

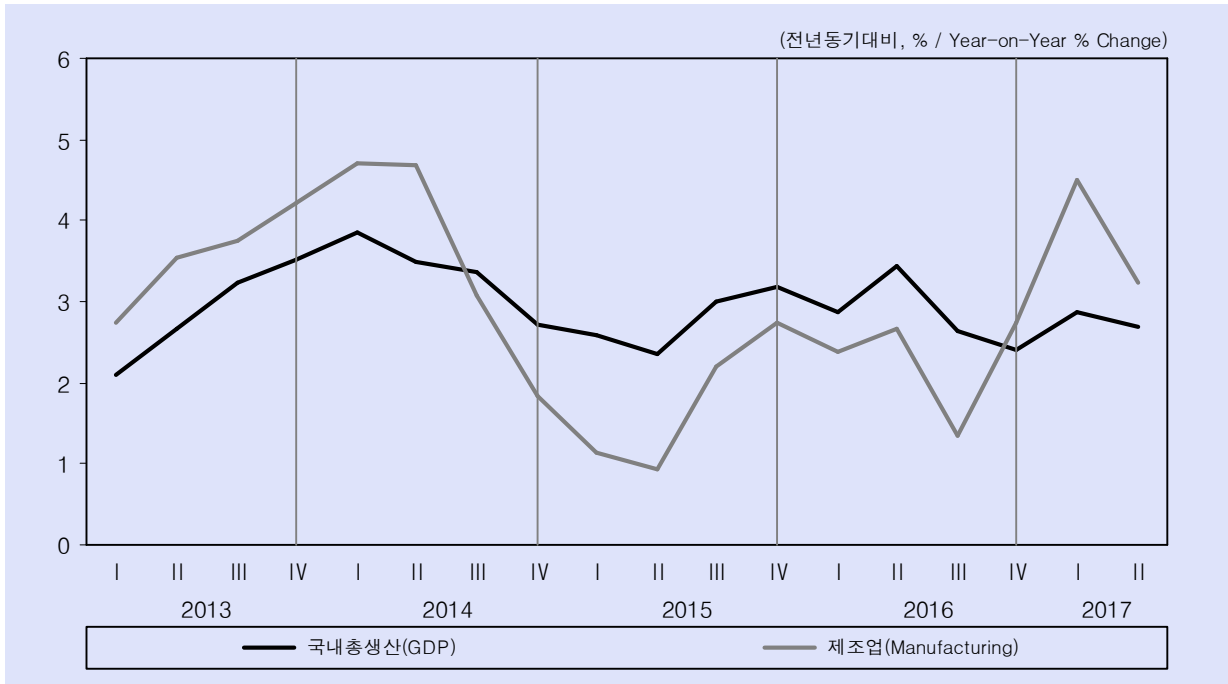
경제동향 주요지표

Major Indicators of the Korean Economy

2017. 10

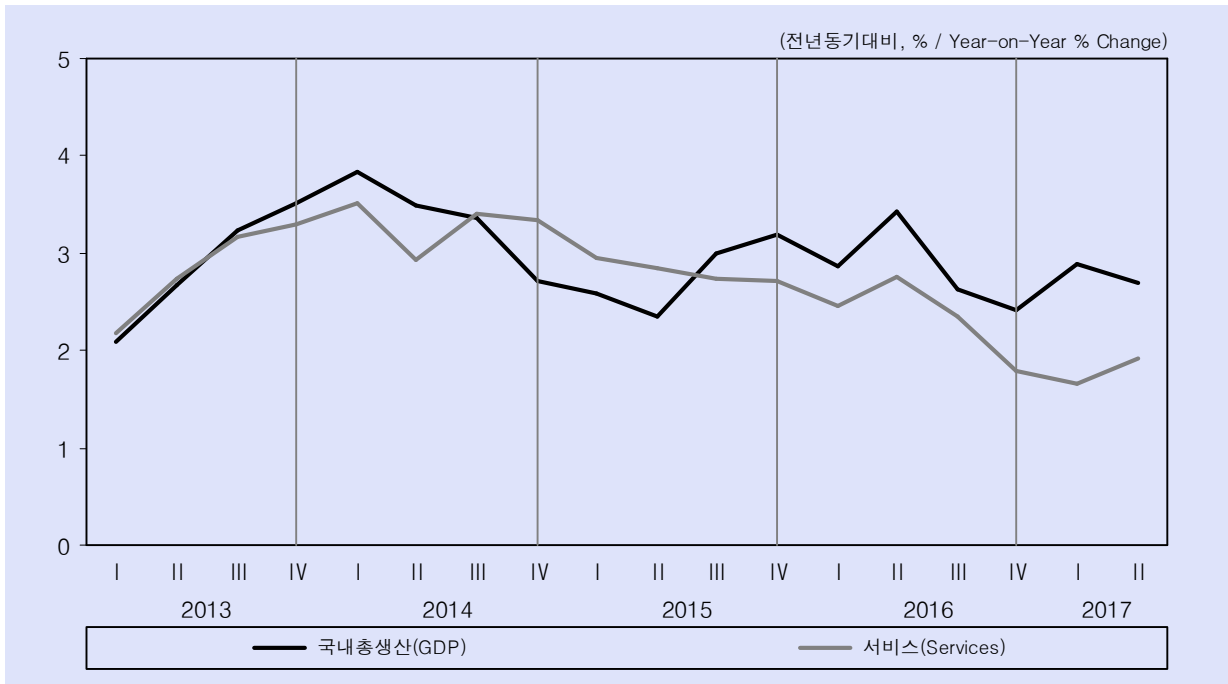
GDP 및 제조업 성장률(2010년 불변가격)

GDP and Manufacturing Sector Growth Rates (at 2010 Constant Prices)



GDP 및 서비스업 성장률(2010년 불변가격)

GDP and Service Sector Growth Rates (at 2010 Constant Prices)



1-1. 경제활동별 국내총생산(2010년 불변가격)

GDP by Economic Activity (at 2010 Constant Prices)

(조원, Trillion Won)

	국내총생산 GDP	농림어업 Agriculture, Forestry & Fishing	제조업 Manufacturing	전기·가스 및 수도사업 Electricity, Gas & Water	건설업 Construction	서비스업 Services
2013	1,380.8	28.4	397.4	26.6	56.0	739.5
2014	1,427.0	29.4	411.5	27.3	56.5	763.9
2015	1,466.8	29.3	418.7	28.7	59.7	785.3
2016 ^p	1,508.3	28.4	428.3	29.8	66.0	803.6
2013 III	346.1	7.4	98.2	5.9	14.5	185.4
IV	364.7	9.1	105.1	6.7	16.2	191.9
2014 I	336.9	5.2	97.9	7.5	10.5	184.2
II	357.6	7.3	105.3	6.7	15.0	189.5
III	357.8	7.6	101.2	6.2	14.7	191.8
IV	374.7	9.3	107.0	6.9	16.3	198.4
2015 I	345.6	5.6	99.1	7.7	10.8	189.7
II	366.0	7.1	106.3	7.0	15.5	194.9
III	368.5	7.6	103.5	6.7	15.7	197.0
IV	386.6	9.0	109.9	7.3	17.7	203.7
2016 I ^p	355.5	5.5	101.4	8.1	11.9	194.4
II ^p	378.6	7.1	109.1	7.3	17.4	200.2
III ^p	378.2	7.2	104.9	7.0	17.2	201.6
IV ^p	395.9	8.5	112.9	7.4	19.5	207.4
2017 I ^p	365.8	5.4	106.0	8.0	13.4	197.6
II ^p	388.8	7.2	112.6	7.5	18.7	204.1

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2013	2.9	3.1	3.6	-0.3	3.0	2.9
2014	3.3	3.6	3.5	2.6	0.8	3.3
2015	2.8	-0.4	1.8	5.1	5.7	2.8
2016 ^p	2.8	-2.9	2.3	3.6	10.5	2.3
2013 III	3.2 (0.9)	4.3 (3.6)	3.8 (0.9)	-1.7 (-1.6)	3.9 (0.5)	3.2 (0.7)
IV	3.5 (0.9)	6.9 (3.0)	4.2 (1.0)	0.9 (5.1)	1.5 (-1.5)	3.3 (0.8)
2014 I	3.8 (1.0)	5.7 (-3.5)	4.7 (1.7)	1.5 (-0.9)	1.8 (0.8)	3.5 (0.9)
II	3.5 (0.6)	4.3 (1.8)	4.7 (0.9)	1.4 (-0.5)	0.2 (0.3)	2.9 (0.4)
III	3.4 (0.7)	2.7 (1.3)	3.1 (-0.5)	4.3 (0.8)	1.2 (1.2)	3.4 (1.1)
IV	2.7 (0.4)	2.7 (2.2)	1.8 (-0.2)	3.5 (3.1)	0.3 (-1.4)	3.3 (0.7)
2015 I	2.6 (0.8)	8.5 (1.8)	1.1 (0.9)	3.1 (-0.4)	2.8 (2.5)	3.0 (0.6)
II	2.4 (0.4)	-3.0 (-8.3)	0.9 (0.7)	4.2 (1.1)	3.4 (1.5)	2.8 (0.3)
III	3.0 (1.3)	0.3 (4.1)	2.2 (0.8)	8.0 (3.8)	6.9 (4.2)	2.7 (1.0)
IV	3.2 (0.7)	-4.0 (-2.0)	2.7 (0.4)	5.6 (0.6)	8.7 (0.9)	2.7 (0.8)
2016 I ^p	2.9 (0.5)	-2.3 (3.7)	2.4 (0.4)	5.7 (0.1)	10.6 (3.6)	2.5 (0.4)
II ^p	3.4 (0.9)	1.0 (-4.5)	2.7 (1.0)	4.1 (-0.0)	11.6 (2.6)	2.8 (0.5)
III ^p	2.6 (0.5)	-4.7 (-1.9)	1.4 (-0.4)	4.2 (3.4)	9.9 (2.3)	2.3 (0.6)
IV ^p	2.4 (0.5)	-4.7 (-1.8)	2.7 (1.8)	0.4 (-3.0)	10.1 (1.3)	1.8 (0.2)
2017 I ^p	2.9 (1.1)	-2.4 (5.9)	4.5 (2.1)	-1.1 (-1.4)	12.2 (5.3)	1.7 (0.2)
II ^p	2.7 (0.6)	0.8 (-1.1)	3.2 (-0.3)	2.5 (3.8)	7.7 (-1.3)	1.9 (0.8)

주: 1) p는 잠정치.

2) ()는 계절조정 전기대비 증가율.

자료: 한국은행.

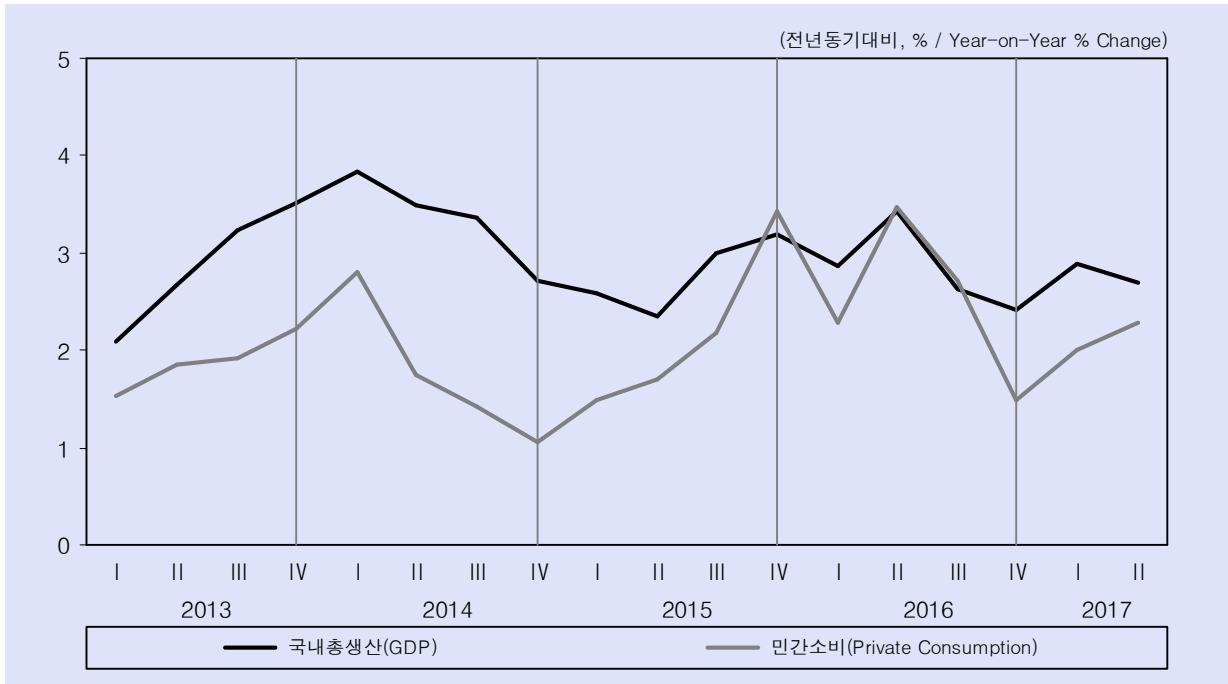
Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

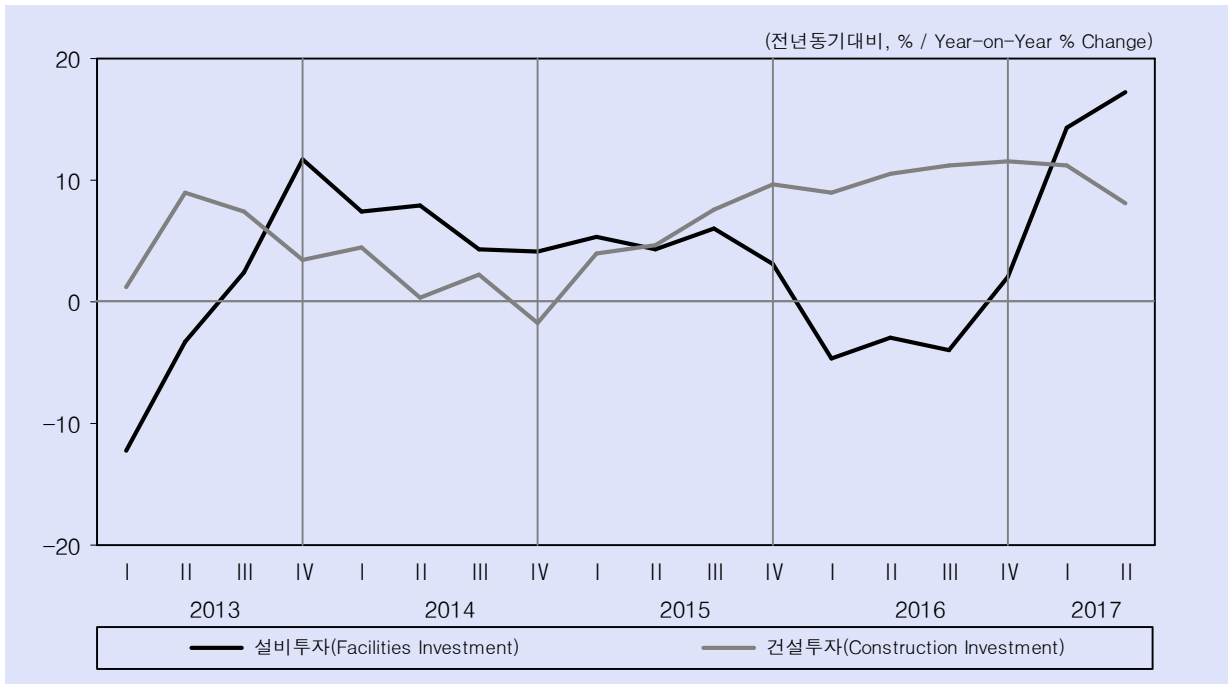
민간소비 증가율(2010년 불변가격)

Growth Rate of Private Consumption (at 2010 Constant Prices)



고정투자 증가율(2010년 불변가격)

Growth Rate of Fixed Investment (at 2010 Constant Prices)



1-2. 국내총생산에 대한 지출(2010년 불변가격)

Expenditure on GDP (at 2010 Constant Prices)

(조원, Trillion Won)

	총 소비			총자본형성		
	Final Consumption	민간소비 Private Consumption	정부소비 Government Consumption	Gross Capital Formation	설비투자 Facilities Investment	건설투자 Construction Investment
2013	880.1	680.3	199.8	409.2	126.4	196.3
2014	898.1	692.2	205.9	430.7	134.0	198.5
2015	919.5	707.5	212.0	462.1	140.3	211.5
2016 ^p	946.2	725.0	221.2	486.5	137.0	234.2
2013 III	221.0	170.9	50.1	100.9	31.2	50.8
IV	225.7	174.0	51.7	111.2	33.5	54.0
2014 I	224.2	175.3	48.9	96.9	31.7	39.4
II	219.4	167.9	51.5	109.8	34.8	54.0
III	225.3	173.3	52.0	108.5	32.5	52.0
IV	229.3	175.8	53.4	115.4	34.9	53.1
2015 I	228.3	177.9	50.4	102.6	33.4	41.0
II	223.8	170.7	53.0	117.0	36.3	56.5
III	230.4	177.1	53.3	116.9	34.5	55.9
IV	237.1	181.8	55.2	125.6	36.0	58.2
2016 I ^p	234.9	181.9	52.9	107.1	31.9	44.7
II ^p	232.0	176.6	55.3	123.8	35.2	62.4
III ^p	237.6	181.9	55.7	122.9	33.1	62.2
IV ^p	241.8	184.6	57.2	132.7	36.8	64.9
2017 I ^p	239.9	185.6	54.4	119.7	36.5	49.7
II ^p	237.8	180.7	57.0	138.1	41.3	67.4

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2013	2.2	1.9	3.3	-0.1	-0.8	5.5
2014	2.0	1.7	3.0	5.3	6.0	1.1
2015	2.4	2.2	3.0	7.3	4.7	6.6
2016 ^p	2.9	2.5	4.3	5.3	-2.3	10.7
2014 III	2.4 (1.0)	1.9 (1.2)	4.3 (0.5)	2.2 (1.0)	2.3 (3.5)	7.5 (-1.0)
IV	2.6 (0.6)	2.2 (0.7)	4.1 (0.4)	9.0 (3.7)	11.7 (3.7)	3.5 (-2.4)
2014 I	2.9 (0.4)	2.8 (0.5)	3.2 (0.3)	3.8 (-0.8)	7.5 (-0.8)	4.5 (3.4)
II	1.8 (-0.2)	1.7 (-0.5)	1.9 (0.9)	5.9 (2.3)	8.0 (1.6)	0.3 (0.4)
III	2.0 (1.0)	1.4 (0.8)	3.8 (1.8)	7.6 (1.7)	4.3 (0.1)	2.3 (-0.1)
IV	1.6 (0.3)	1.0 (0.3)	3.4 (0.4)	3.8 (-0.1)	4.2 (3.2)	-1.7 (-4.9)
2015 I	1.8 (0.7)	1.5 (0.9)	3.0 (-0.1)	5.9 (2.1)	5.4 (0.3)	4.0 (9.0)
II	2.0 (-0.0)	1.7 (-0.3)	3.0 (1.1)	6.5 (2.9)	4.3 (0.8)	4.6 (1.4)
III	2.3 (1.2)	2.2 (1.3)	2.6 (1.0)	7.7 (3.1)	6.0 (1.9)	7.6 (2.1)
IV	3.4 (1.5)	3.4 (1.5)	3.3 (1.3)	8.8 (-0.3)	3.1 (0.0)	9.6 (-2.2)
2016 I ^p	2.9 (0.2)	2.3 (-0.1)	5.0 (1.4)	4.4 (0.0)	-4.6 (-7.0)	9.0 (7.6)
II ^p	3.7 (0.7)	3.5 (0.8)	4.3 (0.6)	5.8 (2.4)	-2.9 (2.6)	10.6 (3.1)
III ^p	3.1 (0.7)	2.7 (0.6)	4.5 (0.9)	5.2 (2.1)	-3.9 (0.9)	11.2 (2.2)
IV ^p	2.0 (0.3)	1.5 (0.2)	3.6 (0.6)	5.6 (1.2)	2.0 (5.9)	11.6 (-1.2)
2017 I ^p	2.2 (0.4)	2.0 (0.4)	2.7 (0.5)	11.7 (5.9)	14.4 (4.4)	11.3 (6.8)
II ^p	2.5 (1.1)	2.3 (1.0)	3.1 (1.1)	11.6 (2.6)	17.3 (5.2)	8.0 (0.3)

주: 1) p는 잠정치.

2) ()는 계절조정 전기대비 증가율.

자료: 한국은행.

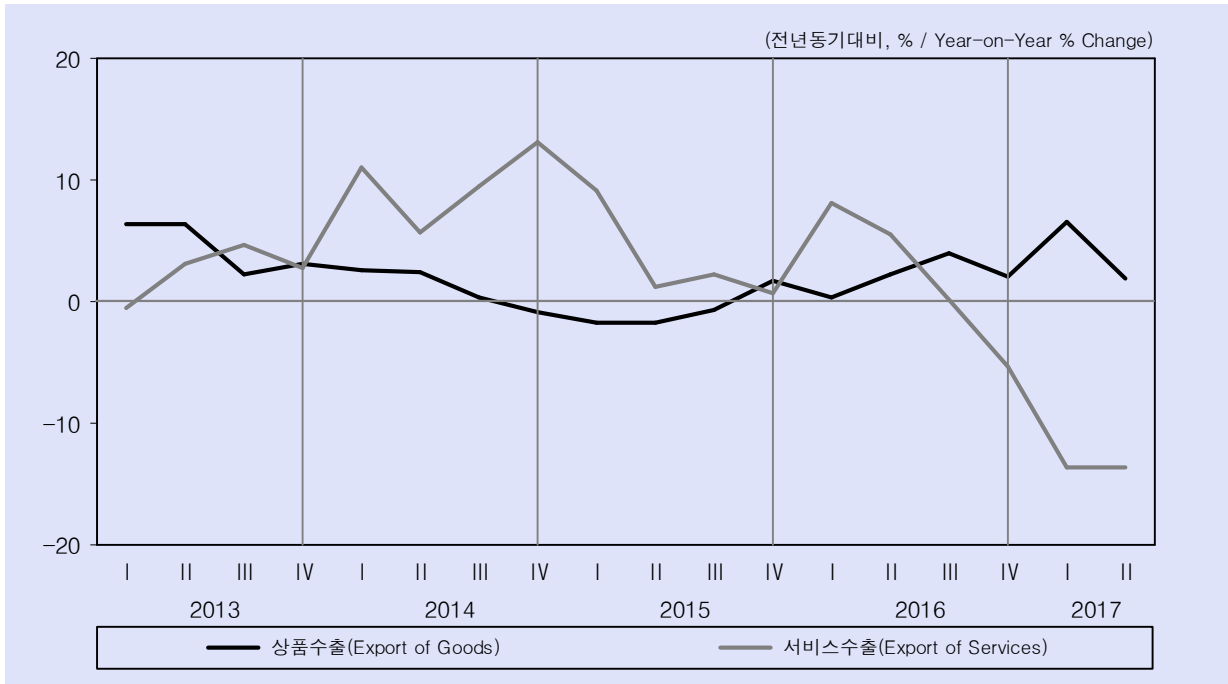
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Source: Bank of Korea.

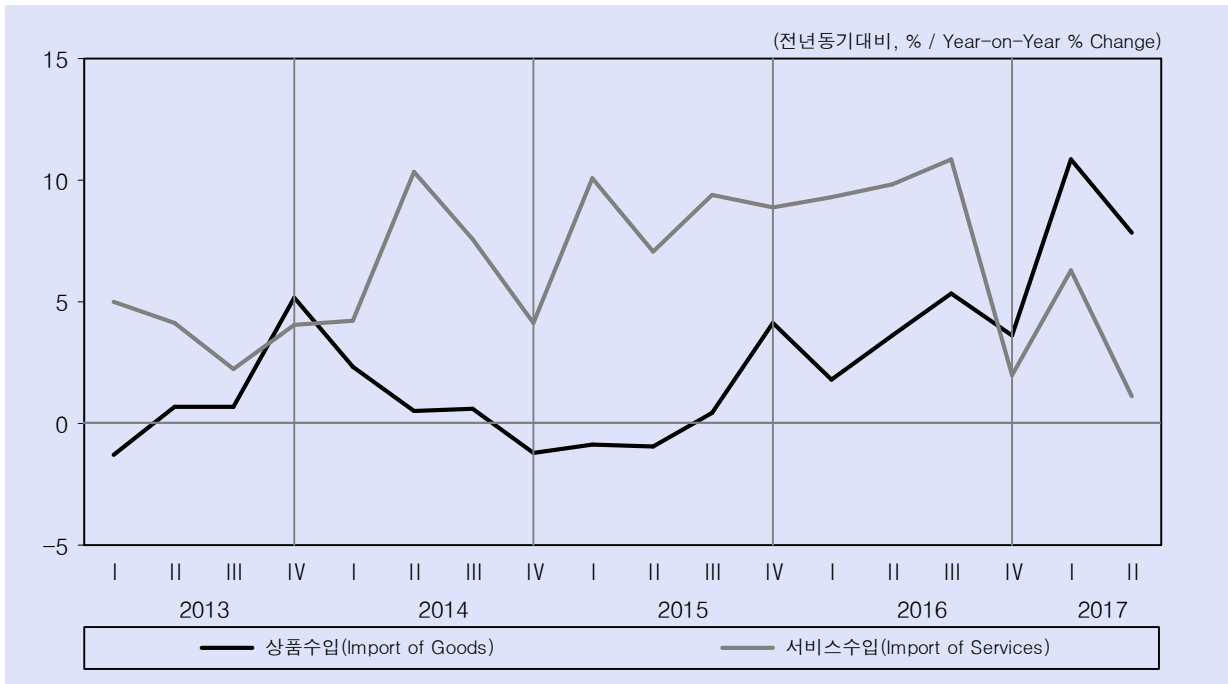
수출증가율(2010년 불변가격)

Growth Rate of Exports (at 2010 Constant Prices)



수입증가율(2010년 불변가격)

Growth Rate of Imports (at 2010 Constant Prices)



1-2. 국내총생산에 대한 지출(2010년 불변가격) - 계속

Expenditure on GDP (at 2010 Constant Prices) - Continued

(조원, Trillion Won)

	총수출			총수입		
	Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services
2013	788.8	702.1	86.8	696.7	583.7	113.4
2014	804.8	709.8	95.3	706.9	586.7	120.7
2015	803.7	705.6	98.4	721.7	590.9	131.5
2016 ^p	821.0	721.0	100.3	754.0	612.3	141.8
2013 III	196.1	174.2	22.0	171.4	143.5	28.0
IV	207.9	185.2	22.7	181.0	150.8	30.3
2014 I	191.5	169.5	22.1	176.5	146.8	29.8
II	205.2	181.8	23.5	175.8	146.6	29.3
III	198.7	174.7	24.1	174.3	144.3	30.1
IV	209.4	183.8	25.7	180.3	149.0	31.5
2015 I	190.5	166.5	24.1	178.1	145.5	32.8
II	202.4	178.7	23.8	176.5	145.3	31.3
III	198.0	173.4	24.6	177.8	145.0	32.9
IV	212.9	187.1	25.9	189.4	155.2	34.4
2016 I ^p	193.1	167.1	26.1	184.1	148.1	35.9
II ^p	207.7	182.7	25.1	184.9	150.6	34.4
III ^p	204.7	180.2	24.6	189.3	152.7	36.5
IV ^p	215.4	191.1	24.5	195.6	160.8	35.0
2017 I ^p	200.5	178.1	22.5	202.3	164.2	38.1
II ^p	207.8	186.3	21.7	196.9	162.4	34.8

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

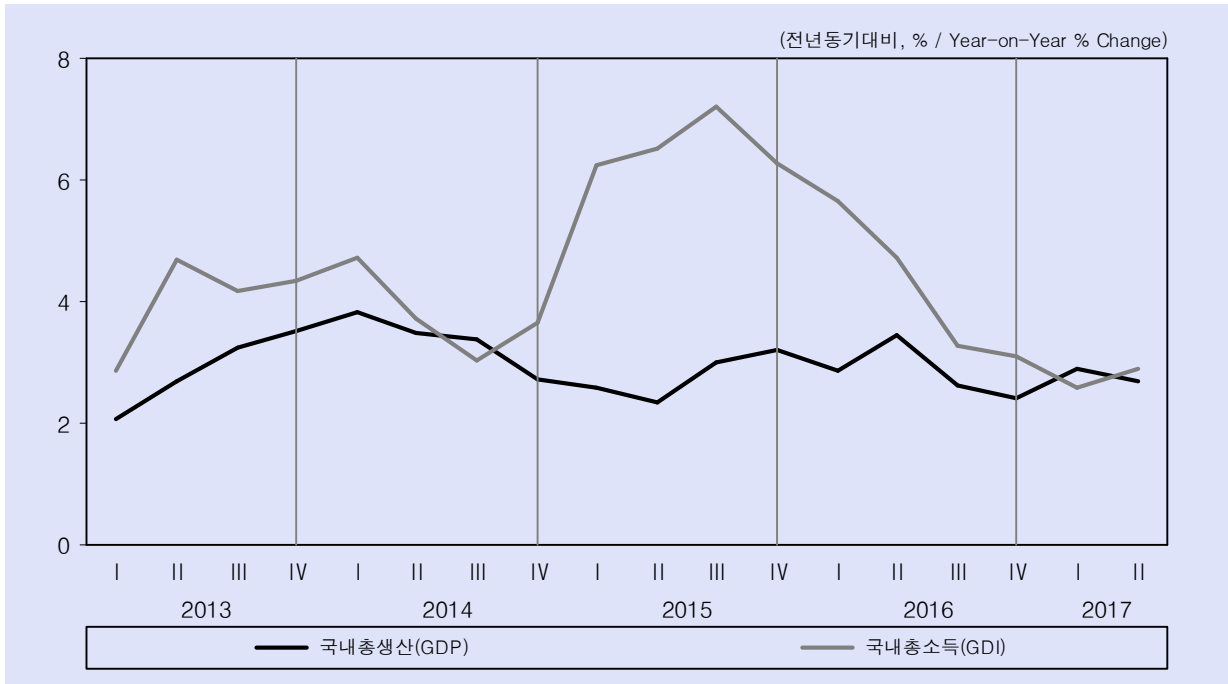
2013	4.3	4.5	2.5	1.7	1.3	3.9
2014	2.0	1.1	9.8	1.5	0.5	6.5
2015	-0.1	-0.6	3.2	2.1	0.7	8.9
2016 ^p	2.1	2.2	1.9	4.5	3.6	7.9
2013 III	2.5(-0.1)	2.3(0.0)	4.6(-1.6)	0.9(0.0)	0.6(-0.2)	2.2(1.0)
IV	3.1(0.9)	3.1(1.1)	2.8(-0.2)	5.0(2.2)	5.2(1.7)	4.1(4.6)
2014 I	3.5(0.9)	2.6(0.5)	11.1(3.9)	2.7(-1.2)	2.4(-1.3)	4.2(-0.6)
II	2.8(0.8)	2.4(0.4)	5.7(3.8)	2.0(1.0)	0.5(0.2)	10.3(5.0)
III	1.3(-1.2)	0.3(-1.6)	9.4(1.9)	1.7(-0.3)	0.6(-0.0)	7.6(-1.7)
IV	0.7(0.2)	-0.8(-0.2)	13.1(3.2)	-0.4(0.0)	-1.2(-0.4)	4.1(2.3)
2015 I	-0.5(-0.3)	-1.8(-0.3)	9.1(-0.6)	0.9(0.1)	-0.9(-0.7)	10.1(4.0)
II	-1.4(-0.2)	-1.7(0.1)	1.3(-3.0)	0.4(0.7)	-0.9(0.3)	7.1(2.4)
III	-0.4(0.1)	-0.7(-0.3)	2.3(2.9)	2.0(1.2)	0.5(1.4)	9.4(0.3)
IV	1.7(2.1)	1.8(2.2)	0.7(1.6)	5.0(2.9)	4.2(3.0)	8.9(2.5)
2016 I ^p	1.3(-0.6)	0.4(-1.6)	8.1(6.2)	3.4(-1.5)	1.8(-2.8)	9.3(3.7)
II ^p	2.6(1.0)	2.3(1.9)	5.5(-4.8)	4.8(2.2)	3.7(2.1)	9.9(2.8)
III ^p	3.4(1.0)	3.9(1.5)	0.1(-2.6)	6.5(2.6)	5.3(3.0)	10.8(1.2)
IV ^p	1.2(-0.1)	2.1(0.4)	-5.4(-4.0)	3.3(-0.1)	3.7(1.3)	2.0(-5.3)
2017 I ^p	3.9(2.1)	6.6(2.8)	-13.7(-3.3)	9.9(4.8)	10.9(4.1)	6.3(7.8)
II ^p	0.0(-2.9)	2.0(-2.7)	-13.6(-4.4)	6.4(-1.0)	7.8(-0.7)	1.1(-2.2)

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2) ()는 계절조정 전기대비 증가율.
자료: 한국은행.

Note: 1) p is preliminary.
2) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Bank of Korea.

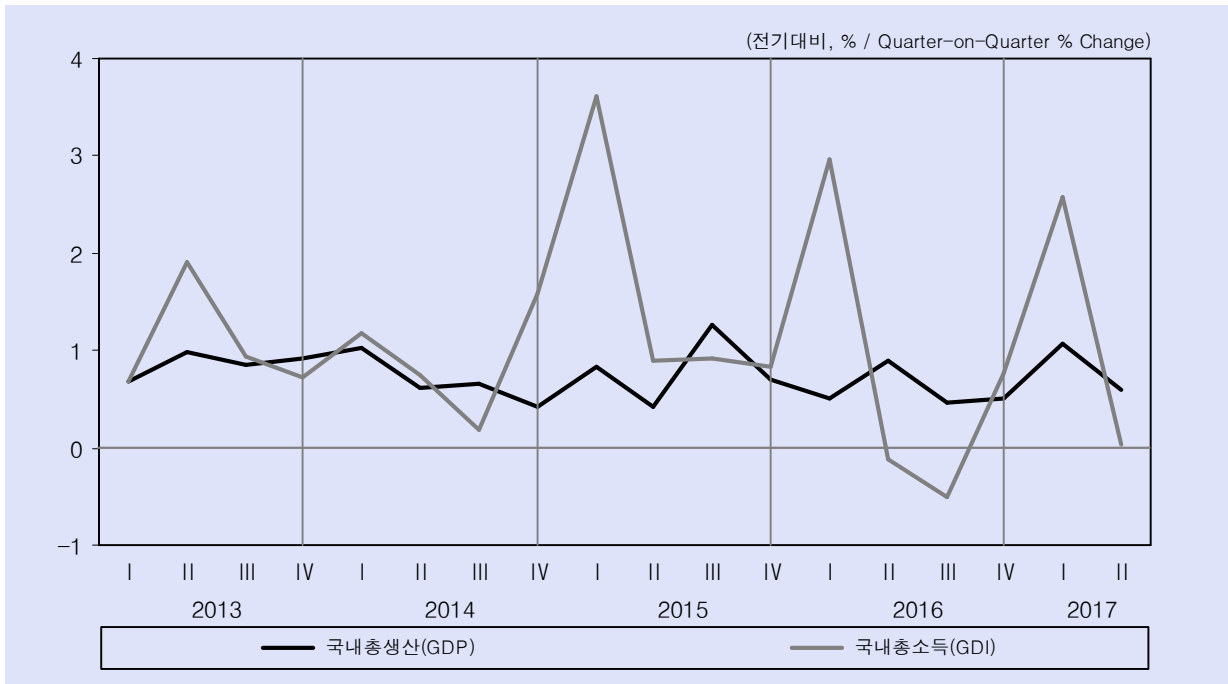
국내총생산 및 국내총소득의 성장률(2010년 불변가격)

Growth Rates of GDP and GDI (at 2010 Constant Prices)



국내총생산 및 국내총소득의 성장률(계절조정 / 2010년 불변가격)

Growth Rates of GDP and GDI (Seasonally Adjusted / at 2010 Constant Prices)



1-3. 국내총소득 및 국민총소득(2010년 불변가격)

Gross Domestic Income and Gross National Income (at 2010 Constant Prices)

(조원, Trillion Won)

	국내총소득 Gross Domestic Income	무역손익 Trading Gains & Losses	국민총소득 Gross National Income	해외순수취 요소소득 Net Foreign Income
2013	1,361.7	-19.1	1,371.7	10.0
2014	1,413.0	-14.0	1,417.8	4.7
2015	1,505.6	38.8	1,510.0	4.2
2016 ^p	1,568.1	59.9	1,570.0	1.6
2013 III	342.3	-3.8	344.9	2.6
IV	360.2	-4.5	363.7	3.5
2014 I	334.4	-2.5	333.8	-0.7
II	352.5	-5.1	353.2	0.7
III	352.6	-5.2	354.1	1.5
IV	373.4	-1.3	376.6	3.3
2015 I	355.3	9.7	359.8	4.4
II	375.5	9.4	373.0	-2.6
III	378.0	9.5	379.9	1.9
IV	396.8	10.2	397.4	0.5
2016 I ^p	375.4	19.9	376.9	1.4
II ^p	393.2	14.5	391.0	-2.3
III ^p	390.4	12.2	391.7	1.3
IV ^p	409.1	13.2	410.4	1.2
2017 I ^p	385.2	19.5	386.5	1.2
II ^p	404.6	15.8	399.2	-5.5

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

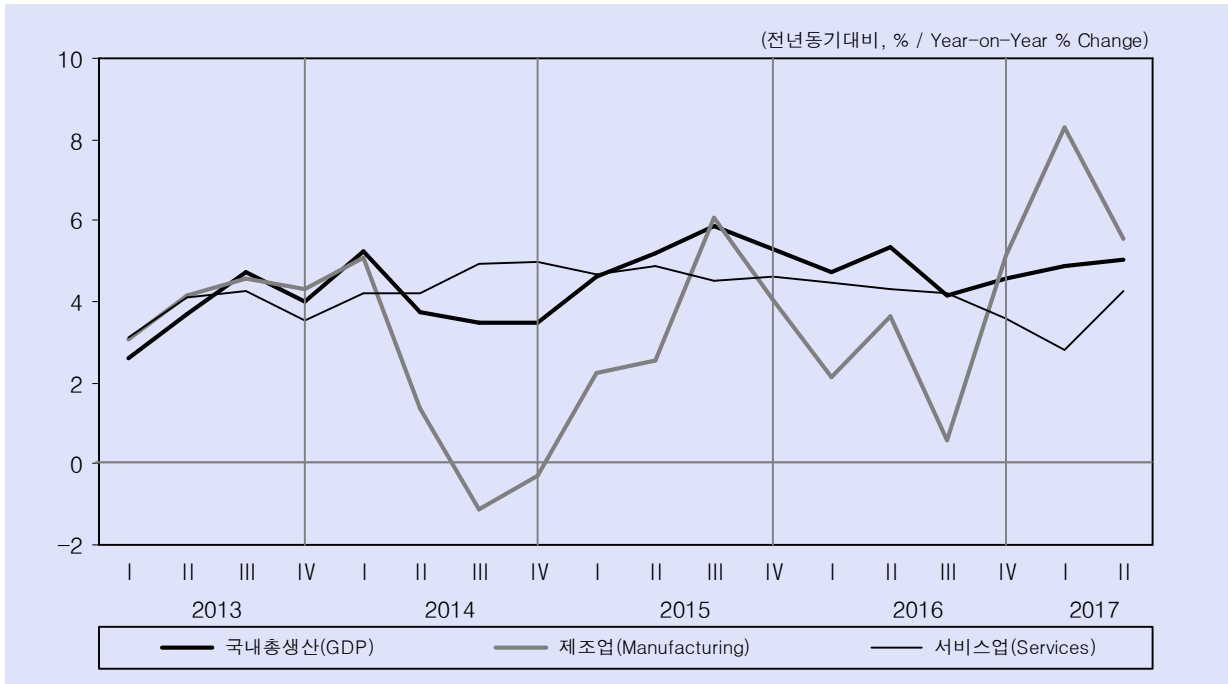
2013	4.0	-	3.7	-
2014	3.8	-	3.4	-
2015	6.6	-	6.5	-
2016 ^p	4.2	-	4.0	-
2013 III	4.2 (0.9)	-	3.9 (0.6)	-
IV	4.3 (0.7)	-	4.3 (1.0)	-
2014 I	4.7 (1.2)	-	3.9 (0.0)	-
II	3.7 (0.7)	-	3.3 (1.8)	-
III	3.0 (0.2)	-	2.7 (-0.2)	-
IV	3.7 (1.6)	-	3.6 (2.0)	-
2015 I	6.3 (3.6)	-	7.8 (4.0)	-
II	6.5 (0.9)	-	5.6 (-0.2)	-
III	7.2 (0.9)	-	7.3 (1.3)	-
IV	6.3 (0.8)	-	5.5 (0.3)	-
2016 I ^p	5.7 (3.0)	-	4.8 (3.3)	-
II ^p	4.7 (-0.1)	-	4.8 (-0.2)	-
III ^p	3.3 (-0.5)	-	3.1 (-0.4)	-
IV ^p	3.1 (0.8)	-	3.3 (0.7)	-
2017 I ^p	2.6 (2.6)	-	2.5 (2.7)	-
II ^p	2.9 (0.0)	-	2.1 (-0.6)	-

주: 1) p는 잠정치.
2) ()는 계절조정 전기대비 증가율.
자료: 한국은행.

Note: 1) p is preliminary.
2) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Bank of Korea.

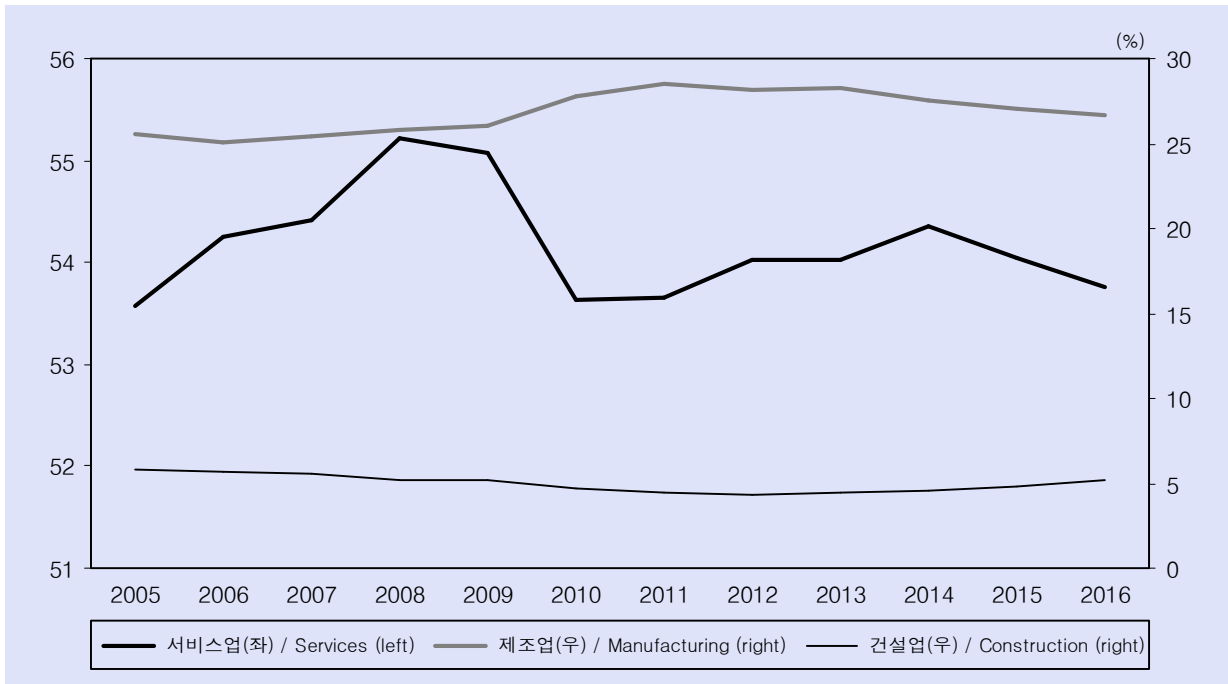
제조업 및 서비스업 성장률(경상가격)

Growth Rates of Manufacturing and Service Sectors (at Current Prices)



경제활동별 국내총생산의 비중(경상가격)

Share of GDP by Economic Activity (at Current Prices)



1-4. 경제활동별 국내총생산(경상가격)

GDP by Economic Activity (at Current Prices)

(조원, Trillion Won)

	국내총생산 GDP	농림어업 Agriculture, Forestry & Fishing	제조업 Manufacturing	전기·가스 및 수도 사업 Electricity, Gas & Water	건설업 Construction	서비스업 Services
2013	1,429.4	30.4	403.7	30.2	64.3	772.2
2014	1,486.1	31.6	408.5	37.4	67.3	807.6
2015	1,564.1	32.6	423.7	45.0	74.5	845.3
2016 ^p	1,637.4	32.7	435.9	49.7	84.7	880.3
2013 III	363.8	7.8	100.3	8.0	16.7	196.5
IV	373.0	9.2	102.9	8.2	19.4	198.8
2014 I	353.5	6.4	100.3	10.2	12.3	193.5
II	370.0	8.1	106.5	7.4	17.0	199.2
III	376.5	8.0	99.2	9.8	17.5	206.2
IV	386.0	9.2	102.6	10.0	20.4	208.7
2015 I	369.9	6.9	102.5	12.1	13.2	202.6
II	389.2	8.5	109.2	9.6	18.7	208.9
III	398.5	8.1	105.2	11.4	19.6	215.5
IV	406.5	9.1	106.7	11.9	23.0	218.3
2016 I ^p	387.4	6.5	104.7	13.6	15.5	211.7
II ^p	410.0	8.9	113.2	11.2	21.1	217.9
III ^p	415.0	8.1	105.8	12.8	22.1	224.6
IV ^p	425.1	9.2	112.2	12.1	25.9	226.1
2017 I ^p	406.3	6.9	113.4	12.8	17.9	217.6
II ^p	430.6	9.6	119.5	10.7	23.5	227.2

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

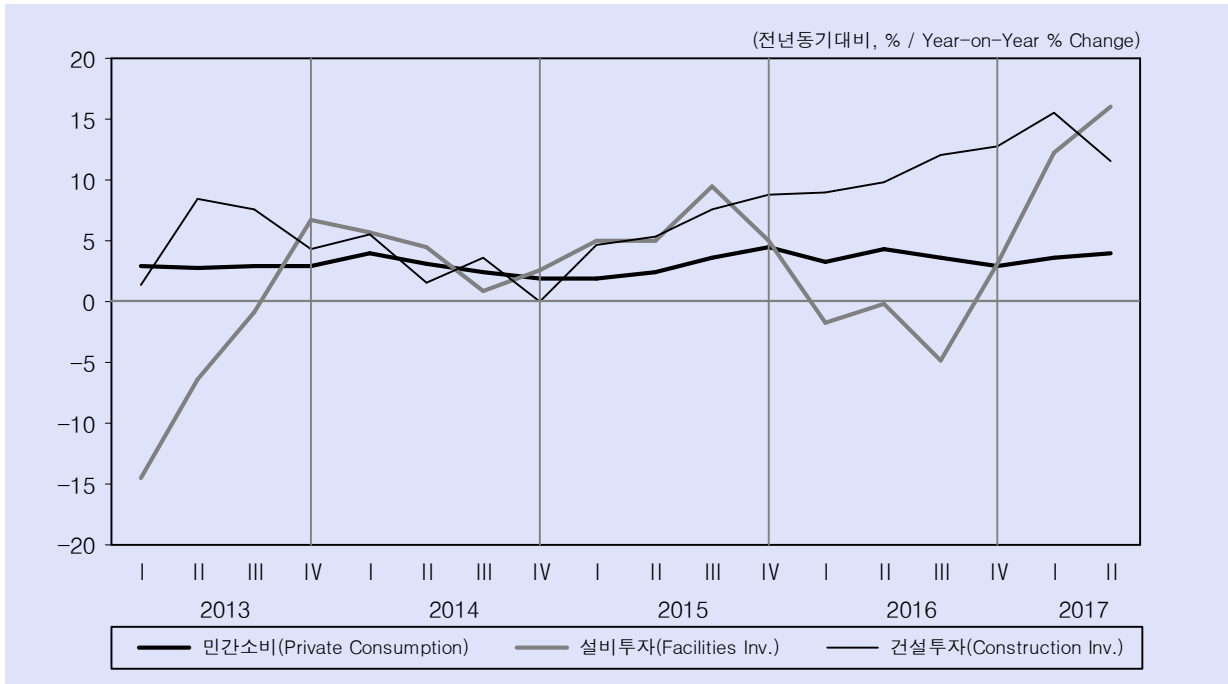
2013	3.8	-1.1	4.0	15.5	7.2	3.8
2014	4.0	3.7	1.2	23.6	4.7	4.6
2015	5.3	3.3	3.7	20.4	10.8	4.7
2016 ^p	4.7	0.2	2.9	10.4	13.6	4.1
2013 III	4.7	2.5	4.6	20.4	8.9	4.3
IV	4.0	2.6	4.3	13.1	6.7	3.5
2014 I	5.2	9.7	5.1	27.7	5.7	4.2
II	3.8	5.7	1.4	22.4	3.6	4.2
III	3.5	1.6	-1.1	22.3	4.9	4.9
IV	3.5	-0.1	-0.3	21.7	4.8	5.0
2015 I	4.6	8.1	2.2	18.6	7.3	4.7
II	5.2	5.7	2.6	29.9	9.8	4.9
III	5.8	1.9	6.1	16.3	11.6	4.5
IV	5.3	-0.8	4.0	19.1	12.9	4.6
2016 I ^p	4.7	-6.1	2.1	11.9	17.5	4.5
II ^p	5.3	5.1	3.7	17.0	12.9	4.3
III ^p	4.2	0.0	0.6	11.8	13.0	4.2
IV ^p	4.6	0.5	5.2	2.1	12.6	3.6
2017 I ^p	4.9	6.1	8.3	-6.0	15.5	2.8
II ^p	5.0	6.9	5.6	-4.4	11.3	4.3

주: 1) p는 잠정치.
자료: 한국은행.

Note: 1) p is preliminary.
Source: Bank of Korea.

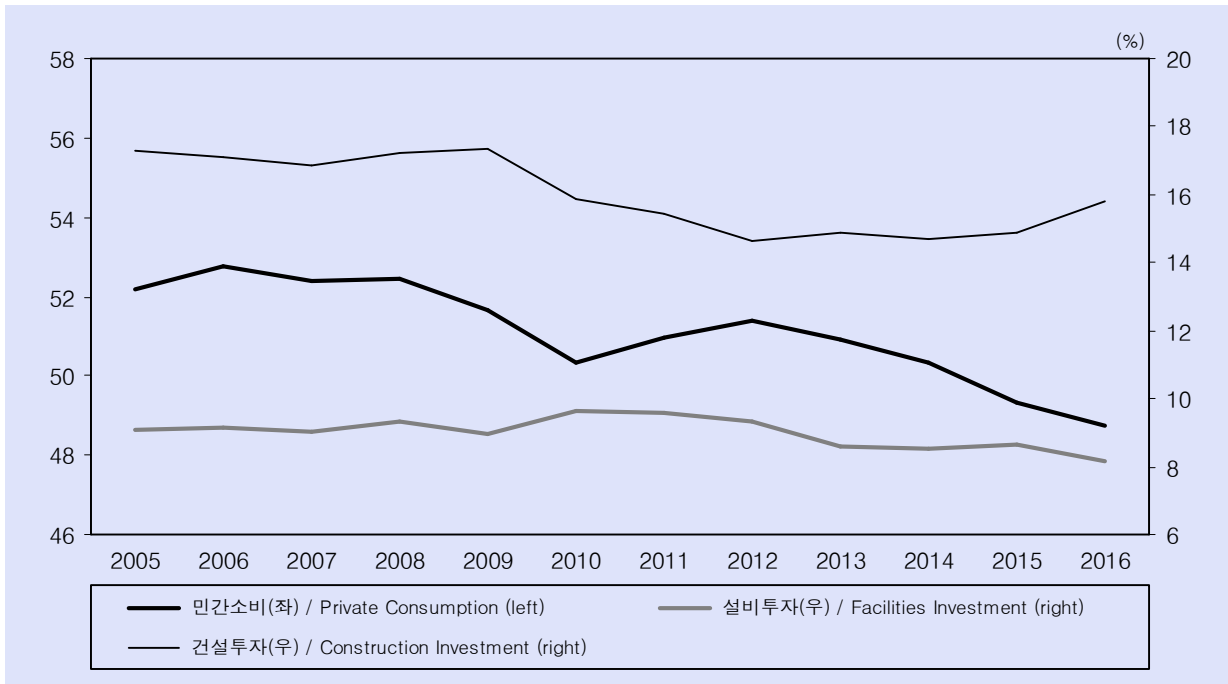
소비 및 고정투자 증가율(경상가격)

Growth Rate of Private Consumption and Fixed Investment (at Current Prices)



지출부문별 국내총생산의 비중(경상가격)

Share of GDP by Expenditure (at Current Prices)



1-5. 국내총생산에 대한 지출(경상가격)

Expenditure on GDP (at Current Prices)

(조원, Trillion Won)

	총 소비			총자본형성		
	Final Consumption	민간소비 Private Consumption	정부소비 Government Consumption	Gross Capital Formation	설비투자 Facilities Investment	건설투자 Construction Investment
2013	942.3	727.8	214.5	416.0	123.0	213.1
2014	972.9	748.2	224.7	435.1	127.2	218.3
2015	1,006.0	771.2	234.8	452.3	134.9	233.1
2016 ^p	1,047.5	798.4	249.1	478.3	133.7	259.0
2013 III	239.6	183.3	56.2	102.3	30.4	55.2
IV	242.0	186.9	55.0	111.3	32.1	59.4
2014 I	240.1	188.1	52.0	101.9	30.5	43.2
II	237.6	181.9	55.7	110.0	33.1	58.5
III	247.2	187.8	59.3	110.9	30.7	57.2
IV	248.1	190.4	57.7	112.3	32.9	59.4
2015 I	245.4	191.5	53.8	105.0	32.0	45.2
II	245.5	186.4	59.1	113.1	34.7	61.6
III	255.8	194.5	61.2	114.7	33.6	61.6
IV	259.4	198.8	60.6	119.6	34.5	64.7
2016 I ^p	255.2	198.0	57.2	105.1	31.5	49.3
II ^p	256.4	194.4	62.1	121.2	34.6	67.7
III ^p	267.5	201.5	65.9	122.0	31.9	69.0
IV ^p	268.4	204.5	63.9	130.0	35.6	73.0
2017 I ^p	265.6	205.1	60.6	120.3	35.4	56.9
II ^p	268.5	201.9	66.6	136.6	40.2	75.5

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

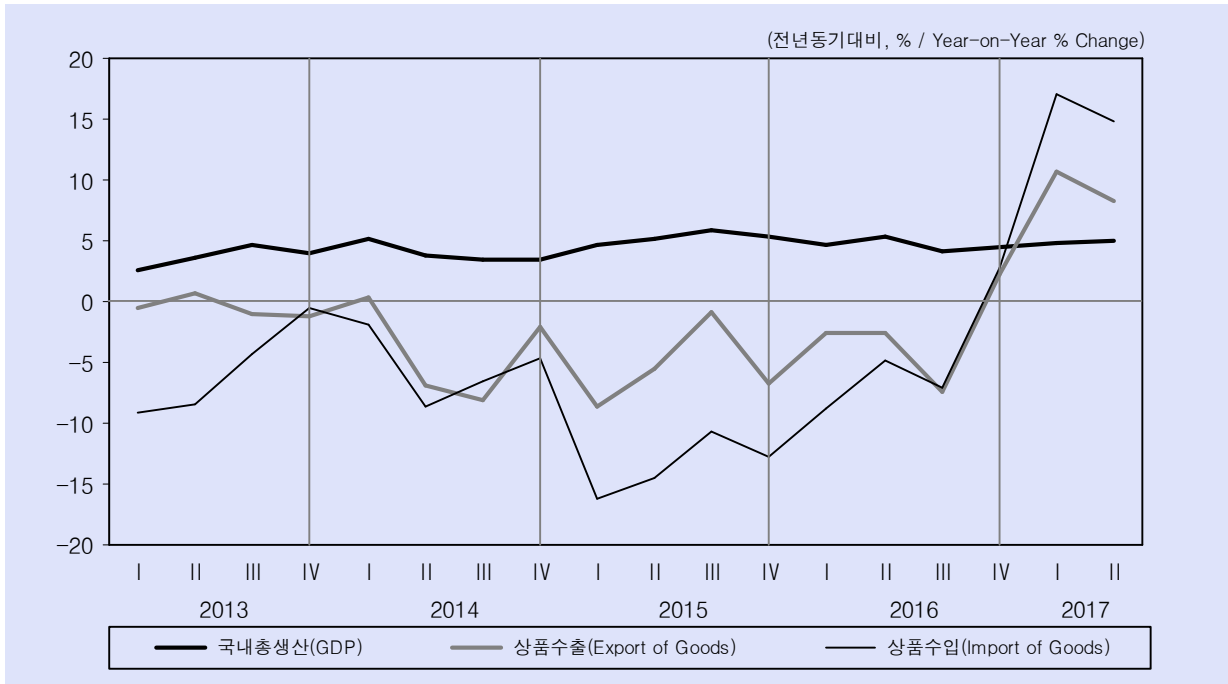
2013	3.3	2.9	5.0	-2.6	-4.1	5.7
2014	3.3	2.8	4.8	4.6	3.4	2.5
2015	3.4	3.1	4.5	4.0	6.1	6.8
2016 ^p	4.1	3.5	6.1	5.7	-0.9	11.1
2013 III	3.5	2.9	5.3	2.1	-0.9	7.6
IV	3.4	2.9	5.3	7.4	6.8	4.3
2014 I	4.1	3.9	5.0	3.9	5.7	5.5
II	3.2	3.0	3.7	5.4	4.4	1.6
III	3.2	2.4	5.5	8.4	0.9	3.6
IV	2.5	1.9	4.9	0.9	2.6	0.1
2015 I	2.2	1.8	3.6	3.0	5.0	4.7
II	3.3	2.5	6.2	2.8	5.0	5.4
III	3.5	3.6	3.2	3.4	9.4	7.7
IV	4.5	4.4	4.9	6.5	5.1	8.9
2016 I ^p	4.0	3.4	6.2	0.1	-1.7	9.0
II ^p	4.5	4.3	5.0	7.2	-0.2	9.8
III ^p	4.6	3.6	7.6	6.4	-4.9	12.1
IV ^p	3.5	2.9	5.6	8.7	3.1	12.8
2017 I ^p	4.1	3.6	5.9	14.5	12.3	15.5
II ^p	4.7	3.9	7.2	12.7	16.0	11.5

주: 1) p는 잠정치.
자료: 한국은행.

Note: 1) p is preliminary.
Source: Bank of Korea.

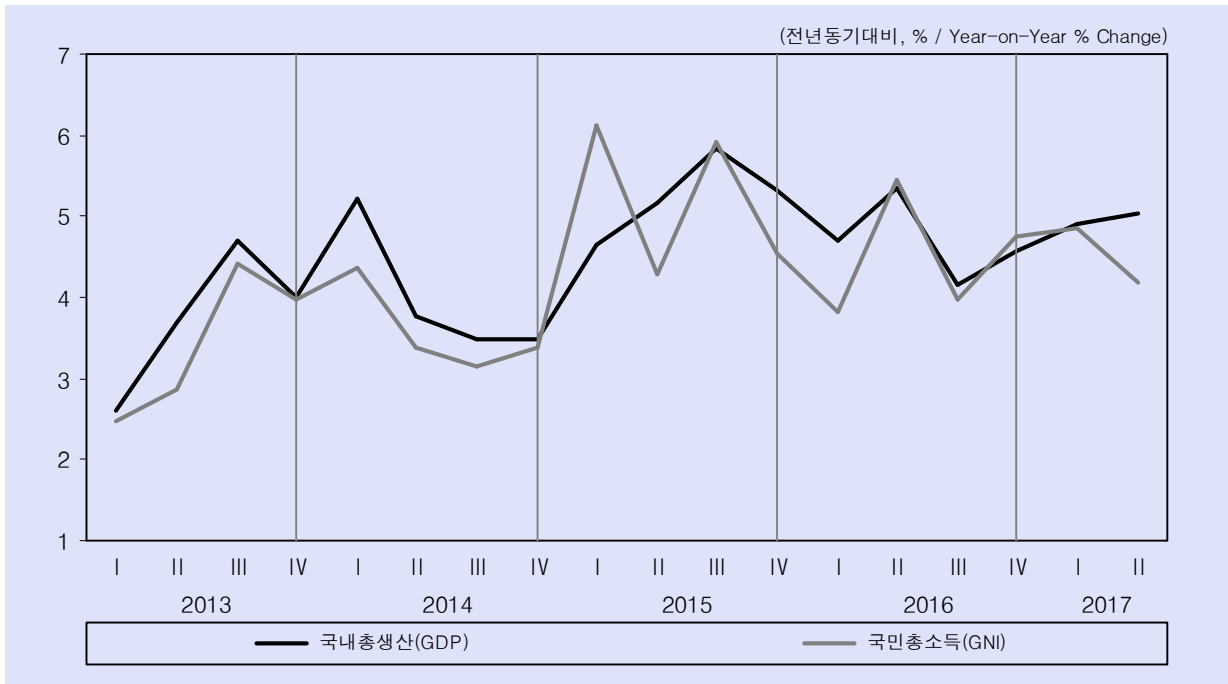
수출 및 수입 증가율(경상가격)

Growth Rates of Exports and Imports (at Current Prices)



국내총생산 및 국민총소득의 성장률(경상가격)

Growth Rates of GDP and GNI (at Current Prices)



1-5. 국내총생산에 대한 지출(경상가격) - 계속

Expenditure on GDP (at Current Prices) - Continued

(조원, Trillion Won)

	총수출			총수입			국민총소득 Gross National Income
	Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services	
2013	770.1	687.3	82.8	698.9	588.4	110.5	1,439.6
2014	747.1	658.1	89.1	669.1	556.2	112.9	1,490.8
2015	709.1	621.7	87.4	600.2	480.5	119.7	1,568.4
2016 ^p	691.6	605.8	85.8	580.3	459.0	121.3	1,639.1
2013 III	193.2	172.0	21.2	172.6	144.9	27.7	366.5
IV	197.0	175.4	21.5	175.6	146.8	28.8	376.6
2014 I	184.6	163.6	21.0	172.5	143.9	28.6	352.8
II	186.4	164.6	21.8	164.2	137.1	27.1	370.6
III	180.6	158.2	22.4	162.9	135.3	27.7	378.0
IV	195.6	171.7	23.9	169.4	139.9	29.5	389.3
2015 I	171.4	149.4	21.9	150.7	120.5	30.3	374.4
II	176.9	155.5	21.4	145.5	117.2	28.3	386.6
III	178.6	156.7	21.9	151.2	120.8	30.4	400.4
IV	182.2	160.0	22.2	152.8	121.9	30.9	407.0
2016 I ^p	168.2	145.6	22.6	141.2	109.9	31.3	388.8
II ^p	172.9	151.5	21.4	141.0	111.6	29.5	407.7
III ^p	165.7	145.1	20.6	142.4	112.3	30.2	416.3
IV ^p	184.8	163.5	21.3	155.6	125.3	30.3	426.3
2017 I ^p	181.2	161.2	20.0	161.8	128.7	33.1	407.6
II ^p	183.2	164.0	19.2	158.2	128.2	30.0	424.7

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

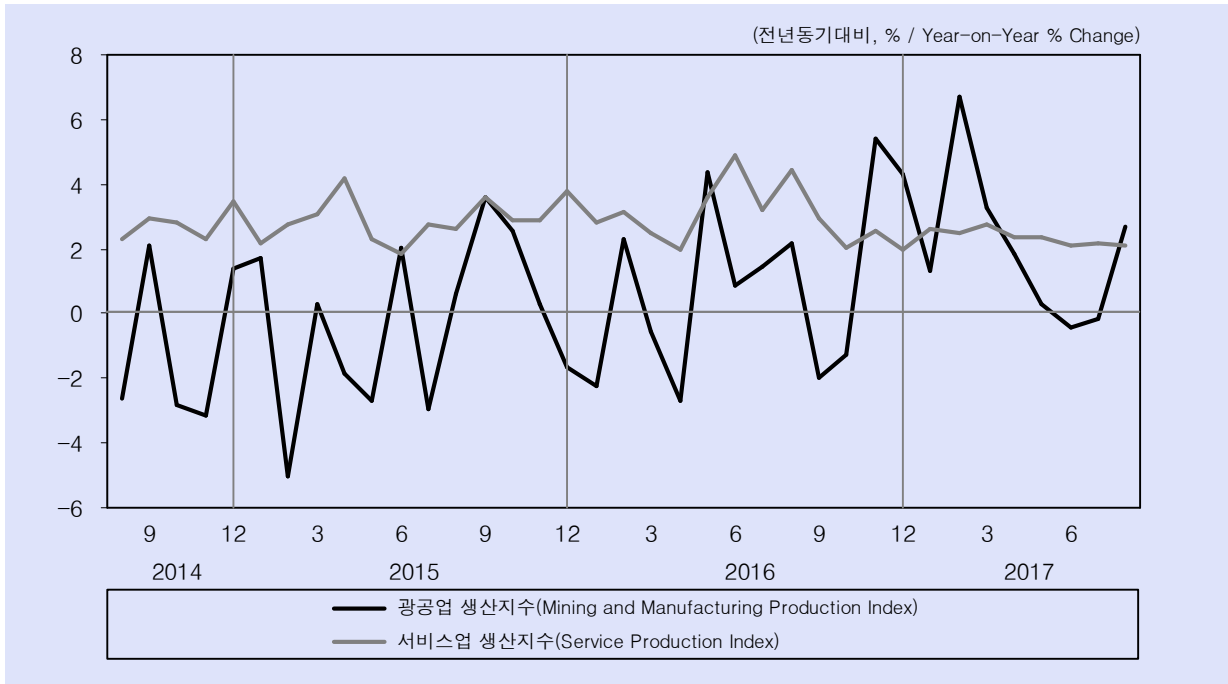
2013	-0.8	-0.5	-2.9	-5.2	-5.8	-2.4	3.5
2014	-3.0	-4.3	7.5	-4.3	-5.5	2.2	3.6
2015	-5.1	-5.5	-1.8	-10.3	-13.6	6.1	5.2
2016 ^p	-2.5	-2.6	-1.8	-3.3	-4.5	1.3	4.5
2013 III	-0.8	-1.0	1.0	-4.1	-4.4	-2.3	4.4
IV	-1.1	-1.2	-0.4	-0.7	-0.6	-1.0	4.0
2014 I	1.4	0.3	11.0	-1.1	-1.9	3.3	4.4
II	-5.8	-6.8	2.9	-6.9	-8.6	3.0	3.4
III	-6.6	-8.0	5.5	-5.6	-6.6	-0.2	3.1
IV	-0.7	-2.1	11.0	-3.5	-4.7	2.6	3.4
2015 I	-7.2	-8.7	4.5	-12.6	-16.3	5.7	6.1
II	-5.1	-5.5	-1.9	-11.4	-14.5	4.4	4.3
III	-1.1	-0.9	-2.0	-7.2	-10.7	9.8	5.9
IV	-6.8	-6.8	-7.2	-9.8	-12.8	4.5	4.5
2016 I ^p	-1.8	-2.5	2.8	-6.3	-8.8	3.6	3.8
II ^p	-2.3	-2.6	0.2	-3.1	-4.9	4.3	5.5
III ^p	-7.3	-7.4	-6.3	-5.8	-7.1	-0.6	4.0
IV ^p	1.4	2.2	-4.0	1.8	2.7	-1.7	4.7
2017 I ^p	7.7	10.7	-11.5	14.5	17.1	5.7	4.8
II ^p	5.9	8.3	-10.5	12.2	14.9	1.8	4.2

주: 1) p는 잠정치.
자료: 한국은행.

Note: 1) p is preliminary.
Source: Bank of Korea.

