

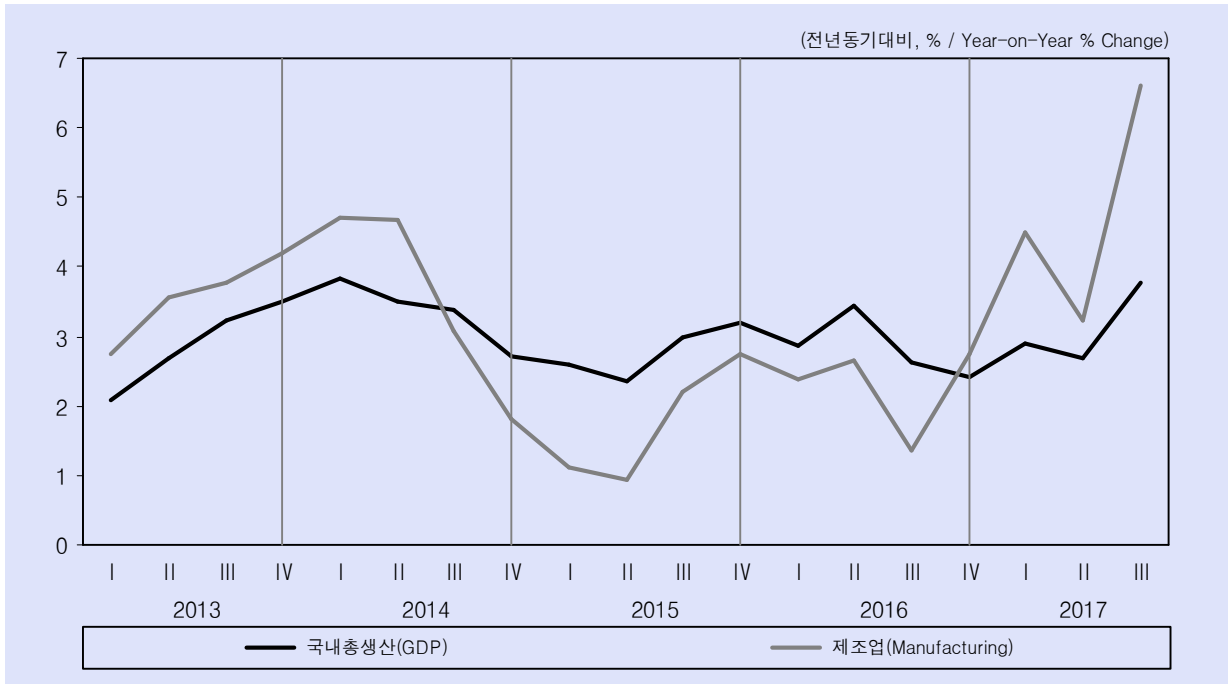
경제동향 주요지표

Major Indicators of the Korean Economy

2017. 12

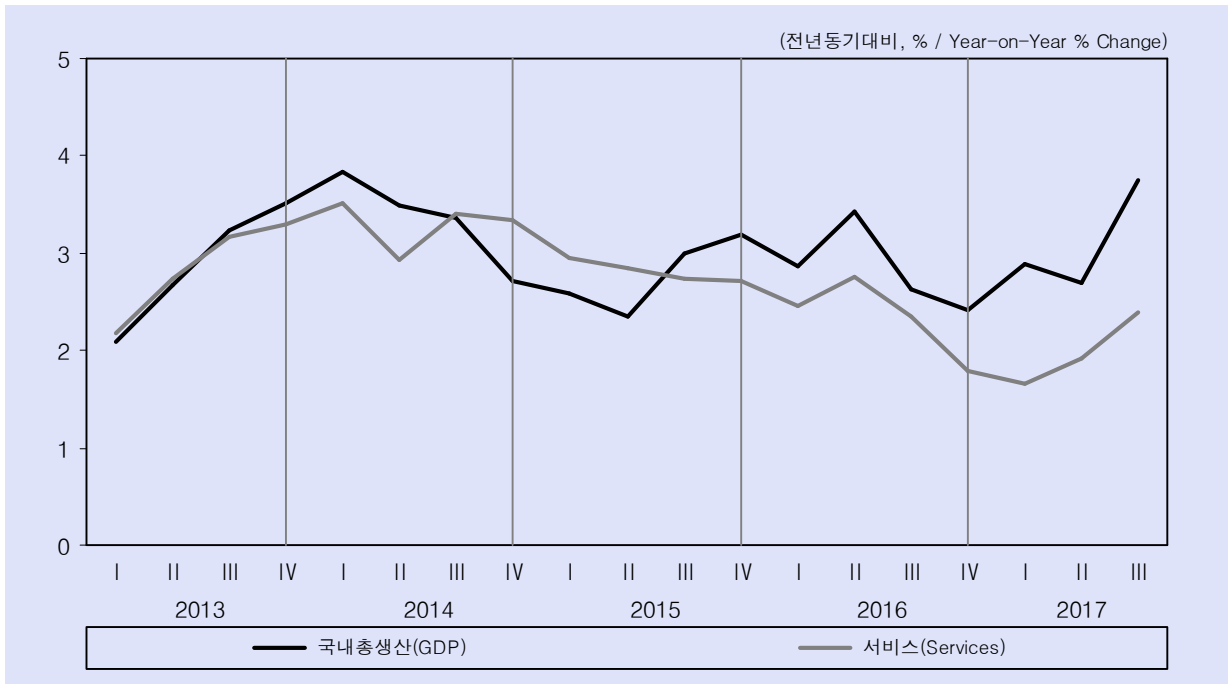
GDP 및 제조업 성장률(2010년 불변가격)

GDP and Manufacturing Sector Growth Rates (at 2010 Constant Prices)



GDP 및 서비스업 성장률(2010년 불변가격)

GDP and Service Sector Growth Rates (at 2010 Constant Prices)



1-1. 경제활동별 국내총생산(2010년 불변가격)

GDP by Economic Activity (at 2010 Constant Prices)

(조원, Trillion Won)

| | 국내총생산 GDP | 농림어업 Agriculture, Forestry & Fishing | 제조업 Manufacturing | 전기·가스 및 수도사업 Electricity, Gas & Water | 건설업 Construction | 서비스업 Services |
|---------------------|--------------|--|----------------------|--|---------------------|------------------|
| 2013 | 1,380.8 | 28.4 | 397.4 | 26.6 | 56.0 | 739.5 |
| 2014 | 1,427.0 | 29.4 | 411.5 | 27.3 | 56.5 | 763.9 |
| 2015 | 1,466.8 | 29.3 | 418.7 | 28.7 | 59.7 | 785.3 |
| 2016 ^p | 1,508.3 | 28.4 | 428.3 | 29.8 | 66.0 | 803.6 |
| 2013 IV | 364.7 | 9.1 | 105.1 | 6.7 | 16.2 | 191.9 |
| 2014 I | 336.9 | 5.2 | 97.9 | 7.5 | 10.5 | 184.2 |
| II | 357.6 | 7.3 | 105.3 | 6.7 | 15.0 | 189.5 |
| III | 357.8 | 7.6 | 101.2 | 6.2 | 14.7 | 191.8 |
| IV | 374.7 | 9.3 | 107.0 | 6.9 | 16.3 | 198.4 |
| 2015 I | 345.6 | 5.6 | 99.1 | 7.7 | 10.8 | 189.7 |
| II | 366.0 | 7.1 | 106.3 | 7.0 | 15.5 | 194.9 |
| III | 368.5 | 7.6 | 103.5 | 6.7 | 15.7 | 197.0 |
| IV | 386.6 | 9.0 | 109.9 | 7.3 | 17.7 | 203.7 |
| 2016 I ^p | 355.5 | 5.5 | 101.4 | 8.1 | 11.9 | 194.4 |
| II ^p | 378.6 | 7.1 | 109.1 | 7.3 | 17.4 | 200.2 |
| III ^p | 378.2 | 7.2 | 104.9 | 7.0 | 17.2 | 201.6 |
| IV ^p | 395.9 | 8.5 | 112.9 | 7.4 | 19.5 | 207.4 |
| 2017 I ^p | 365.8 | 5.4 | 106.0 | 8.0 | 13.4 | 197.6 |
| II ^p | 388.8 | 7.2 | 112.6 | 7.5 | 18.7 | 204.1 |
| III ^p | 392.4 | 7.2 | 111.8 | 7.1 | 18.4 | 206.4 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | |
|---------------------|-----------|-------------|------------|-------------|------------|-----------|
| 2013 | 2.9 | 3.1 | 3.6 | -0.3 | 3.0 | 2.9 |
| 2014 | 3.3 | 3.6 | 3.5 | 2.6 | 0.8 | 3.3 |
| 2015 | 2.8 | -0.4 | 1.8 | 5.1 | 5.7 | 2.8 |
| 2016 ^p | 2.8 | -2.9 | 2.3 | 3.6 | 10.5 | 2.3 |
| 2013 IV | 3.5 (0.9) | 6.9 (3.0) | 4.2 (1.0) | 0.9 (5.1) | 1.5 (-1.5) | 3.3 (0.8) |
| 2014 I | 3.8 (1.0) | 5.7 (-3.5) | 4.7 (1.7) | 1.5 (-0.9) | 1.8 (0.8) | 3.5 (0.9) |
| II | 3.5 (0.6) | 4.3 (1.8) | 4.7 (0.9) | 1.4 (-0.5) | 0.2 (0.3) | 2.9 (0.4) |
| III | 3.4 (0.7) | 2.7 (1.3) | 3.1 (-0.5) | 4.3 (0.8) | 1.2 (1.2) | 3.4 (1.1) |
| IV | 2.7 (0.4) | 2.7 (2.2) | 1.8 (-0.2) | 3.5 (3.1) | 0.3 (-1.4) | 3.3 (0.7) |
| 2015 I | 2.6 (0.8) | 8.5 (1.8) | 1.1 (0.9) | 3.1 (-0.4) | 2.8 (2.5) | 3.0 (0.6) |
| II | 2.4 (0.4) | -3.0 (-8.3) | 0.9 (0.7) | 4.2 (1.1) | 3.4 (1.5) | 2.8 (0.3) |
| III | 3.0 (1.3) | 0.3 (4.1) | 2.2 (0.8) | 8.0 (3.8) | 6.9 (4.2) | 2.7 (1.0) |
| IV | 3.2 (0.7) | -4.0 (-2.0) | 2.7 (0.4) | 5.6 (0.6) | 8.7 (0.9) | 2.7 (0.8) |
| 2016 I ^p | 2.9 (0.5) | -2.3 (3.7) | 2.4 (0.4) | 5.7 (0.1) | 10.6 (3.6) | 2.5 (0.4) |
| II ^p | 3.4 (0.9) | 1.0 (-4.5) | 2.7 (1.0) | 4.1 (-0.0) | 11.6 (2.6) | 2.8 (0.5) |
| III ^p | 2.6 (0.5) | -4.7 (-1.9) | 1.4 (-0.4) | 4.2 (3.4) | 9.9 (2.3) | 2.3 (0.6) |
| IV ^p | 2.4 (0.5) | -4.7 (-1.8) | 2.7 (1.8) | 0.4 (-3.0) | 10.1 (1.3) | 1.8 (0.2) |
| 2017 I ^p | 2.9 (1.1) | -2.4 (5.9) | 4.5 (2.1) | -1.1 (-1.4) | 12.2 (5.3) | 1.7 (0.2) |
| II ^p | 2.7 (0.6) | 0.8 (-1.1) | 3.2 (-0.3) | 2.5 (3.8) | 7.7 (-1.3) | 1.9 (0.8) |
| III ^p | 3.8 (1.5) | -0.9 (-3.7) | 6.6 (2.9) | 1.5 (2.1) | 7.0 (1.5) | 2.4 (1.1) |

주: 1) p는 잠정치.

2) ()는 계절조정 전기대비 증가율.

자료: 한국은행.

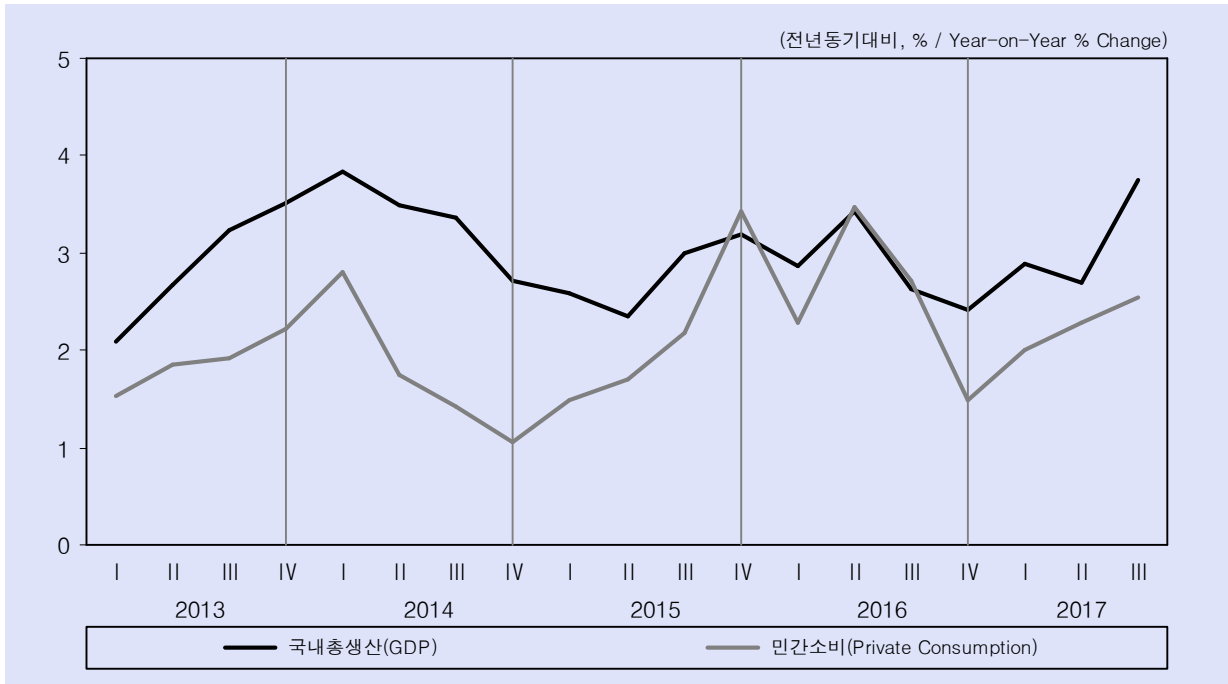
Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

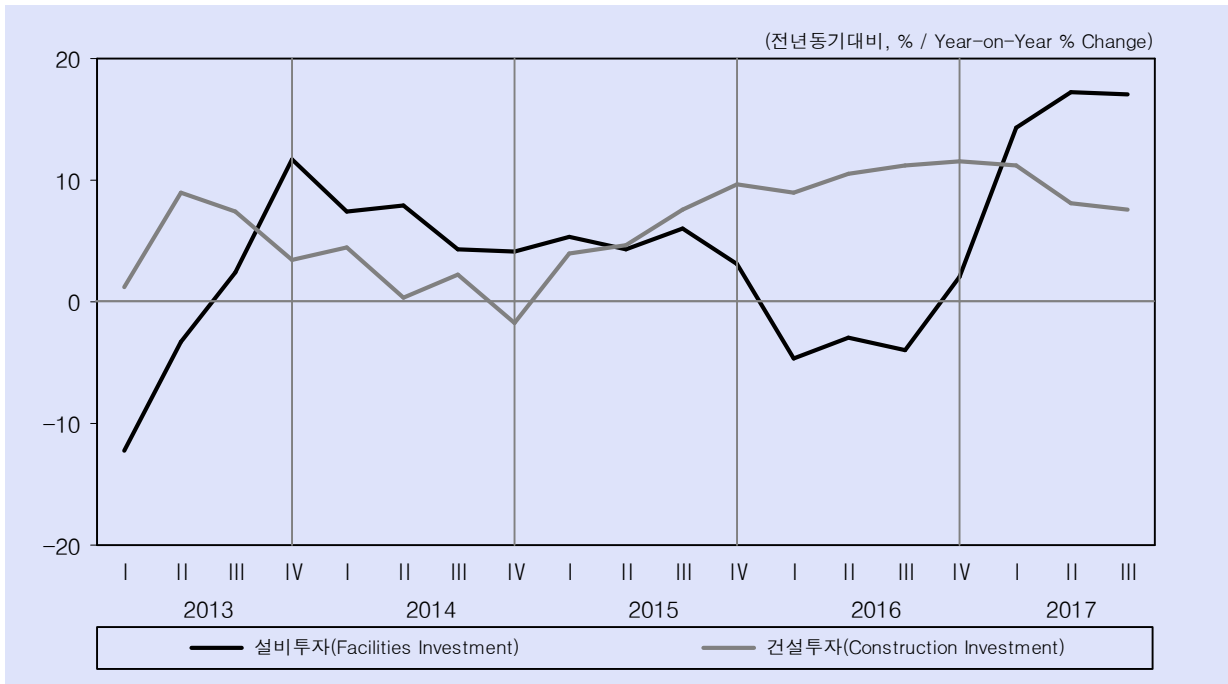
민간소비 증가율(2010년 불변가격)

Growth Rate of Private Consumption (at 2010 Constant Prices)



고정투자 증가율(2010년 불변가격)

Growth Rate of Fixed Investment (at 2010 Constant Prices)



1-2. 국내총생산에 대한 지출(2010년 불변가격)

Expenditure on GDP (at 2010 Constant Prices)

(조원, Trillion Won)

| | 총 소비 | | | 총자본형성 | | |
|---------------------|-------------------|-----------------------------|--------------------------------|-------------------------|-------------------------------|---------------------------------|
| | Final Consumption | 민간소비 Private Consumption | 정부소비 Government Consumption | Gross Capital Formation | 설비투자 Facilities Investment | 건설투자 Construction Investment |
| 2013 | 880.1 | 680.3 | 199.8 | 409.2 | 126.4 | 196.3 |
| 2014 | 898.1 | 692.2 | 205.9 | 430.7 | 134.0 | 198.5 |
| 2015 | 919.5 | 707.5 | 212.0 | 462.1 | 140.3 | 211.5 |
| 2016 ^p | 946.2 | 725.0 | 221.2 | 486.5 | 137.0 | 234.2 |
| 2013 IV | 225.7 | 174.0 | 51.7 | 111.2 | 33.5 | 54.0 |
| 2014 I | 224.2 | 175.3 | 48.9 | 96.9 | 31.7 | 39.4 |
| II | 219.4 | 167.9 | 51.5 | 109.8 | 34.8 | 54.0 |
| III | 225.3 | 173.3 | 52.0 | 108.5 | 32.5 | 52.0 |
| IV | 229.3 | 175.8 | 53.4 | 115.4 | 34.9 | 53.1 |
| 2015 I | 228.3 | 177.9 | 50.4 | 102.6 | 33.4 | 41.0 |
| II | 223.8 | 170.7 | 53.0 | 117.0 | 36.3 | 56.5 |
| III | 230.4 | 177.1 | 53.3 | 116.9 | 34.5 | 55.9 |
| IV | 237.1 | 181.8 | 55.2 | 125.6 | 36.0 | 58.2 |
| 2016 I ^p | 234.9 | 181.9 | 52.9 | 107.1 | 31.9 | 44.7 |
| II ^p | 232.0 | 176.6 | 55.3 | 123.8 | 35.2 | 62.4 |
| III ^p | 237.6 | 181.9 | 55.7 | 122.9 | 33.1 | 62.2 |
| IV ^p | 241.8 | 184.6 | 57.2 | 132.7 | 36.8 | 64.9 |
| 2017 I ^p | 239.9 | 185.6 | 54.4 | 119.7 | 36.5 | 49.7 |
| II ^p | 237.8 | 180.7 | 57.0 | 138.1 | 41.3 | 67.4 |
| III ^p | 244.8 | 186.5 | 58.3 | 135.1 | 38.8 | 66.9 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | |
|---------------------|------------|------------|------------|------------|-------------|-------------|
| 2013 | 2.2 | 1.9 | 3.3 | -0.1 | -0.8 | 5.5 |
| 2014 | 2.0 | 1.7 | 3.0 | 5.3 | 6.0 | 1.1 |
| 2015 | 2.4 | 2.2 | 3.0 | 7.3 | 4.7 | 6.6 |
| 2016 ^p | 2.9 | 2.5 | 4.3 | 5.3 | -2.3 | 10.7 |
| 2013 IV | 2.6 (0.6) | 2.2 (0.7) | 4.1 (0.4) | 9.0 (3.7) | 11.7 (3.7) | 3.5 (-2.4) |
| 2014 I | 2.9 (0.4) | 2.8 (0.5) | 3.2 (0.3) | 3.8 (-0.8) | 7.5 (-0.8) | 4.5 (3.4) |
| II | 1.8 (-0.2) | 1.7 (-0.5) | 1.9 (0.9) | 5.9 (2.3) | 8.0 (1.6) | 0.3 (0.4) |
| III | 2.0 (1.0) | 1.4 (0.8) | 3.8 (1.8) | 7.6 (1.7) | 4.3 (0.1) | 2.3 (-0.1) |
| IV | 1.6 (0.3) | 1.0 (0.3) | 3.4 (0.4) | 3.8 (-0.1) | 4.2 (3.2) | -1.7 (-4.9) |
| 2015 I | 1.8 (0.7) | 1.5 (0.9) | 3.0 (-0.1) | 5.9 (2.1) | 5.4 (0.3) | 4.0 (9.0) |
| II | 2.0 (-0.0) | 1.7 (-0.3) | 3.0 (1.1) | 6.5 (2.9) | 4.3 (0.8) | 4.6 (1.4) |
| III | 2.3 (1.2) | 2.2 (1.3) | 2.6 (1.0) | 7.7 (3.1) | 6.0 (1.9) | 7.6 (2.1) |
| IV | 3.4 (1.5) | 3.4 (1.5) | 3.3 (1.3) | 8.8 (-0.3) | 3.1 (0.0) | 9.6 (-2.2) |
| 2016 I ^p | 2.9 (0.2) | 2.3 (-0.1) | 5.0 (1.4) | 4.4 (0.0) | -4.6 (-7.0) | 9.0 (7.6) |
| II ^p | 3.7 (0.7) | 3.5 (0.8) | 4.3 (0.6) | 5.8 (2.4) | -2.9 (2.6) | 10.6 (3.1) |
| III ^p | 3.1 (0.7) | 2.7 (0.6) | 4.5 (0.9) | 5.2 (2.1) | -3.9 (0.9) | 11.2 (2.2) |
| IV ^p | 2.0 (0.3) | 1.5 (0.2) | 3.6 (0.6) | 5.6 (1.2) | 2.0 (5.9) | 11.6 (-1.2) |
| 2017 I ^p | 2.2 (0.4) | 2.0 (0.4) | 2.7 (0.5) | 11.7 (5.9) | 14.4 (4.4) | 11.3 (6.8) |
| II ^p | 2.5 (1.1) | 2.3 (1.0) | 3.1 (1.1) | 11.6 (2.6) | 17.3 (5.2) | 8.0 (0.3) |
| III ^p | 3.0 (1.2) | 2.5 (0.8) | 4.6 (2.3) | 9.9 (-0.1) | 17.0 (0.7) | 7.6 (1.5) |

주: 1) p는 잠정치.

2) ()는 계절조정 전기대비 증가율.

자료: 한국은행.

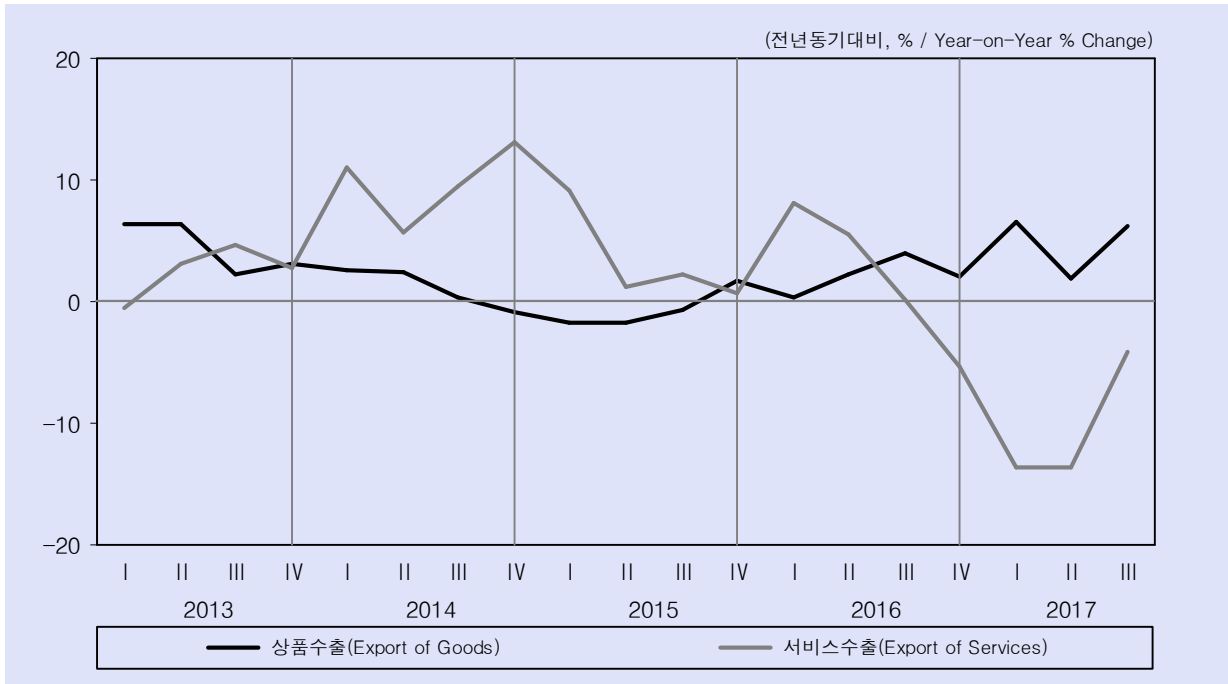
Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

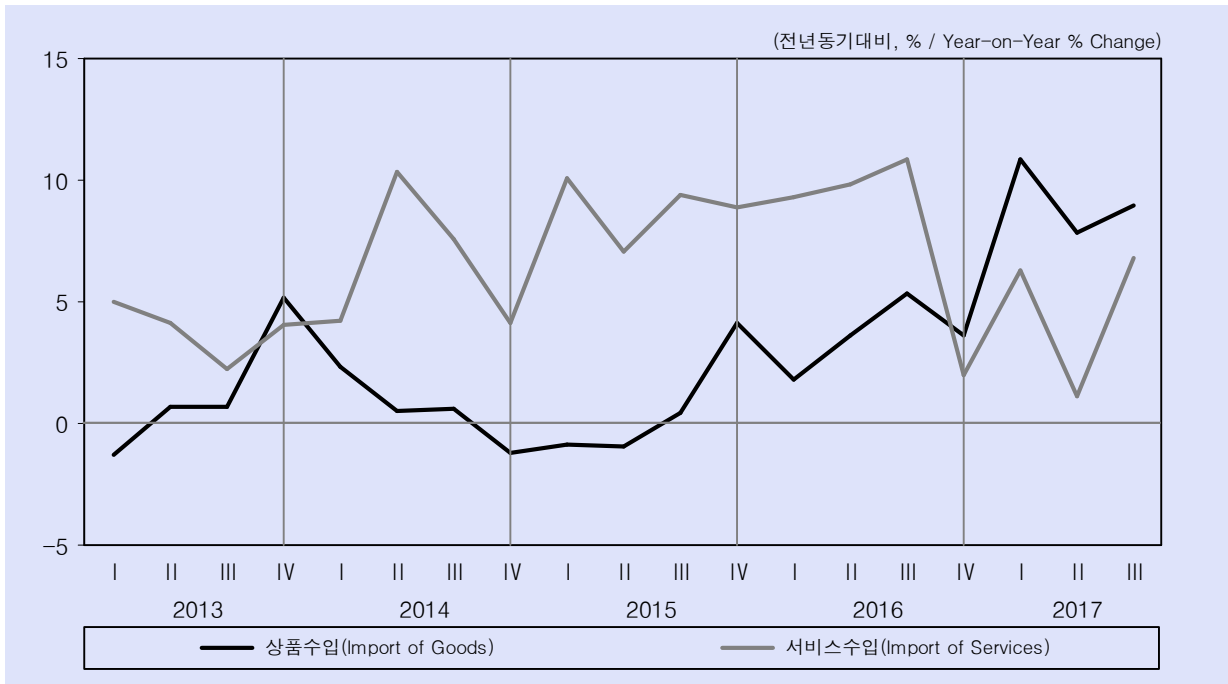
수출증가율(2010년 불변가격)

Growth Rate of Exports (at 2010 Constant Prices)



수입증가율(2010년 불변가격)

Growth Rate of Imports (at 2010 Constant Prices)



1-2. 국내총생산에 대한 지출(2010년 불변가격) - 계속

Expenditure on GDP (at 2010 Constant Prices) - Continued

(조원, Trillion Won)

| | 총수출 | | | 총수입 | | |
|---------------------|--------------|---------------|-------------------|--------------|---------------|-------------------|
| | Total Export | 상품수출 Goods | 서비스수출 Services | Total Import | 상품수입 Goods | 서비스수입 Services |
| 2013 | 788.8 | 702.1 | 86.8 | 696.7 | 583.7 | 113.4 |
| 2014 | 804.8 | 709.8 | 95.3 | 706.9 | 586.7 | 120.7 |
| 2015 | 803.7 | 705.6 | 98.4 | 721.7 | 590.9 | 131.5 |
| 2016 ^p | 821.0 | 721.0 | 100.3 | 754.0 | 612.3 | 141.8 |
| 2013 IV | 207.9 | 185.2 | 22.7 | 181.0 | 150.8 | 30.3 |
| 2014 I | 191.5 | 169.5 | 22.1 | 176.5 | 146.8 | 29.8 |
| II | 205.2 | 181.8 | 23.5 | 175.8 | 146.6 | 29.3 |
| III | 198.7 | 174.7 | 24.1 | 174.3 | 144.3 | 30.1 |
| IV | 209.4 | 183.8 | 25.7 | 180.3 | 149.0 | 31.5 |
| 2015 I | 190.5 | 166.5 | 24.1 | 178.1 | 145.5 | 32.8 |
| II | 202.4 | 178.7 | 23.8 | 176.5 | 145.3 | 31.3 |
| III | 198.0 | 173.4 | 24.6 | 177.8 | 145.0 | 32.9 |
| IV | 212.9 | 187.1 | 25.9 | 189.4 | 155.2 | 34.4 |
| 2016 I ^p | 193.1 | 167.1 | 26.1 | 184.1 | 148.1 | 35.9 |
| II ^p | 207.7 | 182.7 | 25.1 | 184.9 | 150.6 | 34.4 |
| III ^p | 204.7 | 180.2 | 24.6 | 189.3 | 152.7 | 36.5 |
| IV ^p | 215.4 | 191.1 | 24.5 | 195.6 | 160.8 | 35.0 |
| 2017 I ^p | 200.5 | 178.1 | 22.5 | 202.3 | 164.2 | 38.1 |
| II ^p | 207.8 | 186.3 | 21.7 | 196.9 | 162.4 | 34.8 |
| III ^p | 215.0 | 191.5 | 23.6 | 205.5 | 166.4 | 39.0 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | |
|---------------------|-------------|-------------|--------------|------------|-------------|------------|
| 2013 | 4.3 | 4.5 | 2.5 | 1.7 | 1.3 | 3.9 |
| 2014 | 2.0 | 1.1 | 9.8 | 1.5 | 0.5 | 6.5 |
| 2015 | -0.1 | -0.6 | 3.2 | 2.1 | 0.7 | 8.9 |
| 2016 ^p | 2.1 | 2.2 | 1.9 | 4.5 | 3.6 | 7.9 |
| 2013 IV | 3.1 (0.9) | 3.1 (1.1) | 2.8 (-0.2) | 5.0 (2.2) | 5.2 (1.7) | 4.1 (4.6) |
| 2014 I | 3.5 (0.9) | 2.6 (0.5) | 11.1 (3.9) | 2.7 (-1.2) | 2.4 (-1.3) | 4.2 (-0.6) |
| II | 2.8 (0.8) | 2.4 (0.4) | 5.7 (3.8) | 2.0 (1.0) | 0.5 (0.2) | 10.3 (5.0) |
| III | 1.3 (-1.2) | 0.3 (-1.6) | 9.4 (1.9) | 1.7 (-0.3) | 0.6 (-0.0) | 7.6 (-1.7) |
| IV | 0.7 (0.2) | -0.8 (-0.2) | 13.1 (3.2) | -0.4 (0.0) | -1.2 (-0.4) | 4.1 (2.3) |
| 2015 I | -0.5 (-0.3) | -1.8 (-0.3) | 9.1 (-0.6) | 0.9 (0.1) | -0.9 (-0.7) | 10.1 (4.0) |
| II | -1.4 (-0.2) | -1.7 (0.1) | 1.3 (-3.0) | 0.4 (0.7) | -0.9 (0.3) | 7.1 (2.4) |
| III | -0.4 (0.1) | -0.7 (-0.3) | 2.3 (2.9) | 2.0 (1.2) | 0.5 (1.4) | 9.4 (0.3) |
| IV | 1.7 (2.1) | 1.8 (2.2) | 0.7 (1.6) | 5.0 (2.9) | 4.2 (3.0) | 8.9 (2.5) |
| 2016 I ^p | 1.3 (-0.6) | 0.4 (-1.6) | 8.1 (6.2) | 3.4 (-1.5) | 1.8 (-2.8) | 9.3 (3.7) |
| II ^p | 2.6 (1.0) | 2.3 (1.9) | 5.5 (-4.8) | 4.8 (2.2) | 3.7 (2.1) | 9.9 (2.8) |
| III ^p | 3.4 (1.0) | 3.9 (1.5) | 0.1 (-2.6) | 6.5 (2.6) | 5.3 (3.0) | 10.8 (1.2) |
| IV ^p | 1.2 (-0.1) | 2.1 (0.4) | -5.4 (-4.0) | 3.3 (-0.1) | 3.7 (1.3) | 2.0 (-5.3) |
| 2017 I ^p | 3.9 (2.1) | 6.6 (2.8) | -13.7 (-3.3) | 9.9 (4.8) | 10.9 (4.1) | 6.3 (7.8) |
| II ^p | 0.0 (-2.9) | 2.0 (-2.7) | -13.6 (-4.4) | 6.4 (-1.0) | 7.8 (-0.7) | 1.1 (-2.2) |
| III ^p | 5.0 (6.1) | 6.3 (5.9) | -4.2 (7.9) | 8.5 (4.7) | 9.0 (4.1) | 6.8 (7.0) |

주: 1) p는 잠정치.

2) ()는 계절조정 전기대비 증가율.

자료: 한국은행.

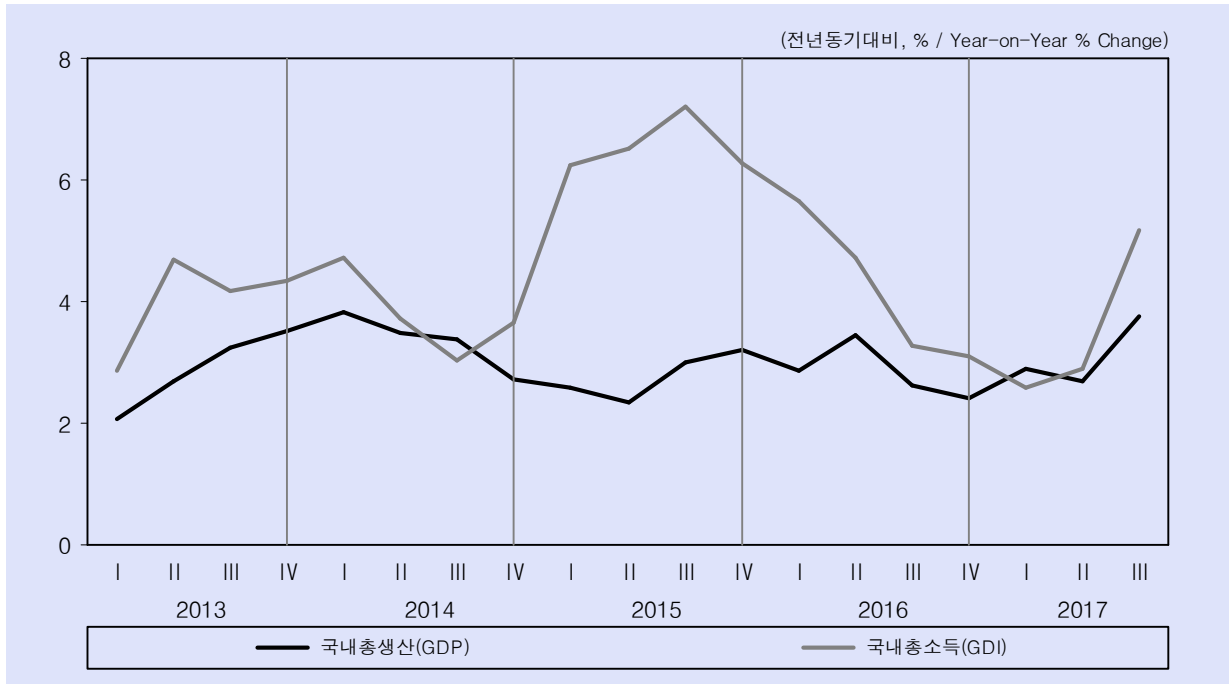
Note: 1) p is preliminary.

2) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

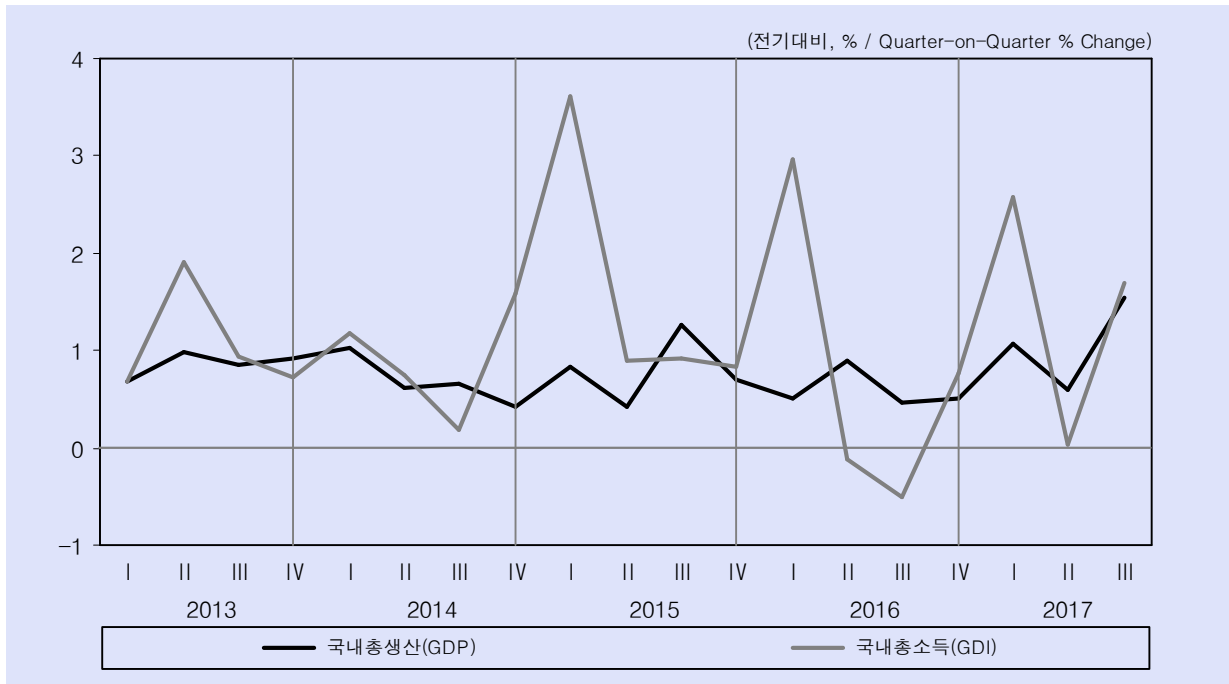
국내총생산 및 국내총소득의 성장률(2010년 불변가격)

Growth Rates of GDP and GDI (at 2010 Constant Prices)



국내총생산 및 국내총소득의 성장률(계절조정 / 2010년 불변가격)

Growth Rates of GDP and GDI (Seasonally Adjusted / at 2010 Constant Prices)



1-3. 국내총소득 및 국민총소득(2010년 불변가격)

Gross Domestic Income and Gross National Income (at 2010 Constant Prices)

(조원, Trillion Won)

| | 국내총소득 Gross Domestic Income | 무역손익 Trading Gains & Losses | 국민총소득 Gross National Income | 해외순수취 요소소득 Net Foreign Income |
|---------------------|--------------------------------|--------------------------------|--------------------------------|-------------------------------------|
| 2013 | 1,361.7 | -19.1 | 1,371.7 | 10.0 |
| 2014 | 1,413.0 | -14.0 | 1,417.8 | 4.7 |
| 2015 | 1,505.6 | 38.8 | 1,510.0 | 4.2 |
| 2016 ^p | 1,568.1 | 59.9 | 1,570.0 | 1.6 |
| 2013 IV | 360.2 | -4.5 | 363.7 | 3.5 |
| 2014 I | 334.4 | -2.5 | 333.8 | -0.7 |
| II | 352.5 | -5.1 | 353.2 | 0.7 |
| III | 352.6 | -5.2 | 354.1 | 1.5 |
| IV | 373.4 | -1.3 | 376.6 | 3.3 |
| 2015 I | 355.3 | 9.7 | 359.8 | 4.4 |
| II | 375.5 | 9.4 | 373.0 | -2.6 |
| III | 378.0 | 9.5 | 379.9 | 1.9 |
| IV | 396.8 | 10.2 | 397.4 | 0.5 |
| 2016 I ^p | 375.4 | 19.9 | 376.9 | 1.4 |
| II ^p | 393.2 | 14.5 | 391.0 | -2.3 |
| III ^p | 390.4 | 12.2 | 391.7 | 1.3 |
| IV ^p | 409.1 | 13.2 | 410.4 | 1.2 |
| 2017 I ^p | 385.2 | 19.5 | 386.5 | 1.2 |
| II ^p | 404.6 | 15.8 | 399.2 | -5.5 |
| III ^p | 410.6 | 18.1 | 412.4 | 1.8 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

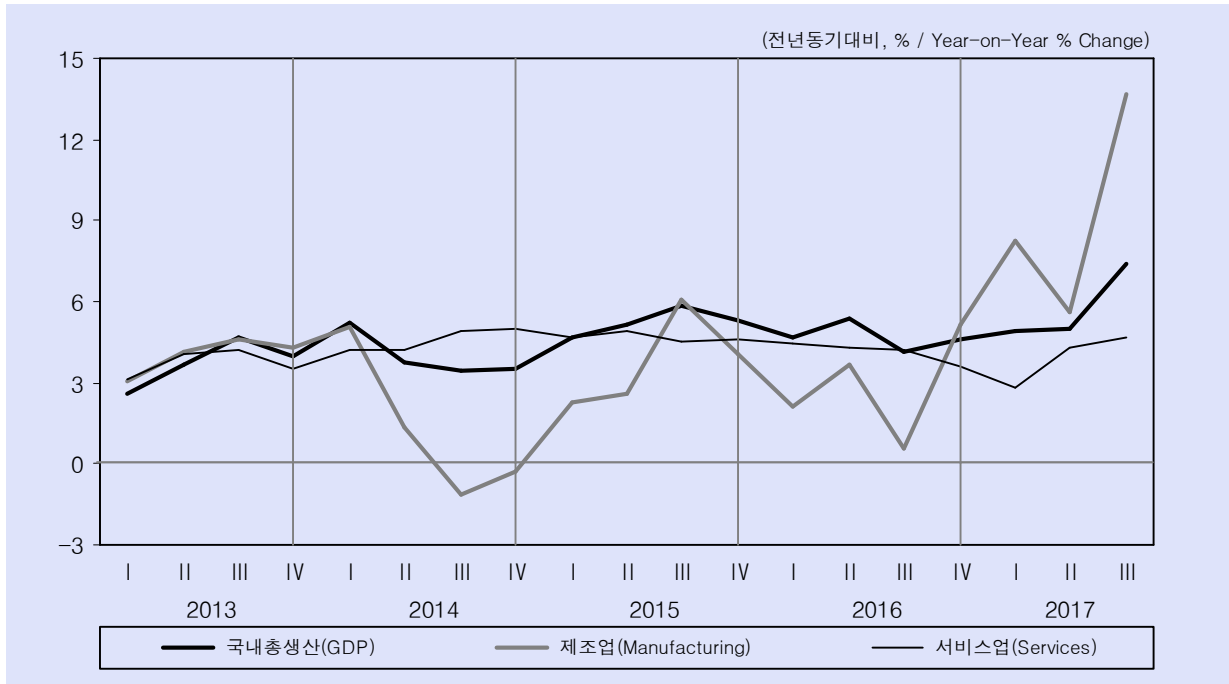
| | | | | |
|---------------------|------------|---|------------|---|
| 2013 | 4.0 | - | 3.7 | - |
| 2014 | 3.8 | - | 3.4 | - |
| 2015 | 6.6 | - | 6.5 | - |
| 2016 ^p | 4.2 | - | 4.0 | - |
| 2013 IV | 4.3 (0.7) | - | 4.3 (1.0) | - |
| 2014 I | 4.7 (1.2) | - | 3.9 (0.0) | - |
| II | 3.7 (0.7) | - | 3.3 (1.8) | - |
| III | 3.0 (0.2) | - | 2.7 (-0.2) | - |
| IV | 3.7 (1.6) | - | 3.6 (2.0) | - |
| 2015 I | 6.3 (3.6) | - | 7.8 (4.0) | - |
| II | 6.5 (0.9) | - | 5.6 (-0.2) | - |
| III | 7.2 (0.9) | - | 7.3 (1.3) | - |
| IV | 6.3 (0.8) | - | 5.5 (0.3) | - |
| 2016 I ^p | 5.7 (3.0) | - | 4.8 (3.3) | - |
| II ^p | 4.7 (-0.1) | - | 4.8 (-0.2) | - |
| III ^p | 3.3 (-0.5) | - | 3.1 (-0.4) | - |
| IV ^p | 3.1 (0.8) | - | 3.3 (0.7) | - |
| 2017 I ^p | 2.6 (2.6) | - | 2.5 (2.7) | - |
| II ^p | 2.9 (0.0) | - | 2.1 (-0.6) | - |
| III ^p | 5.2 (1.7) | - | 5.3 (2.4) | - |

주: 1) p는 잠정치.
2) ()는 계절조정 전기대비 증가율.
자료: 한국은행.

Note: 1) p is preliminary.
2) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Bank of Korea.

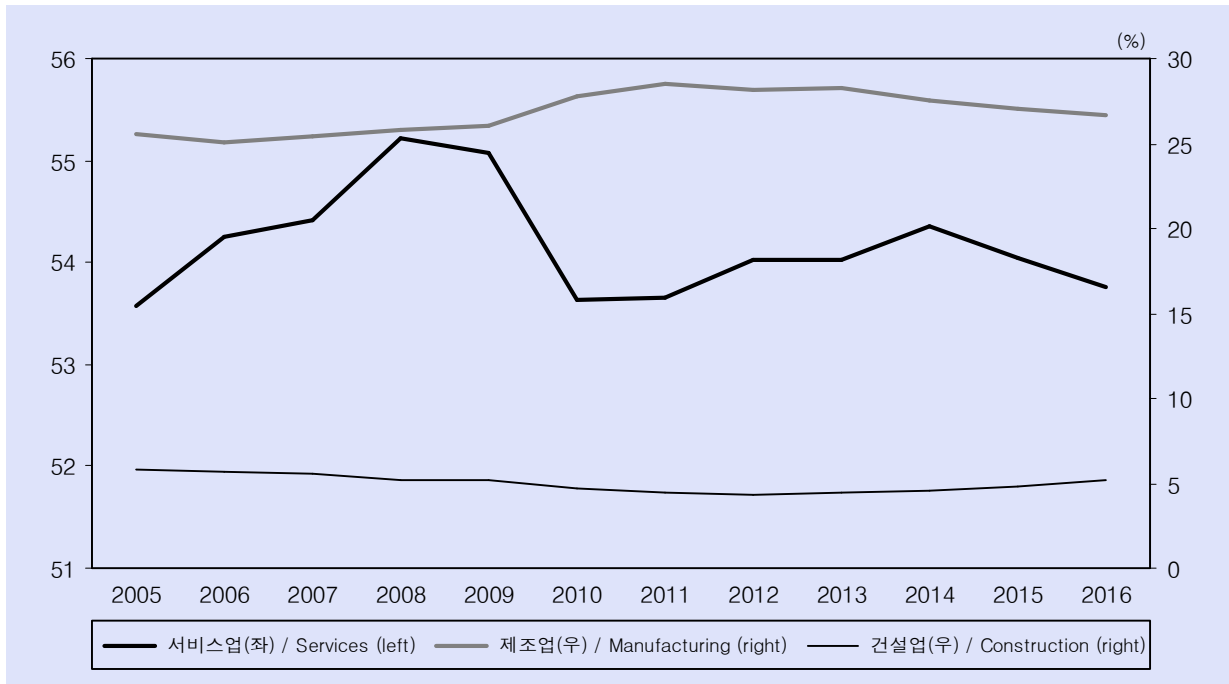
제조업 및 서비스업 성장률(경상가격)

Growth Rates of Manufacturing and Service Sectors (at Current Prices)



경제활동별 국내총생산의 비중(경상가격)

Share of GDP by Economic Activity (at Current Prices)



1-4. 경제활동별 국내총생산(경상가격)

GDP by Economic Activity (at Current Prices)

(조원, Trillion Won)

| | 국내총생산 GDP | 농림어업 Agriculture, Forestry & Fishing | 제조업 Manufacturing | 전기·가스 및 수도 사업 Electricity, Gas & Water | 건설업 Construction | 서비스업 Services |
|---------------------|--------------|--|----------------------|---|---------------------|------------------|
| 2013 | 1,429.4 | 30.4 | 403.7 | 30.2 | 64.3 | 772.2 |
| 2014 | 1,486.1 | 31.6 | 408.5 | 37.4 | 67.3 | 807.6 |
| 2015 | 1,564.1 | 32.6 | 423.7 | 45.0 | 74.5 | 845.3 |
| 2016 ^p | 1,637.4 | 32.7 | 435.9 | 49.7 | 84.7 | 880.3 |
| 2013 IV | 373.0 | 9.2 | 102.9 | 8.2 | 19.4 | 198.8 |
| 2014 I | 353.5 | 6.4 | 100.3 | 10.2 | 12.3 | 193.5 |
| II | 370.0 | 8.1 | 106.5 | 7.4 | 17.0 | 199.2 |
| III | 376.5 | 8.0 | 99.2 | 9.8 | 17.5 | 206.2 |
| IV | 386.0 | 9.2 | 102.6 | 10.0 | 20.4 | 208.7 |
| 2015 I | 369.9 | 6.9 | 102.5 | 12.1 | 13.2 | 202.6 |
| II | 389.2 | 8.5 | 109.2 | 9.6 | 18.7 | 208.9 |
| III | 398.5 | 8.1 | 105.2 | 11.4 | 19.6 | 215.5 |
| IV | 406.5 | 9.1 | 106.7 | 11.9 | 23.0 | 218.3 |
| 2016 I ^p | 387.4 | 6.5 | 104.7 | 13.6 | 15.5 | 211.7 |
| II ^p | 410.0 | 8.9 | 113.2 | 11.2 | 21.1 | 217.9 |
| III ^p | 415.0 | 8.1 | 105.8 | 12.8 | 22.1 | 224.6 |
| IV ^p | 425.1 | 9.2 | 112.2 | 12.1 | 25.9 | 226.1 |
| 2017 I ^p | 406.3 | 6.9 | 113.4 | 12.8 | 17.9 | 217.6 |
| II ^p | 430.6 | 9.6 | 119.5 | 10.7 | 23.5 | 227.2 |
| III ^p | 445.8 | 8.5 | 120.3 | 12.1 | 24.7 | 235.1 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

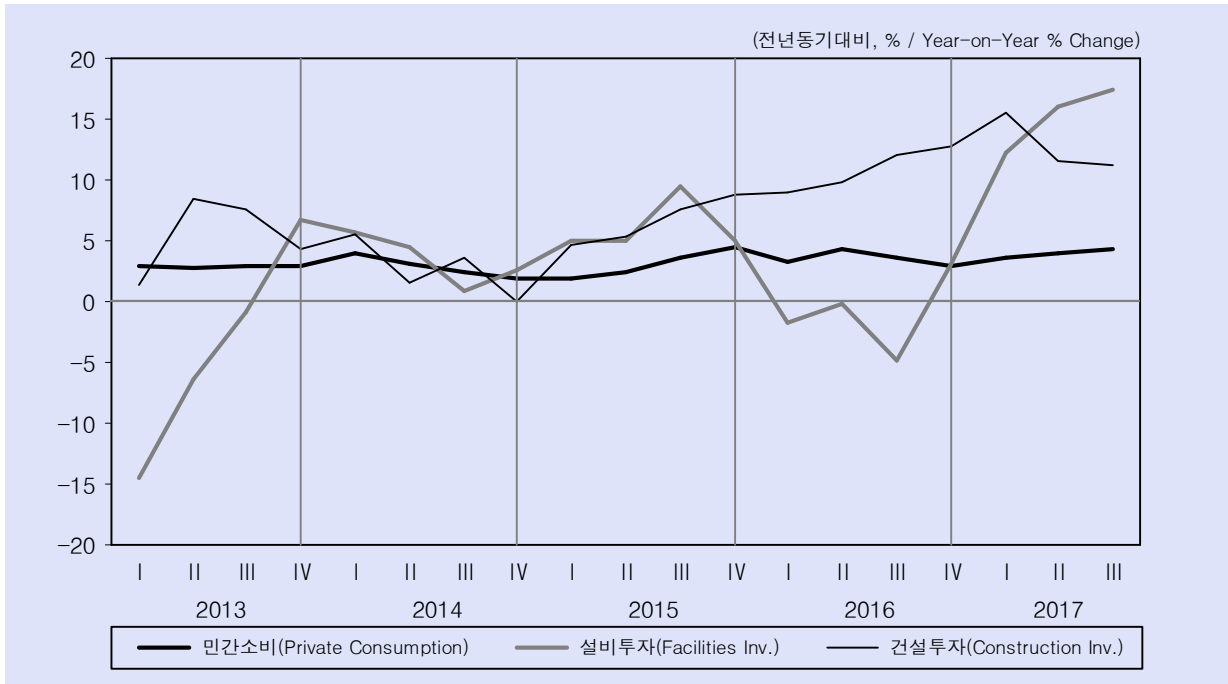
| | | | | | | |
|---------------------|-----|------|------|------|------|-----|
| 2013 | 3.8 | -1.1 | 4.0 | 15.5 | 7.2 | 3.8 |
| 2014 | 4.0 | 3.7 | 1.2 | 23.6 | 4.7 | 4.6 |
| 2015 | 5.3 | 3.3 | 3.7 | 20.4 | 10.8 | 4.7 |
| 2016 ^p | 4.7 | 0.2 | 2.9 | 10.4 | 13.6 | 4.1 |
| 2013 IV | 4.0 | 2.6 | 4.3 | 13.1 | 6.7 | 3.5 |
| 2014 I | 5.2 | 9.7 | 5.1 | 27.7 | 5.7 | 4.2 |
| II | 3.8 | 5.7 | 1.4 | 22.4 | 3.6 | 4.2 |
| III | 3.5 | 1.6 | -1.1 | 22.3 | 4.9 | 4.9 |
| IV | 3.5 | -0.1 | -0.3 | 21.7 | 4.8 | 5.0 |
| 2015 I | 4.6 | 8.1 | 2.2 | 18.6 | 7.3 | 4.7 |
| II | 5.2 | 5.7 | 2.6 | 29.9 | 9.8 | 4.9 |
| III | 5.8 | 1.9 | 6.1 | 16.3 | 11.6 | 4.5 |
| IV | 5.3 | -0.8 | 4.0 | 19.1 | 12.9 | 4.6 |
| 2016 I ^p | 4.7 | -6.1 | 2.1 | 11.9 | 17.5 | 4.5 |
| II ^p | 5.3 | 5.1 | 3.7 | 17.0 | 12.9 | 4.3 |
| III ^p | 4.2 | 0.0 | 0.6 | 11.8 | 13.0 | 4.2 |
| IV ^p | 4.6 | 0.5 | 5.2 | 2.1 | 12.6 | 3.6 |
| 2017 I ^p | 4.9 | 6.1 | 8.3 | -6.0 | 15.5 | 2.8 |
| II ^p | 5.0 | 6.9 | 5.6 | -4.4 | 11.3 | 4.3 |
| III ^p | 7.4 | 5.2 | 13.7 | -5.2 | 11.7 | 4.7 |

주: 1) p는 잠정치.
자료: 한국은행.

Note: 1) p is preliminary.
Source: Bank of Korea.

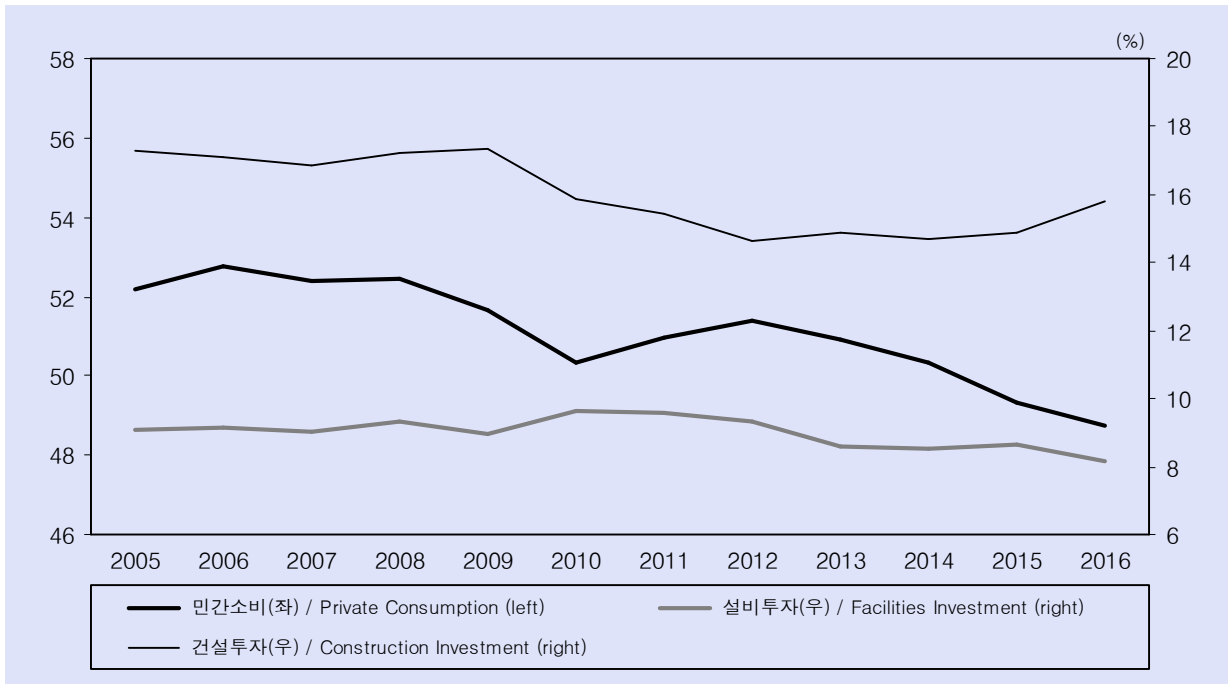
소비 및 고정투자 증가율(경상가격)

Growth Rate of Private Consumption and Fixed Investment (at Current Prices)



지출부문별 국내총생산의 비중(경상가격)

Share of GDP by Expenditure (at Current Prices)



1-5. 국내총생산에 대한 지출(경상가격)

Expenditure on GDP (at Current Prices)

(조원, Trillion Won)

| | 총 소비 | | | 총자본형성 | | |
|---------------------|-------------------|-----------------------------|--------------------------------|-------------------------|-------------------------------|---------------------------------|
| | Final Consumption | 민간소비 Private Consumption | 정부소비 Government Consumption | Gross Capital Formation | 설비투자 Facilities Investment | 건설투자 Construction Investment |
| 2013 | 942.3 | 727.8 | 214.5 | 416.0 | 123.0 | 213.1 |
| 2014 | 972.9 | 748.2 | 224.7 | 435.1 | 127.2 | 218.3 |
| 2015 | 1,006.0 | 771.2 | 234.8 | 452.3 | 134.9 | 233.1 |
| 2016 ^p | 1,047.5 | 798.4 | 249.1 | 478.3 | 133.7 | 259.0 |
| 2013 IV | 242.0 | 186.9 | 55.0 | 111.3 | 32.1 | 59.4 |
| 2014 I | 240.1 | 188.1 | 52.0 | 101.9 | 30.5 | 43.2 |
| II | 237.6 | 181.9 | 55.7 | 110.0 | 33.1 | 58.5 |
| III | 247.2 | 187.8 | 59.3 | 110.9 | 30.7 | 57.2 |
| IV | 248.1 | 190.4 | 57.7 | 112.3 | 32.9 | 59.4 |
| 2015 I | 245.4 | 191.5 | 53.8 | 105.0 | 32.0 | 45.2 |
| II | 245.5 | 186.4 | 59.1 | 113.1 | 34.7 | 61.6 |
| III | 255.8 | 194.5 | 61.2 | 114.7 | 33.6 | 61.6 |
| IV | 259.4 | 198.8 | 60.6 | 119.6 | 34.5 | 64.7 |
| 2016 I ^p | 255.2 | 198.0 | 57.2 | 105.1 | 31.5 | 49.3 |
| II ^p | 256.4 | 194.4 | 62.1 | 121.2 | 34.6 | 67.7 |
| III ^p | 267.5 | 201.5 | 65.9 | 122.0 | 31.9 | 69.0 |
| IV ^p | 268.4 | 204.5 | 63.9 | 130.0 | 35.6 | 73.0 |
| 2017 I ^p | 265.6 | 205.1 | 60.6 | 120.3 | 35.4 | 56.9 |
| II ^p | 268.5 | 201.9 | 66.6 | 136.6 | 40.2 | 75.5 |
| III ^p | 281.0 | 210.3 | 70.7 | 136.4 | 37.5 | 76.8 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

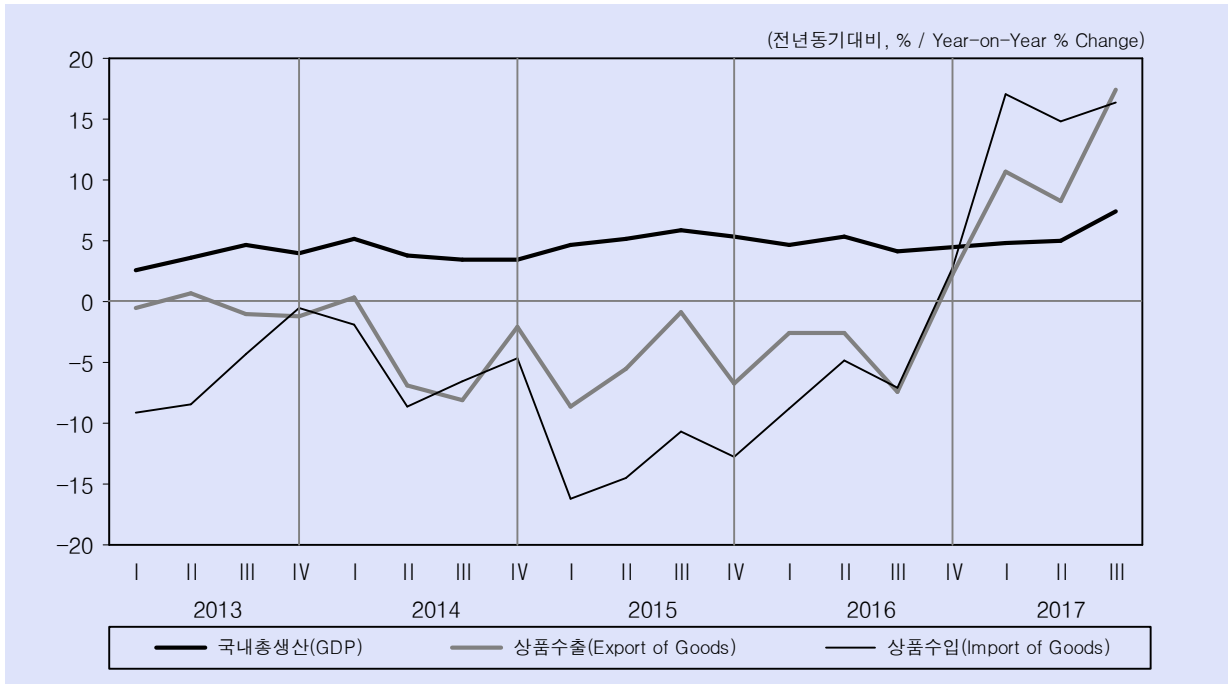
| | | | | | | |
|---------------------|-----|-----|-----|------|------|------|
| 2013 | 3.3 | 2.9 | 5.0 | -2.6 | -4.1 | 5.7 |
| 2014 | 3.3 | 2.8 | 4.8 | 4.6 | 3.4 | 2.5 |
| 2015 | 3.4 | 3.1 | 4.5 | 4.0 | 6.1 | 6.8 |
| 2016 ^p | 4.1 | 3.5 | 6.1 | 5.7 | -0.9 | 11.1 |
| 2013 IV | 3.4 | 2.9 | 5.3 | 7.4 | 6.8 | 4.3 |
| 2014 I | 4.1 | 3.9 | 5.0 | 3.9 | 5.7 | 5.5 |
| II | 3.2 | 3.0 | 3.7 | 5.4 | 4.4 | 1.6 |
| III | 3.2 | 2.4 | 5.5 | 8.4 | 0.9 | 3.6 |
| IV | 2.5 | 1.9 | 4.9 | 0.9 | 2.6 | 0.1 |
| 2015 I | 2.2 | 1.8 | 3.6 | 3.0 | 5.0 | 4.7 |
| II | 3.3 | 2.5 | 6.2 | 2.8 | 5.0 | 5.4 |
| III | 3.5 | 3.6 | 3.2 | 3.4 | 9.4 | 7.7 |
| IV | 4.5 | 4.4 | 4.9 | 6.5 | 5.1 | 8.9 |
| 2016 I ^p | 4.0 | 3.4 | 6.2 | 0.1 | -1.7 | 9.0 |
| II ^p | 4.5 | 4.3 | 5.0 | 7.2 | -0.2 | 9.8 |
| III ^p | 4.6 | 3.6 | 7.6 | 6.4 | -4.9 | 12.1 |
| IV ^p | 3.5 | 2.9 | 5.6 | 8.7 | 3.1 | 12.8 |
| 2017 I ^p | 4.1 | 3.6 | 5.9 | 14.5 | 12.3 | 15.5 |
| II ^p | 4.7 | 3.9 | 7.2 | 12.7 | 16.0 | 11.5 |
| III ^p | 5.1 | 4.3 | 7.2 | 11.8 | 17.4 | 11.2 |

주: 1) p는 잠정치.
자료: 한국은행.

Note: 1) p is preliminary.
Source: Bank of Korea.

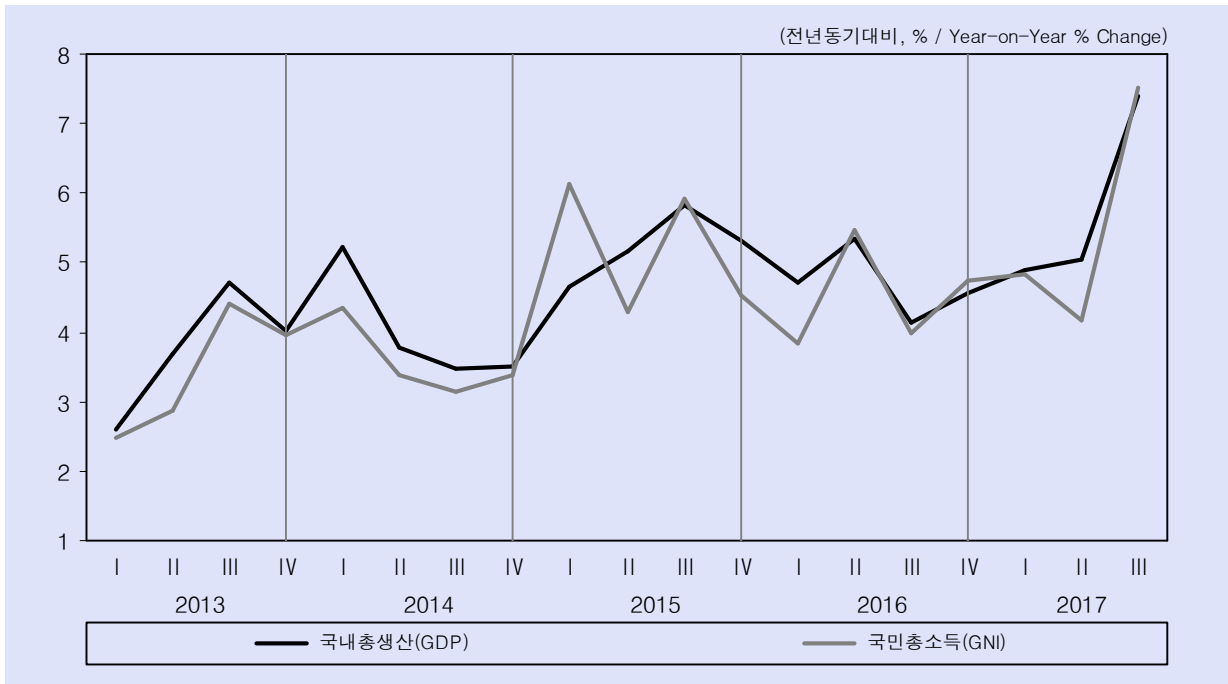
수출 및 수입 증가율(경상가격)

Growth Rates of Exports and Imports (at Current Prices)



국내총생산 및 국민총소득의 성장률(경상가격)

Growth Rates of GDP and GNI (at Current Prices)



1-5. 국내총생산에 대한 지출(경상가격) - 계속

Expenditure on GDP (at Current Prices) - Continued

(조원, Trillion Won)

| | 총수출 | | | 총수입 | | | 국민총소득 Gross National Income |
|---------------------|-----------------|---------------|-------------------|-----------------|---------------|-------------------|-----------------------------------|
| | Total Export | 상품수출 Goods | 서비스수출 Services | Total Import | 상품수입 Goods | 서비스수입 Services | |
| 2013 | 770.1 | 687.3 | 82.8 | 698.9 | 588.4 | 110.5 | 1,439.6 |
| 2014 | 747.1 | 658.1 | 89.1 | 669.1 | 556.2 | 112.9 | 1,490.8 |
| 2015 | 709.1 | 621.7 | 87.4 | 600.2 | 480.5 | 119.7 | 1,568.4 |
| 2016 ^p | 691.6 | 605.8 | 85.8 | 580.3 | 459.0 | 121.3 | 1,639.1 |
| 2013 IV | 197.0 | 175.4 | 21.5 | 175.6 | 146.8 | 28.8 | 376.6 |
| 2014 I | 184.6 | 163.6 | 21.0 | 172.5 | 143.9 | 28.6 | 352.8 |
| II | 186.4 | 164.6 | 21.8 | 164.2 | 137.1 | 27.1 | 370.6 |
| III | 180.6 | 158.2 | 22.4 | 162.9 | 135.3 | 27.7 | 378.0 |
| IV | 195.6 | 171.7 | 23.9 | 169.4 | 139.9 | 29.5 | 389.3 |
| 2015 I | 171.4 | 149.4 | 21.9 | 150.7 | 120.5 | 30.3 | 374.4 |
| II | 176.9 | 155.5 | 21.4 | 145.5 | 117.2 | 28.3 | 386.6 |
| III | 178.6 | 156.7 | 21.9 | 151.2 | 120.8 | 30.4 | 400.4 |
| IV | 182.2 | 160.0 | 22.2 | 152.8 | 121.9 | 30.9 | 407.0 |
| 2016 I ^p | 168.2 | 145.6 | 22.6 | 141.2 | 109.9 | 31.3 | 388.8 |
| II ^p | 172.9 | 151.5 | 21.4 | 141.0 | 111.6 | 29.5 | 407.7 |
| III ^p | 165.7 | 145.1 | 20.6 | 142.4 | 112.3 | 30.2 | 416.3 |
| IV ^p | 184.8 | 163.5 | 21.3 | 155.6 | 125.3 | 30.3 | 426.3 |
| 2017 I ^p | 181.2 | 161.2 | 20.0 | 161.8 | 128.7 | 33.1 | 407.6 |
| II ^p | 183.2 | 164.0 | 19.2 | 158.2 | 128.2 | 30.0 | 424.7 |
| III ^p | 191.4 | 170.5 | 20.9 | 164.5 | 130.7 | 33.9 | 447.6 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

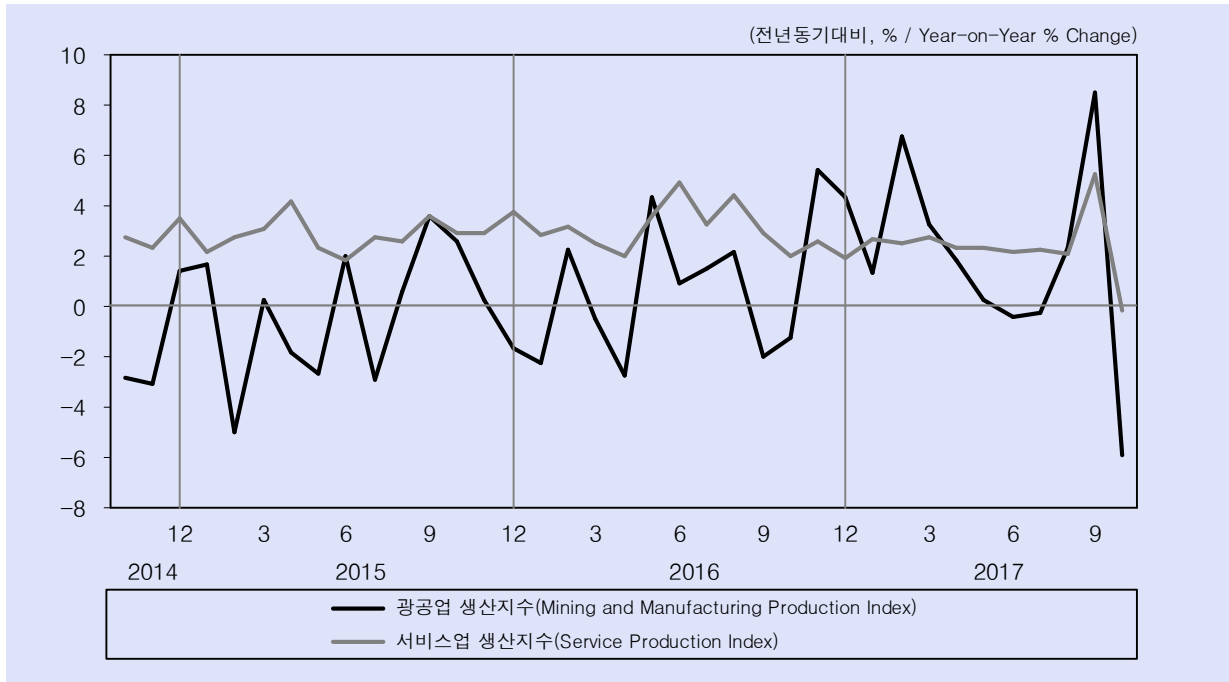
| | | | | | | | |
|---------------------|------|------|-------|-------|-------|------|-----|
| 2013 | -0.8 | -0.5 | -2.9 | -5.2 | -5.8 | -2.4 | 3.5 |
| 2014 | -3.0 | -4.3 | 7.5 | -4.3 | -5.5 | 2.2 | 3.6 |
| 2015 | -5.1 | -5.5 | -1.8 | -10.3 | -13.6 | 6.1 | 5.2 |
| 2016 ^p | -2.5 | -2.6 | -1.8 | -3.3 | -4.5 | 1.3 | 4.5 |
| 2013 IV | -1.1 | -1.2 | -0.4 | -0.7 | -0.6 | -1.0 | 4.0 |
| 2014 I | 1.4 | 0.3 | 11.0 | -1.1 | -1.9 | 3.3 | 4.4 |
| II | -5.8 | -6.8 | 2.9 | -6.9 | -8.6 | 3.0 | 3.4 |
| III | -6.6 | -8.0 | 5.5 | -5.6 | -6.6 | -0.2 | 3.1 |
| IV | -0.7 | -2.1 | 11.0 | -3.5 | -4.7 | 2.6 | 3.4 |
| 2015 I | -7.2 | -8.7 | 4.5 | -12.6 | -16.3 | 5.7 | 6.1 |
| II | -5.1 | -5.5 | -1.9 | -11.4 | -14.5 | 4.4 | 4.3 |
| III | -1.1 | -0.9 | -2.0 | -7.2 | -10.7 | 9.8 | 5.9 |
| IV | -6.8 | -6.8 | -7.2 | -9.8 | -12.8 | 4.5 | 4.5 |
| 2016 I ^p | -1.8 | -2.5 | 2.8 | -6.3 | -8.8 | 3.6 | 3.8 |
| II ^p | -2.3 | -2.6 | 0.2 | -3.1 | -4.9 | 4.3 | 5.5 |
| III ^p | -7.3 | -7.4 | -6.3 | -5.8 | -7.1 | -0.6 | 4.0 |
| IV ^p | 1.4 | 2.2 | -4.0 | 1.8 | 2.7 | -1.7 | 4.7 |
| 2017 I ^p | 7.7 | 10.7 | -11.5 | 14.5 | 17.1 | 5.7 | 4.8 |
| II ^p | 5.9 | 8.3 | -10.5 | 12.2 | 14.9 | 1.8 | 4.2 |
| III ^p | 15.5 | 17.5 | 1.6 | 15.5 | 16.4 | 12.3 | 7.5 |

주: 1) p는 잠정치.
자료: 한국은행.

Note: 1) p is preliminary.
Source: Bank of Korea.

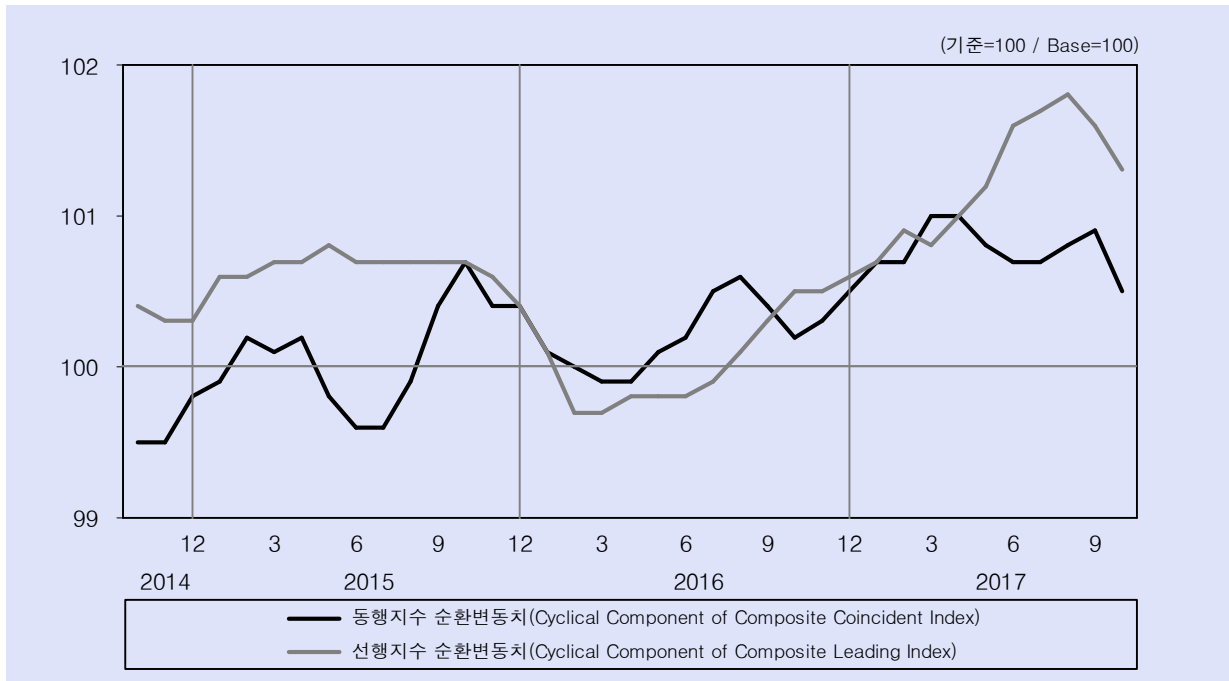
광공업 생산지수 및 서비스업 생산지수

Mining and Manufacturing Production and Service Production Indices



경기종합지수

Composite Indices of Business Indicators



2-1. 광공업 · 서비스업 생산지수 및 경기종합지수

Mining and Manufacturing, Service Production, and Composite Economic Indicators

(전년동기대비, % / Year-on-Year % Change)

| | | 전산업 생산지수 ¹⁾ The Index of All Industry Production | 광공업 생산지수 ²⁾ Mining and Manufacturing Production Index | 서비스업 생산지수 Service Production Index | 동행지수 순환변동치 Cyclical Component of Composite Coincident Indicator | 선행지수 순환변동치 Cyclical Component of Composite Leading Indicator |
|--------------------------|------------------|--|---|---------------------------------------|---|--|
| 2014 | | 1.4 | 0.2 | 2.3 | - | - |
| 2015 | | 1.9 | -0.3 | 2.9 | - | - |
| 2016 | | 3.0 | 1.0 | 3.0 | - | - |
| 2014 | IV | 0.9 (0.2) | -1.5 (-0.7) | 2.8 (1.0) | - | - |
| 2015 | I | 1.2 (0.6) | -0.9 (0.1) | 2.8 (0.5) | - | - |
| | II | 1.4 (-0.1) | -0.8 (-0.5) | 2.8 (0.3) | - | - |
| | III | 2.5 (1.8) | 0.4 (1.8) | 2.9 (1.2) | - | - |
| | IV | 2.7 (0.3) | 0.4 (-1.0) | 3.3 (1.2) | - | - |
| 2016 | I | 2.1 (0.2) | -0.3 (-0.6) | 2.8 (0.2) | - | - |
| | II | 3.2 (1.3) | 0.7 (1.4) | 3.5 (1.1) | - | - |
| | III | 3.0 (0.9) | 0.5 (0.1) | 3.6 (1.0) | - | - |
| | IV | 3.5 (0.4) | 2.8 (0.6) | 2.1 (-0.3) | - | - |
| 2017 | I | 3.9 (1.3) | 3.7 (1.6) | 2.6 (0.9) | - | - |
| | II | 2.7 (-0.3) | 0.5 (-2.3) | 2.3 (0.6) | - | - |
| | III ^p | 3.9 (1.3) | 3.5 (1.5) | 3.2 (1.4) | - | - |
| 2015 | 10 | 2.8 (-0.9) | 2.5 (-1.3) | 2.9 (0.4) | 100.7 | 100.7 |
| | 11 | 2.3 (-0.6) | 0.3 (-1.9) | 2.9 (0.1) | 100.4 | 100.6 |
| | 12 | 3.1 (1.5) | -1.7 (0.7) | 3.8 (1.1) | 100.4 | 100.4 |
| 2016 | 1 | 1.5 (-1.5) | -2.2 (-1.8) | 2.8 (-1.0) | 100.1 | 100.1 |
| | 2 | 2.6 (1.2) | 2.3 (2.6) | 3.2 (0.7) | 100.0 | 99.7 |
| | 3 | 2.3 (0.4) | -0.5 (-1.1) | 2.5 (-0.1) | 99.9 | 99.7 |
| | 4 | 0.7 (-0.5) | -2.7 (-0.6) | 2.0 (0.5) | 99.9 | 99.8 |
| | 5 | 4.7 (1.8) | 4.4 (3.5) | 3.6 (0.3) | 100.1 | 99.8 |
| | 6 | 4.4 (0.1) | 0.9 (-1.1) | 4.9 (0.4) | 100.2 | 99.8 |
| | 7 | 3.2 (0.5) | 1.5 (1.1) | 3.2 (0.4) | 100.5 | 99.9 |
| | 8 | 4.5 (-0.4) | 2.2 (-2.3) | 4.4 (0.3) | 100.6 | 100.1 |
| | 9 | 1.3 (0.1) | -2.0 (0.7) | 2.9 (-0.3) | 100.4 | 100.3 |
| | 10 | 1.8 (-0.6) | -1.2 (-0.9) | 2.0 (-0.5) | 100.2 | 100.5 |
| | 11 | 4.9 (1.4) | 5.4 (3.1) | 2.6 (0.3) | 100.3 | 100.5 |
| | 12 | 3.6 (0.3) | 4.3 (-0.4) | 1.9 (0.5) | 100.5 | 100.6 |
| 2017 | 1 | 3.4 (0.5) | 1.3 (2.8) | 2.6 (0.2) | 100.7 | 100.7 |
| | 2 | 4.2 (-0.3) | 6.7 (-3.3) | 2.5 (0.3) | 100.7 | 100.9 |
| | 3 | 4.1 (1.3) | 3.3 (1.3) | 2.8 (0.3) | 101.0 | 100.8 |
| | 4 | 3.5 (-1.0) | 1.9 (-2.2) | 2.4 (0.1) | 101.0 | 101.0 |
| | 5 | 2.6 (-0.1) | 0.3 (0.3) | 2.3 (-0.1) | 100.8 | 101.2 |
| | 6 | 1.7 (0.0) | -0.4 (-0.4) | 2.1 (0.6) | 100.7 | 101.6 |
| | 7 | 2.0 (1.0) | -0.3 (1.6) | 2.3 (0.6) | 100.7 | 101.7 |
| | 8 ^p | 2.5 (0.0) | 2.3 (0.1) | 2.1 (0.1) | 100.8 | 101.8 |
| | 9 ^p | 7.4 (0.8) | 8.5 (0.2) | 5.3 (1.0) | 100.9 | 101.6 |
| | 10 ^p | -2.2 (-1.5) | -5.9 (-1.1) | -0.2 (-1.7) | 100.5 | 101.3 |
| 2017 1~10 ^{p5)} | | 2.9 | 1.7 | 2.4 | - | - |

주: 1) 2014~15년 연간지수는 농림어업 포함.
2) 광업, 제조업, 전기·가스업을 포함.
3) p는 잠정치.
4) ()는 계절조정 전기대비 증가율.
5) 전년동기대비 증가율.

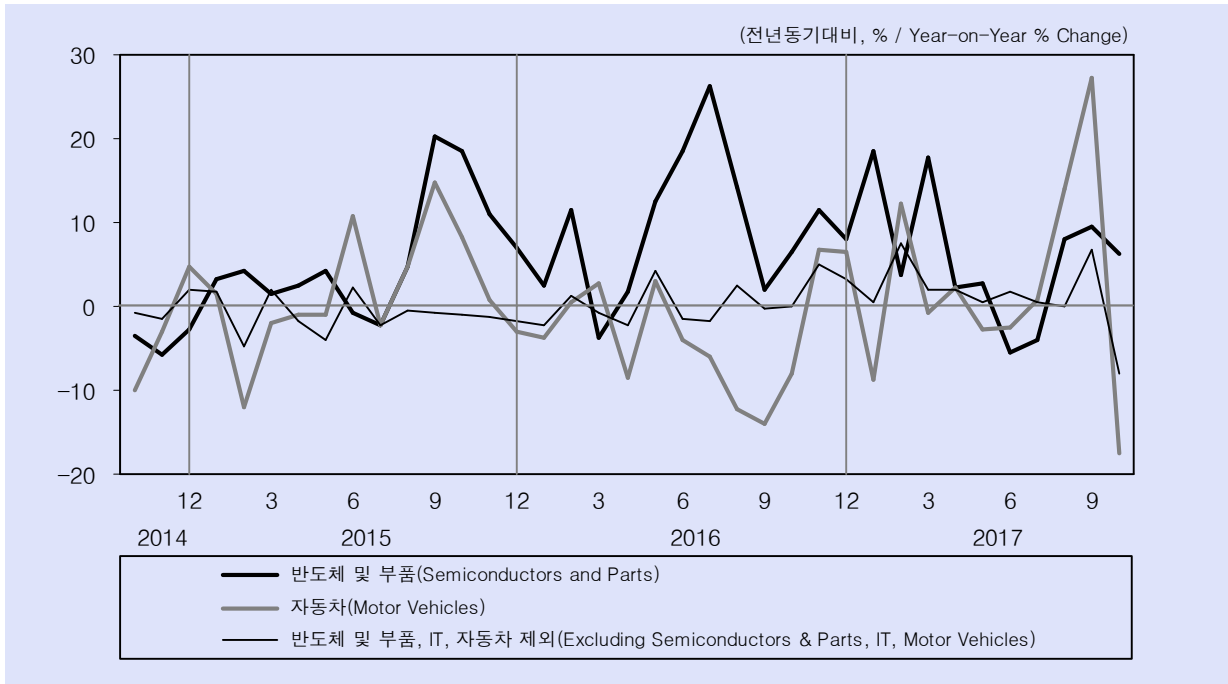
자료: 통계청.