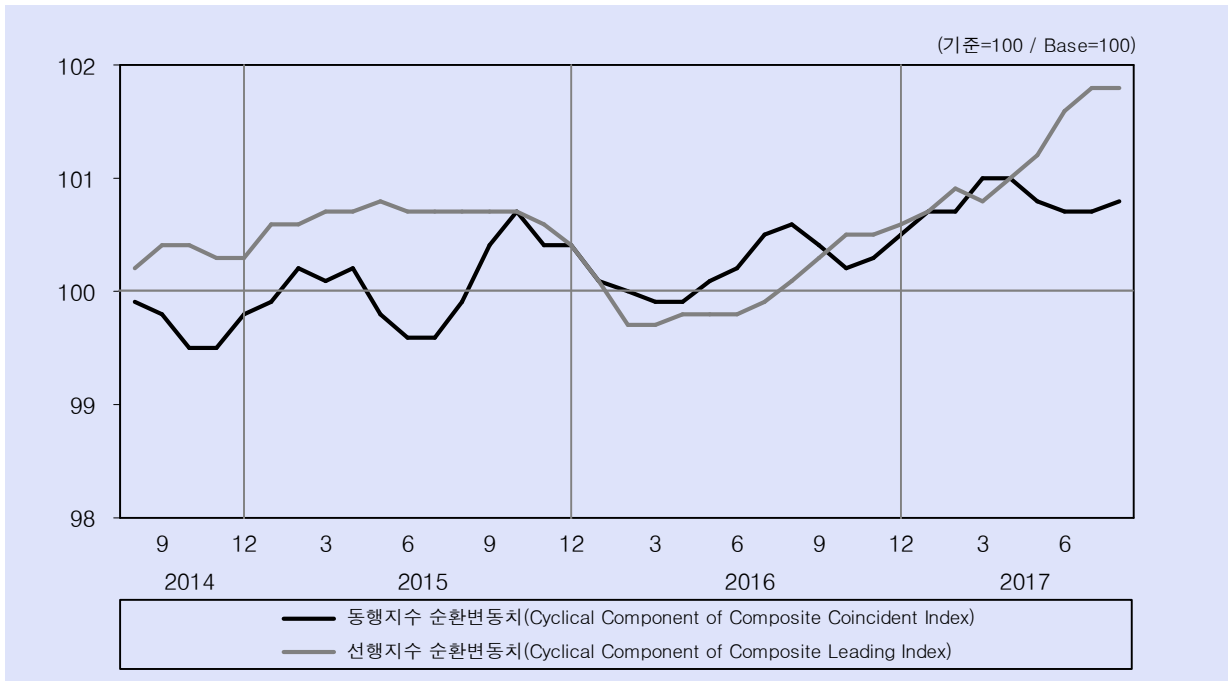
광공업 생산지수 및 서비스업 생산지수

Mining and Manufacturing Production and Service Production Indices



경기종합지수

Composite Indices of Business Indicators



2-1. 광공업 · 서비스업 생산지수 및 경기종합지수

Mining and Manufacturing, Service Production, and Composite Economic Indicators

(전년동기대비, % / Year-on-Year % Change)

		전산업 생산지수 ¹⁾ The Index of All Industry Production	광공업 생산지수 ²⁾ Mining and Manufacturing Production Index	서비스업 생산지수 Service Production Index	동행지수 순환변동치 Cyclical Component of Composite Coincident Indicator	선행지수 순환변동치 Cyclical Component of Composite Leading Indicator
2014		1.4	0.2	2.3	-	-
2015		1.9	-0.3	2.9	-	-
2016		3.0	1.0	3.0	-	-
2014	III	1.8(0.2)	1.2(-0.3)	2.7(0.7)	-	-
	IV	0.9(0.2)	-1.5(-0.7)	2.8(1.0)	-	-
2015	I	1.2(0.6)	-0.9(0.1)	2.8(0.5)	-	-
	II	1.4(-0.1)	-0.8(-0.5)	2.8(0.3)	-	-
2016	III	2.5(1.8)	0.4(1.8)	2.9(1.2)	-	-
	IV	2.7(0.3)	0.4(-1.0)	3.3(1.2)	-	-
	I	2.1(0.2)	-0.3(-0.6)	2.8(0.2)	-	-
	II	3.2(1.3)	0.7(1.4)	3.5(1.1)	-	-
2017	III	3.0(0.9)	0.5(0.1)	3.6(1.0)	-	-
	IV	3.5(0.4)	2.8(0.6)	2.1(-0.3)	-	-
	I	3.9(1.3)	3.7(1.6)	2.6(0.9)	-	-
	II ^p	2.7(-0.3)	0.5(-2.3)	2.3(0.6)	-	-
2015	8	1.7(1.2)	0.6(2.1)	2.6(0.4)	99.9	100.7
	9	4.9(1.1)	3.6(0.8)	3.6(0.2)	100.4	100.7
	10	2.8(-0.9)	2.5(-1.3)	2.9(0.4)	100.7	100.7
	11	2.3(-0.6)	0.3(-1.9)	2.9(0.1)	100.4	100.6
	12	3.1(1.5)	-1.7(0.7)	3.8(1.1)	100.4	100.4
2016	1	1.5(-1.5)	-2.2(-1.8)	2.8(-1.0)	100.1	100.1
	2	2.6(1.2)	2.3(2.6)	3.2(0.7)	100.0	99.7
	3	2.3(0.4)	-0.5(-1.1)	2.5(-0.1)	99.9	99.7
	4	0.7(-0.5)	-2.7(-0.6)	2.0(0.5)	99.9	99.8
	5	4.7(1.8)	4.4(3.5)	3.6(0.3)	100.1	99.8
	6	4.4(0.1)	0.9(-1.1)	4.9(0.4)	100.2	99.8
	7	3.2(0.5)	1.5(1.1)	3.2(0.4)	100.5	99.9
	8	4.5(-0.4)	2.2(-2.3)	4.4(0.3)	100.6	100.1
	9	1.3(0.1)	-2.0(0.7)	2.9(-0.3)	100.4	100.3
	10	1.8(-0.6)	-1.2(-0.9)	2.0(-0.5)	100.2	100.5
	11	4.9(1.4)	5.4(3.1)	2.6(0.3)	100.3	100.5
	12	3.6(0.3)	4.3(-0.4)	1.9(0.5)	100.5	100.6
2017	1	3.4(0.5)	1.3(2.8)	2.6(0.2)	100.7	100.7
	2	4.2(-0.3)	6.7(-3.3)	2.5(0.3)	100.7	100.9
	3	4.1(1.3)	3.3(1.3)	2.8(0.3)	101.0	100.8
	4	3.5(-1.0)	1.9(-2.2)	2.4(0.1)	101.0	101.0
	5	2.6(-0.1)	0.3(0.3)	2.3(-0.1)	100.8	101.2
	6 ^p	1.7(0.0)	-0.4(-0.4)	2.1(0.6)	100.7	101.6
	7 ^p	2.0(1.0)	-0.2(1.7)	2.2(0.6)	100.7	101.8
	8 ^p	2.6(0.0)	2.7(0.4)	2.1(0.1)	100.8	101.8
2017 1~8 ^{p5)}		3.0	1.9	2.4	-	-

주: 1) 2014~15년 연간지수는 농림어업 포함.
2) 광업, 제조업, 전기·가스업을 포함.
3) p는 잠정치.
4) ()는 계절조정 전기대비 증가율.
5) 전년동기대비 증가율.

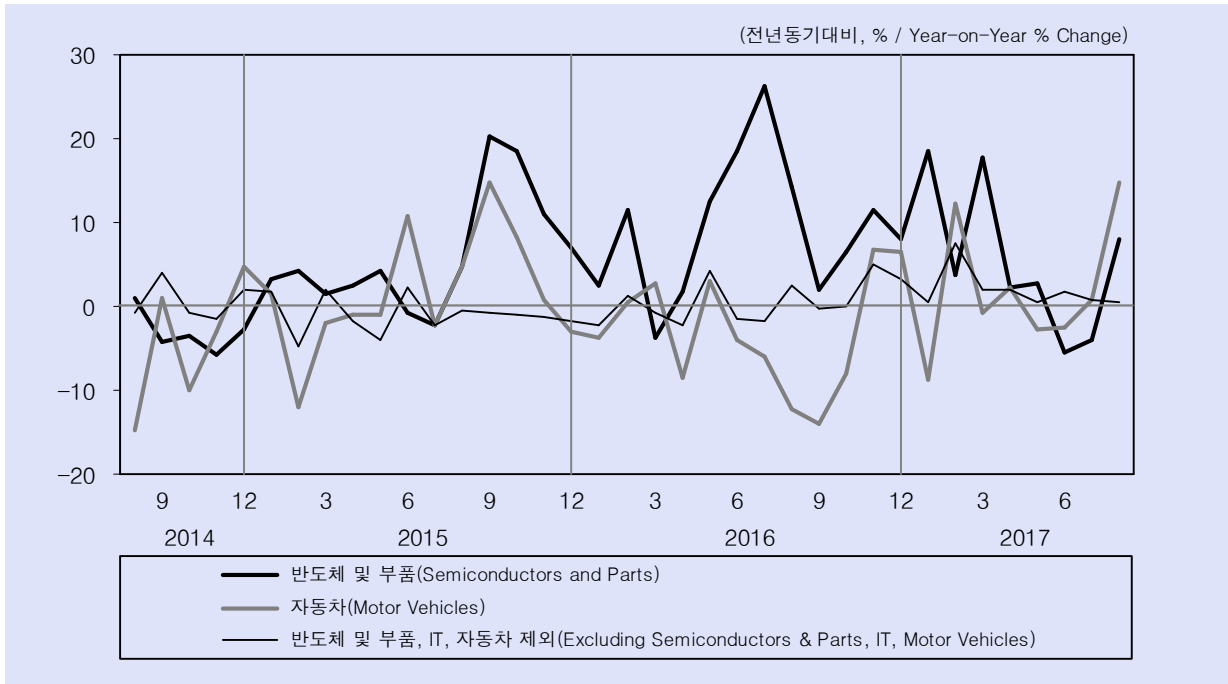
자료: 통계청.

Note: 1) Agriculture, Forestry and Fisheries is included for annual index in 2014~15.
2) Mining & Manufacturing, Electricity & Gas industry.
3) p is preliminary.
4) Figures in parentheses indicate percentage changes from the previous period (S.A.).
5) Y-o-Y percentage changes of periods.

Source: Statistics Korea.

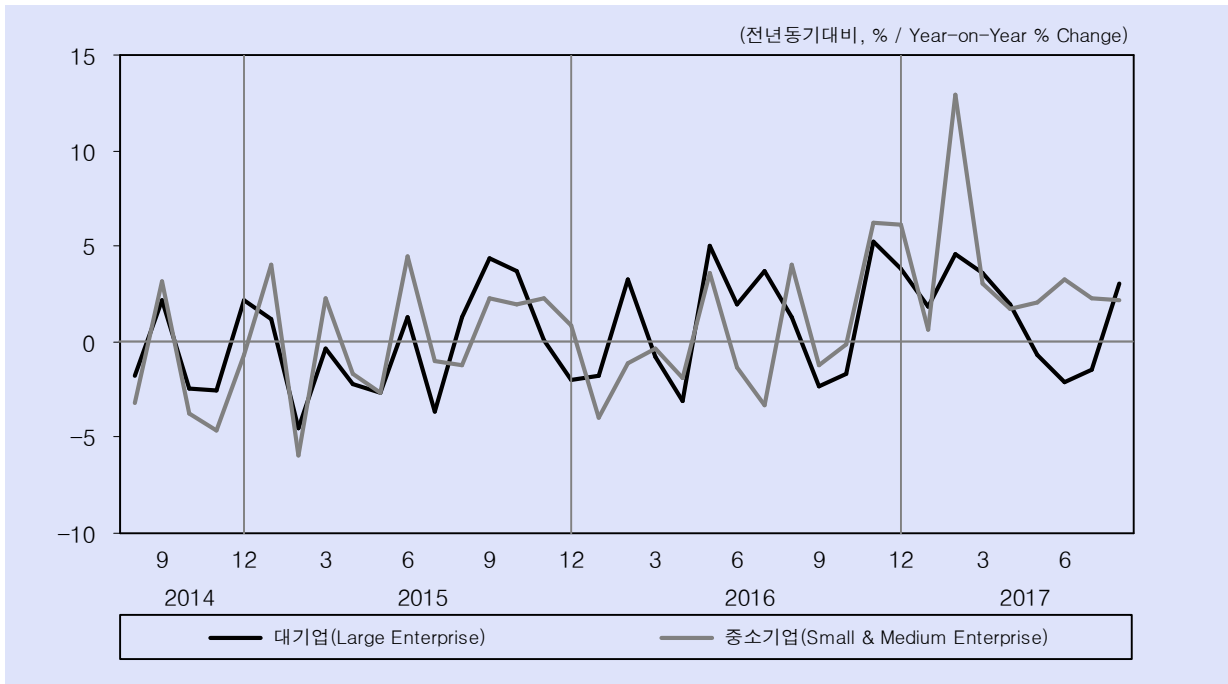
주요 산업별 광공업 생산지수

Industrial Production by Industry



기업규모별 광공업 생산지수

Industrial Production by Firm Size



2-2. 산업별, 공업구조별 광공업 생산

Industrial Production Classified by Industry and Industrial Structure

(전년동기대비, % / Year-on-Year % Change)

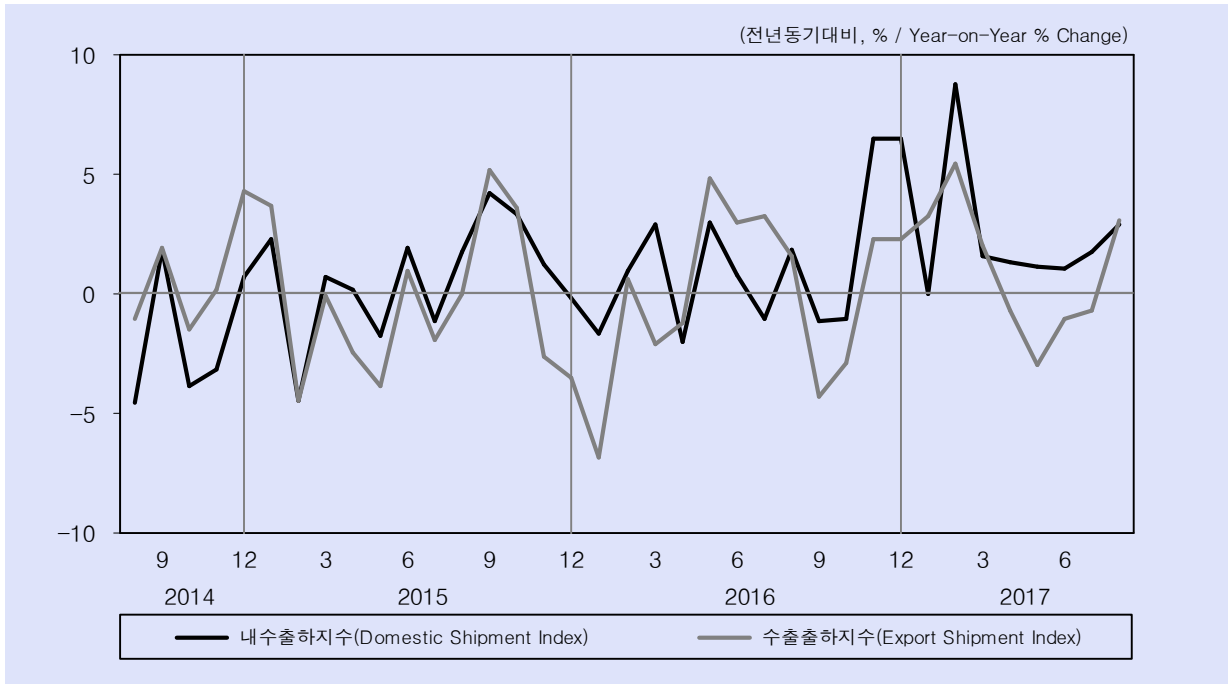
	산업별 by Industry				공업구조별 by Industrial Structure		기업규모별 by Size of Firms	
	반도체 및 부품 Semiconductors and Parts	정보기술 Information Technology	자동차 Motor Vehicles	반도체 및 부품, IT, 자동차 제외 Excl. Semicon. & Parts, IT, Motor Vehicles	경공업 Light Industry	중공업 Heavy Chemical Industry	대기업 Large Enterp.	중소기업 SME
비중 Weight	1,289.6	504.7	1,076.4	7,129.3	1,522.8	8,054.9	-	-
2014	-0.4	-6.5	2.8	0.4	0.3	0.3	0.6	0.1
2015	6.2	-16.8	1.3	-0.9	-0.5	-0.3	-0.3	0.5
2016	9.2	-15.6	-2.8	0.6	0.0	1.2	1.2	0.6
2014 III	-0.6	-2.9	2.4	2.0	1.1	1.5	2.1	0.6
IV	-4.0	-12.9	-2.8	-0.1	-3.1	-1.3	-0.9	-3.0
2015 I	2.9	-16.8	-4.1	-0.2	-2.3	-0.7	-1.1	0.3
II	1.9	-18.1	2.8	-1.1	-1.2	-0.8	-1.2	0.0
III	7.4	-17.7	4.9	-1.2	-0.4	0.3	0.5	0.0
IV	12.1	-14.7	1.8	-1.4	1.8	0.4	0.6	1.7
2016 I	3.1	-13.0	0.0	-0.6	1.0	-0.7	0.1	-1.8
II	10.9	-12.1	-3.5	0.1	0.2	1.0	1.3	0.1
III	13.4	-17.9	-10.4	0.0	-1.2	0.8	0.9	-0.3
IV	8.6	-19.5	1.8	2.7	0.0	3.4	2.4	4.1
2017 I	13.2	-13.6	0.4	3.1	1.1	4.4	3.4	5.2
II	-0.3	-13.3	-1.0	1.4	-0.7	0.6	-0.4	2.4
2015 8	4.7	-12.4	4.8	-0.5	-1.2	0.7	1.3	-1.2
9	20.2	-14.5	14.8	-0.8	2.9	3.6	4.3	2.3
10	18.6	-5.0	8.2	-1.1	1.5	3.2	3.7	1.9
11	11.0	-13.9	0.7	-1.3	2.7	-0.1	0.1	2.3
12	6.9	-26.7	-2.9	-1.7	1.6	-2.0	-2.0	0.8
2016 1	2.4	-20.4	-3.6	-2.2	-0.9	-2.7	-1.8	-4.0
2	11.4	-19.4	0.6	1.3	0.8	2.3	3.3	-1.1
3	-3.8	1.5	2.8	-0.7	2.8	-1.2	-0.8	-0.4
4	1.8	-9.7	-8.6	-2.3	-1.6	-2.9	-3.1	-1.9
5	12.5	-17.4	3.1	4.2	3.6	4.8	5.1	3.6
6	18.6	-8.9	-4.0	-1.5	-1.1	1.4	2.0	-1.3
7	26.2	-14.4	-5.9	-1.8	-3.3	2.4	3.7	-3.3
8	14.3	-21.4	-12.3	2.4	3.4	1.9	1.3	4.1
9	2.0	-17.6	-13.9	-0.3	-3.3	-1.8	-2.3	-1.2
10	6.6	-35.2	-8.0	-0.1	-3.8	-0.8	-1.7	-0.2
11	11.5	-16.5	6.8	4.9	2.9	6.1	5.3	6.2
12	8.0	0.1	6.6	3.3	1.1	5.1	3.8	6.1
2017 1	18.4	-18.2	-8.7	0.4	-3.4	2.5	1.9	0.6
2	3.7	-8.0	12.1	7.4	7.6	6.8	4.6	13.0
3	17.7	-13.9	-0.7	2.0	-0.1	4.1	3.6	3.1
4	2.4	-7.8	2.2	2.1	-1.7	2.5	2.0	1.8
5	2.8	-16.0	-2.8	0.6	-0.8	0.3	-0.7	2.0
6	-5.6	-15.7	-2.5	1.8	0.5	-0.8	-2.1	3.3
7 ^p	-3.9	-6.9	0.8	0.7	0.6	-0.5	-1.4	2.3
8 ^p	8.0	-13.8	14.8	0.4	0.1	3.3	3.1	2.2
2017 1~8 ^{p2)}	4.9	-12.7	1.2	1.8	0.2	2.2	1.3	3.4

주: 1) p는 잠정치.
2) 전년동기대비 증가율.
자료: 통계청.

Note: 1) p is preliminary.
2) Y-o-Y percentage changes of periods.
Source: Statistics Korea.

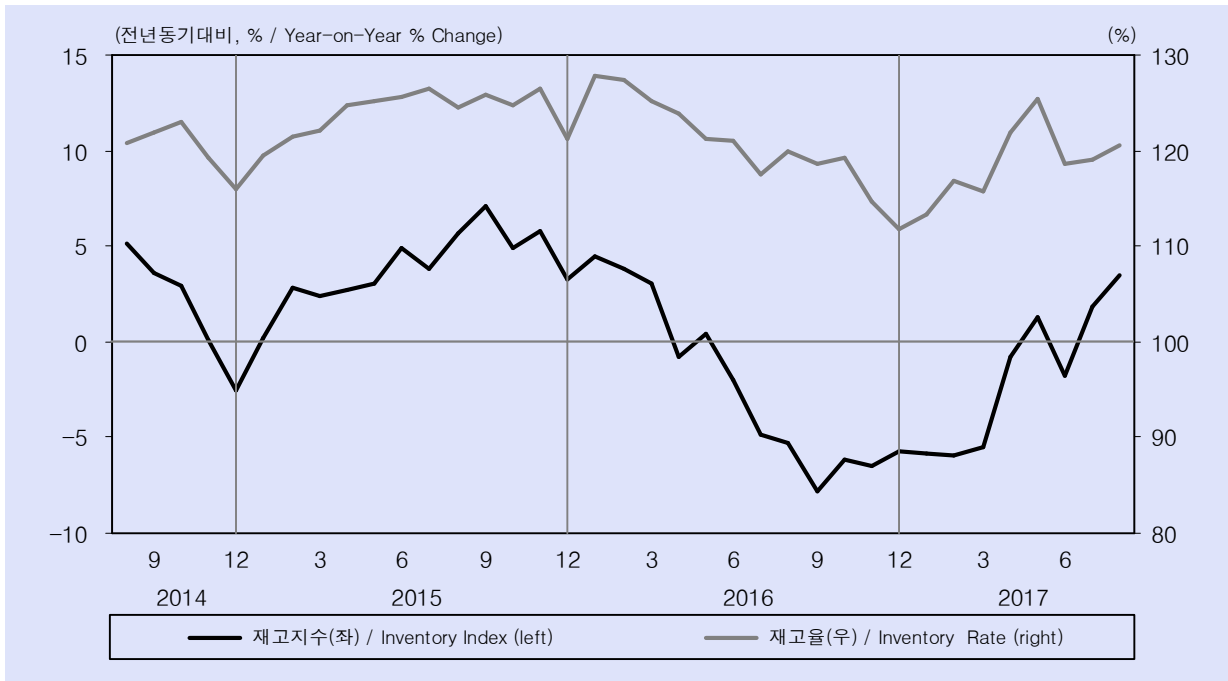
내수 및 수출 출하지수

Domestic Shipment and Export Shipment Indices



재고지수 및 재고율

Inventory Index and Inventory Rate



2-3. 생산자제품 출하 및 재고 지수

Shipment and Inventory Indices

(전년동기대비, % / Year-on-Year % Change)

	Shipment Index	생산자제품출하		생산자제품재고 Inventory Index	제조업 재고율 (%) Inventory Shipment Rate (Manufac.)	제조업평균가동률 (%) Capacity Utilization Rate
		내 수 Domestic Shipment	수 출 Export Shipment			
2014	-0.1	0.1	-0.3	-2.5	-	76.1
2015	0.2	0.7	-0.4	3.3	-	74.5
2016	0.7	1.3	-0.1	-5.8	-	72.6
2014 III	0.4(-0.6)	0.1	0.8	3.6(1.0)	-	75.9
IV	-0.8(0.4)	-2.1	1.0	-2.5(-1.9)	-	75.2
2015 I	-0.3(-0.3)	-0.4	-0.2	2.4(3.0)	-	74.4
II	-0.6(-0.6)	0.1	-1.8	4.9(2.9)	-	74.5
III	1.3(2.1)	1.6	1.1	7.1(3.2)	-	75.2
IV	0.4(-0.7)	1.4	-0.9	3.3(-6.0)	-	73.7
2016 I	-0.8(-1.6)	0.8	-2.9	3.1(3.6)	-	73.4
II	1.2(2.1)	0.6	2.2	-2.0(-2.3)	-	72.8
III	-0.1(-0.3)	-0.2	0.0	-7.8(-3.2)	-	71.9
IV	2.4(1.2)	4.0	0.5	-5.8(-3.1)	-	72.4
2017 I	3.4(0.5)	3.2	3.6	-5.6(2.7)	-	72.8
II	0.0(-2.0)	1.1	-1.6	-1.7(1.9)	-	71.5
2015 8	1.0(2.4)	1.8	0.0	5.7(0.8)	124.3	75.8
9	4.6(1.0)	4.2	5.2	7.1(2.0)	125.5	75.1
10	3.4(-0.8)	3.4	3.6	4.9(-1.6)	124.3	74.4
11	-0.5(-2.4)	1.3	-2.6	5.8(-1.0)	126.2	73.0
12	-1.7(0.7)	-0.2	-3.5	3.3(-3.5)	120.9	73.7
2016 1	-3.9(-3.0)	-1.6	-6.8	4.5(2.1)	127.6	72.8
2	0.7(1.8)	1.0	0.6	3.9(1.6)	127.4	73.7
3	0.7(1.7)	2.9	-2.1	3.1(-0.1)	124.9	73.7
4	-1.7(-1.1)	-2.0	-1.2	-0.8(-2.1)	123.5	71.8
5	3.8(2.4)	2.9	4.9	0.4(0.1)	120.9	74.3
6	1.6(-0.3)	0.8	2.9	-2.0(-0.4)	120.9	72.4
7	0.7(0.1)	-1.0	3.2	-4.9(-2.8)	117.3	73.7
8	1.7(-1.6)	1.8	1.5	-5.3(0.4)	120.1	70.4
9	-2.6(0.4)	-1.2	-4.3	-7.8(-0.8)	118.6	71.6
10	-1.9(-0.6)	-1.0	-2.9	-6.2(0.0)	119.0	70.9
11	4.7(2.8)	6.5	2.2	-6.4(-1.1)	114.5	73.7
12	4.7(0.5)	6.5	2.3	-5.8(-2.0)	111.6	72.7
2017 1	1.4(0.5)	0.0	3.3	-5.8(2.0)	113.2	74.2
2	7.3(-2.5)	8.7	5.4	-6.0(0.4)	116.8	71.0
3	1.8(1.2)	1.6	2.0	-5.6(0.3)	115.5	73.1
4	0.5(-2.3)	1.3	-0.7	-0.8(2.9)	121.8	71.8
5	-0.6(-0.3)	1.1	-3.0	1.3(2.6)	125.4	71.5
6	0.2(2.0)	1.0	-1.1	-1.7(-3.5)	118.5	71.3
7 ^p	0.7(0.7)	1.7	-0.7	1.8(1.0)	119.2	73.1
8 ^p	3.0(0.6)	2.9	3.0	3.5(2.0)	120.7	72.0
2017 1~8 ^{p4)}	1.7	2.2	0.9	-1.7	-	-

주: 1) 재고는 기말 기준.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

4) 전년동기대비 증가율.

자료: 통계청.

Note: 1) Inventory Index is based on the end of period.

2) p is preliminary.

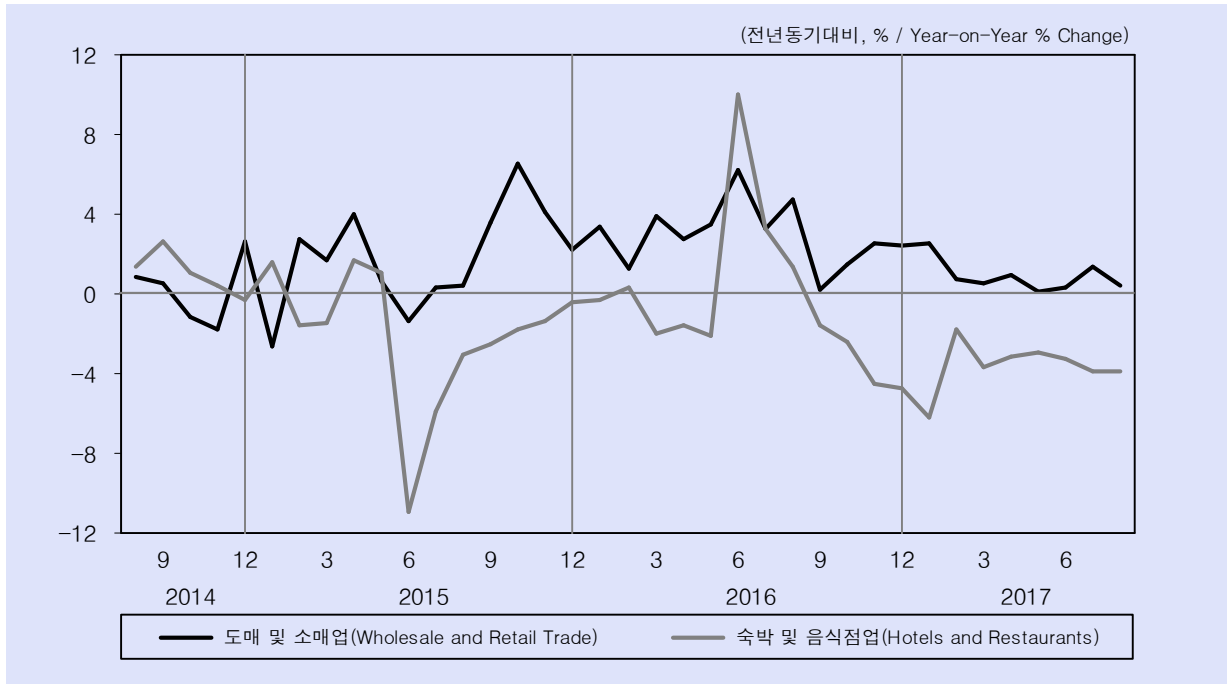
3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

4) Y-o-Y percentage changes of periods.

Source: Statistics Korea.

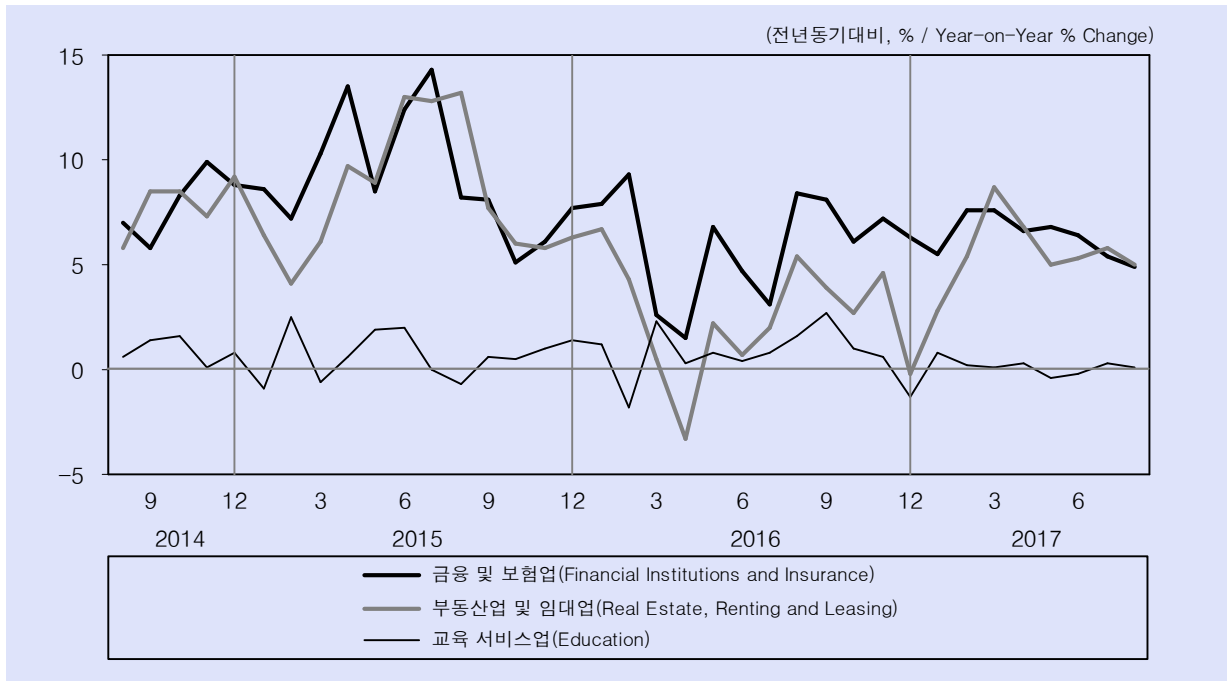
도소매업 · 숙박 및 음식점업

Wholesale and Retail Trade, Hotels and Restaurants



금융 및 보험업 · 부동산 및 임대업 · 교육서비스업

Financial Institutions and Insurance, Real Estate, Renting and Education



2-4. 업종별 서비스 생산

Service Production Index by Type

(전년동기대비, % / Year-on-Year % Change)

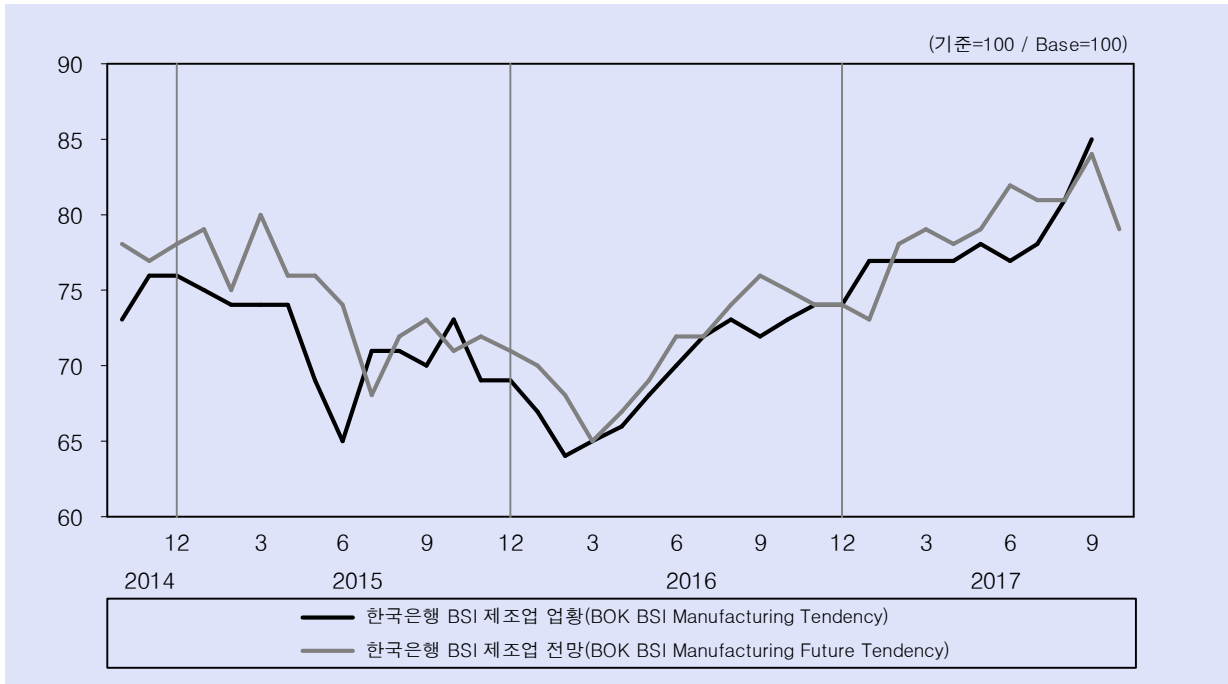
	도소매업 Wholesale & Retail Trade	운수업 Transport	숙박 및 음식점업 Hotels & Restaurants	출판, 영상, 방송 통신 및 정보서비스 Information & Communications	금융 및 보험업 Financial Institutions & Insurance	부동산 및 임대업 Real Estate, Renting and Leasing	교육서비스업 Education	보건 및 사회복지 서비스 Human Health & Social Work
비중 Weight	216.1	85.3	71.7	84.1	146.7	52.6	108.8	74.9
2014	0.4	1.7	1.5	2.0	5.2	6.2	1.3	6.3
2015	1.8	1.2	-2.0	-0.5	9.1	8.4	0.7	6.2
2016	3.0	1.9	-0.5	2.2	5.9	2.3	0.8	9.3
2014 III	0.6	2.0	2.5	3.0	6.4	7.4	1.2	5.6
IV	-0.1	4.8	0.3	0.1	9.0	8.3	0.8	6.6
2015 I	0.5	3.9	-0.4	-1.7	8.8	5.5	0.4	7.1
II	1.1	-0.3	-2.8	-3.8	11.5	10.6	1.4	5.3
III	1.4	0.7	-3.8	0.4	10.2	11.2	-0.1	6.1
IV	4.3	0.4	-1.2	2.7	6.3	6.1	1.0	6.6
2016 I	2.9	1.8	-0.6	3.0	6.4	3.7	0.6	5.7
II	4.1	4.1	1.8	5.2	4.2	-0.2	0.5	8.3
III	2.7	3.5	1.0	0.7	6.5	3.7	1.7	11.7
IV	2.2	-1.5	-3.9	0.2	6.5	2.3	0.1	11.1
2017 I	1.2	-0.3	-4.0	0.3	6.9	5.6	0.3	11.1
II	0.4	0.0	-3.1	0.0	6.6	5.7	-0.1	10.0
2015 8	0.4	2.3	-3.1	-0.3	8.2	13.2	-0.7	7.1
9	3.6	3.1	-2.5	3.0	8.1	7.7	0.6	5.0
10	6.6	1.4	-1.8	-0.7	5.1	6.0	0.5	5.2
11	4.1	-0.6	-1.3	1.1	6.1	5.8	1.0	6.1
12	2.3	0.3	-0.5	6.8	7.7	6.3	1.4	8.6
2016 1	3.3	0.6	-0.3	0.9	7.9	6.7	1.2	5.0
2	1.3	3.8	0.3	3.8	9.3	4.3	-1.8	6.1
3	3.9	1.0	-2.0	4.0	2.6	0.5	2.3	5.9
4	2.8	1.6	-1.5	5.8	1.5	-3.3	0.3	7.1
5	3.5	2.9	-2.1	4.4	6.8	2.2	0.8	9.2
6	6.2	8.2	10.0	5.5	4.7	0.7	0.4	8.5
7	3.3	8.0	3.3	-0.2	3.1	2.0	0.8	11.4
8	4.7	3.9	1.4	0.7	8.4	5.4	1.6	10.6
9	0.2	-1.3	-1.6	1.4	8.1	3.9	2.7	13.1
10	1.5	-3.2	-2.4	1.3	6.1	2.7	1.0	12.2
11	2.5	-0.5	-4.6	-2.3	7.2	4.6	0.6	11.7
12	2.5	-0.9	-4.8	1.4	6.3	-0.2	-1.3	9.3
2017 1	2.6	0.4	-6.2	2.0	5.5	2.8	0.8	11.6
2	0.7	-0.5	-1.8	-0.7	7.6	5.4	0.2	10.4
3	0.5	-0.5	-3.7	-0.3	7.6	8.7	0.1	11.4
4	1.0	0.4	-3.1	-0.4	6.6	6.8	0.3	10.7
5	0.1	-0.4	-2.9	-0.9	6.8	5.0	-0.4	10.6
6	0.3	0.1	-3.2	1.0	6.4	5.3	-0.2	8.9
7 ^p	1.4	-0.3	-3.9	3.2	5.4	5.8	0.3	6.6
8 ^p	0.5	1.2	-3.9	3.6	4.9	5.0	0.1	6.6
2017 1~8 ^{p2)}	0.9	-0.1	-3.6	1.0	6.2	5.8	0.1	9.6

주: 1) p는 잠정치.
2) 전년동기대비 증가율.
자료: 통계청.

Note: 1) p is preliminary.
2) Y-o-Y percentage changes of periods.
Source: Statistics Korea.

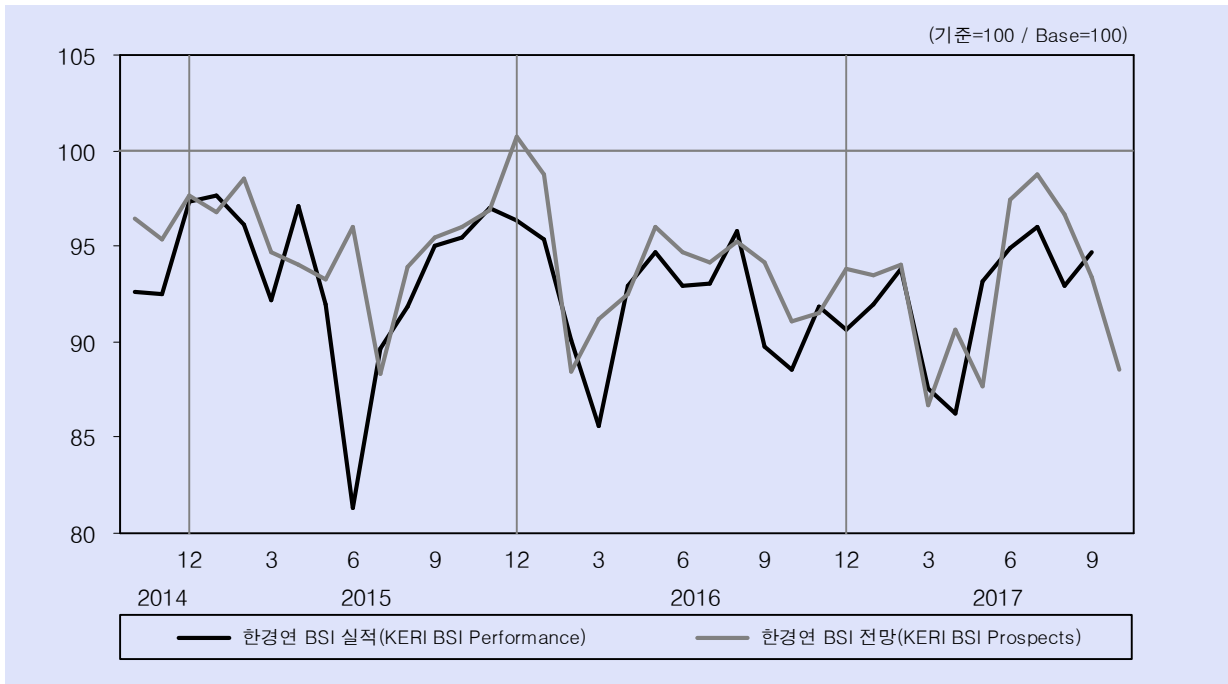
한국은행 BSI 제조업 실적 및 전망(계절조정)

BOK Business Survey Index (Seasonally Adjusted)



한국경제연구원 BSI 실적 및 전망(계절조정)

KERI Business Survey Index (Seasonally Adjusted)



2-5. 기업경기실사지수 Business Survey Index

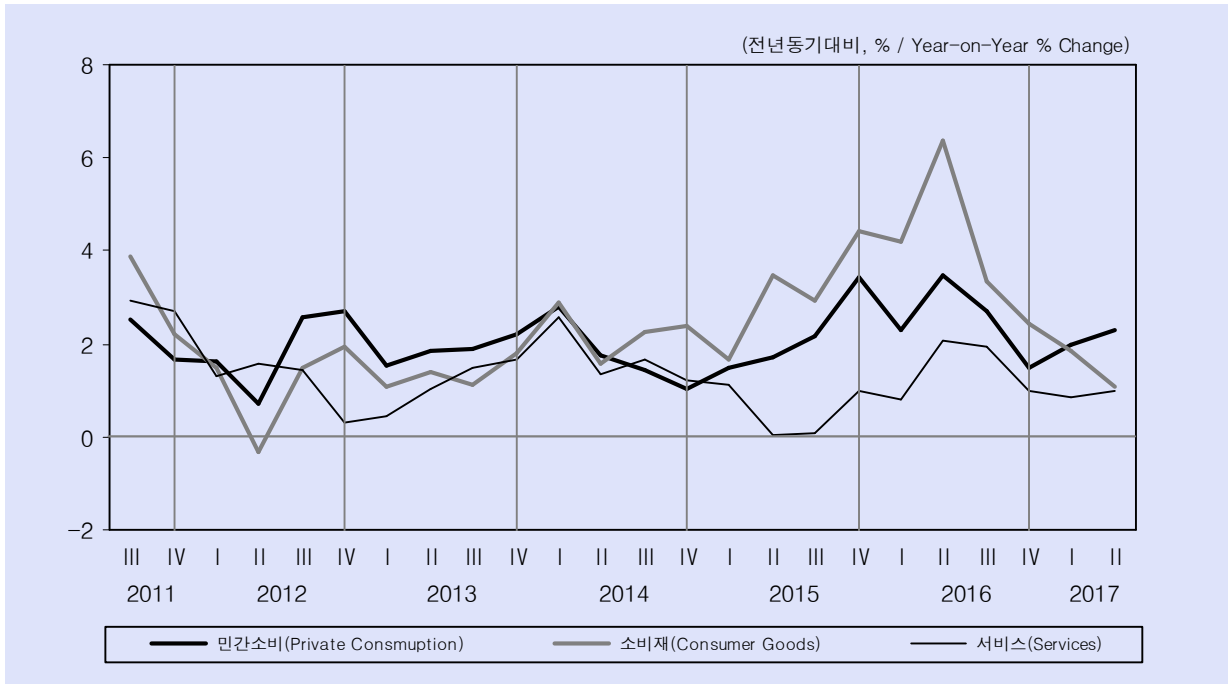
	한국은행 Bank of Korea										한경연 KERI	
	실적(제조업) Tendency (Manuf.)					전망(제조업) Future Tendency (Manuf.)					실적 (계절조정) (S.A.)	전망 (계절조정) (S.A.)
	계절조정 (S.A.)	수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	대기업 Large Enterp.	중소기업 SME	계절조정 (S.A.)	수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	대기업 Large Enterp.	중소기업 SME		
2014	76.1	79.7	72.3	75.5	76.3	79.3	81.8	76.6	78.5	79.7	92.4	95.8
2015	71.2	75.4	65.7	73.0	70.4	73.9	77.7	68.9	75.2	73.2	93.5	95.4
2016	69.8	75.1	61.8	70.6	69.3	71.3	75.8	64.0	72.4	70.3	91.8	93.4
2015 IV	70.3	72.3	63.0	72.0	66.7	71.3	73.0	64.7	71.3	68.7	96.3	97.9
2016 I	65.3	70.7	57.0	66.0	65.0	67.7	71.0	60.0	68.7	66.0	90.4	92.8
II	68.0	76.0	63.3	70.0	71.3	69.3	77.3	65.3	71.3	73.0	93.5	94.4
III	72.3	77.0	62.3	73.7	69.7	74.0	78.3	63.7	75.3	70.7	92.9	94.5
IV	73.7	76.7	64.3	72.7	71.0	74.3	76.3	67.0	74.3	71.7	90.3	92.1
2017 I	77.0	83.3	67.7	81.3	74.0	76.7	82.7	66.7	82.0	72.7	91.1	91.4
II	77.3	86.0	73.3	86.3	77.7	79.7	88.0	77.0	87.7	80.3	91.4	91.9
III	81.3	84.0	73.0	86.0	75.7	82.0	84.3	74.3	87.3	76.3	94.5	96.3
2015 10	73.0	74.0	66.0	75.0	69.0	71.0	73.0	66.0	71.0	70.0	95.5	96.0
11	69.0	72.0	63.0	69.0	67.0	72.0	73.0	65.0	73.0	68.0	97.0	96.9
12	69.0	71.0	60.0	72.0	64.0	71.0	73.0	63.0	70.0	68.0	96.3	100.7
2016 1	67.0	69.0	60.0	67.0	65.0	70.0	72.0	62.0	74.0	65.0	95.4	98.7
2	64.0	68.0	54.0	61.0	64.0	68.0	70.0	59.0	68.0	65.0	90.1	88.4
3	65.0	75.0	57.0	70.0	66.0	65.0	71.0	59.0	64.0	68.0	85.6	91.2
4	66.0	75.0	64.0	69.0	71.0	67.0	75.0	62.0	70.0	70.0	92.9	92.5
5	68.0	77.0	63.0	70.0	72.0	69.0	78.0	67.0	71.0	75.0	94.7	96.0
6	70.0	76.0	63.0	71.0	71.0	72.0	79.0	67.0	73.0	74.0	92.9	94.7
7	72.0	78.0	64.0	74.0	71.0	72.0	77.0	63.0	74.0	70.0	93.0	94.1
8	73.0	78.0	59.0	75.0	68.0	74.0	77.0	63.0	74.0	70.0	95.8	95.2
9	72.0	75.0	64.0	72.0	70.0	76.0	81.0	65.0	78.0	72.0	89.8	94.1
10	73.0	73.0	67.0	70.0	71.0	75.0	78.0	70.0	77.0	74.0	88.6	91.1
11	74.0	77.0	64.0	72.0	72.0	74.0	74.0	68.0	74.0	70.0	91.8	91.5
12	74.0	80.0	62.0	76.0	70.0	74.0	77.0	63.0	72.0	71.0	90.6	93.8
2017 1	77.0	82.0	66.0	80.0	72.0	73.0	79.0	60.0	77.0	68.0	91.9	93.5
2	77.0	83.0	66.0	82.0	72.0	78.0	82.0	67.0	81.0	73.0	93.8	94.0
3	77.0	85.0	71.0	82.0	78.0	79.0	87.0	73.0	88.0	77.0	87.6	86.7
4	77.0	88.0	75.0	86.0	81.0	78.0	88.0	74.0	84.0	80.0	86.2	90.6
5	78.0	87.0	74.0	88.0	78.0	79.0	88.0	78.0	88.0	81.0	93.2	87.7
6	77.0	83.0	71.0	85.0	74.0	82.0	88.0	79.0	91.0	80.0	94.9	97.4
7	78.0	82.0	72.0	84.0	74.0	81.0	85.0	73.0	88.0	75.0	96.0	98.7
8	81.0	82.0	73.0	84.0	75.0	81.0	83.0	71.0	87.0	74.0	92.9	96.7
9	85.0	88.0	74.0	90.0	78.0	84.0	85.0	79.0	87.0	80.0	94.7	93.4
10	-	-	-	-	-	79.0	86.0	70.0	89.0	73.0	-	88.5
2017 1~9 ¹⁾	78.6	84.4	71.3	84.6	75.8	79.4	85.1	72.4	86.0	76.1	92.4	92.7

주: 1) 전망치는 실적치보다 1개월을 추가로 누적한 평균.
자료: 한국은행, 한국경제연구원.

Note: 1) Future tendency and prospects are augmented by one month compared to result values and averaged.
Source: Bank of Korea; Korea Economic Research Institute.

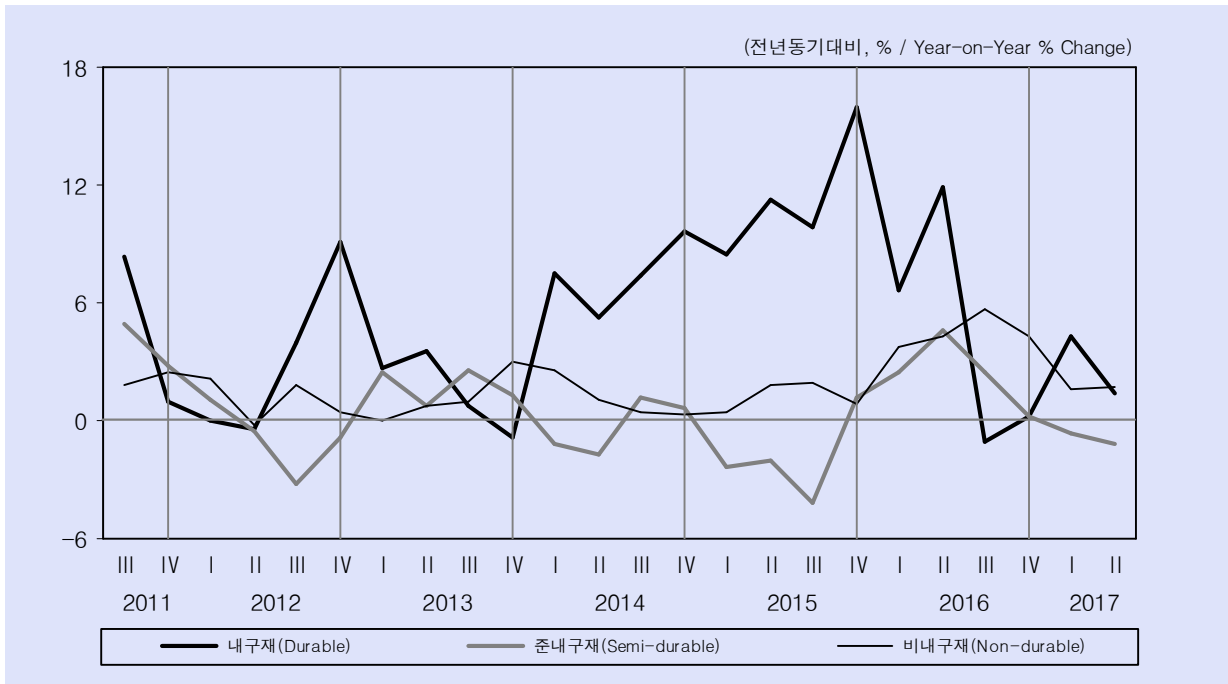
민간소비 및 소비재, 서비스

Private Consumption, Consumer Goods, and Services



소비재의 구성항목

Components of Consumer Goods



3-1. 민간소비

Private Consumption

(조원, Trillion Won)

	민간소비				
	Private Consumption	내구재 Durable	준내구재 Semi-durable	비내구재 Non-durable	서비스 Services
비중 Weight ¹⁾	100.0	10.8	7.3	23.5	52.1
2013	680.3	62.8	52.7	159.0	364.0
2014	692.2	67.5	52.5	160.8	370.2
2015	707.5	75.2	51.6	162.7	372.3
2016 ^p	725.0	78.4	52.8	170.1	377.7
2015 I	177.9	17.6	13.2	42.8	92.4
II	170.7	18.4	12.4	37.6	91.9
III	177.1	19.6	11.1	40.9	93.3
IV	181.8	19.6	14.9	41.5	94.7
2016 I ^p	181.9	18.8	13.5	44.4	93.2
II ^p	176.6	20.6	13.0	39.2	93.8
III ^p	181.9	19.4	11.3	43.2	95.1
IV ^p	184.6	19.6	14.9	43.3	95.6
2017 I ^p	185.6	19.6	13.5	45.1	94.0
II ^p	180.7	20.9	12.9	39.8	94.7

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

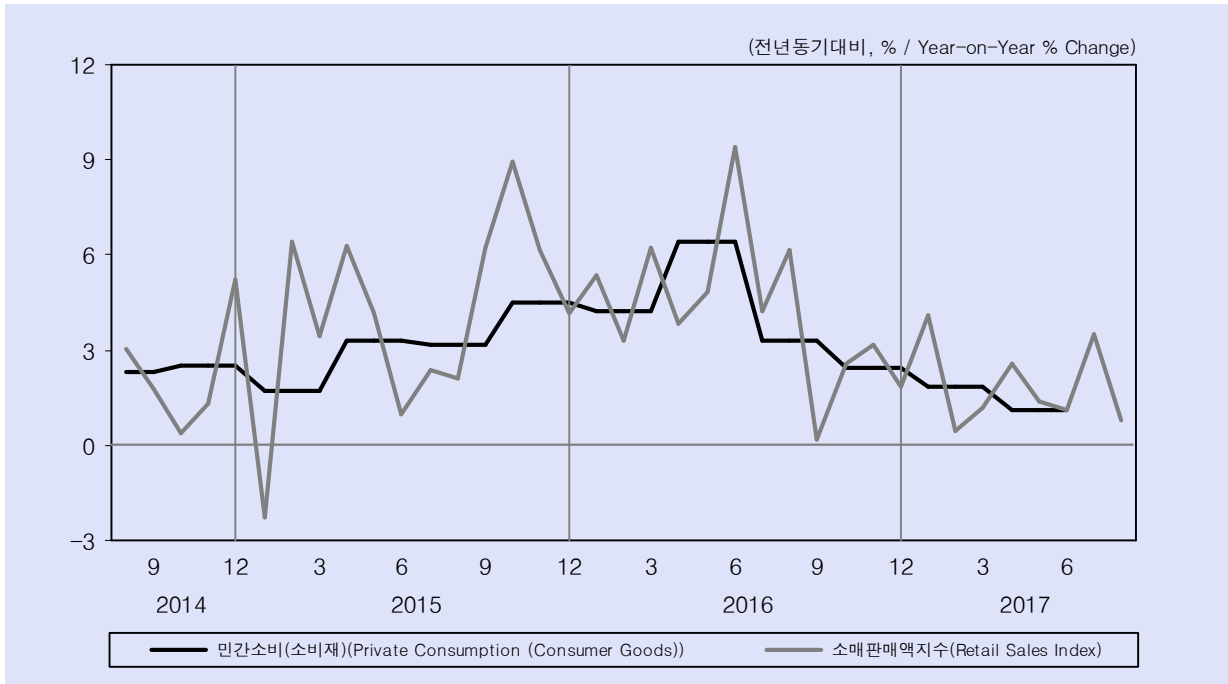
2013	1.9	1.5	1.7	1.2	1.1
2014	1.7	7.5	-0.3	1.1	1.7
2015	2.2	11.4	-1.7	1.2	0.6
2016 ^p	2.5	4.3	2.3	4.5	1.4
2015 I	1.5 (0.9)	8.4	-2.4	0.4	1.1
II	1.7 (-0.3)	11.2	-2.0	1.9	0.1
III	2.2 (1.3)	9.9	-4.2	1.9	0.1
IV	3.4 (1.5)	15.9	1.2	0.9	1.0
2016 I ^p	2.3 (-0.1)	6.6	2.4	3.8	0.8
II ^p	3.5 (0.8)	11.9	4.6	4.3	2.1
III ^p	2.7 (0.6)	-1.0	2.5	5.7	1.9
IV ^p	1.5 (0.2)	0.2	0.2	4.3	1.0
2017 I ^p	2.0 (0.4)	4.3	-0.7	1.6	0.8
II ^p	2.3 (1.0)	1.4	-1.2	1.7	1.0

주: 1) 2016년 잠정치 기준.
 2) p는 잠정치.
 3) ()는 계절조정 전기대비 증가율.
 자료: 한국은행.

Note: 1) Based on 2016 (preliminary).
 2) p is preliminary.
 3) Figures in parentheses indicate percentage changes from the previous period (S.A.).
 Source: Bank of Korea.

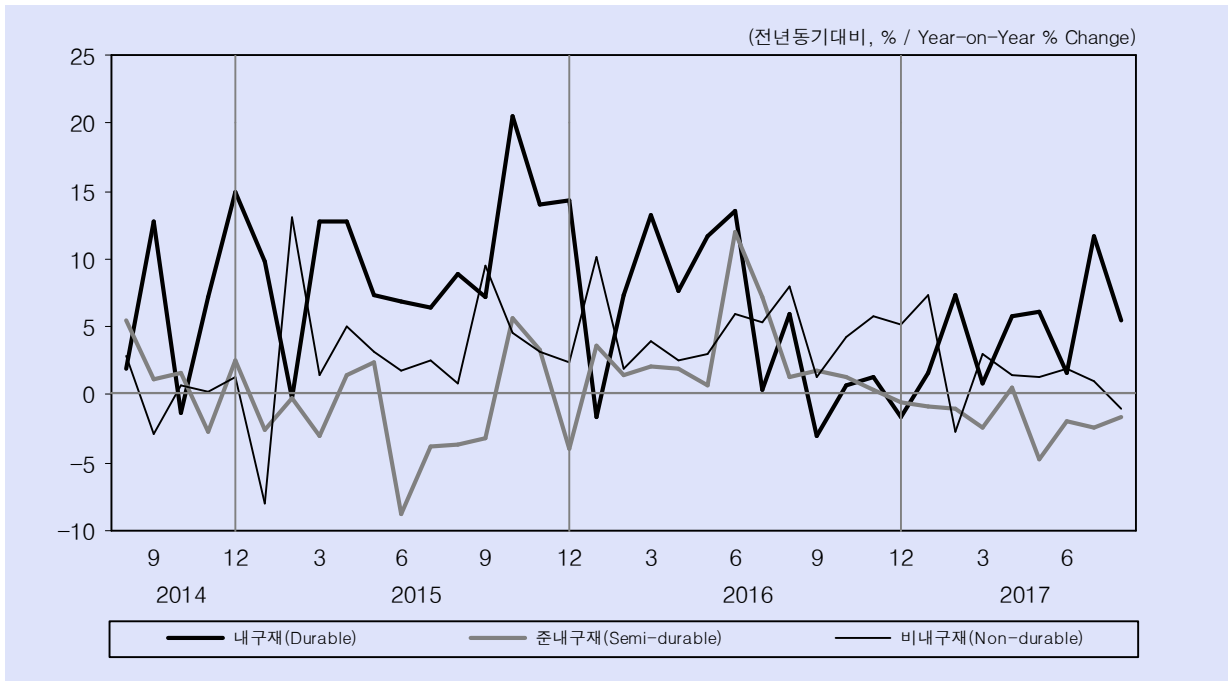
민간소비(소비재)와 소매판매액지수

Private Consumption (Consumer Goods) and Retail Sales Index



소매판매액지수

Retail Sales Index



3-2. 소매판매액지수

Retail Sales Index

(전년동기대비, % / Year-on-Year % Change)

		소매 판매액				
		Retail Sales Index	유형별 지수 by Group of goods			
			비내구재 Non-durable goods	준내구재 Semi-durable goods	내구재 Durable goods	승용차판매 Automobile
2014		2.0	1.6	-0.8	5.1	16.4
2015		4.1	3.1	-1.1	10.0	21.2
2016		4.3	4.8	2.5	4.5	2.5
2014	III	2.0 (1.5)	0.6 (-0.4)	1.2 (3.2)	5.5 (3.7)	15.2 (3.9)
	IV	2.4 (0.1)	0.8 (1.3)	0.5 (-1.8)	6.9 (-0.6)	21.4 (0.1)
2015	I	2.4 (1.4)	1.5 (0.4)	-2.0 (-1.6)	7.5 (6.0)	17.7 (9.2)
	II	3.9 (0.7)	3.3 (2.0)	-1.3 (-1.4)	8.8 (-0.4)	18.9 (4.4)
	III	3.6 (1.1)	4.2 (0.3)	-3.5 (0.8)	7.5 (2.9)	17.5 (2.7)
	IV	6.3 (2.9)	3.3 (0.5)	1.5 (3.5)	16.1 (6.6)	29.5 (10.6)
2016	I	5.0 (-0.2)	5.3 (2.5)	2.3 (-0.9)	6.4 (-4.0)	8.5 (-10.0)
	II	5.9 (2.0)	3.9 (0.6)	4.4 (1.1)	11.1 (5.1)	16.5 (13.9)
	III	3.5 (-1.2)	4.9 (1.1)	3.5 (0.1)	1.1 (-5.8)	-9.8 (-20.0)
	IV	2.5 (2.1)	5.0 (1.0)	0.4 (0.0)	0.1 (5.6)	-3.6 (18.4)
2017	I	1.9 (-0.5)	2.6 (-0.3)	-1.4 (-1.3)	3.1 (-0.3)	2.6 (-4.0)
	II	1.7 (1.2)	1.6 (-0.3)	-2.1 (-0.9)	4.4 (5.3)	-5.3 (4.1)
2016	6	9.4 (1.6)	6.0 (1.4)	12.0 (0.3)	13.6 (2.7)	19.5 (6.1)
	7	4.2 (-2.1)	5.4 (0.3)	7.2 (0.2)	0.4 (-8.0)	-11.8 (-25.7)
	8	6.2 (1.6)	8.0 (1.6)	1.4 (-0.5)	5.9 (3.1)	-6.0 (0.6)
	9	0.2 (-3.3)	1.3 (-3.4)	1.7 (-0.6)	-3.1 (-5.0)	-11.3 (2.8)
	10	2.5 (4.2)	4.2 (2.6)	1.3 (2.2)	0.7 (8.6)	-3.0 (11.9)
	11	3.2 (-0.3)	5.8 (0.5)	0.4 (-0.6)	1.3 (-1.5)	1.2 (2.9)
	12	1.8 (-0.4)	5.2 (-0.5)	-0.5 (-3.6)	-1.6 (1.8)	-7.8 (5.0)
2017	1	4.1 (-2.1)	7.4 (-1.7)	-0.8 (0.5)	1.7 (-4.4)	3.3 (-13.0)
	2	0.5 (3.2)	-2.8 (3.1)	-1.0 (2.9)	7.4 (3.7)	9.0 (4.9)
	3	1.2 (-0.3)	3.0 (-1.2)	-2.4 (-3.1)	0.8 (3.1)	-2.5 (7.3)
	4	2.6 (0.7)	1.4 (-1.1)	0.5 (1.6)	5.8 (3.0)	-2.7 (-3.7)
	5	1.4 (-1.1)	1.3 (-0.2)	-4.8 (-3.3)	6.2 (-1.1)	-4.5 (0.5)
	6	1.1 (1.3)	2.0 (2.1)	-2.0 (2.4)	1.6 (-0.7)	-8.3 (3.7)
	7 ^p	3.5 (0.1)	1.0 (-0.6)	-2.4 (-0.2)	11.8 (1.6)	10.8 (-9.8)
	8 ^p	0.8 (-1.0)	-1.1 (-0.5)	-1.7 (0.3)	5.6 (-2.7)	14.0 (3.3)
2017 1~8 ^{p1)}		1.9	1.5	-1.9	5.0	1.3

주: 1) 2016(1~8)과 2017(1~8^p) 간의 전년동기대비 증가율.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Y-on-Y % change between 2016(1~8) and 2017(1~8^p).

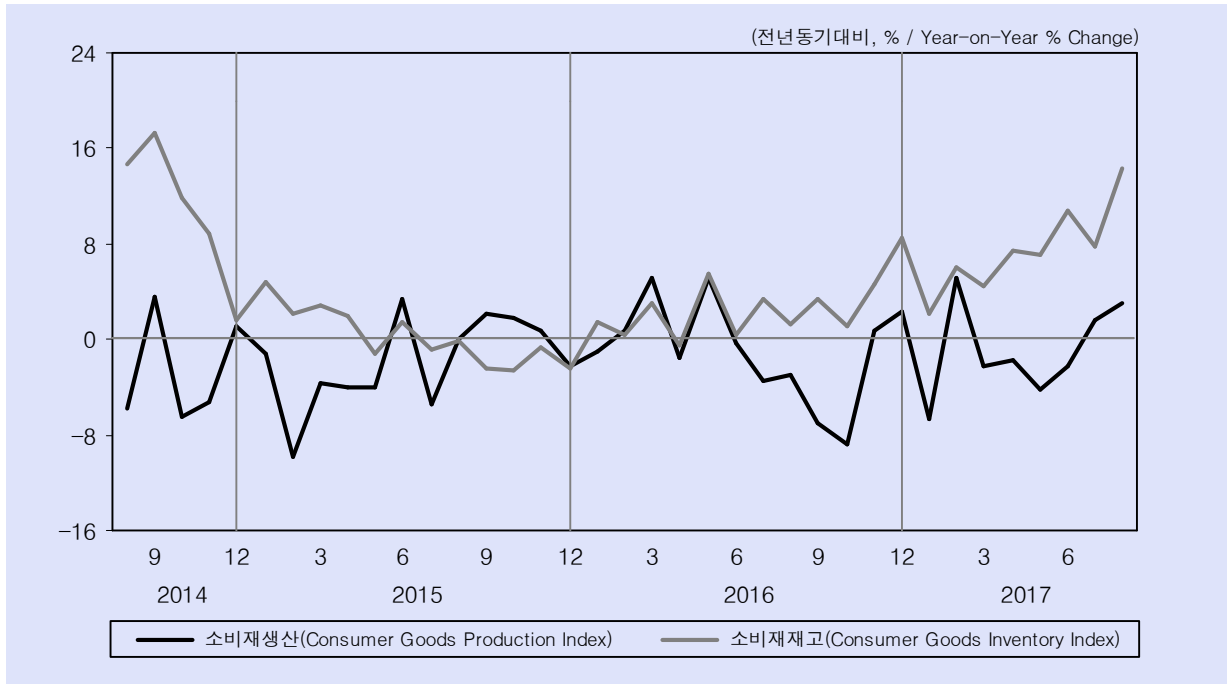
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

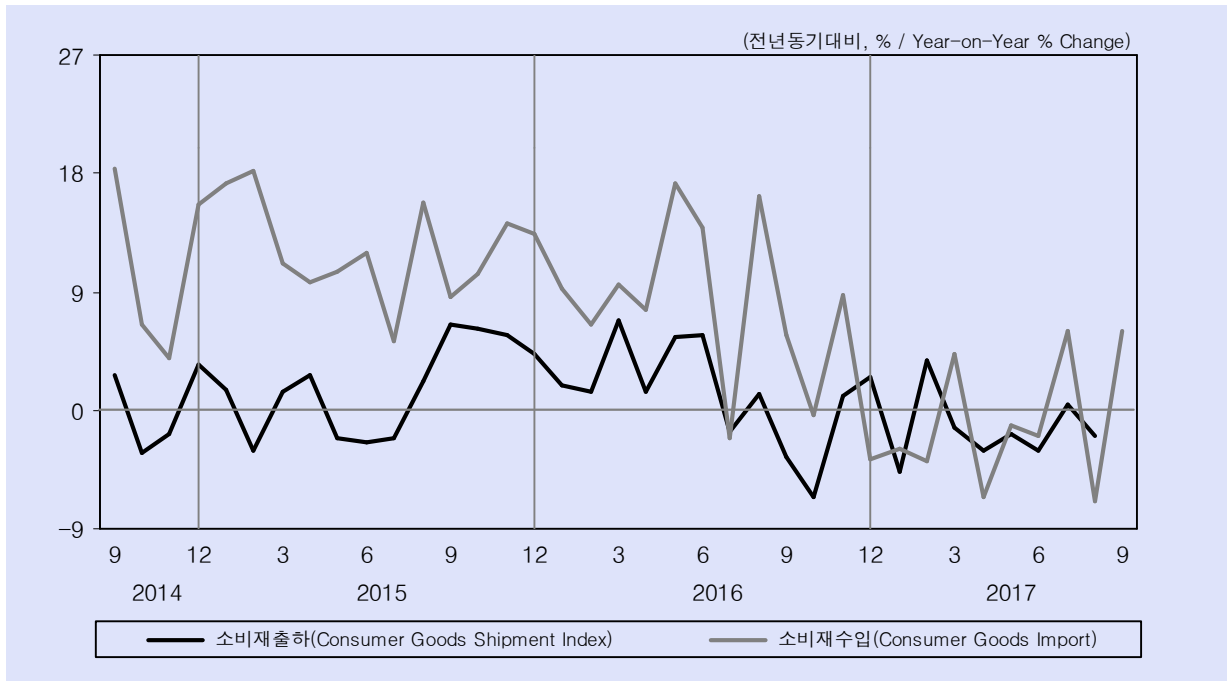
소비재생산지수 및 소비재재고지수

Consumer Goods Production Index and Consumer Goods Inventory Index



소비재출하지수 및 소비재 수입액

Consumer Goods Shipment Index and Consumer Goods Import



3-3. 소비자재 출하 및 소비자재 수입

Consumer Goods Shipment Index and Consumer Goods Import

(전년동기대비, % / Year-on-Year % Change)

	소비재 생산		소비재 출하	소비재 수입 ¹⁾	서비스업 생산 Service Production	
	Consumer Goods Production Index	재고 Consumer Goods Inventory Index			Consumer Goods Shipment Index	Consumer Goods Import
2014	-0.2	1.6	-0.2	12.6	0.4	2.4
2015	-1.9	-2.5	1.9	12.0	1.8	2.6
2016	-1.0	8.4	1.2	7.2	3.0	1.8
2014 III	1.8	17.4	0.1 (-1.3)	15.0	0.6	5.4
IV	-3.7	1.6	-0.7 (-1.9)	8.6	-0.1	2.4
2015 I	-4.8	2.8	0.1 (1.8)	15.3	0.5	-0.7
II	-1.6	1.4	-0.6 (0.5)	10.7	1.1	5.0
III	-1.1	-2.4	2.1 (2.2)	9.7	1.4	4.3
IV	0.1	-2.5	5.5 (0.9)	12.6	4.3	2.6
2016 I	1.7	2.9	3.5 (-0.3)	8.5	2.9	5.2
II	1.0	0.5	4.2 (1.8)	12.7	4.1	-0.9
III	-4.5	3.3	-1.3 (-4.1)	6.7	2.7	1.0
IV	-2.0	8.4	-1.1 (-0.2)	1.4	2.2	1.8
2017 I	-1.5	4.4	-1.0 (2.2)	-0.7	1.2	2.1
II	-2.8	10.8	-2.7 (-1.1)	-3.3	0.4	5.1
III ^p	-	-	-	1.3	-	-
2016 9	-7.0	3.3	-3.6 (1.5)	5.7	0.2	1.0
10	-8.8	1.1	-6.6 (-5.6)	-0.3	1.5	1.5
11	0.8	4.6	1.1 (6.6)	8.8	2.5	2.9
12	2.3	8.4	2.4 (0.3)	-3.7	2.5	1.8
2017 1	-6.7	2.2	-4.6 (-1.9)	-2.9	2.6	0.9
2	5.2	6.0	3.8 (1.4)	-3.9	0.7	1.3
3	-2.2	4.4	-1.3 (2.8)	4.2	0.5	2.1
4	-1.8	7.5	-3.1 (-2.3)	-6.6	1.0	3.0
5	-4.2	7.1	-1.8 (-1.3)	-1.2	0.1	2.4
6	-2.3	10.8	-3.1 (-0.6)	-2.0	0.3	5.1
7 ^p	1.6	7.9	0.5 (-0.5)	6.0	1.4	9.0
8 ^p	3.1	14.3	-1.9 (-1.6)	-7.0	0.5	2.6
9 ^p	-	-	-	6.1	-	-
2017 1~9 ^{p2)}	-1.1	7.5	-1.5	-0.9	0.9	3.3

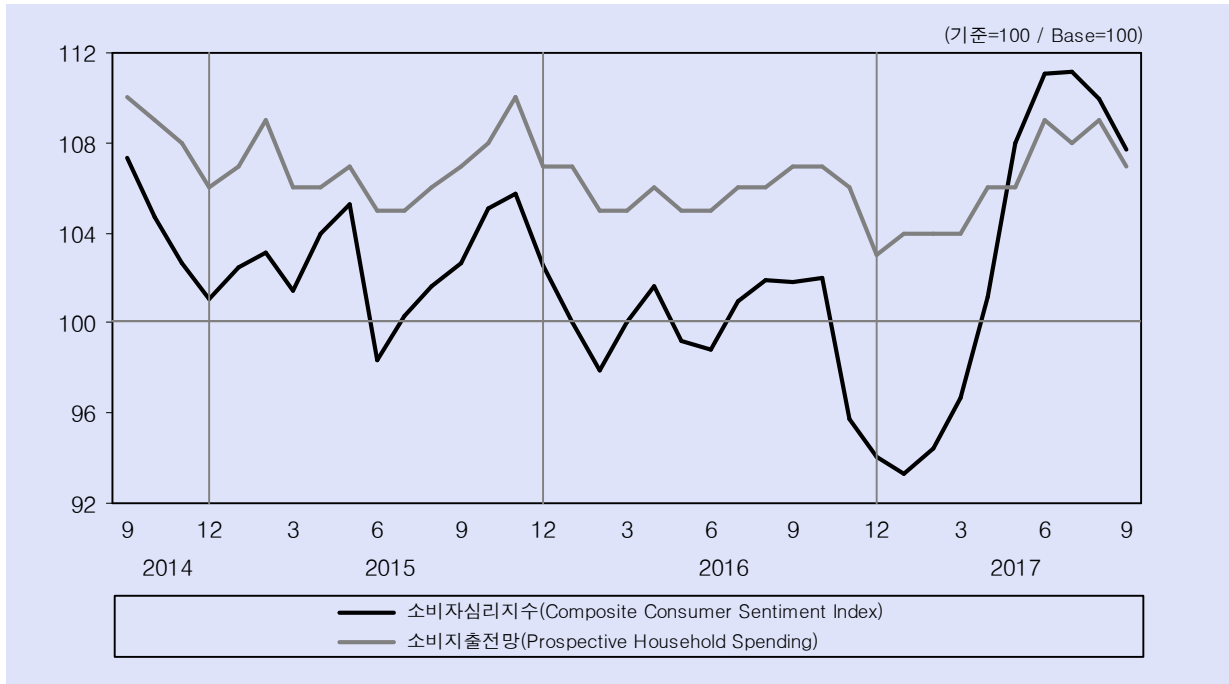
주: 1) 소비자재수입액을 전월의 소비자재 수입물가지수로 실질화.
 2) 2016(1~9)과 2017(1~9^p) 간의 전년동기대비 증가율.
 3) p는 잠정치.
 4) ()는 계절조정 전기대비 증가율.
 자료: 한국은행; 통계청; 한국무역협회.

Note: 1) Nominal consumer goods import deflated by import price index (consumer goods) of the previous month.
 2) Y-on-Y % change between 2016(1~9) and 2017(1~9^p).
 3) p is preliminary.
 4) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea; Statistics Korea; Korea International Trade Association.

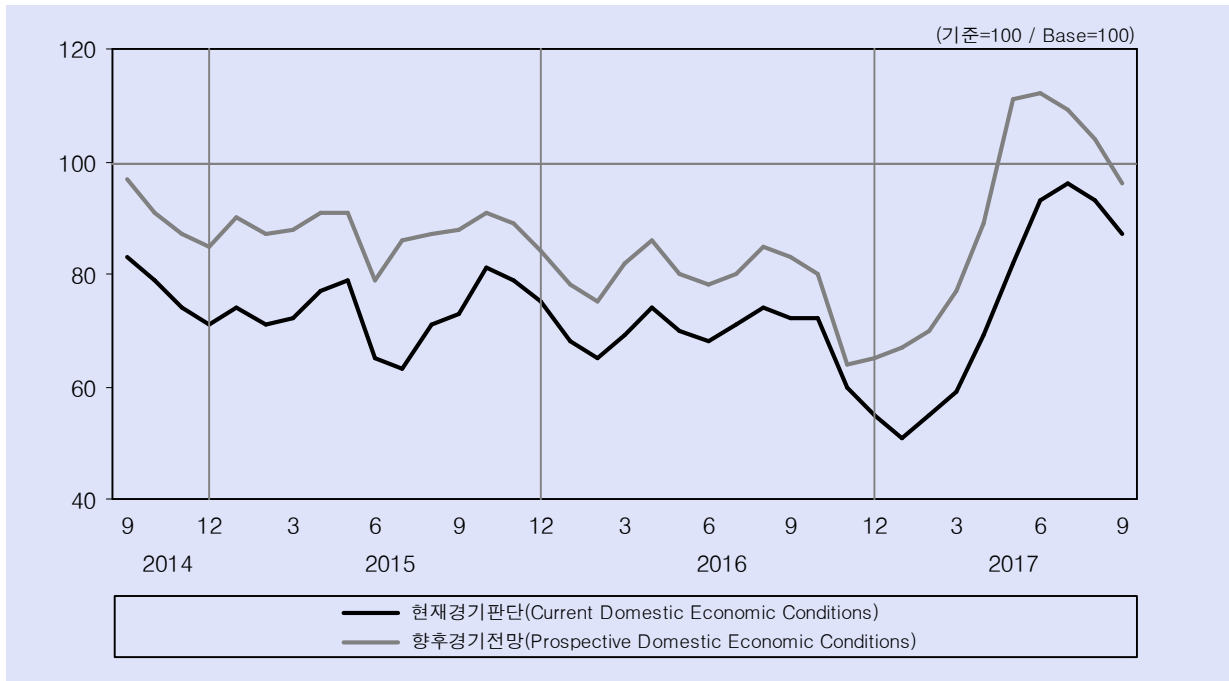
소비자동향조사

Consumer Survey Index



소비자경기판단

Consumer Sentiment of Economic Situation



3-4. 소비자동향조사 Consumer Survey Index (CSI)

(기준치=100, Base=100)

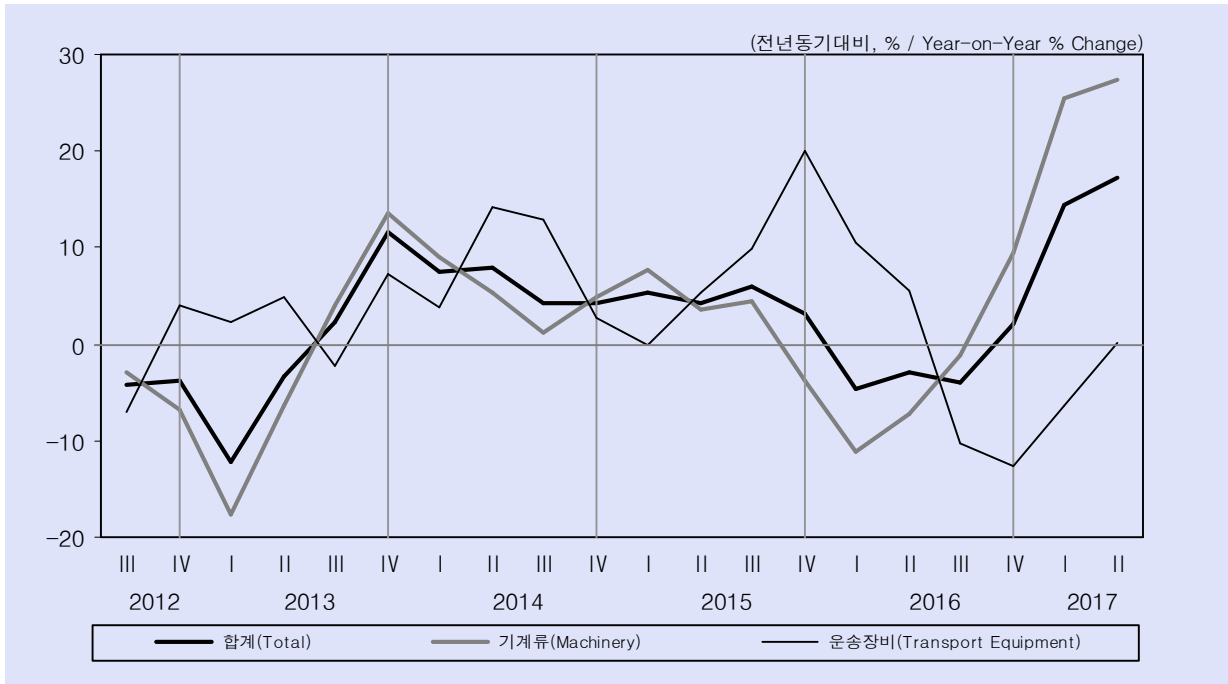
		소비자동향조사 Consumer Survey								
		소비자 심리지수	현 재 경기판단	향 후 경기전망	Prospective Household Spending	소비지출전망				
						소득계층별 by Income			연령별 by Age	
						~100만원 미만 ~1000 thousand	100~300 만원 1000~3000 thousand	300만원 이상 3000 thousand	50대 미만 Under 50s	50대 이상 50s & Over
Composite Consumer Sentiment Index (CCSI)	Current Domestic Economic Conditions	Prospective Domestic Economic Conditions								
2014		106.0	80.5	95.4	109.3	97.8	105.4	113.0	115.2	102.0
2015		102.7	73.3	87.6	106.9	94.3	103.1	110.7	111.8	100.9
2016		99.5	68.2	78.0	105.7	94.9	100.5	109.4	110.3	100.0
2013	III	102.9	80.0	95.0	106.3	96.3	102.8	109.6	111.3	99.3
	IV	106.5	85.0	96.3	109.3	99.7	106.2	113.1	115.3	102.3
2014	I	108.5	85.7	100.0	111.0	101.3	107.3	114.2	116.8	103.2
	II	106.6	82.0	97.7	109.3	98.7	105.3	112.9	114.5	102.6
	III	106.2	79.7	96.3	109.3	98.3	105.5	112.9	114.8	102.5
	IV	102.8	74.7	87.7	107.7	93.0	103.5	112.0	114.5	99.8
2015	I	102.3	72.3	88.3	107.3	95.0	103.3	111.0	112.7	100.6
	II	102.6	73.7	87.0	106.0	90.3	102.3	109.8	110.2	100.5
	III	101.5	69.0	87.0	106.0	92.7	103.5	109.4	110.8	100.2
	IV	104.5	78.3	88.0	108.3	99.0	103.3	112.6	113.5	102.3
2016	I	99.3	67.3	78.3	105.7	93.3	101.0	109.8	110.7	99.8
	II	99.9	70.7	81.3	105.3	95.7	100.5	109.1	109.2	100.7
	III	101.6	72.3	82.7	106.3	97.3	100.5	110.0	110.5	101.2
	IV	97.3	62.3	69.7	105.3	93.3	100.0	108.9	110.8	98.5
2017	I	94.8	55.0	71.3	104.0	88.7	97.3	108.6	110.3	95.9
	II	106.8	81.3	104.0	107.0	91.0	101.3	111.1	111.0	102.3
	III	109.6	92.0	103.0	108.0	96.0	102.0	112.6	112.3	102.8
2016	7	101.0	71.0	80.0	106.0	95.0	101.5	108.3	110.0	100.3
	8	101.9	74.0	85.0	106.0	99.0	98.5	111.3	110.5	101.5
	9	101.8	72.0	83.0	107.0	98.0	101.5	110.3	111.0	101.8
	10	102.0	72.0	80.0	107.0	100.0	103.5	109.3	111.0	102.8
	11	95.7	60.0	64.0	106.0	91.0	100.0	109.7	112.5	97.3
	12	94.1	55.0	65.0	103.0	89.0	96.5	107.7	109.0	95.5
2017	1	93.3	51.0	67.0	104.0	86.0	97.5	108.3	110.0	95.3
	2	94.4	55.0	70.0	104.0	88.0	97.5	109.0	110.0	97.0
	3	96.7	59.0	77.0	104.0	92.0	97.0	108.3	111.0	95.5
	4	101.2	69.0	89.0	106.0	89.0	101.0	110.0	111.0	100.5
	5	108.0	82.0	111.0	106.0	92.0	100.5	110.3	109.5	102.3
	6	111.1	93.0	112.0	109.0	92.0	102.5	113.0	112.5	104.0
	7	111.2	96.0	109.0	108.0	97.0	101.5	112.7	111.0	103.8
	8	109.9	93.0	104.0	109.0	94.0	104.0	113.7	113.5	103.8
	9	107.7	87.0	96.0	107.0	97.0	100.5	111.3	112.5	100.8
2017 1~9 ¹⁾		103.7	76.1	92.8	106.3	91.9	100.2	110.7	111.2	100.3

주: 1) 평균기준.
자료: 한국은행.

Note: 1) Average.
Source: Bank of Korea.

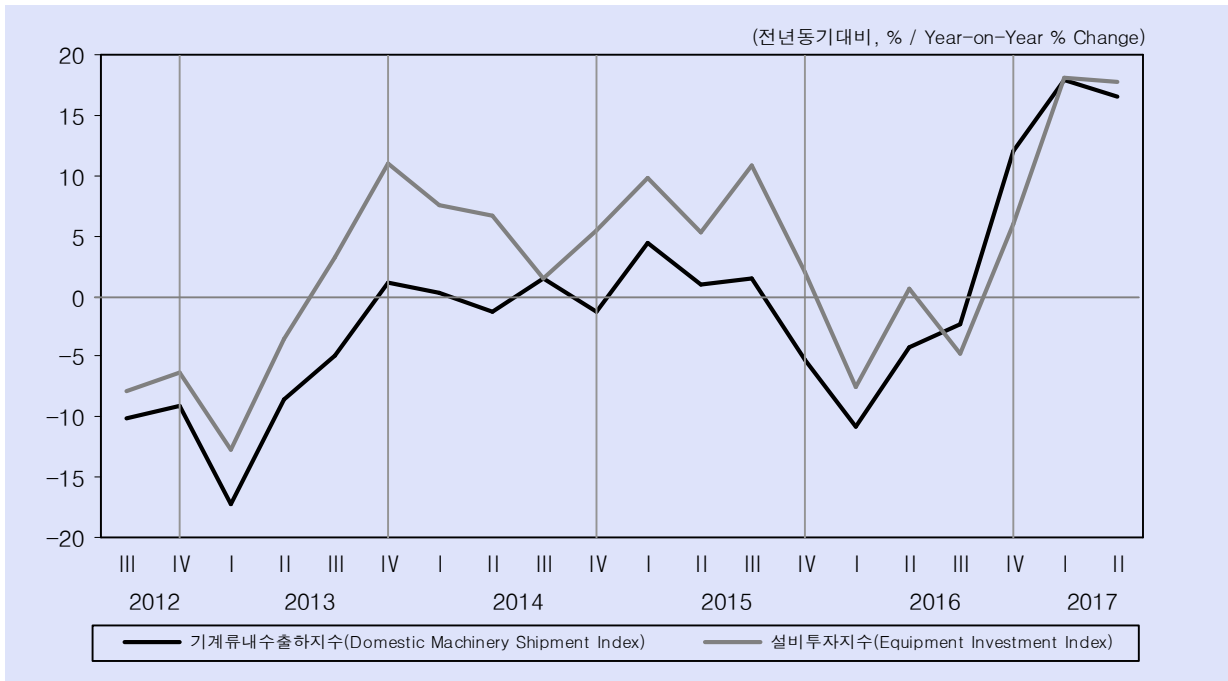
형태별 설비투자

Facilities Investment by Type



기계류내수출하지수와 설비투자지수

Domestic Machinery Shipment Index and Equipment Investment Index



4-1. 설비투자과 설비투자지수

Facilities Investment and Equipment Investment Index

(십억원, Billion Won, 2010=100)

		설비투자		지식재산 생산물 Intellectual Property Products	설비투자지수			기계류 내수출하지수 ¹⁾ Domestic Machinery Shipment Index	
		Facilities Investment	기계류 Machinery		운송장비 Transport Equipment	Equipment Investment Index	기계류 Machinery		운송장비 Transport Equipment
2015		140,262	96,732	43,449	82,778	112.2	107.6	124.2	92.3
2016 ^p		137,038	94,368	42,581	84,654	110.7	105.2	125.3	91.1
2016	II ^p	35,249	22,706	12,421	20,482	114.2	102.4	145.7	92.4
	III ^p	33,143	23,980	9,215	21,116	106.3	104.7	110.4	87.9
	IV ^p	36,754	26,544	10,264	22,575	122.0	117.3	134.6	103.3
2017	I ^p	36,482	26,534	10,003	21,032	118.2	119.9	113.3	95.2
	II ^p	41,334	28,897	12,435	21,011	134.4	137.6	126.1	107.6
2016	8	-	-	-	-	109.8	109.5	110.6	85.6
	9	-	-	-	-	104.0	103.8	104.6	90.0
	10	-	-	-	-	109.3	105.9	118.3	94.7
	11	-	-	-	-	118.8	112.3	136.3	97.2
	12	-	-	-	-	138.0	133.7	149.3	118.1
2017	1	-	-	-	-	107.0	109.0	101.6	85.6
	2	-	-	-	-	108.4	108.9	106.9	91.6
	3	-	-	-	-	139.1	141.9	131.5	108.4
	4	-	-	-	-	126.9	127.3	126.0	102.2
	5	-	-	-	-	132.7	137.1	121.1	104.0
	6	-	-	-	-	143.6	148.3	131.1	116.5
	7 ^p	-	-	-	-	131.4	133.7	125.1	101.0
	8 ^p	-	-	-	-	124.3	126.3	118.7	95.7
2017	1~8 ^{p2)}	-	-	-	-	126.7	129.1	120.3	100.6

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

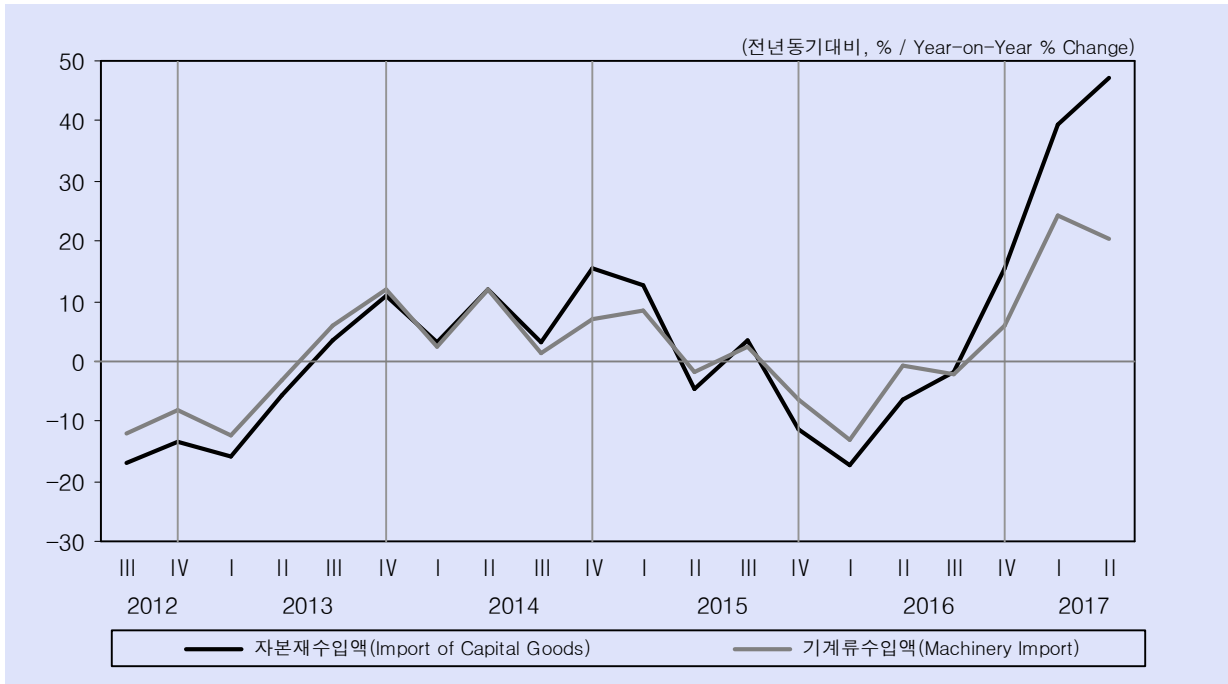
2015		4.7	2.9	8.7	1.8	6.9	3.6	15.0	0.2
2016 ^p		-2.3	-2.4	-2.0	2.3	-1.3	-2.2	0.9	-1.3
2016	II ^p	-2.9(2.6)	-7.2	5.6	2.7(1.3)	0.6(5.1)	-7.6	20.9	-4.2
	III ^p	-3.9(0.9)	-1.1	-10.3	2.7(0.5)	-4.7(-1.9)	0.4	-15.7	-2.3
	IV ^p	2.0(5.9)	9.5	-12.6	2.6(0.6)	5.9(8.0)	12.0	-6.1	12.0
2017	I ^p	14.4(4.4)	25.5	-6.3	2.7(0.3)	18.1(5.6)	24.5	2.5	18.0
	II ^p	17.3(5.2)	27.3	0.1	2.6(1.2)	17.7(4.4)	34.4	-13.5	16.5
2016	8	-	-	-	-	3.3(10.2)	8.1	-7.4	-2.4
	9	-	-	-	-	-4.0(-1.0)	6.7	-24.0	2.2
	10	-	-	-	-	-3.3(-0.9)	3.3	-16.0	6.0
	11	-	-	-	-	10.2(6.4)	11.0	8.9	9.5
	12	-	-	-	-	10.5(5.8)	21.2	-9.0	19.8
2017	1	-	-	-	-	10.3(1.4)	18.5	-8.0	13.2
	2	-	-	-	-	19.5(-8.5)	25.2	6.5	28.8
	3	-	-	-	-	23.4(13.4)	29.2	9.0	13.6
	4	-	-	-	-	14.3(-3.9)	21.1	-0.6	15.0
	5	-	-	-	-	20.0(2.2)	41.6	-17.8	16.1
	6	-	-	-	-	18.6(4.8)	40.8	-19.7	17.9
	7 ^p	-	-	-	-	25.1(-5.1)	32.6	7.8	14.5
	8 ^p	-	-	-	-	13.2(-0.3)	15.3	7.3	11.8
2017	1~8 ^{p2)}	-	-	-	-	18.1	28.1	-3.3	16.1

주: 1) 선박제외.
2) 평균기준.
3) p는 잠정치.
4) ()는 계절조정 전기대비 증가율.
자료: 한국은행; 통계청.

Note: 1) Vessels are excluded.
2) Average value
3) p is preliminary.
4) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Bank of Korea; Statistics Korea.

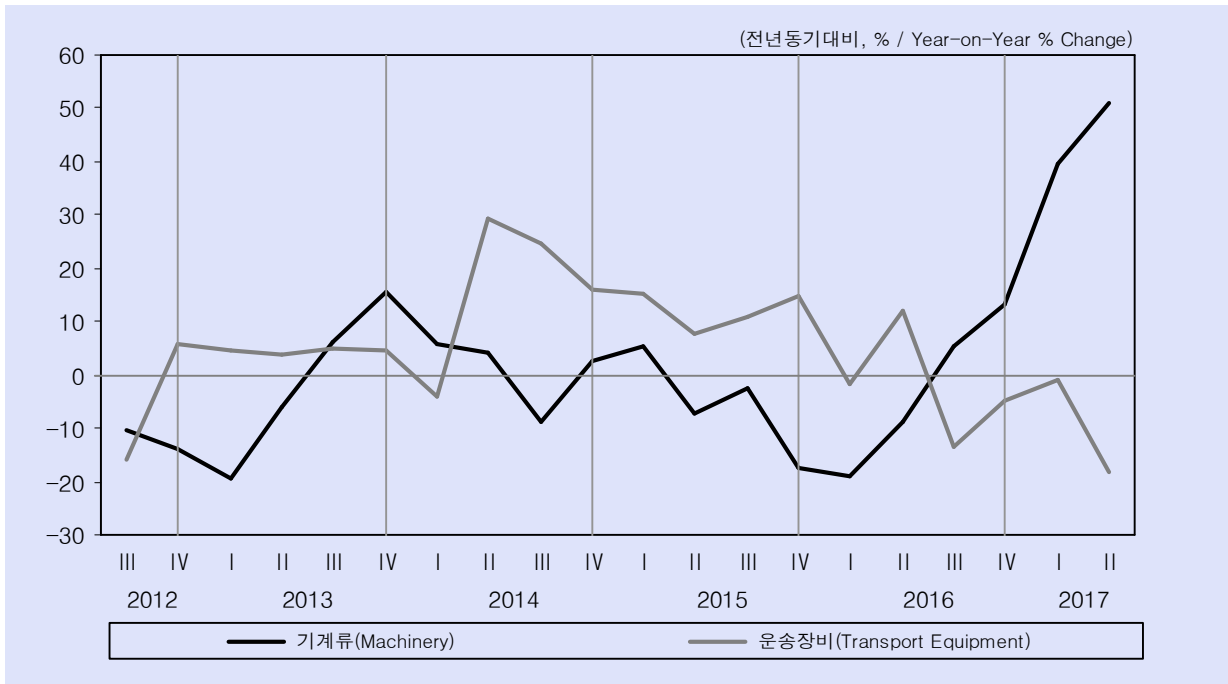
자본재수입액과 기계류수입액

Import of Capital Goods and Machinery Import



품목별 기계류수입액

Machinery Import by Type



4-2. 자본재수입액과 기계류수입액

Import of Capital Goods and Machinery Import

(백만달러, Million US Dollars)

	자본재수입액 Import of Capital Goods	기계류수입액 Machinery Import	기계류수입액	
			기계류 Machinery	운송장비 Transport Equipment
2015	60,786	66,671	40,691	25,980
2016	59,218	64,988	39,542	25,447
2016 II	14,050	16,976	9,463	7,513
III	14,591	16,273	10,361	5,911
IV	17,681	17,516	10,917	6,600
2017 I ^p	17,974	17,665	12,295	5,370
II ^p	20,675	20,437	14,286	6,151
2016 8	5,268	5,886	3,787	2,099
9	4,570	5,191	3,345	1,846
10	5,790	5,399	3,337	2,062
11	5,622	5,814	3,540	2,273
12	6,268	6,304	4,039	2,264
2017 1 ^p	5,792	5,337	3,696	1,641
2 ^p	5,471	5,300	3,628	1,671
3 ^p	6,711	7,028	4,971	2,057
4 ^p	6,190	6,385	4,275	2,109
5 ^p	6,612	6,778	4,831	1,947
6 ^p	7,873	7,274	5,180	2,094
7 ^p	6,903	6,814	4,829	1,985
8 ^p	6,621	6,530	4,534	1,995
2017 1~8 ^{p2)}	52,173	51,446	35,944	15,502

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

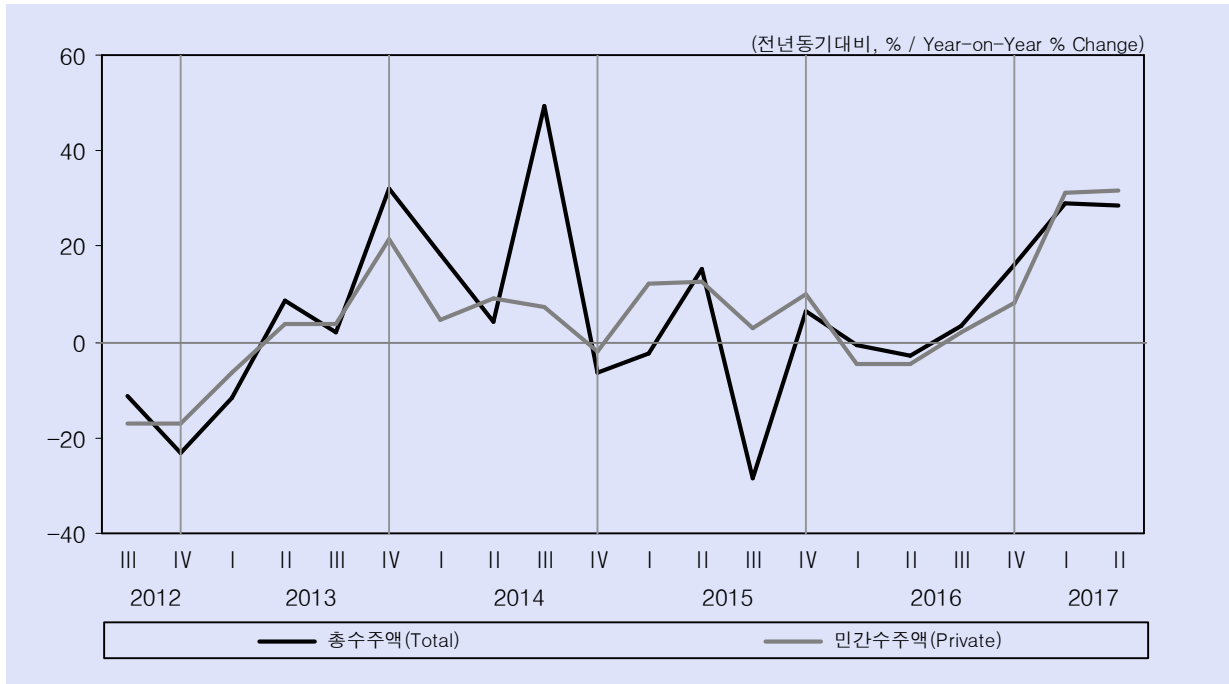
2015	-0.7	0.4	-5.9	12.1
2016	-2.6	-2.5	-2.8	-2.1
2016 II	-6.3	-0.6	-8.8	11.9
III	-1.9	-2.3	5.3	-13.3
IV	15.3	5.8	13.4	-4.8
2017 I ^p	39.4	24.2	39.7	-1.0
II ^p	47.2	20.4	51.0	-18.1
2016 8	14.7	13.2	24.1	-2.3
9	-4.0	-2.2	11.0	-19.6
10	3.9	-4.0	4.6	-15.2
11	17.4	14.3	16.7	10.7
12	26.1	7.8	18.7	-7.3
2017 1 ^p	30.4	8.3	26.7	-18.5
2 ^p	39.4	24.1	33.6	7.6
3 ^p	48.2	39.9	56.8	10.9
4 ^p	36.4	19.4	29.6	3.0
5 ^p	44.3	21.8	64.2	-25.8
6 ^p	59.7	20.0	60.8	-26.3
7 ^p	45.2	31.2	49.6	0.9
8 ^p	25.7	10.9	19.7	-4.9
2017 1~8 ^{p2)}	41.1	21.7	42.2	-8.8

주: 1) p는 잠정치.
2) 누적금액기준.
자료: 무역협회.

Note: 1) p is preliminary.
2) Cumulative value.
Source: International Trade Association.

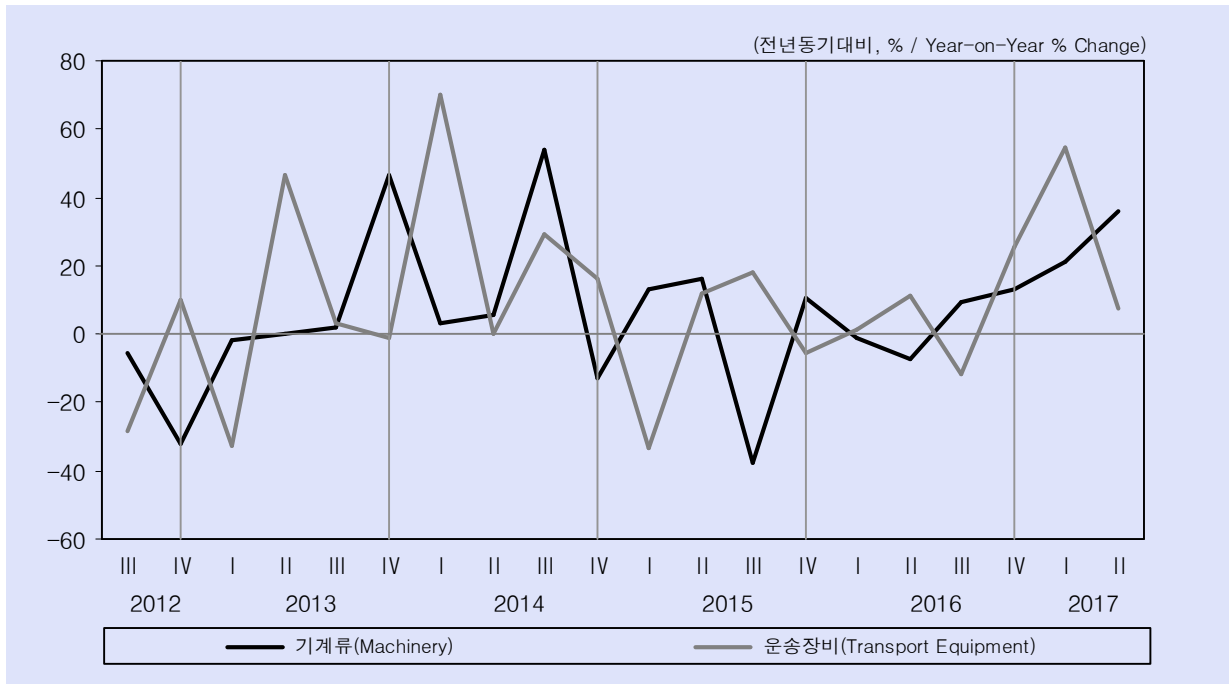
국내기계수주

Domestic Machinery Orders Received



형태별 국내기계수주

Machinery Orders Received by Type



4-3. 국내기계수주¹⁾ Domestic Machinery Orders Received

(십억원, Billion Won)

	형태별 by Type			주체별 by Order				
	합계 Total	기계류 Machinery	운송장비 Transport Equipment	공공 Public	민간			
					Private	제조업 Manufacturing	비제조업 Non-Manuf.	
2015	25,453	19,108	6,345	1,921	23,533	14,017	9,516	
2016	26,413	19,625	6,788	2,842	23,571	14,349	9,222	
2016	II	6,818	4,939	1,879	570	6,248	3,640	2,608
	III	5,682	4,305	1,377	470	5,212	3,103	2,110
	IV	7,494	5,439	2,055	1,167	6,327	3,946	2,381
2017	I	8,280	5,993	2,288	687	7,594	4,223	3,371
	II	8,760	6,734	2,026	542	8,218	5,203	3,015
2016	8	1,659	1,249	410	84	1,575	931	644
	9	2,005	1,620	385	334	1,671	1,055	615
	10	1,812	1,327	485	59	1,753	1,059	694
	11	2,303	1,671	633	141	2,163	1,317	846
	12	3,379	2,441	938	967	2,411	1,570	841
2017	1	2,286	1,623	663	118	2,168	1,195	974
	2	2,667	1,877	791	226	2,441	1,300	1,140
	3	3,327	2,493	834	342	2,985	1,728	1,257
	4	2,899	2,141	759	241	2,658	1,581	1,078
	5	2,651	2,039	612	117	2,534	1,579	955
	6	3,210	2,555	655	184	3,026	2,044	983
	7 ^p	2,786	2,010	776	296	2,490	1,549	941
	8 ^p	2,291	1,722	569	82	2,210	1,411	799
2017 1~8 ^{p2)}	22,118	16,459	5,659	1,606	20,512	12,386	8,126	

전년동기대비 증가율(%)
Percentage Change from the Same Period of the Previous Year

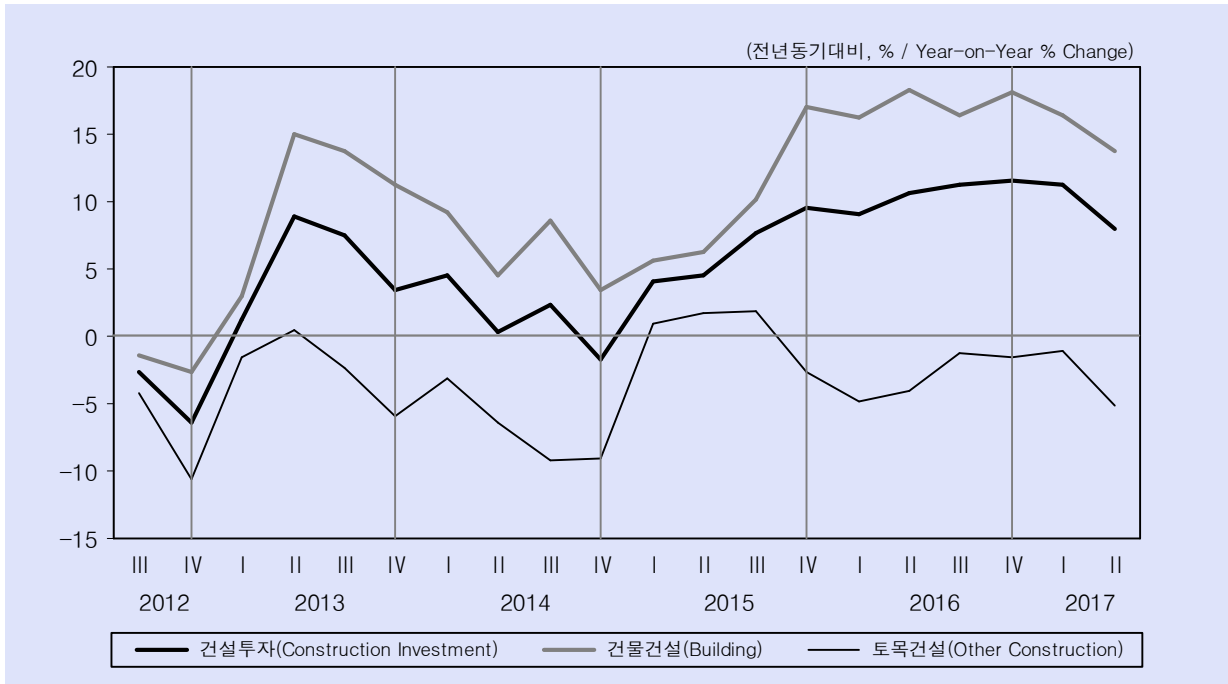
2015	-3.9	-3.1	-6.2	-61.7	9.6	7.4	12.9
2016	3.8	2.7	7.0	48.0	0.2	2.4	-3.1
2016	II	-3.0 (7.4)	-7.6	11.3	15.7	-4.4	-9.1
	III	3.3 (-6.2)	9.2	-11.6	17.7	2.2	11.4
	IV	16.0 (26.4)	12.8	25.4	87.1	8.4	-8.6
2017	I	29.0 (0.9)	21.2	54.9	8.2	31.3	58.7
	II	28.5 (8.3)	36.3	7.8	-4.9	31.5	15.6
2016	8	1.7 (-4.5)	5.3	-7.8	-47.3	7.1	17.9
	9	7.8 (8.1)	20.6	-25.5	214.8	-4.7	-3.8
	10	-9.4 (-8.1)	-8.4	-12.0	-39.7	-7.8	0.5
	11	16.9 (18.3)	14.0	25.5	-38.3	24.2	32.3
	12	35.5 (51.8)	27.9	60.7	224.7	9.9	-34.0
2017	1	36.0 (-38.4)	35.7	36.6	71.7	34.4	46.5
	2	17.0 (31.4)	4.4	64.0	-11.1	20.6	66.1
	3	35.3 (-0.2)	27.9	63.9	9.8	39.0	62.7
	4	45.9 (4.1)	52.3	30.3	28.1	47.8	36.3
	5	23.0 (-13.5)	29.4	5.7	-30.9	27.6	11.1
	6	20.0 (16.8)	30.5	-8.8	-13.5	22.8	2.6
	7 ^p	38.1 (-4.3)	40.0	33.4	473.0	26.7	10.8
	8 ^p	38.1 (-4.7)	37.9	38.7	-3.2	40.3	24.0
2017 1~8 ^{p2)}	30.8	31.0	30.2	19.8	31.7	32.5	

주: 1) 선박 제외, 2010년 불변가격.
2) 누적금액기준.
3) p는 잠정치.
4) ()는 계절조정 전기대비 증가율.
자료: 통계청.

Note: 1) Vessels are excluded, at 2010 Constant Prices.
2) Cumulative value.
3) p is preliminary.
4) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Statistics Korea.

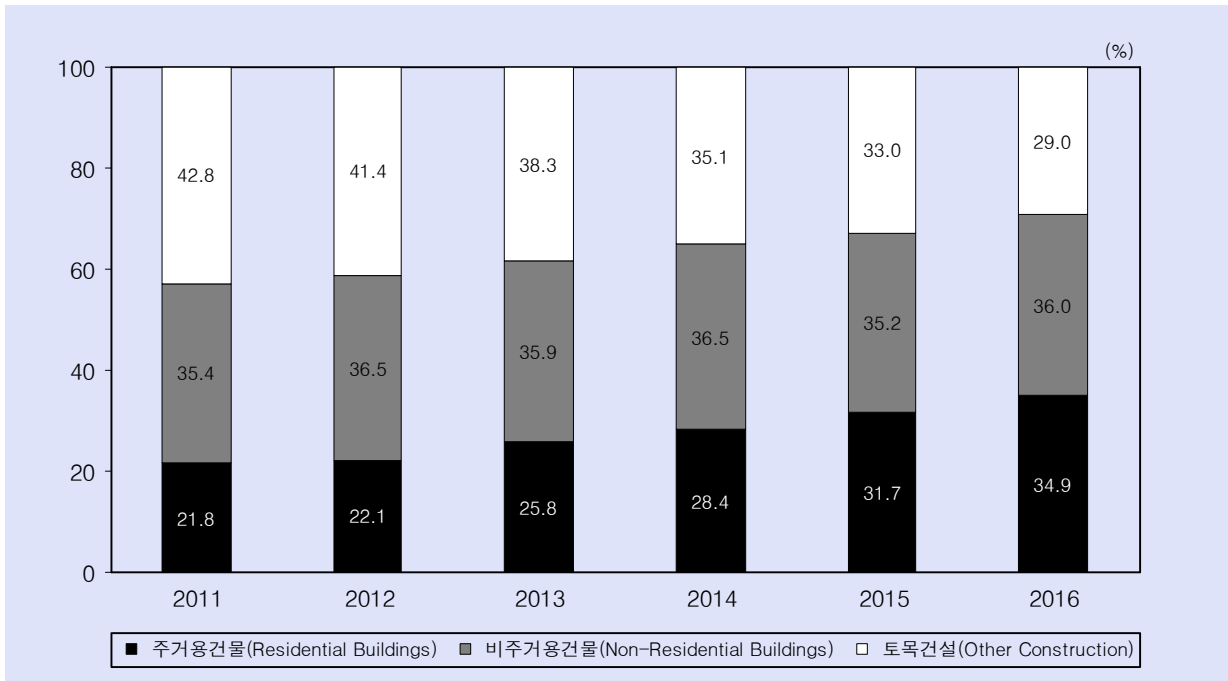
건설투자

Construction Investment



건설투자의 형태별 구성

Composition of Construction Investment



5-1. 용도별 건설투자

Construction Investment

(십억원, Billion Won)

	합계 Total	건물건설			토목건설 Other Construction
		Building	주거용 Residential Building	비주거용 Non-Residential Building	
2013	196,330	121,248	50,701	70,514	75,105
2014	198,457	128,855	56,342	72,444	69,638
2015	211,536	141,686	67,000	74,545	69,869
2016 ^p	234,204	166,243	81,824	84,207	67,883
2014 III	51,957	35,632	14,786	20,838	16,338
IV	53,084	33,130	14,285	18,831	19,961
2015 I	41,001	27,050	13,633	13,379	13,956
II	56,470	36,639	17,113	19,493	19,841
III	55,880	39,247	17,685	21,534	16,629
IV	58,187	38,750	18,570	20,138	19,443
2016 I ^p	44,700	31,419	16,378	14,988	13,270
II ^p	62,429	43,362	21,361	21,946	19,056
III ^p	62,152	45,685	21,433	24,209	16,430
IV ^p	64,922	45,777	22,652	23,065	19,127
2017 I ^p	49,739	36,581	19,726	16,781	13,118
II ^p	67,446	49,324	24,854	24,398	18,073

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

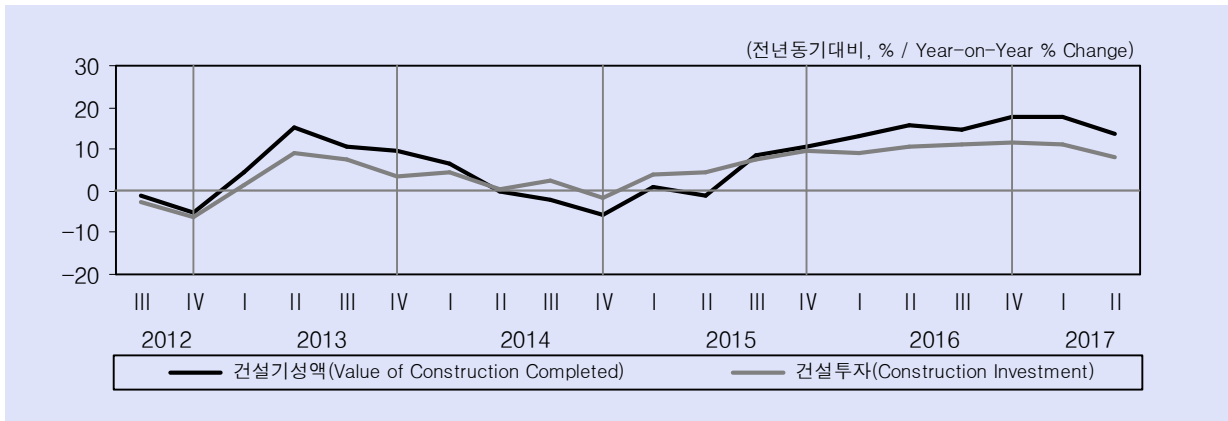
2013	5.5	11.2	23.4	3.8	-2.5
2014	1.1	6.3	11.1	2.7	-7.3
2015	6.6	10.0	18.9	2.9	0.3
2016 ^p	10.7	17.3	22.1	13.0	-2.8
2014 III	2.3(-0.1)	8.6	13.8	5.2	-9.2
IV	-1.7(-4.9)	3.5	4.9	2.4	-9.1
2015 I	4.0(9.0)	5.7	11.2	0.5	0.9
II	4.6(1.4)	6.2	14.0	0.1	1.7
III	7.6(2.1)	10.1	19.6	3.3	1.8
IV	9.6(-2.2)	17.0	30.0	6.9	-2.6
2016 I ^p	9.0(7.6)	16.2	20.1	12.0	-4.9
II ^p	10.6(3.1)	18.3	24.8	12.6	-4.0
III ^p	11.2(2.2)	16.4	21.2	12.4	-1.2
IV ^p	11.6(-1.2)	18.1	22.0	14.5	-1.6
2017 I ^p	11.3(6.8)	16.4	20.4	12.0	-1.1
II ^p	8.0(0.3)	13.7	16.4	11.2	-5.2

주: 1) p는 잠정치.
2) ()는 계절조정 전기대비 증가율.
자료: 한국은행.

Note: 1) p is preliminary.
2) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Bank of Korea.

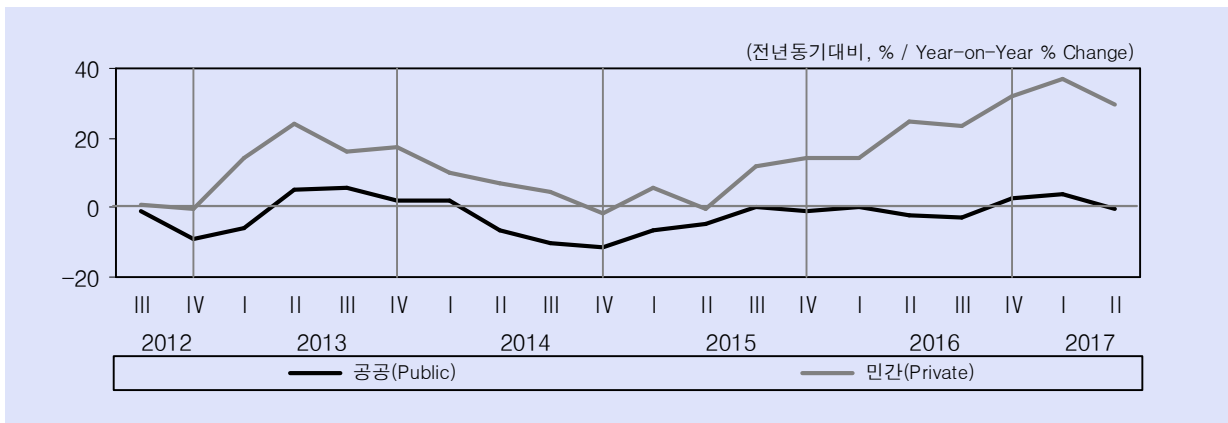
건설투자와 건설기성액(불변가격)

Construction Investment and Value of Construction Completed (at 2010 Constant Prices)



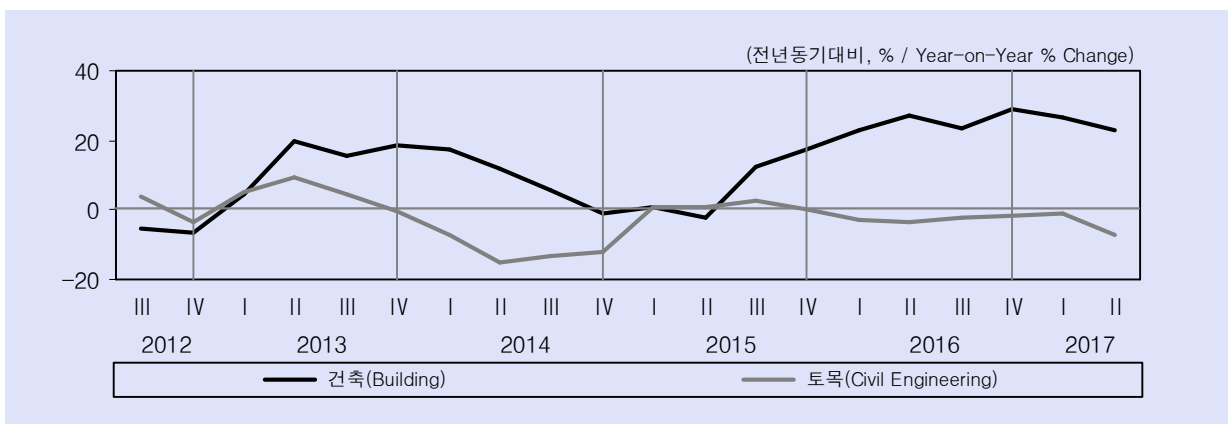
발주자별 건설기성액

Value of Construction Completed by Orderer



공사종류별 건설기성액(불변가격)

Value of Construction Completed by Type (at 2010 Constant Prices)



5-2. 건설기성액

Value of Construction Completed

(십억원, Billion Won)

	합계 Total		발주자별 by Orderer		공사종류별 by Type			
	2010 불변가격 at 2010 Constant Prices	경상가격 at Current Prices	공공 Public	민간 Private	건축 Building		토목 Civil Engineering	
					2010 불변가격 at 2010 Constant Prices	경상가격 at Current Prices	2010 불변가격 at 2010 Constant Prices	경상가격 at Current Prices
2015	94,143	102,614	31,034	67,349	60,023	65,426	34,120	37,188
2016	108,685	119,977	30,916	83,686	75,447	83,383	33,237	36,594
2016 II	27,281	29,977	8,099	20,494	18,764	20,644	8,518	9,333
III	26,722	29,573	7,061	21,226	18,908	20,943	7,813	8,629
IV	32,044	35,895	9,046	25,454	22,386	25,075	9,658	10,820
2017 I	26,692	30,622	6,960	22,619	19,516	22,388	7,177	8,234
II ^p	30,992	35,556	8,067	26,578	23,070	26,473	7,923	9,083
2016 8	8,915	9,832	2,344	7,109	6,356	7,015	2,559	2,817
9	9,159	10,195	2,460	7,203	6,424	7,157	2,734	3,038
10	9,400	10,474	2,348	7,693	6,752	7,525	2,649	2,948
11	10,263	11,459	2,779	8,226	7,364	8,226	2,899	3,233
12	12,381	13,962	3,920	9,535	8,271	9,324	4,110	4,638
2017 1	7,842	8,988	1,972	6,682	5,827	6,676	2,016	2,312
2	8,425	9,658	2,149	7,232	6,186	7,092	2,238	2,566
3	10,425	11,976	2,839	8,705	7,503	8,620	2,923	3,356
4	9,776	11,230	2,302	8,641	7,434	8,539	2,342	2,691
5	9,805	11,253	2,428	8,543	7,374	8,465	2,430	2,787
6 ^p	11,411	13,073	3,338	9,393	8,261	9,469	3,150	3,604
7 ^p	9,786	11,216	2,243	8,711	7,495	8,592	2,291	2,624
8 ^p	9,639	11,084	2,127	8,709	7,513	8,640	2,126	2,445
2017 1~8 ^{p1)}	77,110	88,479	19,397	66,617	57,594	66,093	19,516	22,386

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2015	5.0	4.2	-3.1	7.9	7.3	6.9	1.2	-0.2
2016 ^p	15.4	16.9	-0.4	24.3	25.7	27.4	-2.6	-1.6
2016 II	15.8(2.3)	16.5(4.0)	-2.3	24.6	27.1	28.1	-3.2	-3.0
III	14.5(4.2)	16.3(5.4)	-2.6	23.7	23.2	25.3	-2.3	-0.9
IV	17.7(4.1)	21.5(5.0)	2.6	32.2	28.8	32.8	-1.9	1.6
2017 I	17.9(5.9)	24.8(8.2)	3.7	37.0	26.8	33.9	-1.0	5.4
II ^p	13.6(-1.1)	18.6(-0.8)	-0.4	29.7	22.9	28.2	-7.0	-2.7
8	19.2(2.4)	21.0(2.6)	5.4	27.0	29.6	31.6	-0.5	0.8
9	8.7(-1.0)	10.9(0.2)	-9.2	19.2	18.2	20.6	-8.6	-6.8
10	17.4(1.1)	20.2(-0.2)	2.4	27.3	25.5	28.4	0.9	3.3
11	25.4(4.6)	28.9(5.5)	12.7	36.5	33.3	37.0	9.1	12.2
12	12.2(-0.6)	17.0(1.4)	-3.5	32.7	27.7	32.9	-9.8	-5.7
2017 1	13.0(-1.9)	19.7(-0.8)	-3.6	29.9	22.7	29.6	-8.2	-2.0
2	22.6(8.3)	30.1(6.8)	8.8	42.2	30.1	37.6	5.9	13.0
3	18.1(3.5)	24.7(4.6)	5.6	38.6	27.5	34.3	-0.6	5.4
4	18.9(-4.5)	24.4(-4.1)	-0.7	37.2	29.2	35.0	-5.3	-0.4
5	14.9(-1.7)	20.4(-2.6)	4.4	29.2	22.3	28.0	-2.9	2.0
6 ^p	8.4(-0.6)	12.7(0.3)	-3.4	23.8	18.3	22.9	-11.0	-7.5
7 ^p	13.2(3.0)	17.5(2.5)	-0.6	26.0	22.3	26.9	-9.1	-5.4
8 ^p	8.1(-2.0)	12.7(-1.5)	-9.3	22.5	18.2	23.2	-17.0	-13.2
2017 1~8 ^{p1)}	14.3	19.7	-0.1	30.5	23.5	29.2	-6.4	-1.5

주: 1) 누적금액기준.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Cumulative value.

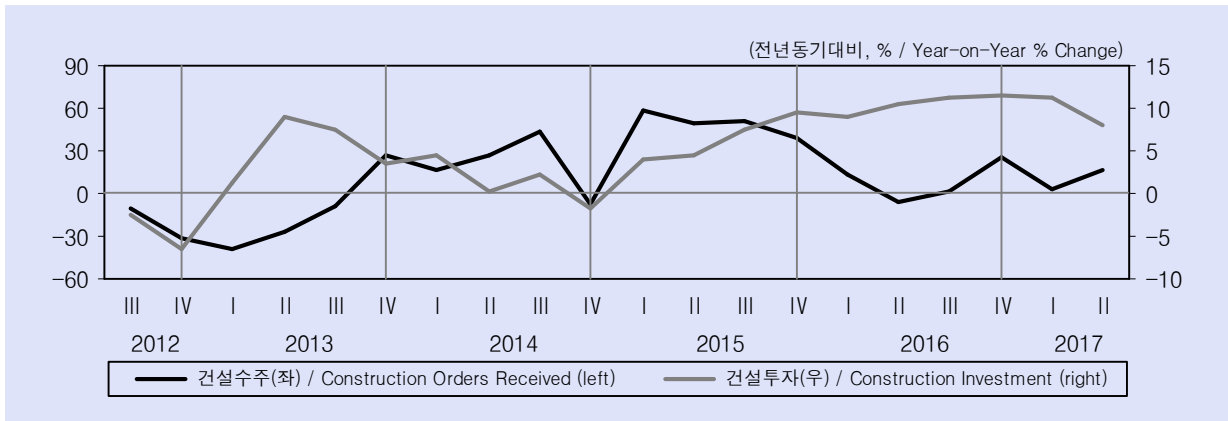
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

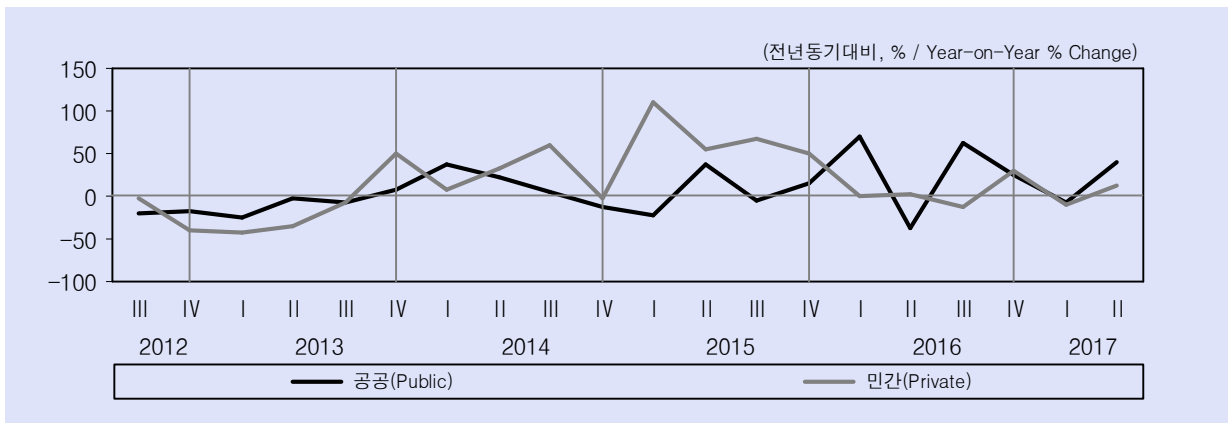
건설투자과 건설수주액

Construction Investment and Construction Orders Received



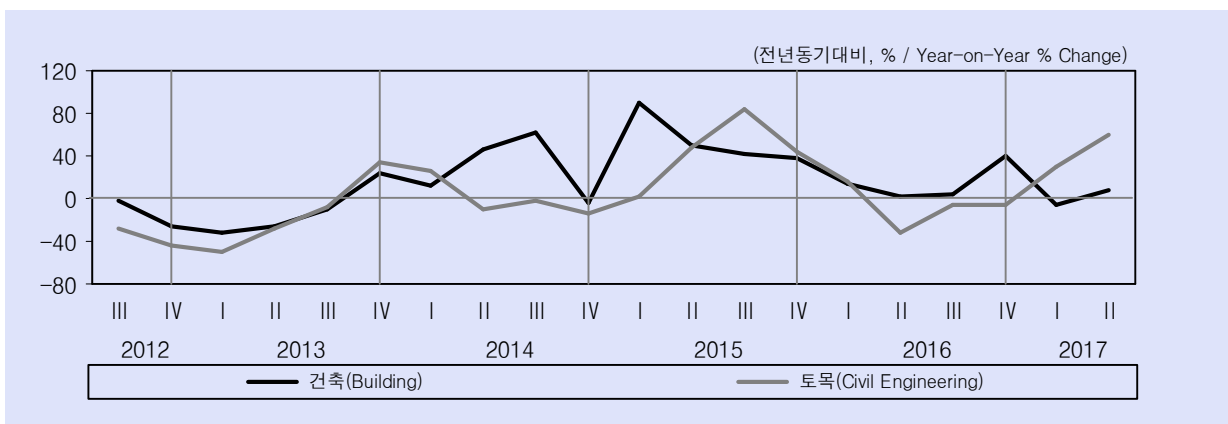
발주자별 건설수주액

Construction Orders Received by Orderer



공사종류별 건설수주액

Construction Orders Received by Type



5-3. 국내건설수주 Construction Orders Received

(십억원, Billion Won)

	합계 Total	발주자별 by Orderer		공사종류별 by Type	
		공공 Public	민간 Private	건축 Building	토목 Other Civil Engineering
2015	134,493	28,546	103,185	100,325	34,169
2016	145,802	33,963	107,748	114,842	30,959
2016 II	33,013	5,564	26,705	27,110	5,903
III	36,970	7,964	27,196	29,029	7,942
IV	46,811	12,619	33,363	36,625	10,185
2017 I	30,050	7,313	18,665	20,976	9,074
II ^p	38,692	7,732	30,211	29,204	9,488
2016 8	13,372	3,404	9,464	9,789	3,583
9	11,607	1,933	9,233	9,668	1,939
10	14,819	3,212	11,532	11,582	3,238
11	12,563	2,792	9,667	10,631	1,932
12	19,428	6,615	12,164	14,413	5,016
2017 1	8,551	2,255	6,293	6,928	1,623
2	12,437	3,091	5,999	7,620	4,816
3	9,062	1,967	6,374	6,427	2,634
4	14,564	2,102	11,852	11,073	3,491
5	11,425	1,486	9,880	8,710	2,714
6 ^p	12,556	3,937	8,529	9,480	3,076
7 ^p	8,453	1,802	6,614	6,790	1,662
8 ^p	12,923	3,194	9,716	9,873	3,050
2017 1~8 ^{p1)}	89,969	19,834	65,257	66,902	23,067

전년동기대비 증가율(%)
Percentage Change from the Same Period of the Previous Year

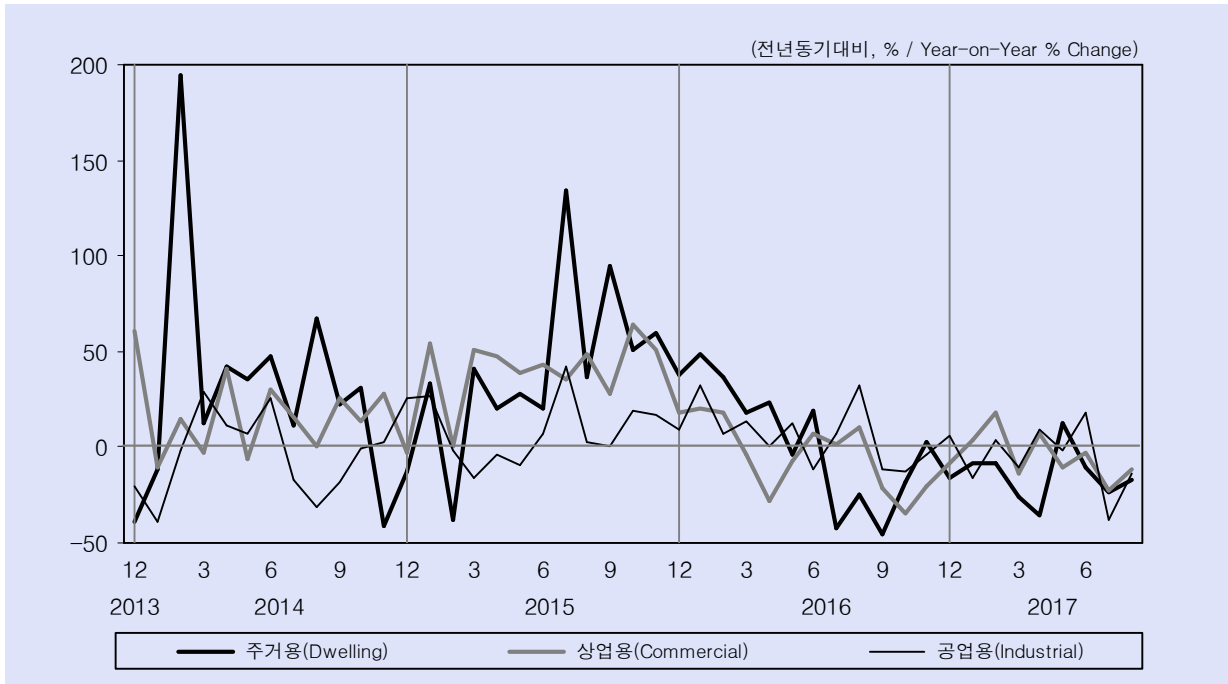
2015	48.4	48.4	8.0	66.1	50.5
2016	8.4	8.4	19.0	4.4	14.5
2016 II	-6.7(-8.4)	-37.9	3.1	1.7	-32.4
III	1.3(27.2)	62.6	-11.9	3.6	-6.4
IV	26.0(-11.0)	25.1	29.2	39.7	-6.8
2017 I	3.6(2.0)	-6.4	-8.9	-5.0	31.0
II ^p	17.2(1.6)	38.9	13.1	7.7	60.7
2016 8	52.5(12.6)	77.2	44.7	29.6	195.9
9	-39.1(-29.2)	62.9	-47.3	-27.4	-66.1
10	42.7(23.9)	78.2	34.4	34.2	84.3
11	-5.1(-18.0)	-14.5	2.6	9.7	-45.7
12	43.7(-0.9)	31.8	55.4	82.4	-10.7
2017 1	16.5(7.3)	-16.3	43.9	38.6	-30.7
2	24.3(31.8)	30.9	-20.6	-7.4	171.6
3	-22.3(-42.1)	-28.7	-25.5	-27.4	-6.4
4	34.2(75.9)	77.4	27.5	20.6	108.8
5	18.3(-26.7)	-30.1	33.3	12.2	43.2
6 ^p	0.4(-19.3)	74.7	-14.7	-6.8	31.7
7 ^p	-29.5(3.0)	-31.4	-22.2	-29.1	-31.3
8 ^p	-3.4(53.0)	-6.2	2.7	0.9	-14.9
2017 1~8 ^{p1)}	3.0	2.2	0.2	-2.4	22.5

주: 1) 누적금액기준.
2) p는 잠정치.
3) ()는 계절조정 전기대비 증가율.
자료: 통계청.