Note: 1) Agriculture, Forestry and Fisheries is included for annual index in 2014~15.
2) Mining & Manufacturing, Electricity & Gas industry.
3) p is preliminary.
4) Figures in parentheses indicate percentage changes from the previous period (S.A.).
5) Y-o-Y percentage changes of periods.

Source: Statistics Korea.

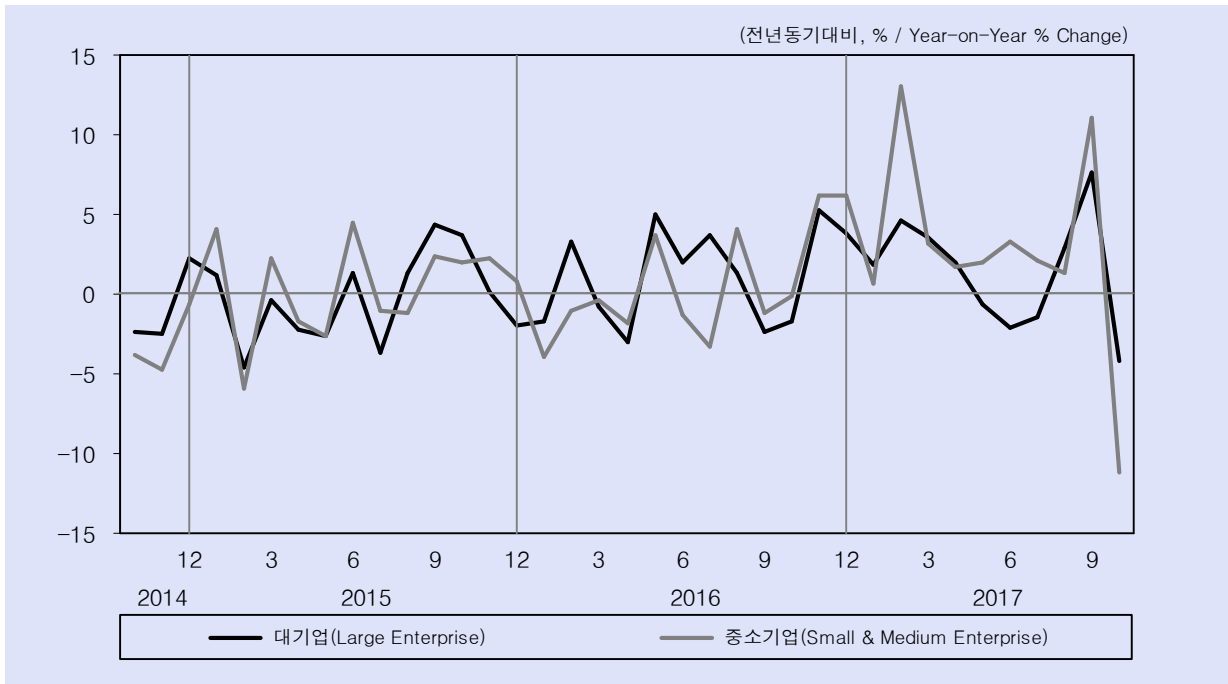
주요 산업별 광공업 생산지수

Industrial Production by Industry



기업규모별 광공업 생산지수

Industrial Production by Firm Size



2-2. 산업별, 공업구조별 광공업 생산

Industrial Production Classified by Industry and Industrial Structure

(전년동기대비, % / Year-on-Year % Change)

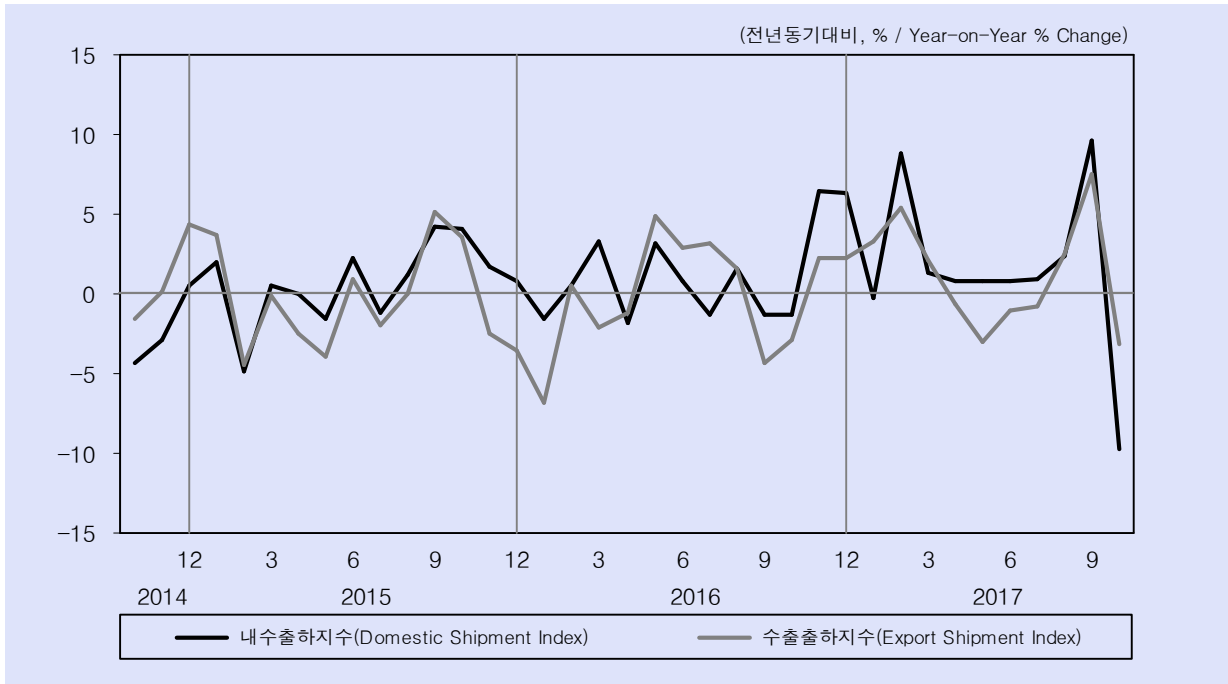
| | 산업별 by Industry | | | | 공업구조별 by Industrial Structure | | 기업규모별 by Size of Firms | |
|--------------------------|--|-----------------------------------|-----------------------|--|----------------------------------|--------------------------------------|---------------------------|-------------|
| | 반도체 및 부품 Semiconductors and Parts | 정보기술 Information Technology | 자동차 Motor Vehicles | 반도체 및 부품, IT, 자동차 제외 Excl. Semicon. & Parts, IT, Motor Vehicles | 경공업 Light Industry | 중공업 Heavy Chemical Industry | 대기업 Large Enterp. | 중소기업 SME |
| 비중 Weight | 1,289.6 | 504.7 | 1,076.4 | 7,129.3 | 1,522.8 | 8,054.9 | - | - |
| 2014 | -0.4 | -6.5 | 2.8 | 0.4 | 0.3 | 0.3 | 0.6 | 0.1 |
| 2015 | 6.2 | -16.8 | 1.3 | -0.9 | -0.5 | -0.3 | -0.3 | 0.5 |
| 2016 | 9.2 | -15.6 | -2.8 | 0.6 | 0.0 | 1.2 | 1.2 | 0.6 |
| 2014 IV | -4.0 | -12.9 | -2.8 | -0.1 | -3.1 | -1.3 | -0.9 | -3.0 |
| 2015 I | 2.9 | -16.8 | -4.1 | -0.2 | -2.3 | -0.7 | -1.1 | 0.3 |
| II | 1.9 | -18.1 | 2.8 | -1.1 | -1.2 | -0.8 | -1.2 | 0.0 |
| III | 7.4 | -17.7 | 4.9 | -1.2 | -0.4 | 0.3 | 0.5 | 0.0 |
| IV | 12.1 | -14.7 | 1.8 | -1.4 | 1.8 | 0.4 | 0.6 | 1.7 |
| 2016 I | 3.1 | -13.0 | 0.0 | -0.6 | 1.0 | -0.7 | 0.1 | -1.8 |
| II | 10.9 | -12.1 | -3.5 | 0.1 | 0.2 | 1.0 | 1.3 | 0.1 |
| III | 13.4 | -17.9 | -10.4 | 0.0 | -1.2 | 0.8 | 0.9 | -0.3 |
| IV | 8.6 | -19.5 | 1.8 | 2.7 | 0.0 | 3.4 | 2.4 | 4.1 |
| 2017 I | 13.2 | -13.6 | 0.4 | 3.1 | 1.1 | 4.4 | 3.4 | 5.2 |
| II | -0.3 | -13.3 | -1.0 | 1.4 | -0.7 | 0.6 | -0.4 | 2.4 |
| III ^p | 4.4 | -11.9 | 12.9 | 2.4 | 3.6 | 3.4 | 2.9 | 4.9 |
| 2015 10 | 18.6 | -5.0 | 8.2 | -1.1 | 1.5 | 3.2 | 3.7 | 1.9 |
| 11 | 11.0 | -13.9 | 0.7 | -1.3 | 2.7 | -0.1 | 0.1 | 2.3 |
| 12 | 6.9 | -26.7 | -2.9 | -1.7 | 1.6 | -2.0 | -2.0 | 0.8 |
| 2016 1 | 2.4 | -20.4 | -3.6 | -2.2 | -0.9 | -2.7 | -1.8 | -4.0 |
| 2 | 11.4 | -19.4 | 0.6 | 1.3 | 0.8 | 2.3 | 3.3 | -1.1 |
| 3 | -3.8 | 1.5 | 2.8 | -0.7 | 2.8 | -1.2 | -0.8 | -0.4 |
| 4 | 1.8 | -9.7 | -8.6 | -2.3 | -1.6 | -2.9 | -3.1 | -1.9 |
| 5 | 12.5 | -17.4 | 3.1 | 4.2 | 3.6 | 4.8 | 5.1 | 3.6 |
| 6 | 18.6 | -8.9 | -4.0 | -1.5 | -1.1 | 1.4 | 2.0 | -1.3 |
| 7 | 26.2 | -14.4 | -5.9 | -1.8 | -3.3 | 2.4 | 3.7 | -3.3 |
| 8 | 14.3 | -21.4 | -12.3 | 2.4 | 3.4 | 1.9 | 1.3 | 4.1 |
| 9 | 2.0 | -17.6 | -13.9 | -0.3 | -3.3 | -1.8 | -2.3 | -1.2 |
| 10 | 6.6 | -35.2 | -8.0 | -0.1 | -3.8 | -0.8 | -1.7 | -0.2 |
| 11 | 11.5 | -16.5 | 6.8 | 4.9 | 2.9 | 6.1 | 5.3 | 6.2 |
| 12 | 8.0 | 0.1 | 6.6 | 3.3 | 1.1 | 5.1 | 3.8 | 6.1 |
| 2017 1 | 18.4 | -18.2 | -8.7 | 0.4 | -3.4 | 2.5 | 1.9 | 0.6 |
| 2 | 3.7 | -8.0 | 12.1 | 7.4 | 7.6 | 6.8 | 4.6 | 13.0 |
| 3 | 17.7 | -13.9 | -0.7 | 2.0 | -0.1 | 4.1 | 3.6 | 3.1 |
| 4 | 2.4 | -7.8 | 2.2 | 2.1 | -1.7 | 2.5 | 2.0 | 1.8 |
| 5 | 2.8 | -16.0 | -2.8 | 0.6 | -0.8 | 0.3 | -0.7 | 2.0 |
| 6 | -5.6 | -15.7 | -2.5 | 1.8 | 0.5 | -0.8 | -2.1 | 3.3 |
| 7 | -3.9 | -6.9 | 0.8 | 0.6 | 0.5 | -0.6 | -1.4 | 2.1 |
| 8 | 7.9 | -15.1 | 14.0 | 0.0 | -0.5 | 3.0 | 2.9 | 1.4 |
| 9 ^p | 9.6 | -13.4 | 27.3 | 6.7 | 10.8 | 8.4 | 7.7 | 11.0 |
| 10 ^p | 6.2 | -4.9 | -17.5 | -7.9 | -11.7 | -5.3 | -4.3 | -11.2 |
| 2017 1~10 ⁽²⁾ | 5.5 | -12.2 | 1.4 | 1.3 | 0.0 | 2.0 | 1.3 | 2.5 |

주: 1) p는 잠정치.
2) 전년동기대비 증가율.
자료: 통계청.

Note: 1) p is preliminary.
2) Y-o-Y percentage changes of periods.
Source: Statistics Korea.

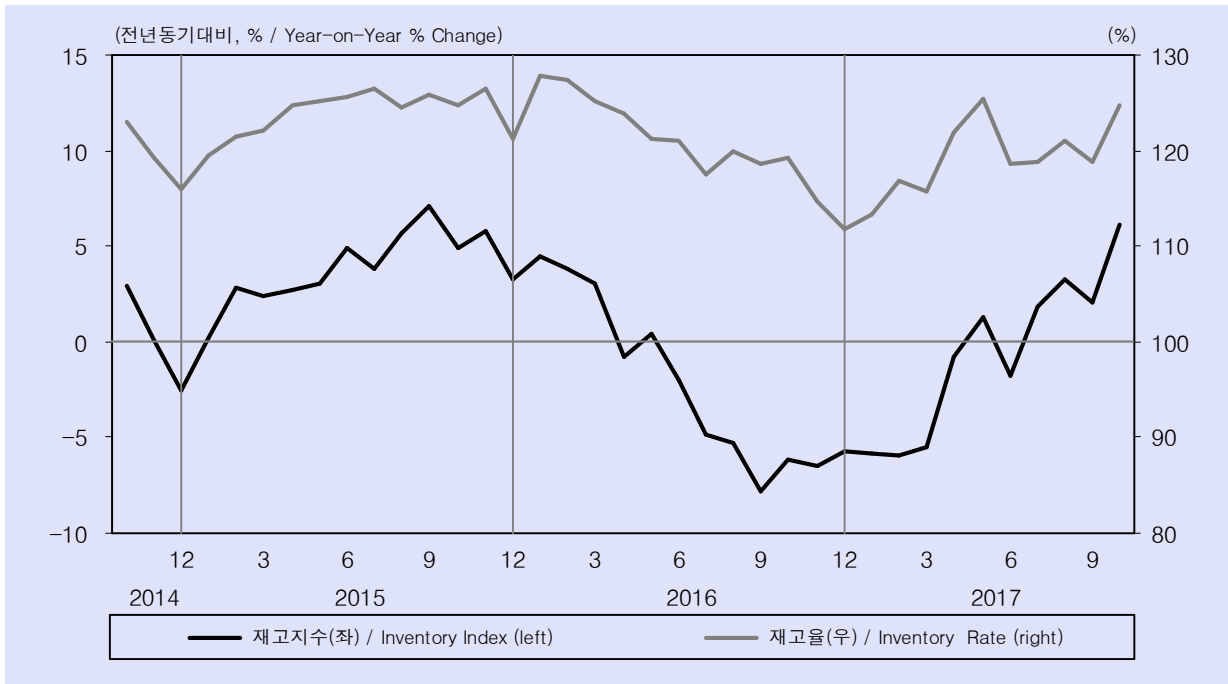
내수 및 수출 출하지수

Domestic Shipment and Export Shipment Indices



재고지수 및 재고율

Inventory Index and Inventory Rate



2-3. 생산자제품 출하 및 재고 지수

Shipment and Inventory Indices

(전년동기대비, % / Year-on-Year % Change)

| | Shipment Index | 생산자제품출하 | | 생산자제품재고 Inventory Index | 제조업 재고율 (%) Inventory Shipment Rate (Manufac.) | 제조업평균가동률 (%) Capacity Utilization Rate |
|--------------------------|----------------|--------------------------|------------------------|----------------------------|---|---|
| | | 내 수 Domestic Shipment | 수 출 Export Shipment | | | |
| 2014 | -0.1 | 0.1 | -0.3 | -2.5 | - | 76.1 |
| 2015 | 0.2 | 0.7 | -0.4 | 3.3 | - | 74.5 |
| 2016 | 0.7 | 1.3 | -0.1 | -5.8 | - | 72.6 |
| 2014 IV | -0.8 (0.4) | -2.1 | 1.0 | -2.5 (-1.9) | - | 75.2 |
| 2015 I | -0.3 (-0.3) | -0.4 | -0.2 | 2.4 (3.0) | - | 74.4 |
| II | -0.6 (-0.6) | 0.1 | -1.8 | 4.9 (2.9) | - | 74.5 |
| III | 1.3 (2.1) | 1.6 | 1.1 | 7.1 (3.2) | - | 75.2 |
| IV | 0.4 (-0.7) | 1.4 | -0.9 | 3.3 (-6.0) | - | 73.7 |
| 2016 I | -0.8 (-1.6) | 0.8 | -2.9 | 3.1 (3.6) | - | 73.4 |
| II | 1.2 (2.1) | 0.6 | 2.2 | -2.0 (-2.3) | - | 72.8 |
| III | -0.1 (-0.3) | -0.2 | 0.0 | -7.8 (-3.2) | - | 71.9 |
| IV | 2.4 (1.2) | 4.0 | 0.5 | -5.8 (-3.1) | - | 72.4 |
| 2017 I | 3.4 (0.5) | 3.2 | 3.6 | -5.6 (2.7) | - | 72.8 |
| II | 0.0 (-2.0) | 1.1 | -1.6 | -1.7 (1.9) | - | 71.5 |
| III ^p | 3.9 (2.0) | 4.5 | 3.1 | 2.0 (0.7) | - | 72.3 |
| 2015 10 | 3.4 (-0.8) | 3.4 | 3.6 | 4.9 (-1.6) | 124.3 | 74.4 |
| 11 | -0.5 (-2.4) | 1.3 | -2.6 | 5.8 (-1.0) | 126.2 | 73.0 |
| 12 | -1.7 (0.7) | -0.2 | -3.5 | 3.3 (-3.5) | 120.9 | 73.7 |
| 2016 1 | -3.9 (-3.0) | -1.6 | -6.8 | 4.5 (2.1) | 127.6 | 72.8 |
| 2 | 0.7 (1.8) | 1.0 | 0.6 | 3.9 (1.6) | 127.4 | 73.7 |
| 3 | 0.7 (1.7) | 2.9 | -2.1 | 3.1 (-0.1) | 124.9 | 73.7 |
| 4 | -1.7 (-1.1) | -2.0 | -1.2 | -0.8 (-2.1) | 123.5 | 71.8 |
| 5 | 3.8 (2.4) | 2.9 | 4.9 | 0.4 (0.1) | 120.9 | 74.3 |
| 6 | 1.6 (-0.3) | 0.8 | 2.9 | -2.0 (-0.4) | 120.9 | 72.4 |
| 7 | 0.7 (0.1) | -1.0 | 3.2 | -4.9 (-2.8) | 117.3 | 73.7 |
| 8 | 1.7 (-1.6) | 1.8 | 1.5 | -5.3 (0.4) | 120.1 | 70.4 |
| 9 | -2.6 (0.4) | -1.2 | -4.3 | -7.8 (-0.8) | 118.6 | 71.6 |
| 10 | -1.9 (-0.6) | -1.0 | -2.9 | -6.2 (0.0) | 119.0 | 70.9 |
| 11 | 4.7 (2.8) | 6.5 | 2.2 | -6.4 (-1.1) | 114.5 | 73.7 |
| 12 | 4.7 (0.5) | 6.5 | 2.3 | -5.8 (-2.0) | 111.6 | 72.7 |
| 2017 1 | 1.4 (0.5) | 0.0 | 3.3 | -5.8 (2.0) | 113.2 | 74.2 |
| 2 | 7.3 (-2.5) | 8.7 | 5.4 | -6.0 (0.4) | 116.8 | 71.0 |
| 3 | 1.8 (1.2) | 1.6 | 2.0 | -5.6 (0.3) | 115.5 | 73.1 |
| 4 | 0.5 (-2.3) | 1.3 | -0.7 | -0.8 (2.9) | 121.8 | 71.8 |
| 5 | -0.6 (-0.3) | 1.1 | -3.0 | 1.3 (2.6) | 125.4 | 71.5 |
| 6 | 0.2 (2.0) | 1.0 | -1.1 | -1.7 (-3.5) | 118.5 | 71.3 |
| 7 | 0.6 (0.7) | 1.7 | -0.8 | 1.8 (0.9) | 119.3 | 73.1 |
| 8 | 2.6 (0.2) | 2.6 | 2.5 | 3.3 (2.0) | 121.1 | 72.0 |
| 9 ^p | 8.4 (-0.3) | 9.3 | 7.5 | 2.0 (-2.2) | 118.4 | 71.9 |
| 10 ^p | -6.2 (-1.0) | -8.7 | -3.1 | 6.1 (4.1) | 125.1 | 71.3 |
| 2017 1~10 ^{p4)} | 1.5 | 1.7 | 1.1 | -0.6 | - | - |

주: 1) 재고는 기말 기준.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

4) 전년동기간대비 증가율.

자료: 통계청.

Note: 1) Inventory Index is based on the end of period.

2) p is preliminary.

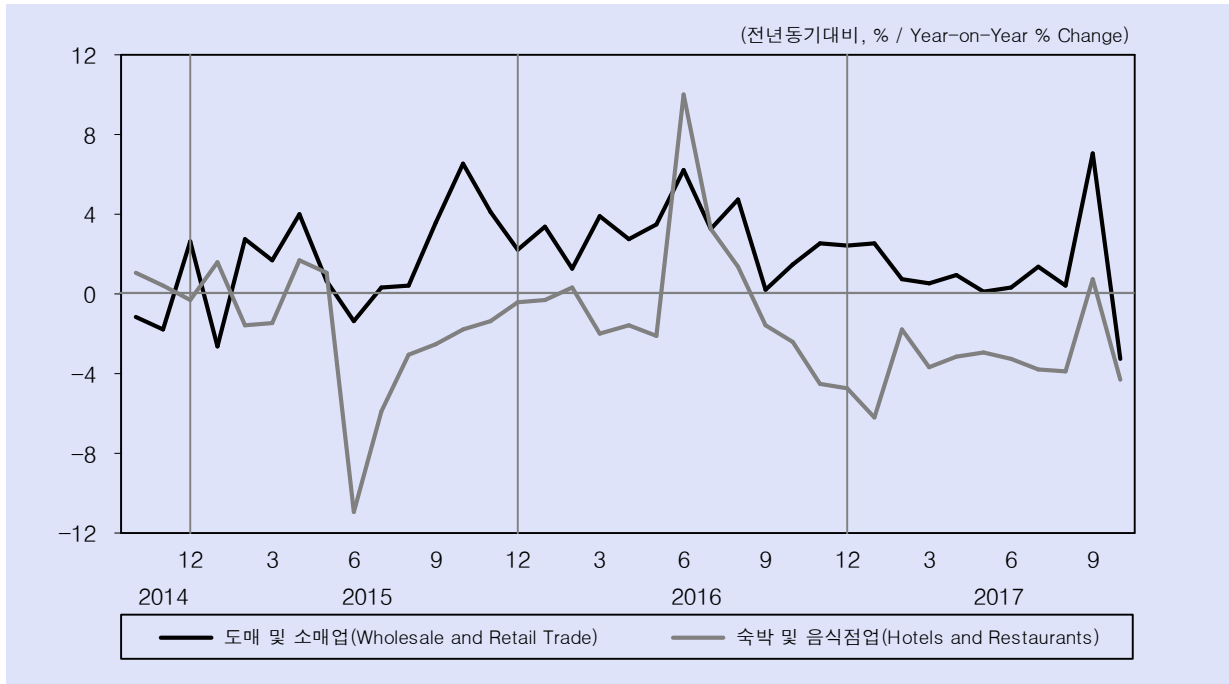
3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

4) Y-o-Y percentage changes of periods.

Source: Statistics Korea.

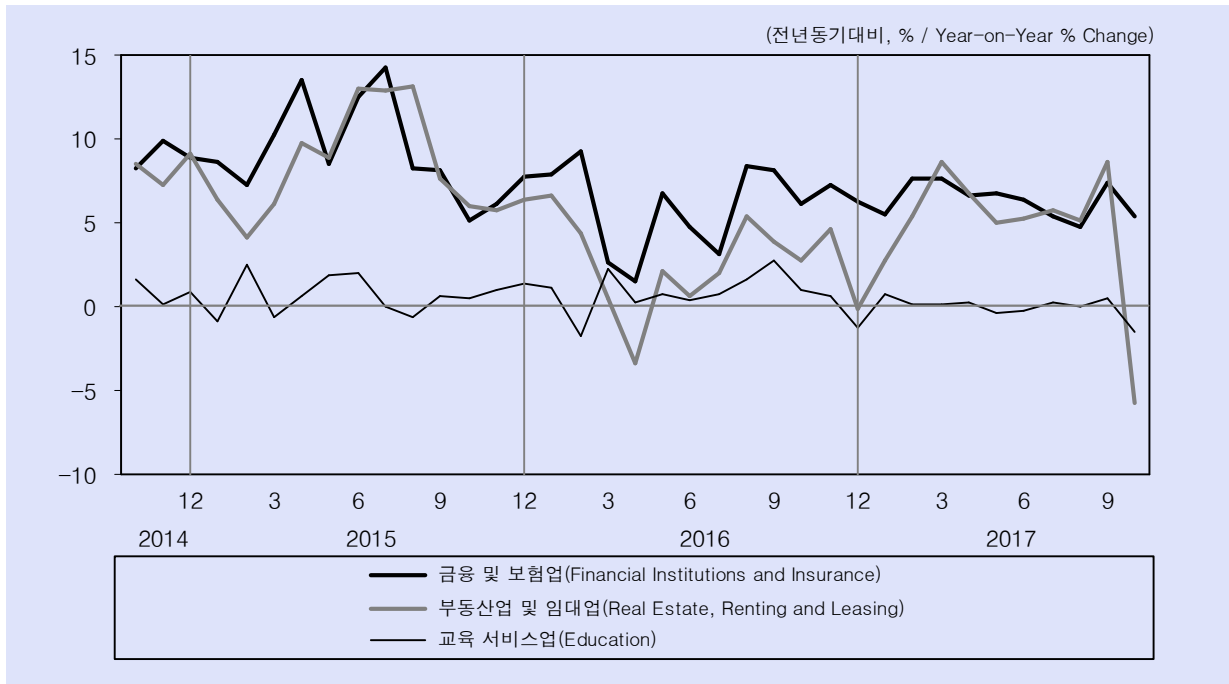
도소매업 · 숙박 및 음식점업

Wholesale and Retail Trade, Hotels and Restaurants



금융 및 보험업 · 부동산 및 임대업 · 교육서비스업

Financial Institutions and Insurance, Real Estate, Renting and Education



2-4. 업종별 서비스 생산

Service Production Index by Type

(전년동기대비, % / Year-on-Year % Change)

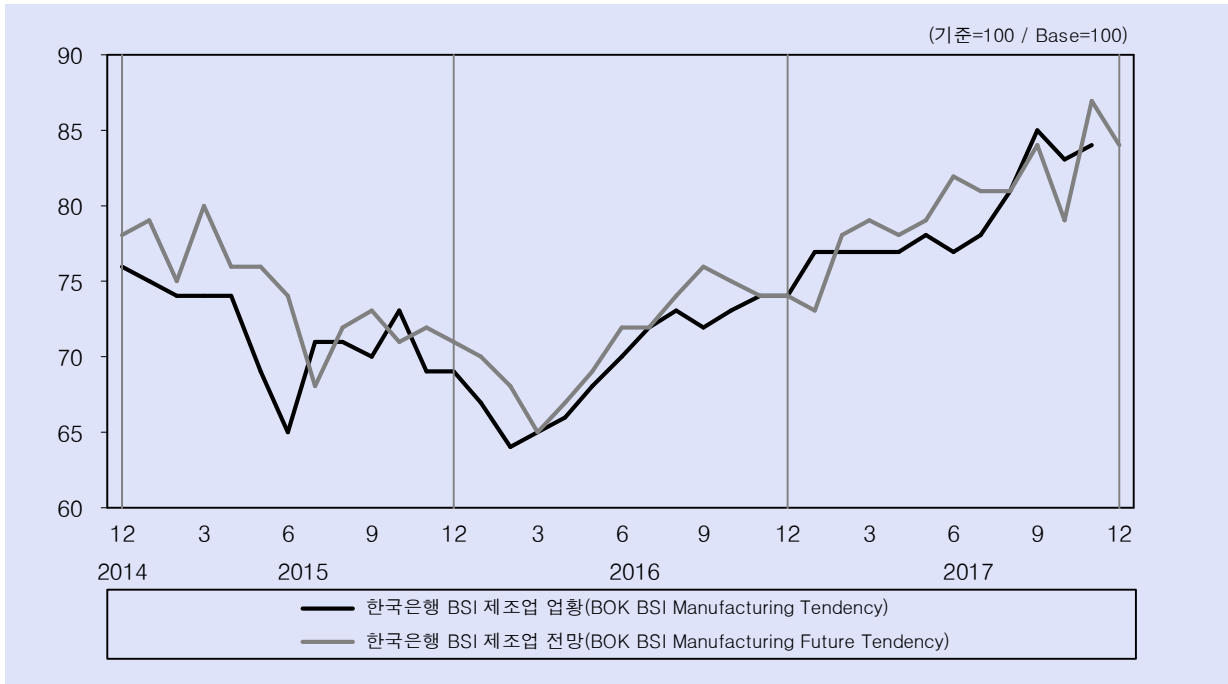
| | 도소매업 Wholesale & Retail Trade | 운수업 Transport | 숙박 및 음식점업 Hotels & Restaurants | 출판, 영상, 방송 통신 및 정보서비스 Information & Communications | 금융 및 보험업 Financial Institutions & Insurance | 부동산 및 임대업 Real Estate, Renting and Leasing | 교육서비스업 Education | 보건 및 사회복지 서비스 Human Health & Social Work |
|--------------------------|-------------------------------------|------------------|---|--|---|--|---------------------|--|
| 비중 Weight | 216.1 | 85.3 | 71.7 | 84.1 | 146.7 | 52.6 | 108.8 | 74.9 |
| 2014 | 0.4 | 1.7 | 1.5 | 2.0 | 5.2 | 6.2 | 1.3 | 6.3 |
| 2015 | 1.8 | 1.2 | -2.0 | -0.5 | 9.1 | 8.4 | 0.7 | 6.2 |
| 2016 | 3.0 | 1.9 | -0.5 | 2.2 | 5.9 | 2.3 | 0.8 | 9.3 |
| 2014 IV | -0.1 | 4.8 | 0.3 | 0.1 | 9.0 | 8.3 | 0.8 | 6.6 |
| 2015 I | 0.5 | 3.9 | -0.4 | -1.7 | 8.8 | 5.5 | 0.4 | 7.1 |
| II | 1.1 | -0.3 | -2.8 | -3.8 | 11.5 | 10.6 | 1.4 | 5.3 |
| III | 1.4 | 0.7 | -3.8 | 0.4 | 10.2 | 11.2 | -0.1 | 6.1 |
| IV | 4.3 | 0.4 | -1.2 | 2.7 | 6.3 | 6.1 | 1.0 | 6.6 |
| 2016 I | 2.9 | 1.8 | -0.6 | 3.0 | 6.4 | 3.7 | 0.6 | 5.7 |
| II | 4.1 | 4.1 | 1.8 | 5.2 | 4.2 | -0.2 | 0.5 | 8.3 |
| III | 2.7 | 3.5 | 1.0 | 0.7 | 6.5 | 3.7 | 1.7 | 11.7 |
| IV | 2.2 | -1.5 | -3.9 | 0.2 | 6.5 | 2.3 | 0.1 | 11.1 |
| 2017 I | 1.2 | -0.3 | -4.0 | 0.3 | 6.9 | 5.6 | 0.3 | 11.1 |
| II | 0.4 | 0.0 | -3.1 | 0.0 | 6.6 | 5.7 | -0.1 | 10.0 |
| III ^p | 3.0 | 2.1 | -2.3 | 3.2 | 5.8 | 6.5 | 0.3 | 7.0 |
| 2015 10 | 6.6 | 1.4 | -1.8 | -0.7 | 5.1 | 6.0 | 0.5 | 5.2 |
| 11 | 4.1 | -0.6 | -1.3 | 1.1 | 6.1 | 5.8 | 1.0 | 6.1 |
| 12 | 2.3 | 0.3 | -0.5 | 6.8 | 7.7 | 6.3 | 1.4 | 8.6 |
| 2016 1 | 3.3 | 0.6 | -0.3 | 0.9 | 7.9 | 6.7 | 1.2 | 5.0 |
| 2 | 1.3 | 3.8 | 0.3 | 3.8 | 9.3 | 4.3 | -1.8 | 6.1 |
| 3 | 3.9 | 1.0 | -2.0 | 4.0 | 2.6 | 0.5 | 2.3 | 5.9 |
| 4 | 2.8 | 1.6 | -1.5 | 5.8 | 1.5 | -3.3 | 0.3 | 7.1 |
| 5 | 3.5 | 2.9 | -2.1 | 4.4 | 6.8 | 2.2 | 0.8 | 9.2 |
| 6 | 6.2 | 8.2 | 10.0 | 5.5 | 4.7 | 0.7 | 0.4 | 8.5 |
| 7 | 3.3 | 8.0 | 3.3 | -0.2 | 3.1 | 2.0 | 0.8 | 11.4 |
| 8 | 4.7 | 3.9 | 1.4 | 0.7 | 8.4 | 5.4 | 1.6 | 10.6 |
| 9 | 0.2 | -1.3 | -1.6 | 1.4 | 8.1 | 3.9 | 2.7 | 13.1 |
| 10 | 1.5 | -3.2 | -2.4 | 1.3 | 6.1 | 2.7 | 1.0 | 12.2 |
| 11 | 2.5 | -0.5 | -4.6 | -2.3 | 7.2 | 4.6 | 0.6 | 11.7 |
| 12 | 2.5 | -0.9 | -4.8 | 1.4 | 6.3 | -0.2 | -1.3 | 9.3 |
| 2017 1 | 2.6 | 0.4 | -6.2 | 2.0 | 5.5 | 2.8 | 0.8 | 11.6 |
| 2 | 0.7 | -0.5 | -1.8 | -0.7 | 7.6 | 5.4 | 0.2 | 10.4 |
| 3 | 0.5 | -0.5 | -3.7 | -0.3 | 7.6 | 8.7 | 0.1 | 11.4 |
| 4 | 1.0 | 0.4 | -3.1 | -0.4 | 6.6 | 6.8 | 0.3 | 10.7 |
| 5 | 0.1 | -0.4 | -2.9 | -0.9 | 6.8 | 5.0 | -0.4 | 10.6 |
| 6 | 0.3 | 0.1 | -3.2 | 1.0 | 6.4 | 5.3 | -0.2 | 8.9 |
| 7 | 1.4 | -0.2 | -3.8 | 3.2 | 5.4 | 5.8 | 0.3 | 6.5 |
| 8 | 0.4 | 0.9 | -3.9 | 3.5 | 4.7 | 5.1 | 0.0 | 7.3 |
| 9 ^p | 7.1 | 5.9 | 0.8 | 3.1 | 7.3 | 8.7 | 0.5 | 7.1 |
| 10 ^p | -3.3 | 1.9 | -4.3 | 2.4 | 5.4 | -5.7 | -1.5 | 3.9 |
| 2017 1~10 ^{p2)} | 1.1 | 0.7 | -3.3 | 1.4 | 6.3 | 4.9 | 0.0 | 8.8 |

주: 1) p는 잠정치.
2) 전년동기대비 증가율.
자료: 통계청.

Note: 1) p is preliminary.
2) Y-o-Y percentage changes of periods.
Source: Statistics Korea.

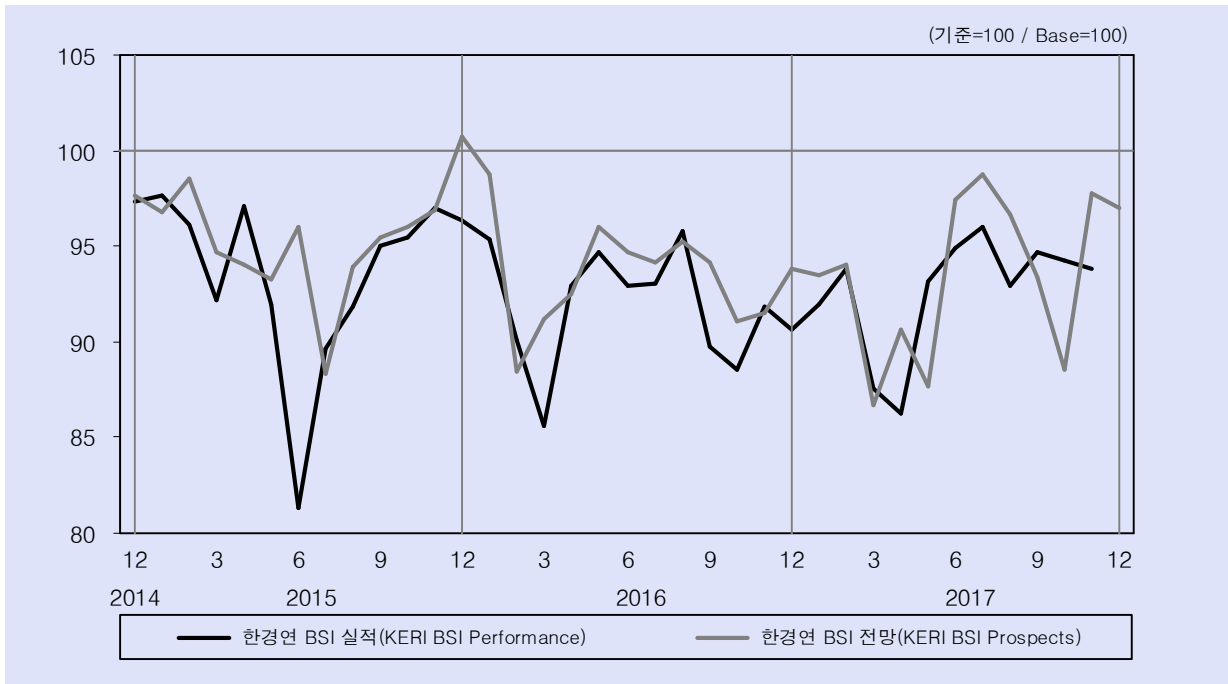
한국은행 BSI 제조업 실적 및 전망(계절조정)

BOK Business Survey Index (Seasonally Adjusted)



한국경제연구원 BSI 실적 및 전망(계절조정)

KREI Business Survey Index (Seasonally Adjusted)



2-5. 기업경기실사지수 Business Survey Index

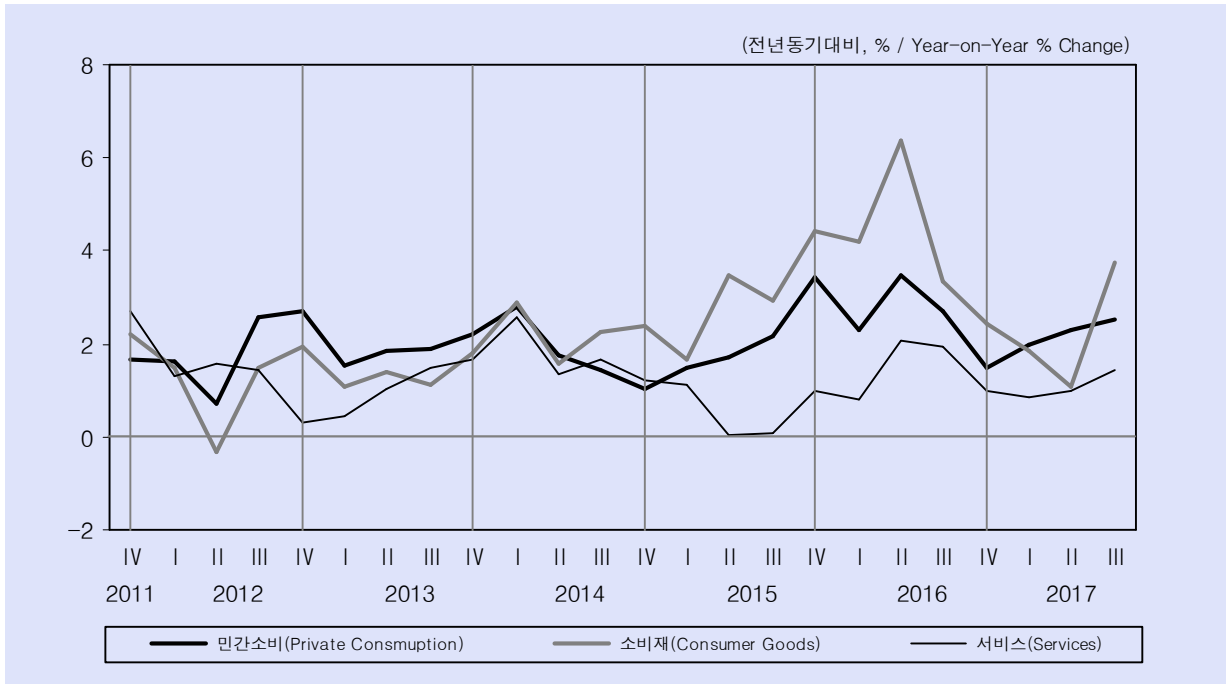
| | 한국은행 Bank of Korea | | | | | | | | | | 한경연 KREI | |
|-------------------------|---------------------------|------------------------------|-----------------------------|-------------------------|-------------|----------------------------------|------------------------------|-----------------------------|-------------------------|-------------|---|---|
| | 실적(제조업) Tendency (Manuf.) | | | | | 전망(제조업) Future Tendency (Manuf.) | | | | | 실적 (계절조정) (S.A.) Performance (S.A.) | 전망 (계절조정) (S.A.) Prospects (S.A.) |
| | 계절조정 (S.A.) | 수출기업 Exporting Enterp. | 내수기업 Domestic Enterp. | 대기업 Large Enterp. | 중소기업 SME | 계절조정 (S.A.) | 수출기업 Exporting Enterp. | 내수기업 Domestic Enterp. | 대기업 Large Enterp. | 중소기업 SME | | |
| 2015 | 71.2 | 75.4 | 65.7 | 73.0 | 70.4 | 73.9 | 77.7 | 68.9 | 75.2 | 73.2 | 93.5 | 95.4 |
| 2016 | 69.8 | 75.1 | 61.8 | 70.6 | 69.3 | 71.3 | 75.8 | 64.0 | 72.4 | 70.3 | 91.8 | 93.4 |
| 2017 | - | - | - | - | - | 80.4 | 85.8 | 72.8 | 86.9 | 76.4 | - | 93.5 |
| 2016 I | 65.3 | 70.7 | 57.0 | 66.0 | 65.0 | 67.7 | 71.0 | 60.0 | 68.7 | 66.0 | 90.4 | 92.8 |
| II | 68.0 | 76.0 | 63.3 | 70.0 | 71.3 | 69.3 | 77.3 | 65.3 | 71.3 | 73.0 | 93.5 | 94.4 |
| III | 72.3 | 77.0 | 62.3 | 73.7 | 69.7 | 74.0 | 78.3 | 63.7 | 75.3 | 70.7 | 92.9 | 94.5 |
| IV | 73.7 | 76.7 | 64.3 | 72.7 | 71.0 | 74.3 | 76.3 | 67.0 | 74.3 | 71.7 | 90.3 | 92.1 |
| 2017 I | 77.0 | 83.3 | 67.7 | 81.3 | 74.0 | 76.7 | 82.7 | 66.7 | 82.0 | 72.7 | 91.1 | 91.4 |
| II | 77.3 | 86.0 | 73.3 | 86.3 | 77.7 | 79.7 | 88.0 | 77.0 | 87.7 | 80.3 | 91.4 | 91.9 |
| III | 81.3 | 84.0 | 73.0 | 86.0 | 75.7 | 82.0 | 84.3 | 74.3 | 87.3 | 76.3 | 94.5 | 96.3 |
| IV | - | - | - | - | - | 83.3 | 88.0 | 73.3 | 90.7 | 76.3 | - | 94.4 |
| 2015 12 | 69.0 | 71.0 | 60.0 | 72.0 | 64.0 | 71.0 | 73.0 | 63.0 | 70.0 | 68.0 | 96.3 | 100.7 |
| 2016 1 | 67.0 | 69.0 | 60.0 | 67.0 | 65.0 | 70.0 | 72.0 | 62.0 | 74.0 | 65.0 | 95.4 | 98.7 |
| 2 | 64.0 | 68.0 | 54.0 | 61.0 | 64.0 | 68.0 | 70.0 | 59.0 | 68.0 | 65.0 | 90.1 | 88.4 |
| 3 | 65.0 | 75.0 | 57.0 | 70.0 | 66.0 | 65.0 | 71.0 | 59.0 | 64.0 | 68.0 | 85.6 | 91.2 |
| 4 | 66.0 | 75.0 | 64.0 | 69.0 | 71.0 | 67.0 | 75.0 | 62.0 | 70.0 | 70.0 | 92.9 | 92.5 |
| 5 | 68.0 | 77.0 | 63.0 | 70.0 | 72.0 | 69.0 | 78.0 | 67.0 | 71.0 | 75.0 | 94.7 | 96.0 |
| 6 | 70.0 | 76.0 | 63.0 | 71.0 | 71.0 | 72.0 | 79.0 | 67.0 | 73.0 | 74.0 | 92.9 | 94.7 |
| 7 | 72.0 | 78.0 | 64.0 | 74.0 | 71.0 | 72.0 | 77.0 | 63.0 | 74.0 | 70.0 | 93.0 | 94.1 |
| 8 | 73.0 | 78.0 | 59.0 | 75.0 | 68.0 | 74.0 | 77.0 | 63.0 | 74.0 | 70.0 | 95.8 | 95.2 |
| 9 | 72.0 | 75.0 | 64.0 | 72.0 | 70.0 | 76.0 | 81.0 | 65.0 | 78.0 | 72.0 | 89.8 | 94.1 |
| 10 | 73.0 | 73.0 | 67.0 | 70.0 | 71.0 | 75.0 | 78.0 | 70.0 | 77.0 | 74.0 | 88.6 | 91.1 |
| 11 | 74.0 | 77.0 | 64.0 | 72.0 | 72.0 | 74.0 | 74.0 | 68.0 | 74.0 | 70.0 | 91.8 | 91.5 |
| 12 | 74.0 | 80.0 | 62.0 | 76.0 | 70.0 | 74.0 | 77.0 | 63.0 | 72.0 | 71.0 | 90.6 | 93.8 |
| 2017 1 | 77.0 | 82.0 | 66.0 | 80.0 | 72.0 | 73.0 | 79.0 | 60.0 | 77.0 | 68.0 | 91.9 | 93.5 |
| 2 | 77.0 | 83.0 | 66.0 | 82.0 | 72.0 | 78.0 | 82.0 | 67.0 | 81.0 | 73.0 | 93.8 | 94.0 |
| 3 | 77.0 | 85.0 | 71.0 | 82.0 | 78.0 | 79.0 | 87.0 | 73.0 | 88.0 | 77.0 | 87.6 | 86.7 |
| 4 | 77.0 | 88.0 | 75.0 | 86.0 | 81.0 | 78.0 | 88.0 | 74.0 | 84.0 | 80.0 | 86.2 | 90.6 |
| 5 | 78.0 | 87.0 | 74.0 | 88.0 | 78.0 | 79.0 | 88.0 | 78.0 | 88.0 | 81.0 | 93.2 | 87.7 |
| 6 | 77.0 | 83.0 | 71.0 | 85.0 | 74.0 | 82.0 | 88.0 | 79.0 | 91.0 | 80.0 | 94.9 | 97.4 |
| 7 | 78.0 | 82.0 | 72.0 | 84.0 | 74.0 | 81.0 | 85.0 | 73.0 | 88.0 | 75.0 | 96.0 | 98.7 |
| 8 | 81.0 | 82.0 | 73.0 | 84.0 | 75.0 | 81.0 | 83.0 | 71.0 | 87.0 | 74.0 | 92.9 | 96.7 |
| 9 | 85.0 | 88.0 | 74.0 | 90.0 | 78.0 | 84.0 | 85.0 | 79.0 | 87.0 | 80.0 | 94.7 | 93.4 |
| 10 | 83.0 | 86.0 | 72.0 | 90.0 | 75.0 | 79.0 | 86.0 | 70.0 | 89.0 | 73.0 | 94.2 | 88.5 |
| 11 | 84.0 | 90.0 | 72.0 | 92.0 | 77.0 | 87.0 | 89.0 | 78.0 | 92.0 | 80.0 | 93.8 | 97.8 |
| 12 | - | - | - | - | - | 84.0 | 89.0 | 72.0 | 91.0 | 76.0 | - | 97.0 |
| 2017 1~12 ¹⁾ | 79.5 | 85.1 | 71.5 | 85.7 | 75.8 | 80.4 | 85.8 | 72.8 | 86.9 | 76.4 | 92.7 | 93.5 |

주: 1) 전망치는 실적치보다 1개월을 추가로 누적한 평균.
자료: 한국은행, 한국경제연구원.