Note: 1) Cumulative value.
2) p is preliminary.
3) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Statistics Korea.

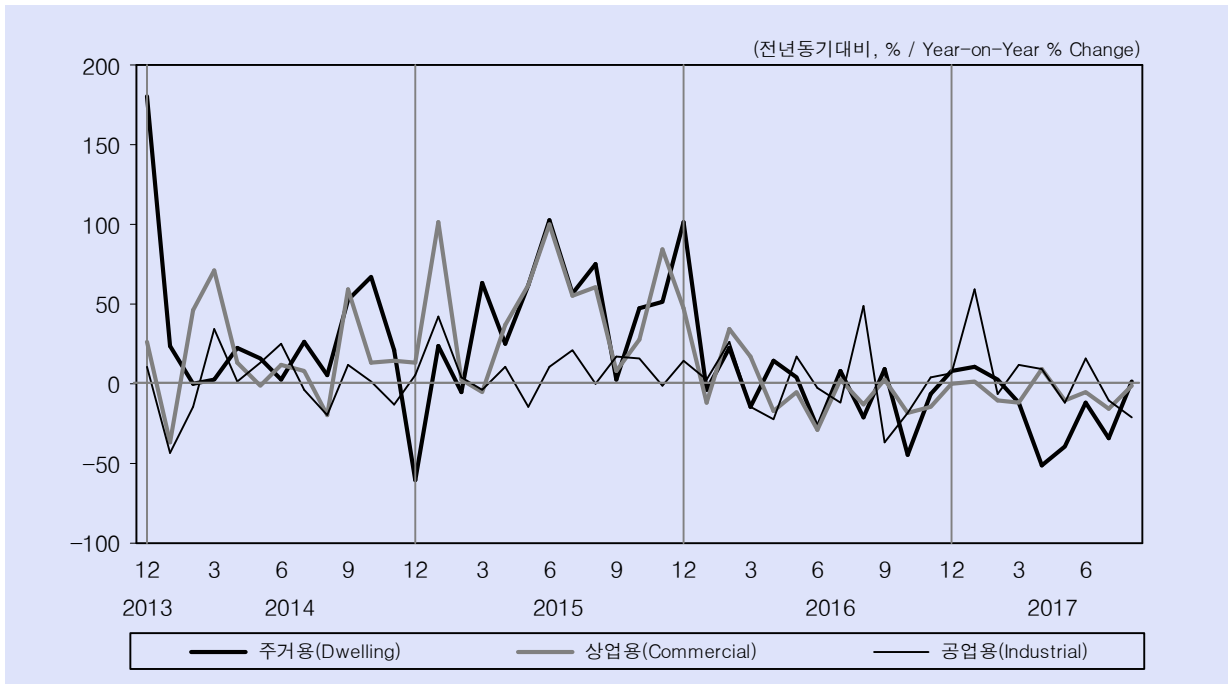
건축허가면적

Building Construction Permits



건축착공면적

Building Construction Initiated



5-4. 건축허가면적 및 건축착공면적

Building Construction Permits and Building Construction Initiated

(천㎡, Thousand ㎡, %)

	건축허가면적				건축착공면적			
	Building Construction Permits	주거용 Dwelling	상업용 Commercial	공업용 Industrial	Building Construction Initiated	주거용 Dwelling	상업용 Commercial	공업용 Industrial
2015	189,840	85,520	52,449	16,709	152,618	68,166	41,841	15,987
2016	178,955	78,420	48,144	17,443	143,866	62,051	38,930	15,459
2016 II	49,030	21,548	13,085	4,466	40,528	18,039	10,083	4,170
III	43,258	18,390	12,289	4,779	35,820	15,452	9,580	4,062
IV	46,031	19,985	11,646	4,342	39,006	17,109	10,281	3,989
2017 I	38,594	15,714	11,167	3,532	28,594	11,171	8,253	3,785
II	45,214	18,860	12,796	4,815	32,608	11,585	9,834	4,340
2016 8	15,074	6,242	4,608	1,568	11,522	4,693	3,113	1,673
9	11,573	5,075	3,168	1,186	11,381	5,370	2,899	976
10	14,637	6,392	3,488	1,360	11,797	5,072	3,171	1,328
11	15,593	6,705	3,963	1,568	15,325	7,096	3,811	1,344
12	15,801	6,888	4,195	1,414	11,884	4,941	3,299	1,317
2017 1	12,440	4,749	3,874	1,116	7,981	2,899	2,264	1,261
2	12,593	5,528	3,394	1,074	9,129	3,682	2,605	1,064
3	13,561	5,437	3,899	1,341	11,484	4,589	3,384	1,460
4	13,604	4,789	4,376	1,691	10,251	3,343	3,520	1,371
5	15,162	6,893	3,691	1,489	10,347	3,556	3,252	1,325
6	16,448	7,178	4,728	1,634	12,010	4,686	3,062	1,644
7	13,185	5,429	3,501	1,250	9,906	3,570	2,992	1,269
8	13,564	5,198	4,077	1,347	11,400	4,780	3,083	1,315
2017 1~8 ¹⁾	110,558	45,201	31,541	10,944	82,508	31,105	24,161	10,709

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

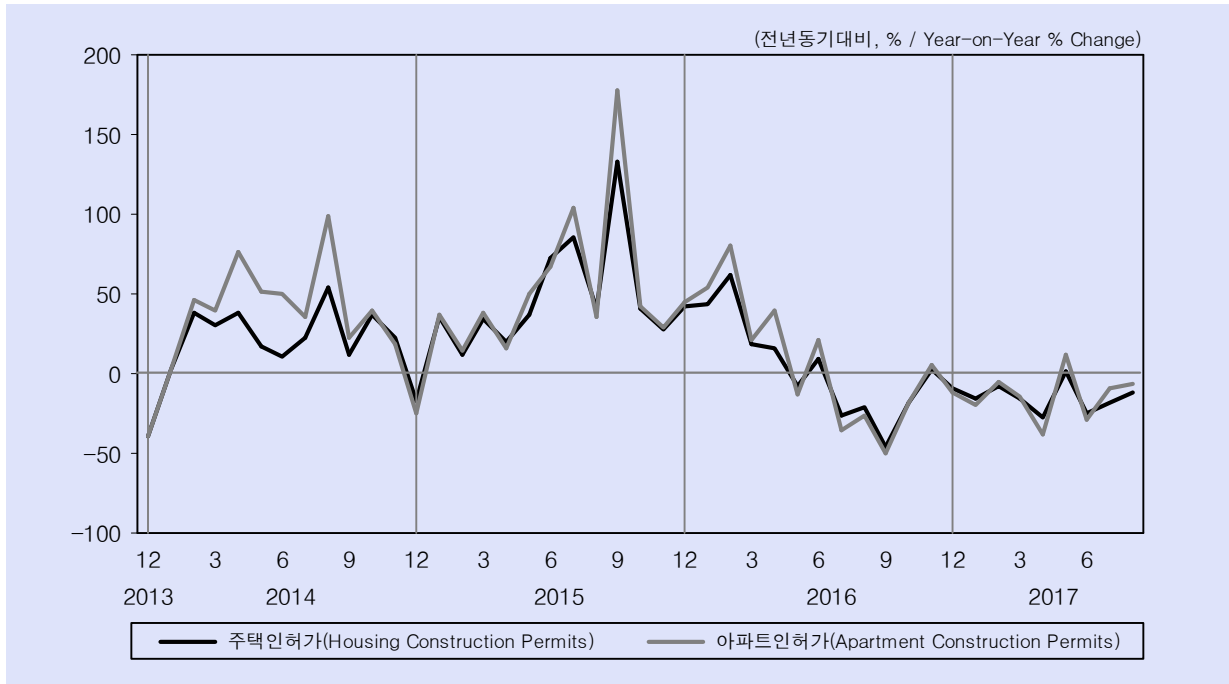
2015	34.3	40.3	40.2	6.7	36.3	48.3	43.6	7.5
2016	-5.7	-8.3	-8.2	4.4	-5.7	-9.0	-7.0	-3.3
2016 II	5.3	12.9	-10.7	-0.3	-4.9	-4.8	-17.8	-3.9
III	-24.8	-38.5	-3.0	8.0	-1.8	-3.1	-3.4	-5.3
IV	-11.1	-11.2	-21.6	-3.9	-14.3	-20.4	-11.9	-4.1
2017 I	-5.0	-15.0	0.4	-8.4	0.3	-2.4	-8.2	16.9
II	-7.8	-12.5	-2.2	7.8	-19.5	-35.8	-2.5	4.1
2016 8	-9.5	-24.6	10.1	32.4	-12.7	-21.7	-13.6	48.6
9	-35.1	-45.4	-21.7	-11.8	3.0	8.6	2.3	-37.4
10	-14.7	-18.2	-34.3	-12.6	-34.9	-45.3	-18.6	-18.6
11	-3.3	2.9	-20.7	-4.0	-4.0	-7.0	-14.9	4.1
12	-14.6	-15.6	-8.0	6.3	4.1	8.1	0.0	6.3
2017 1	2.0	-8.5	3.5	-15.9	15.0	10.7	0.9	58.9
2	2.7	-8.0	18.1	4.1	2.7	2.1	-10.4	-6.1
3	-16.2	-25.5	-13.5	-10.4	-9.5	-12.1	-11.7	11.3
4	-12.7	-35.4	6.8	8.9	-29.1	-51.2	9.0	9.3
5	-6.4	12.0	-10.1	-2.2	-22.1	-39.7	-10.2	-11.7
6	-4.7	-10.0	-3.2	17.7	-6.1	-11.4	-5.2	16.1
7	-20.6	-23.2	-22.4	-38.3	-23.3	-33.7	-16.1	-10.1
8	-10.0	-16.7	-11.5	-14.1	-1.1	1.8	-1.0	-21.4
2017 1~8 ¹⁾	-8.9	-15.3	-5.4	-8.1	-11.7	-21.4	-6.2	2.1

주: 1) 누적금액기준.
자료: 국토교통부.

Note: 1) Cumulative value.
Source: Ministry of Land Infrastructure and Transport.

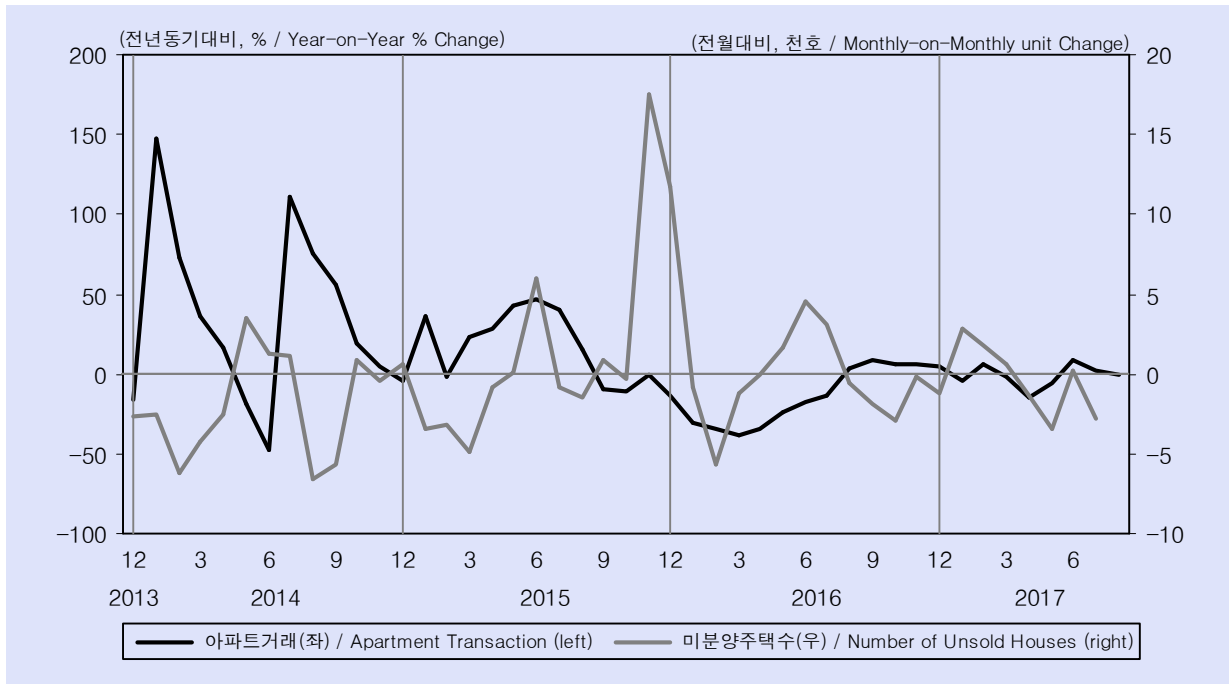
주택인허가 및 아파트인허가

Housing Construction Permits and Apartments Construction Permits



아파트거래와 미분양주택

Apartments Transaction and Number of Unsold New Houses



5-5. 주택인허가 및 토지거래

Housing Construction Permits and Real Estate Transaction

(호, Unit)

	주택인허가			미분양주택수 ²⁾	토지거래 ³⁾	
	Housing Construction Permits	아파트 Apartments	기타 Others	Number of Unsold Houses	Real Estate Transaction	아파트 ³⁾ Apartments
2015	765,328	534,931	230,397	61,512	2,168,244	1,169,667
2016	726,048	506,816	219,232	56,413	2,089,133	1,071,179
2016 II	192,300	135,361	56,939	59,999	526,293	262,438
III	164,243	106,641	57,602	60,700	552,273	285,377
IV	206,496	152,042	54,454	56,413	584,015	309,775
2017 I	141,100	97,850	43,250	61,679	472,008	225,967
II	156,687	105,684	51,003	57,108	584,070	294,145
2016 8	54,832	35,872	18,960	62,562	192,410	99,414
9	48,024	33,545	14,479	60,700	175,380	91,775
10	52,438	35,850	16,588	57,709	199,382	110,429
11	64,833	47,304	17,529	57,582	195,509	105,563
12	89,225	68,888	20,337	56,413	189,124	93,783
2017 1	39,898	26,576	13,322	59,313	143,302	69,483
2	49,582	36,532	13,050	61,063	147,738	69,728
3	51,620	34,742	16,878	61,679	180,968	86,756
4	43,568	25,459	18,109	60,313	174,639	84,372
5	53,511	37,224	16,287	56,859	194,233	97,439
6	59,608	43,001	16,607	57,108	215,198	112,334
7	50,180	33,744	16,436	54,282	226,880	120,656
8	48,502	33,301	15,201	53,130	242,901	135,492
2017 1~8 ¹⁾	396,469	270,579	125,890	53,130	1,525,859	776,260

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2015	48.5	53.9	37.5	21,133	11.5	13.9
2016	-5.1	-5.3	-4.8	-5,099	-3.6	-8.4
2016 II	6.1	14.8	-10.2	6,154	-11.4	-19.3
III	-31.6	-38.6	-13.3	701	2.2	1.0
IV	-8.3	-8.8	-6.9	-4,287	6.4	9.0
2017 I	-13.4	-13.2	-13.9	5,266	10.7	5.8
II	-18.5	-21.9	-10.4	-4,571	11.0	12.1
2016 8	-20.8	-26.9	-6.1	-565	12.1	11.5
9	-45.4	-49.6	-32.3	-1,862	8.0	8.8
10	-18.3	-18.3	-18.4	-2,991	6.4	11.7
11	3.2	5.9	-3.5	-127	8.5	10.0
12	-9.1	-11.8	1.6	-1,169	4.3	5.0
2017 1	-16.1	-20.3	-6.0	2,900	3.9	-1.8
2	-7.7	-5.6	-13.3	1,750	16.4	10.4
3	-16.4	-14.7	-19.7	616	11.9	8.9
4	-27.0	-38.3	-1.5	-1,366	4.8	1.5
5	1.5	11.3	-15.5	-3,454	10.8	11.9
6	-25.4	-29.1	-13.9	249	16.7	21.8
7	-18.3	-9.3	-32.0	-2,826	23.0	28.1
8	-11.5	-7.2	-19.8	-1,152	26.2	36.3
2017 1~8 ¹⁾	-15.9	-15.8	-16.2	-3,283	14.7	15.9

주: 1) 누적호수기준.

2) 미분양주택수는 전기대비 증감.

3) 토지거래 및 아파트는 필지수 기준임.

자료: 국토교통부.

Note: 1) Cumulative unit.

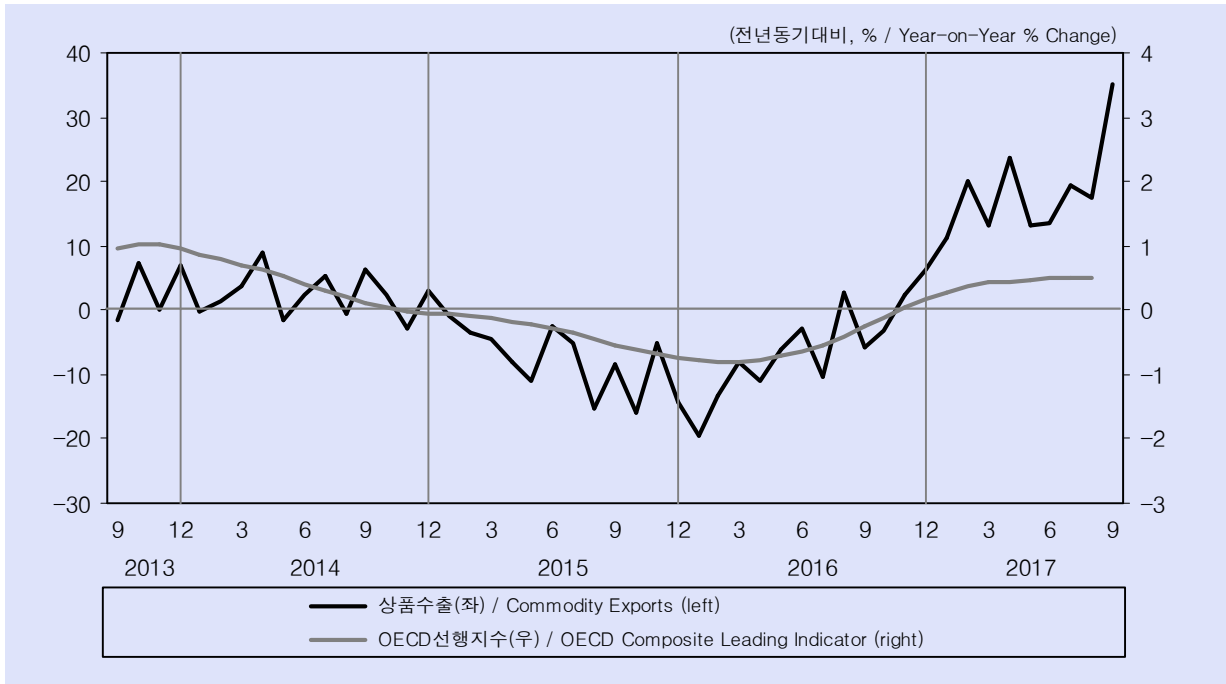
2) Number of unsold houses is month-on-month number changes.

3) Land and apartments transactions are on a parcel basis.

Source: Ministry of Land Infrastructure and Transport.

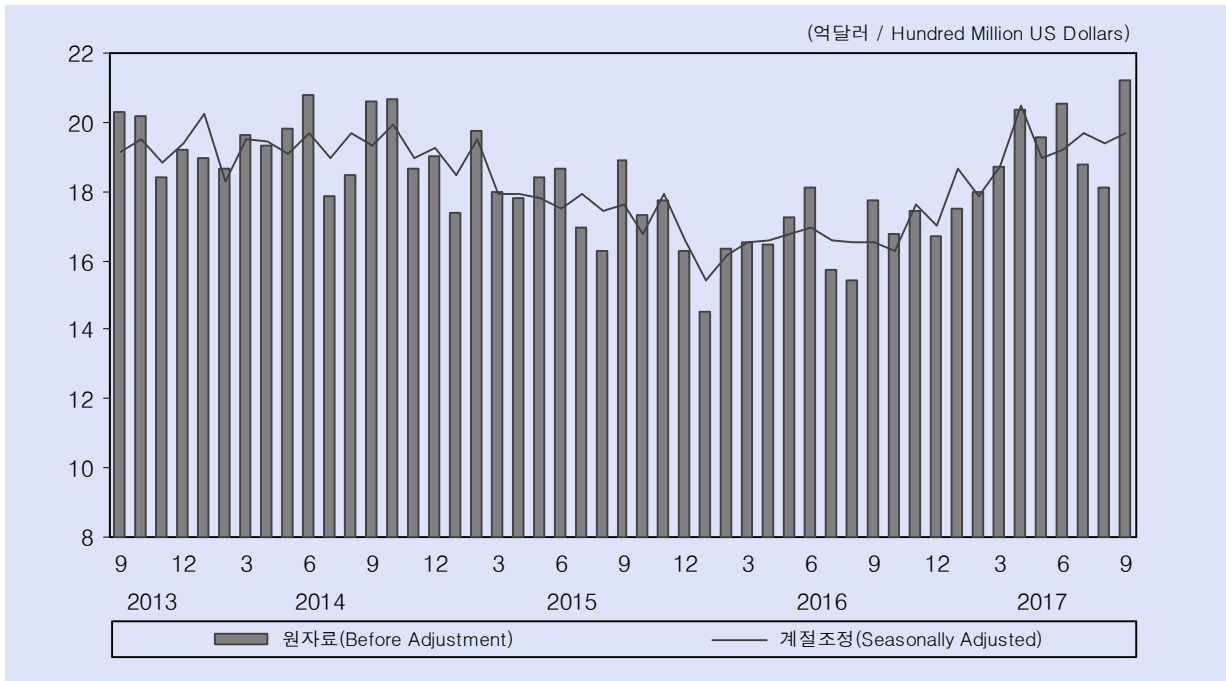
상품수출 및 OECD 경기선행지수

Commodity Exports and OECD Composite Leading Indicator



일평균 수출액 추이

Average Exports per Day



6-1. 상품별 수출

Exports by Commodity

(억달러, Hundred Million US Dollars)

	Exports	상 품 수 출									OECD 선행지수 OECD Leading Indicator	일평균 수출액 Average Exports per Day
		반도체 Semi- Conductor	무선 통신기기 Wireless Comm. Apparatus	평판 디스플레이 Flat Panel Display	자동차 Auto- mobile	석유화학 Petro- Chemicals	석유제품 Articles of Petroleum	철강제품 Articles of Iron or Steel	일반기계 General Machinery	선박 Vessel		
비중 Weight ¹⁾	100.0	12.6	6.0	5.1	8.2	7.3	5.3	5.8	8.8	6.9	-	-
2014	5,727	626	296	324	489	482	508	355	464	399	100.5	19.4
2015	5,268	629	326	297	458	378	320	302	450	401	100.2	17.8
2016	4,954	622	297	251	406	362	265	285	437	343	99.7	16.6
2016 III	1,219	163	68	67	81	93	71	69	106	75	99.6	16.2
IV	1,324	172	81	69	119	96	72	71	114	83	99.8	17.0
2017 I	1,321	202	57	67	103	114	87	79	118	70	100.0	18.1
II	1,471	227	53	66	112	106	77	90	124	169	100.0	20.1
III ^p	1,510	263	53	74	103	115	91	99	120	116	-	19.4
2016 9	408	57	24	24	24	31	24	23	35	22	99.6	17.8
10	420	56	29	24	34	30	23	22	35	26	99.7	16.8
11	453	58	27	23	40	33	24	25	38	35	99.8	17.4
12	451	59	25	23	46	34	26	24	40	22	99.9	16.7
2017 1	403	63	18	22	29	35	28	23	35	22	99.9	17.5
2	432	64	18	21	33	38	29	29	38	19	100.0	18.0
3	486	75	21	23	41	41	30	26	45	29	100.0	18.7
4	509	71	22	22	39	37	25	31	42	71	100.0	20.3
5	449	75	16	23	35	34	28	30	39	24	100.0	19.5
6	513	80	15	21	38	35	24	29	43	74	100.0	20.5
7	488	79	15	22	36	35	27	26	40	61	100.1	18.8
8	471	88	18	26	28	37	28	26	37	24	100.1	18.1
9 ^p	551	97	20	26	38	43	36	47	44	31	-	21.2
2017 1~9 ^{p2)}	4,302	692	163	206	318	336	255	268	362	355	100.0	19.2

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2014	2.3	9.6	7.2	-9.8	0.6	-0.3	-3.8	9.4	4.8	7.3	0.4	3.2
2015	-8.0	0.4	10.2	-8.3	-6.4	-21.6	-37.0	-15.0	-3.0	0.6	-0.3	-8.2
2016	-5.9	-1.1	-9.0	-15.5	-11.3	-4.3	-17.3	-5.5	-2.9	-14.6	-0.4	-6.7
2016 III	-5.0	-0.9	-15.6	-10.2	-17.7	-3.3	-16.1	-4.1	-1.6	-4.0	-0.4	-6.2
IV	1.8	11.4	-17.6	3.3	-1.7	9.3	5.2	3.3	6.4	-16.7	0.0	-0.8
2017 I	14.7	44.7	-21.9	20.1	3.0	38.0	66.6	10.4	11.8	-12.2	0.3	14.7
II	16.7	54.0	-28.7	11.1	5.3	17.8	11.9	21.4	11.3	60.1	0.5	16.7
III ^p	24.0	61.7	-21.9	9.1	27.0	24.3	27.7	42.9	13.5	55.6	-	19.2
2016 9	-6.0	-2.6	-28.0	-3.8	-24.0	-0.3	-12.0	-4.4	-1.1	-13.9	-0.3	-6.0
10	-3.2	1.7	-28.1	-4.8	-12.0	0.1	-1.4	-0.9	-4.5	48.7	-0.1	-3.2
11	2.3	11.6	-17.9	2.4	1.3	20.1	1.0	10.7	19.9	-37.6	0.0	-1.6
12	6.3	22.3	-1.0	14.5	4.7	8.6	16.6	0.4	5.6	-14.6	0.2	2.4
2017 1	11.1	39.4	-17.0	20.6	-4.9	35.8	68.1	8.1	7.4	-18.0	0.3	20.7
2	20.2	54.1	-21.1	20.1	9.6	43.1	73.3	42.3	9.5	-29.4	0.4	10.2
3	13.1	41.7	-26.4	19.5	4.0	35.4	59.3	-10.4	17.6	11.5	0.4	13.1
4	23.8	56.8	-12.8	10.2	11.6	25.3	3.8	32.7	15.8	102.7	0.5	23.8
5	13.1	53.6	-37.1	13.0	3.5	13.3	28.3	35.8	4.3	27.6	0.5	13.1
6	13.4	52.0	-36.3	10.1	1.3	15.1	4.8	1.1	13.9	43.2	0.5	13.4
7	19.5	57.7	-27.4	6.2	7.5	13.6	1.7	10.6	1.8	208.2	0.5	19.5
8	17.3	56.8	-23.3	10.6	23.5	17.8	36.2	13.5	14.6	-25.8	0.5	17.3
9 ^p	35.0	70.0	-15.9	10.1	57.6	41.5	49.5	107.2	25.5	38.7	-	19.4
2017 1~9 ^{p2)}	18.5	53.9	-24.3	13.1	10.6	26.4	32.6	24.7	12.2	36.7	0.4	16.6

주: 1) 2016년 기준.

2) 누적금액기준(OECD 선행지수와 일평균 수출액: 평균기준).

3) p는 잠정치.

자료: 관세청; 산업통상자원부; OECD.

Note: 1) Based on 2016.

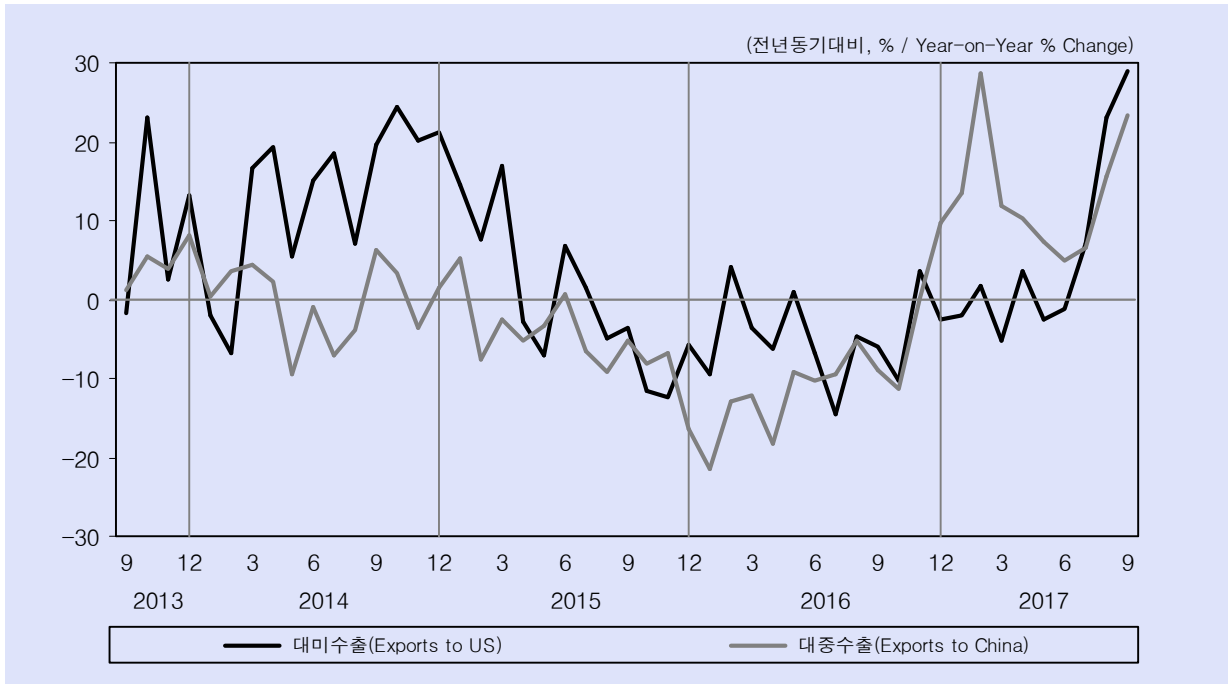
2) Cumulative value(OECD leading indicator and average exports per day: period average).

3) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy; OECD.

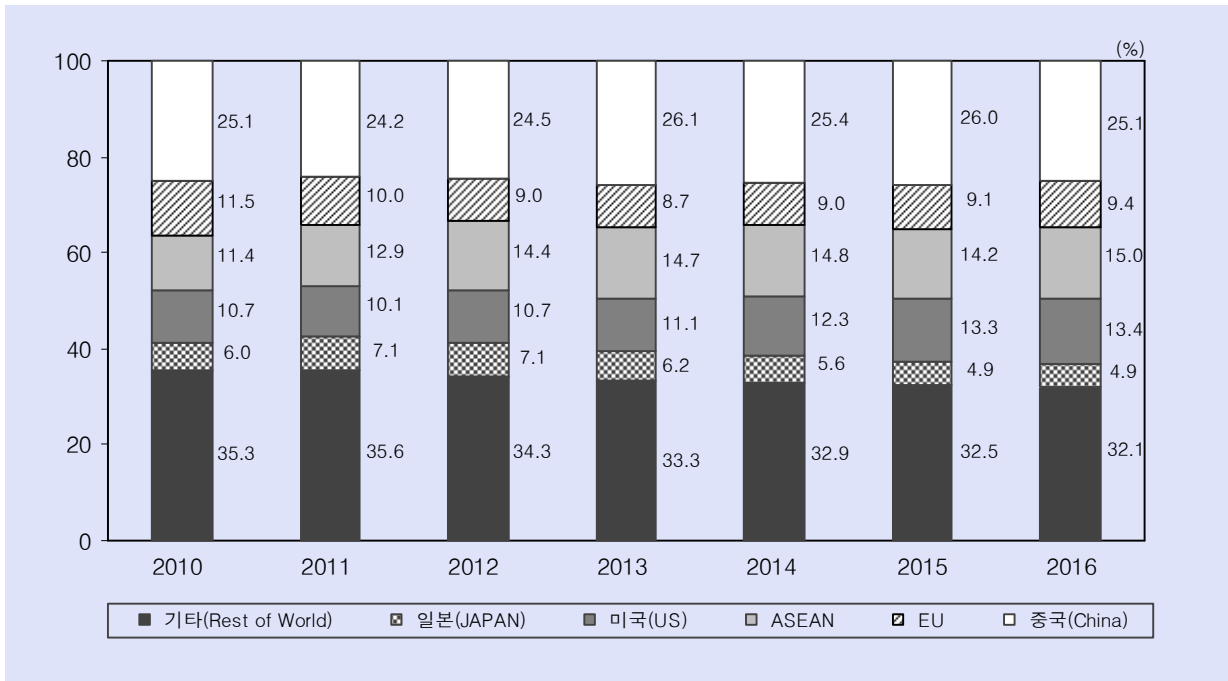
주요국별 수출

Exports to US and China



주요국별 수출 비중

Shares of Exports by Region



6-2. 주요 지역별 수출

Exports by Region

(억달러, Hundred Million US Dollars)

	중국 China	미국 US	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%) ¹⁾	25.1	13.4	4.9	9.4	15.0	5.3	5.1
2014	1,453	703	322	517	846	348	359
2015	1,371	698	256	481	748	304	307
2016	1,244	665	244	466	745	262	254
2016 III	314	152	62	110	187	57	65
IV	348	169	66	128	200	76	64
2017 I	335	165	66	123	217	65	69
II	319	175	66	156	245	62	68
III ^p	362	182	68	136	250	58	80
2016 9	110	51	22	38	63	19	21
10	111	54	21	39	63	25	22
11	116	57	23	40	73	26	22
12	121	57	22	49	64	25	21
2017 1	108	49	21	41	61	19	19
2	111	53	20	39	73	21	25
3	117	62	24	43	84	25	25
4	106	60	21	64	83	21	23
5	107	55	22	48	81	20	21
6	107	60	24	44	80	20	24
7	108	57	22	43	84	19	22
8	119	59	21	47	75	18	23
9 ^p	135	66	25	47	91	21	35
2017 1~8 ^{p2)}	1,017	522	200	415	712	184	217

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2014	-0.4	13.3	-7.2	5.7	3.1	7.7	-1.2
2015	-5.6	-0.6	-20.5	-6.9	-11.5	-12.6	-14.5
2016	-9.3	-4.8	-4.8	-3.1	-0.4	-13.8	-17.1
2016 III	-8.0	-8.8	3.5	-8.4	-1.1	-15.9	-11.7
IV	-0.9	-3.1	6.1	0.9	12.5	4.9	-8.2
2017 I	17.5	-2.1	18.8	8.0	31.5	2.0	11.6
II	7.4	0.0	11.3	36.0	27.1	-4.7	6.7
III ^p	15.4	19.5	8.8	24.4	33.3	0.8	23.5
2016 9	-9.1	-6.1	6.4	-14.5	-1.2	-19.1	-0.1
10	-11.2	-10.1	-1.6	3.8	2.8	10.4	-10.4
11	0.2	3.7	12.5	-23.0	21.7	11.0	-16.1
12	9.7	-2.4	7.9	30.8	13.4	-5.2	5.0
2017 1	13.4	-1.9	19.2	13.2	18.9	8.2	-6.1
2	28.7	1.7	20.6	27.4	31.2	-10.3	19.6
3	11.9	-5.2	16.9	-8.8	42.6	9.8	21.4
4	10.2	3.6	18.7	64.8	19.5	-4.4	30.2
5	7.3	-2.6	7.0	21.9	36.3	-3.3	2.2
6	4.9	-1.2	9.3	20.4	26.9	-6.4	-5.8
7	6.5	7.0	4.7	10.3	31.4	-5.4	-7.7
8	15.5	23.1	5.2	43.1	23.5	-0.5	16.4
9 ^p	23.4	28.9	16.0	23.0	44.8	8.6	65.2
2017 1~8 ^{p2)}	13.4	5.3	12.8	22.8	30.6	-0.7	14.0

주: 1) 2016년 기준.

2) 누적금액기준.

3) p는 잠정치.

자료: 관세청; 산업통상자원부.

Note: 1) Based on 2016.

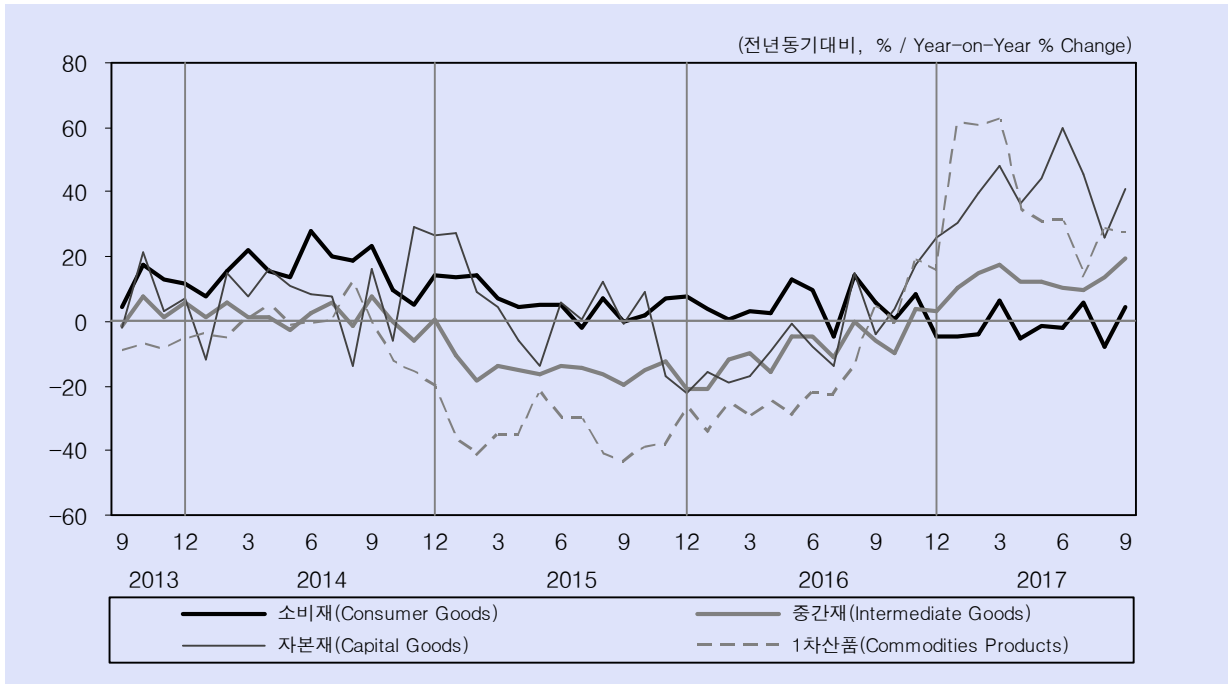
2) Cumulative value.

3) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

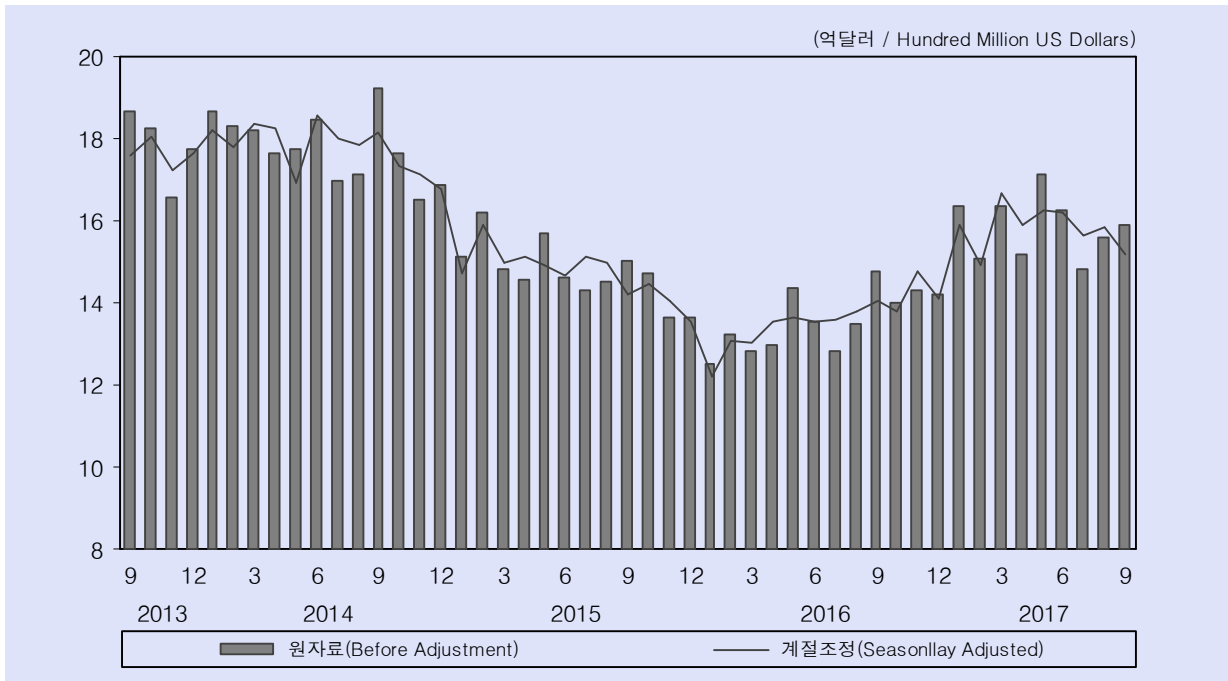
용도별 수입

Imports by Usage



일평균 수입액 추이

Average Imports per Day



6-3. 용도별 수입

Imports by Usage

(억달러, Hundred Million US Dollars)

	Imports	상품수입						자본재 Capital Goods	일평균 수입액 Average Imports per Day
		소비재 Consumer Goods	중간재 Intermediate Goods	Commodities Products	1차 산품		도입단가 (달러/배럴) (Unit Value (US\$/barrel))		
					원유 Crude Petroleum	도입물량 (백만배럴) (Volume (mil. barrel))			
비중 Weight(%) ¹⁾	100.0	14.7	51.1	19.4	10.9	-	-	14.6	-
2014	5,255	506	2,667	1,437	949	928	102	630	17.8
2015	4,365	534	2,253	932	551	1,026	54	631	14.7
2016	4,062	555	2,082	789	443	1,078	41	618	13.6
2016 III	1,025	154	515	208	120	270	44	146	13.7
IV	1,106	151	548	229	130	276	47	177	14.2
2017 I	1,163	141	577	261	151	278	54	180	15.9
II	1,179	148	566	253	138	265	52	207	16.2
III ^p	1,204	154	588	256	141	285	50	200	15.4
2016 9	340	52	170	71	40	94	43	46	14.8
10	351	51	172	69	39	85	46	58	14.0
11	372	51	189	77	44	92	48	56	14.3
12	383	49	187	83	47	100	47	63	14.2
2017 1	376	47	184	86	49	94	52	58	16.3
2	362	41	180	85	49	89	56	55	15.1
3	426	53	214	90	52	96	54	67	16.4
4	380	49	186	81	45	85	53	62	15.2
5	393	49	190	86	49	93	53	66	17.1
6	406	50	190	85	44	87	51	79	16.2
7	386	48	186	80	44	94	47	69	14.8
8	405	52	198	86	49	101	48	66	15.6
9 ^p	414	54	203	90	48	90	53	64	15.9
2017 1~9 ^{p2)}	3,547	443	1,732	770	430	827	52	586	15.8

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2014	1.9	16.3	1.3	-3.9	-4.5	1.4	-5.7	8.3	3.0
2015	-16.9	5.6	-15.5	-35.2	-41.9	10.6	-47.5	0.1	-17.2
2016	-6.9	3.8	-7.6	-15.3	-19.6	5.1	-23.5	-2.0	-7.7
2016 III	-5.1	5.3	-5.9	-11.8	-16.7	3.8	-19.8	-1.9	-6.4
IV	4.1	1.4	-1.1	10.9	10.0	4.6	5.1	15.3	1.4
2017 I	24.0	-0.6	14.4	61.3	80.3	4.9	71.9	39.4	24.0
II	18.8	-2.8	11.6	32.1	26.0	-0.7	26.9	47.2	18.8
III ^p	17.5	0.4	14.2	23.0	18.0	5.3	12.0	36.8	13.0
2016 9	-1.6	5.9	-5.8	4.7	4.9	20.5	-12.9	-4.0	-1.6
10	-4.7	0.7	-10.0	-0.5	0.0	0.9	-0.9	3.9	-4.7
11	9.4	8.6	4.1	18.5	16.8	12.2	4.1	17.4	5.2
12	8.0	-4.4	3.1	15.3	13.1	1.5	11.4	26.1	4.0
2017 1	20.0	-4.6	10.4	61.3	82.2	13.2	61.0	30.4	30.4
2	24.1	-3.9	15.0	60.2	71.8	-8.3	87.4	39.4	13.7
3	27.7	6.1	17.5	62.5	87.1	11.7	67.6	48.2	27.7
4	17.3	-5.1	12.0	34.7	34.7	-5.8	42.9	36.4	17.3
5	19.1	-1.3	12.5	30.6	27.3	-0.1	27.4	44.3	19.1
6	19.8	-1.9	10.4	31.3	17.0	4.0	12.5	59.7	19.8
7	15.5	5.5	10.0	13.6	7.4	3.9	3.3	45.2	15.5
8	15.3	-7.7	13.4	28.8	29.7	17.8	10.1	25.7	15.3
9 ^p	21.7	4.7	19.3	27.0	17.8	-4.7	23.6	40.9	7.7
2017 1~9 ^{p2)}	20.0	-1.0	13.4	37.2	37.4	3.2	33.2	41.1	18.3

주: 1) 2016년 기준.

Note: 1) Based on 2016.

2) 누적금액기준(도입단가와 일평균수입액: 평균기준).

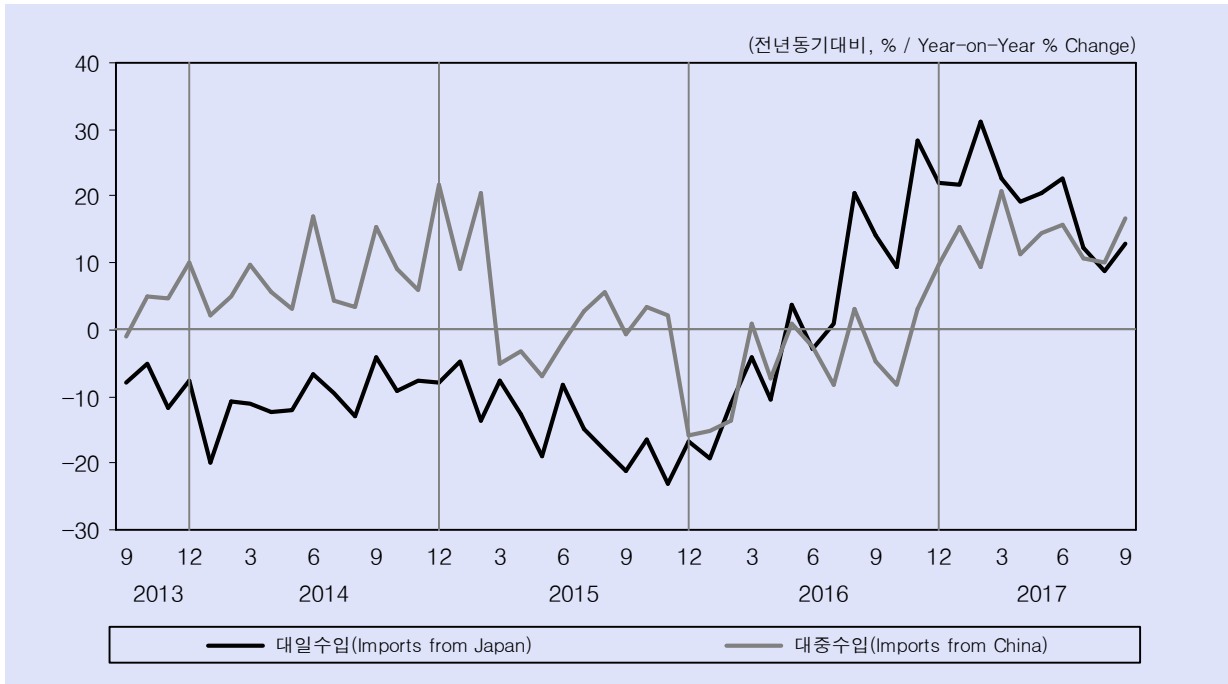
2) Cumulative value(Unit value and average imports per day: period average).

자료: 관세청: 산업통상자원부

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

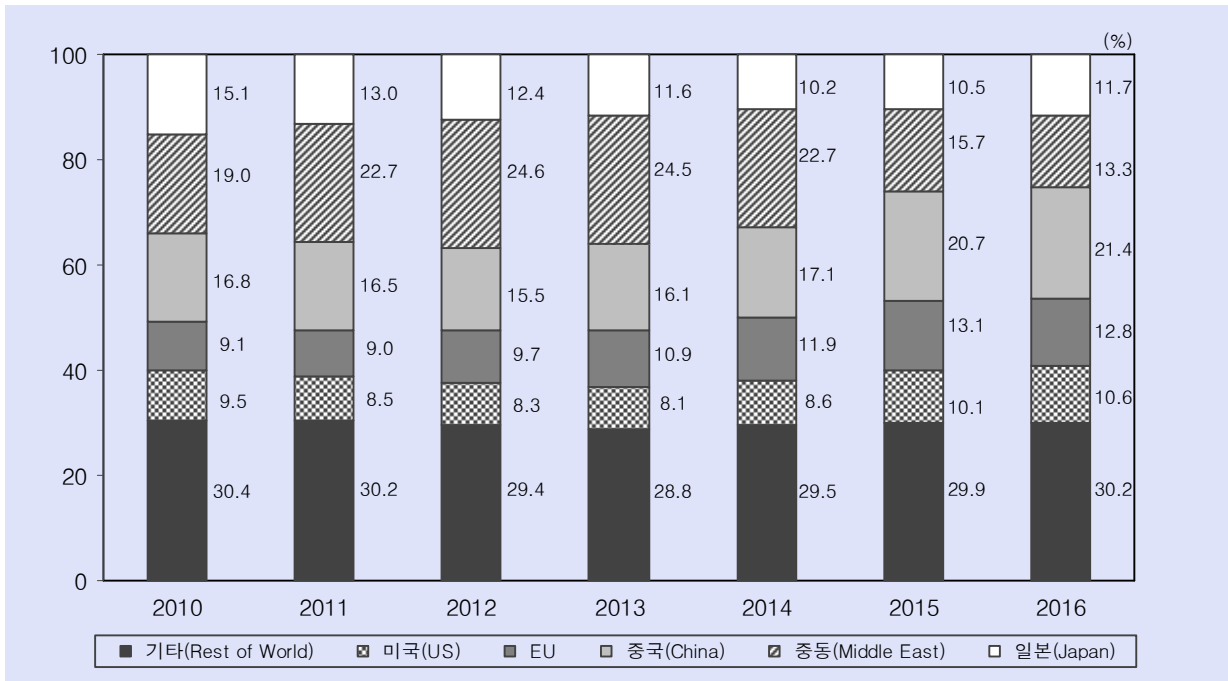
주요국별 수입

Imports from Japan and China



주요국별 수입 비중

Shares of Imports by Region



6-4. 지역별 수입

Imports by Region

(억달러, Hundred Million US Dollars)

	중국 China	미국 US	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%) ¹⁾	21.4	10.6	11.7	12.8	10.9	13.3	3.7
2014	901	453	538	624	534	1,191	183
2015	903	440	459	572	450	685	160
2016	870	432	475	519	443	541	152
2016 III	216	105	124	125	112	145	38
IV	238	115	130	135	120	158	37
2017 I	234	121	134	134	126	182	42
II	243	139	137	141	130	164	39
III ^p	243	127	138	148	140	176	43
2016 9	72	34	42	38	39	48	12
10	77	36	42	43	40	48	11
11	81	38	43	45	39	56	13
12	80	42	45	48	42	54	13
2017 1	80	40	38	42	41	59	14
2	66	38	45	42	39	60	13
3	88	44	52	51	47	64	15
4	79	44	46	42	43	53	13
5	81	47	44	46	43	58	12
6	83	48	48	53	44	53	14
7	78	41	45	48	43	59	13
8	81	45	45	47	47	63	14
9 ^p	84	41	48	52	50	54	16
2017 1~9 ^{p2)}	720	387	409	423	396	522	124

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2014	8.5	9.1	-10.4	11.0	0.1	-5.6	-0.4
2015	0.2	-2.8	-14.7	-8.3	-15.7	-42.5	-12.7
2016	-3.6	-1.8	3.5	-9.3	-1.6	-21.0	-4.7
2016 III	-3.4	-6.2	11.4	-10.3	-1.8	-12.7	3.2
IV	1.2	5.0	19.6	-4.7	6.5	8.4	-9.3
2017 I	15.6	19.2	25.1	8.7	17.6	65.7	13.3
II	13.9	26.0	20.9	4.5	25.4	27.6	-2.5
III ^p	12.5	20.6	11.3	17.7	25.2	21.4	11.9
2016 9	-4.6	4.2	14.2	-12.5	-1.3	2.9	10.4
10	-8.1	-11.0	9.6	4.2	-4.5	-1.7	-14.3
11	3.2	11.8	28.5	-7.9	9.9	20.3	-3.8
12	9.8	16.6	22.1	-8.6	15.8	7.5	-9.7
2017 1	15.5	19.2	21.7	-7.8	20.9	59.8	13.8
2	9.5	22.8	31.1	10.2	14.4	64.2	4.9
3	20.9	16.2	22.6	26.1	17.5	73.0	21.5
4	11.4	32.8	19.3	-9.4	23.5	36.6	-8.8
5	14.6	20.9	20.5	4.8	27.8	29.9	-0.9
6	15.7	25.3	22.7	18.5	25.1	17.5	2.5
7	10.8	18.2	12.1	18.1	26.7	16.4	-0.8
8	10.0	24.6	8.9	1.3	21.3	37.7	8.1
9 ^p	16.7	18.8	12.8	37.5	27.8	11.4	29.8
2017 1~9 ^{p2)}	14.0	22.0	18.7	10.2	22.7	36.2	7.4

주: 1) 2016년 기준.

2) 누적금액기준.

3) p는 잠정치.

자료: 관세청; 산업통상자원부.

Note: 1) Based on 2016.

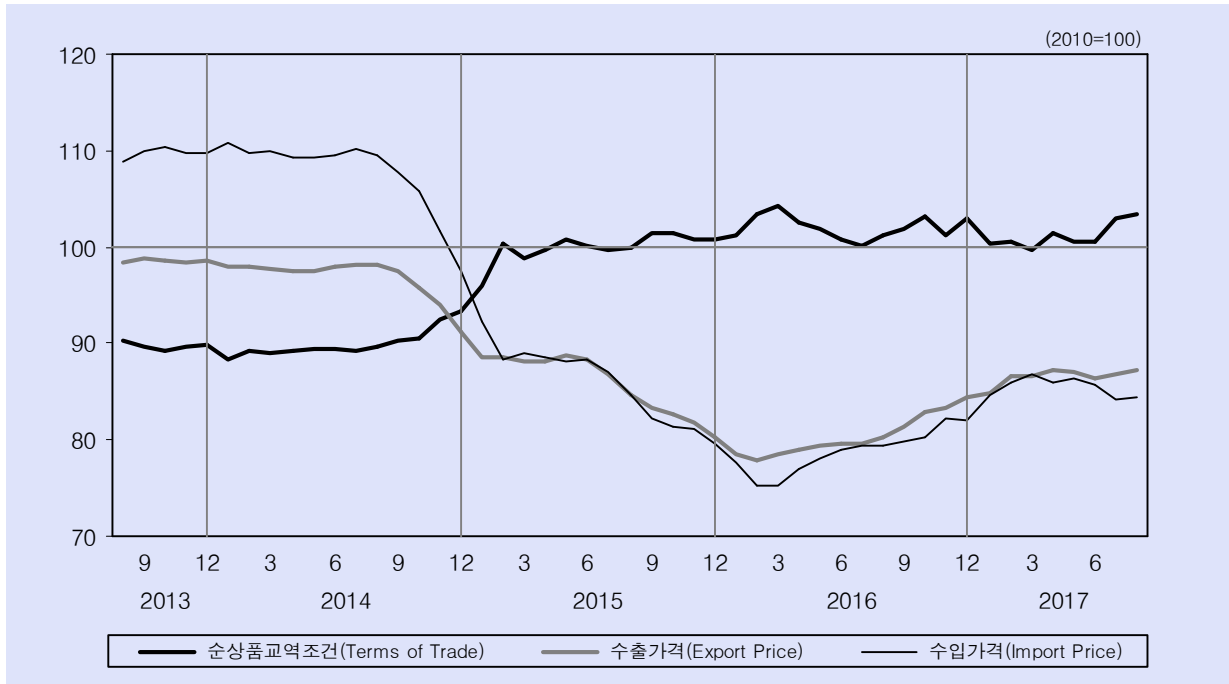
2) Cumulative value.

3) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

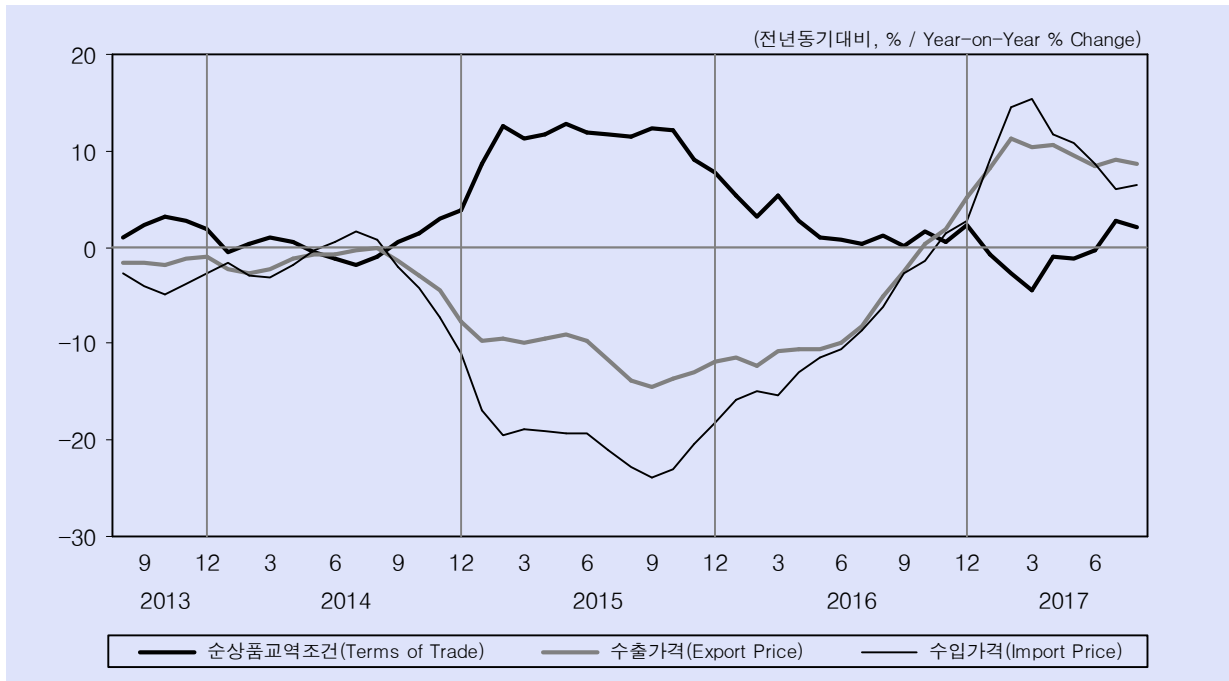
수출입 가격 및 교역조건

Export and Import Prices, and Terms of Trade



수출입 가격 및 교역조건 변화율

Export and Import Prices, and Terms of Trade (Rate of Change)



6-5. 교역조건

Terms of Trade

(2010=100)

	수출물가(계약시점)		수입물가(계약시점)				수출가격 (통관시점)	수입가격 (통관시점)	교역조건 Terms of Trade	
	Export Price Index, (Time of contract Formation)	IT	Import Price Index, (Time of contract Formation)	원재료 Raw Materials	중간재 Intermediate Goods	자본재 Capital Goods	소비재 Consumer Goods	Export Price Index (Customs Clearance Point)		Import Price Index (Customs Clearance Point)
2014	96.8	68.8	104.3	117.2	96.7	98.0	105.6	96.8	107.6	89.9
2015	85.5	63.3	82.3	72.1	82.4	92.5	99.5	85.8	85.9	100.0
2016	80.5	57.3	76.7	60.4	78.6	94.2	97.1	80.4	78.8	102.1
2016 II	79.4	55.2	76.3	59.0	78.5	94.6	97.3	79.3	78.0	101.7
III	80.6	56.7	77.4	60.8	79.1	95.8	98.3	80.4	79.6	101.1
IV	83.6	61.2	80.2	69.7	80.4	93.6	97.1	83.5	81.5	102.5
2017 I	86.3	63.3	83.3	76.2	83.0	92.8	96.8	86.1	85.9	100.2
II	86.9	65.8	82.6	75.5	81.7	94.2	97.1	86.9	86.1	100.9
2016 8	80.6	56.6	77.5	61.0	79.1	96.2	98.4	80.4	79.4	101.3
9	81.5	58.2	77.9	61.9	79.4	96.1	98.9	81.3	79.9	101.8
10	82.9	60.4	80.0	68.6	80.1	95.4	98.5	82.9	80.3	103.3
11	83.4	61.3	79.4	67.0	80.2	93.8	97.3	83.3	82.2	101.3
12	84.4	62.0	81.3	73.6	81.0	91.8	95.7	84.4	81.9	103.0
2017 1	85.3	61.9	82.9	76.0	82.7	92.0	96.0	84.9	84.6	100.3
2	87.0	63.9	84.0	77.5	83.6	93.2	96.9	86.5	86.0	100.6
3	86.6	64.1	82.9	75.1	82.8	93.3	97.4	86.6	86.9	99.7
4	87.4	65.8	83.4	77.1	82.5	93.9	97.2	87.3	86.0	101.6
5	86.9	65.9	82.8	76.3	81.7	94.1	97.2	87.0	86.5	100.6
6	86.3	65.8	81.4	73.2	80.9	94.5	96.9	86.3	85.7	100.6
7 ^p	87.0	66.2	81.6	72.8	81.3	94.7	96.7	86.7	84.3	102.9
8 ^p	87.7	65.8	83.0	75.1	82.7	95.5	97.1	87.3	84.5	103.3
2017 1~8 ^{p2)}	86.8	64.9	82.8	75.4	82.3	93.9	96.9	86.6	85.6	101.2

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2014	-2.2	-2.4	-3.8	-6.1	-3.7	-1.5	2.6	-2.2	-2.6	0.4
2015	-11.7	-7.9	-21.2	-38.5	-14.8	-5.6	-5.7	-11.3	-20.2	11.2
2016	-5.8	-9.6	-6.8	-16.3	-4.6	1.9	-2.5	-6.3	-8.2	2.1
2016 II	-10.1	-15.5	-11.0	-25.5	-7.6	2.2	-3.3	-10.3	-11.7	1.5
III	-4.5	-9.2	-3.8	-11.5	-2.4	4.0	-0.2	-5.3	-5.9	0.7
IV	2.9	3.9	4.1	13.5	2.1	1.7	-0.9	2.5	1.0	1.5
2017 I	10.2	13.0	14.2	46.5	8.8	-0.1	1.1	9.9	13.0	-2.7
II	9.4	19.4	8.2	28.1	4.1	-0.4	-0.2	9.5	10.4	-0.8
2016 8	-4.2	-9.4	-2.8	-9.1	-1.9	4.6	0.1	-5.0	-6.2	1.3
9	-1.9	-4.9	-1.2	-5.8	-0.5	3.8	1.0	-2.5	-2.7	0.2
10	0.6	0.6	1.4	4.7	0.4	2.8	-0.2	0.4	-1.3	1.7
11	2.6	4.4	2.8	7.8	1.8	2.4	-0.8	1.9	1.4	0.5
12	5.7	6.9	8.2	29.7	4.1	-0.1	-1.7	5.1	2.8	2.3
2017 1	9.0	9.3	14.9	52.8	8.7	-0.2	0.0	8.1	9.0	-0.8
2	11.8	14.8	16.1	52.0	10.2	0.2	1.8	11.3	14.5	-2.8
3	9.9	15.1	11.8	35.8	7.6	-0.2	1.7	10.3	15.4	-4.4
4	10.3	18.8	10.6	35.9	5.9	-0.9	-0.1	10.7	11.7	-0.9
5	9.4	19.7	8.3	28.5	4.0	-0.1	0.1	9.6	10.9	-1.2
6	8.4	19.6	5.7	20.4	2.4	-0.2	-0.5	8.4	8.7	-0.2
7 ^p	9.1	19.6	6.4	22.5	3.2	-0.4	-0.8	9.0	6.0	2.8
8 ^p	8.8	16.2	7.2	23.1	4.5	-0.7	-1.3	8.6	6.4	2.0
2017 1~8 ^{p2)}	9.6	16.6	10.0	33.0	5.8	-0.3	0.1	9.5	10.3	-0.7

주: 1) p는 잠정치.

2) 평균기준.

자료: 한국은행.

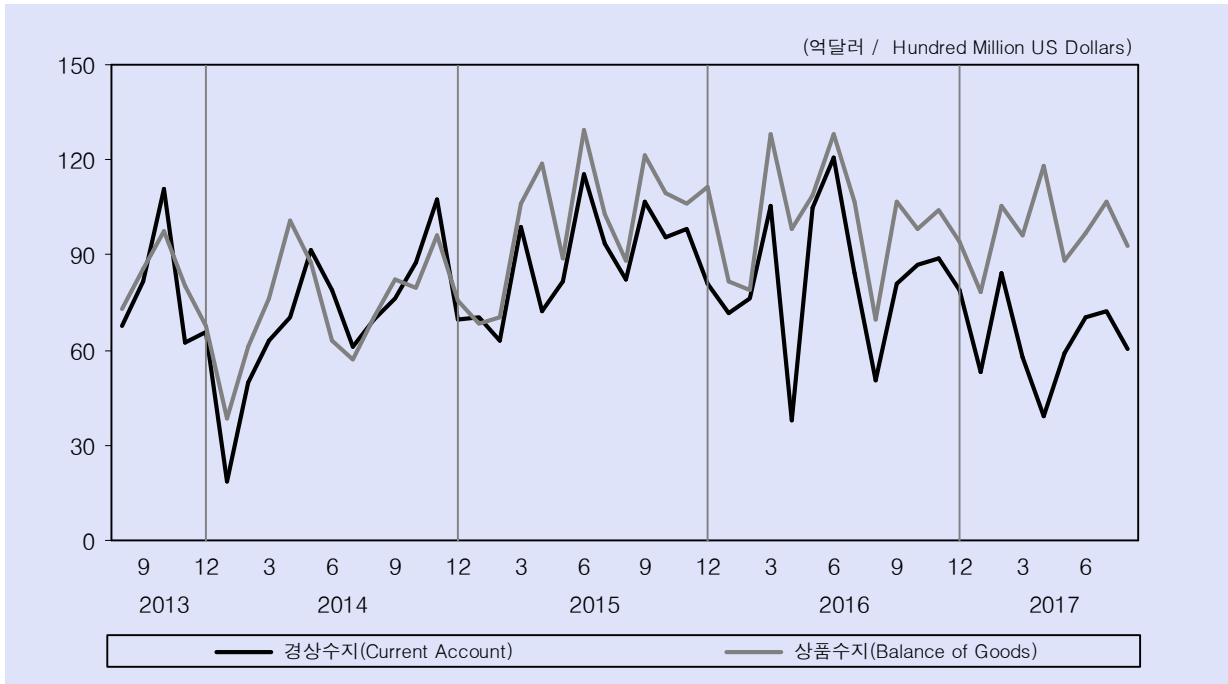
Note: 1) p is preliminary.