Note: 1) Future tendency and prospects are augmented by one month compared to result values and averaged.
Source: Bank of Korea; Korea Economic Research Institute.

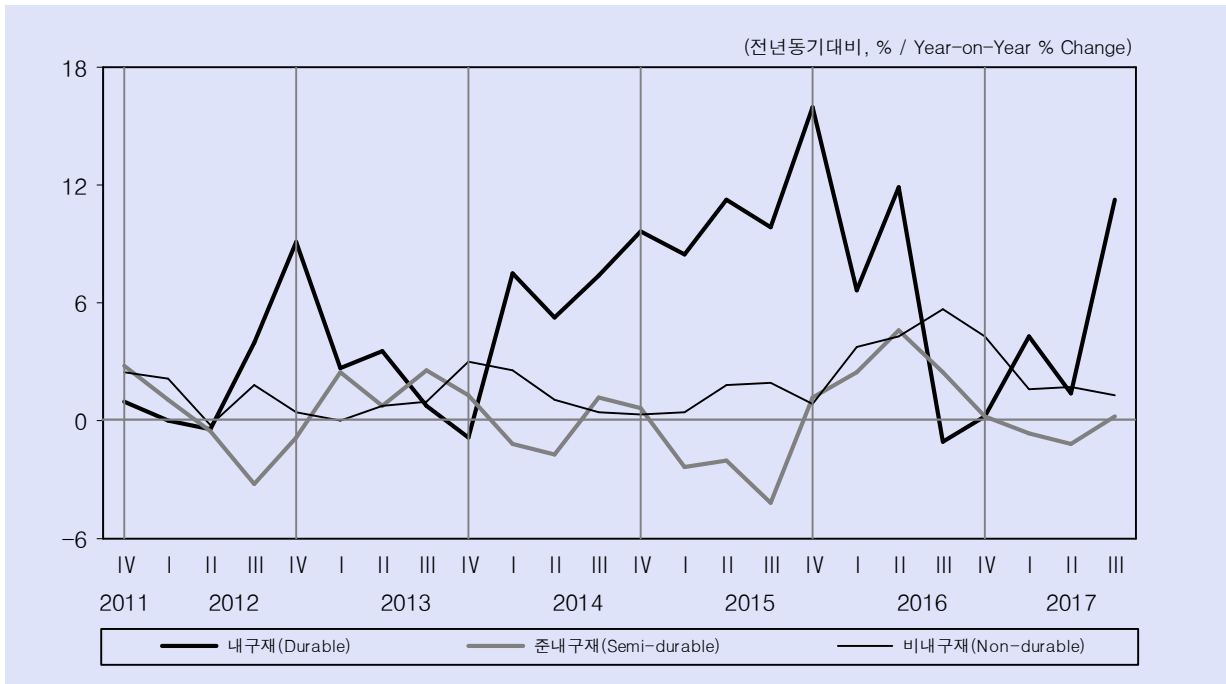
민간소비 및 소비재, 서비스

Private Consumption, Consumer Goods, and Services



소비재의 구성항목

Components of Consumer Goods



3-1. 민간소비

Private Consumption

(조원, Trillion Won)

| | 민간소비 | | | | |
|-------------------------|---------------------|----------------|----------------------|---------------------|-----------------|
| | Private Consumption | 내구재 Durable | 준내구재 Semi-durable | 비내구재 Non-durable | 서비스 Services |
| 비중 Weight ¹⁾ | 100.0 | 10.8 | 7.3 | 23.5 | 52.1 |
| 2013 | 680.3 | 62.8 | 52.7 | 159.0 | 364.0 |
| 2014 | 692.2 | 67.5 | 52.5 | 160.8 | 370.2 |
| 2015 | 707.5 | 75.2 | 51.6 | 162.7 | 372.3 |
| 2016 ^p | 725.0 | 78.4 | 52.8 | 170.1 | 377.7 |
| 2015 II | 170.7 | 18.4 | 12.4 | 37.6 | 91.9 |
| III | 177.1 | 19.6 | 11.1 | 40.9 | 93.3 |
| IV | 181.8 | 19.6 | 14.9 | 41.5 | 94.7 |
| 2016 I ^p | 181.9 | 18.8 | 13.5 | 44.4 | 93.2 |
| II ^p | 176.6 | 20.6 | 13.0 | 39.2 | 93.8 |
| III ^p | 181.9 | 19.4 | 11.3 | 43.2 | 95.1 |
| IV ^p | 184.6 | 19.6 | 14.9 | 43.3 | 95.6 |
| 2017 I ^p | 185.6 | 19.6 | 13.5 | 45.1 | 94.0 |
| II ^p | 180.7 | 20.9 | 12.9 | 39.8 | 94.7 |
| III ^p | 186.5 | 21.6 | 11.4 | 43.7 | 96.4 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | |
|---------------------|-----------|------|------|-----|-----|
| 2013 | 1.9 | 1.5 | 1.7 | 1.2 | 1.1 |
| 2014 | 1.7 | 7.5 | -0.3 | 1.1 | 1.7 |
| 2015 | 2.2 | 11.4 | -1.7 | 1.2 | 0.6 |
| 2016 ^p | 2.5 | 4.3 | 2.3 | 4.5 | 1.4 |
| 2015 II | 1.7(-0.3) | 11.2 | -2.0 | 1.9 | 0.1 |
| III | 2.2(1.3) | 9.9 | -4.2 | 1.9 | 0.1 |
| IV | 3.4(1.5) | 15.9 | 1.2 | 0.9 | 1.0 |
| 2016 I ^p | 2.3(-0.1) | 6.6 | 2.4 | 3.8 | 0.8 |
| II ^p | 3.5(0.8) | 11.9 | 4.6 | 4.3 | 2.1 |
| III ^p | 2.7(0.6) | -1.0 | 2.5 | 5.7 | 1.9 |
| IV ^p | 1.5(0.2) | 0.2 | 0.2 | 4.3 | 1.0 |
| 2017 I ^p | 2.0(0.4) | 4.3 | -0.7 | 1.6 | 0.8 |
| II ^p | 2.3(1.0) | 1.4 | -1.2 | 1.7 | 1.0 |
| III ^p | 2.5(0.8) | 11.3 | 0.3 | 1.3 | 1.4 |

주: 1) 2016년 잠정치 기준.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

자료: 한국은행.

Note: 1) Based on 2016 (preliminary).

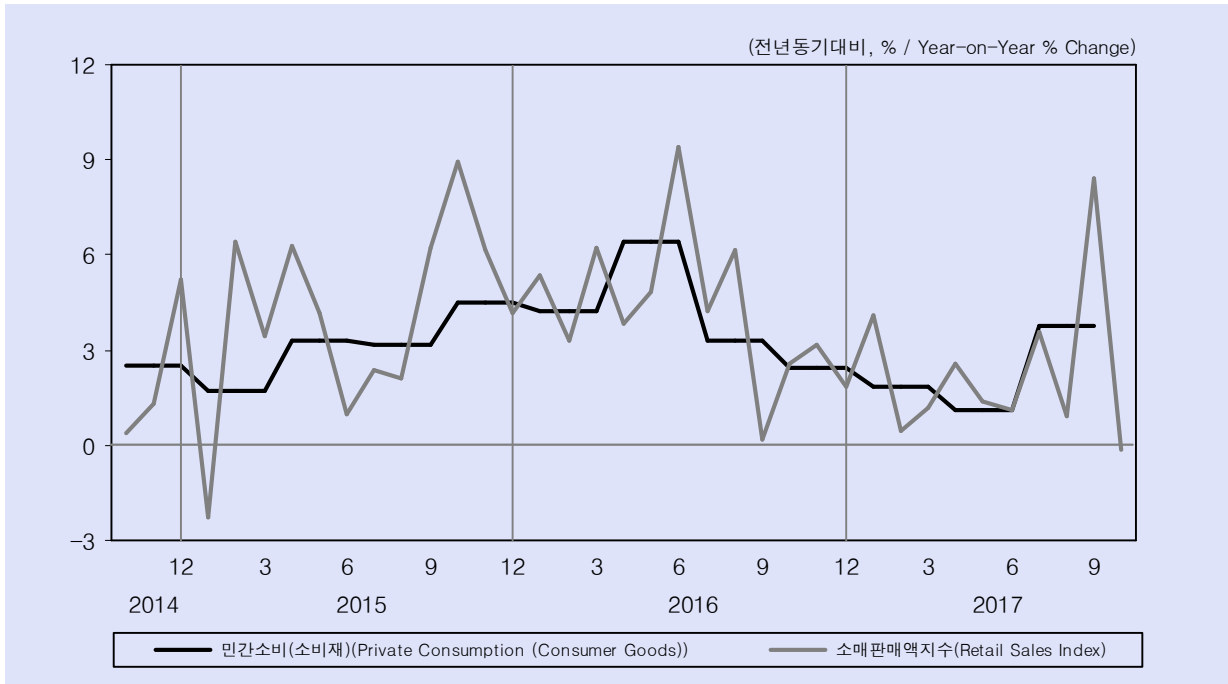
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea.

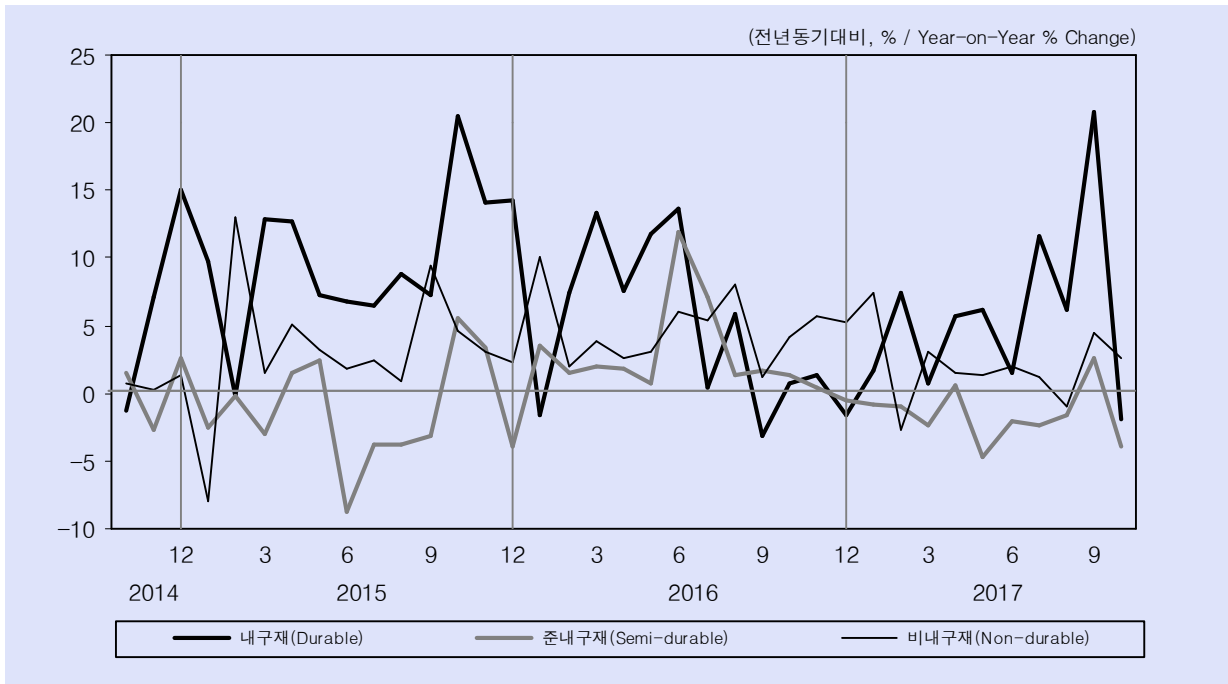
민간소비(소비재)와 소매판매액지수

Private Consumption (Consumer Goods) and Retail Sales Index



소매판매액지수

Retail Sales Index



3-2. 소매판매액지수

Retail Sales Index

(전년동기대비, % / Year-on-Year % Change)

| | | 소매 판매액 | | | | |
|------|---------------------|--------------------|---------------------------|----------------------------|----------------------|---------------------|
| | | Retail Sales Index | 유형별 지수 by Group of goods | | | |
| | | | 비내구재 Non-durable goods | 준내구재 Semi-durable goods | 내구재 Durable goods | 승용차판매 Automobile |
| 2014 | | 2.0 | 1.6 | -0.8 | 5.1 | 16.4 |
| 2015 | | 4.1 | 3.1 | -1.1 | 10.0 | 21.2 |
| 2016 | | 4.3 | 4.8 | 2.5 | 4.5 | 2.5 |
| 2014 | IV | 2.4 (0.1) | 0.8 (1.3) | 0.5 (-1.8) | 6.9 (-0.6) | 21.4 (0.1) |
| 2015 | I | 2.4 (1.4) | 1.5 (0.4) | -2.0 (-1.6) | 7.5 (6.0) | 17.7 (9.2) |
| | II | 3.9 (0.7) | 3.3 (2.0) | -1.3 (-1.4) | 8.8 (-0.4) | 18.9 (4.4) |
| | III | 3.6 (1.1) | 4.2 (0.3) | -3.5 (0.8) | 7.5 (2.9) | 17.5 (2.7) |
| | IV | 6.3 (2.9) | 3.3 (0.5) | 1.5 (3.5) | 16.1 (6.6) | 29.5 (10.6) |
| 2016 | I | 5.0 (-0.2) | 5.3 (2.5) | 2.3 (-0.9) | 6.4 (-4.0) | 8.5 (-10.0) |
| | II | 5.9 (2.0) | 3.9 (0.6) | 4.4 (1.1) | 11.1 (5.1) | 16.5 (13.9) |
| | III | 3.5 (-1.2) | 4.9 (1.1) | 3.5 (0.1) | 1.1 (-5.8) | -9.8 (-20.0) |
| | IV | 2.5 (2.1) | 5.0 (1.0) | 0.4 (0.0) | 0.1 (5.6) | -3.6 (18.4) |
| 2017 | I | 1.9 (-0.5) | 2.6 (-0.3) | -1.4 (-1.3) | 3.1 (-0.3) | 2.6 (-4.0) |
| | II | 1.7 (1.2) | 1.6 (-0.3) | -2.1 (-0.9) | 4.4 (5.3) | -5.3 (4.1) |
| | III ^P | 4.3 (1.1) | 1.5 (1.9) | -0.4 (1.1) | 12.6 (0.1) | 16.1 (-4.9) |
| 2016 | 8 | 6.2 (1.6) | 8.0 (1.6) | 1.4 (-0.5) | 5.9 (3.1) | -6.0 (0.6) |
| | 9 | 0.2 (-3.3) | 1.3 (-3.4) | 1.7 (-0.6) | -3.1 (-5.0) | -11.3 (2.8) |
| | 10 | 2.5 (4.2) | 4.2 (2.6) | 1.3 (2.2) | 0.7 (8.6) | -3.0 (11.9) |
| | 11 | 3.2 (-0.3) | 5.8 (0.5) | 0.4 (-0.6) | 1.3 (-1.5) | 1.2 (2.9) |
| | 12 | 1.8 (-0.4) | 5.2 (-0.5) | -0.5 (-3.6) | -1.6 (1.8) | -7.8 (5.0) |
| 2017 | 1 | 4.1 (-2.1) | 7.4 (-1.7) | -0.8 (0.5) | 1.7 (-4.4) | 3.3 (-13.0) |
| | 2 | 0.5 (3.2) | -2.8 (3.1) | -1.0 (2.9) | 7.4 (3.7) | 9.0 (4.9) |
| | 3 | 1.2 (-0.3) | 3.0 (-1.2) | -2.4 (-3.1) | 0.8 (3.1) | -2.5 (7.3) |
| | 4 | 2.6 (0.7) | 1.4 (-1.1) | 0.5 (1.6) | 5.8 (3.0) | -2.7 (-3.7) |
| | 5 | 1.4 (-1.1) | 1.3 (-0.2) | -4.8 (-3.3) | 6.2 (-1.1) | -4.5 (0.5) |
| | 6 | 1.1 (1.3) | 2.0 (2.1) | -2.0 (2.4) | 1.6 (-0.7) | -8.3 (3.7) |
| | 7 | 3.6 (0.2) | 1.2 (-0.4) | -2.4 (-0.2) | 11.7 (1.5) | 10.8 (-9.8) |
| | 8 | 0.9 (-0.8) | -1.0 (-0.6) | -1.6 (0.4) | 6.1 (-2.1) | 15.1 (4.3) |
| | 9 ^P | 8.4 (3.1) | 4.5 (4.3) | 2.6 (1.7) | 20.8 (2.3) | 22.2 (-0.2) |
| | 10 ^P | -0.2 (-2.9) | 2.7 (-3.6) | -4.0 (-2.1) | -1.9 (-2.0) | -11.2 (-2.2) |
| 2017 | 1~10 ^{P1)} | 2.3 | 2.0 | -1.7 | 5.8 | 2.0 |

주: 1) 2016(1~10)과 2017(1~10^P) 간의 전년동기대비 증가율.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Y-on-Y % change between 2016(1~10) and 2017(1~10^P).

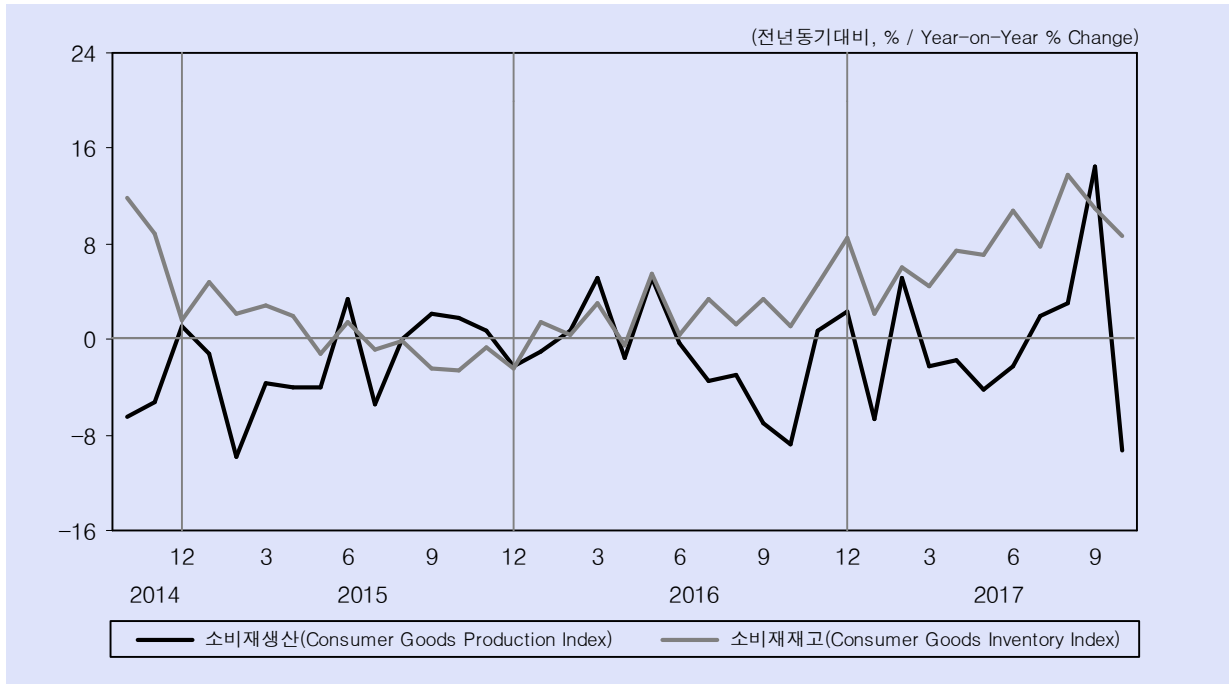
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

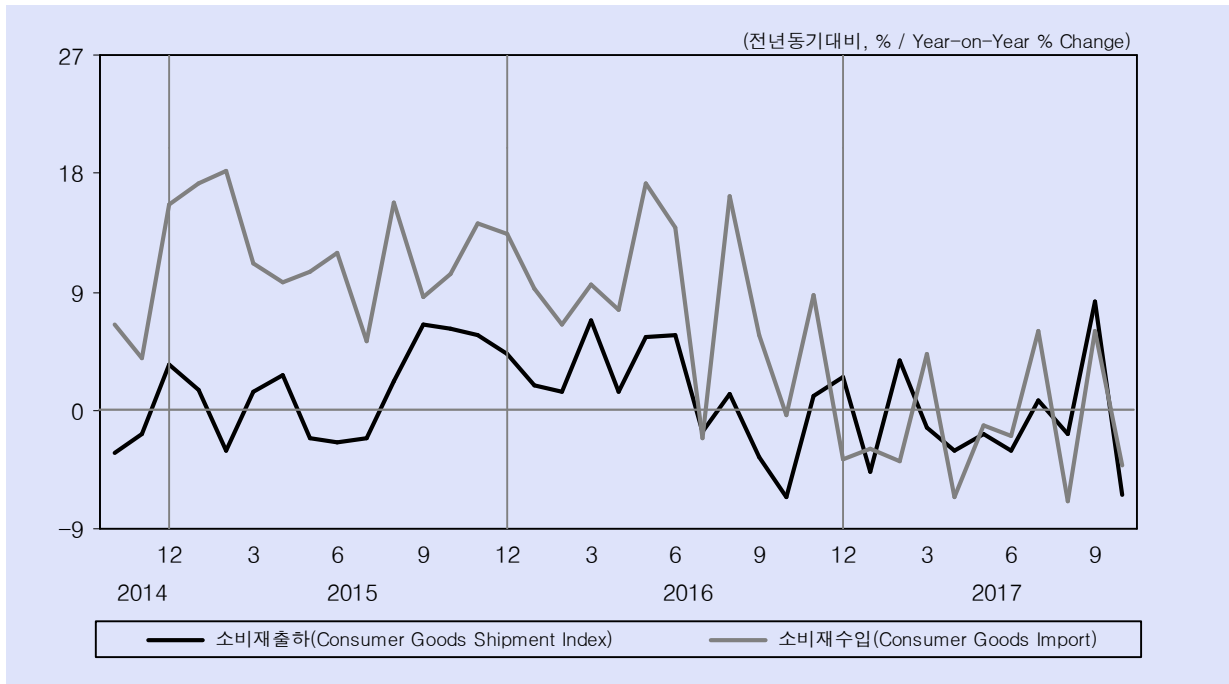
소비재생산지수 및 소비재재고지수

Consumer Goods Production Index and Consumer Goods Inventory Index



소비재출하지수 및 소비재 수입액

Consumer Goods Shipment Index and Consumer Goods Import



3-3. 소비자 출하 및 소비자 수입

Consumer Goods Shipment Index and Consumer Goods Import

(전년동기대비, % / Year-on-Year % Change)

| | 소비재 생산 | | 소비재 출하 | 소비재 수입 ¹⁾ | 서비스업 생산 Service Production | |
|--------------------------|---------------------------------|--------------------------------------|-------------|----------------------|-------------------------------|---|
| | Consumer Goods Production Index | 재고 Consumer Goods Inventory Index | | | Consumer Goods Shipment Index | 도소매업생산 Wholesale and Retail Trade Volume Index |
| 2014 | -0.2 | 1.6 | -0.2 | 12.6 | 0.4 | 2.4 |
| 2015 | -1.9 | -2.5 | 1.9 | 12.0 | 1.8 | 2.6 |
| 2016 | -1.0 | 8.4 | 1.2 | 7.2 | 3.0 | 1.8 |
| 2014 III | 1.8 | 17.4 | 0.1 (-1.3) | 15.0 | 0.6 | 5.4 |
| IV | -3.7 | 1.6 | -0.7 (-1.9) | 8.6 | -0.1 | 2.4 |
| 2015 I | -4.8 | 2.8 | 0.1 (1.8) | 15.3 | 0.5 | -0.7 |
| II | -1.6 | 1.4 | -0.6 (0.5) | 10.7 | 1.1 | 5.0 |
| III | -1.1 | -2.4 | 2.1 (2.2) | 9.7 | 1.4 | 4.3 |
| IV | 0.1 | -2.5 | 5.5 (0.9) | 12.6 | 4.3 | 2.6 |
| 2016 I | 1.7 | 2.9 | 3.5 (-0.3) | 8.5 | 2.9 | 5.2 |
| II | 1.0 | 0.5 | 4.2 (1.8) | 12.7 | 4.1 | -0.9 |
| III | -4.5 | 3.3 | -1.3 (-4.1) | 6.7 | 2.7 | 1.0 |
| IV | -2.0 | 8.4 | -1.1 (-0.2) | 1.4 | 2.2 | 1.8 |
| 2017 I | -1.5 | 4.4 | -1.0 (2.2) | -0.7 | 1.2 | 2.1 |
| II | -2.8 | 10.8 | -2.7 (-1.1) | -3.3 | 0.4 | 5.1 |
| III ^p | 6.4 | 11.0 | 2.4 (-1.1) | 1.3 | 3.0 | 7.8 |
| 2016 10 | -8.8 | 1.1 | -6.6 (-5.6) | -0.3 | 1.5 | 1.5 |
| 11 | 0.8 | 4.6 | 1.1 (6.6) | 8.8 | 2.5 | 2.9 |
| 12 | 2.3 | 8.4 | 2.4 (0.3) | -3.7 | 2.5 | 1.8 |
| 2017 1 | -6.7 | 2.2 | -4.6 (-1.9) | -2.9 | 2.6 | 0.9 |
| 2 | 5.2 | 6.0 | 3.8 (1.4) | -3.9 | 0.7 | 1.3 |
| 3 | -2.2 | 4.4 | -1.3 (2.8) | 4.2 | 0.5 | 2.1 |
| 4 | -1.8 | 7.5 | -3.1 (-2.3) | -6.6 | 1.0 | 3.0 |
| 5 | -4.2 | 7.1 | -1.8 (-1.3) | -1.2 | 0.1 | 2.4 |
| 6 | -2.3 | 10.8 | -3.1 (-0.6) | -2.0 | 0.3 | 5.1 |
| 7 | 1.9 | 7.7 | 0.8 (-0.1) | 6.0 | 1.4 | 9.0 |
| 8 ^p | 3.0 | 13.7 | -1.8 (-1.9) | -7.0 | 0.4 | 2.9 |
| 9 ^p | 14.5 | 11.0 | 8.3 (3.5) | 6.1 | 7.1 | 7.8 |
| 10 ^p | -9.4 | 8.6 | -6.5 (-2.8) | -4.2 | -3.3 | 6.3 |
| 2017 1~10 ^{p2)} | -0.4 | 7.9 | -1.0 | -1.2 | 1.0 | 4.1 |

주: 1) 소비자수입액을 전월의 소비자 수입물가지수로 실질화.
 2) 2016(1~10)과 2017(1~10^p) 간의 전년동기대비 증가율.
 3) p는 잠정치.
 4) ()는 계절조정 전기대비 증가율.

자료: 한국은행; 통계청; 한국무역협회.

Note: 1) Nominal consumer goods import deflated by import price index (consumer goods) of the previous month.

2) Y-on-Y % change between 2016(1~10) and 2017(1~10^p).

3) p is preliminary.

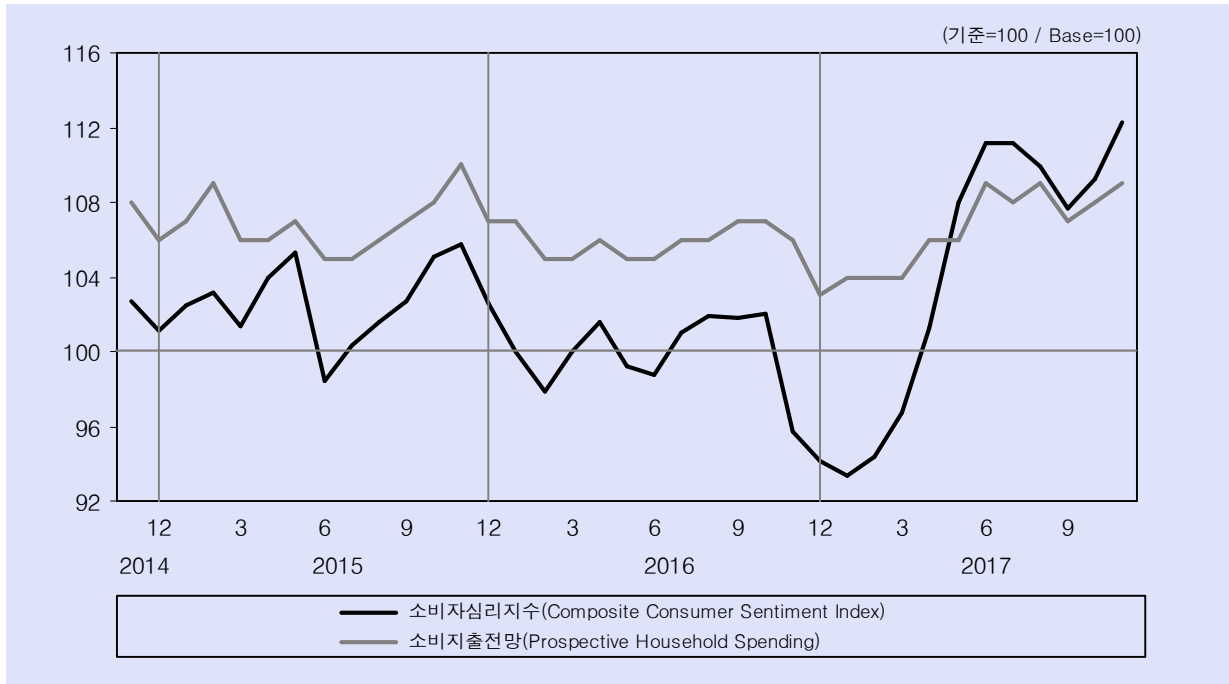
4) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea; Statistics Korea;

Korea International Trade Association.

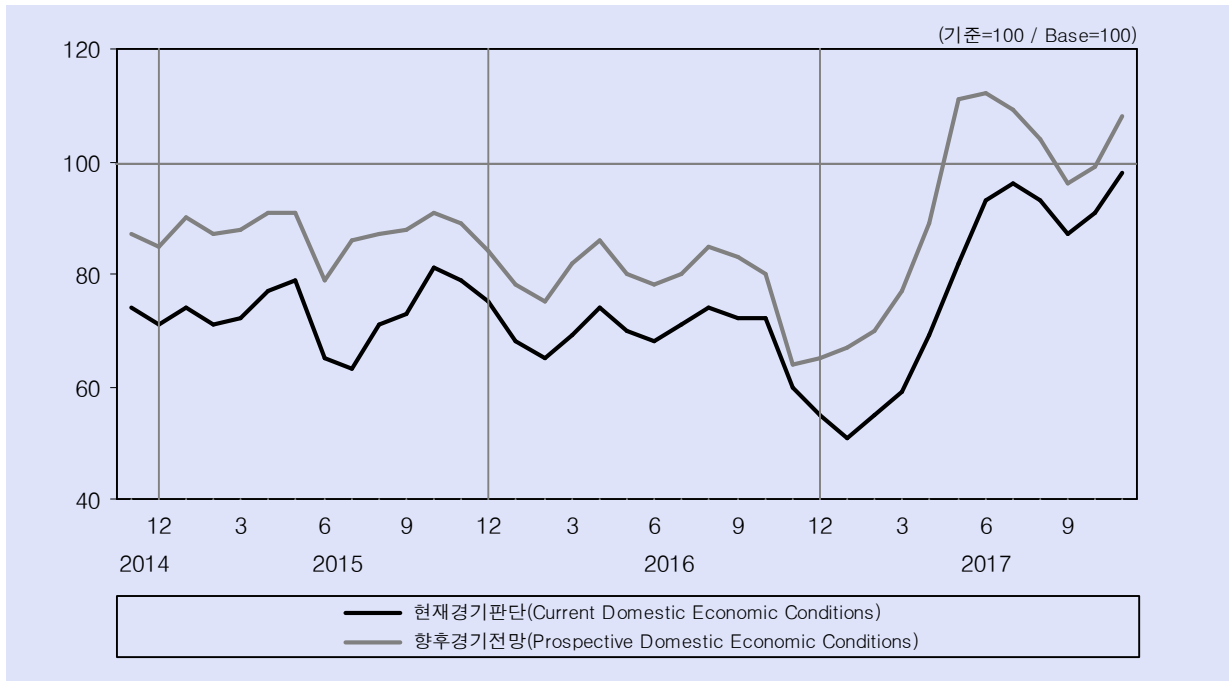
소비자동향조사

Consumer Survey Index



소비자경기판단

Consumer Sentiment of Economic Situation



3-4. 소비자동향조사 Consumer Survey Index (CSI)

(기준치=100, Base=100)

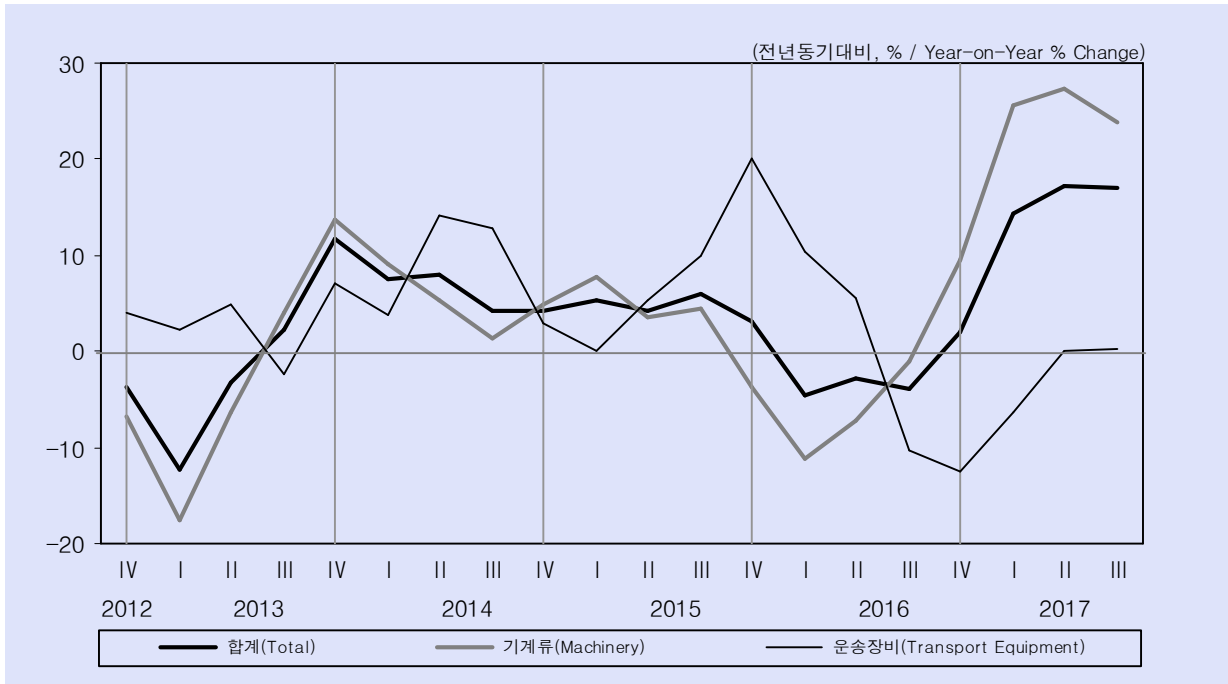
| | 소비자동향조사 Consumer Survey | | | | | | | | |
|---|---|---|-------------|--------------------------------------|-----------------------------------|--|---------------------------------|---------------------|----------------------|
| | 소비자 심리지수 | 현 재 경기판단 | 향 후 경기전망 | Prospective Household Spending | 소비지출전망 | | | | |
| | | | | | 소득계층별 by Income | | | 연령별 by Age | |
| | | | | | ~100만원 미만 ~1000 thousand | 100~300 만원 1000~3000 thousand | 300만원 이상 3000 thousand | 50대 미만 Under 50s | 50대 이상 50s & Over |
| Composite Consumer Sentiment Index (CCSI) | Current Domestic Economic Conditions | Prospective Domestic Economic Conditions | | | | | | | |
| 2014 | 106.0 | 80.5 | 95.4 | 109.3 | 97.8 | 105.4 | 113.0 | 115.2 | 102.0 |
| 2015 | 102.7 | 73.3 | 87.6 | 106.9 | 94.3 | 103.1 | 110.7 | 111.8 | 100.9 |
| 2016 | 99.5 | 68.2 | 78.0 | 105.7 | 94.9 | 100.5 | 109.4 | 110.3 | 100.0 |
| 2013 III | 102.9 | 80.0 | 95.0 | 106.3 | 96.3 | 102.8 | 109.6 | 111.3 | 99.3 |
| IV | 106.5 | 85.0 | 96.3 | 109.3 | 99.7 | 106.2 | 113.1 | 115.3 | 102.3 |
| 2014 I | 108.5 | 85.7 | 100.0 | 111.0 | 101.3 | 107.3 | 114.2 | 116.8 | 103.2 |
| II | 106.6 | 82.0 | 97.7 | 109.3 | 98.7 | 105.3 | 112.9 | 114.5 | 102.6 |
| III | 106.2 | 79.7 | 96.3 | 109.3 | 98.3 | 105.5 | 112.9 | 114.8 | 102.5 |
| IV | 102.8 | 74.7 | 87.7 | 107.7 | 93.0 | 103.5 | 112.0 | 114.5 | 99.8 |
| 2015 I | 102.3 | 72.3 | 88.3 | 107.3 | 95.0 | 103.3 | 111.0 | 112.7 | 100.6 |
| II | 102.6 | 73.7 | 87.0 | 106.0 | 90.3 | 102.3 | 109.8 | 110.2 | 100.5 |
| III | 101.5 | 69.0 | 87.0 | 106.0 | 92.7 | 103.5 | 109.4 | 110.8 | 100.2 |
| IV | 104.5 | 78.3 | 88.0 | 108.3 | 99.0 | 103.3 | 112.6 | 113.5 | 102.3 |
| 2016 I | 99.3 | 67.3 | 78.3 | 105.7 | 93.3 | 101.0 | 109.8 | 110.7 | 99.8 |
| II | 99.9 | 70.7 | 81.3 | 105.3 | 95.7 | 100.5 | 109.1 | 109.2 | 100.7 |
| III | 101.6 | 72.3 | 82.7 | 106.3 | 97.3 | 100.5 | 110.0 | 110.5 | 101.2 |
| IV | 97.3 | 62.3 | 69.7 | 105.3 | 93.3 | 100.0 | 108.9 | 110.8 | 98.5 |
| 2017 I | 94.8 | 55.0 | 71.3 | 104.0 | 88.7 | 97.3 | 108.6 | 110.3 | 95.9 |
| II | 106.8 | 81.3 | 104.0 | 107.0 | 91.0 | 101.3 | 111.1 | 111.0 | 102.3 |
| III | 109.6 | 92.0 | 103.0 | 108.0 | 96.0 | 102.0 | 112.6 | 112.3 | 102.8 |
| 2016 9 | 101.8 | 72.0 | 83.0 | 107.0 | 98.0 | 101.5 | 110.3 | 111.0 | 101.8 |
| 10 | 102.0 | 72.0 | 80.0 | 107.0 | 100.0 | 103.5 | 109.3 | 111.0 | 102.8 |
| 11 | 95.7 | 60.0 | 64.0 | 106.0 | 91.0 | 100.0 | 109.7 | 112.5 | 97.3 |
| 12 | 94.1 | 55.0 | 65.0 | 103.0 | 89.0 | 96.5 | 107.7 | 109.0 | 95.5 |
| 2017 1 | 93.3 | 51.0 | 67.0 | 104.0 | 86.0 | 97.5 | 108.3 | 110.0 | 95.3 |
| 2 | 94.4 | 55.0 | 70.0 | 104.0 | 88.0 | 97.5 | 109.0 | 110.0 | 97.0 |
| 3 | 96.7 | 59.0 | 77.0 | 104.0 | 92.0 | 97.0 | 108.3 | 111.0 | 95.5 |
| 4 | 101.2 | 69.0 | 89.0 | 106.0 | 89.0 | 101.0 | 110.0 | 111.0 | 100.5 |
| 5 | 108.0 | 82.0 | 111.0 | 106.0 | 92.0 | 100.5 | 110.3 | 109.5 | 102.3 |
| 6 | 111.1 | 93.0 | 112.0 | 109.0 | 92.0 | 102.5 | 113.0 | 112.5 | 104.0 |
| 7 | 111.2 | 96.0 | 109.0 | 108.0 | 97.0 | 101.5 | 112.7 | 111.0 | 103.8 |
| 8 | 109.9 | 93.0 | 104.0 | 109.0 | 94.0 | 104.0 | 113.7 | 113.5 | 103.8 |
| 9 | 107.7 | 87.0 | 96.0 | 107.0 | 97.0 | 100.5 | 111.3 | 112.5 | 100.8 |
| 10 | 109.2 | 91.0 | 99.0 | 108.0 | 104.0 | 101.0 | 111.3 | 113.0 | 101.0 |
| 11 | 112.3 | 98.0 | 108.0 | 109.0 | 101.0 | 103.0 | 112.3 | 114.0 | 102.8 |
| 2017 1~11 ¹⁾ | 105.0 | 79.5 | 94.7 | 106.7 | 93.8 | 100.5 | 110.9 | 111.6 | 100.6 |

주: 1) 평균기준.
자료: 한국은행.