2) Average value.

Source: Bank of Korea.

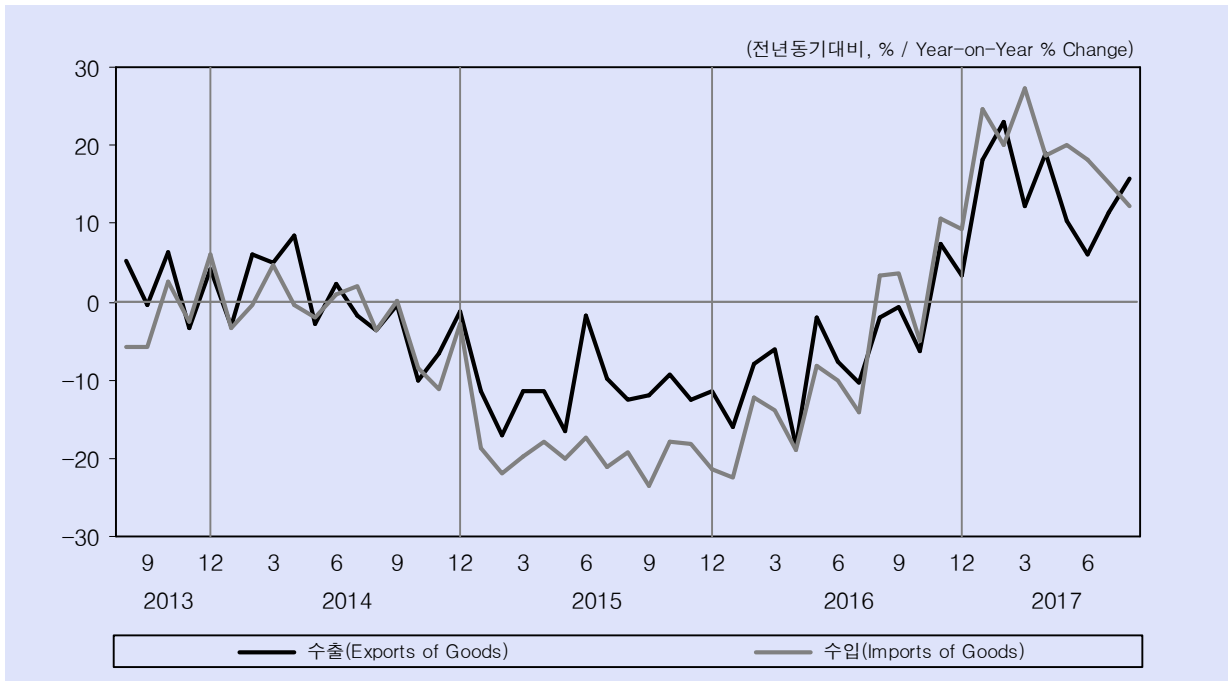
경상수지

Current Account



수출 및 수입(BOP기준)

Exports and Imports (BOP)



6-6. 경상수지

Current Account

(억달러, Hundred Million US Dollars)

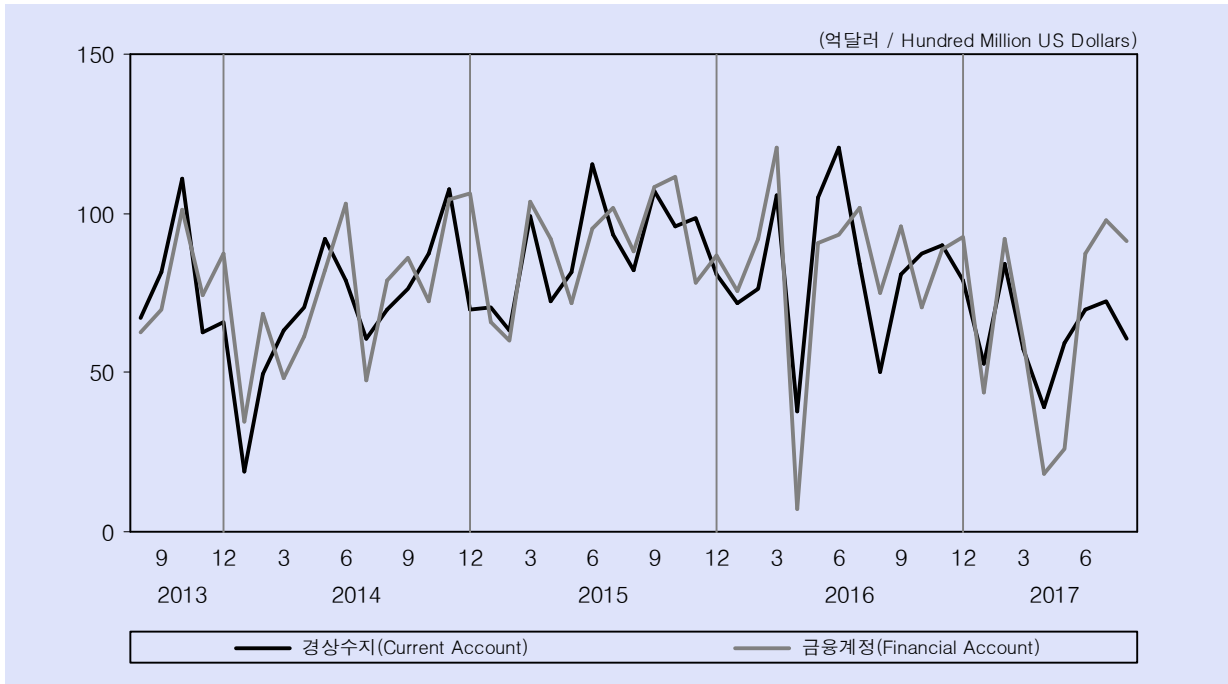
	경상수지										무역수지 Balance of Trade
	Current Account	상품수지					서비스수지		본원 소득수지 Balance of Primary Income	이전 소득수지 Balance of Secondary Income	
		Balance of Goods	수출 Exports of Goods	증가율 Year on Year (%)	수입 Imports of Goods	증가율 Year on Year (%)	Balance of Services	여행수지 Balance of Travel			
2012	508.4	494.1	6,035	2.8	5,541	-0.7	-52.1	-72.2	121.2	-54.7	282.9
2013	811.5	827.8	6,182	2.4	5,354	-3.4	-65.0	-70.2	90.6	-41.9	440.5
2014	843.7	888.9	6,130	-0.8	5,241	-2.1	-36.8	-53.6	41.5	-49.8	471.5
2015	1,059.4	1,222.7	5,429	-11.4	4,206	-19.8	-149.2	-100.6	35.7	-49.9	902.6
2016 ^p	986.8	1,204.5	5,118	-5.7	3,913	-7.0	-176.1	-94.3	14.6	-56.2	892.3
2015 III	282.5	313.2	1,336	-11.5	1,022	-21.3	-37.4	-33.7	15.2	-8.5	202.8
IV	275.2	327.7	1,358	-11.1	1,031	-19.2	-40.3	-26.8	4.7	-16.8	237.4
2016 I ^p	253.5	289.5	1,183	-10.0	894	-16.4	-39.2	-19.8	12.0	-8.8	213.6
II ^p	263.4	335.3	1,282	-9.7	947	-12.6	-39.1	-15.2	-21.1	-11.8	267.2
III ^p	215.1	282.7	1,276	-4.5	993	-2.9	-56.6	-36.5	12.6	-23.6	193.9
IV ^p	254.8	296.9	1,377	1.4	1,080	4.8	-41.2	-22.8	11.1	-12.0	217.7
2017 I ^p	194.3	279.8	1,389	17.4	1,110	24.2	-88.6	-37.4	11.3	-8.2	157.6
II ^p	168.4	303.6	1,430	11.5	1,126	18.9	-68.8	-39.9	-51.7	-14.8	291.4
2015 9	107.1	121.7	442	-12.0	321	-23.6	-12.5	-8.0	3.4	-5.4	88.9
10	95.8	109.7	463	-9.3	353	-18.0	-14.9	-9.2	5.3	-4.4	65.9
11	98.4	106.4	431	-12.4	325	-18.1	-12.2	-7.7	6.1	-1.9	102.4
12	81.0	111.6	464	-11.5	353	-21.4	-13.2	-10.0	-6.8	-10.6	69.2
2016 1 ^p	71.8	81.9	373	-16.0	292	-22.4	-18.4	-8.9	12.3	-4.0	49.4
2 ^p	76.2	79.3	363	-8.0	284	-12.4	-11.6	-5.0	8.3	0.2	67.6
3 ^p	105.5	128.4	447	-6.1	318	-13.9	-9.2	-5.9	-8.7	-5.1	96.6
4 ^p	37.6	98.5	404	-18.6	306	-19.1	-15.3	-5.3	-40.6	-5.0	86.9
5 ^p	104.9	108.6	425	-2.0	317	-8.3	-10.7	-2.5	8.6	-1.5	67.1
6 ^p	120.9	128.3	453	-7.7	324	-10.1	-13.1	-7.4	10.9	-5.2	113.2
7 ^p	84.1	106.7	424	-10.3	317	-14.1	-15.8	-12.8	-0.5	-6.2	75.1
8 ^p	50.3	69.4	413	-1.9	343	3.3	-15.0	-12.8	5.3	-9.4	50.2
9 ^p	80.7	106.6	439	-0.8	333	3.6	-25.8	-10.9	7.8	-7.9	68.6
10 ^p	87.2	98.3	433	-6.3	335	-5.0	-15.9	-5.0	8.6	-3.8	69.3
11 ^p	88.9	104.3	464	7.5	359	10.6	-17.4	-7.5	4.4	-2.3	80.7
12 ^p	78.7	94.3	480	3.3	385	9.2	-7.9	-10.2	-1.9	-5.9	67.6
2017 1 ^p	52.8	78.1	441	18.1	363	24.5	-33.6	-12.2	10.9	-2.7	27.0
2 ^p	84.0	105.5	446	23.0	341	20.2	-22.3	-11.7	6.3	-5.5	69.9
3 ^p	57.5	96.2	502	12.3	406	27.4	-32.7	-13.5	-5.9	0.0	60.7
4 ^p	38.9	118.2	481	18.9	363	18.6	-23.8	-12.4	-50.3	-5.3	128.6
5 ^p	59.4	88.3	469	10.2	381	20.1	-16.9	-13.6	-6.9	-5.2	55.9
6 ^p	70.1	97.1	480	6.0	383	18.0	-28.1	-13.9	5.5	-4.3	106.9
7 ^p	72.6	107.1	472	11.4	365	15.2	-32.9	-17.9	5.8	-7.3	102.9
8 ^p	60.6	93.1	478	15.8	385	12.1	-23.3	-14.1	-0.8	-8.4	66.0
9 ^p	-	-	-	-	-	-	-	-	-	-	137.5
2017 1~8 ^{p(2)}	495.9	783.6	3,769	14.2	2,986	19.4	-213.7	-109.4	-35.4	-38.7	617.8

주: 1) p는 잠정치
2) 누적금액기준.
자료: 한국은행, 산업통상자원부.

Note: 1) p is preliminary.
2) Cumulative value.
Source: Bank of Korea; Ministry of Trade, Industry & Energy.

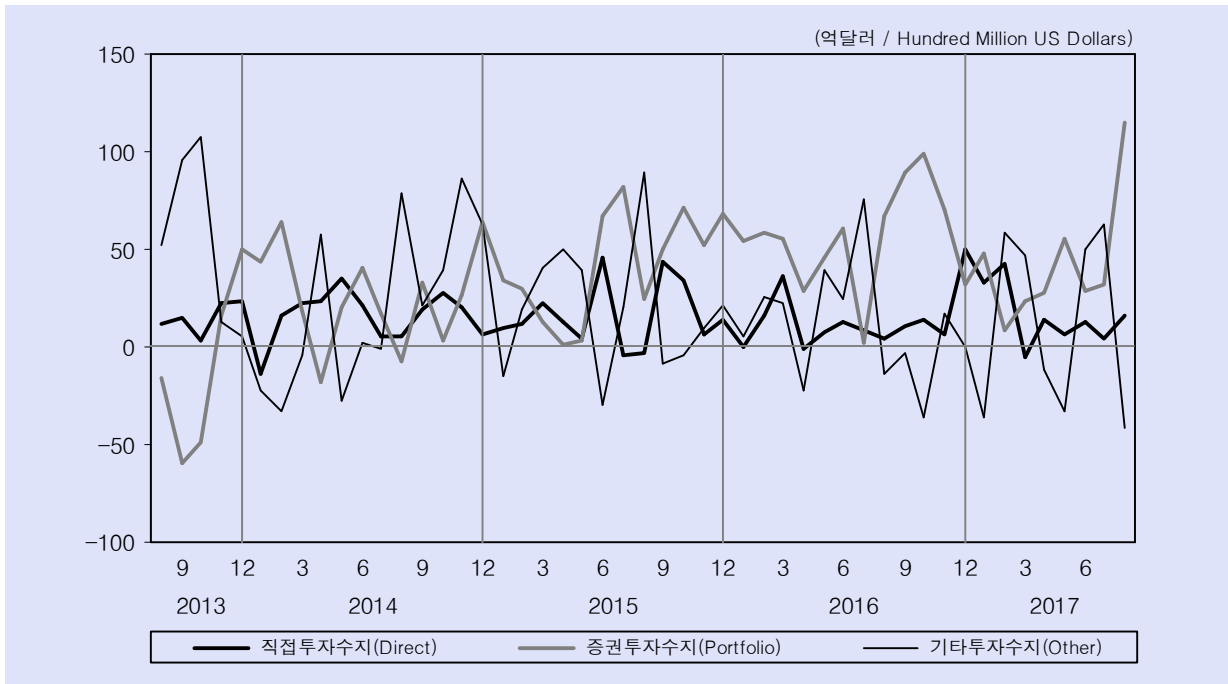
경상수지 및 금융계정

Current Account and Financial Account



항목별 금융계정

Financial Account by Type



6-7. 자본 · 금융계정¹⁾

Capital and Financial Account

(백만달러, Million US Dollars)

	금융계정							
	Financial Account	Direct Investment	직접투자		Portfolio Investment	증권투자		파생금융상품 Financial Derivative
			내국인투자 Abroad	외국인투자 In Korea		주식 Equity Securities	채권 Debt Securities	
2013	80,105	15,593	28,360	12,767	9,345	9,376	-31	-4,410
2014	89,334	18,766	28,039	9,274	30,609	7,210	23,399	-3,827
2015	106,299	19,656	23,760	4,104	49,530	18,143	31,387	1,791
2016 ^p	100,386	16,448	27,274	10,827	66,334	7,890	58,444	-3,178
2016 III ^p	27,256	2,297	5,387	3,090	15,950	-1,332	17,281	-3,798
IV ^p	25,209	6,991	10,782	3,791	20,070	3,406	16,664	-919
2017 I ^p	19,554	6,983	11,423	4,441	8,033	3,265	4,768	-3,108
II ^p	13,133	3,301	5,988	2,687	11,205	2,756	8,449	-2,064
2016 12 ^p	9,266	4,976	6,063	1,088	3,233	446	2,787	-278
2017 1 ^p	4,348	3,268	3,852	584	4,772	-583	5,355	-318
2 ^p	9,206	4,247	4,948	701	878	2,689	-1,811	-1,579
3 ^p	6,001	-532	2,623	3,156	2,383	1,159	1,224	-1,211
4 ^p	1,828	1,363	1,816	453	2,763	569	2,195	-909
5 ^p	2,582	669	1,692	1,023	5,532	1,185	4,346	-413
6 ^p	8,722	1,269	2,481	1,211	2,910	1,002	1,908	-741
7 ^p	9,770	398	741	343	3,207	1,605	1,602	-222
8 ^p	9,125	1,580	2,987	1,407	11,456	4,140	7,316	-71
2017 1~8 ^{p2)}	51,582	12,261	21,139	8,878	33,901	11,765	22,136	-5,464

	금융계정(계속)						자본수지 Capital Account	오차 및 누락 Errors and Omissions
	Other Investment	기타투자				준비자산 Reserve Assets		
		무역신용 Trade Credits	대출 · 차입 Loans	현금 및 예금 Currency and Deposits	기타 etc.			
2013	43,281	1,390	28,858	14,447	-1,617	16,296	-27	-1,017
2014	25,901	2,140	-433	20,002	3,986	17,886	-9	4,970
2015	23,269	1,437	9,921	15,446	-3,773	12,053	-60	420
2016 ^p	13,093	172	6,585	7,466	-1,650	7,690	-37	1,745
2016 III ^p	5,850	887	6,694	865	-2,639	6,957	11	5,735
IV ^p	-2,004	1,282	-3,768	-2,929	3,198	1,070	-29	-243
2017 I ^p	6,910	42	3,522	4,168	-839	736	36	-87
II ^p	476	55	1,470	-5,896	4,785	214	-60	-3,643
2016 12 ^p	-31	605	-294	-114	-379	1,367	16	1,381
2017 1 ^p	-3,633	-1,056	-3,287	1,000	-317	258	40	-970
2 ^p	5,811	665	2,784	3,095	-722	-152	-2	807
3 ^p	4,732	434	4,026	73	200	630	-2	250
4 ^p	-1,218	296	-2,547	-2,517	3,493	-171	-26	-2,037
5 ^p	-3,283	-284	-606	-1,460	-939	79	-2	-3,353
6 ^p	4,977	43	4,622	-1,919	2,231	307	-32	1,747
7 ^p	6,258	-274	4,548	4,048	-2,088	129	15	2,493
8 ^p	-4,186	253	-5,076	27	595	347	-22	3,086
2017 1~8 ^{p2)}	9,458	75	4,464	2,346	2,454	1,426	-30	2,024

주: 1) 국제수지메뉴얼(BPM6)에 따라 하위계정명칭 및 숫자변경

2) 누적금액기준.

3) p는 잠정치.

자료: 한국은행.

Note: 1) The names of items and numbers have been changed per BPM6.

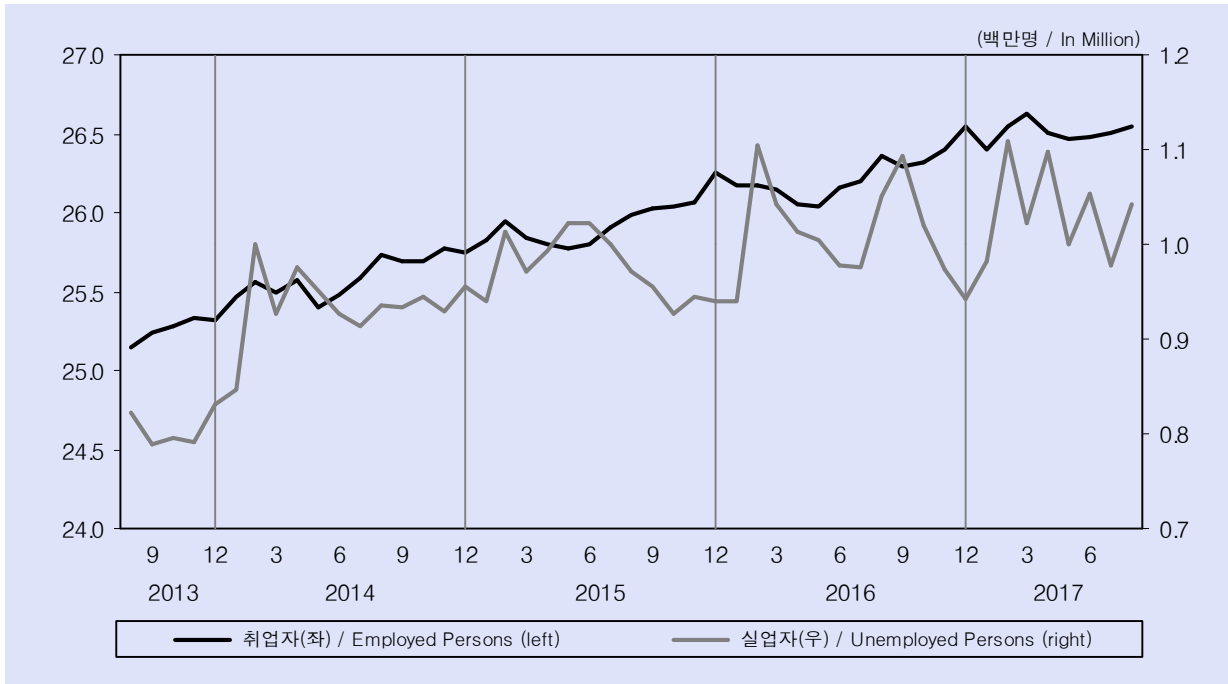
2) Cumulative value.

3) p is preliminary.

Source: Bank of Korea.

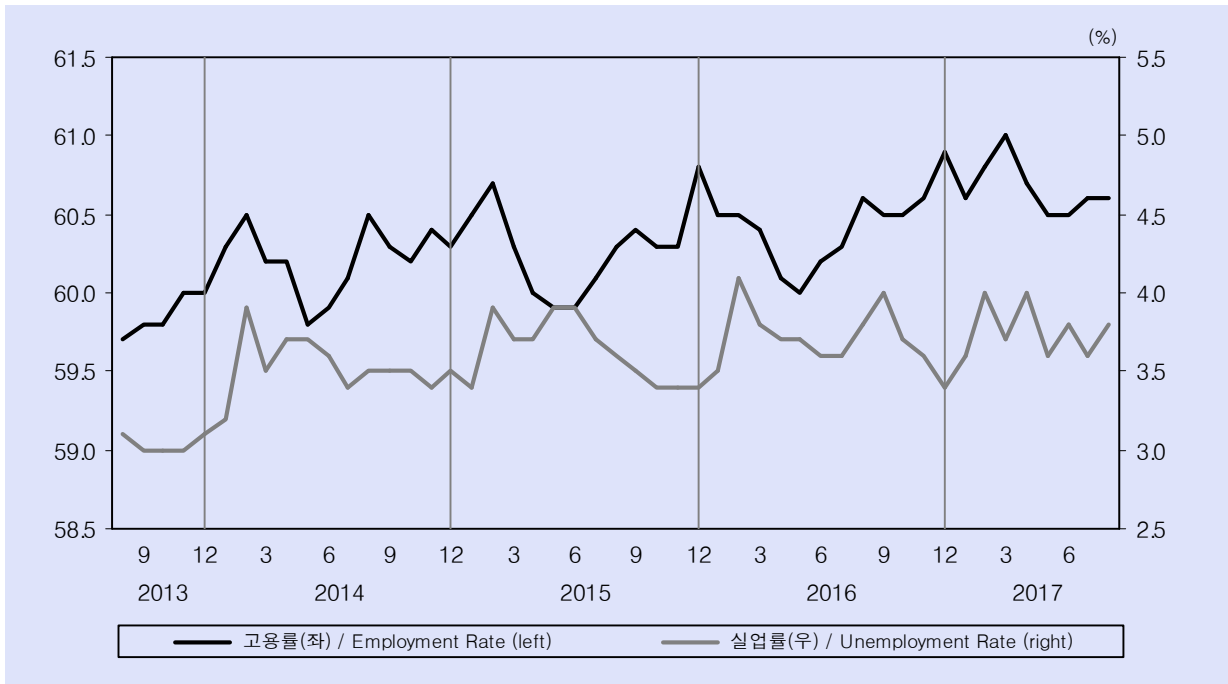
취업자 및 실업자(계절조정)

Employed Persons and Unemployed Persons (Seasonally Adjusted)



고용률 및 실업률(계절조정)

Employment Rate and Unemployment Rate (Seasonally Adjusted)



7-1. 고용 Employment

	15세 이상 인구(천명)					실업률(%) Unemployment Rate	고용률(%) ¹⁾ Employment Rate	주당평균 취업시간 Weekly Working Hours (Average)
	Population 15-year Old and Over (1000 Persons)	Economically Active Population	경제활동인구		비 경제 활동인구 Not Econ. Active Pop.			
			취업자 Employed Persons	실업자 Unemployed Persons				
2015	43,017	26,913	25,936	976	16,105	3.6	60.3	43.6
2016	43,416	27,247	26,235	1,012	16,169	3.7	60.4	43.0
2016 III	43,465	27,539	26,554	985	15,926	3.6	61	42.2
IV	43,537	27,327	26,446	881	16,210	3.2	60.7	43.5
2017 I	43,633	27,082	25,915	1,167	16,552	4.3	59.4	42.9
II	43,732	27,836	26,754	1,082	15,896	3.9	61.2	43.4
2016 8	43,465	27,524	26,528	996	15,941	3.6	61.0	39.8
9	43,488	27,516	26,531	986	15,972	3.6	61.0	43.4
10	43,512	27,499	26,577	923	16,013	3.4	61.1	43.6
11	43,537	27,446	26,592	854	16,091	3.1	61.1	43.5
12	43,561	27,035	26,168	867	16,526	3.2	60.1	43.3
2017 1	43,601	26,698	25,689	1,009	16,903	3.8	58.9	42.7
2	43,633	27,138	25,788	1,350	16,495	5.0	59.1	42.8
3	43,666	27,409	26,267	1,143	16,257	4.2	60.2	43.1
4	43,697	27,751	26,577	1,174	15,947	4.2	60.8	43.3
5	43,735	27,828	26,824	1,003	15,907	3.6	61.3	43.5
6	43,764	27,929	26,860	1,069	15,834	3.8	61.4	43.5
7	43,776	27,879	26,916	963	15,897	3.5	61.5	43.2
8	43,792	27,740	26,740	1,001	16,052	3.6	61.1	39.7
2017 1~8 ³⁾	43,708	27,547	26,458	1,089	16,162	4.0	60.5	42.7

전년동기대비 증가율(%)²⁾
Percentage Change from the Same Period of the Previous Year

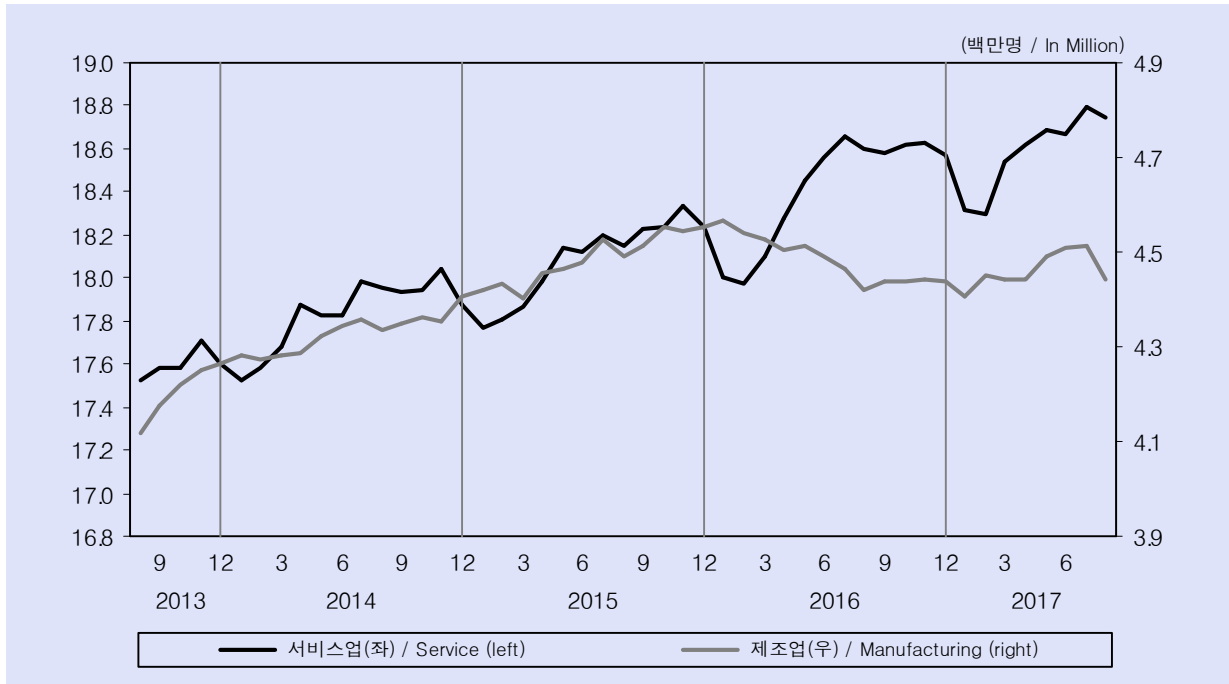
2015	1.2	1.4	1.3(337)	4.2	0.8	-	-	-0.5
2016	0.9	1.2	1.2(299)	3.7	0.4	0.0	0.0	-1.4
2016 III	0.9	1.4	1.2(317)	6.0	0	3.8	60.5	-1.6
IV	0.8	1.3	1.2(303)	4.3	0.1	3.6	60.7	-0.7
2017 I	0.8	1.4	1.4(361)	1.2	-0.1	3.8	60.8	-0.8
II	0.8	1.5	1.4(367)	5.3	-0.5	3.8	60.6	1.0
2016 8	0.9	1.7	1.5(387)	7.9	-0.5	3.8	60.6	-2.2
9	0.9	1.4	1.0(267)	13.9	-0.1	4.0	60.5	-1.4
10	0.8	1.3	1.1(278)	10.0	0.0	3.7	60.5	-1.1
11	0.8	1.3	1.3(339)	3.0	0	3.5	60.6	-0.2
12	0.8	1.1	1.1(289)	-0.1	0.3	3.5	60.8	-0.7
2017 1	0.8	1.0	1.0(243)	2.2	0.6	3.6	60.6	-0.5
2	0.8	1.5	1.5(370)	2.5	-0.3	4.0	60.8	-0.9
3	0.8	1.7	1.8(467)	-1.0	-0.6	3.7	61.0	-1.4
4	0.8	1.9	1.6(424)	9.2	-1.1	4.0	60.7	4.3
5	0.8	1.4	1.4(374)	-0.2	-0.2	3.6	60.5	-0.5
6	0.8	1.3	1.1(301)	6.5	-0.2	3.8	60.5	-0.6
7	0.8	1.1	1.2(313)	-1.1	0.2	3.6	60.6	-0.5
8	0.8	0.8	0.8(212)	0.5	0.7	3.8	60.6	-0.3
2017 1~8 ⁴⁾	0.8	1.3	1.3(338)	2.3	-0.1	3.8	60.7	0.0

주: 1) (취업자/15세이상인구)×100.
2) 계절조정 실업률과 고용률, ()는 전년동기대비 증감(천명).
3) 평균값.
4) 계절조정 실업률과 고용률의 평균값.
자료: 통계청.

Note: 1) (Employed persons/population 15 years old and over)×100.
2) Unemployment rate and employment rate are seasonally adjusted, Changes in numbers are in parentheses(Thousand persons).
3) Mean value.
4) Mean value of S.A. unemployment rate and S.A. employment rate.
Source: Statistics Korea.

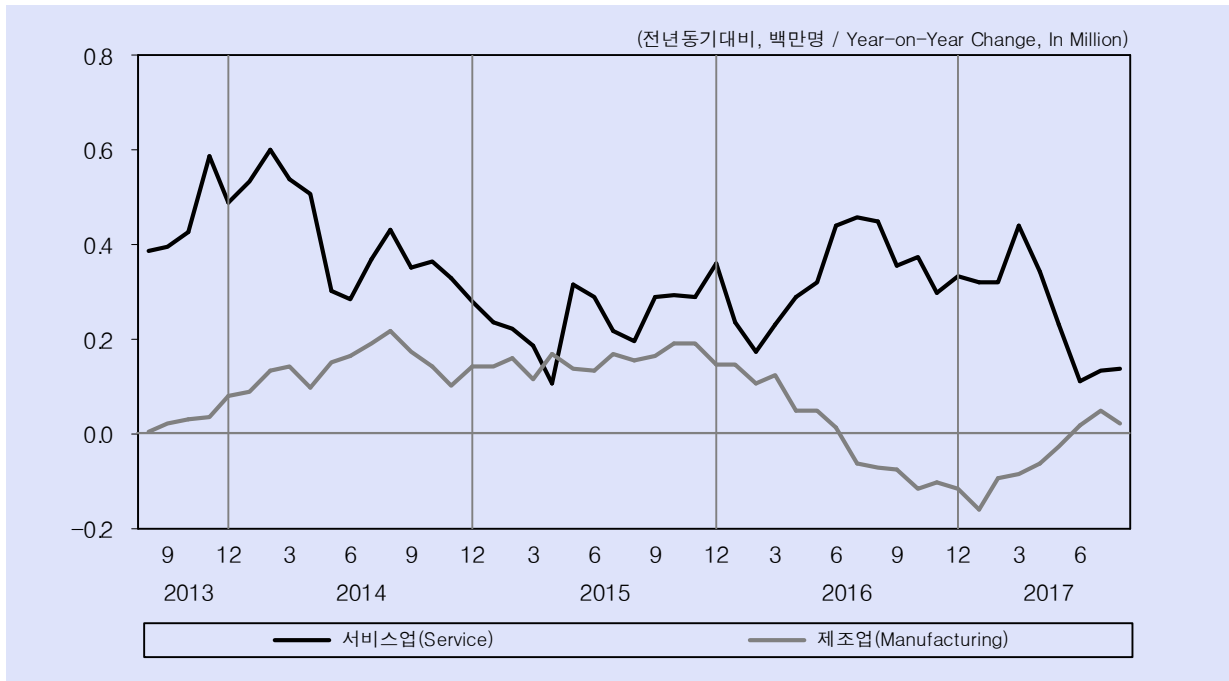
산업별 취업자

Employment by Industry



산업별 취업자 증감

Growth in Employment by Industry



7-2. 산업별 취업자 Employment by Industry

(천명, Thousand Persons)

	농림어업 Agriculture, Forestry & Fishing	광공업		사회간접자본			서비스업 Service	서비스업			
		제조업 Manufacturing	광업 Mining & Manufacturing	S.O.C	건설업 Construction	위생 환경업 Hygiene & Environment		도소매· 음식숙박 Wholesale, Retail, Hotels & Restaurants	운수·금융 ·부동산· 사업서비스 Trans., Finance, Real Estate, Business Service	공공행정· 교육·보건 복지 Public Administra- tion, Education, Health & Welfare	기타사회 및 개인서비스 Other Social & Personal Service
2015	1,345	4,500	4,486	2,004	1,823	88	18,089	5,962	5,030	4,524	2,573
2016	1,286	4,500	4,481	2,030	1,845	96	18,419	6,006	5,174	4,690	2,549
2016Ⅲ	1,413	4,458	4,439	2,071	1,882	99	18,613	6,084	5,189	4,762	2,578
IV	1,276	4,460	4,439	2,103	1,921	98	18,608	6,043	5,210	4,786	2,569
2017 I	1,013	4,453	4,432	2,065	1,880	96	18,385	6,058	5,136	4,664	2,526
II	1,423	4,503	4,480	2,174	1,986	101	18,656	6,024	5,171	4,905	2,556
2016 8	1,415	4,436	4,418	2,077	1,891	98	18,601	6,100	5,177	4,747	2,577
9	1,423	4,455	4,436	2,069	1,879	102	18,583	6,054	5,190	4,780	2,559
10	1,438	4,458	4,437	2,063	1,883	99	18,617	6,030	5,217	4,796	2,574
11	1,368	4,464	4,443	2,128	1,947	99	18,631	6,021	5,214	4,821	2,575
12	1,021	4,458	4,437	2,117	1,932	95	18,573	6,077	5,201	4,741	2,554
2017 1	900	4,427	4,406	2,044	1,860	94	18,319	6,080	5,144	4,571	2,523
2	965	4,470	4,449	2,055	1,871	93	18,298	6,072	5,125	4,587	2,514
3	1,173	4,462	4,441	2,096	1,908	102	18,537	6,022	5,139	4,835	2,541
4	1,355	4,463	4,441	2,146	1,961	101	18,614	6,039	5,153	4,871	2,551
5	1,438	4,512	4,489	2,189	2,002	99	18,688	6,040	5,178	4,917	2,553
6	1,475	4,533	4,509	2,185	1,996	103	18,669	5,993	5,183	4,927	2,565
7	1,426	4,537	4,513	2,163	1,976	102	18,791	6,071	5,212	4,925	2,583
8	1,434	4,466	4,442	2,102	1,925	93	18,741	6,088	5,169	4,908	2,576
2017 1~8 ¹⁾	1,271	4,484	4,461	2,123	1,937	98	18,582	6,050	5,163	4,818	2,551

전년동기대비 증감
Change from the Same Period of the Previous Year

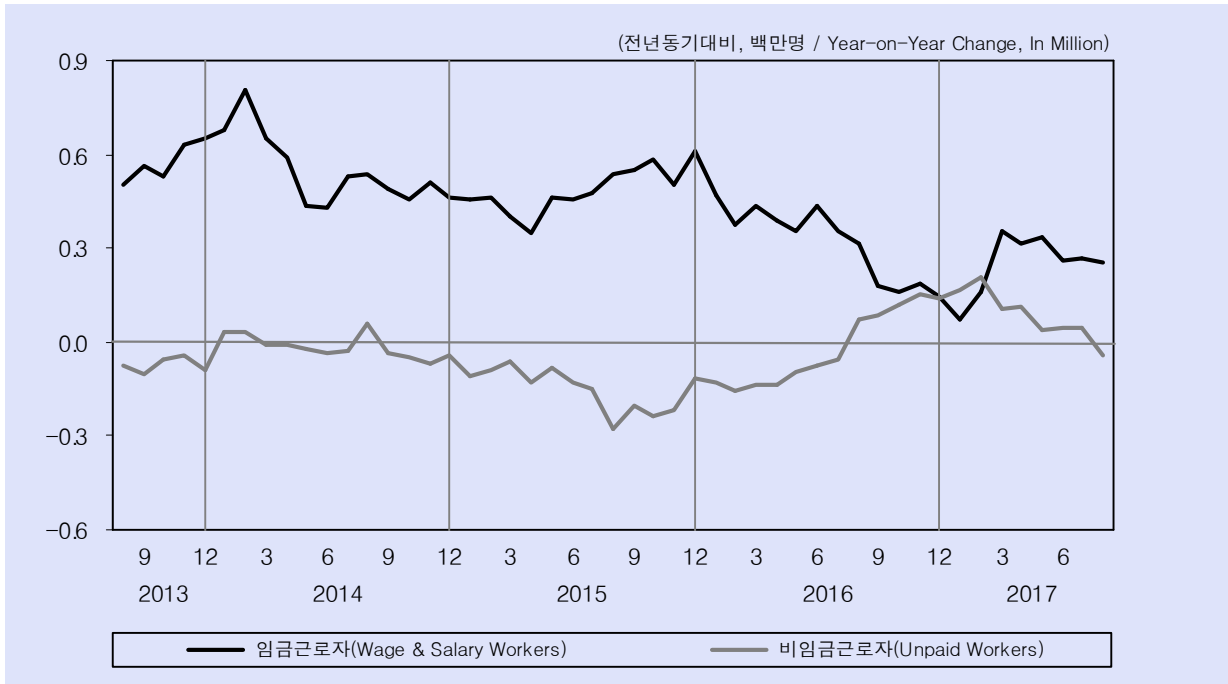
2015	-107	157	156	38	27	1	248	73	73	67	36
2016	-59	0	-5	26	22	8	330	44	144	166	-24
2016 Ⅲ	-81	-67	-72	46	38	10	421	105	127	197	-8
IV	-13	-106	-111	85	86	12	337	85	104	157	-9
I	-25	-108	-112	134	132	5	357	129	10	192	26
2017 II	4	-20	-23	157	157	4	225	56	1	163	6
2016 8	-67	-70	-74	74	71	8	449	141	138	193	-23
9	-65	-71	-76	48	41	13	356	88	103	165	0
10	-46	-109	-115	56	59	13	375	111	127	141	-4
11	31	-98	-102	107	110	13	298	54	100	168	-24
12	-25	-110	-115	88	87	8	334	89	88	161	-4
2017 1	-9	-155	-160	87	85	3	320	104	26	178	11
2	-10	-88	-92	148	145	2	320	126	15	163	16
3	-56	-82	-84	167	164	12	438	155	-7	238	52
4	-14	-58	-62	158	161	3	341	111	26	172	31
5	3	-20	-25	161	162	2	233	85	-12	157	3
6	22	21	16	151	149	8	110	-30	-10	163	-14
7	24	54	50	99	101	5	133	-29	7	169	-14
8	19	30	25	25	34	-5	140	-12	-8	161	-1
2017 1~8 ¹⁾	-3	-37	-42	125	125	4	254	64	5	175	11

주: 1) 평균값.
자료: 통계청.

Note: 1) Mean value.
Source: Statistics Korea.

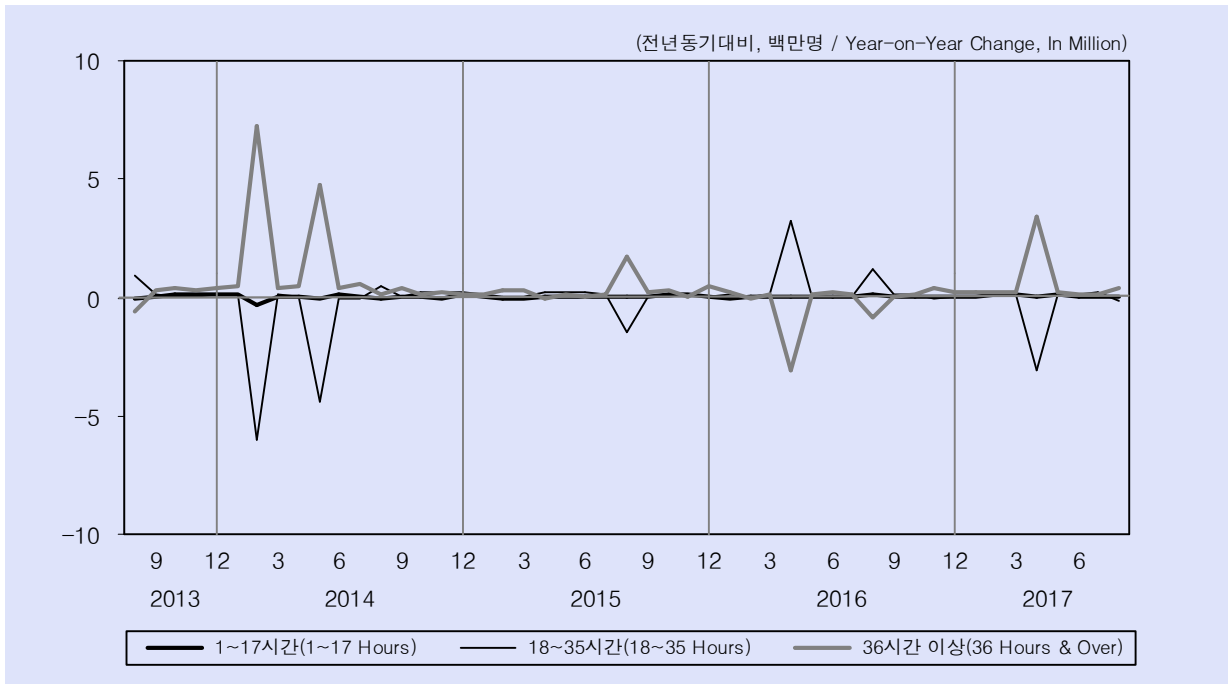
종사상지위별 취업자 증감

Growth in Employment by Status of Worker



취업시간별 취업자 증감

Growth in Employment by Working Hours



7-3. 종사상지위별 및 취업시간별 취업자

Employment by Status of Worker / by Working Hours

(천명, Thousand Persons)

	종사상지위별 By Status of Worker					취업시간별 By Working Hours		
	비임금 근로자 Unpaid Workers	Wage & Salary Workers	임금근로자			36시간 이상 36 Hours & Over	36시간 미만	
			상용근로자 Regular Employees	임시근로자 Temporary Employees	일용근로자 Daily Workers		Less Than 36 Hours	18~35 시간 18-35 Hours
2015	6,706	19,230	12,588	5,086	1,556	21,535	3,998	2,776
2016	6,689	19,546	12,974	5,104	1,469	21,346	4,478	3,206
2016 III	6,870	19,684	13,002	5,199	1,482	20,676	5,396	4,053
IV	6,748	19,697	13,082	5,099	1,516	22,284	3,854	2,573
2017 I	6,532	19,383	13,167	4,783	1,433	21,404	4,012	2,685
II	6,833	19,921	13,303	5,061	1,558	22,489	3,966	2,657
2016 8	6,901	19,627	12,966	5,196	1,464	17,372	8,480	6,960
9	6,885	19,646	13,050	5,144	1,452	22,375	3,803	2,576
10	6,890	19,687	13,057	5,141	1,490	22,487	3,771	2,509
11	6,822	19,770	13,088	5,146	1,536	22,440	3,854	2,594
12	6,534	19,635	13,103	5,009	1,522	21,923	3,938	2,616
2017 1	6,429	19,260	13,067	4,735	1,458	21,125	3,942	2,626
2	6,489	19,299	13,154	4,719	1,426	21,225	4,027	2,731
3	6,677	19,589	13,281	4,895	1,414	21,861	4,067	2,698
4	6,798	19,779	13,268	4,986	1,526	22,234	4,054	2,707
5	6,848	19,977	13,324	5,082	1,571	22,615	3,914	2,597
6	6,854	20,007	13,316	5,114	1,577	22,618	3,930	2,668
7	6,867	20,049	13,379	5,096	1,574	22,413	4,149	2,816
8	6,857	19,883	13,426	5,029	1,428	17,751	8,374	6,799
2017 1~8 ¹⁾	6,727	19,730	13,277	4,957	1,497	21,480	4,557	3,205

전년동기대비 증감

Change from the Same Period of the Previous Year

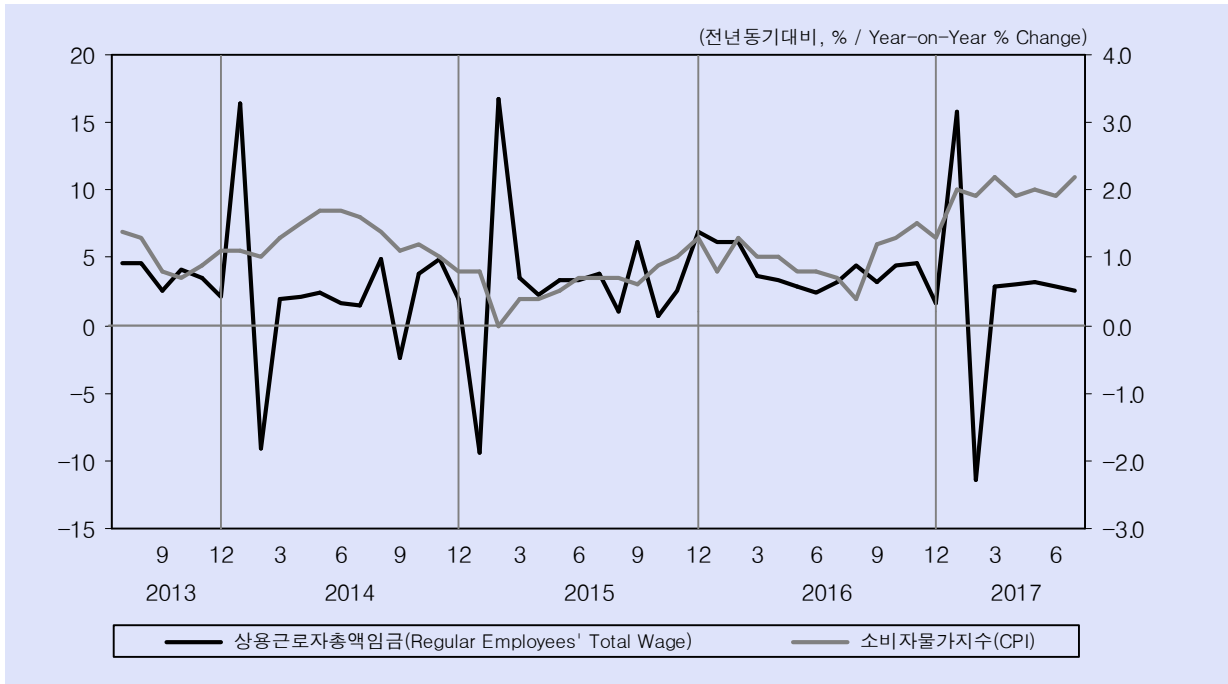
2015	-151	487	432	54	1	315	29	-16
2016	-17	316	386	18	-87	-189	480	430
2016 III	34	283	316	44	-78	-219	548	458
IV	138	164	265	-106	5	250	59	21
2017 I	163	198	321	-149	25	198	196	84
II	65	302	338	-125	89	1,269	-880	-938
2016 8	72	315	291	91	-67	-834	1,352	1,189
9	89	178	293	-26	-89	80	141	107
10	120	158	256	-67	-30	94	167	95
11	153	186	297	-148	37	409	-55	-58
12	141	148	245	-105	7	244	64	26
2017 1	170	75	254	-182	1	220	84	12
2	209	162	305	-158	15	193	233	120
3	110	357	407	-108	58	183	270	119
4	112	312	361	-126	78	3,430	-2,991	-3,063
5	41	334	337	-133	130	209	184	90
6	43	258	316	-116	59	169	167	159
7	43	270	388	-162	43	132	244	193
8	-44	256	460	-167	-36	379	-106	-160
2017 1~8 ¹⁾	85	253	354	-144	44	614	-240	-317

주: 1) 평균값.
자료: 통계청.

Note: 1) Mean value.
Source: Statistics Korea.

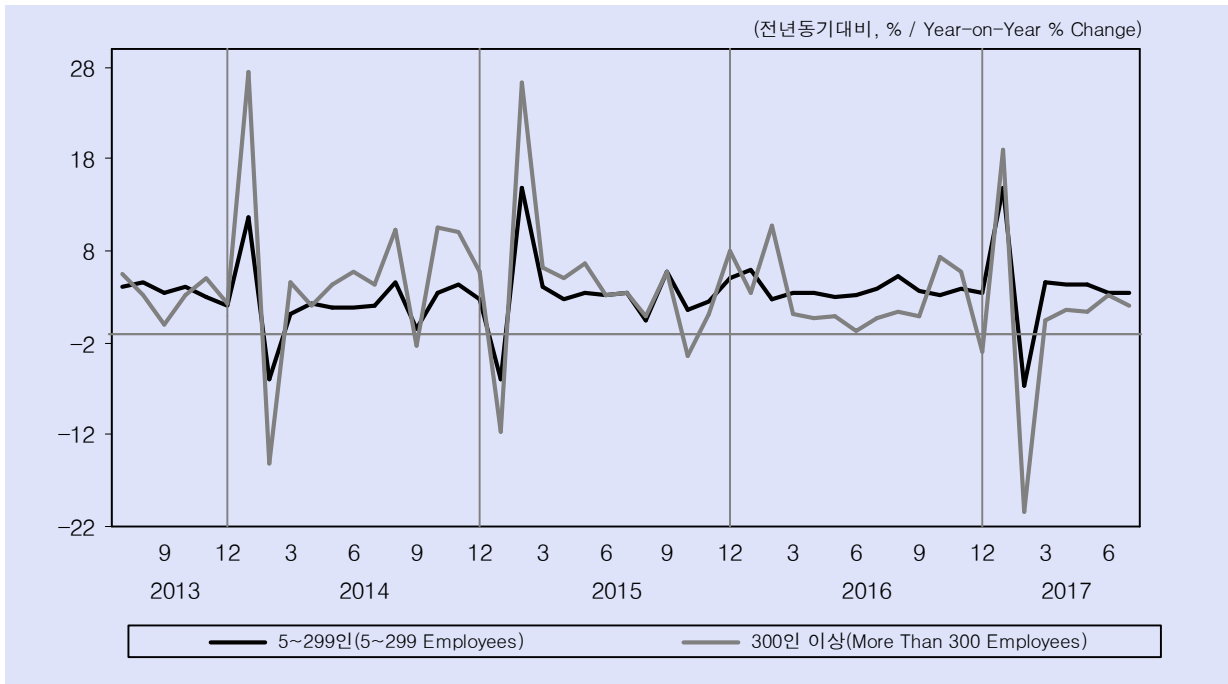
임금 및 물가 상승률

Growth Rates of Wage and CPI



규모별 임금 상승률

Wage Growth Rate by Size



7-4. 임금 상승률 (I)

Wage Growth Rate (I)

(전년동기대비, % / Year-on-Year % Change)

	종사상지위별 by Status of Worker			항목별 by Item		
	전체근로자 All Employees	상용근로자 Regular Employees	임시일용근로자 Temp. & Daily Employees	정액급여 Regular Payment	초과급여 Overtime Payment	특별급여 Special Cash Payment
2014	2.5	2.4	0.7	3.2	9.3	-3.7
2015	3.5	3.3	2.7	3.3	7.4	1.6
2016 III	3.5	3.6	3.4	3.3	2.2	5.7
IV	3.5	3.6	3.4	3.3	2.2	5.7
2017 I	2.5	2.1	5.6	3.0	0.7	-1.0
II	3.4	2.9	3.7	3.5	1.6	0.2
2016 8	4.3	4.5	3.9	3.6	-0.0	12.3
9	3.1	3.2	3.9	3.2	2.4	3.7
10	4.5	4.5	2.4	2.4	4.0	21.1
11	4.5	4.5	4.8	2.8	6.8	20.8
12	1.8	1.6	4.4	2.8	5.5	-2.6
2017 1	15.6	15.8	4.7	2.7	2.1	76.0
2	-10.6	-11.4	5.8	2.7	0.9	-55.2
3	3.4	2.9	6.2	3.6	-0.7	0.8
4	3.5	3.1	5.7	3.4	0.0	2.5
5	3.6	3.2	4.5	3.6	3.5	-1.8
6	3.4	2.9	3.7	3.5	1.6	0.2
7	3.0	2.6	4.9	3.4	0.9	-1.2
2017 1~7 ¹⁾	3.0	2.6	5.0	3.3	1.2	-0.3

	규모별 by Size					실질임금 Real Wages
	5~9인 5~9 Employees	10~29인 10~29 Employees	30~99인 30~99 Employees	100~299인 100~299 Employees	300인 이상 More Than 300 Employees	
2014	1.7	3.8	4.6	-1.4	5.2	1.3
2015	4.9	4.4	2.8	1.3	3.7	2.7
2016 III	4.0	4.0	3.1	7.1	1.0	2.7
IV	4.0	4.0	3.1	7.1	1.0	2.7
2017 I	4.9	3.1	2.3	7.9	-0.7	0.5
II	2.8	4.2	1.7	5.9	3.4	1.5
2016 8	5.0	6.0	4.2	6.4	1.3	3.9
9	3.2	2.3	3.5	7.2	1.0	1.9
10	2.3	4.4	3.0	3.2	7.2	3.1
11	2.3	4.4	3.9	5.5	5.8	2.9
12	3.0	3.4	4.0	5.2	-2.8	0.4
2017 1	14.9	12.6	12.8	19.0	18.7	13.3
2	-3.1	-7.2	-8.2	-3.3	-20.3	-12.3
3	3.2	4.6	2.8	8.7	0.7	1.1
4	3.2	4.5	2.5	8.2	1.7	1.5
5	3.8	3.0	3.3	7.9	1.8	1.5
6	2.8	4.2	1.7	5.9	3.4	1.5
7	4.1	3.2	2.5	4.6	2.1	0.7
2017 1~7 ¹⁾	4.1	3.4	2.4	7.2	1.0	13.3

주: 1) 누계평균

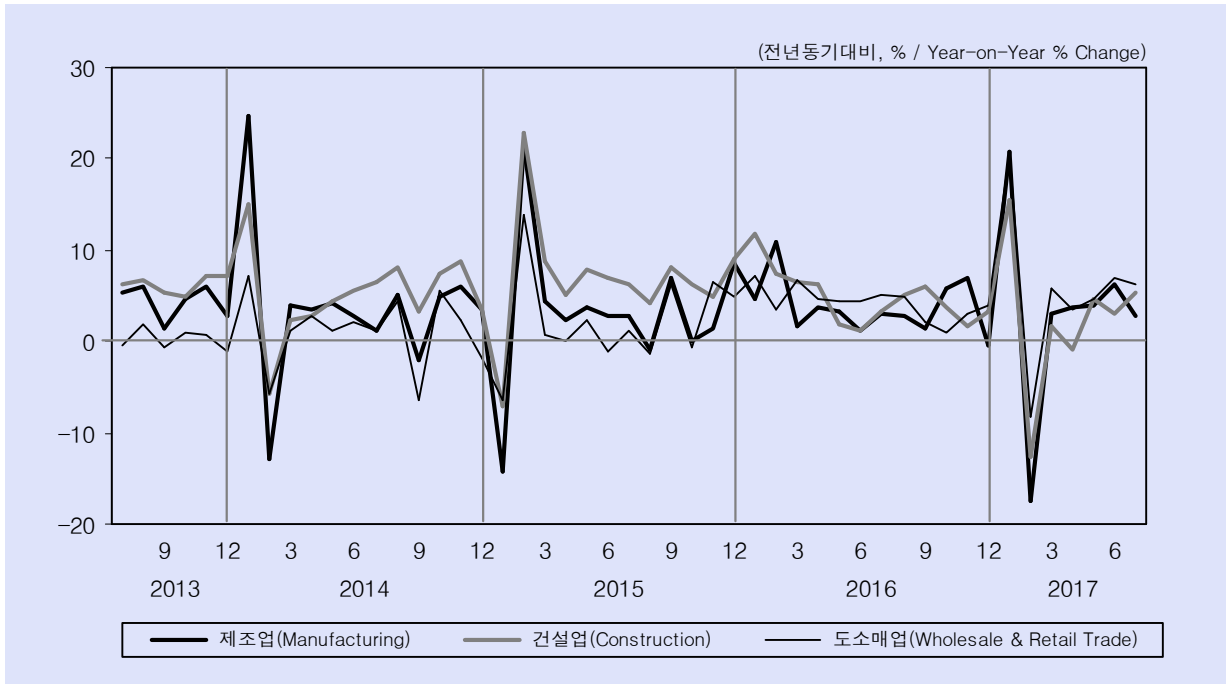
2) 모든 시계열은 전체 근로자 표본을 사용한 통계.

자료: 고용노동부.

Note: All time series are for all employees if not specified.
Source: Ministry of Employment and Labor.

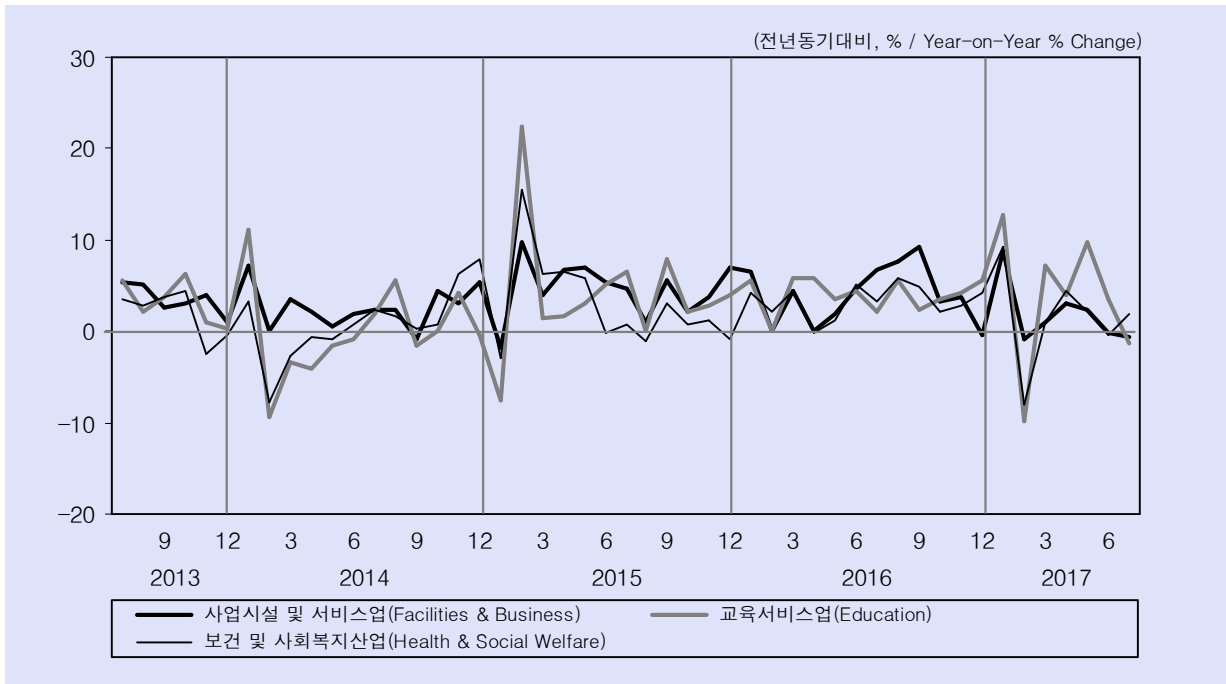
산업별 임금 상승률(I)

Wage Growth Rate by Industry



산업별 임금 상승률(II)

Wage Growth Rate by Industry



7-5. 임금 상승률 (Ⅱ)

Wage Growth Rate (Ⅱ)

(전년동기대비, % / Year-on-Year % Change)

	산업별 By Industry						
	제조업 Manufacturing	건설업 Construction	도소매업 Wholesale & Retail Trade	운수업 Transport	숙박음식점업 Hotels & Restaurants	출판영상통신업 Information & Communications	금융보험업 Financial Inst. & Insurance
2014	3.8(4.0)	4.8(3.4)	1.0(1.2)	2.4(2.7)	4.9(0.7)	-1.0(-0.8)	2.3(3.5)
2015	2.8(3.2)	7.0(3.8)	2.3(2.7)	4.9(5.3)	2.9(2.2)	2.9(2.7)	5.0(4.9)
2016 III	2.3(2.5)	4.8(3.5)	4.0(3.7)	4.9(5.2)	4.3(3.5)	3.5(3.9)	4.3(4.4)
IV	2.3(2.5)	4.8(3.5)	4.0(3.7)	4.9(5.2)	4.3(3.5)	3.5(3.9)	4.3(4.4)
2017 I	1.7(1.6)	0.6(3.0)	5.5(5.6)	3.0(3.0)	6.7(6.6)	2.8(3.4)	3.9(4.2)
II	6.3(6.1)	3.0(4.0)	6.9(6.2)	4.7(4.8)	7.8(7.5)	2.0(2.4)	-1.9(-1.3)
2016 8	2.7(2.8)	5.1(3.9)	5.0(4.9)	13.2(13.3)	3.7(3.5)	3.7(3.8)	1.5(1.5)
9	1.4(1.6)	5.9(4.8)	2.0(1.8)	4.8(5.0)	4.0(1.4)	2.6(2.9)	5.4(5.5)
10	5.9(6.1)	3.6(2.0)	1.1(1.3)	3.9(4.1)	2.7(1.4)	1.5(2.3)	0.3(0.5)
11	7.0(7.2)	1.8(2.1)	3.1(3.2)	3.8(4.3)	2.7(2.0)	1.5(1.8)	2.3(2.5)
12	-0.5(-0.2)	3.3(3.0)	4.1(4.1)	0.6(1.2)	1.4(2.7)	1.9(2.6)	8.3(8.4)
2017 1	20.9(20.3)	15.4(11.1)	20.5(20.0)	15.7(15.1)	15.5(15.1)	12.9(13.4)	16.0(16.2)
2	-17.5(-17.4)	-12.7(-4.9)	-8.3(-8.2)	-8.0(-7.5)	-2.4(-0.3)	-9.8(-9.0)	-4.2(-3.7)
3	3.1(3.1)	1.7(3.3)	5.7(6.2)	3.1(3.2)	7.0(4.8)	6.6(7.3)	0.8(1.1)
4	3.7(3.5)	-0.9(2.7)	3.5(3.8)	7.4(7.3)	7.1(6.0)	1.8(2.4)	2.8(3.4)
5	3.9(3.8)	4.6(4.4)	4.7(4.4)	3.9(3.7)	7.1(6.8)	2.1(2.6)	-0.8(-0.3)
6	6.3(6.1)	3.0(4.0)	6.9(6.2)	4.7(4.8)	7.8(7.5)	2.0(2.4)	-1.9(-1.3)
7	2.7(2.7)	5.4(6.9)	6.3(5.9)	9.6(9.6)	8.6(9.3)	1.3(1.7)	4.2(4.8)
2017 1~7 ¹⁾	3.1(2.9)	2.0(3.9)	5.5(5.4)	5.0(5.0)	7.3(7.1)	2.3(2.8)	2.4(2.9)

	산업별 By Industry						
	부동산및임대업 Real Estate, Renting & Leasing	전문과학서비스업 Professional, Scientific & Technical act.	사업시설및서비스업 Business Facilities & Business	교육서비스업 Education	보건및사회복지산업 Health & Social Welfare	예술 및 스포츠 Arts & Sports	협회및단체수리업 Membership Organization & Repair
2014	2.4(2.3)	3.2(4.2)	2.6(2.2)	0.5(3.5)	1.0(1.4)	-2.6(3.1)	1.2(1.0)
2015	6.6(6.7)	3.2(3.2)	4.6(4.1)	4.0(3.2)	2.7(2.7)	4.4(4.7)	3.2(3.4)
2016 III	4.4(4.5)	3.4(3.4)	2.2(1.9)	4.7(1.8)	2.1(2.0)	5.9(5.5)	4.4(5.2)
IV	7.2(7.0)	5.1(5.3)	7.9(7.0)	3.3(2.1)	4.7(4.5)	3.9(3.8)	3.0(4.1)
2017 I	7.2(7.0)	5.1(5.3)	7.9(7.0)	3.3(2.1)	4.7(4.5)	3.9(3.8)	3.0(4.1)
II	-3.5(-3.4)	-0.3(-0.3)	-0.3(0.2)	3.5(2.9)	-0.4(0.6)	0.7(2.2)	4.7(5.0)
2016 8	5.8(5.6)	6.1(6.3)	7.6(6.8)	5.5(4.3)	5.9(5.8)	4.2(4.3)	4.3(5.4)
9	8.0(7.8)	3.6(4.1)	9.2(8.9)	2.4(1.2)	4.8(4.5)	3.5(2.9)	3.7(4.0)
10	4.8(4.6)	12.2(12.5)	3.3(3.7)	3.6(1.8)	2.1(2.3)	2.8(3.1)	12.0(11.8)
11	5.5(5.4)	6.7(6.8)	3.8(3.5)	4.2(2.6)	2.9(2.6)	-1.2(-0.7)	6.4(7.3)
12	9.0(8.7)	-0.4(-0.3)	-0.5(0.2)	5.6(3.8)	4.3(4.2)	-2.0(-1.0)	3.1(4.0)
2017 1	12.3(11.7)	15.3(15.4)	8.8(8.5)	12.7(13.0)	9.2(9.8)	10.6(13.0)	10.9(12.2)
2	-5.5(-5.8)	-6.3(-6.0)	-0.8(-1.3)	-9.9(-10.3)	-8.0(-7.2)	-5.5(-1.6)	-2.8(-1.3)
3	3.5(3.6)	3.9(4.0)	0.9(1.6)	7.3(5.5)	1.0(1.7)	2.3(5.4)	2.8(4.1)
4	0.7(0.5)	2.1(2.2)	3.0(3.0)	4.0(2.8)	4.5(5.3)	3.7(6.4)	5.1(6.2)
5	1.8(1.8)	2.2(2.1)	2.4(2.9)	9.7(9.0)	2.2(3.2)	2.7(4.5)	2.2(1.8)
6	-3.5(-3.4)	-0.3(-0.3)	-0.3(0.2)	3.5(2.9)	-0.4(0.6)	0.7(2.2)	4.7(5.0)
7	3.6(3.8)	-0.3(-0.4)	-0.5(-0.4)	-1.4(-2.1)	1.9(2.6)	2.8(4.4)	5.4(4.7)
2017 1~7 ¹⁾	1.7(1.6)	2.3(2.4)	1.9(2.1)	3.6(2.9)	1.4(2.2)	2.4(4.8)	4.0(4.6)

주: 1) 누계평균

2) 모든 시계열은 상용근로자를 대상으로 하며 ()에 전체 근로자 표본을 사용한 통계를 병기함.

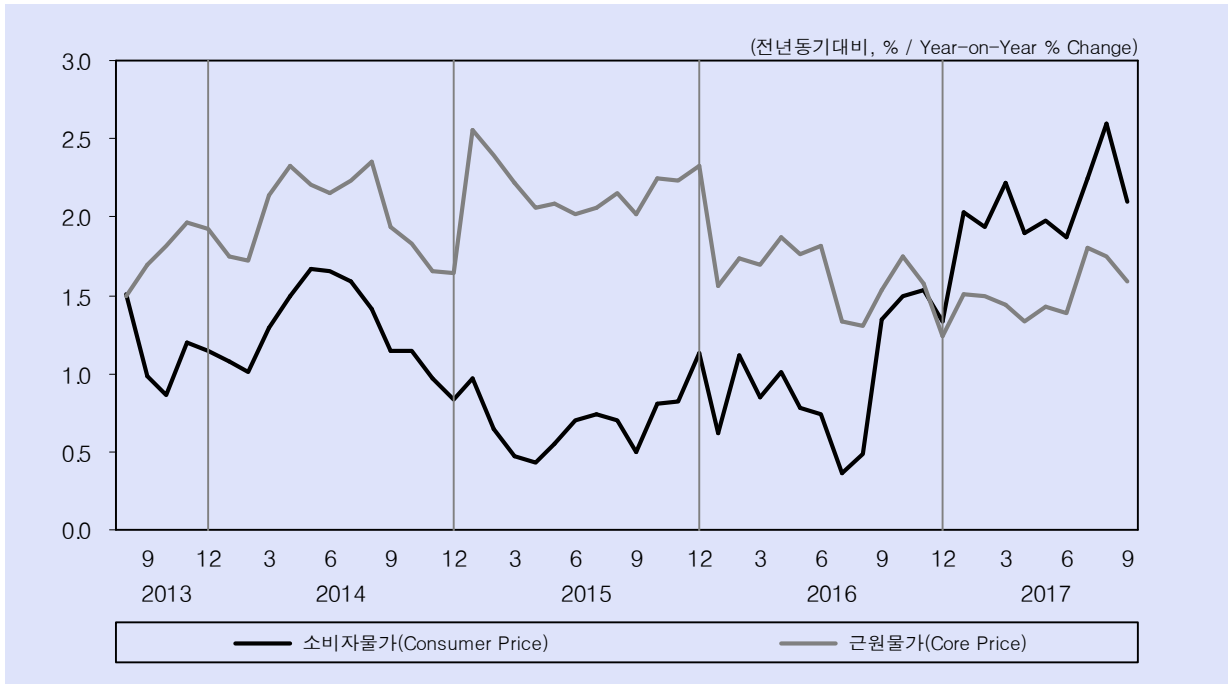
자료: 고용노동부.

Note: All time series are for regular employees if not specified. Statistics for all employees are in parentheses.

Source: Ministry of Employment and Labor.

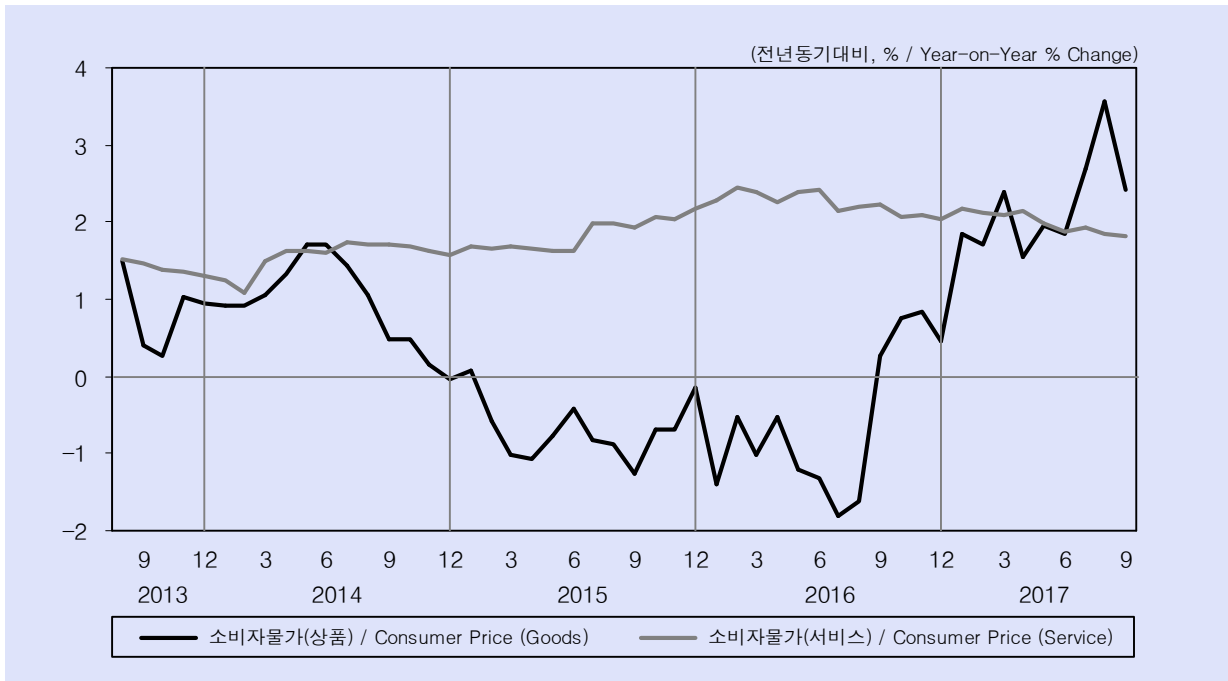
소비자물가 및 근원물가

Consumer and Core Prices



상품 및 서비스 물가

Goods and Service Prices



8-1. 소비자물가

Consumer Price Indices

(전년동기대비, % / Year-on-Year % Change)

	소비자물가 Consumer Price									근원물가 ¹⁾ Core Price	GDP 디플레이터 GDP Deflator
	총지수		상품			서비스					
	All Items	전기대비 Previous Period	Goods	농축수산물 Agricultural	공업제품 Manufacturing	Service	집세 Rent	공공서비스 Public Utility	개인서비스 Personal Service		
비중 Weight	1,000.0	-	448.1	77.9	325.8	551.9	93.2	145.1	313.6	901.4	-
2012	2.2	-	3.1	3.2	2.8	1.5	4.2	0.5	1.1	1.7	1.0
2013	1.3	-	1.0	-0.6	0.9	1.5	2.7	0.7	1.6	1.6	0.9
2014	1.3	-	0.9	-2.7	1.3	1.6	2.3	0.7	1.7	2.0	0.6
2015	0.7	-	-0.7	2.0	-0.2	1.8	2.5	1.2	1.9	2.2	2.4
2016	1.0	-	-0.6	3.8	-0.5	2.3	1.9	1.5	2.7	1.6	1.8
2014 I	1.1	0.9	1.0	-4.7	1.6	1.3	2.5	0.7	1.2	1.9	1.3
II	1.6	0.3	1.6	-2.2	2.1	1.6	2.4	0.7	1.8	2.2	0.3
III	1.4	0.2	1.0	-3.3	1.6	1.7	2.3	0.9	1.9	2.2	0.1
IV	1.0	-0.4	0.2	-0.3	-0.1	1.6	2.2	0.7	1.8	1.7	0.7
2015 I	0.7	0.6	-0.5	1.1	-0.3	1.7	2.6	0.5	1.9	2.4	2.0
II	0.6	0.2	-0.8	2.2	-0.3	1.6	2.5	0.7	1.8	2.1	2.8
III	0.6	0.3	-1.0	2.3	-0.2	2.0	2.6	1.8	1.9	2.1	2.8
IV	0.9	-0.2	-0.5	2.3	-0.1	2.1	2.5	1.8	2.1	2.3	2.1
2016 I	0.9	0.5	-1.0	3.7	-1.1	2.4	2.0	2.0	2.6	1.7	1.8
II	0.8	0.2	-1.0	1.1	-0.7	2.4	1.9	1.9	2.7	1.8	1.8
III	0.7	0.2	-1.1	3.1	-0.5	2.2	1.8	1.0	2.8	1.4	1.5
IV	1.5	0.6	0.7	7.5	0.4	2.1	1.7	0.9	2.7	1.5	2.1
2017 I	2.1	1.1	2.0	6.1	2.1	2.1	1.7	1.0	2.7	1.5	2.0
II	1.9	0.0	1.8	6.1	1.3	2.0	1.8	1.0	2.5	1.4	2.3
III	2.3	0.6	2.9	8.4	0.9	1.9	1.6	1.0	2.3	1.7	-
2016 9	1.3	0.6	0.3	9.1	0.0	2.2	1.8	1.0	2.9	1.5	-
10	1.5	0.1	0.8	7.7	0.4	2.1	1.7	0.9	2.7	1.8	-
11	1.5	-0.1	0.8	8.0	0.2	2.1	1.7	0.9	2.7	1.6	-
12	1.3	0.1	0.4	6.7	0.6	2.0	1.7	0.9	2.7	1.2	-
2017 1	2.0	0.9	1.9	8.5	1.6	2.2	1.7	1.1	2.8	1.5	-
2	1.9	0.3	1.7	4.3	2.4	2.1	1.7	1.1	2.7	1.5	-
3	2.2	0.0	2.4	5.8	2.4	2.1	1.7	1.0	2.7	1.4	-
4	1.9	-0.1	1.6	4.5	1.5	2.2	1.8	1.1	2.8	1.3	-
5	2.0	0.1	2.0	6.2	1.4	2.0	1.8	1.1	2.4	1.4	-
6	1.9	-0.1	1.8	7.6	0.9	1.9	1.8	1.0	2.3	1.4	-
7	2.2	0.2	2.7	8.6	0.7	1.9	1.7	1.0	2.4	1.8	-
8	2.6	0.6	3.6	12.2	1.0	1.8	1.6	0.9	2.3	1.8	-
9	2.1	0.1	2.4	4.8	1.2	1.8	1.5	1.0	2.3	1.6	-
2017 1~9 ²⁾	2.1	-	2.2	6.9	1.4	2.0	1.7	1.0	2.5	1.5	-

주: 1) 농산품및석유류제외지수.

2) 평균기준.

자료: 통계청; 한국은행.

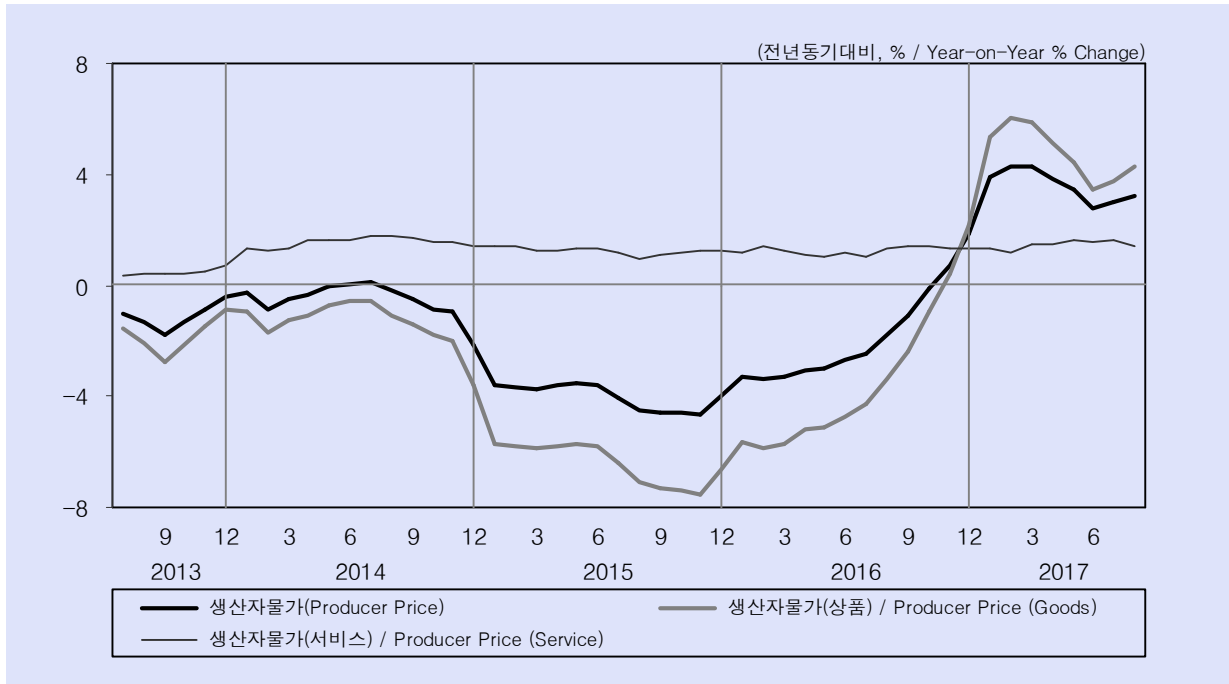
Note: 1) CPI excluding agricultural products&oils.

2) Average value.

Source: Statistics Korea; Bank of Korea.

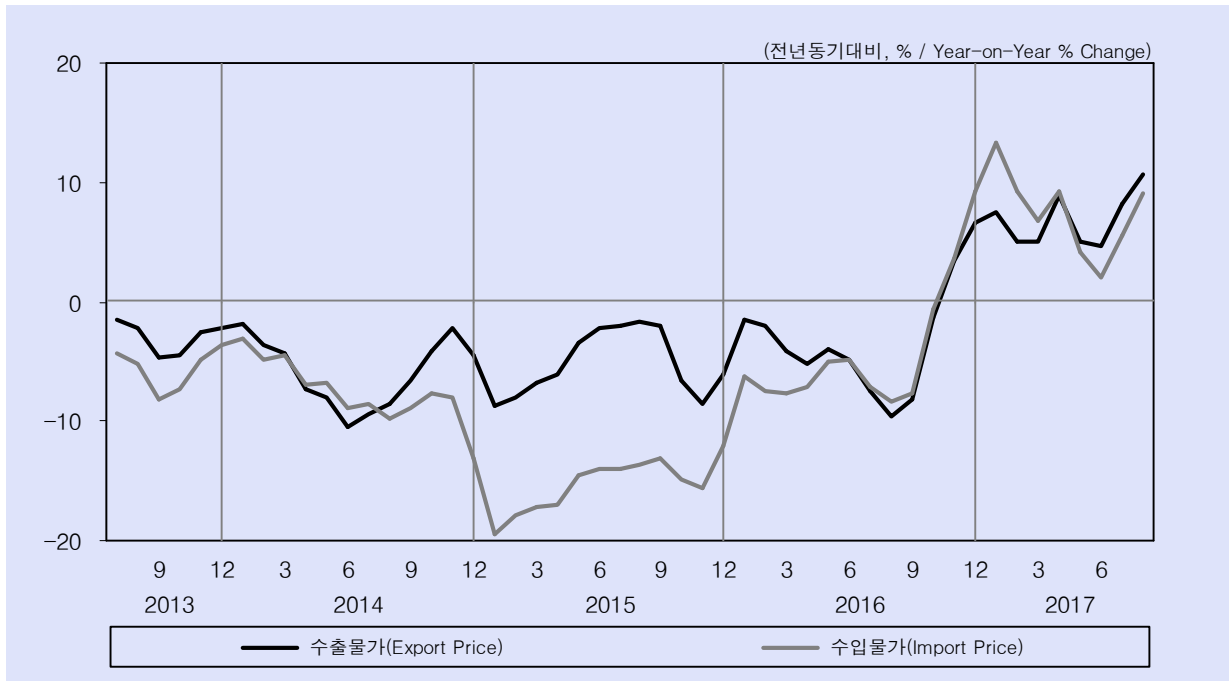
생산자물가, 상품물가 및 서비스물가

Producer, Goods and Service Prices



수출물가 및 수입물가(원화기준)

Export and Import Prices (Won Basis)



8-2. 생산자 및 수출입 물가

Producer Price and Export & Import Prices

(전년동기대비, % / Year-on-Year % Change)

	생산자물가 Producer Price						수출입물가 Export & Import Prices				
	총지수		상품 Goods	상품		서비스 Service	수출 Export		수입 Import		
	All Items	전기대비 Previous Period		농림수산물 Agricultural	공산품 Manufacturing		원화기준 Won	계약통화기준 Contractual Currency	원화기준 Won	계약통화기준 Contractual Currency	원재료 ²⁾ Raw Materials
비중 Weight	1,000	-	648.7	36.4	557.1	351.3	1,000	1,000	1,000	1,000	263.8
2011	6.7	-	8.7	7.4	9.0	2.5	0.2	4.0	11.6	15.2	26.7
2012	0.7	-	0.2	0.8	-0.4	1.6	-2.4	-3.6	-0.7	-2.1	1.2
2013	-1.6	-	-2.5	-6.0	-3.0	0.4	-4.3	-1.1	-7.3	-3.6	-7.8
2014	-0.5	-	-1.4	0.7	-2.1	1.5	-6.0	-1.9	-7.5	-3.4	-9.8
2015	-4.0	-	-6.4	2.3	-6.7	1.2	-5.2	-10.3	-15.3	-19.5	-34.0
2016	-1.8	-	-3.4	5.8	-3.5	1.2	-3.3	-6.0	-4.2	-7.3	-14.0
2014 I	-0.6	0.4	-1.3	-1.3	-2.1	1.3	-3.3	-1.7	-4.1	-2.3	-3.6
II	-0.1	-0.1	-0.8	1.7	-1.5	1.6	-8.6	-0.7	-7.5	0.5	-6.4
III	-0.2	-0.1	-1.0	-0.2	-1.6	1.8	-8.2	-0.6	-9.1	-1.6	-11.2
IV	-1.3	-1.5	-2.5	2.6	-3.3	1.5	-3.6	-4.7	-9.5	-10.4	-18.5
2015 I	-3.6	-2.0	-5.8	-0.2	-6.3	1.4	-7.8	-8.9	-18.1	-18.8	-34.5
II	-3.6	-0.1	-5.8	3.7	-5.9	1.3	-3.9	-8.1	-15.2	-18.6	-32.4
III	-4.4	-0.9	-6.9	4.2	-7.2	1.1	-1.9	-12.2	-13.6	-22.2	-34.8
IV	-4.4	-1.5	-7.2	1.7	-7.5	1.2	-7.1	-11.9	-14.2	-18.4	-34.1
2016 I	-3.3	-0.9	-5.7	5.8	-6.1	1.3	-2.6	-10.6	-7.1	-14.7	-28.3
II	-2.9	0.4	-5.0	2.3	-5.2	1.1	-4.7	-10.2	-5.7	-11.6	-21.0
III	-1.8	0.2	-3.4	6.0	-3.4	1.3	-8.5	-5.0	-7.7	-5.3	-15.1
IV	0.8	1.1	0.5	9.4	0.8	1.3	2.9	2.8	4.0	3.4	13.4
2017 I	4.2	2.4	5.8	7.8	6.5	1.3	5.8	10.1	9.7	14.1	40.8
II	3.3	-0.4	4.3	8.4	4.3	1.6	6.2	9.5	5.0	8.4	24.3
2016 8	-1.8	0.1	-3.4	5.0	-3.5	1.3	-9.7	-4.8	-8.4	-4.5	-14.4
9	-1.1	0.2	-2.4	14.3	-2.7	1.4	-8.3	-2.4	-7.7	-2.7	-11.9
10	-0.1	0.3	-1.0	12.9	-1.0	1.4	-1.4	0.3	-0.6	0.4	2.7
11	0.7	0.5	0.4	8.0	0.7	1.3	3.5	2.4	3.6	1.9	8.7
12	1.8	0.9	2.2	7.4	2.9	1.3	6.6	5.7	9.2	8.0	30.8
2017 1	3.9	1.4	5.3	8.9	6.1	1.3	7.4	8.9	13.3	14.7	50.6
2	4.3	0.4	6.0	7.1	7.1	1.2	5.1	11.6	9.2	15.9	43.0
3	4.3	0.0	5.9	7.3	6.4	1.5	5.0	9.9	6.8	11.8	29.7
4	3.8	-0.2	5.1	5.1	5.7	1.5	8.9	10.5	9.2	11.0	34.1
5	3.4	-0.3	4.4	9.8	4.2	1.6	5.1	9.4	4.1	8.5	23.4
6	2.8	-0.4	3.4	10.5	3.0	1.6	4.7	8.4	2.0	5.9	16.2
7	3.0	0.1	3.7	11.4	3.1	1.6	8.1	9.0	5.5	6.7	21.4
8 ^p	3.2	0.3	4.2	9.3	3.8	1.4	10.7	8.9	9.0	7.6	25.2
2017 1~8 ^{p3)}	3.6	-	4.8	8.6	4.9	1.5	6.8	9.6	7.3	10.2	29.9

주: 1) p는 잠정치.

2) 원화기준.

3) 평균기준.

자료: 한국은행.

Note: 1) p is preliminary.

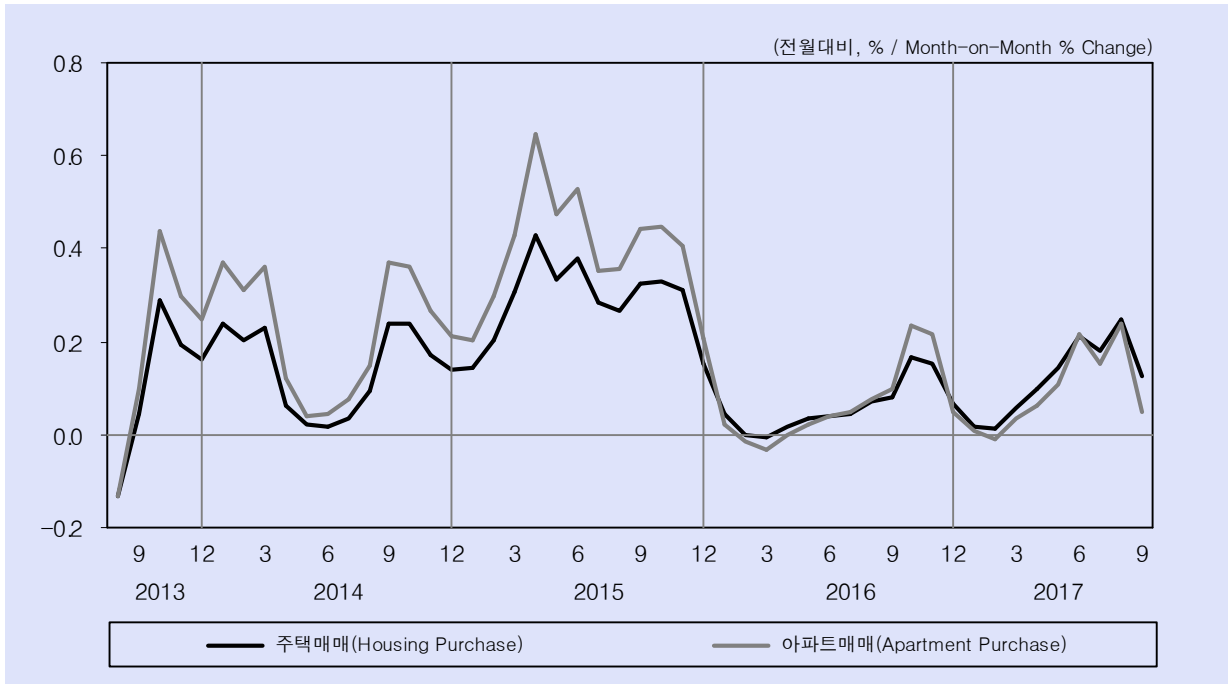
2) Won basis.

3) Average value.

Source: Bank of Korea.

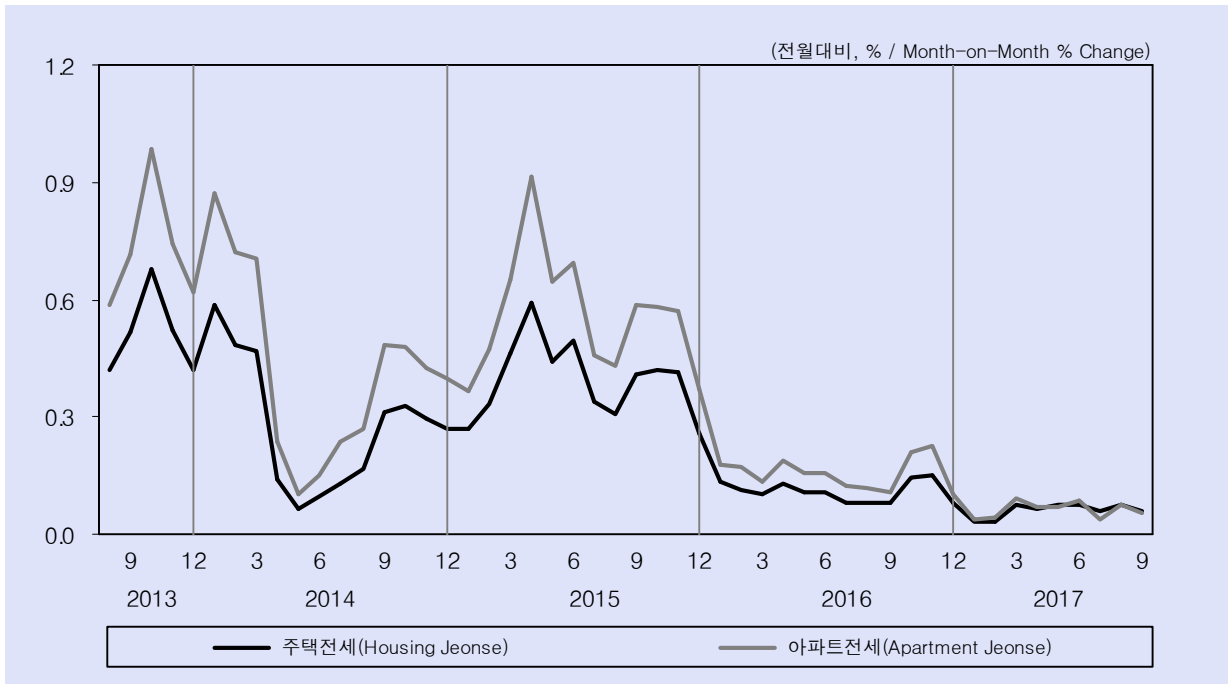
주택매매 및 아파트매매 가격

Housing Purchase and Apartment Purchase Prices



주택전세 및 아파트전세 가격

Housing Jeonse and Apartment Jeonse Prices



8-3. 부동산 가격

Real Estate Price Indices

(전월대비, % / Month-on-Month % Change)

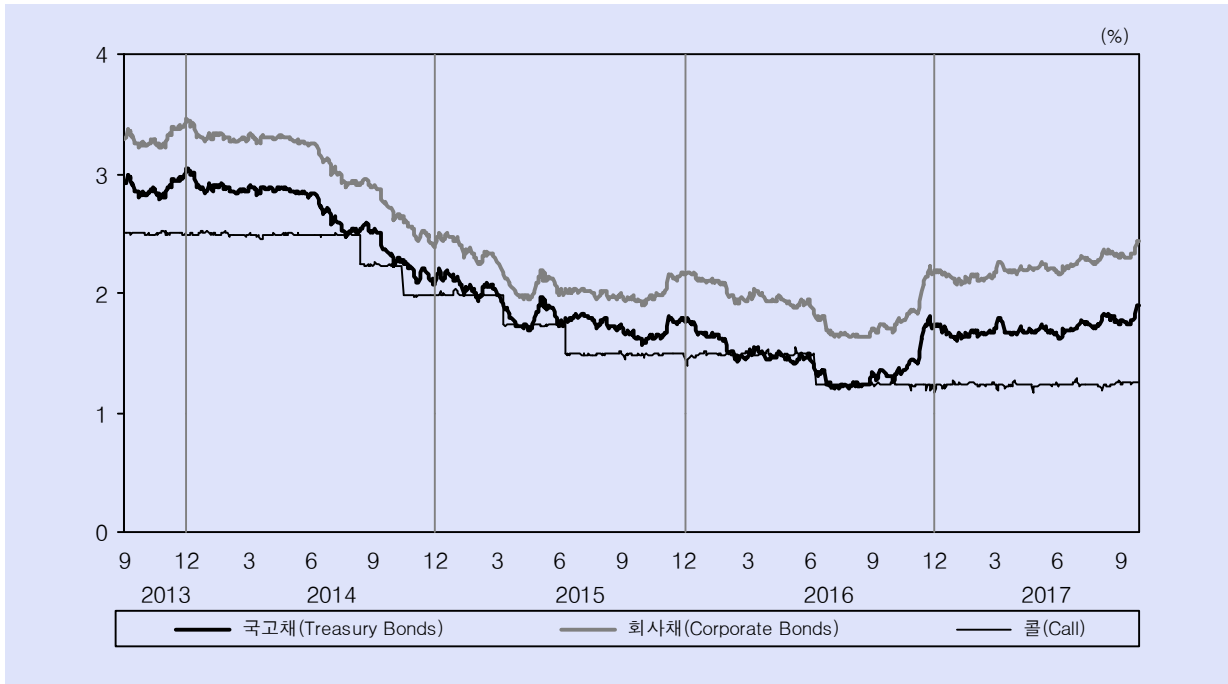
	주택매매 가격 Housing Purchase Prices				주택전세 가격 Housing Jeonse Prices				토지가격 (전국) Land (Nation- wide)
	주택매매 Housing Purchase	아파트 매매 Apartment Purchase	아파트 매매		주택전세 Housing Jeonse	아파트 전세 Apartment Jeonse	아파트 전세		
			수도권 Seoul Metro.	지방 Non Seoul Metro.			수도권 Seoul Metro.	지방 Non Seoul Metro.	
2012	-1.4	-2.1	-5.8	1.7	1.4	1.9	0.2	3.6	1.0
2013	0.3	0.8	-0.8	2.4	4.7	6.7	8.4	5.1	1.1
2014	1.7	2.7	2.5	2.9	3.4	5.2	7.0	3.4	2.0
2015	3.5	4.9	6.2	3.6	4.8	7.0	10.1	4.0	2.4
2016	0.7	0.8	1.9	-0.3	1.3	1.9	2.9	0.9	2.7
2014 12	0.1	0.2	0.1	0.3	0.3	0.4	0.5	0.3	0.2
2015 1	0.1	0.2	0.2	0.2	0.3	0.4	0.5	0.2	0.1
2	0.2	0.3	0.4	0.2	0.3	0.5	0.7	0.2	0.1
3	0.3	0.4	0.5	0.3	0.5	0.7	0.9	0.4	0.2
4	0.4	0.6	0.8	0.5	0.6	0.9	1.3	0.5	0.2
5	0.3	0.5	0.6	0.3	0.4	0.6	0.9	0.3	0.2
6	0.4	0.5	0.7	0.4	0.5	0.7	1.0	0.4	0.2
7	0.3	0.4	0.5	0.2	0.3	0.5	0.7	0.2	0.2
8	0.3	0.4	0.5	0.3	0.3	0.4	0.6	0.2	0.2
9	0.3	0.4	0.5	0.3	0.4	0.6	0.8	0.4	0.2
10	0.3	0.4	0.6	0.3	0.4	0.6	0.8	0.4	0.2
11	0.3	0.4	0.5	0.3	0.4	0.6	0.8	0.3	0.2
12	0.2	0.2	0.3	0.1	0.3	0.4	0.5	0.2	0.3
2016 1	0.0	0.0	0.0	0.0	0.1	0.2	0.3	0.1	0.2
2	0.0	0.0	0.0	0.0	0.1	0.2	0.2	0.1	0.2
3	0.0	0.0	0.0	-0.1	0.1	0.1	0.2	0.1	0.2
4	0.0	0.0	0.0	-0.1	0.1	0.2	0.3	0.1	0.2
5	0.0	0.0	0.1	-0.1	0.1	0.2	0.3	0.1	0.2
6	0.0	0.0	0.2	-0.1	0.1	0.2	0.3	0.0	0.2
7	0.0	0.0	0.2	-0.1	0.1	0.1	0.3	0.0	0.2
8	0.1	0.1	0.2	-0.1	0.1	0.1	0.2	0.0	0.2
9	0.1	0.1	0.2	0.0	0.1	0.1	0.2	0.1	0.2
10	0.2	0.2	0.4	0.1	0.1	0.2	0.3	0.2	0.3
11	0.2	0.2	0.3	0.1	0.1	0.2	0.3	0.2	0.2
12	0.1	0.0	0.1	0.0	0.1	0.1	0.1	0.1	0.2
2017 1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2
2	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.2
3	0.1	0.0	0.1	0.0	0.1	0.1	0.1	0.1	0.3
4	0.1	0.1	0.2	0.0	0.1	0.1	0.2	0.0	0.3
5	0.1	0.1	0.2	0.0	0.1	0.1	0.2	-0.1	0.4
6	0.2	0.2	0.5	0.0	0.1	0.1	0.2	-0.1	0.4
7	0.2	0.2	0.3	0.0	0.1	0.0	0.2	-0.1	0.4
8	0.2	0.2	0.5	0.0	0.1	0.1	0.2	-0.1	0.3
9	0.1	0.1	0.1	0.0	0.1	0.1	0.1	0.0	-

자료: 한국감정원; 국토교통부.

Source: Korea Appraisal Board; Minister of Land Infrastructure and Transport.

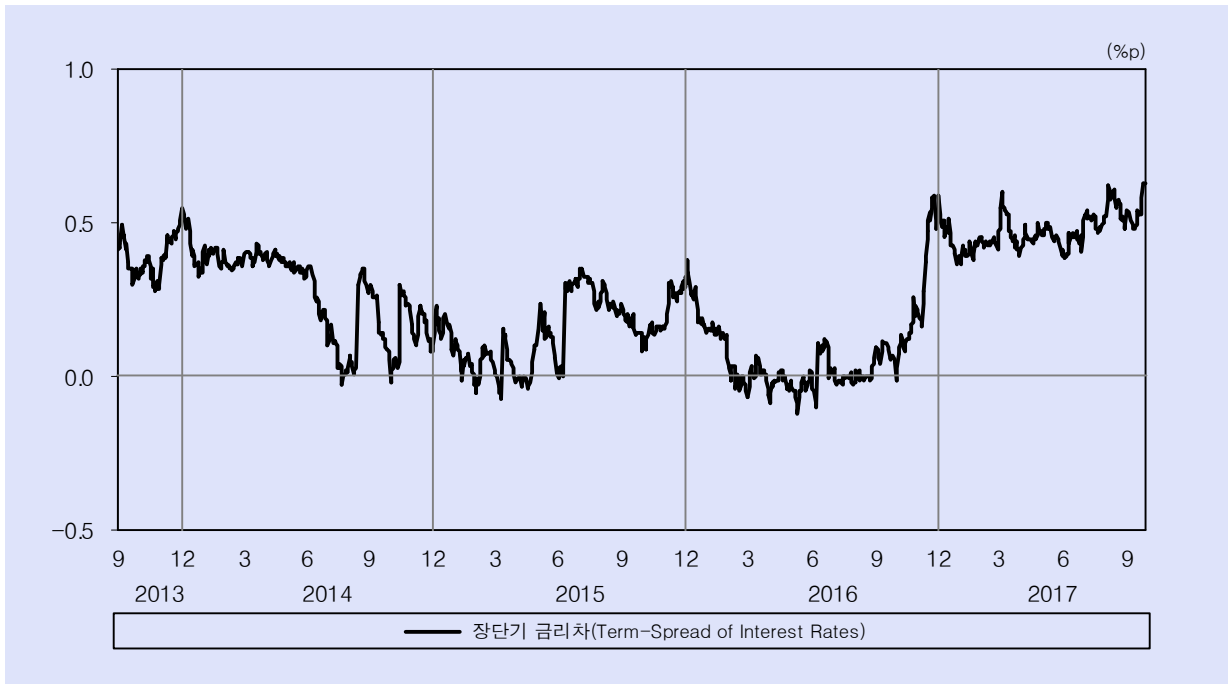
국고채 및 회사채수익률, 콜금리

Treasury & Corporate Bond Yields, Call Rate



장단기 금리차(국고채-Call)

Term-Spread of Interest Rates (Treasury Bonds - Call)



9-1. 금리¹⁾

Market Interest Rates

(% , %p)

	콜금리 1 day Call Rate	양도성 예금증서 3 month CD	기업어음 91 day CP	국고채 3 year Treasury Bonds	회사채 3 year Corporate Bonds(AA-)	회사채 3 year Corporate Bonds(BBB-)	금리차 Spread		
							장단기 ²⁾ Term	신용 ³⁾ Credit	신용 ⁴⁾ Credit
2014	2.03	2.13	2.32	2.10	2.43	8.27	0.07	0.34	5.84
2015	1.52	1.67	1.91	1.66	2.11	8.06	0.14	0.45	5.94
2016	1.27	1.52	1.70	1.64	2.13	8.27	0.37	0.49	6.14
2015 II	1.50	1.65	1.69	1.79	2.01	7.92	0.29	0.21	5.91
III	1.49	1.59	1.68	1.57	1.89	7.81	0.08	0.33	5.92
IV	1.52	1.67	1.91	1.66	2.11	8.06	0.14	0.45	5.94
2016 I	1.53	1.61	1.70	1.44	1.93	7.91	-0.09	0.49	5.98
II	1.23	1.37	1.51	1.25	1.69	7.75	0.02	0.44	6.06
III	1.26	1.34	1.49	1.25	1.67	7.75	-0.01	0.42	6.08
IV	1.27	1.52	1.70	1.64	2.13	8.27	0.37	0.49	6.14
2017 I	1.25	1.45	1.62	1.66	2.18	8.39	0.41	0.52	6.21
II	1.29	1.38	1.59	1.70	2.24	8.48	0.41	0.54	6.24
III	1.26	1.38	1.58	1.89	2.43	8.67	0.63	0.54	6.24
2015 10	1.50	1.57	1.71	1.66	2.00	7.94	0.16	0.35	5.94
11	1.50	1.66	1.82	1.79	2.17	8.12	0.29	0.38	5.95
12	1.52	1.67	1.91	1.66	2.11	8.06	0.14	0.45	5.94
2016 1	1.50	1.65	1.80	1.56	2.04	7.99	0.06	0.47	5.95
2	1.52	1.63	1.71	1.45	1.94	7.90	-0.07	0.49	5.96
3	1.53	1.61	1.70	1.44	1.93	7.91	-0.09	0.49	5.98
4	1.50	1.61	1.68	1.45	1.92	7.93	-0.05	0.46	6.01
5	1.48	1.56	1.66	1.50	1.95	7.98	0.02	0.45	6.04
6	1.23	1.37	1.51	1.25	1.69	7.75	0.02	0.44	6.06
7	1.24	1.36	1.51	1.22	1.64	7.72	-0.02	0.43	6.08
8	1.25	1.34	1.50	1.31	1.69	7.78	0.06	0.39	6.09
9	1.26	1.34	1.49	1.25	1.67	7.75	-0.01	0.42	6.08
10	1.24	1.39	1.50	1.44	1.85	7.95	0.20	0.41	6.10
11	1.23	1.52	1.54	1.71	2.15	8.26	0.48	0.44	6.11
12	1.27	1.52	1.70	1.64	2.13	8.27	0.37	0.49	6.14
2017 1	1.25	1.49	1.64	1.68	2.14	8.34	0.43	0.47	6.20
2	1.24	1.49	1.63	1.67	2.14	8.34	0.43	0.47	6.20
3	1.27	1.45	1.62	1.66	2.18	8.39	0.39	0.52	6.21
4	1.21	1.41	1.62	1.68	2.20	8.42	0.47	0.53	6.22
5	1.24	1.38	1.59	1.66	2.19	8.42	0.42	0.53	6.23
6	1.29	1.38	1.59	1.70	2.24	8.48	0.41	0.54	6.24
7	1.23	1.39	1.58	1.72	2.26	8.48	0.49	0.54	6.24
8	1.27	1.38	1.58	1.75	2.30	8.55	0.48	0.56	6.24
9	1.26	1.38	1.58	1.89	2.43	8.67	0.63	0.54	6.24
2017 1~9 ⁵⁾	1.23	1.42	1.61	1.71	2.22	8.44	0.47	0.51	6.22

주: 1) 기말기준임.
 2) 국고채 - 콜금리.
 3) 회사채(AA-) - 국고채.
 4) 회사채(BBB-) - 회사채(AA-).
 5) 평균기준.

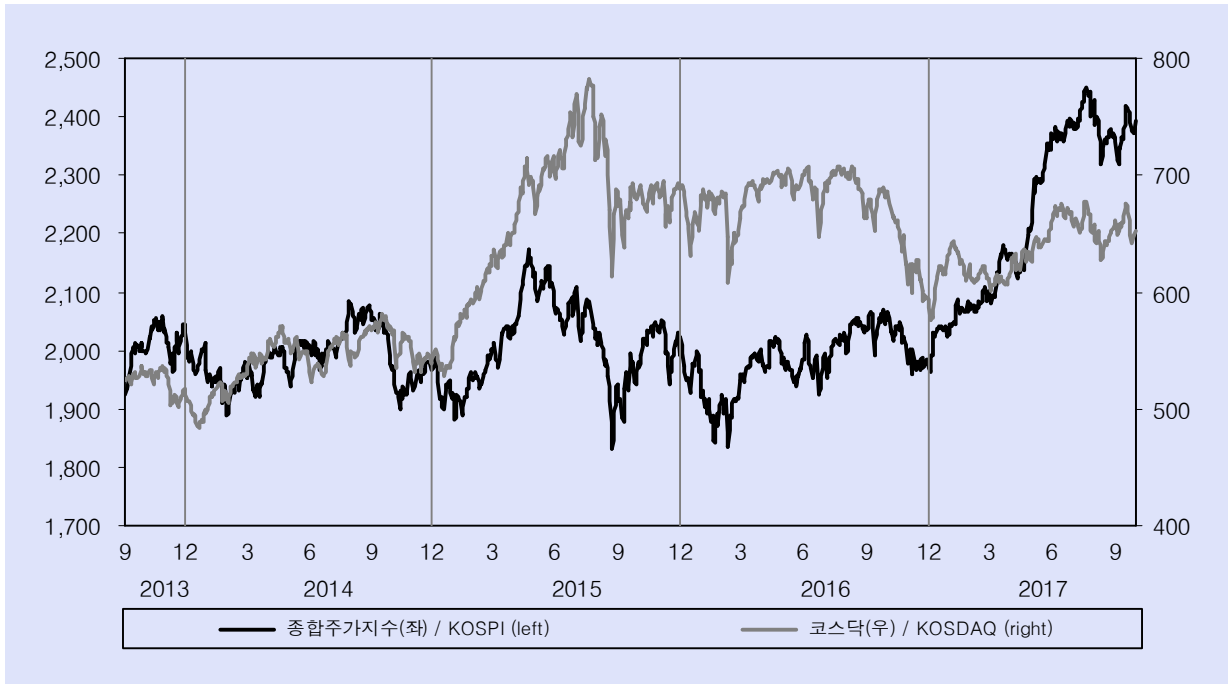
자료: 한국은행, 금융투자협회.

Note: 1) End of period.
 2) Treasury Bonds - Call.
 3) Corporate Bonds(AA-) - Treasury Bonds.
 4) Corporate Bonds(BBB-) - Corporate Bonds(AA-).
 5) Average value.

Source: Bank of Korea, Korea Financial Investment Association.

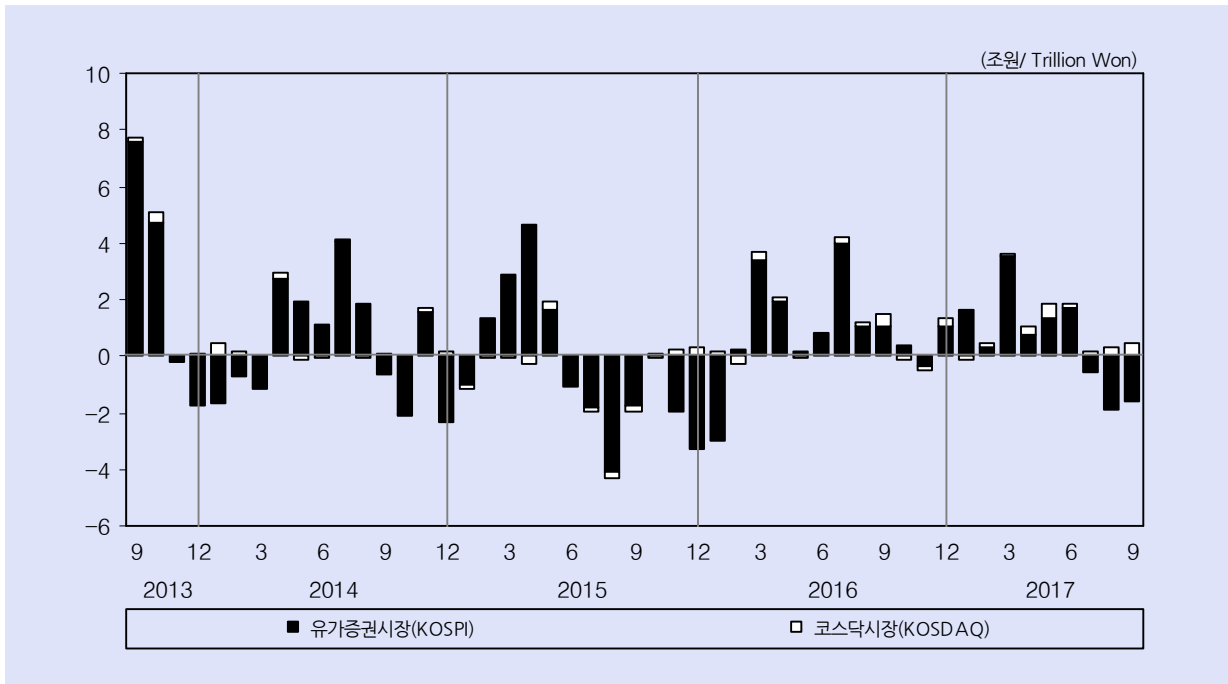
주가지수

Stock Market Indices



외국인 순매수

Foreign Investors' Net Purchase of Stocks



9-2. 주식시장

Stock Market

(십억원, Billion Won)

	주가지수 ¹⁾ Stock Market Indices		거래대금 ²⁾ Trading Value	외국인 순매수 Foreign Investors' Net Purchase		투자자예탁금 ¹⁾ Investors' Deposits at Securities Companies
	종합주가지수 KOSPI	코스닥 KOSDAQ		유가증권시장 KOSPI	코스닥시장 KOSDAQ	
2014	1,916	543	975,977	4,673	972	16,141
2015	1,961	682	1,327,230	-4,433	-344	20,917
2016	2,026	631	1,112,669	10,835	992	21,760
2015 II	2,074	742	381,693	5,231	-88	21,666
III	1,963	678	370,853	-7,674	-488	21,969
IV	1,961	682	293,929	-5,137	445	20,917
2016 I	1,996	688	275,825	717	158	21,433
II	1,970	675	304,004	2,926	57	23,871
III	2,044	681	271,286	6,138	687	21,934
IV	2,026	631	261,554	1,054	89	21,760
2017 I	2,160	619	284,723	5,480	52	21,768
II	2,392	669	338,734	3,751	1,038	23,872
III	2,394	653	330,874	-4,033	905	23,140
2015 10	2,029	684	111,527	108	-88	21,064
11	1,992	688	99,276	-1,949	244	20,765
12	1,961	682	83,126	-3,297	290	20,917
2016 1	1,912	683	95,483	-2,967	163	20,428
2	1,917	652	82,859	265	-300	20,662
3	1,996	688	97,483	3,419	295	21,433
4	1,994	700	94,093	1,957	140	22,893
5	1,983	698	100,722	180	-83	21,472
6	1,970	675	109,188	789	0.2	23,871
7	2,016	706	88,674	3,978	207	22,684
8	2,035	664	96,233	1,079	92	21,739
9	2,044	681	86,379	1,082	389	21,934
10	2,008	625	89,664	399	-109	22,005
11	1,983	596	98,079	-356	-129	21,608
12	2,026	631	73,811	1,011	327	21,760
2017 1	2,068	616	84,581	1,640	-147	21,924
2	2,092	612	89,578	314	135	22,219
3	2,160	619	110,564	3,527	64	21,768
4	2,205	628	91,975	759	315	24,893
5	2,347	652	117,968	1,322	525	23,968
6	2,392	669	128,790	1,670	198	23,872
7	2,403	650	111,511	-533	132	24,316
8	2,363	658	108,663	-1,888	279	23,297
9	2,394	653	110,700	-1,612	495	23,140
2017 1~9 ³⁾	2,254	640	954,331	5,199	1,995	23,363

주: 1) 기말기준임.

2) 코스닥시장은 제외.

3) 평균기준(단, 거래대금 및 외국인 순매수는 누적금액기준).

자료: 한국거래소.

Note: 1) End of period.

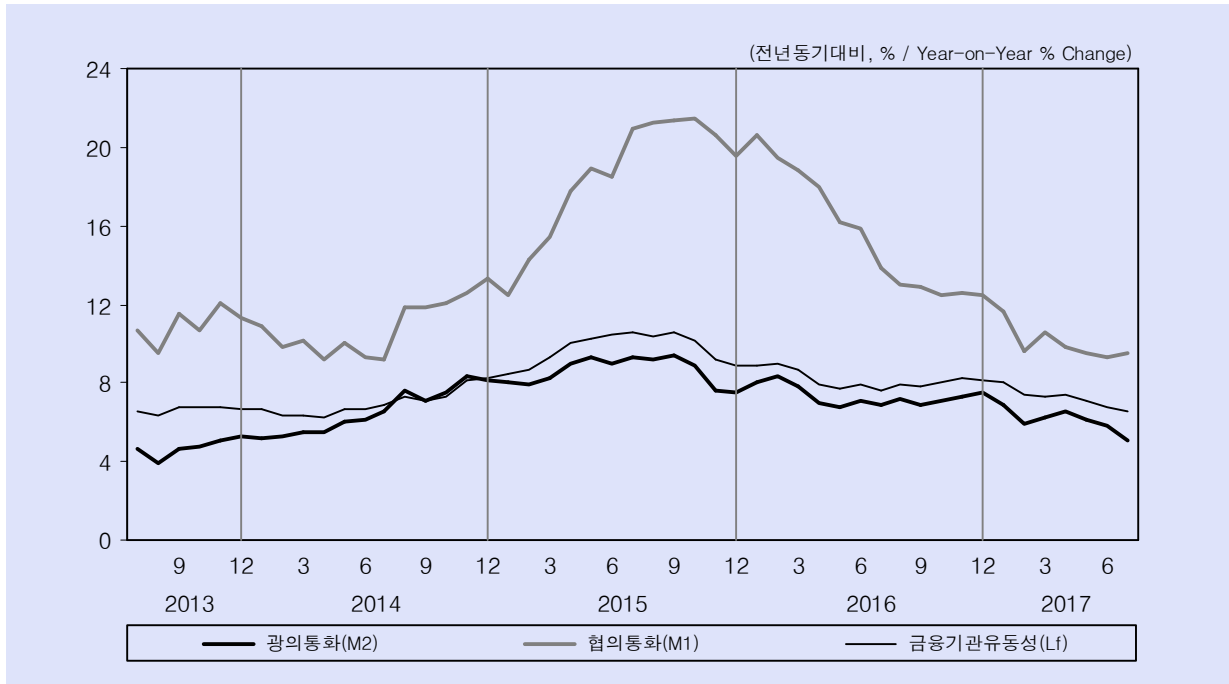
2) KOSDAQ market is excluded.

3) Average value (Trading value and Foreign investors net purchase are cumulative values).

Source: Korea Exchange.

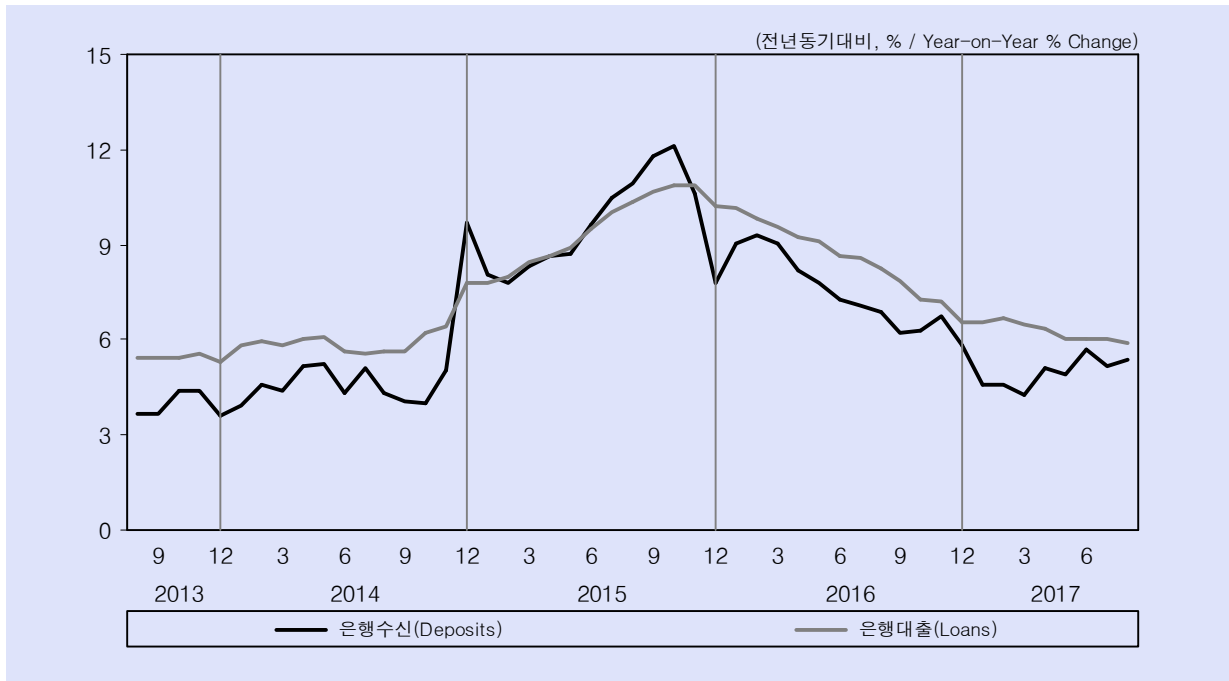
통화지표(평균)

Monetary Aggregates (Period Average)



은행 예금 및 대출(말잔)

Deposits and Loans at Banks (End of Period)



9-3. 통화량¹⁾

Monetary Aggregates

(조원, Trillion Won)

		금융기관유동성(Lf)				통화안정증권 Monetary Stabilization Bonds	
		본원통화 Reserve Money	광의통화(M2) ³⁾		Liquidity Aggregate of Financial Institutions		
			협의통화(M1) ²⁾ Narrow Money	MMF MMF			Broad Money
2014		103	537	56	2,010	2,722	178
2015		121	637	74	2,183	2,987	181
2016		137	734	68	2,343	3,230	168
2016	8	139	738	76	2,377	3,270	180
	9	142	751	71	2,383	3,288	180
	10	141	753	68	2,391	3,306	178
	11	142	763	64	2,406	3,328	175
	12	143	777	63	2,414	3,337	168
2017	1	147	781	68	2,418	3,359	169
	2	150	776	70	2,420	3,365	170
	3	145	789	68	2,437	3,388	175
	4	150	792	71	2,450	3,405	174
	5	149	791	71	2,454	3,416	175
	6	151	799	72	2,471	3,441	175
	7	150	805	62	2,472	3,455	175
	8	-	-	-	-	-	174
2017	1~7 ⁴⁾	149	791	69	2,446	3,404	173

전년동기대비 증가율(%)
Percentage Change from the Same Period of the Previous Year

2014		13.1	10.9	9.2	6.6	7.0	8.8
2015		16.8	18.5	34.3	8.6	9.7	1.6
2016		13.9	15.7	-7.7	7.3	8.1	-6.9
2016	8	14.1	13.0	-4.3	7.2	8.0	-4.4
	9	12.3	12.9	-6.4	6.9	7.8	-3.6
	10	12.3	12.5	-5.9	7.1	8.1	-4.2
	11	11.8	12.5	-7.2	7.3	8.2	-5.2
	12	12.0	12.4	-0.4	7.5	8.1	-6.9
2017	1	12.3	11.7	4.1	6.9	8.0	-7.5
	2	11.3	9.7	-1.3	5.9	7.4	-5.2
	3	9.1	10.6	1.5	6.2	7.3	-3.6
	4	10.8	9.9	12.9	6.6	7.4	-2.2
	5	9.9	9.5	4.9	6.1	7.1	-3.4
	6	10.9	9.3	4.3	5.9	6.7	-3.6
	7	10.3	9.5	-13.9	5.1	6.5	-4.0
	8	-	-	-	-	-	-3.3
2017	1~7 ⁴⁾	10.6	10.0	1.5	6.1	7.2	-4.2

주: 1) 평잔기준임(통화안정증권 잔액과 증가율 모두: 말잔기준임).

2) MMF가 제외된 M1임.

3) 2009.7월부터 증권사의 CMA를 포함.

4) 평균기준, 기간 중 평균잔액 증가율

자료: 한국은행.

Note: 1) Period average(MSB: End of period).

2) MMF is excluded.

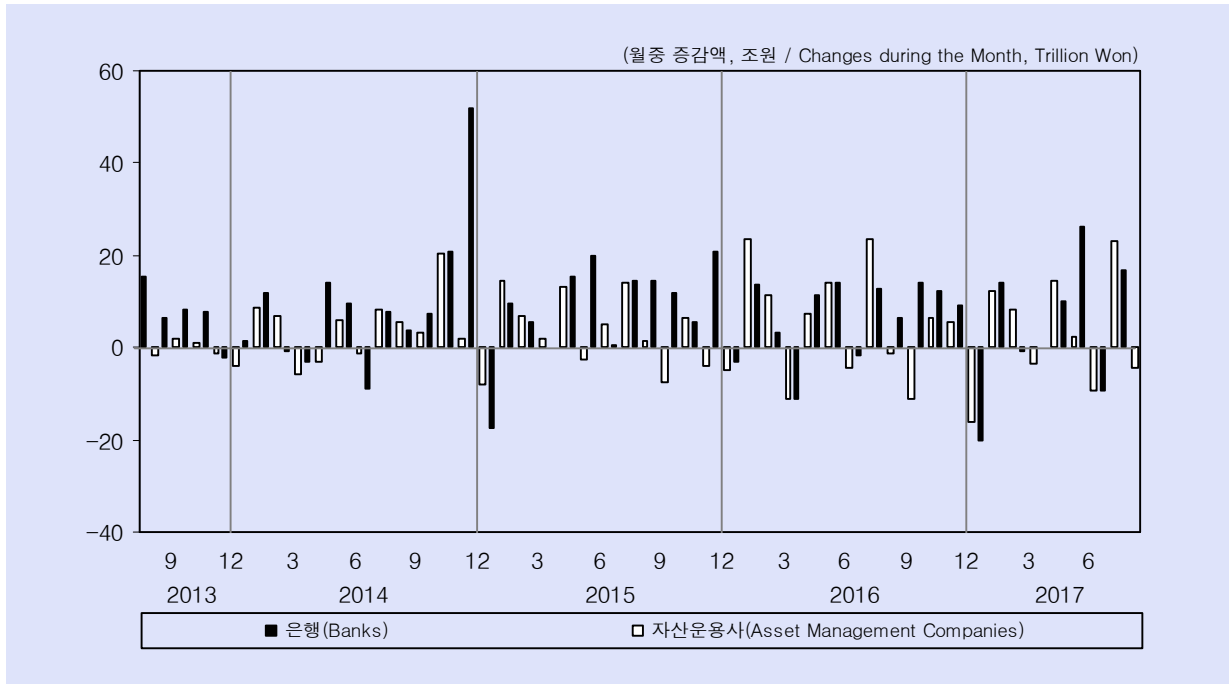
3) Securities CMA is included from Jul. 2009.

4) Average value.

Source: Bank of Korea.

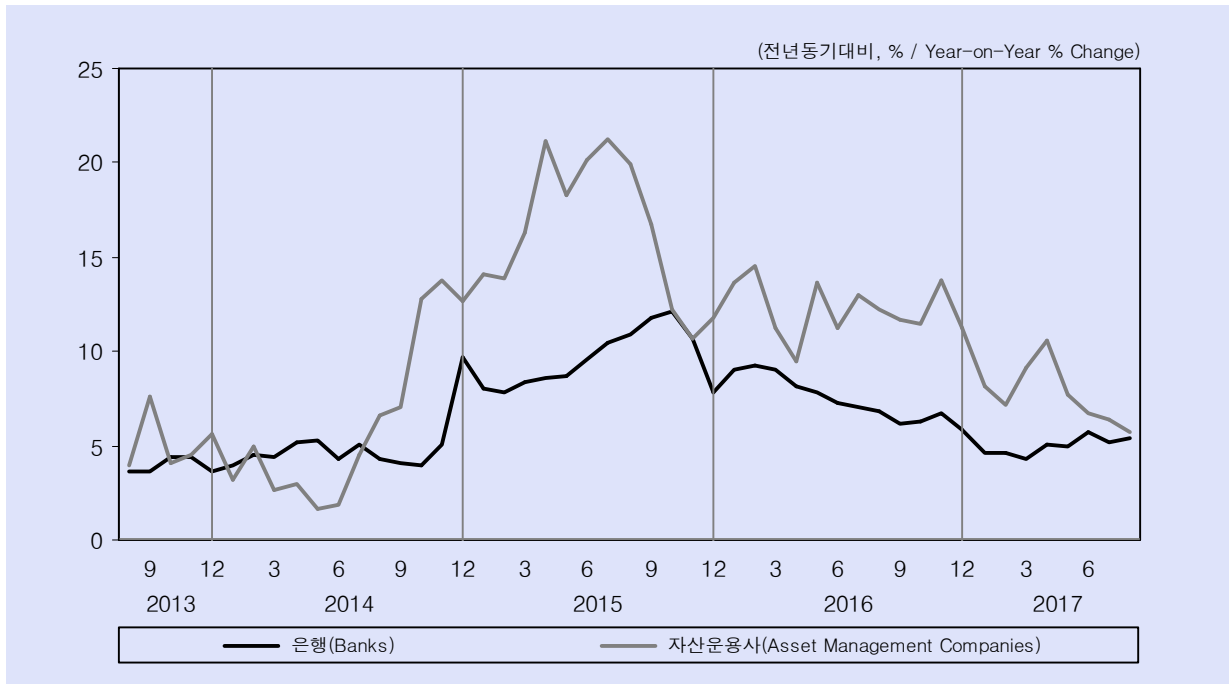
은행 및 자산운용사 수신 증감액

Deposits at Banks & Asset Management Companies



은행 및 자산운용사 수신 증가율

Deposits at Banks & Asset Management Companies



9-4. 금융기관 수신¹⁾

Deposits in Financial Institutions

(십억원, Billion Won)

	은행 ²⁾					금전신탁 ²⁾ Money in Trust	종금사 Merchant Banking Corporations
	Banks	저축성예금			CD, RP, 표지어음 CD, RP, Cover Bill		
		Time & Savings Deposits	정기예금 Time Deposits	수시입출식예금 Transferable Deposits			
2014	115,416	55,658	13,168	38,035	-7,854	12,854	1,584
2015	100,349	51,239	-8,189	58,733	10,207	23,567	533
2016	80,773	53,192	19,809	36,518	-4,996	18,816	1,806
2016 8	12,775	9,803	1,006	8,831	-1,301	-3,198	143
9	6,323	3,042	5,229	-2,813	-3,311	-3,890	252
10	13,914	6,542	6,164	633	917	15,249	473
11	12,037	8,471	2,953	6,464	998	5,258	123
12	9,035	4,027	-12,604	17,768	-724	-12,804	-361
2017 1	-20,114	-14,440	-1,213	-11,981	2,521	18,164	97
2	13,934	7,792	7,458	2,218	-574	2,130	603
3	-1,012	5,077	-2,937	8,378	-2,513	-14,166	-300
4	28	-5,111	673	-6,069	2,302	18,788	3
5	9,783	3,286	3,981	-712	4,637	-448	486
6	26,106	17,879	1,331	16,369	1,108	-10,342	-775
7	-9,540	-7,116	3,785	-10,990	4,169	19,345	864
8	16,735	11,873	11,829	516	1,098	-6,418	-146
2017 1~8 ⁶⁾	35,920	19,280	24,905	-2,271	12,749	27,054	832

	자산운용사						증권사 ⁵⁾ Securities Companies
	Asset Management Companies	MMF Money Market Funds	채권형상품 Bond Type	주식형상품 Stock Type	혼합형상품 Mixed Type	신종상품 ³⁾⁴⁾ New Type	
2014	42,383	15,967	14,793	-6,177	5,065	12,735	2,199
2015	44,442	11,039	14,376	2,087	925	16,016	4,818
2016	47,591	10,946	18,747	-7,699	-4,034	29,614	843
2016 8	-1,352	-3,868	2,563	-2,343	-488	2,785	-945
9	-11,176	-13,456	1,132	-1,260	-670	3,079	195
10	6,290	5,118	-139	-467	-570	2,347	71
11	5,676	4,150	-3,297	1,909	-427	3,341	-398
12	-15,960	-12,895	-3,543	-982	-1,269	2,729	153
2017 1	12,279	10,969	712	-1,407	-666	2,672	164
2	8,040	8,161	-1,006	-918	-1,133	2,936	295
3	-3,303	-5,201	-767	-2,173	-717	5,555	-451
4	14,555	10,488	1,005	-639	-453	4,153	3,125
5	2,160	-1,829	561	-125	-859	4,413	-925
6	-9,390	-16,656	1,359	610	-547	5,845	-97
7	23,082	19,603	-890	835	-603	4,137	445
8	-4,604	-7,889	-96	137	328	2,917	-1,019
2017 1~8 ⁶⁾	42,820	17,646	877	-3,681	-4,650	32,628	1,537

주: 1) 기간 중 증감액임.
 2) 산업은행 포함.
 3) 파생상품, 부동산, 재간접, 특별자산.
 4) 2014년 7월부터 재간접펀드 통계산정방식 변경.
 5) 고객예탁금임.
 6) 누적금액 기준.

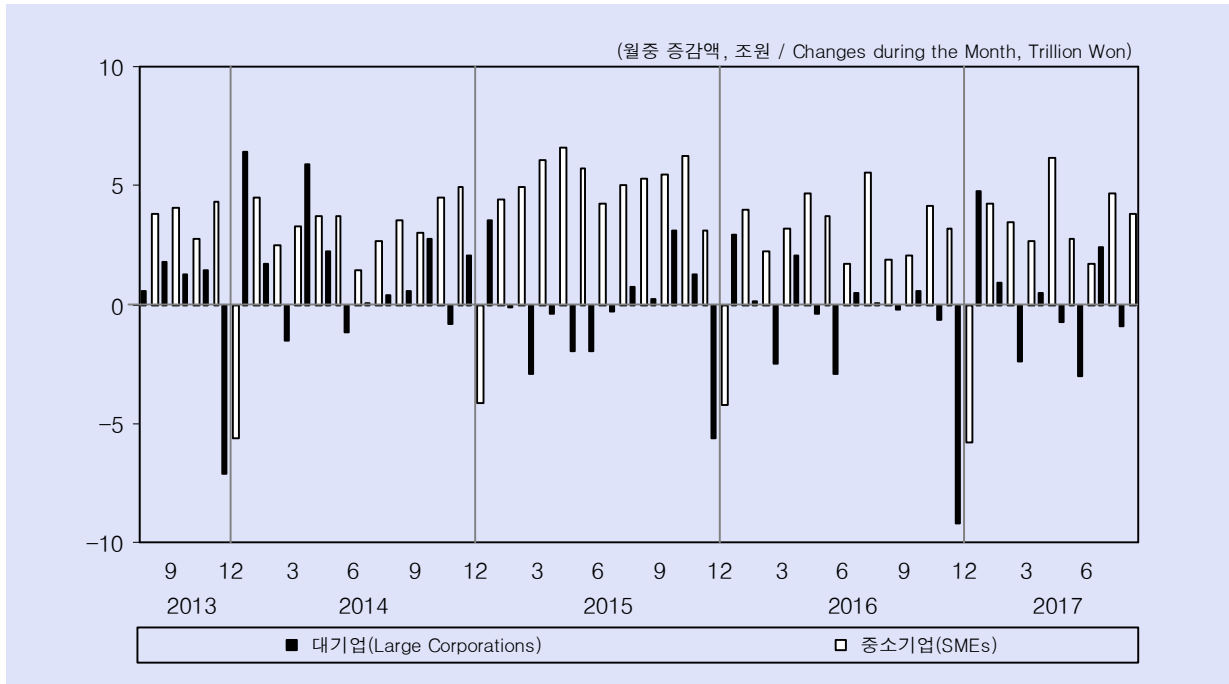
자료: 한국은행.