Note: 1) Average.
Source: Bank of Korea.

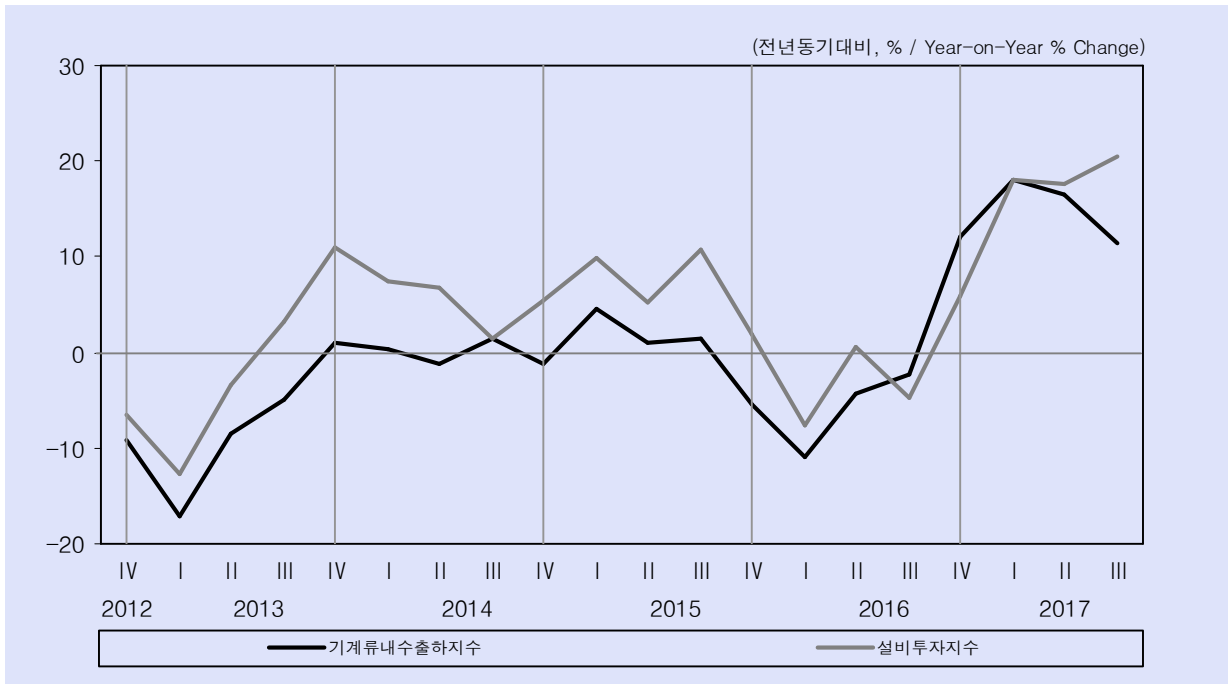
형태별 설비투자

Facilities Investment by Type



기계류내수출하지수와 설비투자지수

Domestic Machinery Shipment Index and Equipment Investment Index



4-1. 설비투자과 설비투자지수

Facilities Investment and Equipment Investment Index

(십억원, Billion Won, 2010=100)

| | | 설비투자 | | | 지식재산 생산물 Intellectual Property Products | 설비투자지수 | | | 기계류 내수출하지수 ¹⁾ Domestic Machinery Shipment Index |
|-------------------|----------------------|--------------------------|------------------|--------------------------------|---|----------------------------------|------------------|--------------------------------|---|
| | | Facilities Investment | 기계류 Machinery | 운송장비 Transport Equipment | | Equipment Investment Index | 기계류 Machinery | 운송장비 Transport Equipment | |
| 2015 | | 140,262 | 96,732 | 43,449 | 82,778 | 112.2 | 107.6 | 124.2 | 92.3 |
| 2016 ^p | | 137,038 | 94,368 | 42,581 | 84,654 | 110.7 | 105.2 | 125.3 | 91.1 |
| 2016 | III ^p | 33,143 | 23,980 | 9,215 | 21,116 | 106.3 | 104.7 | 110.4 | 87.9 |
| | IV ^p | 36,754 | 26,544 | 10,264 | 22,575 | 122.0 | 117.3 | 134.6 | 103.3 |
| 2017 | I ^p | 36,482 | 26,534 | 10,003 | 21,032 | 118.2 | 119.9 | 113.3 | 95.2 |
| | II ^p | 41,334 | 28,897 | 12,435 | 21,011 | 134.4 | 137.6 | 126.1 | 107.6 |
| | III ^p | 38,781 | 29,689 | 9,233 | 21,792 | 128.1 | 131.4 | 119.5 | 98.0 |
| 2016 | 10 | - | - | - | - | 109.3 | 105.9 | 118.3 | 94.7 |
| | 11 | - | - | - | - | 118.8 | 112.3 | 136.3 | 97.2 |
| | 12 | - | - | - | - | 138.0 | 133.7 | 149.3 | 118.1 |
| 2017 | 1 | - | - | - | - | 107.0 | 109.0 | 101.6 | 85.6 |
| | 2 | - | - | - | - | 108.4 | 108.9 | 106.9 | 91.6 |
| | 3 | - | - | - | - | 139.1 | 141.9 | 131.5 | 108.4 |
| | 4 | - | - | - | - | 126.9 | 127.3 | 126.0 | 102.2 |
| | 5 | - | - | - | - | 132.7 | 137.1 | 121.1 | 104.0 |
| | 6 | - | - | - | - | 143.6 | 148.3 | 131.1 | 116.5 |
| | 7 | - | - | - | - | 131.1 | 133.6 | 124.5 | 100.8 |
| | 8 | - | - | - | - | 123.4 | 125.6 | 117.6 | 94.5 |
| | 9 ^p | - | - | - | - | 129.9 | 134.9 | 116.5 | 98.8 |
| | 10 ^p | - | - | - | - | 105.6 | 106.1 | 104.3 | 81.4 |
| 2017 | 1~10 ^(p2) | - | - | - | - | 124.8 | 127.3 | 118.1 | 98.4 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | | | |
|-------------------|----------------------|------------|------|-------|-----------|-------------|------|-------|-------|
| 2015 | | 4.7 | 2.9 | 8.7 | 1.8 | 6.9 | 3.6 | 15.0 | 0.2 |
| 2016 ^p | | -2.3 | -2.4 | -2.0 | 2.3 | -1.3 | -2.2 | 0.9 | -1.3 |
| 2016 | III ^p | -3.9(0.9) | -1.1 | -10.3 | 2.7(0.5) | -4.7(-1.9) | 0.4 | -15.7 | -2.3 |
| | IV ^p | 2.0(5.9) | 9.5 | -12.6 | 2.6(0.6) | 5.9(8.0) | 12.0 | -6.1 | 12.0 |
| 2017 | I ^p | 14.4(4.4) | 25.5 | -6.3 | 2.7(0.3) | 18.1(5.6) | 24.5 | 2.5 | 18.0 |
| | II ^p | 17.3(5.2) | 27.3 | 0.1 | 2.6(1.2) | 17.7(4.4) | 34.4 | -13.5 | 16.5 |
| | III ^p | 17.0(0.7) | 23.8 | 0.2 | 3.2(1.1) | 20.5(-0.4) | 25.5 | 8.2 | 11.5 |
| 2016 | 10 | - | - | - | - | -3.3(-0.9) | 3.3 | -16.0 | 6.0 |
| | 11 | - | - | - | - | 10.2(6.4) | 11.0 | 8.9 | 9.5 |
| | 12 | - | - | - | - | 10.5(5.8) | 21.2 | -9.0 | 19.8 |
| 2017 | 1 | - | - | - | - | 10.3(1.4) | 18.5 | -8.0 | 13.2 |
| | 2 | - | - | - | - | 19.5(-8.5) | 25.2 | 6.5 | 28.8 |
| | 3 | - | - | - | - | 23.4(13.4) | 29.2 | 9.0 | 13.6 |
| | 4 | - | - | - | - | 14.3(-3.9) | 21.1 | -0.6 | 15.0 |
| | 5 | - | - | - | - | 20.0(2.2) | 41.6 | -17.8 | 16.1 |
| | 6 | - | - | - | - | 18.6(4.8) | 40.8 | -19.7 | 17.9 |
| | 7 | - | - | - | - | 24.9(-5.3) | 32.5 | 7.2 | 14.3 |
| | 8 | - | - | - | - | 12.4(-0.8) | 14.7 | 6.3 | 10.4 |
| | 9 ^p | - | - | - | - | 24.9(5.3) | 30.0 | 11.4 | 9.8 |
| | 10 ^p | - | - | - | - | -3.4(-14.4) | 0.2 | -11.8 | -14.0 |
| 2017 | 1~10 ^(p2) | - | - | - | - | 16.5 | 25.3 | -3.0 | 12.1 |

주: 1) 선박제외.

2) 평균기준.

3) p는 잠정치.

4) ()는 계절조정 전기대비 증가율.

자료: 한국은행; 통계청.

Note: 1) Vessels are excluded.

2) Average value

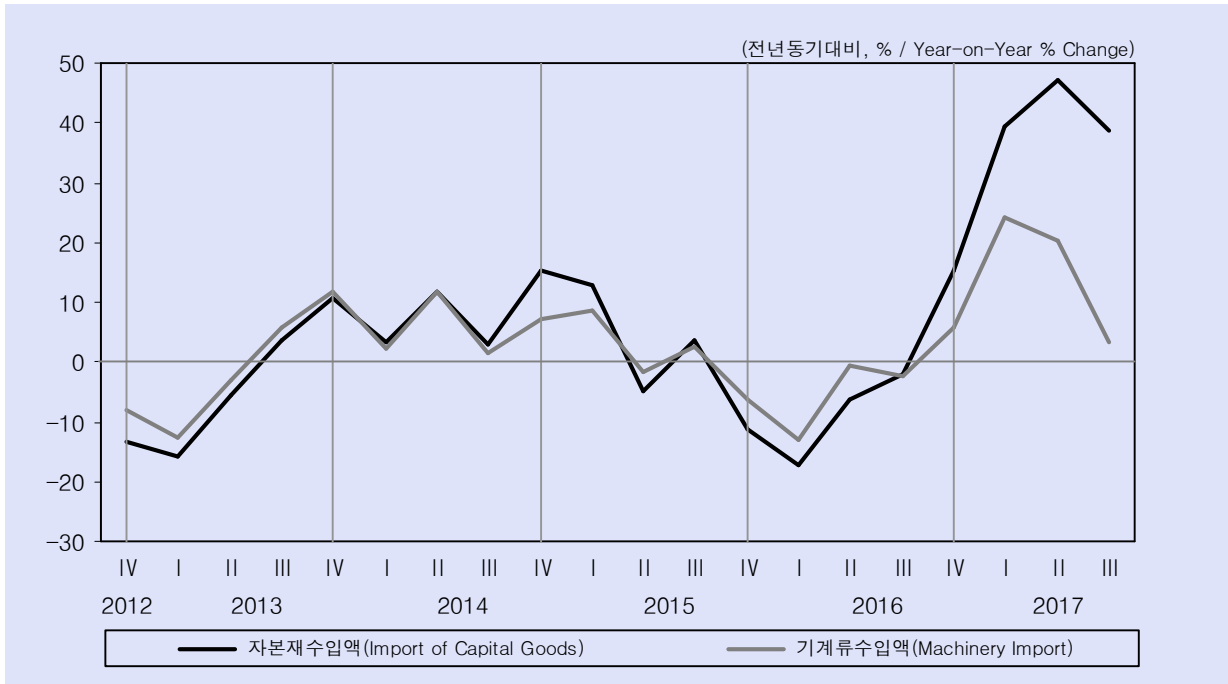
3) p is preliminary.

4) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Bank of Korea; Statistics Korea.

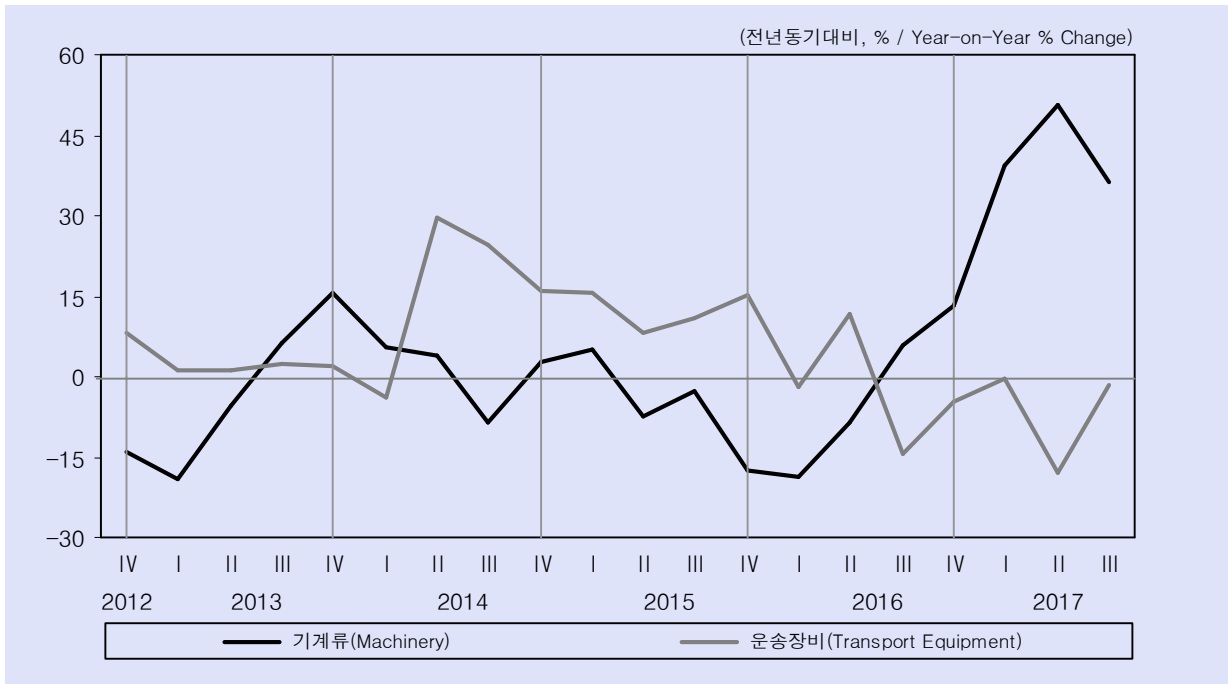
자본재수입액과 기계류수입액

Import of Capital Goods and Machinery Import



품목별 기계류수입액

Machinery Import by Type



4-2. 자본재수입액과 기계류수입액

Import of Capital Goods and Machinery Import

(백만달러, Million US Dollars)

| | | 자본재수입액 Import of Capital Goods | 기계류수입액 Machinery Import | 기계류수입액 | |
|------|----------------------|-----------------------------------|----------------------------|------------------|-----------------------------|
| | | | | 기계류 Machinery | 운송장비 Transport Equipment |
| 2015 | | 60,786 | 66,671 | 40,691 | 25,980 |
| 2016 | | 59,218 | 64,988 | 39,542 | 25,447 |
| 2016 | III | 14,591 | 16,273 | 10,361 | 5,911 |
| | IV | 17,681 | 17,516 | 10,917 | 6,600 |
| 2017 | I ^p | 17,976 | 17,665 | 12,295 | 5,370 |
| | II ^p | 20,677 | 20,439 | 14,287 | 6,151 |
| | III ^p | 20,256 | 19,979 | 14,236 | 5,743 |
| 2016 | 10 | 5,790 | 5,399 | 3,341 | 2,057 |
| | 11 | 5,622 | 5,814 | 3,545 | 2,268 |
| | 12 | 6,268 | 6,304 | 4,048 | 2,256 |
| 2017 | 1 ^p | 5,794 | 5,337 | 3,696 | 1,641 |
| | 2 ^p | 5,473 | 5,300 | 3,629 | 1,671 |
| | 3 ^p | 6,713 | 7,029 | 4,972 | 2,057 |
| | 4 ^p | 6,190 | 6,386 | 4,276 | 2,109 |
| | 5 ^p | 6,614 | 6,779 | 4,831 | 1,948 |
| | 6 ^p | 7,876 | 7,276 | 5,181 | 2,095 |
| | 7 ^p | 6,904 | 6,816 | 4,830 | 1,986 |
| | 8 ^p | 6,625 | 6,531 | 4,535 | 1,995 |
| | 9 ^p | 6,727 | 6,632 | 4,870 | 1,762 |
| | 10 ^p | 5,666 | 5,302 | 3,630 | 1,672 |
| 2017 | 1~10 ^{p(2)} | 64,582 | 63,387 | 44,452 | 18,936 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

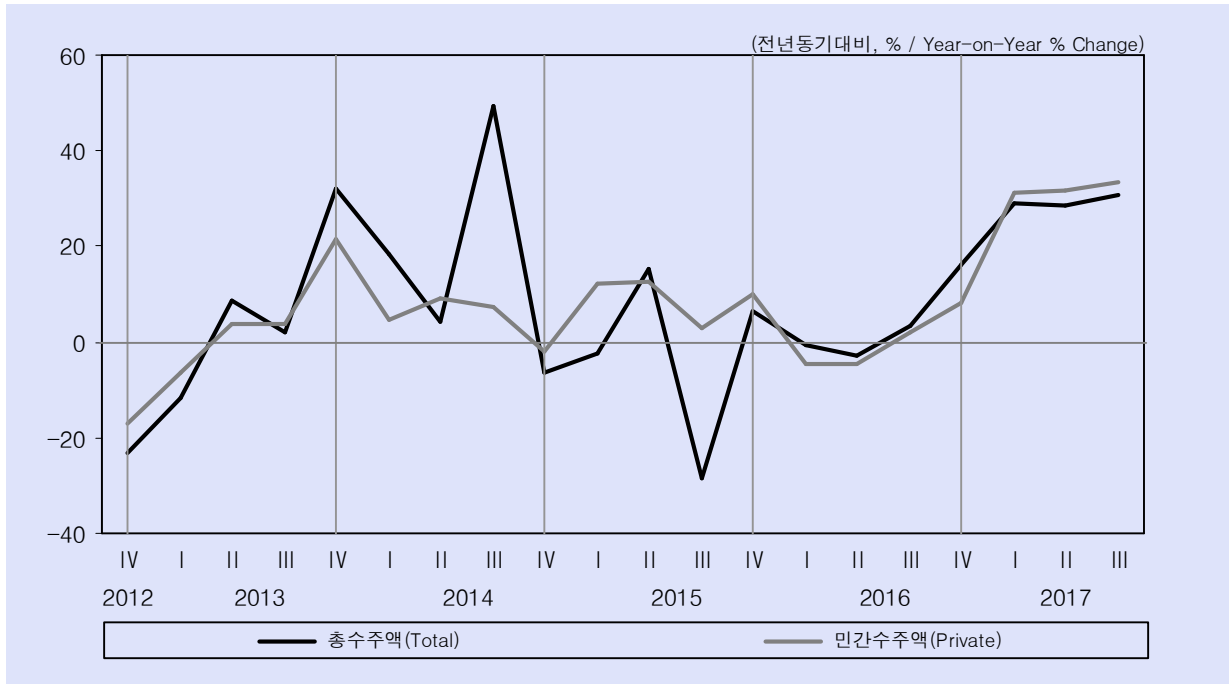
| | | | | | |
|------|----------------------|------|------|------|-------|
| 2015 | | -0.7 | 0.4 | -5.9 | 12.1 |
| 2016 | | -2.6 | -2.5 | -2.8 | -2.1 |
| 2016 | III | -1.9 | -2.3 | 6.0 | -14.3 |
| | IV | 15.3 | 5.8 | 13.3 | -4.7 |
| 2017 | I ^p | 39.4 | 24.2 | 39.3 | -0.5 |
| | II ^p | 47.2 | 20.4 | 50.5 | -17.8 |
| | III ^p | 38.8 | 22.8 | 36.2 | -1.4 |
| 2016 | 10 | 3.9 | -4.0 | 4.4 | -15.1 |
| | 11 | 17.4 | 14.3 | 16.6 | 10.9 |
| | 12 | 26.1 | 7.8 | 18.8 | -7.5 |
| 2017 | 1 ^p | 30.4 | 8.2 | 26.4 | -18.2 |
| | 2 ^p | 39.4 | 24.2 | 33.3 | 8.0 |
| | 3 ^p | 48.2 | 39.9 | 56.3 | 11.7 |
| | 4 ^p | 36.4 | 19.4 | 29.2 | 3.5 |
| | 5 ^p | 44.3 | 21.8 | 63.8 | -25.5 |
| | 6 ^p | 59.8 | 20.0 | 60.4 | -26.1 |
| | 7 ^p | 45.2 | 31.2 | 47.9 | 2.8 |
| | 8 ^p | 25.7 | 10.9 | 18.3 | -2.9 |
| | 9 ^p | 47.2 | 27.8 | 45.3 | -4.1 |
| | 10 ^p | -2.1 | -1.8 | 8.6 | -18.7 |
| 2017 | 1~10 ^{p(2)} | 36.5 | 19.9 | 38.4 | -8.8 |

주: 1) p는 잠정치.
2) 누적금액기준.
자료: 무역협회.

Note: 1) p is preliminary.
2) Cumulative value.
Source: International Trade Association.

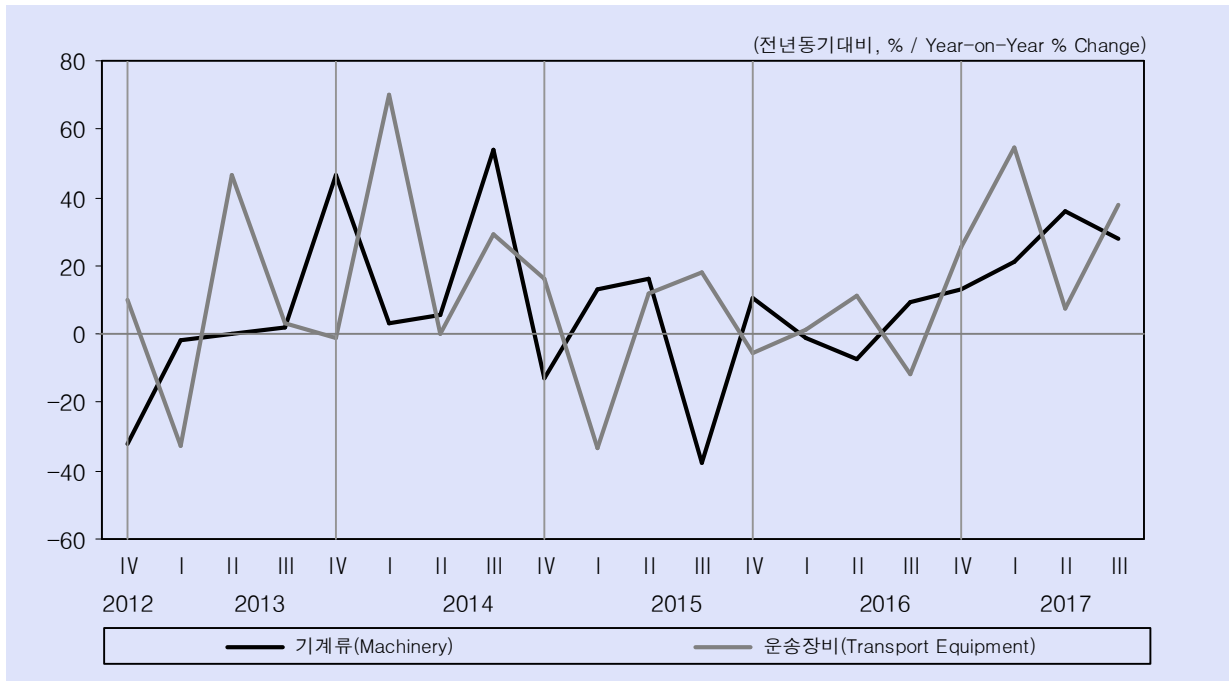
국내기계수주

Domestic Machinery Orders Received



형태별 국내기계수주

Machinery Orders Received by Type



4-3. 국내기계수주¹⁾ Domestic Machinery Orders Received

(십억원, Billion Won)

| | 형태별 by Type | | | 주체별 by Order | | | |
|--------------------------|-------------|------------------|--------------------------------|--------------|---------|----------------------|--------------------|
| | 합계 Total | 기계류 Machinery | 운송장비 Transport Equipment | 공공 Public | 민간 | | |
| | | | | | Private | 제조업 Manufacturing | 비제조업 Non-Manuf. |
| 2015 | 25,453 | 19,108 | 6,345 | 1,921 | 23,533 | 14,017 | 9,516 |
| 2016 | 26,413 | 19,625 | 6,788 | 2,842 | 23,571 | 14,349 | 9,222 |
| 2016 | | | | | | | |
| III | 5,682 | 4,305 | 1,377 | 470 | 5,212 | 3,103 | 2,110 |
| IV | 7,494 | 5,439 | 2,055 | 1,167 | 6,327 | 3,946 | 2,381 |
| 2017 | | | | | | | |
| I | 8,280 | 5,993 | 2,288 | 687 | 7,594 | 4,223 | 3,371 |
| II | 8,760 | 6,734 | 2,026 | 542 | 8,218 | 5,203 | 3,015 |
| III ^p | 7,436 | 5,536 | 1,901 | 461 | 6,975 | 4,375 | 2,600 |
| 2016 | | | | | | | |
| 10 | 1,812 | 1,327 | 485 | 59 | 1,753 | 1,059 | 694 |
| 11 | 2,303 | 1,671 | 633 | 141 | 2,163 | 1,317 | 846 |
| 12 | 3,379 | 2,441 | 938 | 967 | 2,411 | 1,570 | 841 |
| 2017 | | | | | | | |
| 1 | 2,286 | 1,623 | 663 | 118 | 2,168 | 1,195 | 974 |
| 2 | 2,667 | 1,877 | 791 | 226 | 2,441 | 1,300 | 1,140 |
| 3 | 3,327 | 2,493 | 834 | 342 | 2,985 | 1,728 | 1,257 |
| 4 | 2,899 | 2,141 | 759 | 241 | 2,658 | 1,581 | 1,078 |
| 5 | 2,651 | 2,039 | 612 | 117 | 2,534 | 1,579 | 955 |
| 6 | 3,210 | 2,555 | 655 | 184 | 3,026 | 2,044 | 983 |
| 7 | 2,783 | 2,007 | 776 | 296 | 2,487 | 1,557 | 930 |
| 8 | 2,295 | 1,726 | 569 | 82 | 2,214 | 1,408 | 806 |
| 9 ^p | 2,358 | 1,803 | 556 | 84 | 2,274 | 1,411 | 863 |
| 10 ^p | 2,317 | 1,738 | 579 | 163 | 2,154 | 1,396 | 759 |
| 2017 1~10 ^{p2)} | 26,794 | 20,001 | 6,793 | 1,853 | 24,941 | 15,196 | 9,744 |

전년동기대비 증가율(%)
Percentage Change from the Same Period of the Previous Year

| | | | | | | | |
|--------------------------|---------------|------|-------|-------|------|-------|-------|
| 2015 | -3.9 | -3.1 | -6.2 | -61.7 | 9.6 | 7.4 | 12.9 |
| 2016 | 3.8 | 2.7 | 7.0 | 48.0 | 0.2 | 2.4 | -3.1 |
| 2016 | | | | | | | |
| III | 3.3 (-6.2) | 9.2 | -11.6 | 17.7 | 2.2 | -3.3 | 11.4 |
| IV | 16.0 (26.4) | 12.8 | 25.4 | 87.1 | 8.4 | 22.1 | -8.6 |
| 2017 | | | | | | | |
| I | 29.0 (0.9) | 21.2 | 54.9 | 8.2 | 31.3 | 15.4 | 58.7 |
| II | 28.5 (8.3) | 36.3 | 7.8 | -4.9 | 31.5 | 42.9 | 15.6 |
| III ^p | 30.9 (-4.0) | 28.6 | 38.0 | -1.8 | 33.8 | 41.0 | 23.2 |
| 2016 | | | | | | | |
| 10 | -9.4 (-8.1) | -8.4 | -12.0 | -39.7 | -7.8 | -12.5 | 0.5 |
| 11 | 16.9 (18.3) | 14.0 | 25.5 | -38.3 | 24.2 | 19.5 | 32.3 |
| 12 | 35.5 (51.8) | 27.9 | 60.7 | 224.7 | 9.9 | 70.7 | -34.0 |
| 2017 | | | | | | | |
| 1 | 36.0 (-38.4) | 35.7 | 36.6 | 71.7 | 34.4 | 26.0 | 46.5 |
| 2 | 17.0 (31.4) | 4.4 | 64.0 | -11.1 | 20.6 | -2.8 | 66.1 |
| 3 | 35.3 (-0.2) | 27.9 | 63.9 | 9.8 | 39.0 | 25.7 | 62.7 |
| 4 | 45.9 (4.1) | 52.3 | 30.3 | 28.1 | 47.8 | 56.8 | 36.3 |
| 5 | 23.0 (-13.5) | 29.4 | 5.7 | -30.9 | 27.6 | 40.2 | 11.1 |
| 6 | 20.0 (16.8) | 30.5 | -8.8 | -13.5 | 22.8 | 35.7 | 2.6 |
| 7 | 37.9 (-4.4) | 39.7 | 33.4 | 473.1 | 26.5 | 39.4 | 9.5 |
| 8 | 38.3 (-4.4) | 38.2 | 38.7 | -3.2 | 40.6 | 51.3 | 25.1 |
| 9 ^p | 17.6 (-5.5) | 11.3 | 44.3 | -74.8 | 36.1 | 33.7 | 40.2 |
| 10 ^p | 27.8 (-3.1) | 31.0 | 19.3 | 175.7 | 22.9 | 31.8 | 9.2 |
| 2017 1~10 ^{p2)} | 29.2 | 28.9 | 30.2 | 6.9 | 31.3 | 32.6 | 29.3 |

주: 1) 선박 제외, 2010년 불변가격.

2) 누적금액기준.

3) p는 잠정치.

4) ()는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Vessels are excluded, at 2010 Constant Prices.

2) Cumulative value.

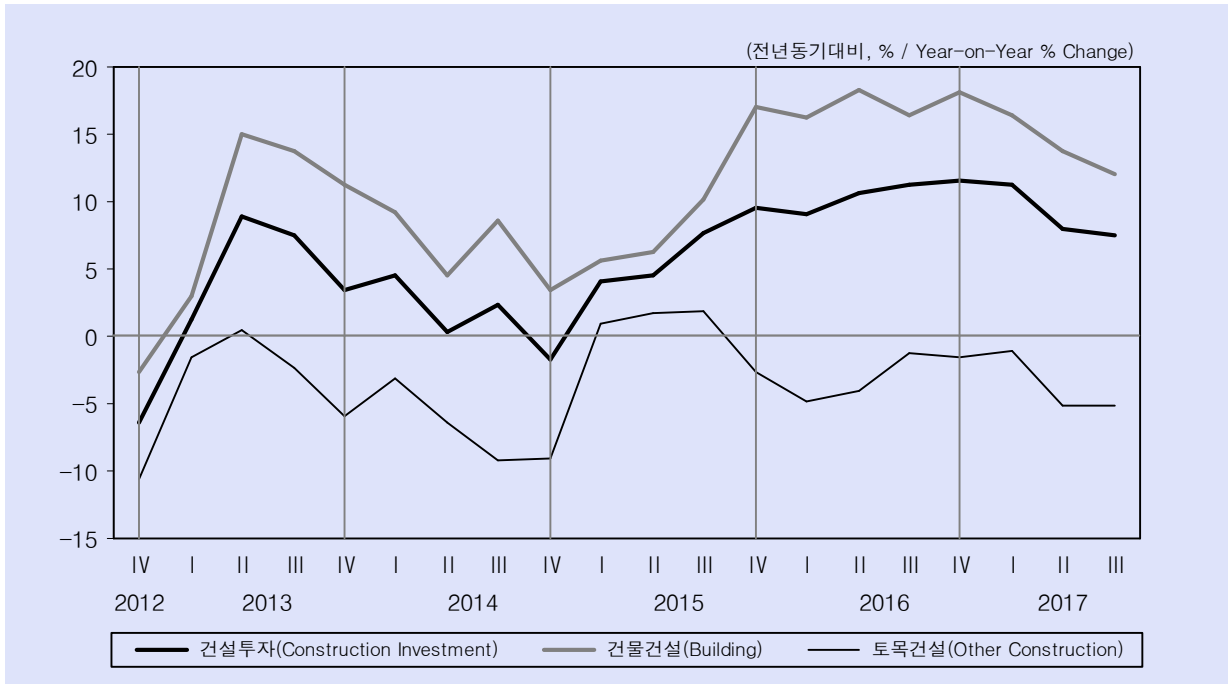
3) p is preliminary.

4) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

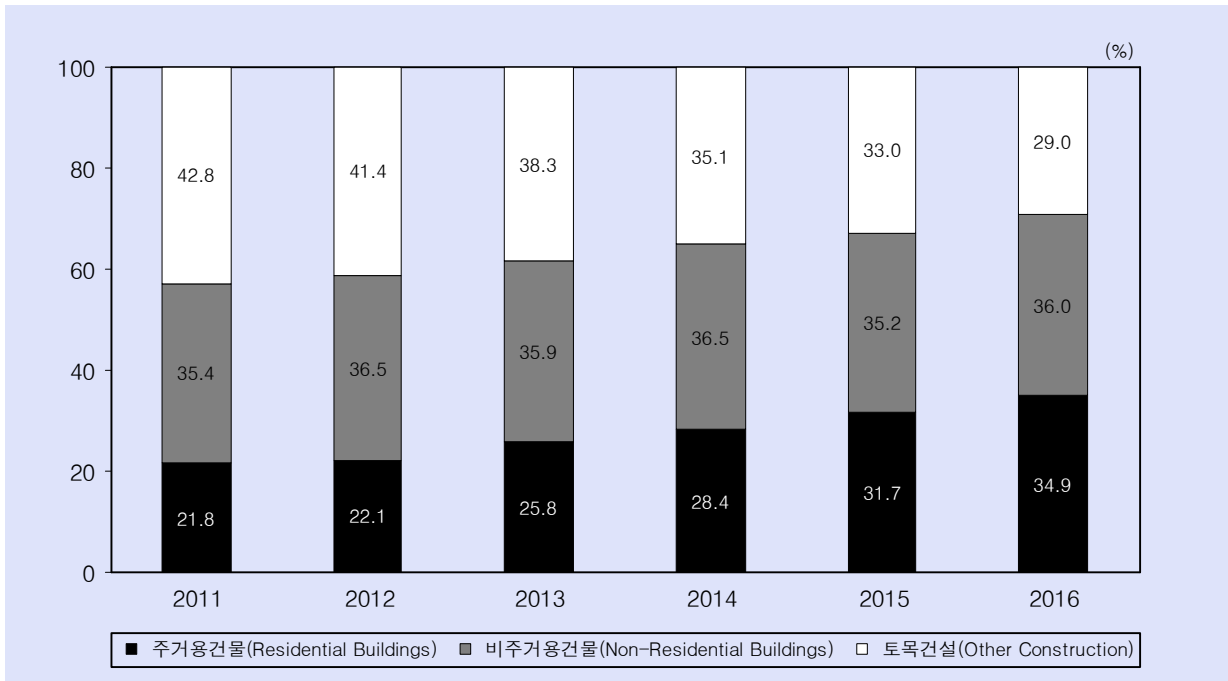
건설투자

Construction Investment



건설투자의 형태별 구성

Composition of Construction Investment



5-1. 용도별 건설투자

Construction Investment

(십억원, Billion Won)

| | 합계 Total | 건물건설 | | | 토목건설 Other Construction |
|---------------------|-------------|----------|--------------------------------|-------------------------------------|-------------------------------|
| | | Building | 주거용 Residential Building | 비주거용 Non-Residential Building | |
| 2013 | 196,330 | 121,248 | 50,701 | 70,514 | 75,105 |
| 2014 | 198,457 | 128,855 | 56,342 | 72,444 | 69,638 |
| 2015 | 211,536 | 141,686 | 67,000 | 74,545 | 69,869 |
| 2016 ^p | 234,204 | 166,243 | 81,824 | 84,207 | 67,883 |
| 2014 IV | 53,084 | 33,130 | 14,285 | 18,831 | 19,961 |
| 2015 I | 41,001 | 27,050 | 13,633 | 13,379 | 13,956 |
| II | 56,470 | 36,639 | 17,113 | 19,493 | 19,841 |
| III | 55,880 | 39,247 | 17,685 | 21,534 | 16,629 |
| IV | 58,187 | 38,750 | 18,570 | 20,138 | 19,443 |
| 2016 I ^p | 44,700 | 31,419 | 16,378 | 14,988 | 13,270 |
| II ^p | 62,429 | 43,362 | 21,361 | 21,946 | 19,056 |
| III ^p | 62,152 | 45,685 | 21,433 | 24,209 | 16,430 |
| IV ^p | 64,922 | 45,777 | 22,652 | 23,065 | 19,127 |
| 2017 I ^p | 49,739 | 36,581 | 19,726 | 16,781 | 13,118 |
| II ^p | 66,446 | 49,324 | 24,854 | 24,398 | 18,073 |
| III ^p | 66,857 | 51,178 | 24,748 | 26,372 | 15,587 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

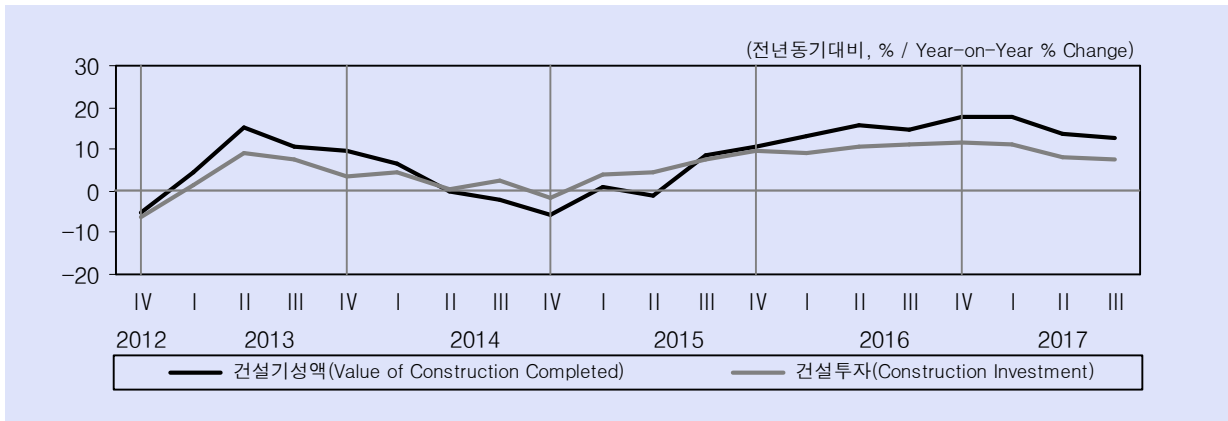
| | | | | | |
|---------------------|------------|------|------|------|------|
| 2013 | 5.5 | 11.2 | 23.4 | 3.8 | -2.5 |
| 2014 | 1.1 | 6.3 | 11.1 | 2.7 | -7.3 |
| 2015 | 6.6 | 10.0 | 18.9 | 2.9 | 0.3 |
| 2016 ^p | 10.7 | 17.3 | 22.1 | 13.0 | -2.8 |
| 2014 IV | -1.7(-4.9) | 3.5 | 4.9 | 2.4 | -9.1 |
| 2015 I | 4.0(9.0) | 5.7 | 11.2 | 0.5 | 0.9 |
| II | 4.6(1.4) | 6.2 | 14.0 | 0.1 | 1.7 |
| III | 7.6(2.1) | 10.1 | 19.6 | 3.3 | 1.8 |
| IV | 9.6(-2.2) | 17.0 | 30.0 | 6.9 | -2.6 |
| 2016 I ^p | 9.0(7.6) | 16.2 | 20.1 | 12.0 | -4.9 |
| II ^p | 10.6(3.1) | 18.3 | 24.8 | 12.6 | -4.0 |
| III ^p | 11.2(2.2) | 16.4 | 21.2 | 12.4 | -1.2 |
| IV ^p | 11.6(-1.2) | 18.1 | 22.0 | 14.5 | -1.6 |
| 2017 I ^p | 11.3(6.8) | 16.4 | 20.4 | 12.0 | -1.1 |
| II ^p | 8.0(0.3) | 13.7 | 16.4 | 11.2 | -5.2 |
| III ^p | 7.6(1.5) | 12.0 | 15.5 | 8.9 | -5.1 |

주: 1) p는 잠정치.
2) ()는 계절조정 전기대비 증가율.
자료: 한국은행.

Note: 1) p is preliminary.
2) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Bank of Korea.