Note: 1) Based on changes during the period.
 2) Korea Development bank is included.
 3) Derivatives, real estate, fund of funds, special assets
 4) The Fund of Funds (FOF) calculation method was changed in Jul. 2014.
 5) Customers' deposits.
 6) Cumulative value.

Source: Bank of Korea.

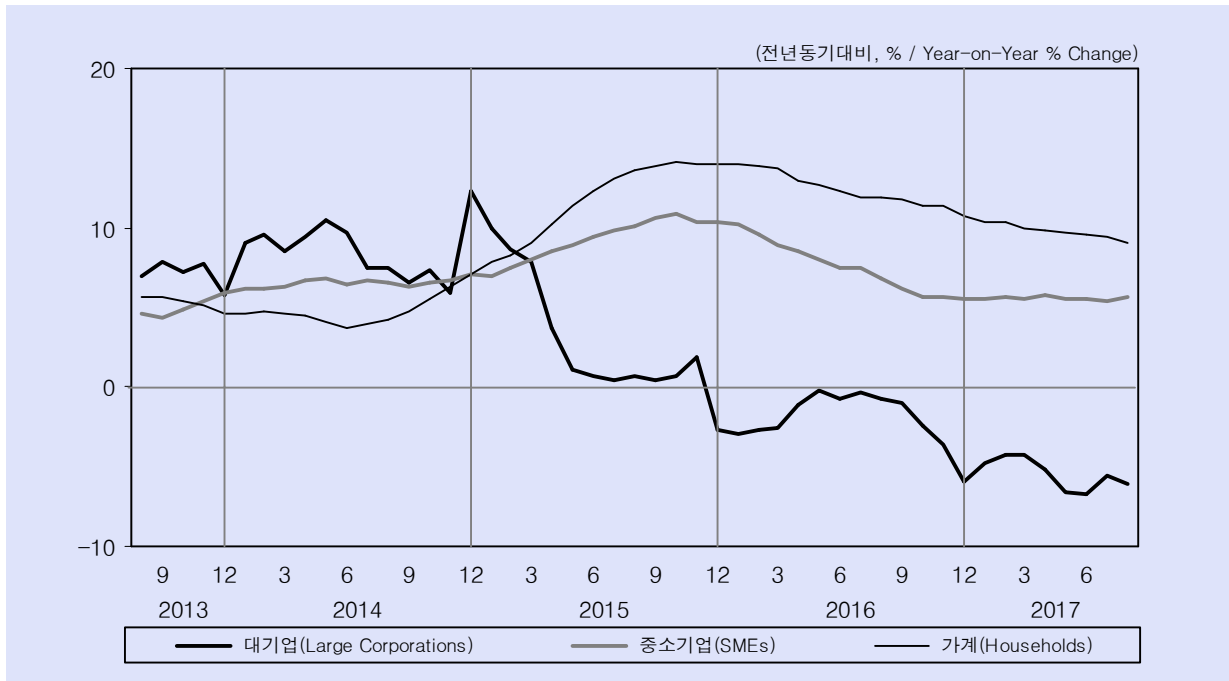
은행의 기업대출

Bank Loans to Corporations



부문별 은행대출

Bank Loans by Sector



9-5. 금융기관 여신 및 자산운용¹⁾

Loans and Asset Management of Financial Institutions

(십억원, Billion Won)

	은행대출 Loans of Banks ²⁾				CP순발행 ⁴⁾⁵⁾ Net Issuance of CP	회사채순발행 Net Issuance of Corporate Bonds	주식발행 Issuance of Stocks
	대기업 Large Corporations	중소기업 Small & Medium Corporations	가 계 ³⁾				
			Households	주택담보대출 Secured by Resid. Property			
2014	18,465	33,513	37,323	35,492	-5,046	1,752	5,766
2015	-4,481	52,773	78,180	70,260	-5,390	-388	8,012
2016	-9,884	30,547	68,842	55,796	-2,170	-6,733	10,258
2015 III	619	15,814	21,204	18,450	-2,400	-541	2,666
IV	-1,234	5,081	23,386	19,061	-2,771	-3,023	3,111
2016 I	611	9,388	9,861	9,688	-539	-621	2,209
II	-1,269	10,086	18,432	13,990	-1,179	1,604	1,355
III	291	9,521	20,846	17,009	-810	-4,093	1,575
IV	-9,476	1,553	19,703	15,109	358	-3,624	5,118
2017 I	2,841	10,323	5,942	5,512	446	179	1,348
II	-3,253	10,658	17,117	11,380	395	2,670	3,615
2015 8	729	5,293	7,701	6,029	-666	103	997
9	188	5,484	6,209	6,001	1,810	-769	435
10	3,105	6,219	8,953	6,899	-383	-1,169	598
11	1,265	3,124	7,525	5,925	-69	-707	1,644
12	-5,604	-4,261	6,908	6,236	-2,319	-1,148	869
2016 1	2,950	3,961	2,113	2,705	2,135	1,121	570
2	148	2,269	2,866	2,607	-1,917	-279	1,418
3	-2,488	3,157	4,881	4,375	-757	-1,463	221
4	2,012	4,695	5,221	4,555	702	1,660	171
5	-378	3,718	6,678	4,673	-666	-642	170
6	-2,903	1,673	6,533	4,762	-1,215	586	1,015
7	503	5,549	6,251	5,743	-163	-442	628
8	48	1,916	8,634	6,100	109	-2,177	509
9	-260	2,056	5,961	5,166	-756	-1,473	438
10	529	4,120	7,533	5,448	914	-1,073	1,068
11	-653	3,222	8,755	6,068	-201	-1,424	3,398
12	-9,351	-5,790	3,415	3,594	-355	-1,127	653
2017 1	4,634	4,218	69	812	208	-551	119
2	598	3,478	2,931	2,130	608	1,200	250
3	-2,391	2,627	2,941	2,570	-370	-470	979
4	466	6,137	4,660	3,294	1,909	531	2,850
5	-735	2,777	6,286	3,767	669	1,674	90
6	-2,985	1,744	6,171	4,319	-2,184	465	675
7	2,378	4,684	6,684	4,779	1,603	-862	1,274
8	-902	3,763	6,548	3,088	406	-1,017	389
2017 1~8 ⁶⁾	1,065	29,428	36,291	24,758	3,441	379	6,626

주: 1) 기간 중 증감액임(주식발행은 발행총액).

2) 산업은행 포함.

3) 모기지론 양도 제외.

4) 공기업 발행분 제외.

5) 8월 20일 기준.

6) 누적금액 기준.

자료: 한국은행, 금융감독원.

Note: 1) Based on changes during the period.

2) Korea development bank is included.

3) Loans assigned to KHFC are excluded.

4) Public enterprise is excluded.

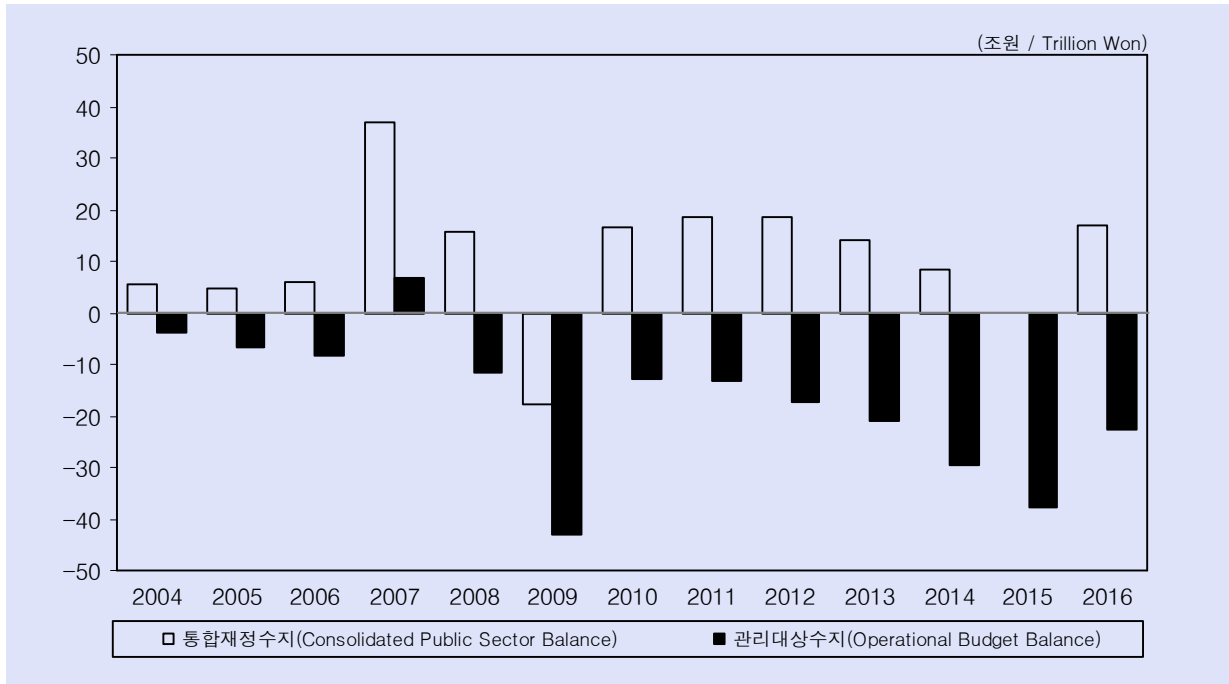
5) Based on the Aug 20th.

6) Cumulative value.

Source: Bank of Korea, Financial Supervisory Service.

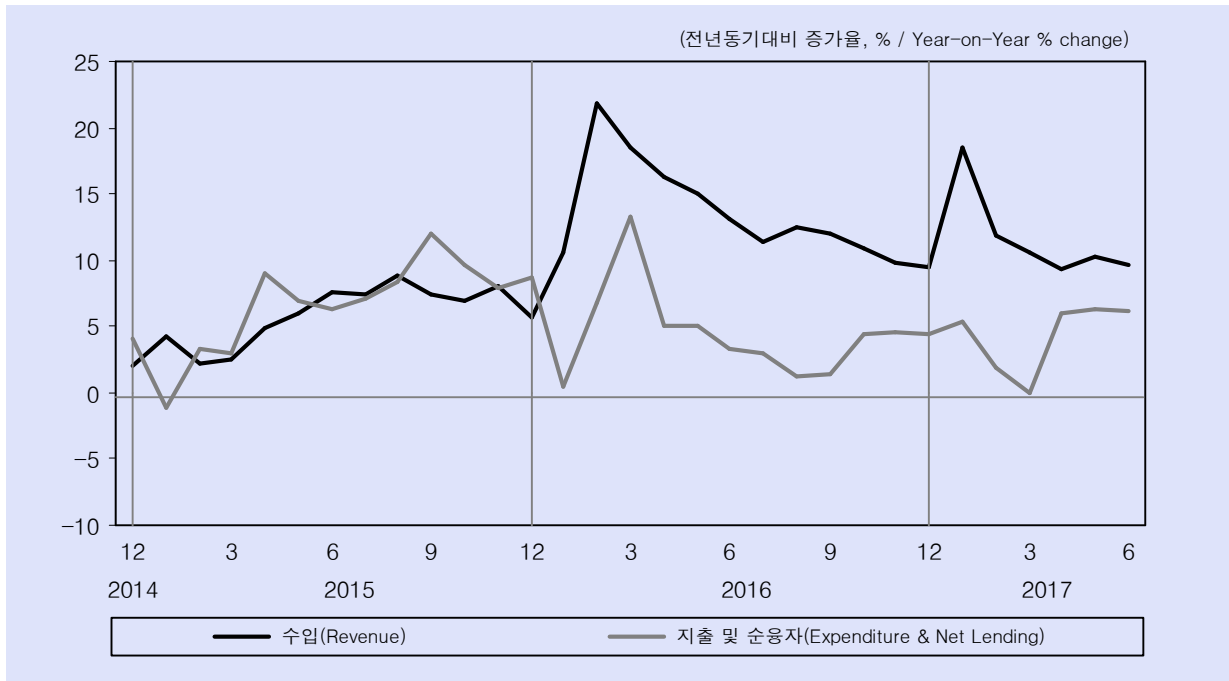
통합재정수지

Balance of Consolidated Public Sector Finance



수입 및 지출/순융자

Revenue and Expenditure/Net Lending



10-1. 통합재정

Consolidated Public Sector Finance

(십억원, Billion Won)

		통합재정 Consolidated Public Sector Finance						관리대상수지 Operational Budget Balance
		수입 Revenue	지출 및 순융자 Expenditure & Net Lending	총합 Total Balance	통합재정수지			
					세입세출 ¹⁾ Revenue - Expenditure	공공기금 Public Fund	기업특별회계 Corporation Special Account	
2014		320,895	312,394	8,501	-12,471	22,189	-1,084	-29,529
2015		339,186	339,351	-165	-14,656	15,264	-636	-37,951
2016		371,264	354,354	16,910	2,220	15,655	-821	-22,681
2015	III	255,649	274,137	-18,488	-29,332	11,128	-281	-46,310
	IV	339,186	339,351	-165	-14,656	15,264	-636	-37,951
2016	I	96,106	110,233	-14,127	-13,944	298	-509	-23,357
	II	191,219	199,282	-8,063	-16,123	8,327	-304	-28,524
	III	286,369	278,183	8,186	-6,878	15,460	-439	-22,677
	IV	371,264	354,354	16,910	2,220	15,655	-821	-22,681
2017	I ^p	106,216	110,134	-3,918	-5,993	2,661	-621	-14,091
	II ^p	209,530	211,692	-2,162	-5,564	7,641	-546	-24,081
2016	6	191,219	199,282	-8,063	-16,123	8,327	-304	-28,524
	7	230,284	222,232	8,052	-3,290	11,692	-380	-15,445
	8	259,308	243,551	15,757	-887	17,043	-428	-11,586
	9	286,369	278,183	8,186	-6,878	15,460	-439	-22,677
	10	322,383	305,129	17,254	920	16,895	-601	-16,110
	11	345,276	324,266	21,010	5,800	15,898	-737	-14,719
	12	371,264	354,354	16,910	2,220	15,655	-821	-22,681
2017	1 ^p	45,058	30,207	14,851	11,001	4,028	-183	12,710
	2 ^p	68,900	64,892	4,008	-1,376	5,740	-368	-1,125
	3 ^p	106,216	110,134	-3,918	-5,993	2,661	-621	-14,091
	4 ^p	154,263	145,192	9,071	7,615	5,796	-614	-4,971
	5 ^p	184,734	173,442	11,292	5,955	9,624	-571	-6,995
	6 ^p	209,530	211,692	-2,162	-5,564	7,641	-546	-24,081

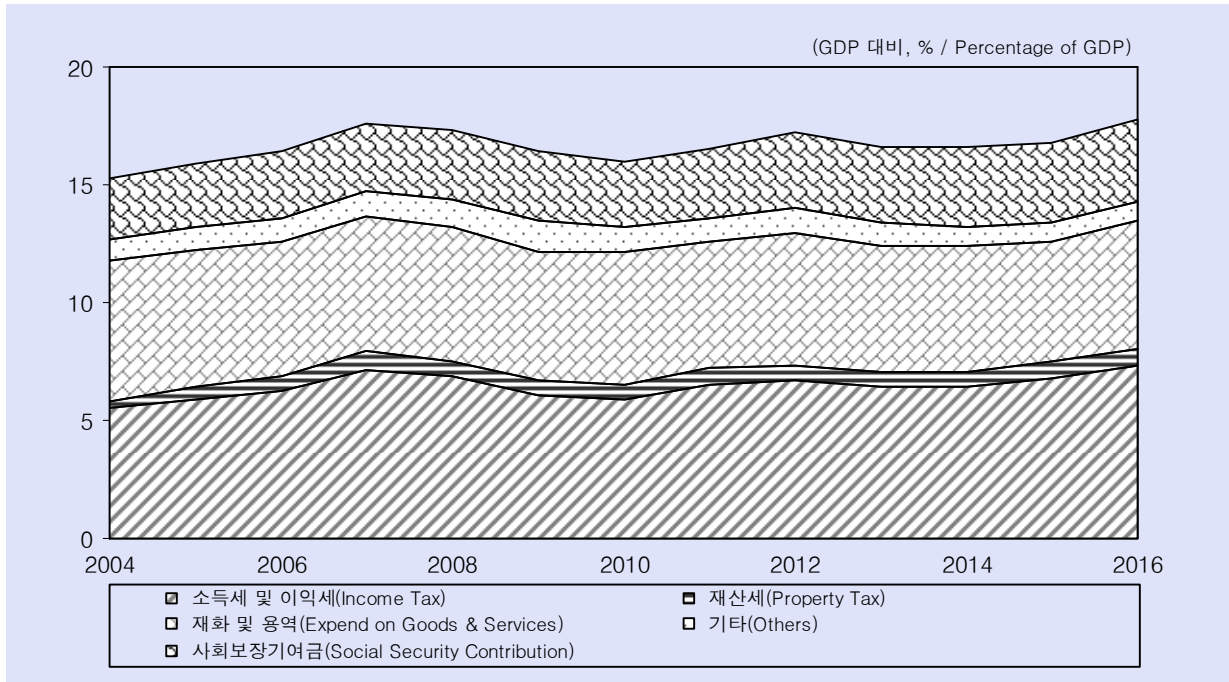
		전년동기대비 증가율(%) Percentage Change from the Same Period of the Previous Year		GDP대비 비율(%) Percentage of GDP				
2014		2.1	4.0	0.6	-0.8	1.5	-0.1	-2.0
2015		5.7	8.6	0.0	-0.9	1.0	0.0	-2.4
2016		9.5	4.4	1.0	0.1	1.0	-0.1	-1.4
2015	III	7.3	12.1	-1.6	-2.5	1.0	0.0	-4.0
	IV	5.7	8.6	0.0	-0.9	1.0	0.0	-2.4
2016	I	18.5	13.3	-3.7	-3.6	0.1	-0.1	-6.1
	II	13.1	3.2	-1.0	-2.0	1.1	0.0	-3.6
	III	12.0	1.5	0.7	-0.6	1.3	0.0	-1.9
	IV	9.5	4.4	1.0	0.1	1.0	-0.1	-1.4
2017	I ^p	10.5	-0.1	-1.0	-1.5	0.7	-0.2	-3.5
	II ^p	9.6	6.2	-0.3	-0.7	0.9	-0.1	-2.9
2016	6	13.1	3.2	-	-	-	-	-
	7	11.4	3.0	-	-	-	-	-
	8	12.5	1.3	-	-	-	-	-
	9	12.0	1.5	-	-	-	-	-
	10	10.8	4.4	-	-	-	-	-
	11	9.8	4.5	-	-	-	-	-
	12	9.5	4.4	-	-	-	-	-
2017	1 ^p	18.5	5.3	-	-	-	-	-
	2 ^p	11.8	1.8	-	-	-	-	-
	3 ^p	10.5	-0.1	-	-	-	-	-
	4 ^p	9.3	6.0	-	-	-	-	-
	5 ^p	10.3	6.4	-	-	-	-	-
	6 ^p	9.6	6.2	-	-	-	-	-

주: 1) 일반 및 특별회계 기준.
2) 월별 누계값.
3) p는 잠정치.
자료: 기획재정부.

Note: 1) Based on general and special accounts.
2) Monthly cumulative amount.
3) p is preliminary.
Source: Ministry of Strategy and Finance.

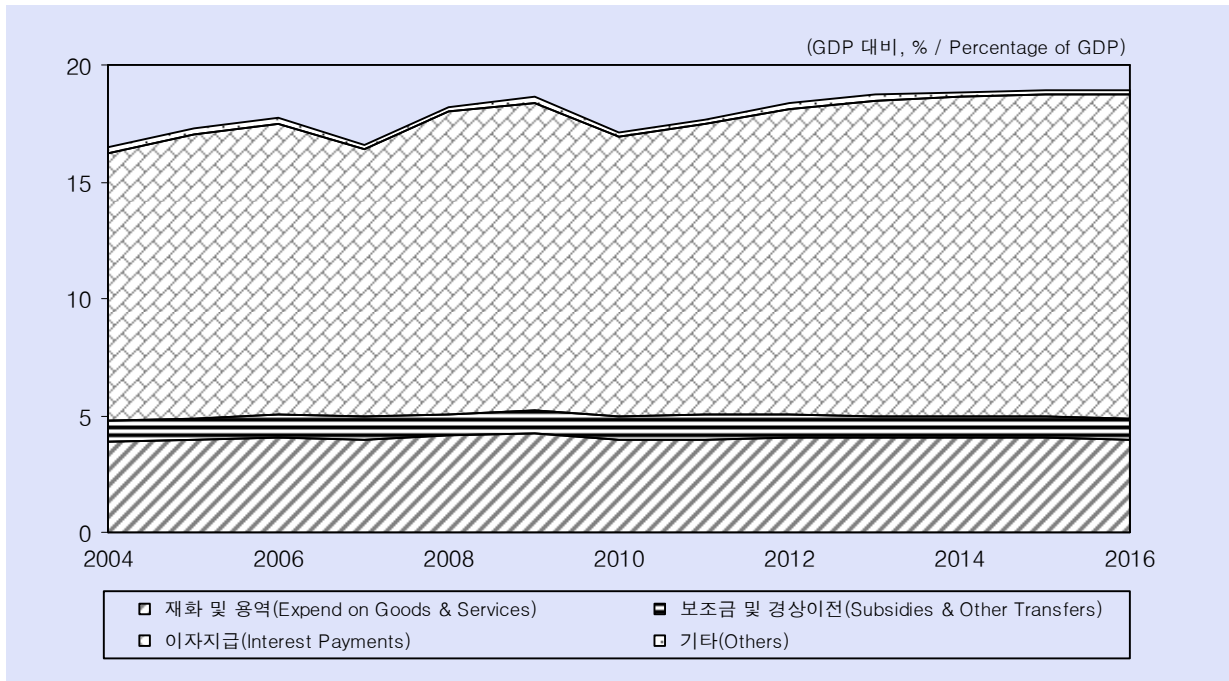
조세수입

Tax Revenue



경상지출

Current Expenditure



10-2. 수입 및 지출/순융자

Revenue and Expenditure / Net Lending

(십억원, Billion Won)

	총 수입									
	Total Revenue	경상수입								자본수입 Capital Revenue
		Current Revenue	Tax Revenue	조세수입			사회보장 기여금 Social Security Contribution	세외수입 Nontax Revenue		
				소득세 Income Tax	재산세 Property Tax	재화 및 용역 Expense on Goods & Services				
2008	250,713	248,809	167,306	75,510	7,694	63,060	32,896	48,607	1,904	
2009	250,811	248,279	164,542	69,675	7,171	63,496	33,896	49,841	2,532	
2010	270,923	268,540	177,718	74,760	7,772	71,035	35,601	55,221	2,383	
2011	292,312	289,785	192,381	87,161	8,713	71,519	38,892	58,512	2,527	
2012	311,456	307,754	203,015	91,699	8,832	77,811	43,904	60,836	3,702	
2013	314,438	311,136	201,906	91,674	8,591	77,642	46,140	63,089	3,302	
2014	320,895	318,185	205,500	95,976	9,054	79,055	49,793	62,872	2,710	
2015	339,186	335,911	217,885	105,751	11,113	79,442	53,089	64,936	3,276	
2016	371,264	367,888	242,562	120,612	11,112	89,221	56,889	68,437	3,376	

GDP대비 비율(%)
Percentage of GDP

2008	22.7	22.5	15.1	6.8	0.7	5.7	3.0	4.4	0.2
2009	21.8	21.6	14.3	6.0	0.6	5.5	2.9	4.3	0.2
2010	21.4	21.2	14.0	5.9	0.6	5.6	2.8	4.4	0.2
2011	21.9	21.7	14.4	6.5	0.7	5.4	2.9	4.4	0.2
2012	22.6	22.3	14.7	6.7	0.6	5.6	3.2	4.4	0.3
2013	22.0	21.8	14.1	6.4	0.6	5.4	3.2	4.4	0.2
2014	21.6	21.4	13.8	6.5	0.6	5.3	3.4	4.2	0.2
2015	21.7	21.5	13.9	6.8	0.7	5.1	3.4	4.2	0.2
2016	22.7	22.5	14.8	7.4	0.7	5.4	3.5	4.2	0.2

	총지출 및 순융자									
	Total Expenditure and Net Lending	총지출								순융자 Net Lending
		Total Expenditure	Current Expenditure	경상지출				자본지출 Capital Expenditure		
				재화 및 용역 Expense on Goods & Services	이자지급 Interest Payments	보조금 Subsidies	경상이전 Other Transfers			
2008	234,882	229,402	200,964	45,410	10,405	730	142,052	28,439	5,480	
2009	268,431	250,382	215,134	48,724	11,519	592	151,199	35,248	18,049	
2010	254,230	251,146	216,937	49,821	13,387	550	150,480	34,209	3,084	
2011	273,694	269,768	235,458	52,989	14,566	507	164,726	34,310	3,926	
2012	292,977	286,921	252,620	55,384	14,239	396	179,037	34,301	6,056	
2013	300,238	302,036	268,019	57,769	13,386	392	193,059	34,017	-1,798	
2014	312,394	311,506	280,466	59,616	14,057	449	203,200	31,041	888	
2015	339,351	330,537	296,216	63,160	14,056	455	215,734	34,322	8,814	
2016	354,354	342,613	309,981	65,145	13,964	462	227,887	32,631	11,741	

GDP대비 비율(%)
Percentage of GDP

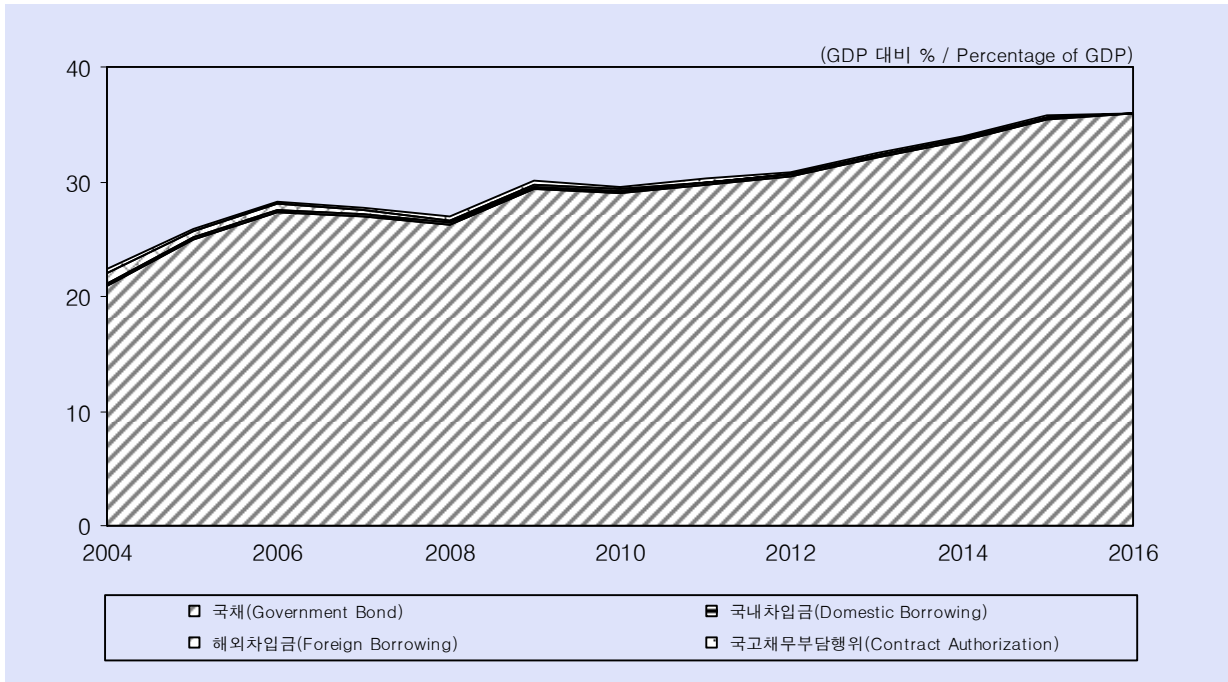
2008	21.3	20.8	18.2	4.1	0.9	0.1	12.9	2.6	0.5
2009	23.3	21.7	18.7	4.2	1.0	0.1	13.1	3.1	1.6
2010	20.1	19.8	17.1	3.9	1.1	0.0	11.9	2.7	0.2
2011	20.5	20.2	17.7	4.0	1.1	0.0	12.4	2.6	0.3
2012	21.3	20.8	18.3	4.0	1.0	0.0	13.0	2.5	0.4
2013	21.0	21.1	18.8	4.0	0.9	0.0	13.5	2.4	-0.1
2014	21.0	21.0	18.9	4.0	0.9	0.0	13.7	2.1	0.1
2015	21.7	21.1	18.9	4.0	0.9	0.0	13.8	2.2	0.6
2016	21.6	20.9	18.9	4.0	0.9	0.0	13.9	2.0	0.7

주: p는 잠정치.
자료: 기획재정부.

Note: p is preliminary.
Source: Ministry of Strategy and Finance.

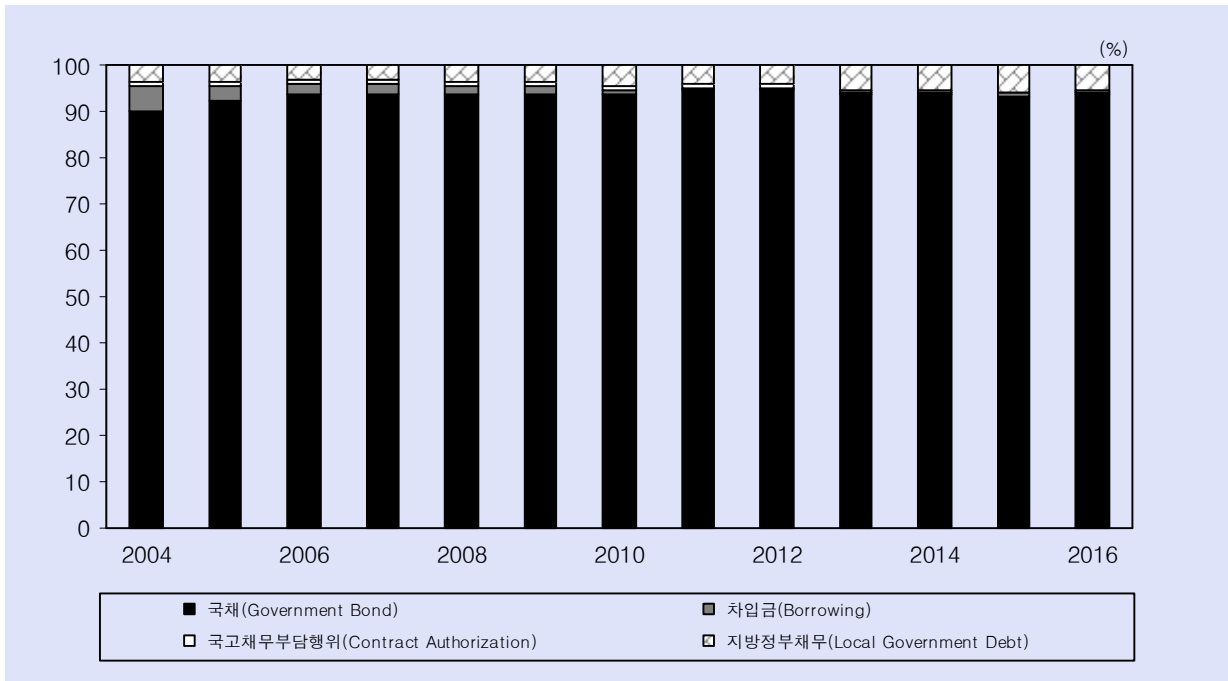
중앙정부 채무

Central Government Debt



국가채무 구성비

Composition of Government Debt



10-3. 국가채무 Government Debt

(십억원, Billion Won)

	국가채무								
	Government Debt	중앙정부 채무						지방정부 채무 Local Gov't Debt ¹⁾	보증채무 Government Guaranteed Liabilities
		Central Government Debt	국채 Government Bond	Borrowing	차입금		국고채무 부담행위 Contract Authorization		
				국내 Domestic	해외 Foreign				
2003	165,710	158,825	140,633	15,750	3,170	12,580	2,441	6,885	80,590
2004	203,076	196,087	182,932	10,655	2,040	8,615	2,500	6,989	66,050
2005	247,972	238,766	229,002	7,625	2,055	5,570	2,139	9,206	54,978
2006	282,783	273,213	264,317	6,436	2,157	4,279	2,460	9,570	36,510
2007	298,902	289,102	280,466	5,724	2,167	3,557	2,912	9,800	33,063
2008	309,045	297,945	289,425	5,286	1,457	3,829	3,234	11,100	28,113
2009	359,619	346,119	337,496	5,430	2,772	2,658	3,193	13,500	29,818
2010	392,247	373,847	367,176	3,538	1,672	1,866	3,133	18,400	34,800
2011	420,439	402,839	397,084	2,451	1,277	1,173	3,304	17,600	35,058
2012	443,833	425,133	420,005	2,333	1,767	566	2,795	18,700	32,784
2013	489,744	464,044	459,457	1,863	1,717	146	2,724	25,700	32,978
2014	530,500	503,000	498,100	2,600	2,500	100	2,400	30,100	29,200
2015	590,500	556,500	551,500	3,300	3,200	100	1,700	34,900	26,400
2016	627,100	591,900	587,500	3,900	-	-	500	35,200	-

GDP대비 비율(%)
Percentage of GDP

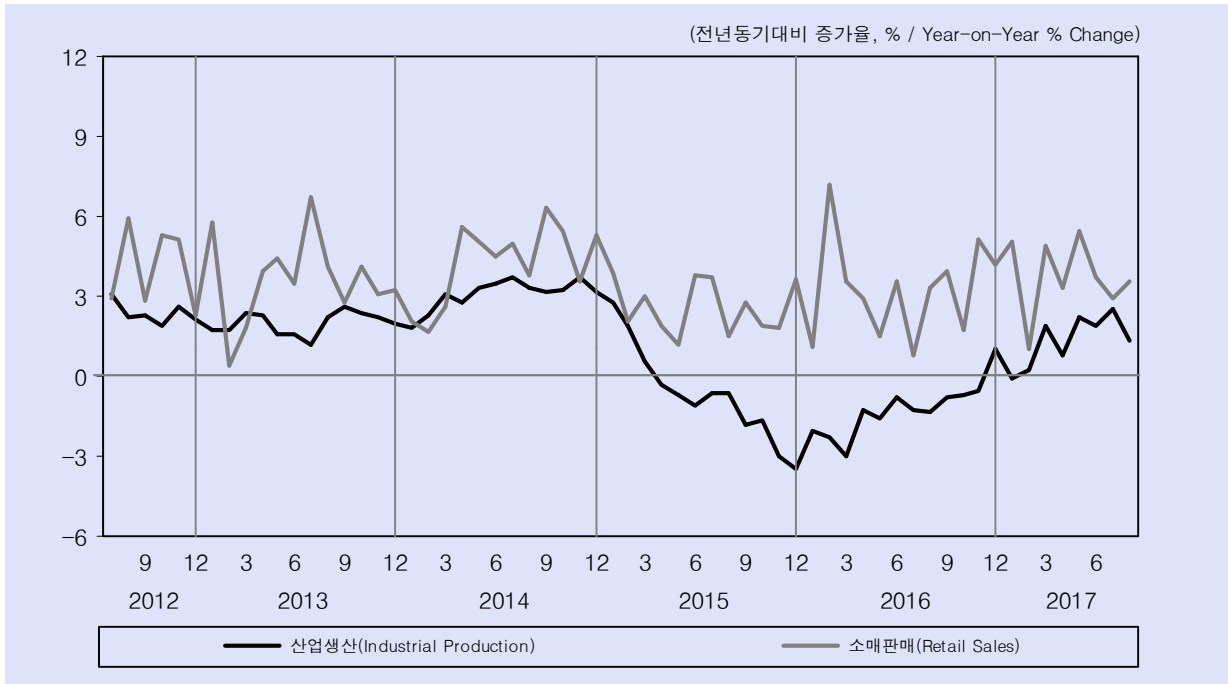
2003	20.4	19.6	17.3	1.9	0.4	1.6	0.3	0.8	9.9
2004	23.2	22.4	20.9	1.2	0.2	1.0	0.3	0.8	7.5
2005	27.0	26.0	24.9	0.8	0.2	0.6	0.2	1.0	6.0
2006	29.3	28.3	27.4	0.7	0.2	0.4	0.3	1.0	3.8
2007	28.7	27.7	26.9	0.5	0.2	0.3	0.3	0.9	3.2
2008	28.0	27.0	26.2	0.5	0.1	0.3	0.3	1.0	2.5
2009	31.2	30.1	29.3	0.5	0.2	0.2	0.3	1.2	2.6
2010	31.0	29.5	29.0	0.3	0.1	0.1	0.2	1.5	2.8
2011	31.5	30.2	29.8	0.2	0.1	0.1	0.2	1.3	2.6
2012	32.2	30.9	30.5	0.2	0.1	0.0	0.2	1.4	2.4
2013	34.3	32.5	32.1	0.1	0.1	0.0	0.2	1.8	2.3
2014	35.7	33.9	33.5	0.2	0.2	0.0	0.2	2.0	2.0
2015	37.9	35.7	35.4	0.2	0.2	0.0	0.1	2.2	1.7
2016	38.3	36.1	35.9	0.2	-	-	0.0	2.1	-

주: 1) 對중앙정부 채무 제외.
자료: 기획재정부.

Note: 1) Debt payable to the central government excluded.
Source: Ministry of Strategy and Finance.

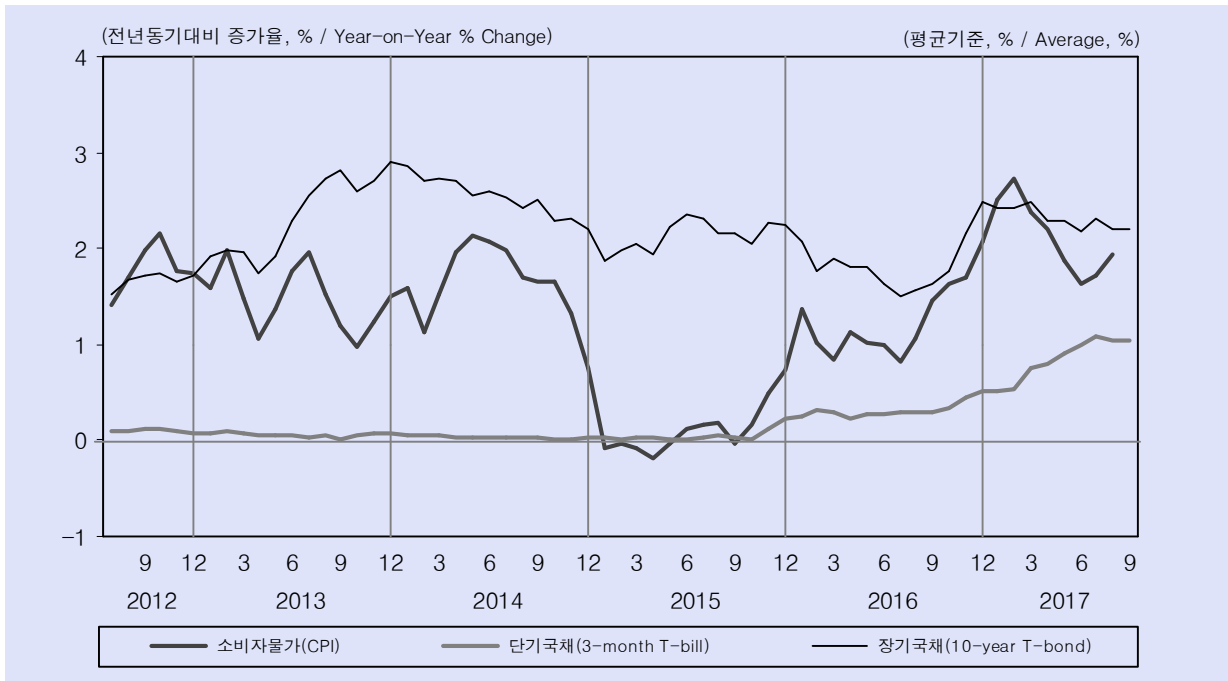
미국의 산업생산과 소매판매

U.S. Industrial Production and Retail Sales



미국의 금리와 물가

U.S. Consumer Price Index and Interest Rates



11-1. 미국의 경제동향

Economic Indicators of U.S.A

	국민계정 National Income and Product Accounts					무역 International Trade				소비자 물가
	경제성장률	민간소비	정부소비 및 투자	고정투자	총수출	총수입	상품수출 (BOP)	상품수입 (BOP)	경상수지	CPI
	Growth Rate of GDP	Personal Consump.	Gov't Cons. and Invest.	Fixed Invest.	Exports	Imports	Exports of Goods	Imports of Goods	Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억달러 Billion \$	전년비 y-on-y
2013	1.7	1.5	-2.9	5.0	3.5	1.1	2.0	-0.4	-376.8	1.5
2014	2.6	2.9	-0.6	6.2	4.3	4.5	2.5	3.5	-389.5	1.6
2015	2.9	3.6	1.4	3.9	0.4	5.0	-7.5	-4.3	-463.0	0.1
2016	1.5	2.7	0.8	0.7	-0.3	1.3	-3.4	-2.8	-451.7	1.3
2016 7	-	-	-	-	-	-	-4.2	-2.2	-	0.8
8	-	-	-	-	-	-	-0.1	-2.6	-	1.1
9	2.8	2.8	0.5	1.5	6.4	2.7	-0.4	-1.8	-110.3	1.5
10	-	-	-	-	-	-	-0.6	4.8	-	1.6
11	-	-	-	-	-	-	0.3	2.6	-	1.7
12	1.8	2.9	0.2	1.7	-3.8	8.1	4.7	4.0	-114.0	2.1
2017 1	-	-	-	-	-	-	9.7	9.0	-	2.5
2	-	-	-	-	-	-	7.5	4.8	-	2.7
3	1.2	1.9	-0.6	8.1	7.3	4.3	8.1	10.0	-113.5	2.4
4	-	-	-	-	-	-	5.9	9.3	-	2.2
5	-	-	-	-	-	-	6.1	6.9	-	1.9
6	3.1	3.3	-0.2	3.2	3.5	1.5	6.8	4.5	-123.1	1.6
7	-	-	-	-	-	-	5.2	4.9	-	1.7
8	-	-	-	-	-	-	4.1	4.5	-	1.9
2017 1~8 ¹⁾	-	-	-	-	-	-	6.7	6.7	-236.7	2.1

	경기 선행지수 Leading Index	경기지표 Economic Indicators				금융 Financial data				
		산업생산	소매판매 ³⁾	비국방 자본재출하 ³⁾	실업률 (계절조정)	연방기금	단기국채	장기국채	통화공급	주가지수
		Industrial Production	Retail Sales	Shipment of Nondefense Cap. Goods	Unemployment Rate	Federal Funds Rate	3-month T-bill	10-year T-bond	M2	(S&P500)
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	%	기말 % , EOP	기간평균 % , Average	기간평균 % , Average	전기비연율 m-o-m, an	기말 EOP
2013	2.9	2.0	3.8	0.8	7.4	0.11	0.06	2.34	6.5	1,848.4
2014	5.6	3.1	4.2	1.6	6.2	0.09	0.03	2.53	6.0	2,058.9
2015	4.4	-0.7	2.6	-2.4	5.3	0.13	0.05	2.13	5.6	2,043.9
2016	1.2	-1.2	3.0	-6.3	4.9	0.39	0.32	1.84	6.6	1,940.2
2016 8	1.1	-1.3	2.1	-7.2	4.9	0.30	0.30	1.56	7.7	2,176.1
9	1.4	-1.2	3.2	-6.0	4.9	0.29	0.29	1.63	5.5	2,168.3
10	1.1	-0.8	4.0	-7.3	4.8	0.31	0.33	1.76	4.9	2,126.2
11	0.8	-0.4	3.7	-7.4	4.6	0.31	0.45	2.15	7.1	2,198.8
12	1.6	0.8	4.0	-0.1	4.7	0.55	0.51	2.49	3.2	2,238.8
2017 1	2.5	0.0	5.6	-0.6	4.8	0.56	0.52	2.43	7.2	2,278.9
2	2.9	0.4	4.7	-3.2	4.7	0.57	0.53	2.42	3.6	2,363.6
3	3.3	1.4	4.8	2.1	4.5	0.82	0.75	2.48	7.5	2,362.7
4	3.0	2.1	4.4	-0.7	4.4	0.83	0.81	2.29	4.6	2,384.2
5	3.6	2.3	4.1	3.1	4.3	0.83	0.90	2.30	5.6	2,411.8
6	4.1	2.1	3.3	3.3	4.4	1.06	1.00	2.19	2.1	2,423.4
7	3.9	2.4	3.5	6.3	4.3	1.07	1.08	2.32	6.8	2,470.3
8	4.4	1.5	3.4	6.4	4.4	1.07	1.04	2.21	4.2	2,471.7
9	-	-	-	-	-	1.06	1.04	2.20	-	2,519.4
2017 1~9 ²⁾	3.4	1.5	4.2	2.2	4.5	0.87	0.85	2.31	5.2	2,397.4

주: 1) 전년동기대비 증가율(단, 경상수지는 누계치).
2) 전년동기대비 증가율(단, 금융은 평균 값).
자료: 미 연준; 미 상무부; 미 노동부; 미 통계국 등.

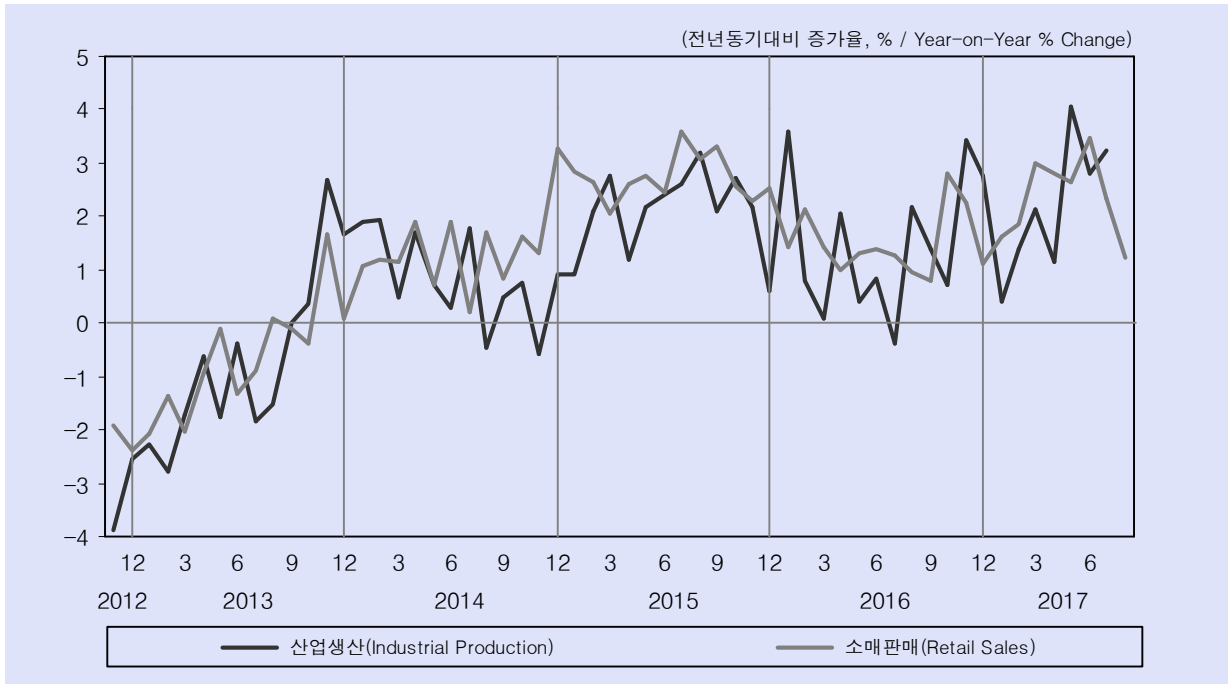
Note: 1) Percentage change from the same period of the previous year (Current account is cumulative value).

2) Percentage change from the same period of the previous year (Financial data is average value).

Source: The Federal Reserve Board; Bureau of Economic Analysis; Bureau of Labor Statistics; Census Bureau.

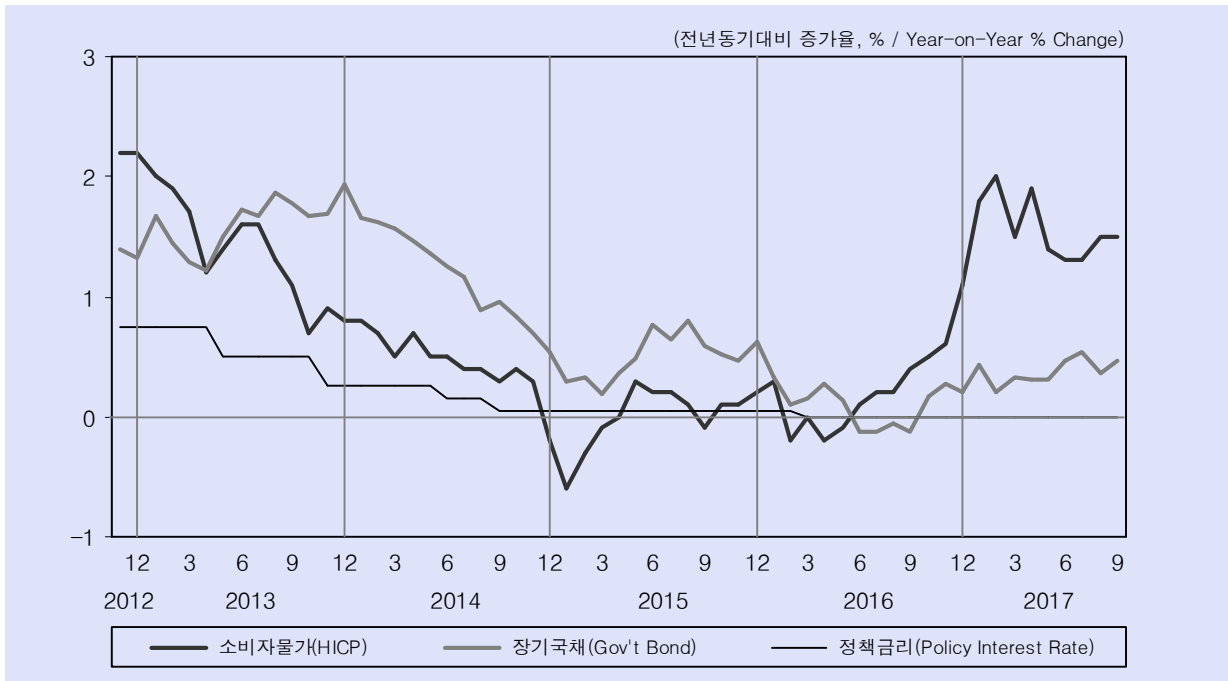
유로의 산업생산과 소매판매

EURO Industrial Production and Retail Sales



유로의 금리와 물가

EURO Harmonised Indices of Consumer Prices (HICPs) and Interest Rates



11-2. EURO의 경제동향

Economic Indicators of EURO

	국민계정 National Income and Product account						무역 International Trade			물가 CPI
	경제성장률 Growth Rate of GDP	민간소비 Personal Consump.	고정투자 Fixed Invest.	정부소비 Gov't Consump.	총수출 Exports	총수입 Imports	상품수출 (f.o.b.) Exports of Goods	상품수입 (c.i.f.) Imports of Goods	경상수지 Current Account (n.s.a)	소비자물가 HICP
	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전년비 y-on-y	전년비 y-on-y	십억 유로 Billion Euro	전년비 y-on-y
2014	1.2	0.8	1.5	0.6	4.4	4.9	2.2	0.7	250.1	0.4
2015	2.0	1.8	3.2	1.3	6.5	6.5	5.3	2.7	336.4	0.0
2016	1.8	2.0	3.7	1.9	2.9	4.0	0.2	-1.3	360.2	0.2
2016 6	0.3	0.3	1.2	0.3	1.3	1.4	-1.4	-4.1	36.6	0.1
7	-	-	-	-	-	-	-9.4	-7.8	32.8	0.2
8	-	-	-	-	-	-	8.6	4.4	23.2	0.2
9	0.5	0.3	0.1	0.2	0.4	0.5	2.3	-1.1	35.3	0.4
10	-	-	-	-	-	-	-4.5	-2.9	33.3	0.5
11	-	-	-	-	-	-	5.6	5.6	36.0	0.6
12	0.6	0.6	1.3	0.4	1.5	2.0	6.2	4.9	43.4	1.1
2017 1	-	-	-	-	-	-	12.8	17.7	-2.7	1.8
2	-	-	-	-	-	-	5.2	7.1	22.4	2.0
3	0.5	0.4	-0.3	0.2	1.3	0.4	14.6	16.8	44.3	1.5
4	-	-	-	-	-	-	-1.6	4.3	18.2	1.9
5	-	-	-	-	-	-	13.6	18.1	13.3	1.4
6	0.6	0.5	0.9	0.5	1.1	0.9	3.9	6.4	31.4	1.3
7	-	-	-	-	-	-	6.1	8.2	32.5	1.3
2017 1~7 ²⁾	-	-	-	-	-	-	7.7	11.2	-15.7	1.6

	경기지표 Economic Indicator					금융 Financial data				
	경기 상황지수 Business Climate Index	산업생산 Industrial Production (WDA)	경기 채감지수 Sentiment Indicator	소매판매 Retail Sales (Deflated Turnover)	실업률 Unemploy- ment Rate (S.A.)	단기공개시 장정책금리 Policy Interest Rate	유리보 (3-month) EURIBOR	장기국채 10-year Gov't Bond Yields	통화공급 M3	주가지수 Dow Jones EURO STOXX 50
	기준(=0) base(=0)	전년비 y-on-y	추세(=100) trend(=100)	전년비 y-on-y	ILO기준 ILO	기말 EOP.	기말 EOP.	기말 EOP.	전년비 y-on-y	평균 Average
2014	0.3	0.8	101.3	1.4	11.6	0.05	0.08	0.54	1.9	3,145.3
2015	0.3	2.1	104.1	2.7	10.9	0.05	-0.13	0.63	6.0	3,442.7
2016	0.3	1.5	104.8	1.5	10.0	0.00	-0.32	0.21	4.9	3,004.2
2016 7	0.4	-0.4	104.4	1.3	10.0	0.00	-0.30	-0.12	5.1	2,919.1
8	0.1	2.2	103.5	1.0	9.9	0.00	-0.30	-0.07	5.1	2,992.9
9	0.4	1.4	104.8	0.8	9.9	0.00	-0.30	-0.12	5.1	3,012.1
10	0.5	0.7	106.3	2.8	9.8	0.00	-0.31	0.16	4.4	3,042.3
11	0.4	3.4	106.6	2.3	9.7	0.00	-0.31	0.28	4.7	3,026.4
12	0.7	2.7	107.8	1.1	9.6	0.00	-0.32	0.21	5.1	3,207.3
2017 1	0.7	0.4	108.0	1.6	9.6	0.00	-0.33	0.44	4.7	3,298.8
2	0.8	1.4	108.0	1.9	9.5	0.00	-0.33	0.21	4.7	3,293.1
3	0.8	2.1	108.0	3.0	9.4	0.00	-0.33	0.33	5.4	3,427.1
4	1.1	1.2	109.7	2.8	9.2	0.00	-0.33	0.32	4.8	3,491.8
5	0.9	4.1	109.3	2.7	9.2	0.00	-0.33	0.30	4.6	3,603.8
6	1.2	2.8	111.1	3.5	9.1	0.00	-0.33	0.47	4.7	3,547.8
7	1.0	3.2	111.3	2.3	9.1	0.00	-0.33	0.54	4.1	3,483.9
8	1.1	-	111.9	1.2	9.1	0.00	-0.33	0.36	4.7	3,451.3
2017 1~8 ³⁾	1.0	2.2	109.7	2.4	9.3	0.00	-0.33	0.37	4.7	3,450.2

주: 1) 유로 19개국.
 2) 전년동기대비 증가율(단, 경상수지는 누계치).
 3) 전년동기대비 증가율(단, 금융은 평균 값).

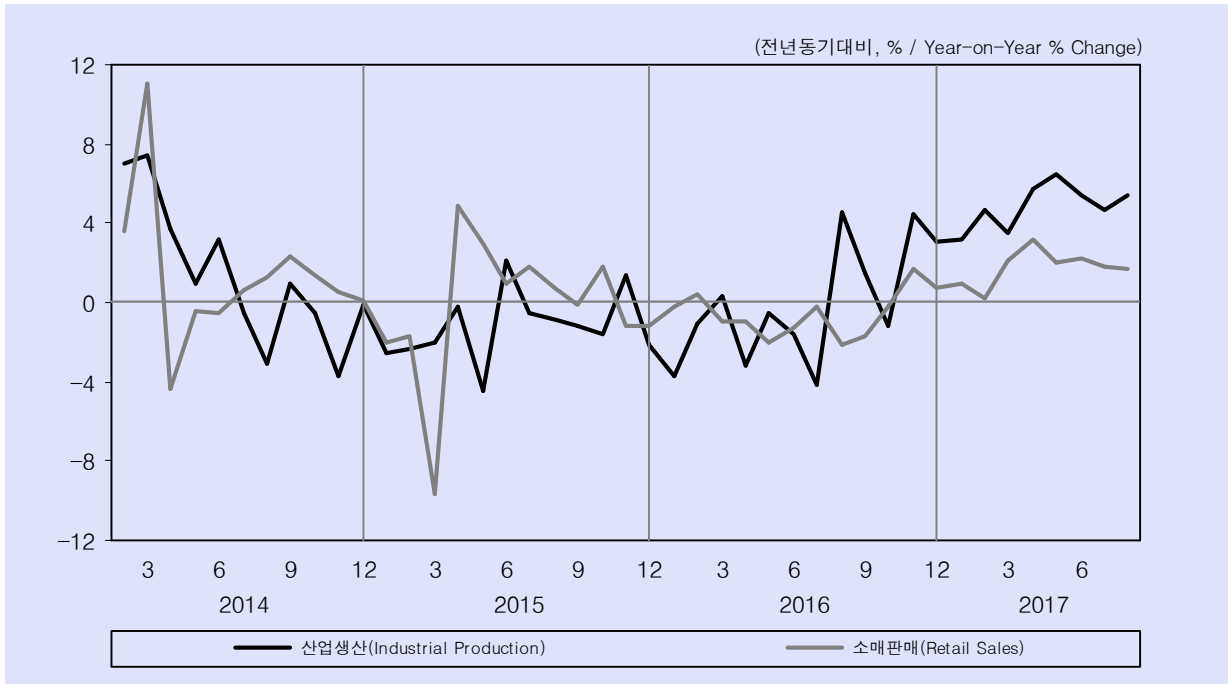
자료: 유로중앙은행; 유로통계국; 블룸버그.

Note: 1) Euro area 19.
 2) Percentage change from the same period of the previous year
 (Current account is cumulative value).
 3) Percentage change from the same period of the previous year
 (Financial data is average value).

Source: ECB; Eurostat; Bloomberg.

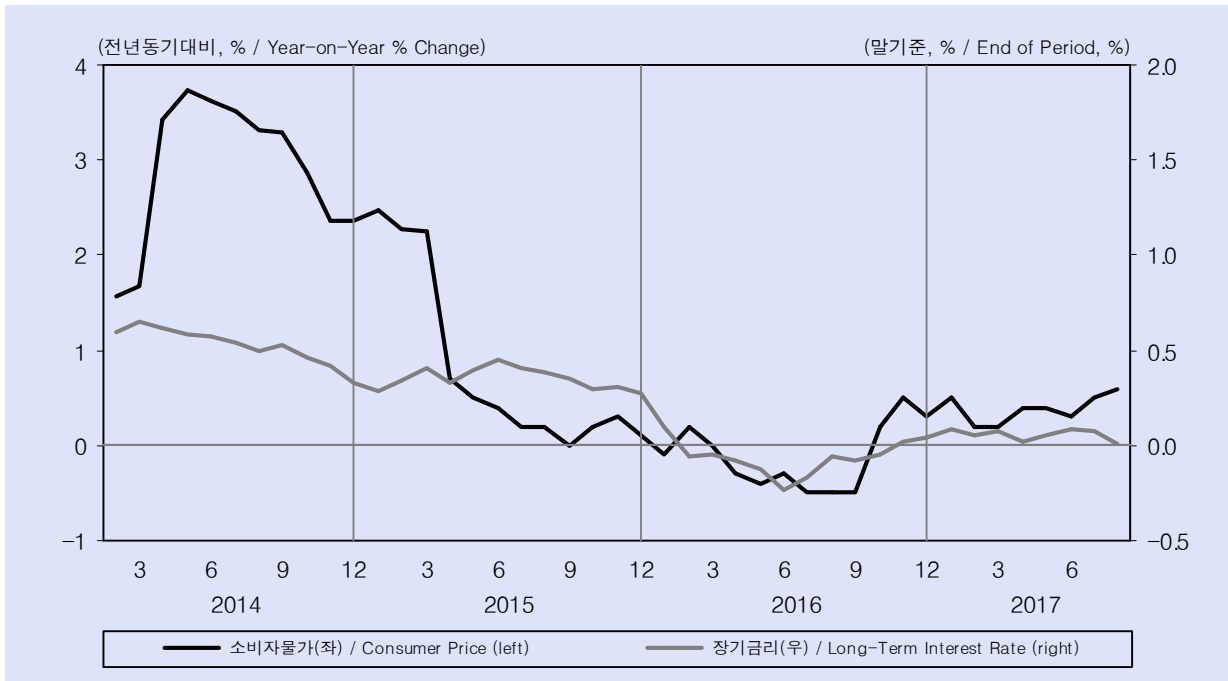
일본의 산업생산과 소매판매

Japan's Industrial Production and Retail Sales



일본의 소비자물가와 금리

Japan's Consumer Price Index and Interest Rate



11-3. 일본의 경제동향

Economic Indicators of Japan

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가 CPI
	경제성장률 Growth Rate of GDP	민간소비 Private Consump.	주택 Priv. Resi. Invest.	실비투자 Non-Resi. Invest.	총수출 Total Export	총수입 Total Import	수출 (f.o.b.) Exports	수입 (c.i.f.) Imports	경상수지 Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억엔 Billion.Y	
2013	2.0	2.4	8.0	3.7	0.8	3.3	9.5	14.9	4,457	0.3
2014	0.3	-0.9	-4.3	5.2	9.3	8.3	4.8	5.7	3,922	2.8
2015	1.1	-0.4	-1.6	1.1	2.9	0.8	3.4	-8.7	16,235	0.8
2016	1.0	0.4	5.6	1.3	1.2	-2.3	-7.4	-15.8	20,342	-0.1
2016 7	-	-	-	-	-	-	-14.0	-24.6	1,940	-0.5
8	-	-	-	-	-	-	-9.6	-17.0	1,970	-0.5
9	0.9	1.6	11.8	-1.0	8.7	-0.9	-6.9	-16.1	1,864	-0.5
10	-	-	-	-	-	-	-10.3	-16.3	1,547	0.2
11	-	-	-	-	-	-	-0.4	-8.7	1,427	0.5
12	1.6	0.5	0.9	8.1	13.1	5.5	5.4	-2.5	1,114	0.3
2017 1	-	-	-	-	-	-	1.3	8.4	95	0.5
2	-	-	-	-	-	-	11.3	1.3	2,894	0.2
3	1.2	1.5	4.0	2.1	8.0	5.4	12.0	15.9	2,981	0.2
4	-	-	-	-	-	-	7.5	15.2	1,952	0.4
5	-	-	-	-	-	-	14.9	17.9	1,654	0.4
6	2.5	3.4	5.1	2.1	-1.9	5.7	9.7	15.5	935	0.3
7	-	-	-	-	-	-	13.4	16.3	2,320	0.5
8	-	-	-	-	-	-	18.1	15.2	-	0.6
2017 1~8 ¹⁾	-	-	-	-	-	-	11.0	13.1	12,830	0.4

	경기지표 (Economic Indicators)					금융 (Financial data)				
	경기 선행지수 Leading Index	산업생산 Industrial Produc.	소매판매 Retail Sales	자본재출하 Shipment of Capital Goods	실업률 (계절조정) Unemploy- ment Rate	콜금리 무담보 Call Rate	엔리보 3-month Yen Libor	장기국채 10-year Gov't Bond Yields	통화공급 M2 + CD	주가지수 Nikkei
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	연율 %, an	기말 %, EOP	기말 %, EOP	기말 %, EOP	전년비 y-on-y	기말 EOP
2013	7.1	-0.8	1.0	-1.6	4.0	0.072	0.15	0.73	3.6	16,291
2014	-2.1	2.1	1.7	9.3	3.6	0.061	0.11	0.33	3.4	17,451
2015	-1.5	-1.2	-0.2	-1.0	3.4	0.053	0.08	0.27	3.6	19,034
2016	-3.1	-0.2	-0.6	-1.0	3.1	-0.035	-0.05	0.04	3.4	19,114
2016 7	-4.9	-4.2	-0.2	-4.9	3.0	-0.046	-0.01	-0.17	3.3	16,569
8	-3.2	4.5	-2.1	2.5	3.1	-0.048	-0.03	-0.06	3.2	16,887
9	-1.8	1.5	-1.7	3.3	3.0	-0.060	-0.03	-0.08	3.4	16,450
10	-1.6	-1.2	-0.2	1.7	3.0	-0.047	-0.03	-0.05	3.6	17,425
11	1.1	4.4	1.7	7.6	3.1	-0.054	-0.07	0.02	3.8	18,308
12	4.4	3.1	0.7	4.9	3.1	-0.058	-0.05	0.04	3.9	19,114
2017 1	4.9	3.2	1.0	4.4	3.0	-0.058	-0.01	0.09	3.9	19,041
2	6.0	4.7	0.2	4.0	2.8	-0.048	-0.01	0.05	4.1	19,119
3	6.9	3.5	2.1	1.6	2.8	-0.060	0.03	0.07	4.2	18,909
4	5.1	5.7	3.2	4.2	2.8	-0.074	0.00	0.02	4.0	19,197
5	5.1	6.5	2.1	9.5	3.1	-0.065	-0.02	0.05	3.8	19,651
6	5.7	5.5	2.2	6.1	2.8	-0.069	-0.00	0.09	3.9	20,033
7	5.5	4.7	1.8	1.5	2.8	-0.064	-0.01	0.08	4.0	19,925
8	-	5.4	1.7	9.7	2.8	-0.066	-0.03	0.01	4.0	19,646
2017 1~8 ²⁾	5.6	4.9	1.8	4.9	2.9	-0.063	-0.01	0.06	4.0	19,440

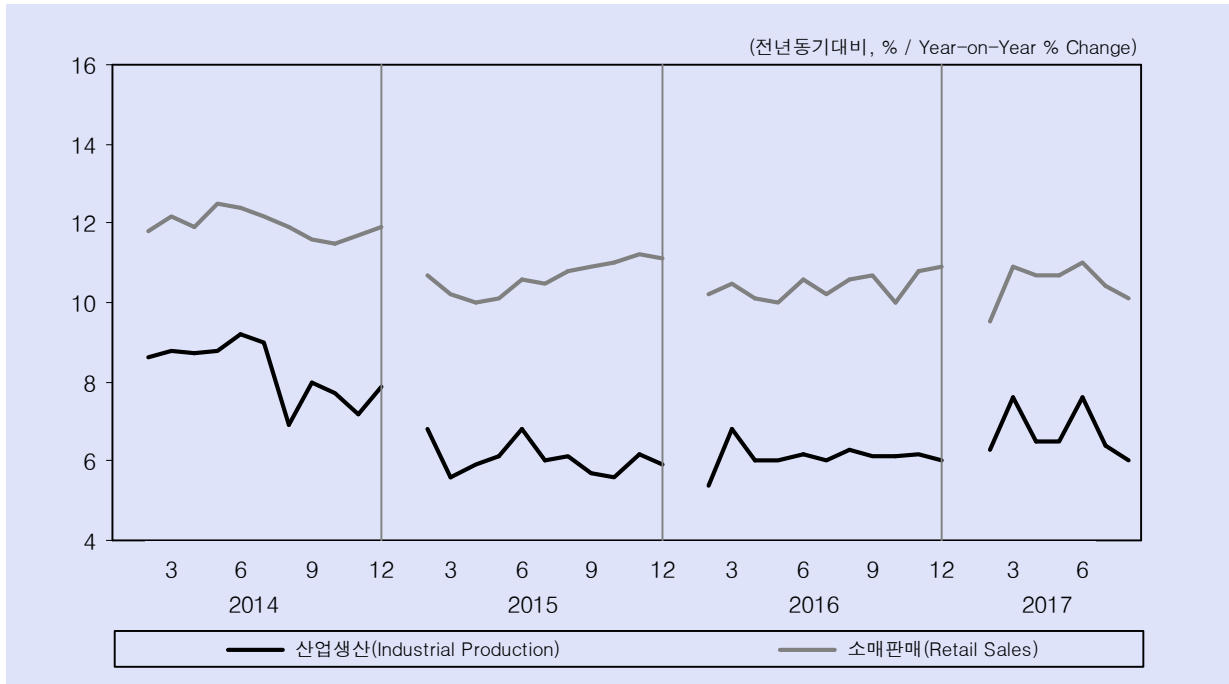
주: 1) 전년동기대비 증가율(단, 경상수지는 누계치).
 2) 전년동기대비 증가율(단, 금융은 평균 값).
 자료: 일본은행; 총무성 통계국; 경제산업성;
 재무성; 내각부; 국토교통부; 블룸버그.

Note: 1) Percentage change from the same period of the previous year
 (Current account is cumulative value).
 2) Percentage change from the same period of the previous year
 (Financial data is average value).

Source: Bank of Japan; Statistics Bureau; Minister of Economy, Trade and Industry; Ministry of Finance Japan; Cabinet Office; Ministry of Land, Infrastructure and Transport; Bloomberg.

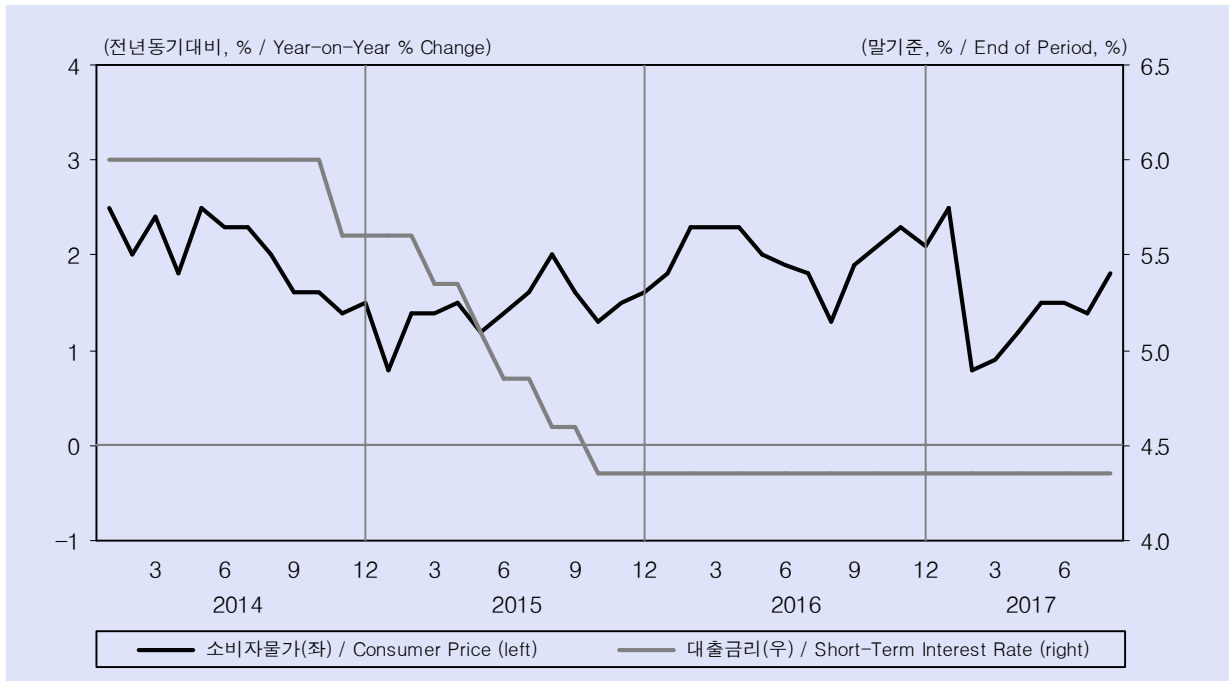
중국의 공업생산과 소매판매 증가율

China's Growth Rate of Industrial Production and Retail Sales



중국의 소비자물가 상승률과 대출금리

China's Inflation Rate and Short-Term Interest Rate



11-4. 중국의 경제동향

Economic Indicators of China

	경제성장률 Growth Rate of GDP	경기지표 Business Cycle Indicators			무역 International Trade			
		산업생산 Industrial Production	소매판매 Retail Sales	고정자산투자 ¹⁾ Fixed Asset Investment	수출 (f.o.b.) Exports		수입(c.i.f.) Imports	
		전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	십억달러 Bill.\$	전년비 y-on-y	십억달러 Bill.\$	전년비 y-on-y
2013	7.7	9.7	13.6	19.6	2,209.6	7.8	1,950.4	7.3
2014	7.2	8.3	11.9	15.7	2,342.8	6.0	1,960.3	0.5
2015	6.8	6.1	11.1	10.0	2,273.5	-3.0	1,679.6	-14.3
2016	6.8	6.0	10.9	8.1	2,098.2	-7.7	1,587.4	-5.5
2016 7	-	6.0	10.2	8.1	180.7	-6.5	132.4	-12.5
8	-	6.3	10.6	8.1	188.7	-3.8	138.7	1.7
9	6.7	6.1	10.7	8.2	183.6	-10.4	143.0	-1.6
10	-	6.1	10.0	8.3	177.1	-7.9	128.8	-1.6
11	-	6.2	10.8	8.3	193.6	-1.5	150.4	5.5
12	6.8	6.0	10.9	8.1	209.3	-6.2	168.6	3.1
2017 1	-	-	-	0.0	181.8	7.3	131.6	16.9
2	-	6.3	9.5	8.9	119.4	-1.9	129.2	38.1
3	6.9	7.6	10.9	9.2	179.8	15.9	156.1	19.9
4	-	6.5	10.7	8.9	179.1	7.4	141.6	11.6
5	-	6.5	10.7	8.6	190.2	8.3	149.7	14.4
6	6.9	7.6	11.0	8.6	196.6	11.3	153.8	17.1
7	-	6.4	10.4	8.3	193.6	7.2	146.9	11.0
8	-	6.0	10.1	7.8	199.3	5.6	157.4	13.5
2017 1~8 ³⁾	6.9	6.7	10.4	7.8	1,439.9	7.9	1,166.3	17.1

	물가 Price Indices		금융 Financial Indicators					
	소비자물가 CPI	소매물가 Retail Price	총통화 M2	금리 ²⁾ Short-Term Interest Rate	재할인율 Rediscount Rate	주가지수 Stock Index	대미달러 환율 (Yuan/US\$)	사회용자총량 Total Social Financing
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	기말 % EOP	기말 % EOP	상해B.기말 EOP	기말 EOP	십억위안 Bill. ¥
2013	2.6	1.4	13.6	6.00	2.25	2,116.0	6.05	17,316.9
2014	2.0	1.0	11.0	5.60	2.25	3,234.7	6.21	16,477.3
2015	1.4	0.1	13.3	4.35	2.25	3,539.2	6.49	15,406.3
2016	2.0	0.8	11.3	4.35	2.25	3,103.6	6.95	17,802.2
2016 7	1.8	0.4	10.2	4.35	2.25	2,979.3	6.66	479.1
8	1.3	0.4	11.4	4.35	2.25	3,085.5	6.68	1,460.5
9	1.9	1.0	11.5	4.35	2.25	3,004.7	6.67	1,711.5
10	2.1	1.1	11.6	4.35	2.25	3,100.5	6.77	886.5
11	2.3	1.5	11.4	4.35	2.25	3,250.0	6.88	1,832.8
12	2.1	1.5	11.3	4.35	2.25	3,103.6	6.95	1,626.0
11	2.3	1.5	11.4	4.35	2.25	3,250.0	6.88	1,832.8
12	2.1	1.5	11.3	4.35	2.25	3,103.6	6.95	1,626.0
2017 1	2.5	1.9	11.3	4.35	2.25	3,159.2	6.88	3,720.2
2	0.8	0.7	11.1	4.35	2.25	3,241.7	6.87	1,086.4
3	0.9	0.7	10.6	4.35	2.25	3,222.5	6.89	2,136.3
4	1.2	0.9	10.5	4.35	2.25	3,154.7	6.90	1,383.4
5	1.5	1.1	9.6	4.35	2.25	3,117.2	6.82	1,065.9
6	1.5	0.9	9.5	4.35	2.25	3,192.4	6.78	1,771.1
7	1.4	0.7	9.2	4.35	2.25	3,273.0	6.73	1,190.4
8	1.8	1.1	8.9	4.35	2.25	3,360.8	6.60	1,479.1
2017 1~8 ³⁾	1.5	1.0	10.1	4.35	2.25	3,215.2	6.81	13,832.7

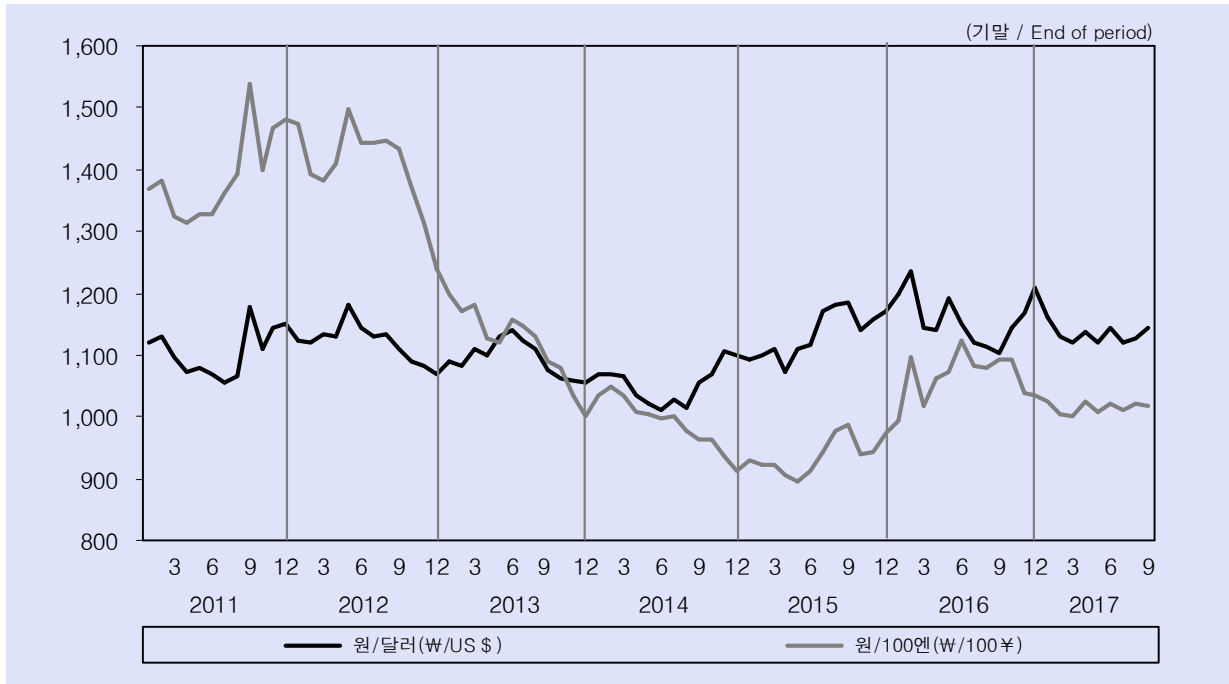
주: 1) 누적금액기준.
2) 대출금리(1년).
3) 전년동기대비 증가율(단, 금융은 평균 값).
자료: 중국 국가통계국; 중국 인민은행.

Note: 1) Cumulative value.
2) The Short-term rate is one year lending rate.
3) Percentage change from the same period of the previous year
(Financial data is average value).

Source: National Bureau of Statistics of China; The People's Bank of China.

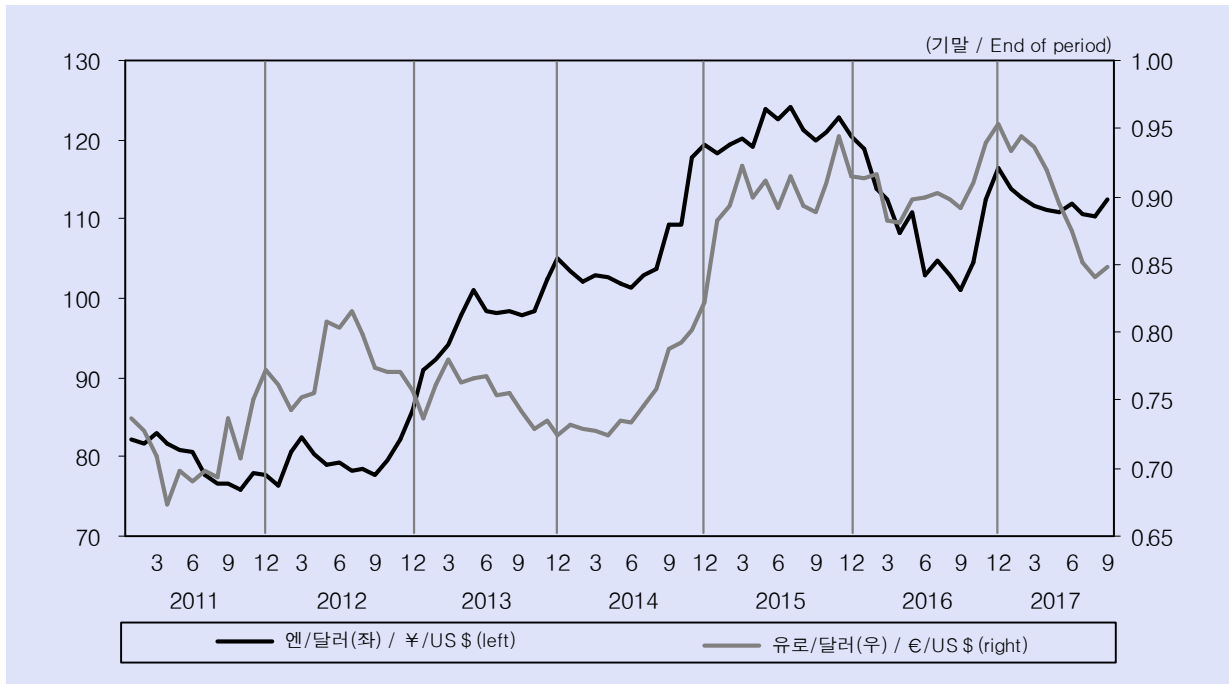
주요 선진국에 대한 원화환율

Won's Exchange Rates to Major Foreign Currencies



엔화 및 유로화 환율

The Exchange Rates of the Yen and the EURO



11-5. 주요국의 환율

Exchange Rates of Major Currencies

(기말, End of Period)

	한국 Korea (₩/US\$)	유로 Euro (EURO/US\$)	일본 Japan (¥/US\$)	영국 UK (£/US\$)	중국 China (Yuan/US\$)	홍콩 Hong Kong (HK\$/US\$)	싱가포르 Singapore (SP\$/US\$)
2015	1,172.5	0.9152	120.58	0.6752	6.4875	7.7509	1.4153
2016	1,207.7	0.9534	116.56	0.8165	6.9440	7.7552	1.4480
2016 IV	1,207.7	0.9534	116.56	0.8165	6.9440	7.7552	1.4480
2017 I	1,118.4	0.9358	111.78	0.8015	6.8888	7.7708	1.3974
II	1,144.1	0.8739	112.00	0.7686	6.7807	7.8060	1.3790
III	1,145.4	0.8488	112.38	0.7443	6.6543	7.8118	1.3582
2016 9	1,101.3	0.8910	101.17	0.7708	6.6720	7.7558	1.3646
10	1,144.5	0.9109	104.64	0.8203	6.7728	7.7546	1.3919
11	1,169.1	0.9391	112.49	0.8005	6.8823	7.7566	1.4250
12	1,207.7	0.9534	116.56	0.8165	6.9440	7.7552	1.4480
2017 1	1,162.1	0.9341	113.75	0.8002	6.8901	7.7583	1.4204
2	1,130.7	0.9446	112.76	0.8039	6.8690	7.7614	1.4043
3	1,118.4	0.9358	111.78	0.8015	6.8888	7.7708	1.3974
4	1,137.9	0.9201	111.24	0.7755	6.8956	7.7812	1.3971
5	1,119.5	0.8951	110.81	0.7809	6.8123	7.7929	1.3860
6	1,144.1	0.8739	112.00	0.7686	6.7807	7.8060	1.3790
7	1,119.0	0.8506	110.56	0.7606	6.7278	7.8089	1.3565
8	1,127.8	0.8406	110.36	0.7739	6.6007	7.8254	1.3577
9	1,145.4	0.8488	112.38	0.7443	6.6543	7.8118	1.3582
2017 1~9 ¹⁾	1,138.4	0.8991	111.90	0.7848	6.8070	7.7876	1.3896

전기대비 절상률(%)

Rate of Appreciation from the Previous Period

2015	-6.2	-10.1	-0.9	-4.8	-4.3	0.1	-6.6
2016	-2.9	-4.0	3.4	-17.3	-6.6	-0.1	-2.3
2016 IV	-8.8	-6.5	-13.2	-5.6	-3.9	0.0	-5.8
2017 I	8.0	1.9	4.3	1.9	0.8	-0.2	3.6
II	-2.2	7.1	-0.2	4.3	1.6	-0.5	1.3
III	-0.1	3.0	-0.3	3.3	1.9	-0.1	1.5
2016 9	1.2	0.7	1.8	-0.8	0.1	0.0	-0.1
10	-3.8	-2.2	-3.3	-6.0	-1.5	0.0	-2.0
11	-2.1	-3.0	-7.0	2.5	-1.6	0.0	-2.3
12	-3.2	-1.5	-3.5	-2.0	-0.9	0.0	-1.6
2017 1	3.9	2.1	2.5	2.0	0.8	0.0	1.9
2	2.8	-1.1	0.9	-0.5	0.3	0.0	1.1
3	1.1	0.9	0.9	0.3	-0.3	-0.1	0.5
4	-1.7	1.7	0.5	3.4	-0.1	-0.1	0.0
5	1.6	2.8	0.4	-0.7	1.2	-0.2	0.8
6	-2.2	2.4	-1.1	1.6	0.5	-0.2	0.5
7	2.2	2.7	1.3	1.0	0.8	0.0	1.7
8	-0.8	1.2	0.2	-1.7	1.9	-0.2	-0.1
9	-1.5	-1.0	-1.8	4.0	-0.8	0.2	0.0
2017 1~9 ²⁾	1.9	0.6	-2.8	-5.9	-2.4	-0.3	-0.6

주: 1) 평균기준.

2) 전년대비 절상률.

자료: 한국은행.

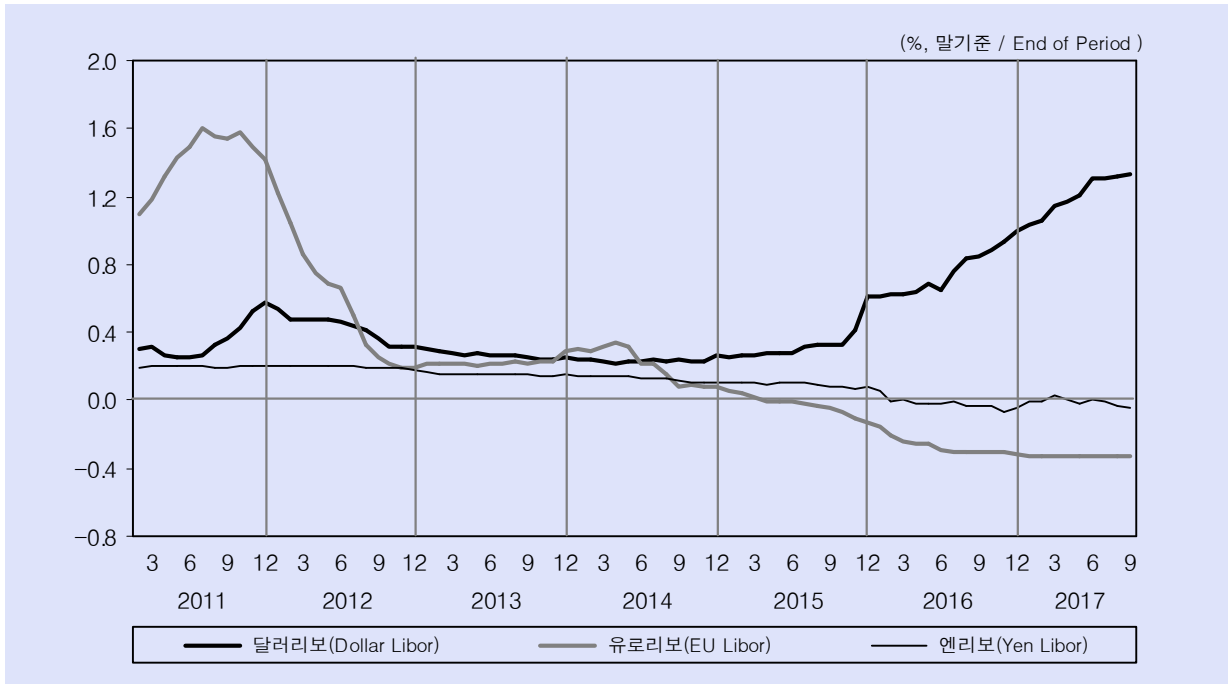
Note: 1) Period average.

2) Rate of appreciation from the previous year.

Source: Bank of Korea.

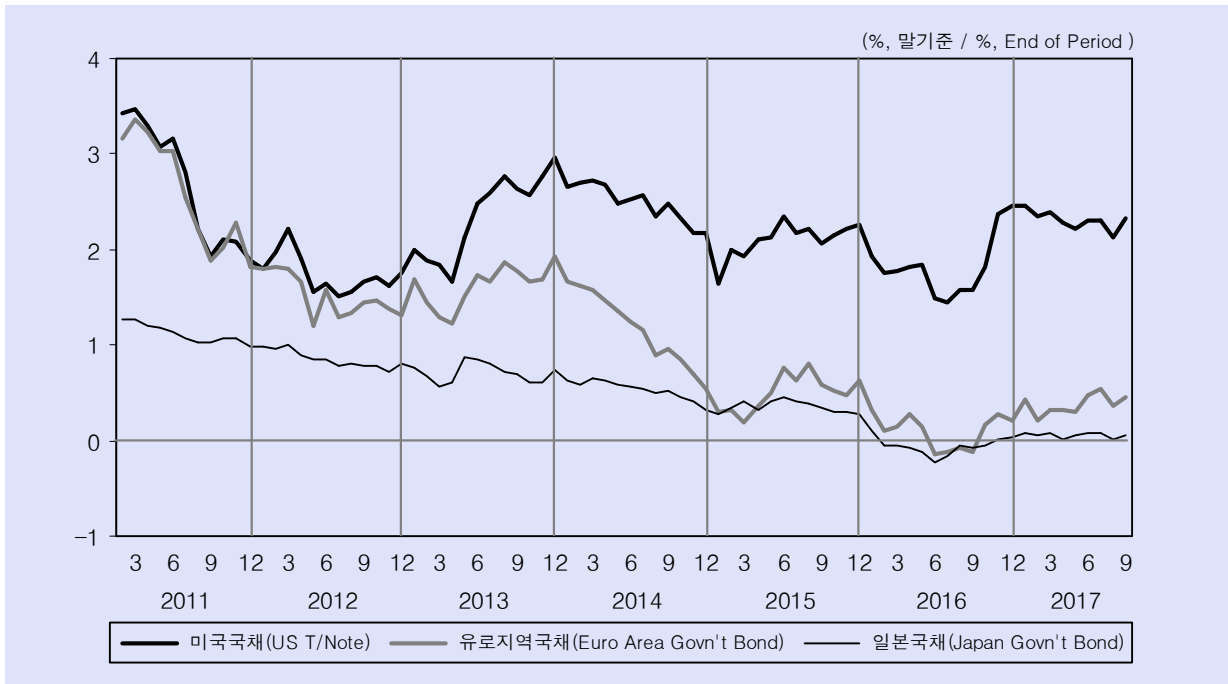
주요 단기국제금리

The Major Short-Term International Interest Rates



주요 장기국제금리

The Major Long-Term International Interest Rates



11-6. 주요국의 금리

Major International Interest Rates

(기말, % / End of Period, %)

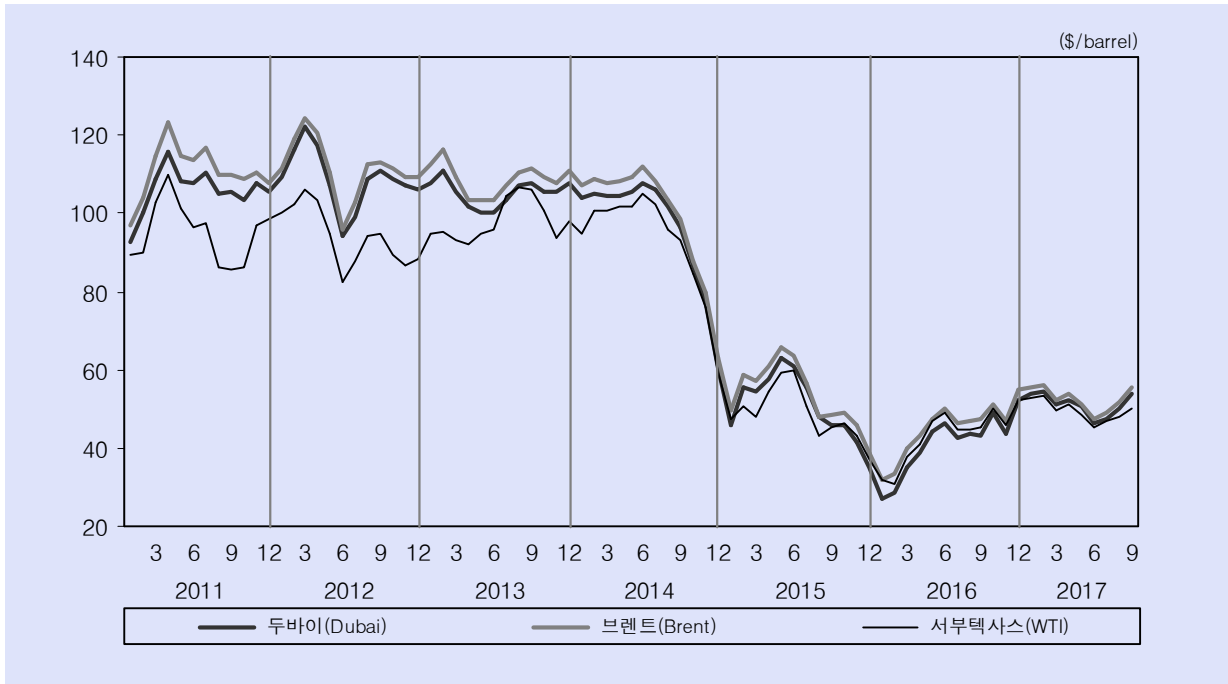
		정책목표금리 Policy Target Interest Rate			단기금리(3개월물) Short-Term Interest Rate (3-month)			장기금리(10년물) Long-Term Interest Rate (10-year)			
		미국 Federal Funds Rate	ECB Policy Interest Rate	일본 Japan Call Rate	달러리보 Dollar Libor	EU 리보 EU Libor	엔 리보 Yen Libor	미국 US T/Note	유로지역 Euro Area Gov't Bond	일본 Japan Gov't Bond	
2015	3	0~0.25	0.05	0~0.1	0.27	0.02	0.10	1.93	0.18	0.41	
	4	0~0.25	0.05	0~0.1	0.28	-0.01	0.09	2.10	0.37	0.33	
	5	0~0.25	0.05	0~0.1	0.28	-0.01	0.10	2.13	0.49	0.40	
	6	0~0.25	0.05	0~0.1	0.28	-0.01	0.10	2.35	0.76	0.45	
	7	0~0.25	0.05	0~0.1	0.31	-0.02	0.10	2.18	0.64	0.41	
	8	0~0.25	0.05	0~0.1	0.33	-0.03	0.09	2.22	0.80	0.38	
	9	0~0.25	0.05	0~0.1	0.33	-0.04	0.08	2.07	0.59	0.35	
	10	0~0.25	0.05	0~0.1	0.33	-0.07	0.08	2.15	0.52	0.30	
	11	0~0.25	0.05	0~0.1	0.42	-0.11	0.07	2.22	0.47	0.31	
	12	0.25~0.50	0.05	0~0.1	0.61	-0.13	0.08	2.27	0.63	0.27	
	2016	1	0.25~0.50	0.05	-0.1	0.61	-0.16	0.05	1.92	0.33	0.10
		2	0.25~0.50	0.05	-0.1	0.63	-0.21	-0.01	1.75	0.11	-0.06
3		0.25~0.50	0.00	-0.1	0.63	-0.24	-0.00	1.77	0.15	-0.05	
4		0.25~0.50	0.00	-0.1	0.64	-0.25	-0.02	1.83	0.27	-0.08	
5		0.25~0.50	0.00	-0.1	0.69	-0.26	-0.02	1.85	0.14	-0.12	
6		0.25~0.50	0.00	-0.1	0.65	-0.29	-0.02	1.48	-0.13	-0.23	
7		0.25~0.50	0.00	-0.1	0.76	-0.30	-0.01	1.45	-0.12	-0.17	
8		0.25~0.50	0.00	-0.1	0.84	-0.30	-0.03	1.58	-0.07	-0.06	
9		0.25~0.50	0.00	-0.1	0.85	-0.30	-0.03	1.58	-0.12	-0.08	
10		0.25~0.50	0.00	-0.1	0.88	-0.31	-0.03	1.83	0.16	-0.05	
11		0.25~0.50	0.00	-0.1	0.93	-0.31	-0.07	2.38	0.28	0.02	
12		0.50~0.75	0.00	-0.1	1.00	-0.32	-0.05	2.45	0.21	0.04	
2017	1	0.50~0.75	0.00	-0.1	1.03	-0.33	-0.01	2.46	0.44	0.09	
	2	0.50~0.75	0.00	-0.1	1.06	-0.33	-0.01	2.35	0.21	0.05	
	3	0.75~1.00	0.00	-0.1	1.15	-0.33	0.03	2.39	0.33	0.07	
	4	0.75~1.00	0.00	-0.1	1.17	-0.33	0.00	2.28	0.32	0.02	
	5	0.75~1.00	0.00	-0.1	1.21	-0.33	-0.02	2.21	0.30	0.05	
	6	1.00~1.25	0.00	-0.1	1.30	-0.33	-0.00	2.30	0.47	0.09	
	7	1.00~1.25	0.00	-0.1	1.31	-0.33	-0.01	2.30	0.54	0.08	
	8	1.00~1.25	0.00	-0.1	1.32	-0.33	-0.03	2.12	0.36	0.01	
	9	1.00~1.25	0.00	-0.1	1.33	-0.33	-0.05	2.33	0.46	0.06	
2017 1~9 ¹⁾	-	-	-	1.20	-0.33	-0.01	2.31	0.37	0.06		

주: 1) 평균기준.
자료: 한국은행; 유럽중앙은행; 일본중앙은행.

Note: 1) Period average.
Source: Bank of Korea; European Central Bank; Bank of Japan.

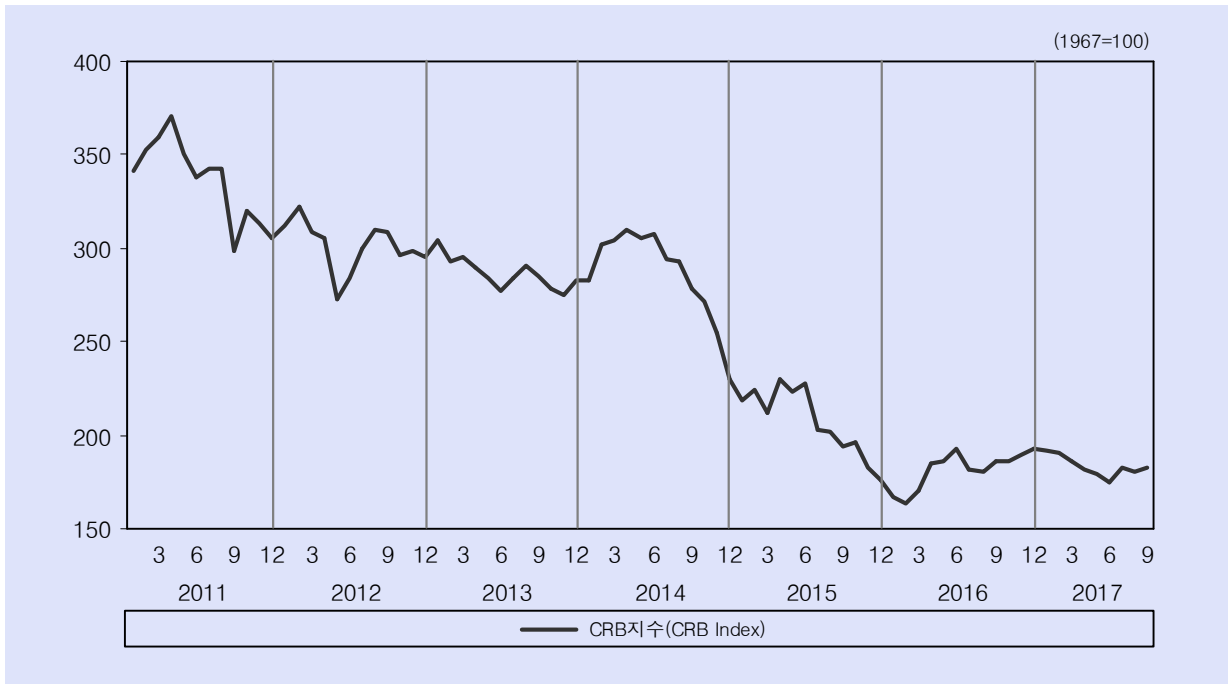
국제 유가

International Oil Prices



국제 상품가격지수

International Commodity Price



11-7. 원유 및 원자재 가격

Crude Oil and Commodity Prices

	원유가격 (달러/배럴) Crude Oil Price (dollar/barrel)				원자재가격 Commodity Prices
	WTI ¹⁾ WTI	브렌트 ¹⁾ Brent	두바이 ¹⁾ Dubai	도입단가 Import Price	CRB지수 ²⁾ (1967=100) CRB Index
2015	48.8	53.6	50.7	53.3	176.3
2016	43.5	45.1	41.4	41.1	192.5
2016 7	44.8	46.5	42.5	46.0	181.0
8	44.8	47.2	43.6	43.8	180.2
9	45.2	47.2	43.3	43.8	186.3
10	49.9	51.4	49.0	45.7	186.3
11	45.8	47.1	43.9	47.5	189.3
12	52.2	54.9	52.1	48.0	192.5
2017 1	52.6	55.5	53.7	52.5	192.0
2	53.5	56.0	54.4	55.1	190.6
3	49.7	52.5	51.2	54.2	185.9
4	51.1	53.8	52.3	52.7	181.7
5	48.5	51.4	50.7	52.4	179.8
6	45.2	47.6	46.5	50.0	174.8
7	46.7	49.2	47.6	47.4	182.6
8	48.1	51.9	50.2	48.7	180.9
9	49.9	55.5	53.7	-	183.1
2017 1~9 ¹⁾	49.4	52.5	51.1	-	-

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

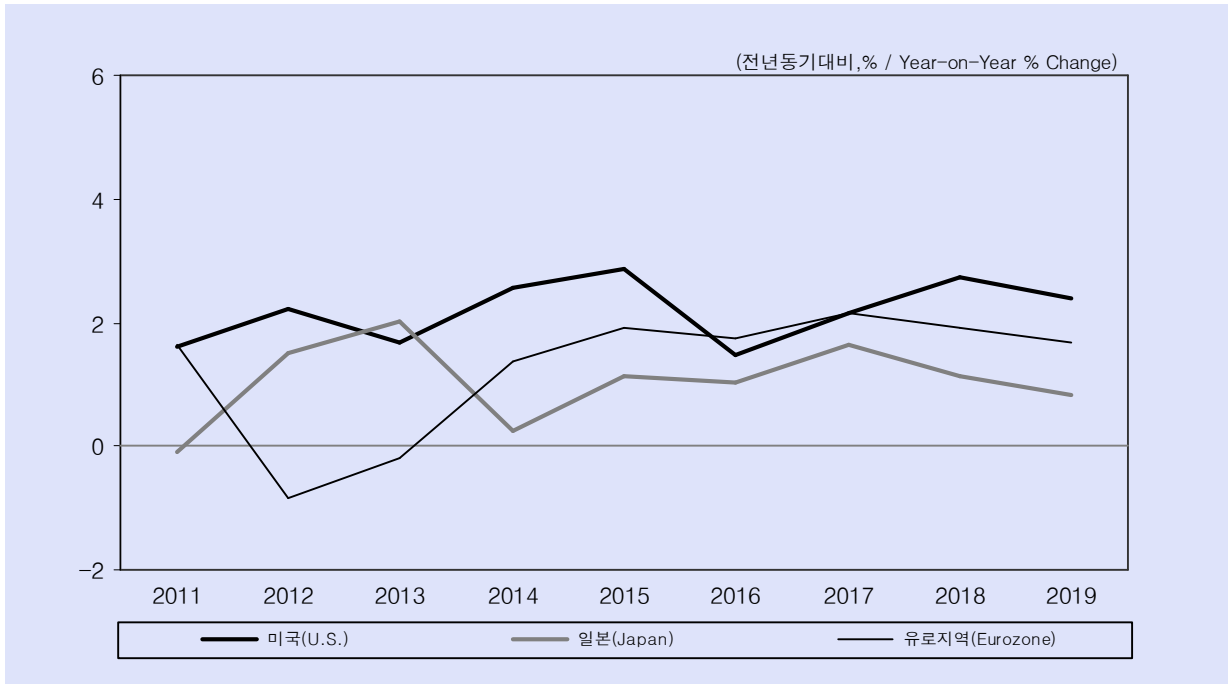
2015	-47.5	-46.1	-47.5	-47.2	-23.3
2016	-10.8	-15.8	-18.3	-22.9	9.2
2016 7	-12.0	-18.0	-23.5	-24.5	-10.6
8	4.5	-2.2	-8.6	-20.5	-10.8
9	-0.5	-2.7	-5.3	-10.7	-3.8
10	7.9	4.2	6.9	-2.5	-4.8
11	6.6	2.5	5.5	4.7	3.7
12	39.8	41.2	49.1	19.5	9.2
2017 1	65.5	73.7	100.0	56.7	15.2
2	74.6	67.0	88.4	88.3	16.8
3	30.9	32.0	45.3	68.8	9.0
4	24.3	24.2	34.1	43.7	-1.6
5	3.7	7.8	14.6	27.3	-3.4
6	-7.5	-4.8	0.4	11.1	-9.2
7	4.2	5.6	11.9	3.0	0.9
8	7.3	10.0	15.1	11.2	0.4
9	10.3	17.5	23.8	-	-1.7
2017 1~9 ³⁾	13.6	16.4	23.3	-	-

주: 1) 평균기준.
2) 기말기준.
3) 전년대비증가율
자료: IMF; 한국은행; 한국석유공사.

Note: 1) Period average. 2) End of period.
3) Percentage changes from the previous year.
Source: IMF, *International Financial Statistics*; Bank of Korea; Korea National Oil Corporation.

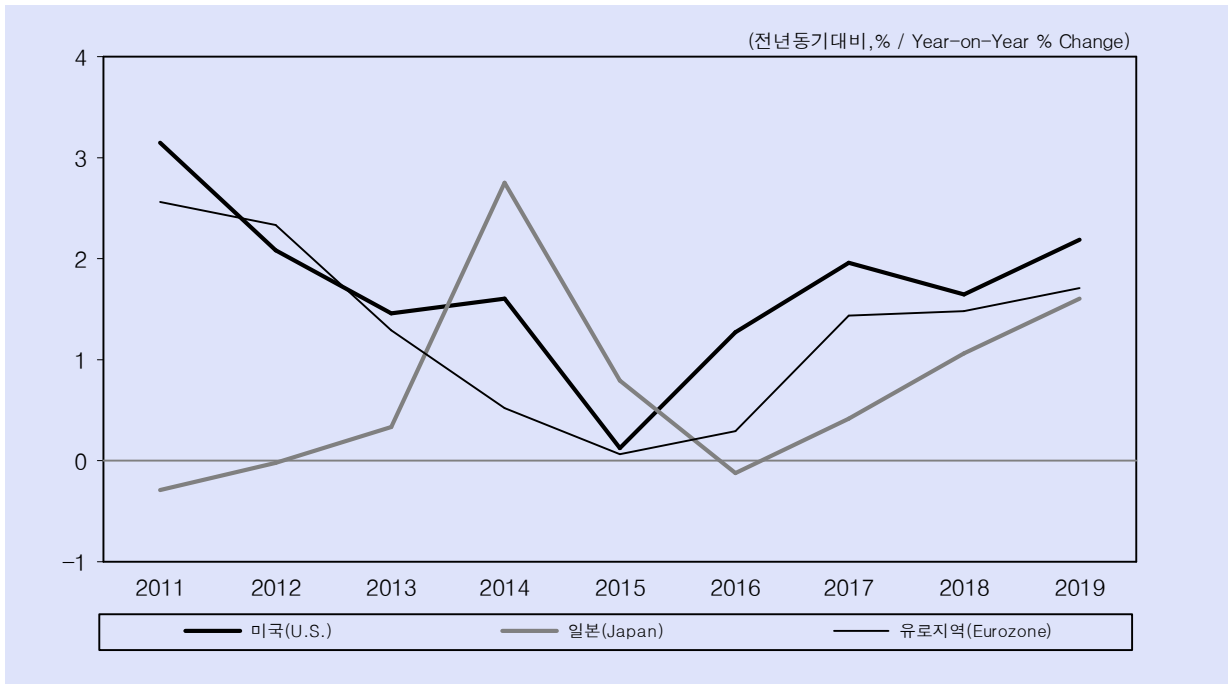
주요 선진국의 GDP 전망

GDP Outlook for Major Advanced Economies



주요 선진국의 CPI 전망

CPI Outlook for Major Advanced Economies



12-1. 주요 선진국의 경제전망

Economic Outlook for Major Advanced Economies

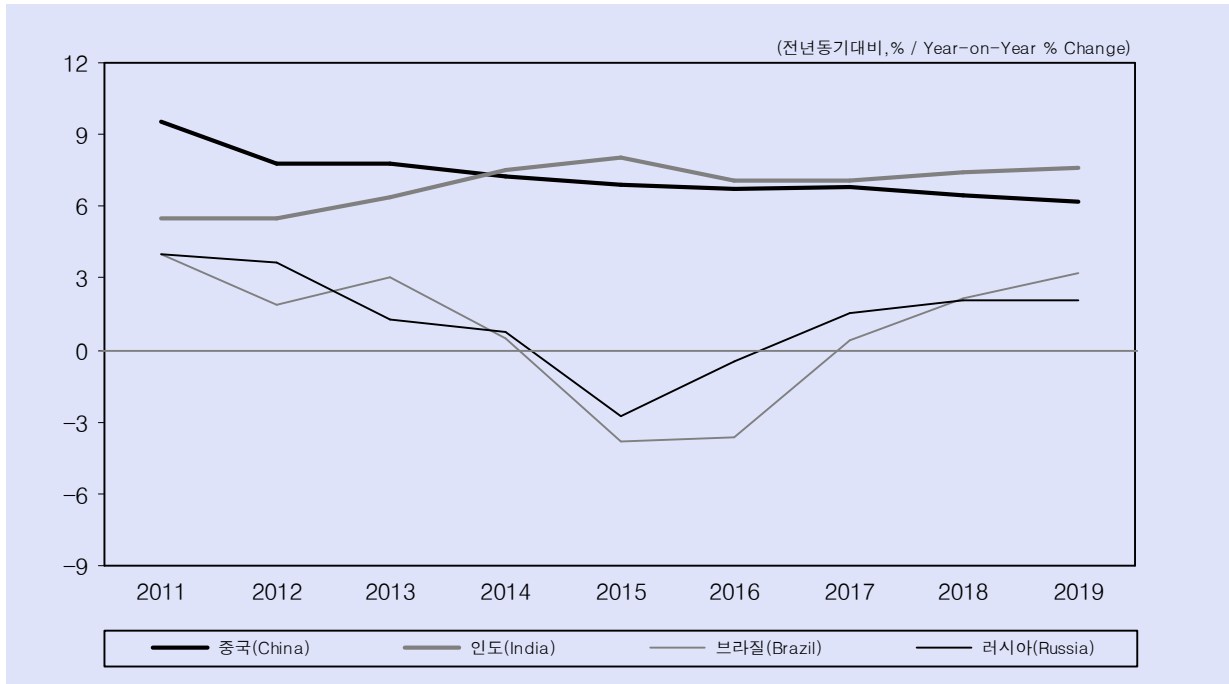
	2012	2013	2014	2015	2016	2017	2018	2019
경제성장률(%) Growth Rates of GDP								
미국 U.S.A.	2.2	1.7	2.6	2.9	1.5	2.1	2.7	2.4
일본 Japan	1.5	2.0	0.2	1.1	1.0	1.6	1.1	0.8
유로지역 Eurozone	-0.8	-0.2	1.4	1.9	1.8	2.2	1.9	1.7
독일 Germany	0.7	0.6	1.9	1.5	1.9	2.3	2.1	1.6
프랑스 France	0.2	0.6	1.0	1.0	1.1	1.7	1.6	1.7
영국 U.K.	1.3	1.9	3.1	2.2	1.8	1.4	1.0	1.2
이탈리아 Italy	-2.9	-1.7	0.2	0.7	1.0	1.2	1.0	1.0
호주 Australia	3.6	2.1	2.8	2.4	2.5	2.5	2.6	2.9
캐나다 Canada	1.7	2.5	2.6	0.9	1.5	3.0	2.3	2.3
소비자물가(%) CPI								
미국 U.S.A.	2.1	1.5	1.6	0.1	1.3	2.0	1.6	2.2
일본 Japan	0.0	0.3	2.8	0.8	-0.1	0.4	1.1	1.6
유로지역 Eurozone	2.3	1.3	0.5	0.1	0.3	1.4	1.5	1.7
독일 Germany	2.0	1.5	0.9	0.2	0.5	1.7	1.9	1.7
프랑스 France	2.0	0.9	0.5	0.0	0.2	1.1	1.1	1.7
영국 U.K.	2.8	2.6	1.5	0.0	0.7	2.7	2.7	2.5
이탈리아 Italy	3.1	1.2	0.2	-0.1	-0.1	1.2	1.2	1.7
호주 Australia	1.8	2.5	2.5	1.5	1.3	2.1	2.6	2.9
캐나다 Canada	1.5	0.9	1.9	1.1	1.4	1.7	1.9	2.0
경상수지/GDP Current Account/GDP								
미국 U.S.A.	-2.6	-2.1	-2.1	-2.4	-2.4	-2.3	-1.9	-1.8
일본 Japan	1.0	0.9	0.5	3.1	3.8	3.9	4.3	3.8
유로지역 Eurozone	2.3	2.8	3.0	3.7	3.5	3.3	3.6	3.8
독일 Germany	7.0	6.7	7.4	8.6	8.3	7.1	6.5	6.1
프랑스 France	-1.3	-0.9	-1.3	-0.5	-0.9	-1.6	-0.9	-0.7
영국 U.K.	-3.7	-4.4	-4.7	-4.3	-4.4	-3.1	-2.0	-1.6
이탈리아 Italy	-0.4	1.0	1.9	1.5	2.6	2.0	1.8	2.4
호주 Australia	-4.1	-3.2	-2.9	-4.7	-2.6	-2.0	-2.3	-3.9
캐나다 Canada	-3.6	-3.2	-2.4	-3.4	-3.3	-2.9	-3.0	-2.5

자료: Global Insight, *World Overview*, 3Q 2017.

Source: Global Insight, *World Overview*, 3Q 2017.

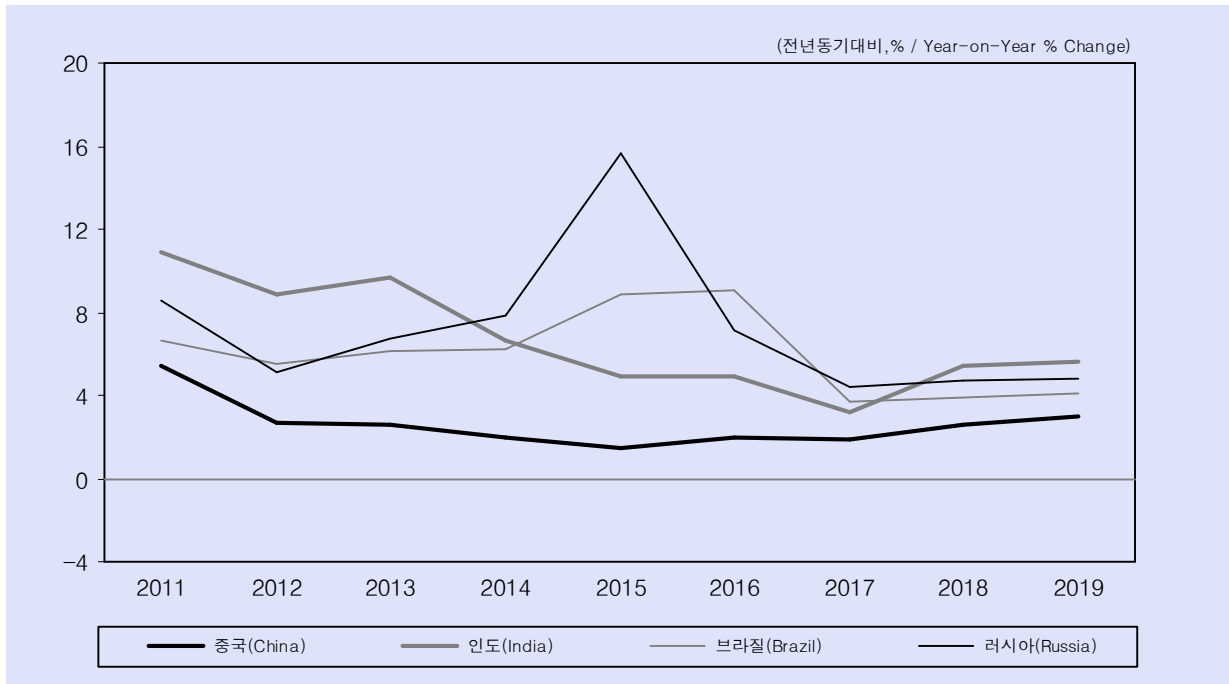
BRICs의 GDP 전망

GDP Outlook for BRICs



BRICs의 CPI 전망

CPI Outlook for BRICs



12-2. NIEs와 BRICs의 경제전망

Economic Outlook for NIEs and BRICs

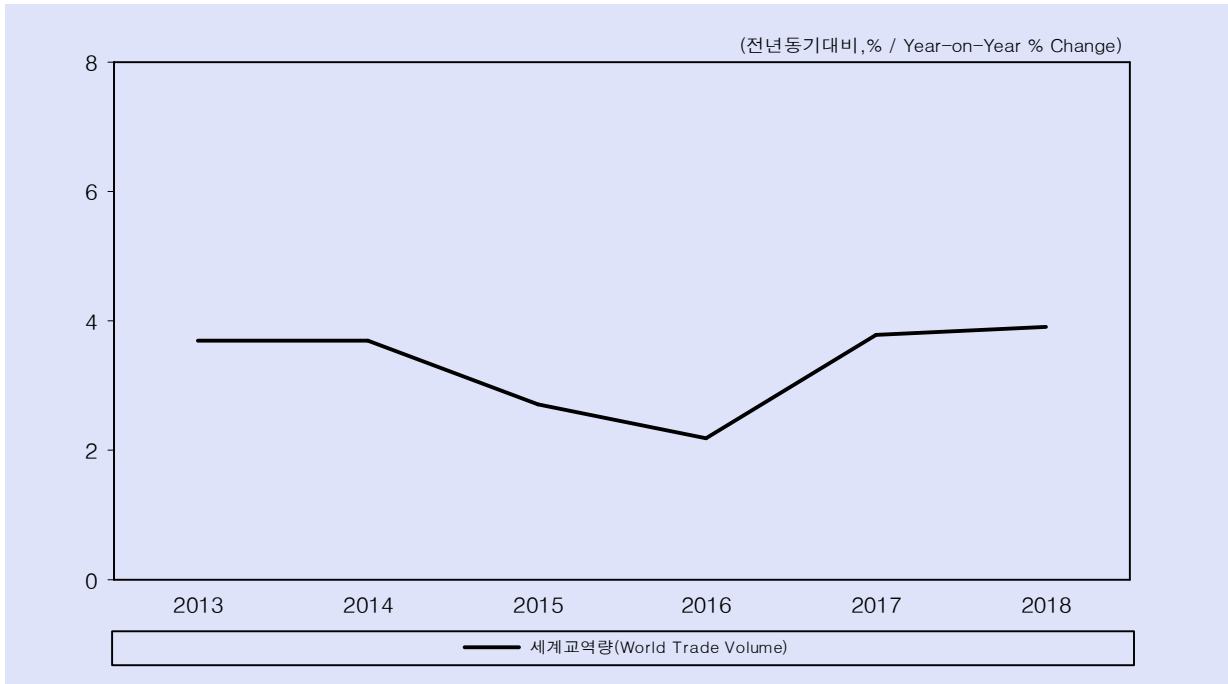
	2012	2013	2014	2015	2016	2017	2018	2019
경제성장률(%) Growth Rates of GDP								
대만 Taiwan	2.1	2.2	4.0	0.7	1.5	2.2	2.1	2.2
홍콩 Hong Kong	1.7	3.1	2.8	2.4	2.0	3.1	2.4	2.4
싱가포르 Singapore	3.9	5.0	3.6	1.9	2.0	2.5	2.4	2.5
인도네시아 Indonesia	6.0	5.6	5.0	4.9	5.0	5.0	5.1	5.3
태국 Thailand	7.2	2.7	0.9	2.9	3.2	3.3	3.3	3.2
중국 China	7.8	7.8	7.3	6.9	6.7	6.6	6.5	6.2
인도 India	5.5	6.4	7.5	8.0	7.1	7.1	7.5	7.6
브라질 Brazil	1.9	3.0	0.5	-3.8	-3.6	0.4	2.1	3.2
러시아 Russia	3.6	1.3	0.8	-2.8	-0.4	1.6	2.0	2.1
소비자물가(%) CPI								
대만 Taiwan	1.9	0.8	1.2	-0.3	1.4	0.9	1.2	1.4
홍콩 Hong Kong	4.0	4.3	4.4	3.0	2.4	1.8	2.0	2.2
싱가포르 Singapore	4.6	2.4	1.0	-0.5	-0.5	0.8	1.9	3.0
인도네시아 Indonesia	4.3	6.4	6.4	6.4	3.5	4.0	4.5	5.9
태국 Thailand	3.0	2.2	1.9	-0.9	0.2	0.7	1.3	1.7
중국 China	2.6	2.6	2.0	1.4	2.0	1.8	2.6	3.0
인도 India	8.8	9.6	6.7	4.9	4.9	3.2	5.4	5.6
브라질 Brazil	5.5	6.2	6.3	8.9	9.0	3.7	3.9	4.1
러시아 Russia	5.1	6.8	7.8	15.7	7.2	4.4	4.7	4.8
경상수지/GDP Current Account/GDP								
대만 Taiwan	9.0	10.0	11.7	14.4	13.7	12.5	12.4	12.0
홍콩 Hong Kong	1.4	1.4	1.4	3.1	4.5	4.2	4.6	4.2
싱가포르 Singapore	17.4	16.9	19.7	18.1	19.0	19.2	19.6	19.1
인도네시아 Indonesia	-2.7	-3.2	-3.1	-2.0	-1.8	-1.7	-2.1	-2.4
태국 Thailand	-0.4	-1.2	3.7	8.0	11.7	9.7	9.8	9.4
중국 China	2.5	1.5	2.4	3.0	1.8	2.5	2.9	2.6
인도 India	-4.9	-2.6	-1.3	-1.1	-0.5	-1.6	-1.7	-1.8
브라질 Brazil	-3.0	-3.0	-4.3	-3.3	-1.3	-0.9	-1.7	-1.7
러시아 Russia	3.3	1.4	2.7	5.0	2.0	3.1	1.9	4.7

자료: Global Insight, *World Overview*, 3Q 2017.

Source: Global Insight, *World Overview*, 3Q 2017.

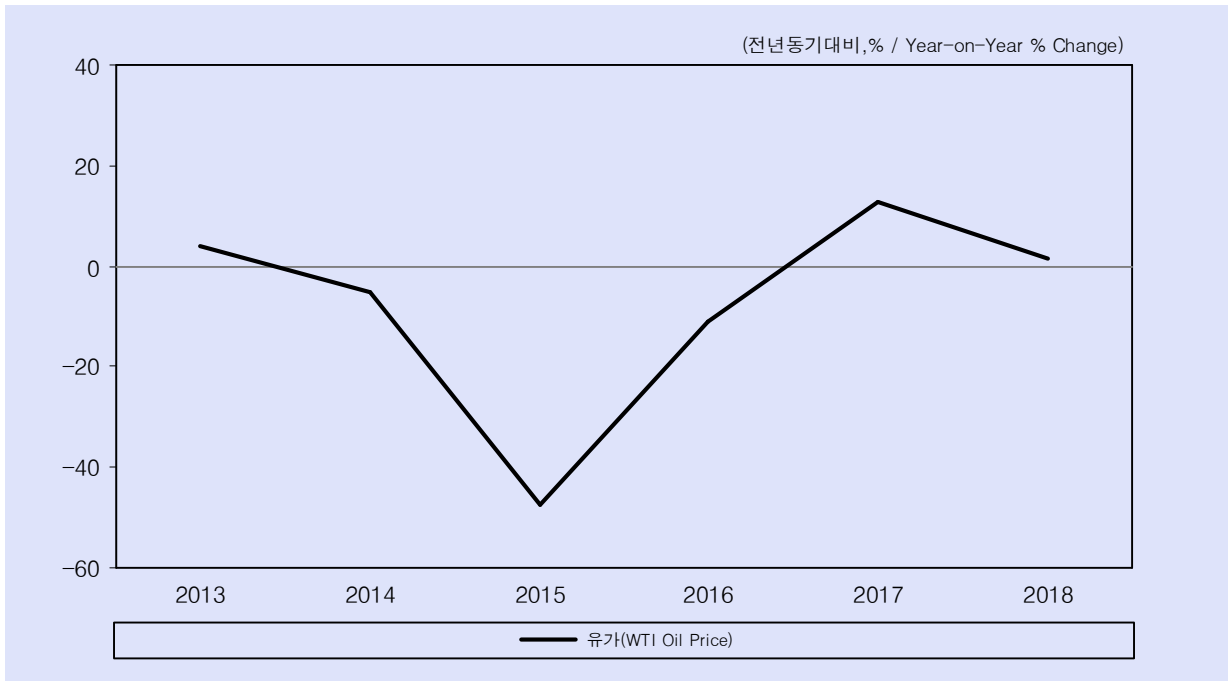
세계교역량 전망

World Trade Volume Outlook for the World



유가 전망

Crude Oil Price Forecast



12-3. 세계교역량 및 교역조건, 원유 및 원자재 가격 전망

World Trade Volume & Terms of Trade, Crude Oil & Commodity Price Forecast

(전년동기대비 증가율 %, Year-onYear % Change)

	2014	2015	2016	2017	2018
교역량 Volume of Trade					
전세계 World ¹⁾	3.7	2.7	2.2	3.8	3.9
수 입 Imports					
선진국 Advanced economies	3.9	4.4	2.4	4.0	4.0
신흥시장과 개도국 Emerging market and developing economies	4.0	-0.8	-0.8	4.5	4.3
수 출 Exports					
선진국 Advanced economies	3.9	3.7	2.1	3.5	3.2
신흥시장과 개도국 Emerging market and developing economies	2.8	1.4	2.5	3.6	4.3
교역조건 Terms of Trade					
선진국 Advanced economies	0.3	1.8	0.9	-0.5	0.1
신흥시장과 개도국 Emerging market and developing economies	-0.6	-4.2	-1.2	1.3	-0.4
평균원유가격²⁾ Average Oil Price(%)	92.91 (-5.2)	48.67 (-47.6)	43.33 (-11.0)	48.88 (12.8)	49.58 (1.4)
원자재가격(원유제외) Nonfuel Primary Commodities	-3.9	-17.4	-1.9	8.5	-1.3
음료품 Beverages	20.7	-3.1	-5.0	-5.7	3.5
식료품 Foods	-4.1	-17.1	2.0	3.0	-0.5
농산물 Agri. Raw Materials	2.0	-13.5	-5.7	7.0	-0.3
금 속 Metals	-10.1	-23.0	-5.4	23.2	-4.0

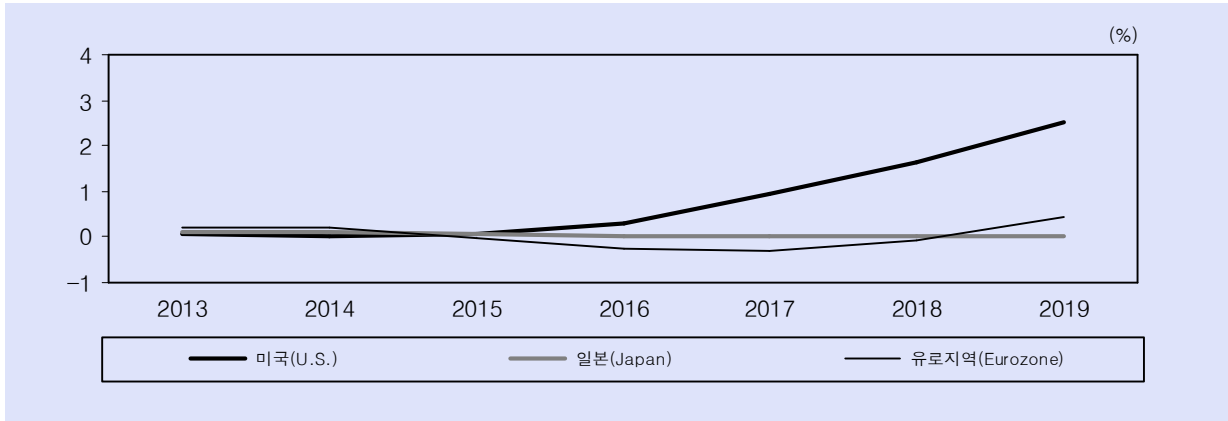
주: 1) 수출 및 수입물량 평균
2) EIA, WTI, 연평균 기준, ()은 전기대비증가율.
자료: IMF, World Economic Outlook, April 2017.

Note: 1) Average of annual percent change for world exports and imports
2) EIA, figures represent the average of the U.S. dollar spot price of WTI crude oil and the value in parentheses indicate % change from the previous period.

Source: IMF, World Economic Outlook, April 2017.

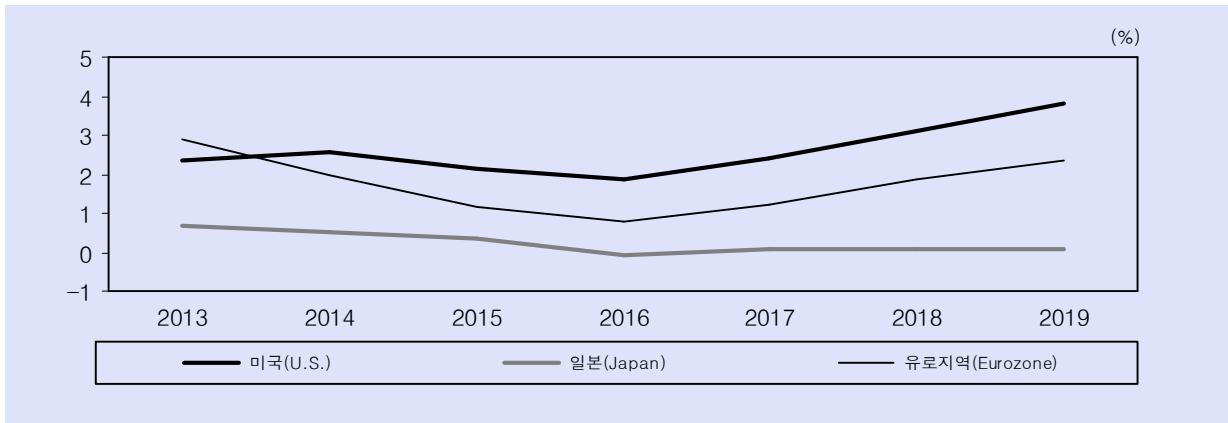
단기 국제금리 전망

International Short-term Interest Rates Forecast



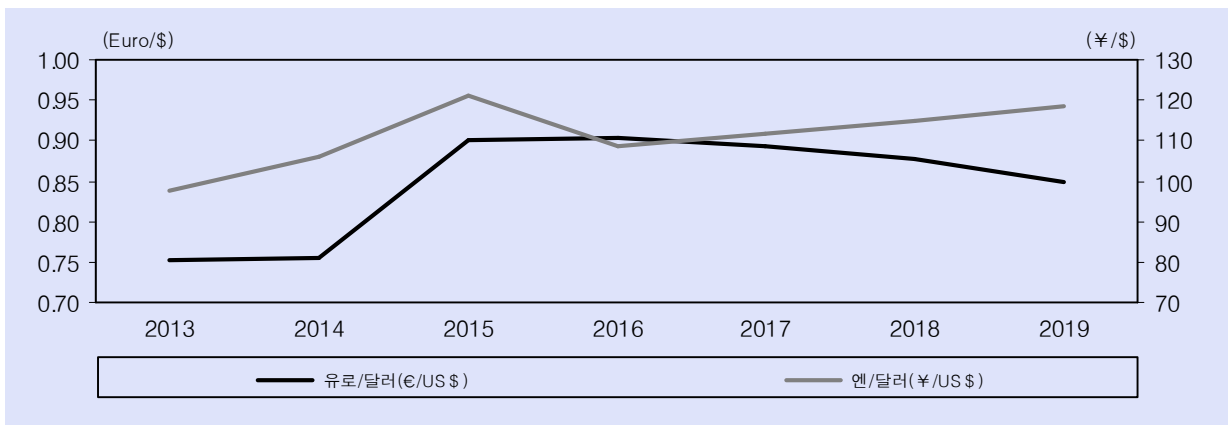
장기 국제금리 전망

International Long-term Interest Rates Forecast



유로화 및 엔화환율 전망

Euro and Yen Exchange Rates Forecast



12-4. 국제 환율 및 금리 전망

International Interest and Exchange Rate Forecast

(%)

	2014	2015	2016	2017	2018	2019
환율 (평균) Exchange Rates (Average)						
유로지역 (Euro/\$)	0.75	0.90	0.90	0.89	0.88	0.85
일본 (¥/\$)	105.8	121.0	108.8	112.0	114.6	118.4
영국 (£/\$)	0.61	0.65	0.74	0.79	0.80	0.77
캐나다 (Canadian\$/ \$)	1.10	1.28	1.33	1.29	1.26	1.26
호주 (호주\$/ \$)	1.11	1.33	1.35	1.31	1.37	1.38
중국 (Yuan/\$)	6.16	6.28	6.64	6.80	6.84	7.07
대만 (NT\$/ \$)	30.37	31.91	32.32	30.50	30.34	30.14
한국 (Won/\$)	1,052.9	1,131.3	1,160.3	1,143.6	1,163.5	1,162.9
단기금리 (3개월) Short-Term (3-month)						
미국 U.S.A.	0.0	0.1	0.3	1.0	1.7	2.5
일본 Japan	0.1	0.1	0.0	0.0	0.0	0.0
유로지역 Eurozone	0.2	0.0	-0.3	-0.3	-0.1	0.4
영국 U.K.	0.5	0.6	0.5	0.3	0.3	0.3
이탈리아 Italy	0.2	0.0	-0.3	-0.2	0.4	1.0
호주 Australia	2.7	2.3	2.0	1.8	2.0	2.7
캐나다 Canada	0.9	0.5	0.5	0.7	1.5	2.6
중국 China	5.9	4.9	4.4	4.4	4.1	4.1
대만 Taiwan	0.6	0.6	0.4	0.5	0.7	1.3
싱가포르 Singapore	0.0	0.0	0.0	0.0	0.0	0.0
한국 Korea	2.5	1.8	1.5	1.5	2.2	2.9
장기금리 (10년) Long-Term (10-year)						
미국 U.S.A.	2.5	2.1	1.8	2.4	3.1	3.8
일본 Japan	0.5	0.3	-0.1	0.1	0.1	0.1
유로지역 Eurozone	2.0	1.2	0.8	1.2	1.9	2.3
프랑스 France	1.7	0.8	0.5	1.0	1.6	2.2
영국 U.K.	2.5	1.8	1.2	1.3	1.8	2.4
이탈리아 Italy	2.9	1.7	1.5	2.3	3.1	3.1
호주 Australia	3.7	2.7	2.3	2.6	2.9	3.3
캐나다 Canada	2.2	1.5	1.3	1.8	2.6	3.3
중국 China	6.5	5.5	4.9	4.9	4.7	4.7
대만 Taiwan	1.6	1.4	0.9	1.1	1.3	1.6
한국 Korea	2.8	2.0	1.5	2.0	2.6	3.2

자료: Global Insight, *Quarterly Review and Outlook*, 3Q 2017.

Source: Global Insight, *Quarterly Review and Outlook*, 3Q 2017.