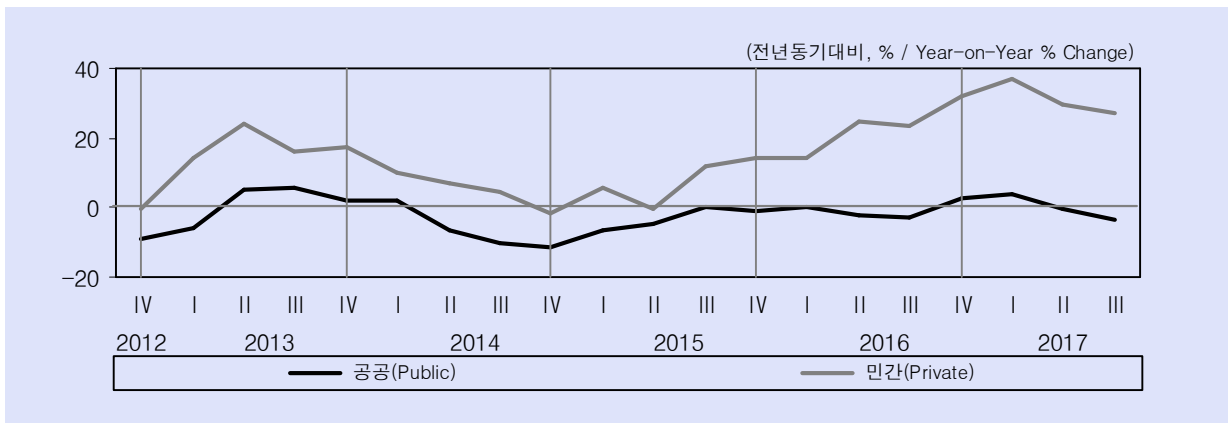
건설투자와 건설기성액(불변가격)

Construction Investment and Value of Construction Completed (at 2010 Constant Prices)



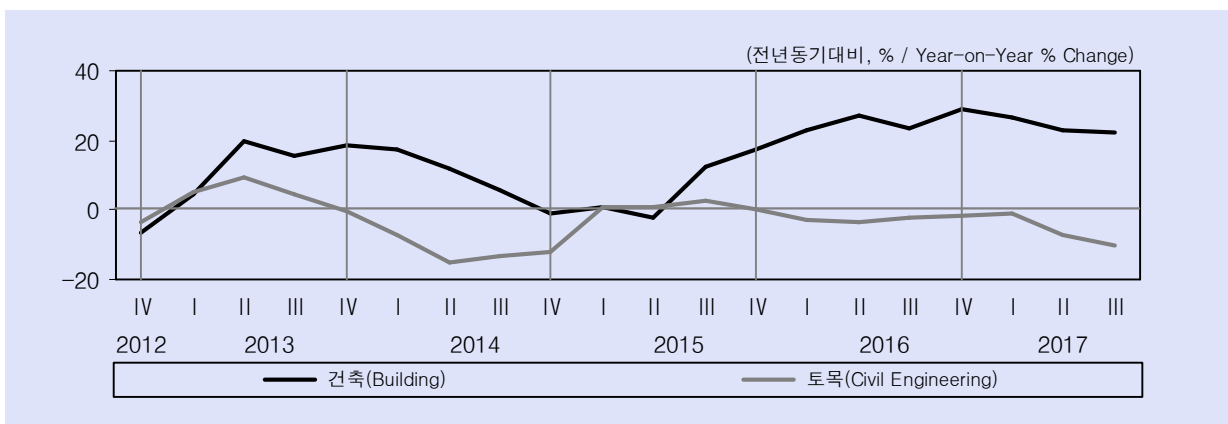
발주자별 건설기성액

Value of Construction Completed by Orderer



공사종류별 건설기성액(불변가격)

Value of Construction Completed by Type (at 2010 Constant Prices)



5-2. 건설기성액

Value of Construction Completed

(십억원, Billion Won)

| | 합계 Total | | 발주자별 by Orderer | | 공사종류별 by Type | | | |
|--------------------------|---|------------------------------|--------------------|---------------|---|------------------------------|---|------------------------------|
| | 2010 불변가격 at 2010 Constant Prices | 경상가격 at Current Prices | 공공 Public | 민간 Private | 건축 Building | | 토목 Civil Engineering | |
| | | | | | 2010 불변가격 at 2010 Constant Prices | 경상가격 at Current Prices | 2010 불변가격 at 2010 Constant Prices | 경상가격 at Current Prices |
| 2015 | 94,143 | 102,614 | 31,034 | 67,349 | 60,023 | 65,426 | 34,120 | 37,188 |
| 2016 | 108,685 | 119,977 | 30,916 | 83,686 | 75,447 | 83,383 | 33,237 | 36,594 |
| III | 26,722 | 29,573 | 7,061 | 21,226 | 18,908 | 20,943 | 7,813 | 8,629 |
| IV | 32,044 | 35,895 | 9,046 | 25,454 | 22,386 | 25,075 | 9,658 | 10,820 |
| 2017 I | 26,692 | 30,622 | 6,960 | 22,619 | 19,516 | 22,388 | 7,177 | 8,234 |
| II | 30,992 | 35,556 | 8,067 | 26,578 | 23,070 | 26,473 | 7,923 | 9,083 |
| III ^p | 30,311 | 35,038 | 6,880 | 27,301 | 23,192 | 26,805 | 7,119 | 8,233 |
| 2016 10 | 9,400 | 10,474 | 2,348 | 7,693 | 6,752 | 7,525 | 2,649 | 2,948 |
| 11 | 10,263 | 11,459 | 2,779 | 8,226 | 7,364 | 8,226 | 2,899 | 3,233 |
| 12 | 12,381 | 13,962 | 3,920 | 9,535 | 8,271 | 9,324 | 4,110 | 4,638 |
| 2017 1 | 7,842 | 8,988 | 1,972 | 6,682 | 5,827 | 6,676 | 2,016 | 2,312 |
| 2 | 8,425 | 9,658 | 2,149 | 7,232 | 6,186 | 7,092 | 2,238 | 2,566 |
| 3 | 10,425 | 11,976 | 2,839 | 8,705 | 7,503 | 8,620 | 2,923 | 3,356 |
| 4 | 9,776 | 11,230 | 2,302 | 8,641 | 7,434 | 8,539 | 2,342 | 2,691 |
| 5 | 9,805 | 11,253 | 2,428 | 8,543 | 7,374 | 8,465 | 2,430 | 2,787 |
| 6 | 11,411 | 13,073 | 3,338 | 9,393 | 8,261 | 9,469 | 3,150 | 3,604 |
| 7 | 9,771 | 11,209 | 2,236 | 8,711 | 7,488 | 8,592 | 2,283 | 2,617 |
| 8 | 9,729 | 11,202 | 2,075 | 8,879 | 7,598 | 8,749 | 2,131 | 2,454 |
| 9 ^p | 10,811 | 12,627 | 2,569 | 9,711 | 8,106 | 9,465 | 2,705 | 3,162 |
| 10 ^p | 9,257 | 10,836 | 2,153 | 8,437 | 7,106 | 8,315 | 2,151 | 2,520 |
| 2017 1~10 ^{p1)} | 97,253 | 112,052 | 24,060 | 84,935 | 72,884 | 83,981 | 24,369 | 28,071 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | | |
|--------------------------|------------|------------|-------|------|------|------|-------|-------|
| 2015 | 5.0 | 4.2 | -3.1 | 7.9 | 7.3 | 6.9 | 1.2 | -0.2 |
| 2016 | 15.4 | 16.9 | -0.4 | 24.3 | 25.7 | 27.4 | -2.6 | -1.6 |
| 2016 III | 14.5(4.2) | 16.3(5.4) | -2.6 | 23.7 | 23.2 | 25.3 | -2.3 | -0.9 |
| IV | 17.7(4.1) | 21.5(5.0) | 2.6 | 32.2 | 28.8 | 32.8 | -1.9 | 1.6 |
| 2017 I | 17.9(5.9) | 24.8(8.2) | 3.7 | 37.0 | 26.8 | 33.9 | -1.0 | 5.4 |
| II | 13.6(-1.1) | 18.6(-0.8) | -0.4 | 29.7 | 22.9 | 28.2 | -7.0 | -2.7 |
| III ^p | 13.4(0.7) | 18.5(1.6) | -2.6 | 28.6 | 22.7 | 28.0 | -8.9 | -4.6 |
| 2016 10 | 17.4(1.1) | 20.2(-0.2) | 2.4 | 27.3 | 25.5 | 28.4 | 0.9 | 3.3 |
| 11 | 25.4(4.6) | 28.9(5.5) | 12.7 | 36.5 | 33.3 | 37.0 | 9.1 | 12.2 |
| 12 | 12.2(-0.6) | 17.0(1.4) | -3.5 | 32.7 | 27.7 | 32.9 | -9.8 | -5.7 |
| 2017 1 | 13.0(-1.9) | 19.7(-0.8) | -3.6 | 29.9 | 22.7 | 29.6 | -8.2 | -2.0 |
| 2 | 22.6(8.3) | 30.1(6.8) | 8.8 | 42.2 | 30.1 | 37.6 | 5.9 | 13.0 |
| 3 | 18.1(3.5) | 24.7(4.6) | 5.6 | 38.6 | 27.5 | 34.3 | -0.6 | 5.4 |
| 4 | 18.9(-4.5) | 24.4(-4.1) | -0.7 | 37.2 | 29.2 | 35.0 | -5.3 | -0.4 |
| 5 | 14.9(-1.7) | 20.4(-2.6) | 4.4 | 29.2 | 22.3 | 28.0 | -2.9 | 2.0 |
| 6 | 8.4(-0.6) | 12.7(0.3) | -3.4 | 23.8 | 18.3 | 22.9 | -11.0 | -7.5 |
| 7 | 13.0(2.8) | 17.4(2.4) | -0.9 | 26.0 | 22.2 | 26.9 | -9.4 | -5.7 |
| 8 | 9.1(-1.0) | 13.9(-0.3) | -11.5 | 24.9 | 19.5 | 24.7 | -16.7 | -12.9 |
| 9 ^p | 18.0(-1.3) | 23.9(0.2) | 4.4 | 34.8 | 26.2 | 32.2 | -1.1 | 4.1 |
| 10 ^p | -1.5(0.8) | 3.5(0.3) | -8.3 | 9.7 | 5.2 | 10.5 | -18.8 | -14.5 |
| 2017 1~10 ^{p1)} | 13.0 | 18.5 | -0.7 | 28.8 | 21.9 | 27.6 | -7.1 | -2.3 |

주: 1) 누적금액기준.

2) p는 잠정치.

3) ()는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Cumulative value.

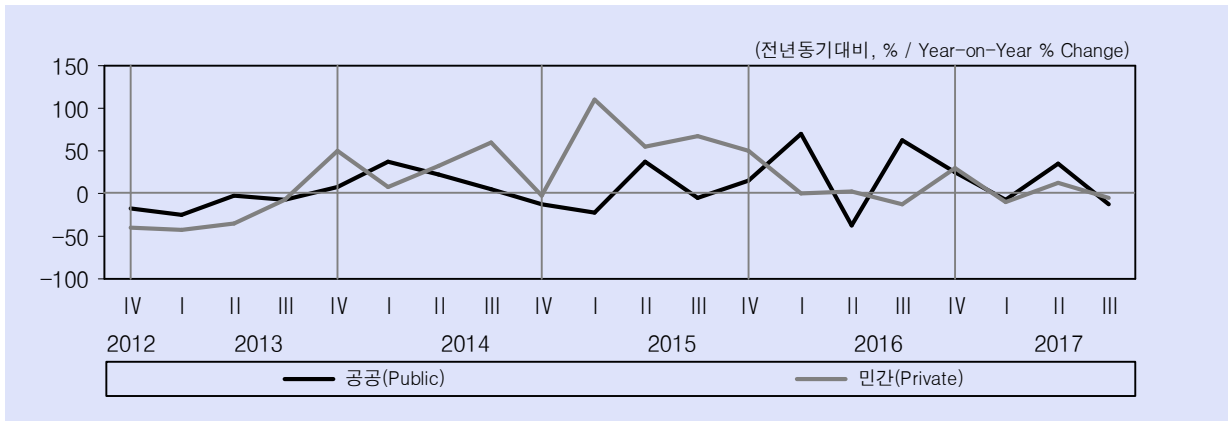
2) p is preliminary.

3) Figures in parentheses indicate percentage changes from the previous period (S.A.).

Source: Statistics Korea.

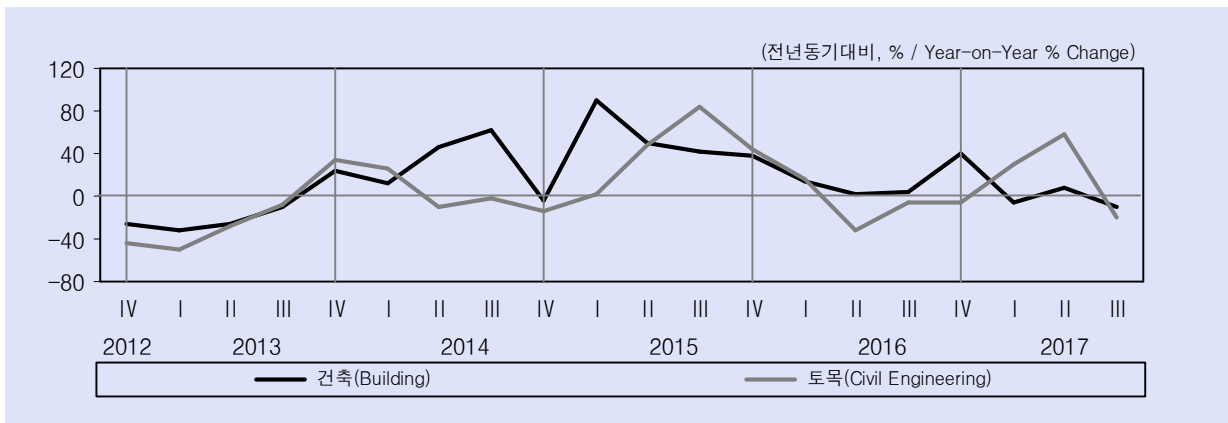
건설투자과 건설수주액

Construction Investment and Construction Orders Received



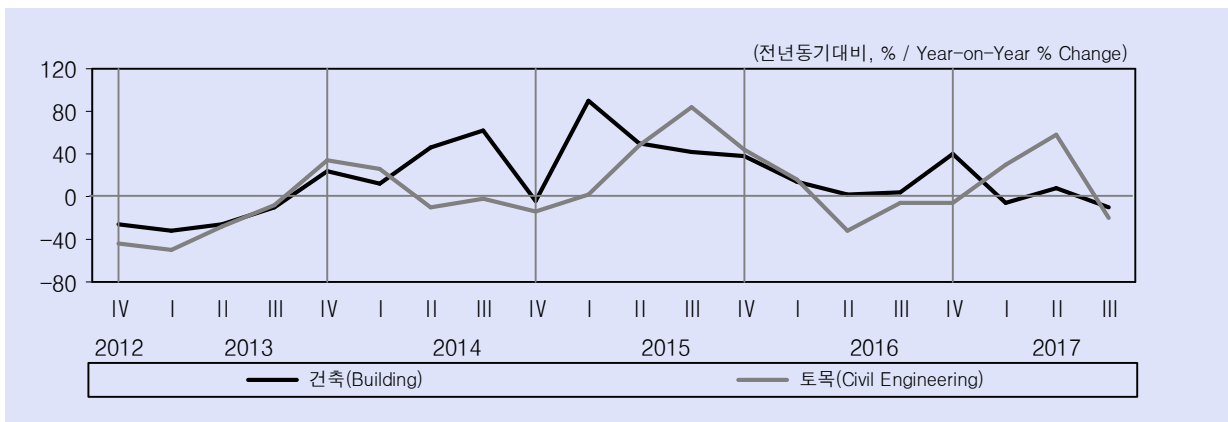
발주자별 건설수주액

Construction Orders Received by Orderer



공사종류별 건설수주액

Construction Orders Received by Type



5-3. 국내건설수주 Construction Orders Received

(십억원, Billion Won)

| | 합계 Total | 발주자별 by Orderer | | 공사종류별 by Type | |
|--------------------------|-------------|-----------------|---------------|----------------|-------------------------------|
| | | 공공 Public | 민간 Private | 건축 Building | 토목 Other Civil Engineering |
| 2015 | 134,493 | 28,546 | 103,185 | 100,325 | 34,169 |
| 2016 | 145,802 | 33,963 | 107,748 | 114,842 | 30,959 |
| 2016 III | 36,970 | 7,964 | 27,196 | 29,029 | 7,942 |
| IV | 46,811 | 12,619 | 33,363 | 36,625 | 10,185 |
| 2017 I | 30,050 | 7,313 | 18,665 | 20,976 | 9,074 |
| II | 38,544 | 7,525 | 30,261 | 29,263 | 9,281 |
| III ^p | 32,928 | 6,979 | 25,808 | 26,410 | 6,518 |
| 2016 10 | 14,819 | 3,212 | 11,532 | 11,582 | 3,238 |
| 11 | 12,563 | 2,792 | 9,667 | 10,631 | 1,932 |
| 12 | 19,428 | 6,615 | 12,164 | 14,413 | 5,016 |
| 2017 1 | 8,551 | 2,255 | 6,293 | 6,928 | 1,623 |
| 2 | 12,437 | 3,091 | 5,999 | 7,620 | 4,816 |
| 3 | 9,062 | 1,967 | 6,374 | 6,427 | 2,634 |
| 4 | 14,564 | 2,102 | 11,852 | 11,073 | 3,491 |
| 5 | 11,425 | 1,486 | 9,880 | 8,710 | 2,714 |
| 6 | 12,556 | 3,937 | 8,529 | 9,480 | 3,076 |
| 7 | 8,460 | 1,801 | 6,638 | 6,812 | 1,647 |
| 8 | 12,745 | 3,031 | 9,701 | 9,700 | 3,044 |
| 9 ^p | 11,724 | 2,146 | 9,469 | 9,897 | 1,827 |
| 10 ^p | 8,042 | 964 | 7,056 | 6,441 | 1,602 |
| 2017 1~10 ^{p1)} | 101,336 | 21,710 | 74,655 | 76,633 | 24,703 |

전년동기대비 증가율(%)
Percentage Change from the Same Period of the Previous Year

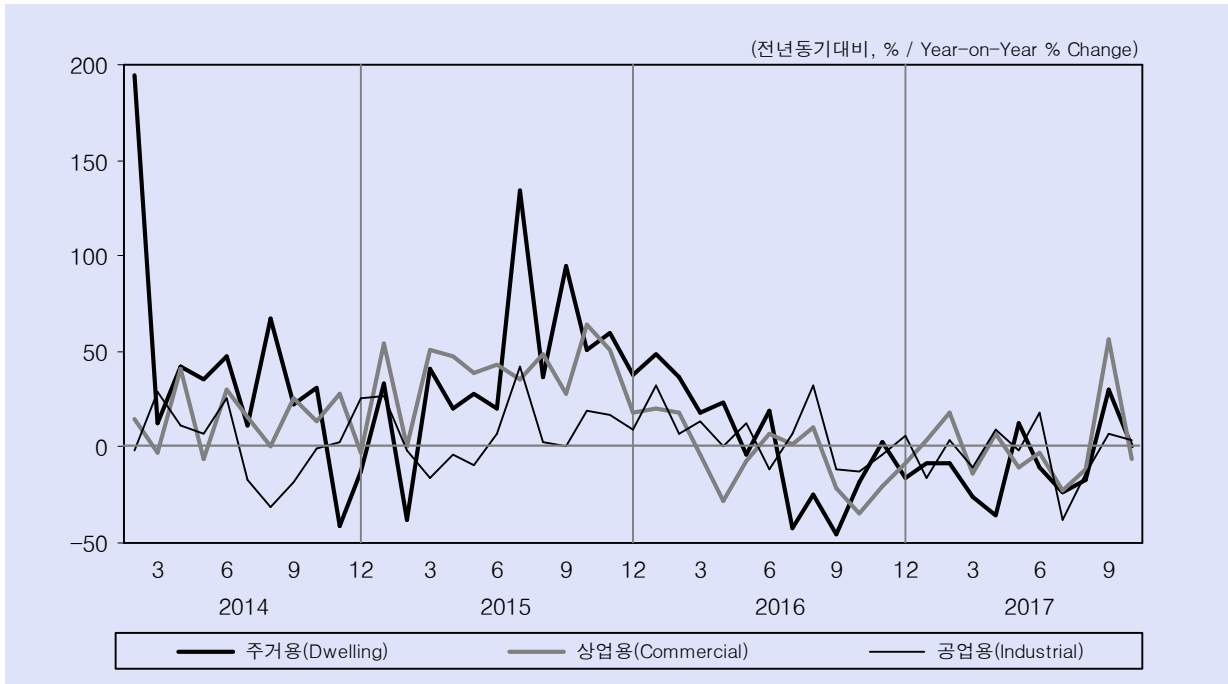
| | | | | | |
|--------------------------|--------------|-------|-------|-------|-------|
| 2015 | 48.4 | 8.0 | 66.1 | 50.5 | 42.6 |
| 2016 | 8.4 | 19.0 | 4.4 | 14.5 | -9.4 |
| 2016 III | 1.3(27.2) | 62.6 | -11.9 | 3.6 | -6.4 |
| IV | 26.0(-11.0) | 25.1 | 29.2 | 39.7 | -6.8 |
| 2017 I | 3.6(2.0) | -6.4 | -8.9 | -5.0 | 31.0 |
| II | 16.8(1.3) | 35.2 | 13.3 | 7.9 | 57.2 |
| III ^p | -10.9(-9.2) | -12.4 | -5.1 | -9.0 | -17.9 |
| 2016 10 | 42.7(23.9) | 78.2 | 34.4 | 34.2 | 84.3 |
| 11 | -5.1(-18.0) | -14.5 | 2.6 | 9.7 | -45.7 |
| 12 | 43.7(-0.9) | 31.8 | 55.4 | 82.4 | -10.7 |
| 2017 1 | 16.5(7.3) | -16.3 | 43.9 | 38.6 | -30.7 |
| 2 | 24.3(31.8) | 30.9 | -20.6 | -7.4 | 171.6 |
| 3 | -22.3(-42.1) | -28.7 | -25.5 | -27.4 | -6.4 |
| 4 | 34.2(75.9) | 77.4 | 27.5 | 20.6 | 108.8 |
| 5 | 18.3(-26.7) | -30.1 | 33.3 | 12.2 | 43.2 |
| 6 | 0.4(-19.3) | 74.7 | -14.7 | -6.8 | 31.7 |
| 7 | -29.5(3.0) | -31.4 | -21.9 | -28.8 | -31.9 |
| 8 | -4.7(50.7) | -11.0 | 2.5 | -0.9 | -15.0 |
| 9 ^p | 1.0(-36.6) | 11.0 | 2.6 | 2.4 | -5.8 |
| 10 ^p | -45.7(-1.4) | -70.0 | -38.8 | -44.4 | -50.5 |
| 2017 1~10 ^{p1)} | -3.7 | -7.2 | -4.8 | -7.5 | 10.3 |

주: 1) 누적금액기준.
2) p는 잠정치.
3) ()는 계절조정 전기대비 증가율.
자료: 통계청.

Note: 1) Cumulative value.
2) p is preliminary.
3) Figures in parentheses indicate percentage changes from the previous period (S.A.).
Source: Statistics Korea.

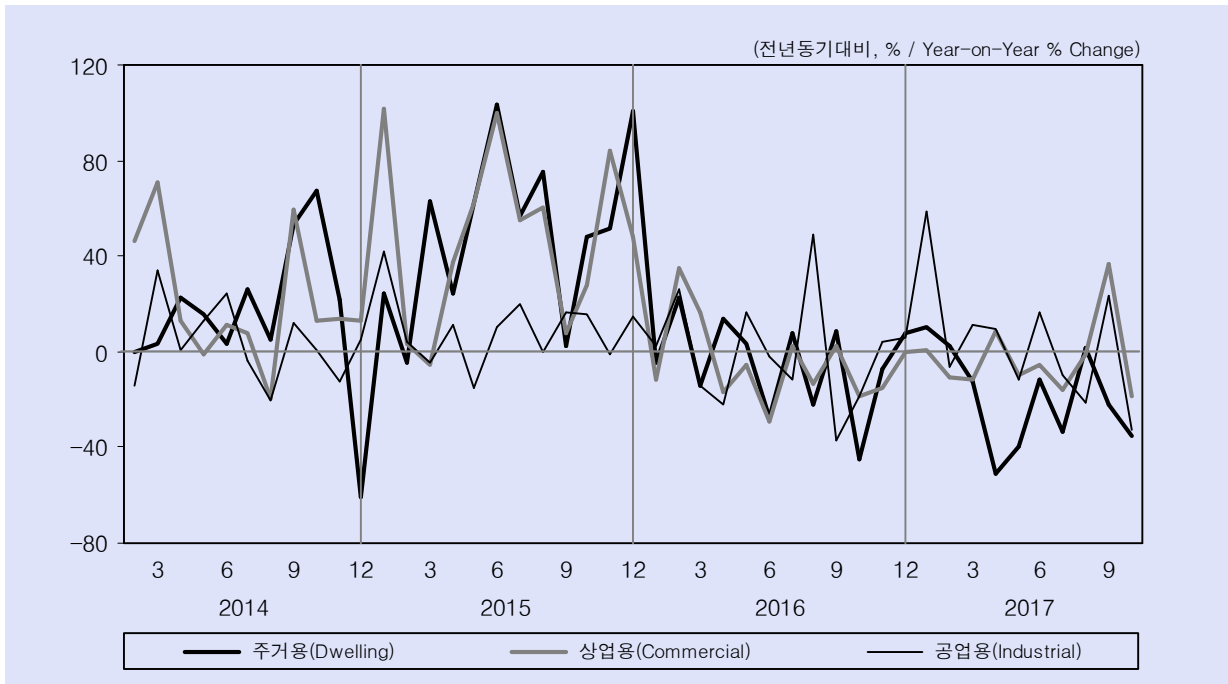
건축허가면적

Building Construction Permits



건축착공면적

Building Construction Initiated



5-4. 건축허가면적 및 건축착공면적

Building Construction Permits and Building Construction Initiated

(천㎡, Thousand ㎡, %)

| | Building Construction Permits | 건축허가면적 | | | Building Construction Initiated | 건축착공면적 | | |
|-------------------------|-------------------------------|--------------|----------------|----------------|---------------------------------|--------------|----------------|----------------|
| | | 주거용 Dwelling | 상업용 Commercial | 공업용 Industrial | | 주거용 Dwelling | 상업용 Commercial | 공업용 Industrial |
| 2015 | 189,840 | 85,520 | 52,449 | 16,709 | 152,618 | 68,166 | 41,841 | 15,987 |
| 2016 | 178,955 | 78,420 | 48,144 | 17,443 | 143,866 | 62,051 | 38,930 | 15,459 |
| 2016 III | 43,258 | 18,390 | 12,289 | 4,779 | 35,820 | 15,452 | 9,580 | 4,062 |
| IV | 46,031 | 19,985 | 11,646 | 4,342 | 39,006 | 17,109 | 10,281 | 3,989 |
| 2017 I | 38,594 | 15,714 | 11,167 | 3,532 | 28,594 | 11,171 | 8,253 | 3,785 |
| II | 45,214 | 18,860 | 12,796 | 4,815 | 32,608 | 11,585 | 9,834 | 4,340 |
| III | 43,129 | 17,241 | 12,546 | 3,861 | 32,712 | 12,509 | 10,048 | 3,795 |
| 2016 10 | 14,637 | 6,392 | 3,488 | 1,360 | 11,797 | 5,072 | 3,171 | 1,328 |
| 11 | 15,593 | 6,705 | 3,963 | 1,568 | 15,325 | 7,096 | 3,811 | 1,344 |
| 12 | 15,801 | 6,888 | 4,195 | 1,414 | 11,884 | 4,941 | 3,299 | 1,317 |
| 2017 1 | 12,440 | 4,749 | 3,874 | 1,116 | 7,981 | 2,899 | 2,264 | 1,261 |
| 2 | 12,593 | 5,528 | 3,394 | 1,074 | 9,129 | 3,682 | 2,605 | 1,064 |
| 3 | 13,561 | 5,437 | 3,899 | 1,341 | 11,484 | 4,589 | 3,384 | 1,460 |
| 4 | 13,604 | 4,789 | 4,376 | 1,691 | 10,251 | 3,343 | 3,520 | 1,371 |
| 5 | 15,162 | 6,893 | 3,691 | 1,489 | 10,347 | 3,556 | 3,252 | 1,325 |
| 6 | 16,448 | 7,178 | 4,728 | 1,634 | 12,010 | 4,686 | 3,062 | 1,644 |
| 7 | 13,185 | 5,429 | 3,501 | 1,250 | 9,906 | 3,570 | 2,992 | 1,269 |
| 8 | 13,564 | 5,198 | 4,077 | 1,347 | 11,400 | 4,780 | 3,083 | 1,315 |
| 9 | 16,380 | 6,614 | 4,968 | 1,263 | 11,406 | 4,160 | 3,974 | 1,210 |
| 10 | 13,582 | 6,442 | 3,278 | 1,414 | 8,766 | 3,303 | 2,593 | 901 |
| 2017 1~10 ¹⁾ | 140,519 | 58,257 | 39,787 | 13,622 | 102,680 | 38,568 | 30,728 | 12,821 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

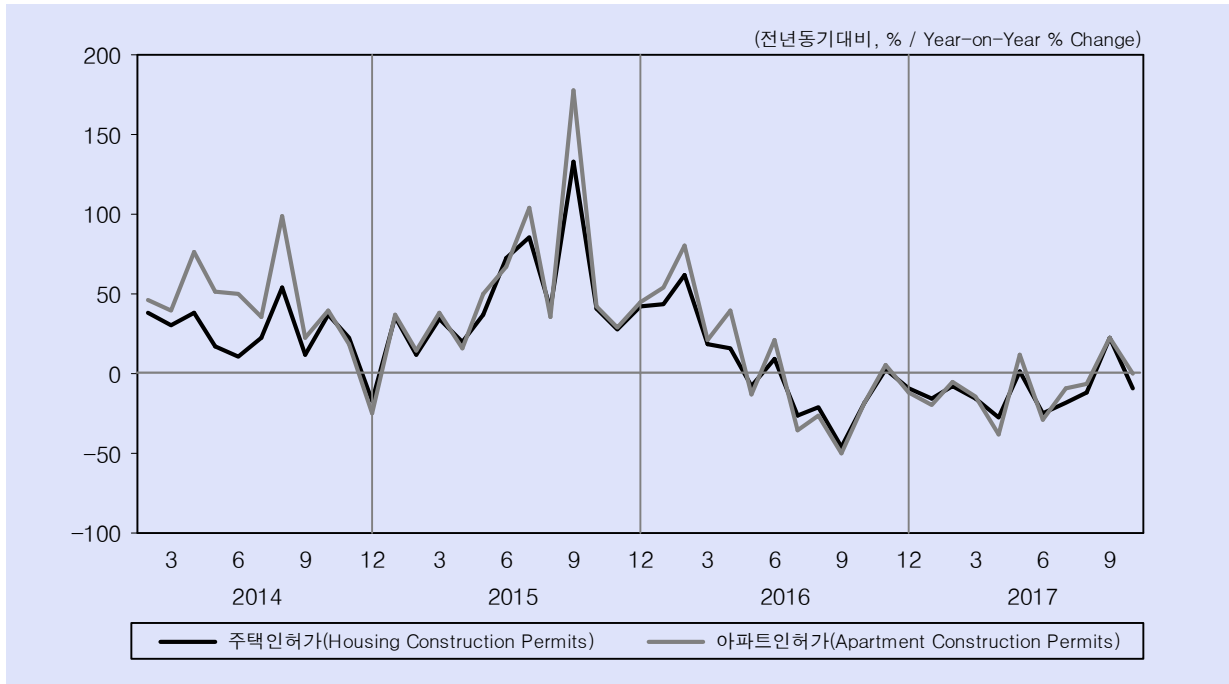
| | | | | | | | | |
|-------------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| 2015 | 34.3 | 40.3 | 40.2 | 6.7 | 36.3 | 48.3 | 43.6 | 7.5 |
| 2016 | -5.7 | -8.3 | -8.2 | 4.4 | -5.7 | -9.0 | -7.0 | -3.3 |
| 2016 III | -24.8 | -38.5 | -3.0 | 8.0 | -1.8 | -3.1 | -3.4 | -5.3 |
| IV | -11.1 | -11.2 | -21.6 | -3.9 | -14.3 | -20.4 | -11.9 | -4.1 |
| 2017 I | -5.0 | -15.0 | 0.4 | -8.4 | 0.3 | -2.4 | -8.2 | 16.9 |
| II | -7.8 | -12.5 | -2.2 | 7.8 | -19.5 | -35.8 | -2.5 | 4.1 |
| III | -0.3 | -6.2 | 2.1 | -19.2 | -8.7 | -19.0 | 4.9 | -6.6 |
| 2016 10 | -14.7 | -18.2 | -34.3 | -12.6 | -34.9 | -45.3 | -18.6 | -18.6 |
| 11 | -3.3 | 2.9 | -20.7 | -4.0 | -4.0 | -7.0 | -14.9 | 4.1 |
| 12 | -14.6 | -15.6 | -8.0 | 6.3 | 4.1 | 8.1 | 0.0 | 6.3 |
| 2017 1 | 2.0 | -8.5 | 3.5 | -15.9 | 15.0 | 10.7 | 0.9 | 58.9 |
| 2 | 2.7 | -8.0 | 18.1 | 4.1 | 2.7 | 2.1 | -10.4 | -6.1 |
| 3 | -16.2 | -25.5 | -13.5 | -10.4 | -9.5 | -12.1 | -11.7 | 11.3 |
| 4 | -12.7 | -35.4 | 6.8 | 8.9 | -29.1 | -51.2 | 9.0 | 9.3 |
| 5 | -6.4 | 12.0 | -10.1 | -2.2 | -22.1 | -39.7 | -10.2 | -11.7 |
| 6 | -4.7 | -10.0 | -3.2 | 17.7 | -6.1 | -11.4 | -5.2 | 16.1 |
| 7 | -20.6 | -23.2 | -22.4 | -38.3 | -23.3 | -33.7 | -16.1 | -10.1 |
| 8 | -10.0 | -16.7 | -11.5 | -14.1 | -1.1 | 1.8 | -1.0 | -21.4 |
| 9 | 41.5 | 30.3 | 56.8 | 6.5 | 0.2 | -22.5 | 37.1 | 23.9 |
| 10 | -7.2 | 0.8 | -6.0 | 4.0 | -25.7 | -34.9 | -18.2 | -32.2 |
| 2017 1~10 ¹⁾ | -4.8 | -10.1 | -0.5 | -5.8 | -12.0 | -22.9 | -3.4 | 0.2 |

주: 1) 누적금액기준.
자료: 국토교통부.

Note: 1) Cumulative value.
Source: Ministry of Land Infrastructure and Transport.

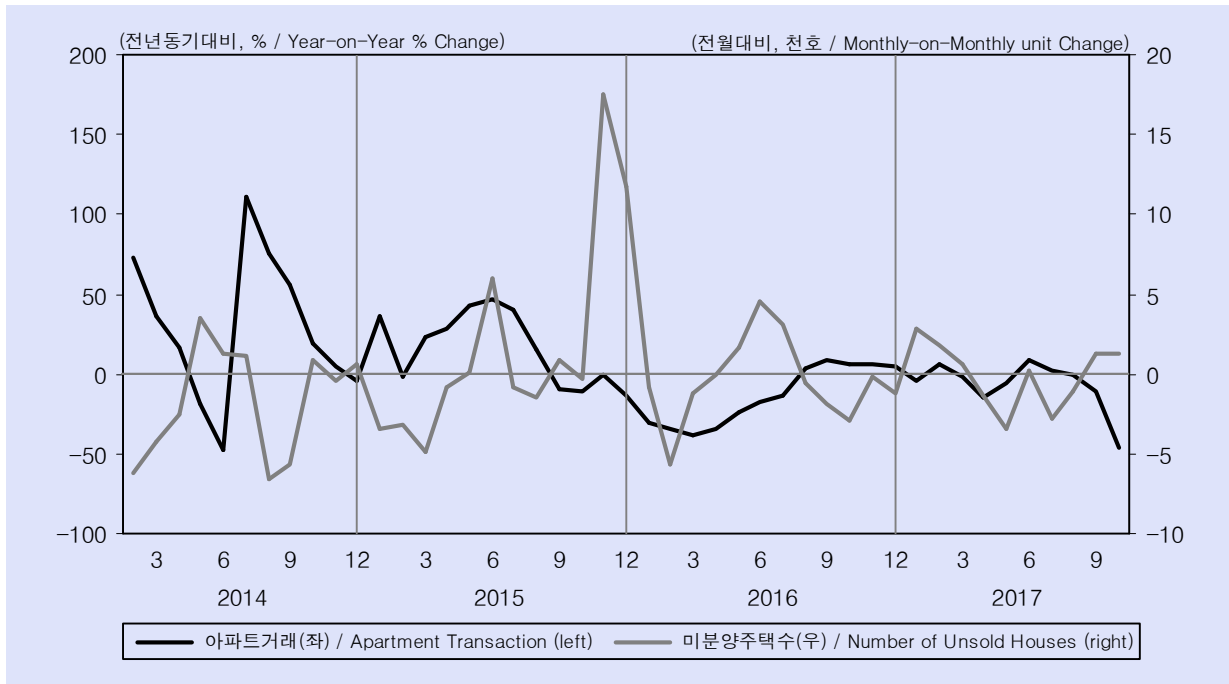
주택인허가 및 아파트인허가

Housing Construction Permits and Apartments Construction Permits



아파트거래와 미분양주택

Apartments Transaction and Number of Unsold New Houses



5-5. 주택인허가 및 토지거래

Housing Construction Permits and Real Estate Transaction

(호, Unit)

| | Housing Construction Permits | 주택인허가 | | 미분양주택수 ²⁾ Number of Unsold Houses | 토지거래 ³⁾ | |
|-------------------------|------------------------------|-------------------|--------------|---|-------------------------|---------------------------------|
| | | 아파트 Apartments | 기타 Others | | Real Estate Transaction | 아파트 ³⁾ Apartments |
| 2015 | 765,328 | 534,931 | 230,397 | 61,512 | 2,168,244 | 1,169,667 |
| 2016 | 726,048 | 506,816 | 219,232 | 56,413 | 2,089,133 | 1,071,179 |
| 2016 III | 164,243 | 106,641 | 57,602 | 60,700 | 552,273 | 285,377 |
| IV | 206,496 | 152,042 | 54,454 | 56,413 | 584,015 | 309,775 |
| 2017 I | 141,100 | 97,850 | 43,250 | 61,679 | 472,008 | 225,967 |
| II | 156,687 | 105,684 | 51,003 | 57,108 | 584,070 | 294,145 |
| III | 157,170 | 108,248 | 48,922 | 54,420 | 680,735 | 368,509 |
| 2016 10 | 52,438 | 35,850 | 16,588 | 57,709 | 199,382 | 110,429 |
| 11 | 64,833 | 47,304 | 17,529 | 57,582 | 195,509 | 105,563 |
| 12 | 89,225 | 68,888 | 20,337 | 56,413 | 189,124 | 93,783 |
| 2017 1 | 39,898 | 26,576 | 13,322 | 59,313 | 143,302 | 69,483 |
| 2 | 49,582 | 36,532 | 13,050 | 61,063 | 147,738 | 69,728 |
| 3 | 51,620 | 34,742 | 16,878 | 61,679 | 180,968 | 86,756 |
| 4 | 43,568 | 25,459 | 18,109 | 60,313 | 174,639 | 84,372 |
| 5 | 53,511 | 37,224 | 16,287 | 56,859 | 194,233 | 97,439 |
| 6 | 59,608 | 43,001 | 16,607 | 57,108 | 215,198 | 112,334 |
| 7 | 50,180 | 33,744 | 16,436 | 54,282 | 226,880 | 120,656 |
| 8 | 48,502 | 33,301 | 15,201 | 53,130 | 242,901 | 135,492 |
| 9 | 58,488 | 41,203 | 17,285 | 54,420 | 210,954 | 112,361 |
| 10 | 47,309 | 35,946 | 11,363 | 55,707 | 172,787 | 92,722 |
| 2017 1~10 ¹⁾ | 502,266 | 347,728 | 154,538 | 55,707 | 1,909,600 | 981,343 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | |
|-------------------------|-------|-------|-------|--------|-------|-------|
| 2015 | 48.5 | 53.9 | 37.5 | 21,133 | 11.5 | 13.9 |
| 2016 | -5.1 | -5.3 | -4.8 | -5,099 | -3.6 | -8.4 |
| 2016 III | -31.6 | -38.6 | -13.3 | 701 | 2.2 | 1.0 |
| IV | -8.3 | -8.8 | -6.9 | -4,287 | 6.4 | 9.0 |
| 2017 I | -13.4 | -13.2 | -13.9 | 5,266 | 10.7 | 5.8 |
| II | -18.5 | -21.9 | -10.4 | -4,571 | 11.0 | 12.1 |
| III | -4.3 | 1.5 | -15.1 | -2,688 | 23.3 | 29.1 |
| 2016 10 | -18.3 | -18.3 | -18.4 | -2,991 | 6.4 | 11.7 |
| 11 | 3.2 | 5.9 | -3.5 | -127 | 8.5 | 10.0 |
| 12 | -9.1 | -11.8 | 1.6 | -1,169 | 4.3 | 5.0 |
| 2017 1 | -16.1 | -20.3 | -6.0 | 2,900 | 3.9 | -1.8 |
| 2 | -7.7 | -5.6 | -13.3 | 1,750 | 16.4 | 10.4 |
| 3 | -16.4 | -14.7 | -19.7 | 616 | 11.9 | 8.9 |
| 4 | -27.0 | -38.3 | -1.5 | -1,366 | 4.8 | 1.5 |
| 5 | 1.5 | 11.3 | -15.5 | -3,454 | 10.8 | 11.9 |
| 6 | -25.4 | -29.1 | -13.9 | 249 | 16.7 | 21.8 |
| 7 | -18.3 | -9.3 | -32.0 | -2,826 | 23.0 | 28.1 |
| 8 | -11.5 | -7.2 | -19.8 | -1,152 | 26.2 | 36.3 |
| 9 | 21.8 | 22.8 | 19.4 | 1,290 | 20.3 | 22.4 |
| 10 | -9.8 | 0.3 | -31.5 | 1,287 | -13.3 | -16.0 |
| 2017 1~10 ¹⁾ | -12.2 | -11.0 | -14.8 | -706 | 12.0 | 12.6 |

주: 1) 누적호수기준.

2) 미분양주택수는 전기대비 증감.

3) 토지거래 및 아파트는 필지수 기준임.

자료: 국토교통부.

Note: 1) Cumulative unit.

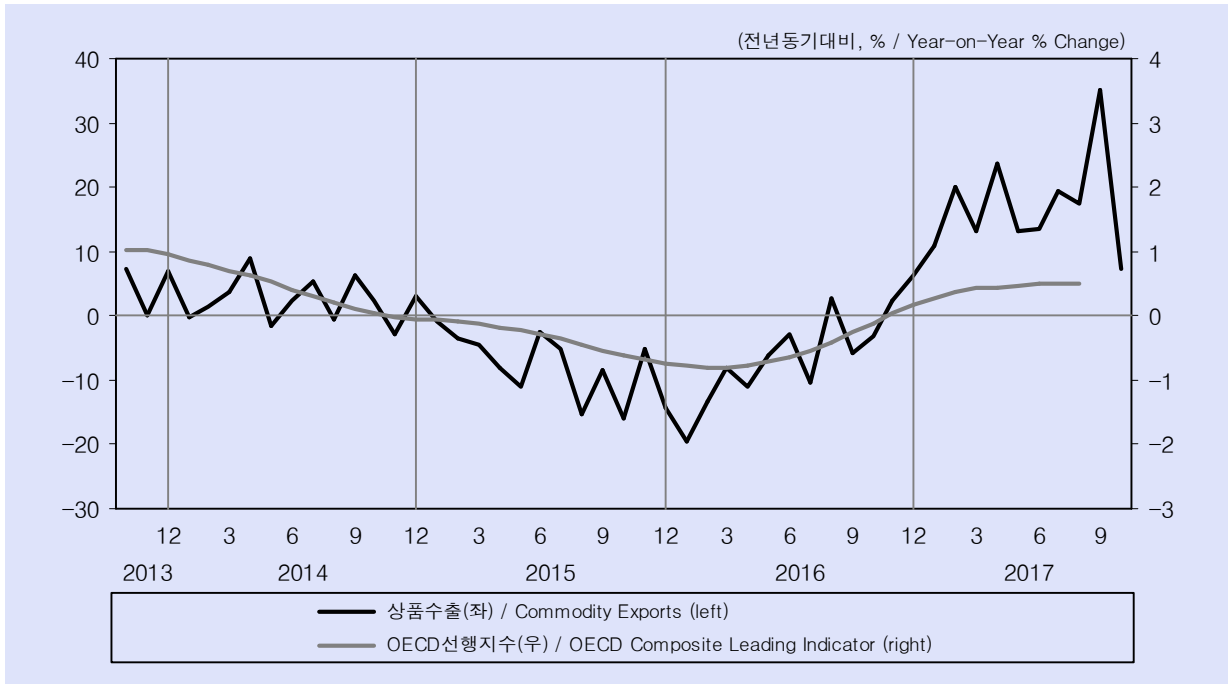
2) Number of unsold houses is month-on-month number changes.

3) Land and apartments transactions are on a parcel basis.

Source: Ministry of Land Infrastructure and Transport.

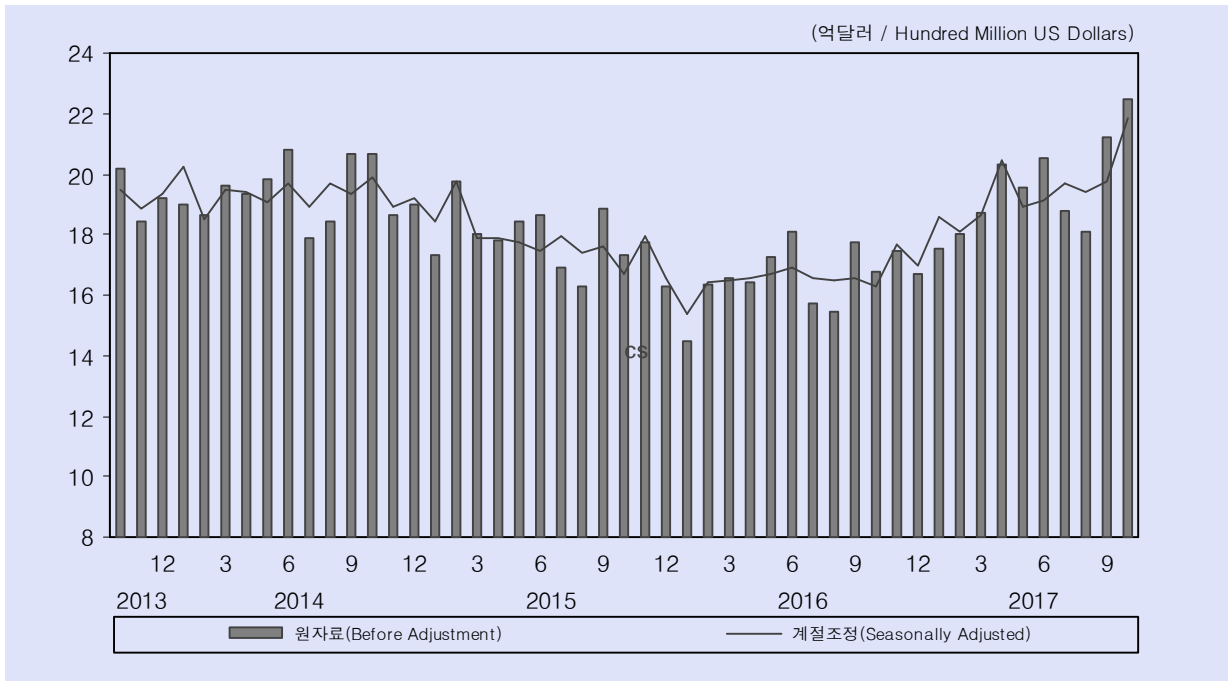
상품수출 및 OECD 경기선행지수

Commodity Exports and OECD Composite Leading Indicator



일평균 수출액 추이

Average Exports per Day



6-1. 상품별 수출

Exports by Commodity

(억달러, Hundred Million US Dollars)

| | Exports | 상 품 수 출 | | | | | | | | | OECD 선행지수 OECD Leading Indicator | 일평균 수출액 Average Exports per Day |
|--------------------------|---------|---------------------------|--|---|------------------------|-----------------------------|-------------------------------------|---|------------------------------|--------------|--|---|
| | | 반도체 Semi- Conductor | 무선 통신기기 Wireless Comm. Apparatus | 평판 디스플레이 Flat Panel Display | 자동차 Auto- mobile | 석유화학 Petro- chemicals | 석유제품 Articles of Petroleum | 철강제품 Articles of Iron or Steel | 일반기계 General Machinery | 선박 Vessel | | |
| 비중 Weight ¹⁾ | 100.0 | 12.6 | 6.0 | 5.1 | 8.2 | 7.3 | 5.3 | 5.8 | 8.8 | 6.9 | - | - |
| 2014 | 5,727 | 626 | 296 | 324 | 489 | 482 | 508 | 355 | 464 | 399 | 100.5 | 19.4 |
| 2015 | 5,268 | 629 | 326 | 297 | 458 | 378 | 320 | 302 | 450 | 401 | 100.1 | 17.8 |
| 2016 | 4,954 | 622 | 297 | 251 | 406 | 362 | 265 | 285 | 437 | 343 | 99.6 | 16.6 |
| 2016 III | 1,219 | 163 | 68 | 67 | 81 | 93 | 71 | 69 | 106 | 75 | 99.6 | 16.2 |
| IV | 1,324 | 172 | 81 | 69 | 119 | 96 | 72 | 71 | 114 | 83 | 99.8 | 17.0 |
| 2017 I | 1,321 | 202 | 57 | 67 | 103 | 114 | 87 | 79 | 118 | 70 | 99.9 | 18.1 |
| II | 1,470 | 227 | 53 | 66 | 112 | 106 | 77 | 90 | 124 | 169 | 100.0 | 20.1 |
| III | 1,510 | 263 | 53 | 74 | 103 | 115 | 92 | 99 | 120 | 116 | 100.1 | 19.4 |
| 2016 11 | 453 | 58 | 27 | 23 | 40 | 33 | 24 | 25 | 38 | 35 | 99.8 | 17.4 |
| 12 | 451 | 59 | 25 | 23 | 46 | 34 | 26 | 24 | 40 | 22 | 99.9 | 16.7 |
| 2017 1 | 403 | 63 | 18 | 22 | 29 | 35 | 28 | 23 | 35 | 22 | 99.9 | 17.5 |
| 2 | 432 | 64 | 18 | 21 | 33 | 38 | 29 | 29 | 38 | 19 | 99.9 | 18.0 |
| 3 | 486 | 75 | 21 | 23 | 41 | 41 | 30 | 26 | 45 | 29 | 100.0 | 18.7 |
| 4 | 508 | 71 | 22 | 22 | 39 | 37 | 25 | 31 | 42 | 71 | 100.0 | 20.3 |
| 5 | 449 | 75 | 16 | 23 | 35 | 34 | 28 | 30 | 39 | 24 | 100.0 | 19.5 |
| 6 | 513 | 80 | 15 | 21 | 38 | 35 | 24 | 29 | 43 | 74 | 100.0 | 20.5 |
| 7 | 488 | 79 | 15 | 22 | 36 | 35 | 27 | 26 | 40 | 61 | 100.1 | 18.8 |
| 8 | 471 | 88 | 18 | 26 | 28 | 37 | 29 | 26 | 37 | 24 | 100.1 | 18.1 |
| 9 | 551 | 97 | 20 | 26 | 38 | 43 | 36 | 47 | 43 | 31 | 100.2 | 21.2 |
| 10 | 450 | 95 | 20 | 25 | 29 | 31 | 25 | 23 | 33 | 35 | - | 22.5 |
| 11 ^p | | | | | | | | | | | - | |
| 2017 1~11 ^{p2)} | | | | | | | | | | | 100.0 | |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | | | | | | |
|--------------------------|------|------|-------|-------|-------|-------|-------|-------|------|-------|------|------|
| 2014 | 2.3 | 9.6 | 7.2 | -9.8 | 0.6 | -0.3 | -3.8 | 9.4 | 4.8 | 7.3 | 0.4 | 3.2 |
| 2015 | -8.0 | 0.4 | 10.2 | -8.3 | -6.4 | -21.6 | -37.0 | -15.0 | -3.0 | 0.6 | -0.4 | -8.2 |
| 2016 | -5.9 | -1.1 | -9.0 | -15.5 | -11.3 | -4.3 | -17.3 | -5.5 | -2.9 | -14.6 | -0.5 | -6.7 |
| 2016 III | -5.0 | -0.9 | -15.6 | -10.2 | -17.7 | -3.3 | -16.1 | -4.1 | -1.6 | -4.0 | -0.4 | -6.2 |
| IV | 1.8 | 11.4 | -17.6 | 3.3 | -1.7 | 9.3 | 5.2 | 3.3 | 6.4 | -16.7 | 0.0 | -0.8 |
| 2017 I | 14.7 | 44.7 | -22.0 | 20.1 | 3.0 | 38.0 | 66.6 | 10.4 | 11.8 | -12.2 | 0.3 | 14.7 |
| II | 16.7 | 54.0 | -28.7 | 11.1 | 5.3 | 17.8 | 11.9 | 21.3 | 11.4 | 60.1 | 0.5 | 16.7 |
| III | 24.0 | 61.7 | -22.0 | 9.1 | 27.0 | 24.2 | 29.1 | 42.7 | 13.2 | 55.8 | 0.5 | 19.2 |
| 2016 11 | 2.3 | 11.6 | -17.9 | 2.4 | 1.3 | 20.1 | 1.0 | 10.7 | 19.9 | -37.6 | 0.0 | -1.6 |
| 12 | 6.3 | 22.3 | -1.0 | 14.5 | 4.7 | 8.6 | 16.6 | 0.4 | 5.6 | -14.6 | 0.2 | 2.4 |
| 2017 1 | 11.0 | 39.4 | -17.0 | 20.6 | -4.9 | 35.8 | 68.1 | 8.1 | 7.4 | -18.0 | 0.3 | 20.7 |
| 2 | 20.2 | 54.1 | -21.1 | 20.1 | 9.5 | 43.1 | 73.3 | 42.3 | 9.5 | -29.4 | 0.3 | 10.2 |
| 3 | 13.1 | 41.7 | -26.4 | 19.5 | 4.0 | 35.4 | 59.3 | -10.4 | 17.7 | 11.5 | 0.4 | 13.1 |
| 4 | 23.8 | 56.8 | -12.8 | 10.2 | 11.5 | 25.2 | 3.8 | 32.7 | 15.9 | 102.7 | 0.4 | 23.8 |
| 5 | 13.1 | 53.6 | -37.1 | 13.0 | 3.4 | 13.3 | 28.3 | 35.6 | 4.3 | 27.6 | 0.5 | 13.1 |
| 6 | 13.4 | 52.0 | -36.4 | 10.1 | 1.3 | 15.1 | 4.8 | 1.1 | 13.9 | 43.2 | 0.5 | 13.4 |
| 7 | 19.5 | 57.8 | -27.4 | 6.2 | 7.5 | 13.5 | 1.8 | 10.5 | 1.8 | 208.1 | 0.5 | 19.5 |
| 8 | 17.4 | 56.7 | -23.3 | 10.6 | 23.5 | 17.9 | 38.6 | 13.4 | 14.4 | -25.1 | 0.5 | 17.4 |
| 9 | 34.9 | 69.9 | -16.0 | 10.1 | 57.5 | 41.4 | 51.6 | 106.7 | 24.8 | 38.7 | 0.5 | 19.3 |
| 10 | 7.1 | 69.6 | -29.0 | 4.3 | -14.2 | 6.2 | 10.8 | 4.4 | -5.7 | 35.9 | - | 33.9 |
| 11 ^p | | | | | | | | | | | - | |
| 2017 1~11 ^{p2)} | | | | | | | | | | | 0.4 | |

주: 1) 2016년 기준.

2) 누적금액기준(OECD 선행지수와 일평균 수출액: 평균기준).

3) p는 잠정치.

자료: 관세청; 산업통상자원부; OECD.

Note: 1) Based on 2016.

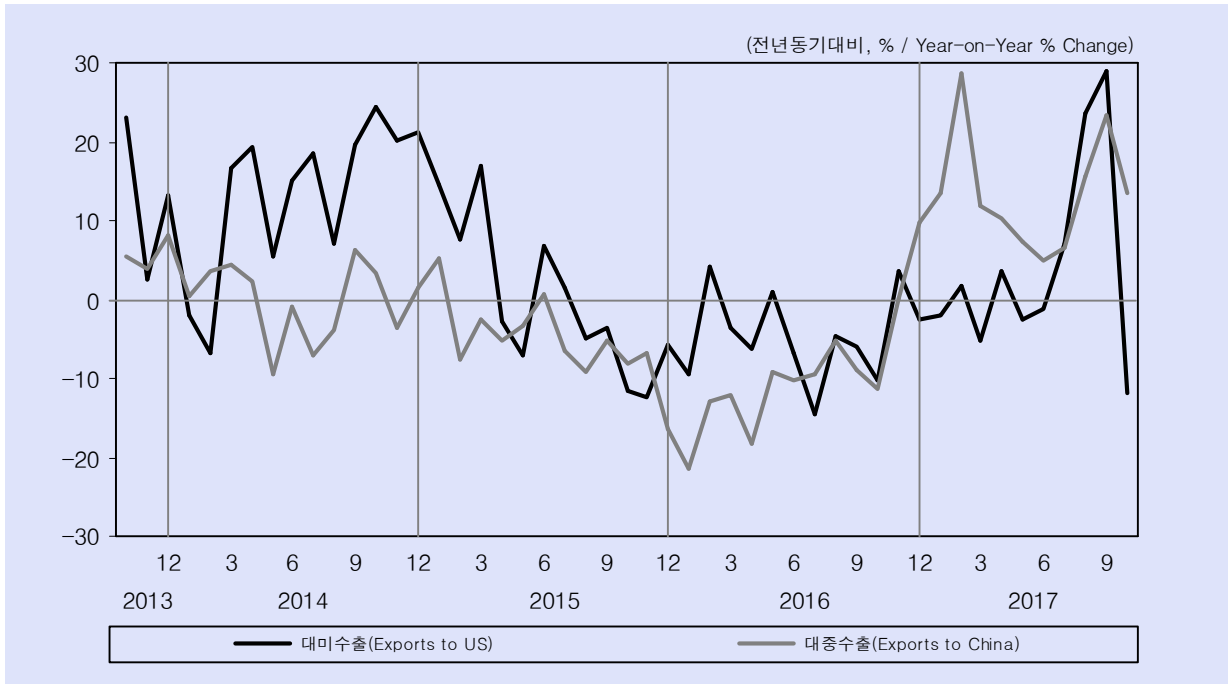
2) Cumulative value(OECD leading indicator and average exports per day: period average).

3) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy; OECD.

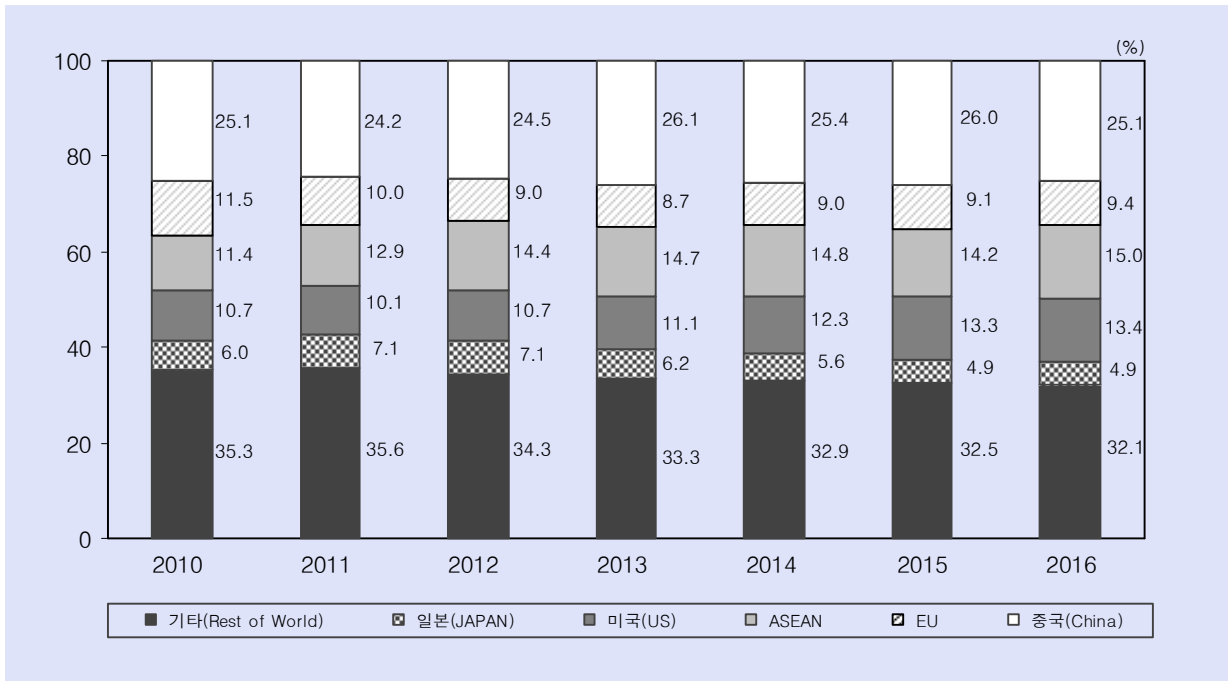
주요국별 수출

Exports to US and China



주요국별 수출 비중

Shares of Exports by Region



6-2. 주요 지역별 수출

Exports by Region

(억달러, Hundred Million US Dollars)

| | 중국 China | 미국 US | 일본 Japan | 유럽연합 EU | 동남아 국가연합 ASEAN | 중동 Middle East | 중남미 Latin America |
|----------------------------|-------------|----------|-------------|------------|----------------------|----------------------|-------------------------|
| 비중 Weight(%) ¹⁾ | 25.1 | 13.4 | 4.9 | 9.4 | 15.0 | 5.3 | 5.1 |
| 2014 | 1,453 | 703 | 322 | 517 | 846 | 348 | 359 |
| 2015 | 1,371 | 698 | 256 | 481 | 748 | 304 | 307 |
| 2016 | 1,244 | 665 | 244 | 466 | 745 | 262 | 254 |
| 2016 III | 314 | 152 | 62 | 110 | 187 | 57 | 65 |
| IV | 348 | 169 | 66 | 128 | 200 | 76 | 64 |
| 2017 I | 335 | 165 | 66 | 123 | 217 | 65 | 69 |
| II | 319 | 175 | 66 | 156 | 245 | 62 | 68 |
| III | 362 | 182 | 68 | 136 | 250 | 58 | 80 |
| 2016 11 | 116 | 57 | 23 | 40 | 73 | 26 | 22 |
| 12 | 121 | 57 | 22 | 49 | 64 | 25 | 21 |
| 2017 1 | 108 | 49 | 21 | 41 | 61 | 19 | 19 |
| 2 | 111 | 53 | 20 | 39 | 73 | 21 | 25 |
| 3 | 117 | 62 | 24 | 43 | 84 | 25 | 25 |
| 4 | 106 | 60 | 21 | 64 | 83 | 21 | 23 |
| 5 | 107 | 55 | 22 | 48 | 81 | 20 | 21 |
| 6 | 107 | 60 | 24 | 44 | 80 | 20 | 24 |
| 7 | 108 | 57 | 22 | 43 | 84 | 19 | 22 |
| 8 | 119 | 60 | 21 | 47 | 75 | 18 | 23 |
| 9 | 135 | 66 | 25 | 46 | 91 | 21 | 35 |
| 10 | 126 | 47 | 18 | 40 | 74 | 17 | 19 |
| 11 ^p | | | | | | | |
| 2017 1~11 ²⁾ | | | | | | | |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | |
|-------------------------|------|-------|-------|-------|-------|-------|-------|
| 2014 | -0.4 | 13.3 | -7.2 | 5.7 | 3.1 | 7.7 | -1.2 |
| 2015 | -5.6 | -0.6 | -20.5 | -6.9 | -11.5 | -12.6 | -14.5 |
| 2016 | -9.3 | -4.8 | -4.8 | -3.1 | -0.4 | -13.8 | -17.1 |
| 2016 III | -8.0 | -8.8 | 3.5 | -8.4 | -1.1 | -15.9 | -11.7 |
| IV | -0.9 | -3.1 | 6.1 | 0.9 | 12.5 | 4.9 | -8.2 |
| 2017 I | 17.5 | -2.1 | 18.6 | 8.0 | 31.5 | 2.0 | 11.6 |
| II | 7.4 | 0.0 | 11.3 | 35.9 | 27.1 | -4.7 | 6.6 |
| III | 15.4 | 19.5 | 8.6 | 24.1 | 33.4 | 0.7 | 23.4 |
| 2016 11 | 0.2 | 3.7 | 12.5 | -23.0 | 21.7 | 11.0 | -16.1 |
| 12 | 9.7 | -2.4 | 7.9 | 30.8 | 13.4 | -5.2 | 5.0 |
| 2017 1 | 13.4 | -1.9 | 18.8 | 13.2 | 18.9 | 8.2 | -6.1 |
| 2 | 28.7 | 1.7 | 20.6 | 27.4 | 31.2 | -10.3 | 19.6 |
| 3 | 11.9 | -5.3 | 16.8 | -8.8 | 42.6 | 9.8 | 21.4 |
| 4 | 10.2 | 3.6 | 18.7 | 64.8 | 19.5 | -4.4 | 30.2 |
| 5 | 7.3 | -2.6 | 6.9 | 21.9 | 36.3 | -3.3 | 2.0 |
| 6 | 4.9 | -1.2 | 9.3 | 20.3 | 26.9 | -6.4 | -5.8 |
| 7 | 6.5 | 7.0 | 4.7 | 10.3 | 31.4 | -5.5 | -7.8 |
| 8 | 15.6 | 23.5 | 4.8 | 43.2 | 23.8 | -0.7 | 16.3 |
| 9 | 23.5 | 28.5 | 15.9 | 21.9 | 44.8 | 8.6 | 65.0 |
| 10 | 13.5 | -12.4 | -12.1 | 2.6 | 17.4 | -34.2 | -13.0 |
| 11 ^p | | | | | | | |
| 2017 1~11 ²⁾ | | | | | | | |

주: 1) 2016년 기준.

2) 누적금액기준.

3) p는 잠정치.

자료: 관세청; 산업통상자원부.

Note: 1) Based on 2016.

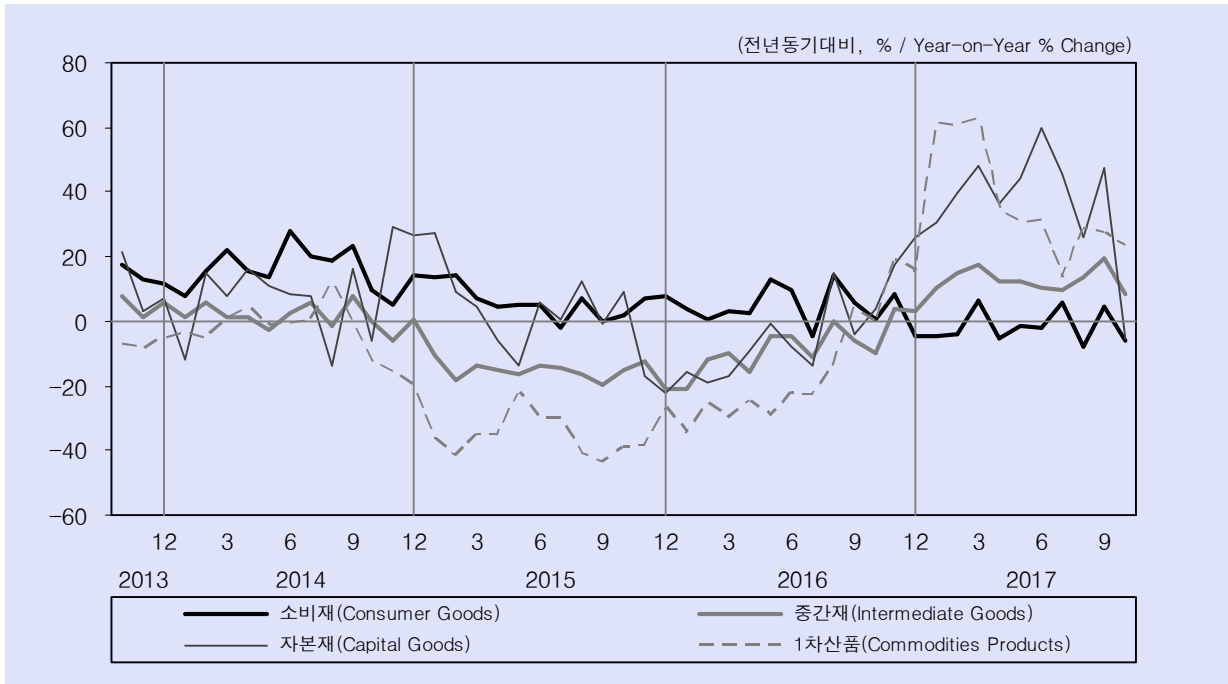
2) Cumulative value.

3) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

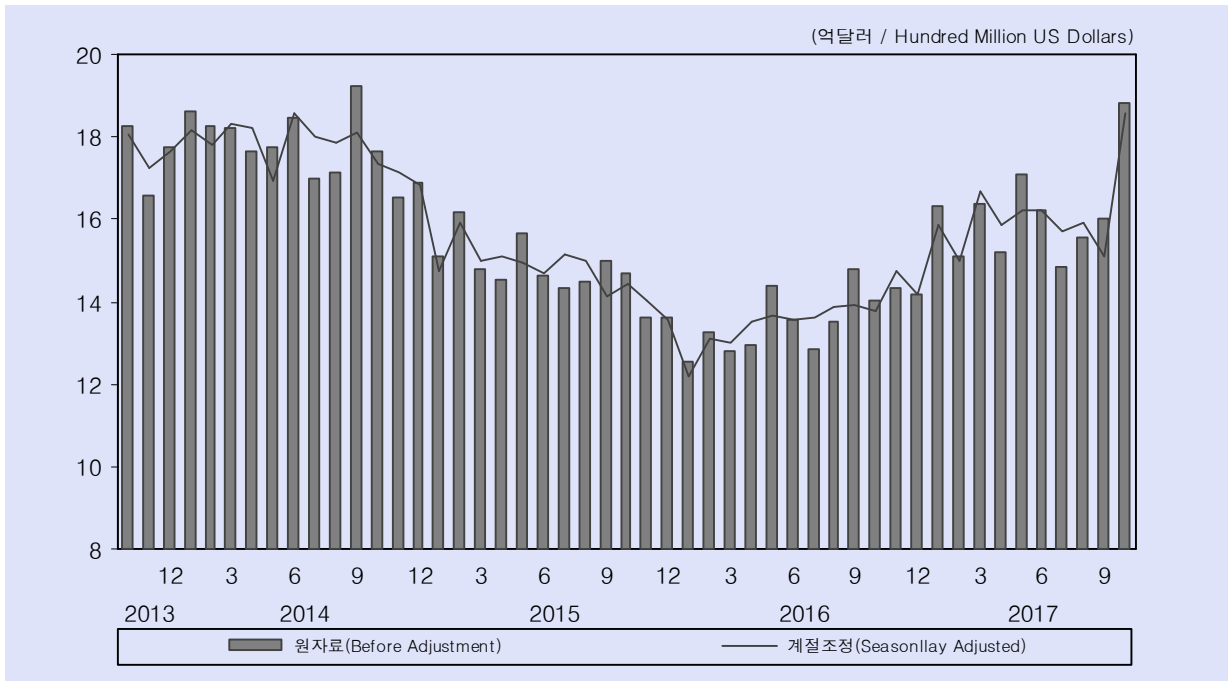
용도별 수입

Imports by Usage



일평균 수입액 추이

Average Imports per Day



6-3. 용도별 수입

Imports by Usage

(억달러, Hundred Million US Dollars)

| | Imports | 상품수입 | | | | | | 자본재 Capital Goods | 일평균 수입액 Average Imports per Day |
|----------------------------|---------|--------------------------|------------------------------|-------------------------|--------------------------|---|--|-------------------------|---|
| | | 소비재 Consumer Goods | 중간재 Intermediate Goods | Commodities Products | 1차 상품 | | 도입단가 (달러/배럴) (Unit Value (US\$/barrel)) | | |
| | | | | | 원유 Crude Petroleum | 도입물량 (백만배럴) (Volume (mil. barrel)) | | | |
| 비중 Weight(%) ¹⁾ | 100.0 | 14.7 | 51.1 | 19.4 | 10.9 | - | - | 14.6 | - |
| 2014 | 5,255 | 542 | 2,659 | 1,438 | 949 | 928 | 102 | 612 | 17.8 |
| 2015 | 4,365 | 573 | 2,247 | 933 | 551 | 1,026 | 54 | 608 | 14.7 |
| 2016 | 4,062 | 598 | 2,075 | 790 | 443 | 1,078 | 41 | 592 | 13.6 |
| 2016 III | 1,025 | 154 | 515 | 208 | 120 | 270 | 44 | 146 | 13.7 |
| IV | 1,106 | 151 | 548 | 229 | 130 | 276 | 47 | 177 | 14.2 |
| 2017 I | 1,163 | 141 | 577 | 261 | 150 | 278 | 54 | 180 | 15.9 |
| II | 1,179 | 148 | 566 | 252 | 137 | 265 | 52 | 207 | 16.1 |
| III | 1,207 | 154 | 588 | 257 | 141 | 288 | 49 | 203 | 15.5 |
| 2016 11 | 372 | 51 | 189 | 77 | 44 | 92 | 48 | 56 | 14.3 |
| 12 | 383 | 49 | 187 | 83 | 47 | 100 | 47 | 63 | 14.2 |
| 2017 1 | 376 | 47 | 184 | 86 | 49 | 94 | 53 | 58 | 16.3 |
| 2 | 362 | 41 | 180 | 85 | 49 | 89 | 56 | 55 | 15.1 |
| 3 | 426 | 53 | 214 | 90 | 52 | 96 | 54 | 67 | 16.4 |
| 4 | 380 | 49 | 186 | 81 | 45 | 85 | 53 | 62 | 15.2 |
| 5 | 393 | 49 | 190 | 86 | 49 | 93 | 53 | 66 | 17.1 |
| 6 | 406 | 50 | 190 | 85 | 44 | 87 | 50 | 79 | 16.2 |
| 7 | 386 | 48 | 186 | 80 | 44 | 94 | 48 | 69 | 14.8 |
| 8 | 405 | 52 | 199 | 86 | 49 | 101 | 49 | 66 | 15.6 |
| 9 | 417 | 54 | 203 | 90 | 48 | 93 | 51 | 67 | 16.0 |
| 10 | 378 | 48 | 186 | 86 | 51 | 93 | 54 | 57 | 18.9 |
| 11 ^p | | | | | | | | | |
| 2017 1~11 ^{p2)} | | | | | | | | | |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | | | |
|--------------------------|-------|------|-------|-------|-------|------|-------|------|-------|
| 2014 | 1.9 | 16.0 | 1.3 | -3.9 | -4.5 | 1.4 | -5.7 | 8.5 | 3.0 |
| 2015 | -16.9 | 5.6 | -15.5 | -35.1 | -41.9 | 10.6 | -47.5 | -0.7 | -17.2 |
| 2016 | -6.9 | 4.3 | -7.7 | -15.3 | -19.6 | 5.1 | -23.5 | -2.6 | -7.7 |
| 2016 III | -5.1 | 5.3 | -5.9 | -11.8 | -16.7 | 3.8 | -19.8 | -1.9 | -6.4 |
| IV | 4.1 | 1.4 | -1.1 | 10.9 | 10.0 | 4.6 | 5.1 | 15.3 | 1.4 |
| 2017 I | 24.0 | -0.6 | 14.4 | 61.3 | 80.2 | 4.9 | 71.9 | 39.4 | 24.0 |
| II | 18.7 | -2.8 | 11.6 | 31.9 | 25.7 | -0.7 | 26.6 | 47.2 | 18.7 |
| III | 17.8 | 0.4 | 14.3 | 23.1 | 18.1 | 6.6 | 10.8 | 38.8 | 13.3 |
| 2016 11 | 9.4 | 8.6 | 4.1 | 18.5 | 16.8 | 12.2 | 4.1 | 17.4 | 5.2 |
| 12 | 8.0 | -4.4 | 3.1 | 15.3 | 13.1 | 1.5 | 11.4 | 26.1 | 4.0 |
| 2017 1 | 20.0 | -4.6 | 10.4 | 61.3 | 82.3 | 13.2 | 61.0 | 30.4 | 30.4 |
| 2 | 24.1 | -3.9 | 15.0 | 60.2 | 71.8 | -8.3 | 87.4 | 39.4 | 13.7 |
| 3 | 27.7 | 6.1 | 17.5 | 62.2 | 86.8 | 11.7 | 67.3 | 48.2 | 27.7 |
| 4 | 17.3 | -5.1 | 12.0 | 34.6 | 34.7 | -5.8 | 43.0 | 36.4 | 17.3 |
| 5 | 19.1 | -1.3 | 12.5 | 30.3 | 26.9 | -0.1 | 27.0 | 44.3 | 19.1 |
| 6 | 19.8 | -1.9 | 10.4 | 31.0 | 16.5 | 4.0 | 12.0 | 59.8 | 19.8 |
| 7 | 15.6 | 5.5 | 10.0 | 13.7 | 7.5 | 3.9 | 3.5 | 45.2 | 15.6 |
| 8 | 15.3 | -7.7 | 13.5 | 28.9 | 29.8 | 17.8 | 10.2 | 25.7 | 15.3 |
| 9 | 22.6 | 4.7 | 19.3 | 27.0 | 17.8 | -1.1 | 19.1 | 47.2 | 8.4 |
| 10 | 7.9 | -5.7 | 8.5 | 23.5 | 28.6 | 9.7 | 17.2 | -2.1 | 34.9 |
| 11 ^p | | | | | | | | | |
| 2017 1~11 ^{p2)} | | | | | | | | | |

주: 1) 2016년 기준.

Note: 1) Based on 2016.

2) 누적금액기준(도입단가와 일평균수입액: 평균기준).

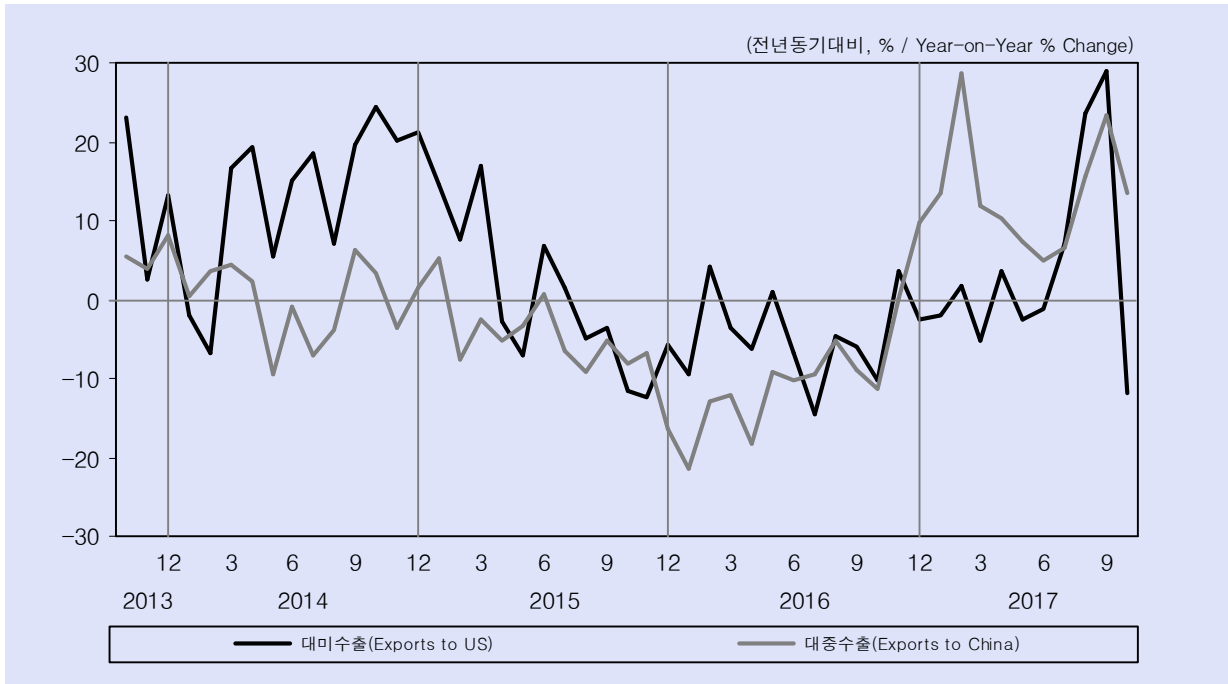
2) Cumulative value(Unit value and average imports per day: period average).

자료: 관세청: 산업통상자원부

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

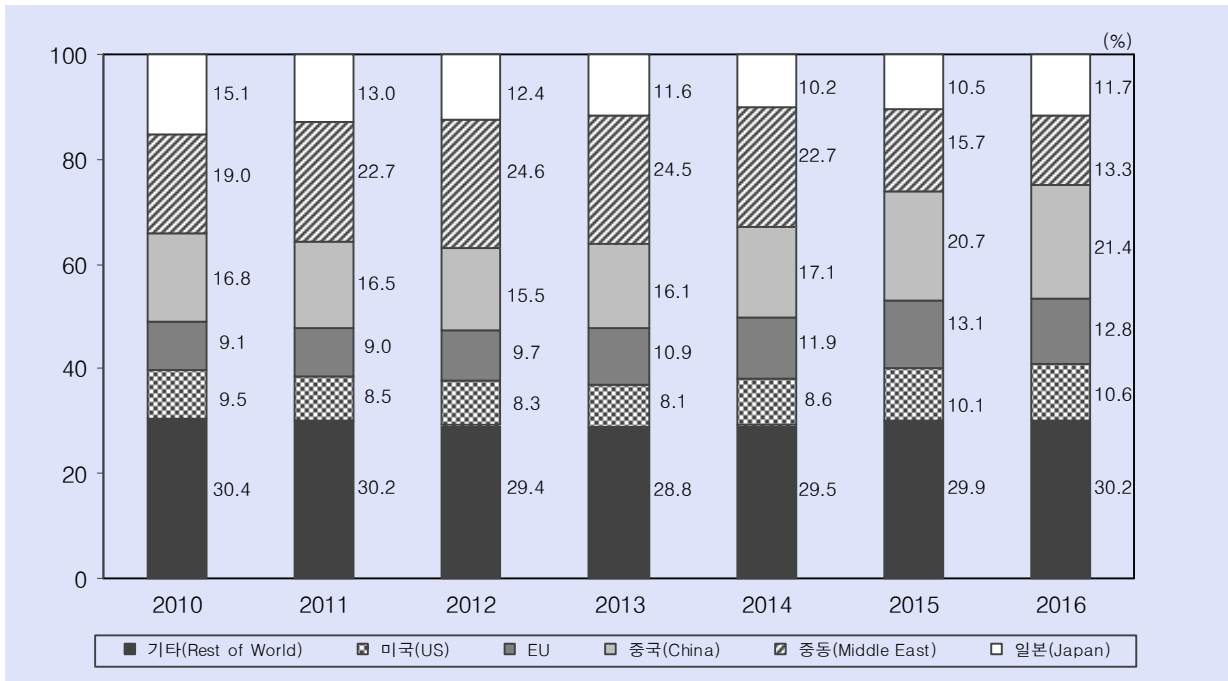
주요국별 수입

Imports from Japan and China



주요국별 수입 비중

Shares of Imports by Region



6-4. 지역별 수입

Imports by Region

(억달러, Hundred Million US Dollars)

| | 중국 China | 미국 US | 일본 Japan | 유럽연합 EU | 동남아 국가연합 ASEAN | 중동 Middle East | 중남미 Latin America |
|----------------------------|-------------|----------|-------------|------------|----------------------|----------------------|-------------------------|
| 비중 Weight(%) ¹⁾ | 21.4 | 10.6 | 11.7 | 12.8 | 10.9 | 13.3 | 3.7 |
| 2014 | 901 | 453 | 538 | 624 | 534 | 1,191 | 183 |
| 2015 | 903 | 440 | 459 | 572 | 450 | 685 | 160 |
| 2016 | 870 | 432 | 475 | 519 | 443 | 541 | 152 |
| 2016 III | 216 | 105 | 124 | 125 | 112 | 145 | 38 |
| IV | 238 | 115 | 130 | 135 | 120 | 158 | 37 |
| 2017 I | 234 | 121 | 134 | 134 | 126 | 182 | 42 |
| II | 243 | 139 | 137 | 141 | 130 | 164 | 38 |
| III | 243 | 127 | 139 | 148 | 140 | 176 | 43 |
| 2016 11 | 81 | 38 | 43 | 45 | 39 | 56 | 13 |
| 12 | 80 | 42 | 45 | 48 | 42 | 54 | 13 |
| 2017 1 | 80 | 40 | 38 | 42 | 41 | 59 | 14 |
| 2 | 66 | 38 | 45 | 42 | 39 | 60 | 13 |
| 3 | 88 | 44 | 52 | 51 | 47 | 64 | 15 |
| 4 | 79 | 44 | 46 | 42 | 43 | 53 | 13 |
| 5 | 81 | 47 | 44 | 46 | 43 | 58 | 12 |
| 6 | 83 | 48 | 48 | 53 | 44 | 53 | 14 |
| 7 | 78 | 41 | 45 | 48 | 43 | 59 | 13 |
| 8 | 81 | 45 | 45 | 47 | 47 | 63 | 14 |
| 9 | 84 | 41 | 49 | 52 | 50 | 54 | 16 |
| 10 | 79 | 34 | 44 | 44 | 45 | 56 | 13 |
| 11 ^p | | | | | | | |
| 2017 1~11 ^{p2)} | | | | | | | |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | |
|--------------------------|------|------|-------|-------|-------|-------|-------|
| 2014 | 8.5 | 9.1 | -10.4 | 11.0 | 0.1 | -5.6 | -0.4 |
| 2015 | 0.2 | -2.8 | -14.7 | -8.3 | -15.7 | -42.5 | -12.7 |
| 2016 | -3.6 | -1.8 | 3.5 | -9.3 | -1.6 | -21.0 | -4.7 |
| 2016 III | -3.4 | -6.2 | 11.4 | -10.3 | -1.8 | -12.7 | 3.2 |
| IV | 1.2 | 5.0 | 19.6 | -4.7 | 6.5 | 8.4 | -9.3 |
| 2017 I | 15.6 | 19.2 | 25.1 | 8.8 | 17.6 | 65.6 | 13.1 |
| II | 13.9 | 26.0 | 20.9 | 4.5 | 25.5 | 27.4 | -2.7 |
| III | 12.5 | 20.8 | 12.5 | 17.7 | 25.3 | 21.5 | 12.1 |
| 2016 11 | 3.2 | 11.8 | 28.5 | -7.9 | 9.9 | 20.3 | -3.8 |
| 12 | 9.8 | 16.6 | 22.1 | -8.6 | 15.8 | 7.5 | -9.7 |
| 2017 1 | 15.5 | 19.2 | 21.7 | -7.8 | 20.9 | 59.8 | 13.7 |
| 2 | 9.5 | 22.8 | 31.1 | 10.3 | 14.5 | 64.2 | 4.9 |
| 3 | 20.9 | 16.2 | 22.7 | 26.1 | 17.5 | 72.8 | 21.1 |
| 4 | 11.4 | 32.8 | 19.4 | -9.3 | 23.5 | 36.7 | -9.1 |
| 5 | 14.6 | 20.9 | 20.5 | 4.8 | 27.8 | 29.5 | -1.1 |
| 6 | 15.7 | 25.3 | 22.7 | 18.6 | 25.2 | 17.1 | 2.6 |
| 7 | 10.8 | 18.2 | 12.1 | 18.1 | 26.7 | 16.4 | -0.7 |
| 8 | 10.0 | 24.5 | 8.9 | 1.3 | 21.4 | 37.8 | 8.4 |
| 9 | 16.7 | 19.4 | 16.4 | 37.5 | 28.0 | 11.3 | 29.8 |
| 10 | 2.9 | -3.1 | 4.8 | 3.1 | 15.0 | 15.5 | 19.9 |
| 11 ^p | | | | | | | |
| 2017 1~11 ^{p2)} | | | | | | | |

주: 1) 2016년 기준.

2) 누적금액기준.

3) p는 잠정치.

자료: 관세청; 산업통상자원부.

Note: 1) Based on 2016.

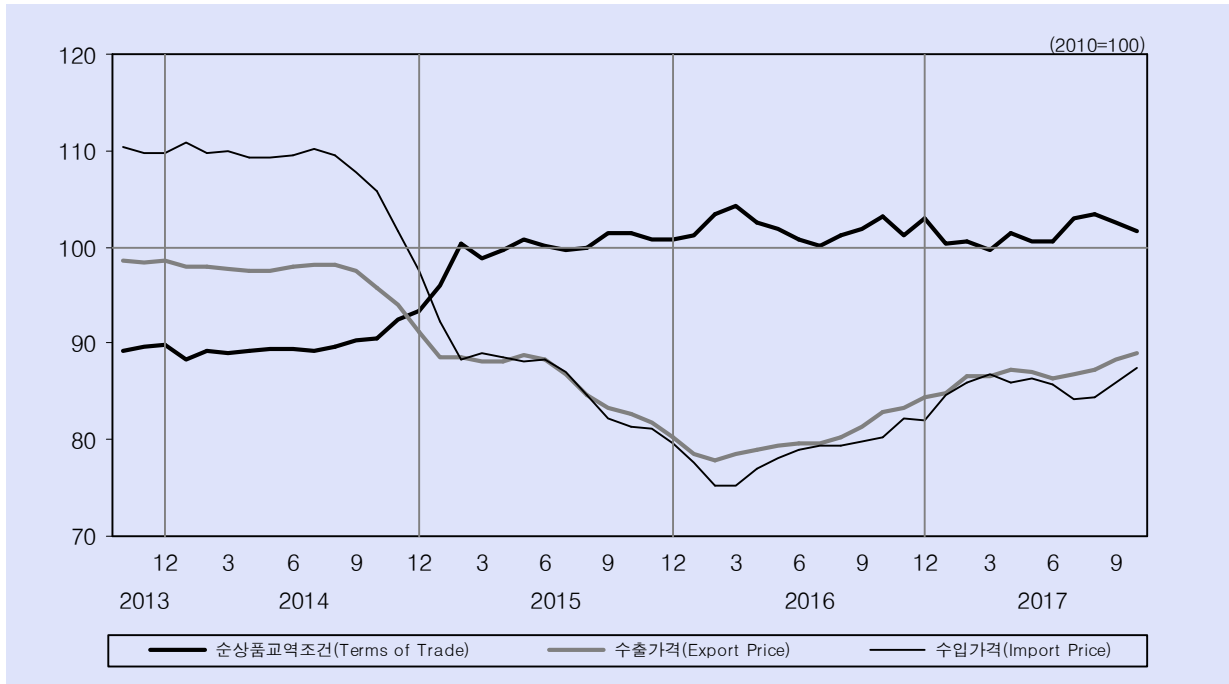
2) Cumulative value.

3) p is preliminary.

Source: Korea Customs Service; Ministry of Trade, Industry & Energy.

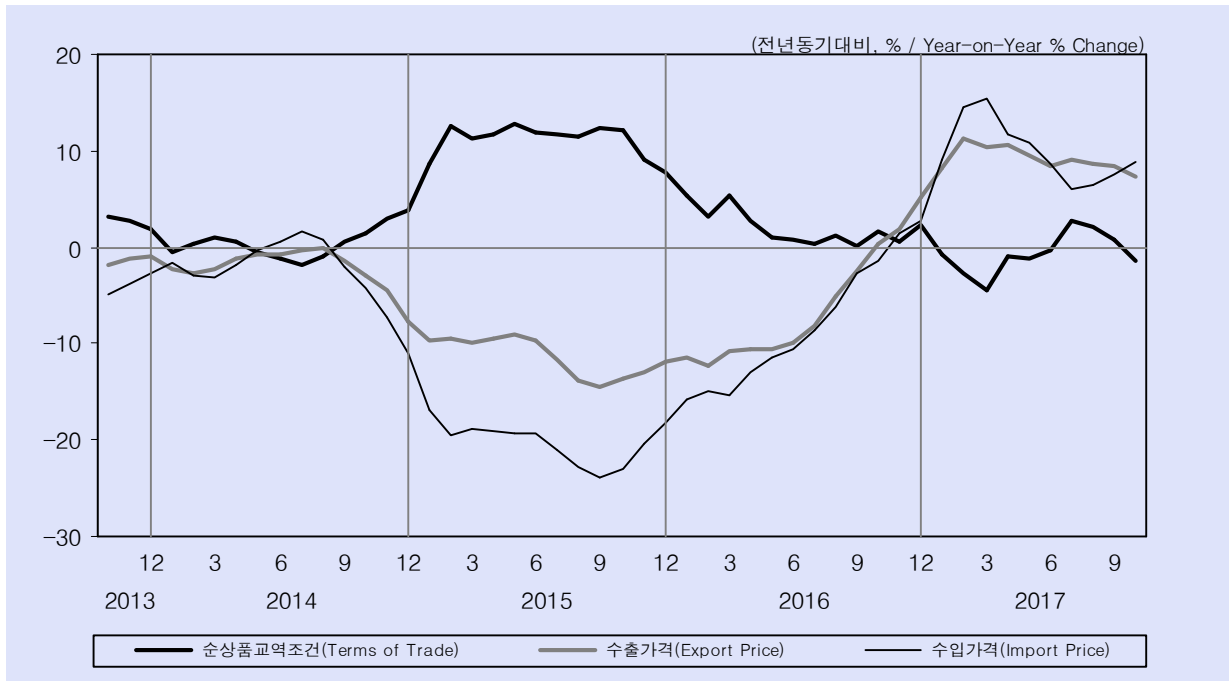
수출입 가격 및 교역조건

Export and Import Prices, and Terms of Trade



수출입 가격 및 교역조건 변화율

Export and Import Prices, and Terms of Trade (Rate of Change)



6-5. 교역조건

Terms of Trade

(2010=100)

| | 수출물가(계약시점) | | 수입물가(계약시점) | | | | 수출가격 (통관시점) | 수입가격 (통관시점) | 교역조건 Terms of Trade | |
|--------------------------|---|------|---|----------------------|---------------------------|----------------------|-----------------------|---|------------------------|---|
| | Export Price Index, (Time of contract Formation) | IT | Import Price Index, (Time of contract Formation) | 원재료 Raw Materials | 중간재 Intermediate Goods | 자본재 Capital Goods | 소비재 Consumer Goods | Export Price Index (Customs Clearance Point) | | Import Price Index (Customs Clearance Point) |
| 2014 | 96.8 | 68.8 | 104.3 | 117.2 | 96.7 | 98.0 | 105.6 | 96.8 | 107.6 | 89.9 |
| 2015 | 85.5 | 63.3 | 82.3 | 72.1 | 82.4 | 92.5 | 99.5 | 85.8 | 85.9 | 100.0 |
| 2016 | 80.5 | 57.3 | 76.7 | 60.4 | 78.6 | 94.2 | 97.1 | 80.4 | 78.8 | 102.1 |
| 2016 III | 80.6 | 56.7 | 77.4 | 60.8 | 79.1 | 95.8 | 98.3 | 80.4 | 79.6 | 101.1 |
| IV | 83.6 | 61.2 | 80.2 | 69.7 | 80.4 | 93.6 | 97.1 | 83.5 | 81.5 | 102.5 |
| 2017 I | 86.3 | 63.3 | 83.3 | 76.2 | 83.0 | 92.8 | 96.8 | 86.1 | 85.9 | 100.2 |
| II | 86.9 | 65.8 | 82.6 | 75.5 | 81.7 | 94.2 | 97.1 | 86.9 | 86.1 | 100.9 |
| III ^p | 87.8 | 65.8 | 83.0 | 75.0 | 82.8 | 95.3 | 97.1 | 87.5 | 84.9 | 102.7 |
| 2016 10 | 82.9 | 60.4 | 80.0 | 68.6 | 80.1 | 95.4 | 98.5 | 82.9 | 80.3 | 103.3 |
| 11 | 83.4 | 61.3 | 79.4 | 67.0 | 80.2 | 93.8 | 97.3 | 83.3 | 82.2 | 101.3 |
| 12 | 84.4 | 62.0 | 81.3 | 73.6 | 81.0 | 91.8 | 95.7 | 84.4 | 81.9 | 103.0 |
| 2017 1 | 85.3 | 61.9 | 82.9 | 76.0 | 82.7 | 92.0 | 96.0 | 84.9 | 84.6 | 100.3 |
| 2 | 87.0 | 63.9 | 84.0 | 77.5 | 83.6 | 93.2 | 96.9 | 86.5 | 86.0 | 100.6 |
| 3 | 86.6 | 64.1 | 82.9 | 75.1 | 82.8 | 93.3 | 97.4 | 86.6 | 86.9 | 99.7 |
| 4 | 87.4 | 65.8 | 83.4 | 77.1 | 82.5 | 93.9 | 97.2 | 87.3 | 86.0 | 101.6 |
| 5 | 86.9 | 65.9 | 82.8 | 76.3 | 81.7 | 94.1 | 97.2 | 87.0 | 86.5 | 100.6 |
| 6 | 86.3 | 65.8 | 81.4 | 73.2 | 80.9 | 94.5 | 96.9 | 86.3 | 85.7 | 100.6 |
| 7 | 87.0 | 66.2 | 81.6 | 72.8 | 81.3 | 94.7 | 96.7 | 86.7 | 84.3 | 102.9 |
| 8 | 87.7 | 65.7 | 83.1 | 75.1 | 82.8 | 95.6 | 97.1 | 87.3 | 84.4 | 103.4 |
| 9 ^p | 88.7 | 65.4 | 84.5 | 77.1 | 84.3 | 95.6 | 97.3 | 88.2 | 86.0 | 102.6 |
| 10 ^p | 89.1 | 66.3 | 85.0 | 77.9 | 84.9 | 95.0 | 97.4 | 89.0 | 87.4 | 101.7 |
| 2017 1~10 ^{p2)} | 87.2 | 65.1 | 83.2 | 75.8 | 82.7 | 94.2 | 97.0 | 87.0 | 85.8 | 101.4 |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

| | | | | | | | | | | |
|--------------------------|-------|------|-------|-------|-------|------|------|-------|-------|------|
| 2014 | -2.2 | -2.4 | -3.8 | -6.1 | -3.7 | -1.5 | 2.6 | -2.2 | -2.6 | 0.4 |
| 2015 | -11.7 | -7.9 | -21.2 | -38.5 | -14.8 | -5.6 | -5.7 | -11.3 | -20.2 | 11.2 |
| 2016 | -5.8 | -9.6 | -6.8 | -16.3 | -4.6 | 1.9 | -2.5 | -6.3 | -8.2 | 2.1 |
| 2016 III | -4.5 | -9.2 | -3.8 | -11.5 | -2.4 | 4.0 | -0.2 | -5.3 | -5.9 | 0.7 |
| IV | 2.9 | 3.9 | 4.1 | 13.5 | 2.1 | 1.7 | -0.9 | 2.5 | 1.0 | 1.5 |
| 2017 I | 10.2 | 13.0 | 14.2 | 46.5 | 8.8 | -0.1 | 1.1 | 9.9 | 13.0 | -2.7 |
| II | 9.4 | 19.4 | 8.2 | 28.1 | 4.1 | -0.4 | -0.2 | 9.5 | 10.4 | -0.8 |
| III ^p | 8.9 | 16.0 | 7.4 | 23.4 | 4.7 | -0.5 | -1.2 | 8.8 | 6.7 | 1.6 |
| 2016 10 | 0.6 | 0.6 | 1.4 | 4.7 | 0.4 | 2.8 | -0.2 | 0.4 | -1.3 | 1.7 |
| 11 | 2.6 | 4.4 | 2.8 | 7.8 | 1.8 | 2.4 | -0.8 | 1.9 | 1.4 | 0.5 |
| 12 | 5.7 | 6.9 | 8.2 | 29.7 | 4.1 | -0.1 | -1.7 | 5.1 | 2.8 | 2.3 |
| 2017 1 | 9.0 | 9.3 | 14.9 | 52.8 | 8.7 | -0.2 | 0.0 | 8.1 | 9.0 | -0.8 |
| 2 | 11.8 | 14.8 | 16.1 | 52.0 | 10.2 | 0.2 | 1.8 | 11.3 | 14.5 | -2.8 |
| 3 | 9.9 | 15.1 | 11.8 | 35.8 | 7.6 | -0.2 | 1.7 | 10.3 | 15.4 | -4.4 |
| 4 | 10.3 | 18.8 | 10.6 | 35.9 | 5.9 | -0.9 | -0.1 | 10.7 | 11.7 | -0.9 |
| 5 | 9.4 | 19.7 | 8.3 | 28.5 | 4.0 | -0.1 | 0.1 | 9.6 | 10.9 | -1.2 |
| 6 | 8.4 | 19.6 | 5.7 | 20.4 | 2.4 | -0.2 | -0.5 | 8.4 | 8.7 | -0.2 |
| 7 | 9.1 | 19.6 | 6.4 | 22.5 | 3.2 | -0.4 | -0.8 | 9.0 | 6.0 | 2.8 |
| 8 | 8.9 | 16.1 | 7.2 | 23.1 | 4.6 | -0.7 | -1.3 | 8.6 | 6.4 | 2.1 |
| 9 ^p | 8.8 | 12.4 | 8.4 | 24.5 | 6.2 | -0.4 | -1.6 | 8.5 | 7.6 | 0.8 |
| 10 ^p | 7.5 | 9.8 | 6.2 | 13.6 | 6.1 | -0.4 | -1.1 | 7.3 | 8.9 | -1.5 |
| 2017 1~10 ^{p2)} | 9.3 | 15.4 | 9.5 | 29.8 | 5.9 | -0.3 | -0.2 | 9.2 | 9.8 | -0.6 |

주: 1) p는 잠정치.

2) 평균기준.

자료: 한국은행.

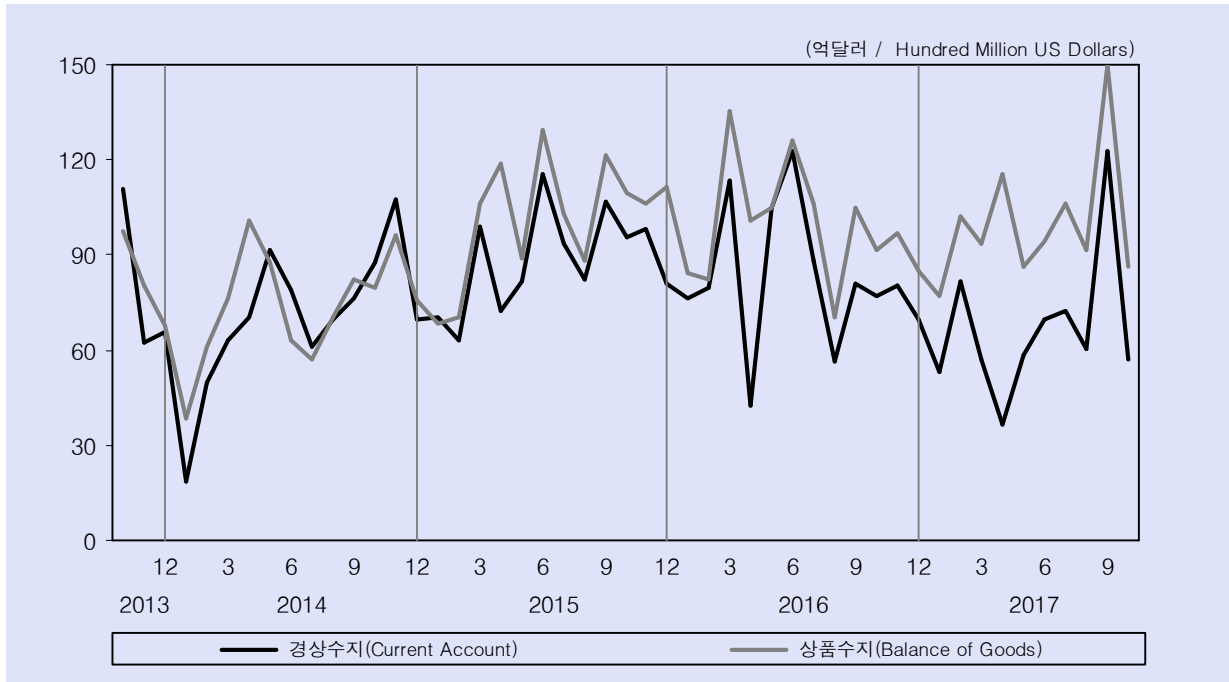
Note: 1) p is preliminary.

2) Average value.

Source: Bank of Korea.

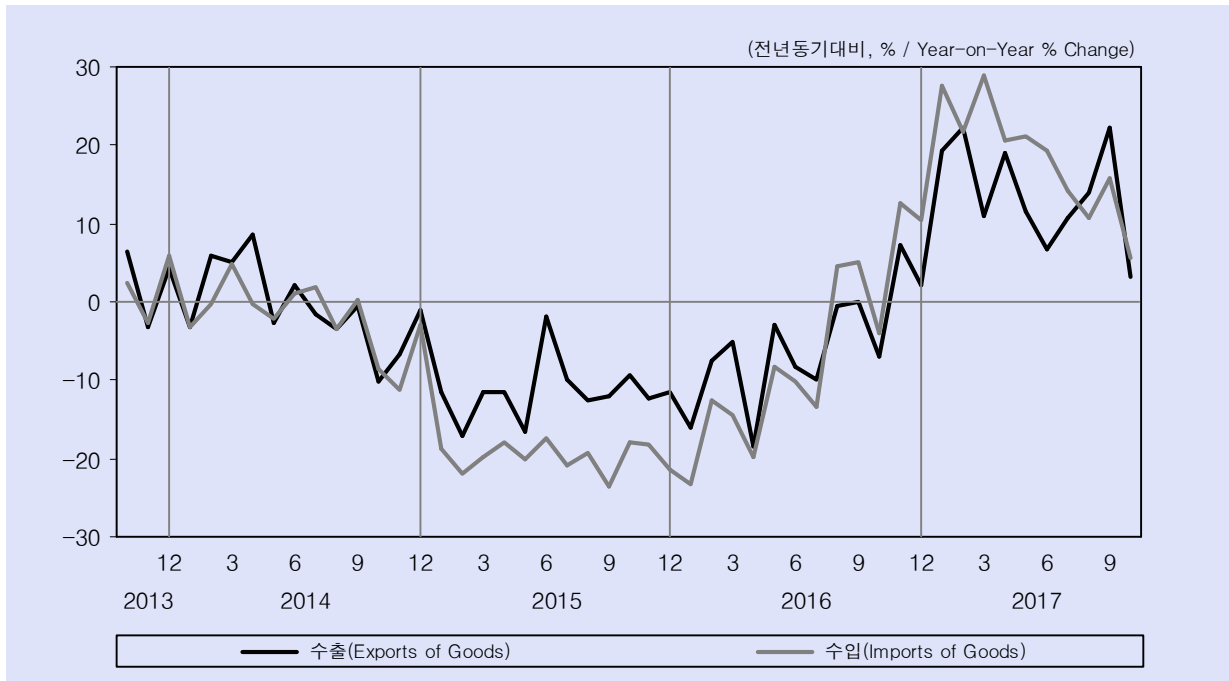
경상수지

Current Account



수출 및 수입(BOP기준)

Exports and Imports (BOP)



6-6. 경상수지

Current Account

(억달러, Hundred Million US Dollars)

| | 경상수지 | | | | | | | | | | 무역수지 Balance of Trade |
|--------------------------|-----------------|------------------|------------------------|-------------------------|------------------------|-------------------------|---------------------|---------------------------|---|---|--------------------------|
| | Current Account | 상품수지 | | | | | 서비스수지 | | 본원 소득수지 Balance of Primary Income | 이전 소득수지 Balance of Secondary Income | |
| | | Balance of Goods | 수출 Exports of Goods | 증가율 Year on Year (%) | 수입 Imports of Goods | 증가율 Year on Year (%) | Balance of Services | 여행수지 Balance of Travel | | | |
| 2012 | 508.4 | 494.1 | 6,035 | 2.8 | 5,541 | -0.7 | -52.1 | -72.2 | 121.2 | -54.7 | 282.9 |
| 2013 | 811.5 | 827.8 | 6,182 | 2.4 | 5,354 | -3.4 | -65.0 | -70.2 | 90.6 | -41.9 | 440.5 |
| 2014 | 843.7 | 888.9 | 6,130 | -0.8 | 5,241 | -2.1 | -36.8 | -53.6 | 41.5 | -49.8 | 471.5 |
| 2015 | 1,059.4 | 1,222.7 | 5,429 | -11.4 | 4,206 | -19.8 | -149.2 | -100.6 | 35.7 | -49.9 | 902.6 |
| 2016 | 992.4 | 1,189.0 | 5,119 | -5.7 | 3,931 | -6.6 | -177.4 | -99.1 | 38.5 | -57.7 | 892.3 |
| 2015 IV | 275.2 | 327.7 | 1,358 | -11.1 | 1,031 | -19.2 | -40.3 | -26.8 | 4.7 | -16.8 | 237.4 |
| 2016 I | 269.6 | 302.1 | 1,190 | -9.5 | 888 | -17.0 | -36.6 | -19.8 | 13.8 | -9.7 | 213.6 |
| II | 270.4 | 331.7 | 1,276 | -10.2 | 944 | -12.9 | -42.0 | -17.2 | -7.2 | -12.1 | 267.2 |
| III | 225.6 | 281.8 | 1,286 | -3.7 | 1,004 | -1.8 | -55.5 | -39.5 | 23.2 | -24.0 | 193.9 |
| IV | 226.8 | 273.3 | 1,368 | 0.7 | 1,094 | 6.2 | -43.3 | -22.7 | 8.6 | -11.9 | 217.7 |
| 2017 I ^p | 192.0 | 273.1 | 1,393 | 17.1 | 1,120 | 26.2 | -86.6 | -37.4 | 13.7 | -8.2 | 158.0 |
| II ^p | 164.5 | 295.6 | 1,431 | 12.2 | 1,136 | 20.3 | -67.5 | -39.9 | -48.8 | -14.8 | 291.5 |
| III ^p | 255.7 | 347.5 | 1,489 | 15.7 | 1,141 | 13.6 | -85.0 | -45.1 | 19.5 | -26.3 | 265.6 |
| 2015 10 | 95.8 | 109.7 | 463 | -9.3 | 353 | -18.0 | -14.9 | -9.2 | 5.3 | -4.4 | 65.9 |
| 11 | 98.4 | 106.4 | 431 | -12.4 | 325 | -18.1 | -12.2 | -7.7 | 6.1 | -1.9 | 102.4 |
| 12 | 81.0 | 111.6 | 464 | -11.5 | 353 | -21.4 | -13.2 | -10.0 | -6.8 | -10.6 | 69.2 |
| 2016 1 | 76.2 | 84.3 | 373 | -16.1 | 289 | -23.2 | -16.2 | -8.7 | 12.6 | -4.6 | 49.4 |
| 2 | 79.8 | 82.6 | 365 | -7.4 | 283 | -12.7 | -11.6 | -4.9 | 8.7 | 0.2 | 67.6 |
| 3 | 113.6 | 135.2 | 452 | -5.0 | 317 | -14.4 | -8.7 | -6.2 | -7.5 | -5.3 | 96.6 |
| 4 | 42.6 | 101.1 | 405 | -18.5 | 304 | -19.7 | -17.3 | -6.4 | -35.9 | -5.2 | 86.9 |
| 5 | 105.2 | 104.7 | 421 | -2.9 | 317 | -8.3 | -11.6 | -2.9 | 13.6 | -1.5 | 67.1 |
| 6 | 122.6 | 126.0 | 450 | -8.3 | 324 | -10.3 | -13.1 | -7.8 | 15.2 | -5.4 | 113.2 |
| 7 | 88.3 | 106.5 | 426 | -9.8 | 319 | -13.5 | -14.6 | -13.8 | 2.7 | -6.3 | 75.1 |
| 8 | 56.7 | 70.6 | 418 | -0.6 | 348 | 4.6 | -14.8 | -13.6 | 10.3 | -9.5 | 50.2 |
| 9 | 80.7 | 104.8 | 442 | -0.1 | 337 | 5.2 | -26.1 | -12.0 | 10.2 | -8.2 | 68.6 |
| 10 | 76.9 | 91.6 | 431 | -6.9 | 339 | -3.9 | -17.9 | -4.9 | 7.1 | -3.9 | 69.3 |
| 11 | 80.3 | 96.9 | 463 | 7.3 | 366 | 12.5 | -18.1 | -7.5 | 3.7 | -2.1 | 80.7 |
| 12 | 69.6 | 84.7 | 474 | 2.2 | 390 | 10.5 | -7.3 | -10.3 | -2.1 | -5.8 | 67.6 |
| 2017 1 ^p | 53.0 | 77.3 | 445 | 19.4 | 368 | 27.5 | -33.4 | -12.2 | 11.8 | -2.7 | 26.8 |
| 2 ^p | 81.8 | 102.2 | 446 | 22.2 | 344 | 21.8 | -22.1 | -11.7 | 7.2 | -5.5 | 69.9 |
| 3 ^p | 57.2 | 93.6 | 502 | 11.0 | 408 | 28.9 | -31.1 | -13.5 | -5.2 | 0.0 | 60.7 |
| 4 ^p | 36.7 | 115.4 | 481 | 19.0 | 366 | 20.5 | -24.2 | -12.4 | -49.2 | -5.3 | 128.7 |
| 5 ^p | 58.4 | 86.0 | 470 | 11.5 | 384 | 21.1 | -16.4 | -13.6 | -6.0 | -5.2 | 56.0 |
| 6 ^p | 69.4 | 94.2 | 480 | 6.8 | 386 | 19.2 | -26.9 | -13.9 | 6.4 | -4.3 | 106.9 |
| 7 ^p | 72.5 | 105.9 | 471 | 10.6 | 365 | 14.3 | -32.9 | -17.9 | 6.8 | -7.3 | 102.7 |
| 8 ^p | 60.3 | 91.8 | 477 | 14.0 | 385 | 10.8 | -23.3 | -14.1 | 0.2 | -8.4 | 66.3 |
| 9 ^p | 122.9 | 149.8 | 541 | 22.3 | 391 | 15.9 | -28.8 | -13.1 | 12.5 | -10.6 | 134.2 |
| 10 ^p | 57.2 | 86.0 | 444 | 3.1 | 358 | 5.6 | -35.3 | -16.7 | 11.7 | -5.2 | 71.4 |
| 2017 1~10 ^{p2)} | 669.4 | 1,002.2 | 4,757 | 13.7 | 3,755 | 18.3 | -274.4 | -139.2 | -3.9 | -54.5 | 823.5 |

주: 1) p는 잠정치
2) 누적금액기준.

자료: 한국은행, 산업통상자원부.

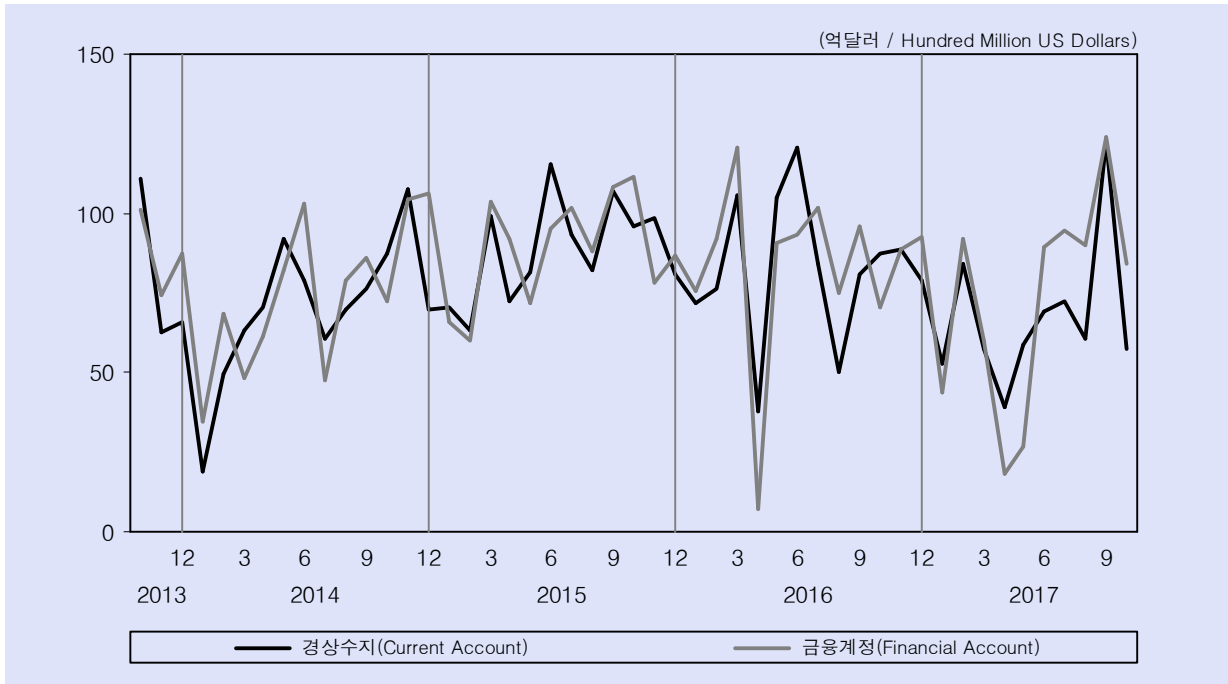
Note: 1) p is preliminary.

2) Cumulative value.

Source: Bank of Korea; Ministry of Trade, Industry & Energy.

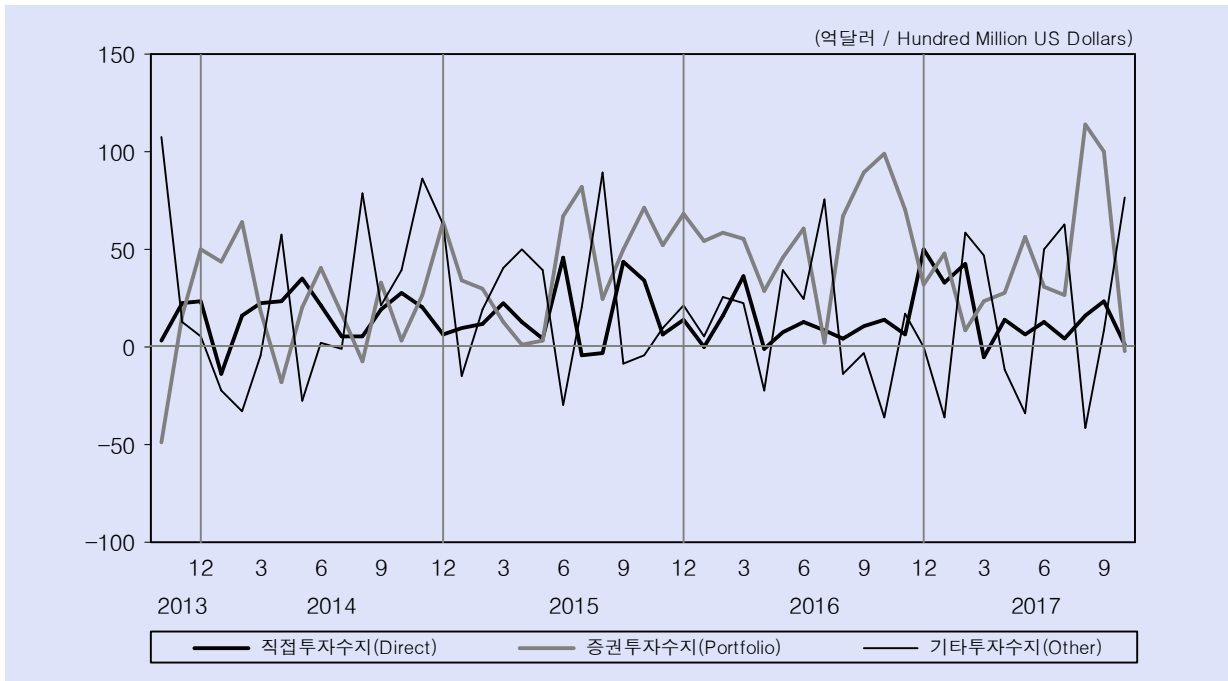
경상수지 및 금융계정

Current Account and Financial Account



항목별 금융계정

Financial Account by Type



6-7. 자본 · 금융계정¹⁾

Capital and Financial Account

(백만달러, Million US Dollars)

| | 금융계정 | | | | | | | |
|------------------------|-------------------|-------------------|-----------------|-------------------|----------------------|-------------------------|-----------------------|--------------------------------|
| | Financial Account | Direct Investment | 직접투자 | | Portfolio Investment | 증권투자 | | 파생금융상품 Financial Derivative |
| | | | 내국인투자 Abroad | 외국인투자 In Korea | | 주식 Equity Securities | 채권 Debt Securities | |
| 2014 | 89,334 | 18,766 | 28,039 | 9,274 | 30,609 | 7,210 | 23,399 | -3,827 |
| 2015 | 106,299 | 19,656 | 23,760 | 4,104 | 49,530 | 18,143 | 31,387 | 1,791 |
| 2016 ^p | 102,567 | 17,857 | 29,961 | 12,104 | 66,970 | 7,628 | 59,342 | -3,440 |
| 2016 III ^p | 24,822 | 1,848 | 4,767 | 2,920 | 15,866 | -1,315 | 17,181 | -3,800 |
| IV ^p | 24,931 | 5,797 | 10,320 | 4,523 | 20,329 | 3,405 | 16,924 | -1,179 |
| 2017 I ^p | 19,741 | 6,881 | 11,633 | 4,752 | 8,011 | 3,375 | 4,636 | -2,951 |
| II ^p | 13,043 | 3,476 | 6,019 | 2,543 | 11,516 | 2,860 | 8,656 | -2,067 |
| III ^p | 30,845 | 4,429 | 7,962 | 3,533 | 23,972 | 10,022 | 13,950 | -351 |
| 2017 1 ^p | 5,067 | 3,270 | 3,915 | 645 | 4,918 | -567 | 5,485 | -147 |
| 2 ^p | 8,881 | 4,344 | 5,026 | 682 | 810 | 2,711 | -1,901 | -1,593 |
| 3 ^p | 5,794 | -733 | 2,692 | 3,426 | 2,284 | 1,232 | 1,052 | -1,211 |
| 4 ^p | 1,472 | 1,500 | 1,847 | 347 | 2,810 | 599 | 2,211 | -912 |
| 5 ^p | 2,643 | 685 | 1,667 | 982 | 5,660 | 1,235 | 4,425 | -413 |
| 6 ^p | 8,929 | 1,291 | 2,505 | 1,214 | 3,046 | 1,026 | 2,020 | -741 |
| 7 ^p | 9,442 | 460 | 745 | 285 | 2,694 | 1,609 | 1,084 | -79 |
| 8 ^p | 8,991 | 1,622 | 3,020 | 1,398 | 11,331 | 4,186 | 7,145 | -161 |
| 9 ^p | 12,412 | 2,347 | 4,197 | 1,851 | 9,948 | 4,227 | 5,721 | -110 |
| 10 ^p | 8,436 | 73 | 215 | 142 | -173 | 1,177 | -1,350 | -556 |
| 2017 1~10 ^p | 72,065 | 14,859 | 25,829 | 10,970 | 43,326 | 17,434 | 25,892 | -5,924 |

| | 금융계정(계속) | | | | | | 자본수지 Capital Account | 오차 및 누락 Errors and Omissions |
|------------------------|------------------|-----------------------|------------------|----------------------------------|------------|------------------------|-------------------------|---------------------------------|
| | Other Investment | 기타투자 | | | | 준비자산 Reserve Assets | | |
| | | 무역신용 Trade Credits | 대출 · 차입 Loans | 현금 및 예금 Currency and Deposits | 기타 etc. | | | |
| 2014 | 25,901 | 2,140 | -433 | 20,002 | 3,986 | 17,886 | -9 | 4,970 |
| 2015 | 23,269 | 1,437 | 9,921 | 15,446 | -3,773 | 12,053 | -60 | 420 |
| 2016 ^p | 13,565 | 508 | 5,964 | 7,317 | -745 | 7,615 | -46 | 3,370 |
| 2016 III ^p | 3,949 | -630 | 5,915 | 1,230 | -2,610 | 6,959 | 14 | 2,244 |
| IV ^p | -1,085 | 1,363 | -3,436 | -2,965 | 3,740 | 1,070 | -45 | 2,298 |
| 2017 I ^p | 7,063 | 287 | 3,397 | 4,180 | -839 | 736 | 36 | 501 |
| II ^p | -97 | 79 | 1,283 | -6,306 | 4,785 | 214 | -60 | -3,348 |
| III ^p | 2,946 | 2,207 | -2,560 | 2,465 | 775 | -151 | -8 | 5,282 |
| 2017 1 ^p | -3,233 | -985 | -3,287 | 1,330 | -317 | 258 | 40 | -273 |
| 2 ^p | 5,471 | 613 | 2,784 | 2,786 | -722 | -152 | -2 | 701 |
| 3 ^p | 4,824 | 659 | 3,901 | 65 | 200 | 630 | -2 | 74 |
| 4 ^p | -1,756 | 243 | -2,734 | -2,815 | 3,493 | -171 | -26 | -2,172 |
| 5 ^p | -3,368 | -257 | -606 | -1,572 | -939 | 79 | -2 | -3,197 |
| 6 ^p | 5,027 | 93 | 4,622 | -1,919 | 2,231 | 307 | -32 | 2,022 |
| 7 ^p | 6,239 | -264 | 4,518 | 4,048 | -2,088 | 129 | 15 | 2,177 |
| 8 ^p | -4,148 | 291 | -5,076 | 27 | 595 | 347 | -22 | 2,980 |
| 9 ^p | 855 | 2,180 | -2,002 | -1,610 | 2,267 | -627 | -1 | 125 |
| 10 ^p | 7,666 | -1,774 | 8,090 | 3,701 | -2,391 | 1,427 | -7 | 2,728 |
| 2017 1~10 ^p | 17,578 | 800 | 10,211 | 4,040 | 2,330 | 2,226 | -39 | 5,164 |

주: 1) 국제수지메뉴얼(BPM6)에 따라 하위계정명칭 및 숫자변경
 2) 누적금액기준.
 3) p는 잠정치.

자료: 한국은행.

Note: 1) The names of items and numbers have been changed per BPM6.

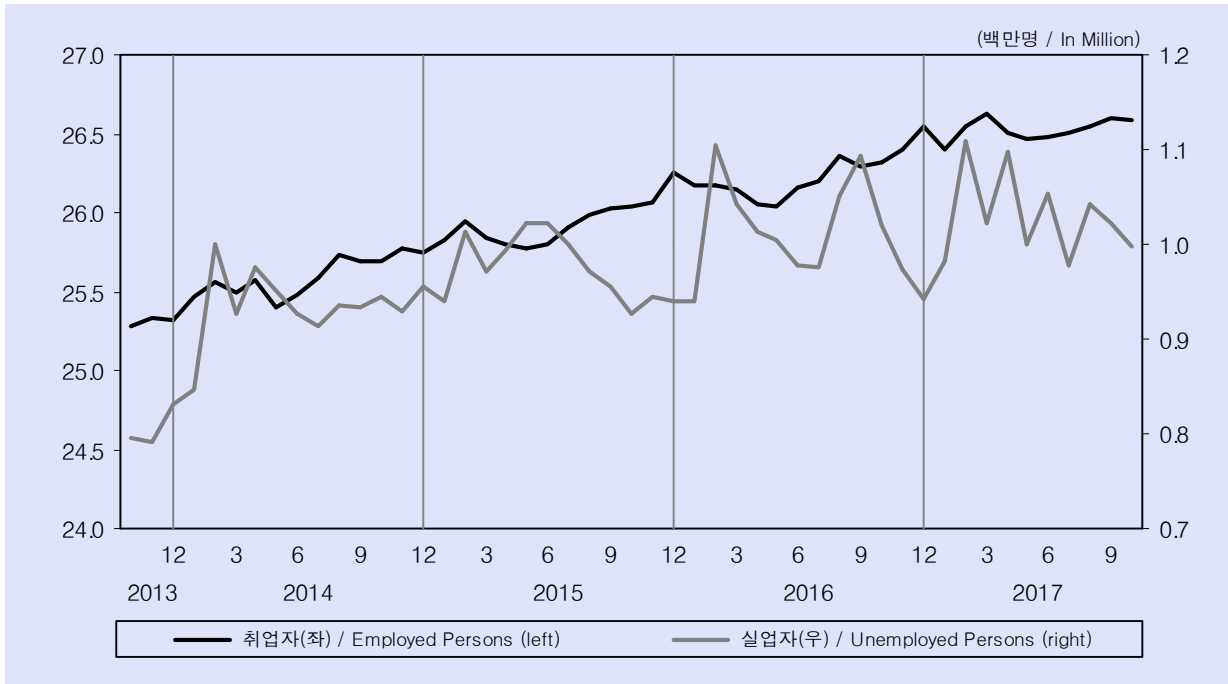
2) Cumulative value.

3) p is preliminary.

Source: Bank of Korea.

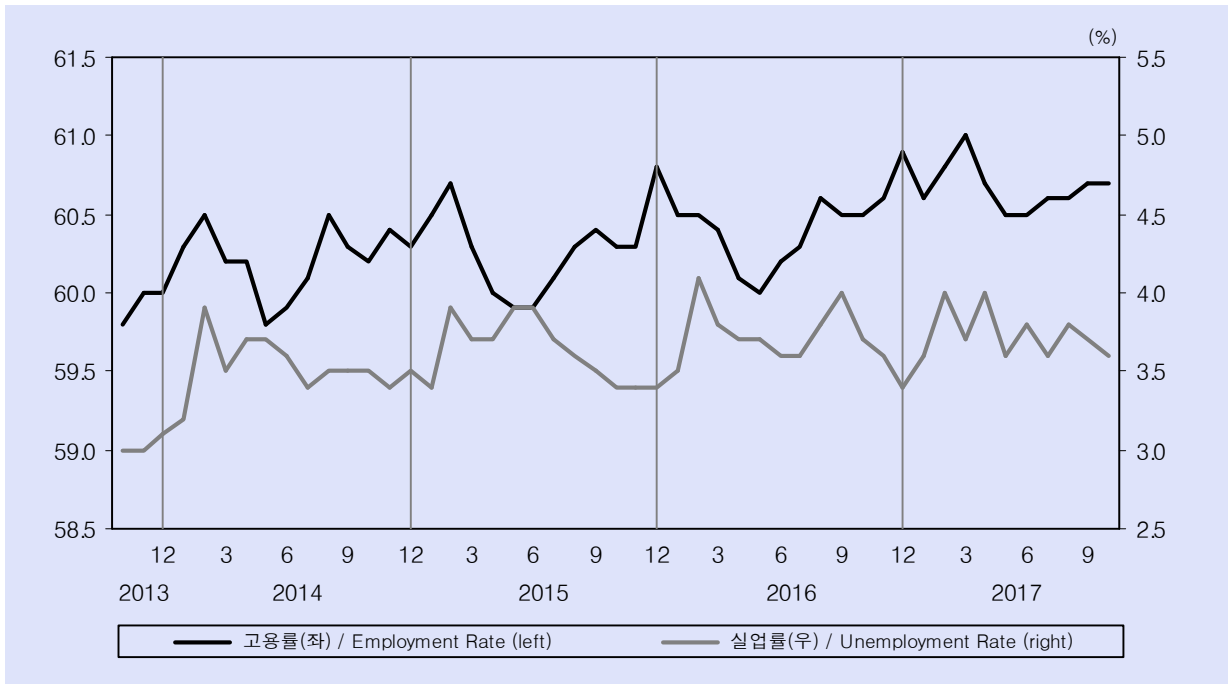
취업자 및 실업자(계절조정)

Employed Persons and Unemployed Persons (Seasonally Adjusted)



고용률 및 실업률(계절조정)

Employment Rate and Unemployment Rate (Seasonally Adjusted)



7-1. 고용 Employment

| | 15세 이상 인구(천명) | | | | | 실업률(%) Unemployment Rate | 고용률(%) ¹⁾ Employment Rate | 주당평균 취업시간 Weekly Working Hours (Average) |
|-------------------------|---|--|----------------------------|------------------------------|--|-----------------------------|---|--|
| | Population 15-year Old and Over (1000 Persons) | 경제활동인구 Economically Active Population | 경제활동인구 | | 비 경제 활동인구 Not Econ. Active Pop. | | | |
| | | | 취업자 Employed Persons | 실업자 Unemployed Persons | | | | |
| 2015 | 43,017 | 26,913 | 25,936 | 976 | 16,105 | 3.6 | 60.3 | 43.6 |
| 2016 | 43,416 | 27,247 | 26,235 | 1,012 | 16,169 | 3.7 | 60.4 | 43.0 |
| 2016 IV | 43,537 | 27,327 | 26,446 | 881 | 16,210 | 3.2 | 60.7 | 43.5 |
| 2017 I | 43,633 | 27,082 | 25,915 | 1,167 | 16,552 | 4.3 | 59.4 | 42.9 |
| II | 43,732 | 27,836 | 26,754 | 1,082 | 15,896 | 3.9 | 61.2 | 43.4 |
| III | 43,791 | 27,799 | 26,833 | 966 | 15,992 | 3.5 | 61.3 | 41.9 |
| 2016 10 | 43,512 | 27,499 | 26,577 | 923 | 16,013 | 3.4 | 61.1 | 43.6 |
| 11 | 43,537 | 27,446 | 26,592 | 854 | 16,091 | 3.1 | 61.1 | 43.5 |
| 12 | 43,561 | 27,035 | 26,168 | 867 | 16,526 | 3.2 | 60.1 | 43.3 |
| 2017 1 | 43,601 | 26,698 | 25,689 | 1,009 | 16,903 | 3.8 | 58.9 | 42.7 |
| 2 | 43,633 | 27,138 | 25,788 | 1,350 | 16,495 | 5.0 | 59.1 | 42.8 |
| 3 | 43,666 | 27,409 | 26,267 | 1,143 | 16,257 | 4.2 | 60.2 | 43.1 |
| 4 | 43,697 | 27,751 | 26,577 | 1,174 | 15,947 | 4.2 | 60.8 | 43.3 |
| 5 | 43,735 | 27,828 | 26,824 | 1,003 | 15,907 | 3.6 | 61.3 | 43.5 |
| 6 | 43,764 | 27,929 | 26,860 | 1,069 | 15,834 | 3.8 | 61.4 | 43.5 |
| 7 | 43,776 | 27,879 | 26,916 | 963 | 15,897 | 3.5 | 61.5 | 43.2 |
| 8 | 43,792 | 27,740 | 26,740 | 1,001 | 16,052 | 3.6 | 61.1 | 39.7 |
| 9 | 43,805 | 27,779 | 26,844 | 935 | 16,026 | 3.4 | 61.3 | 42.9 |
| 10 | 43,828 | 27,751 | 26,855 | 896 | 16,076 | 3.2 | 61.3 | 43.2 |
| 2017 1~10 ³⁾ | 43,730 | 27,590 | 26,536 | 1,054 | 16,139 | 3.8 | 60.7 | 42.8 |

전년동기대비 증가율(%)²⁾
Percentage Change from the Same Period of the Previous Year

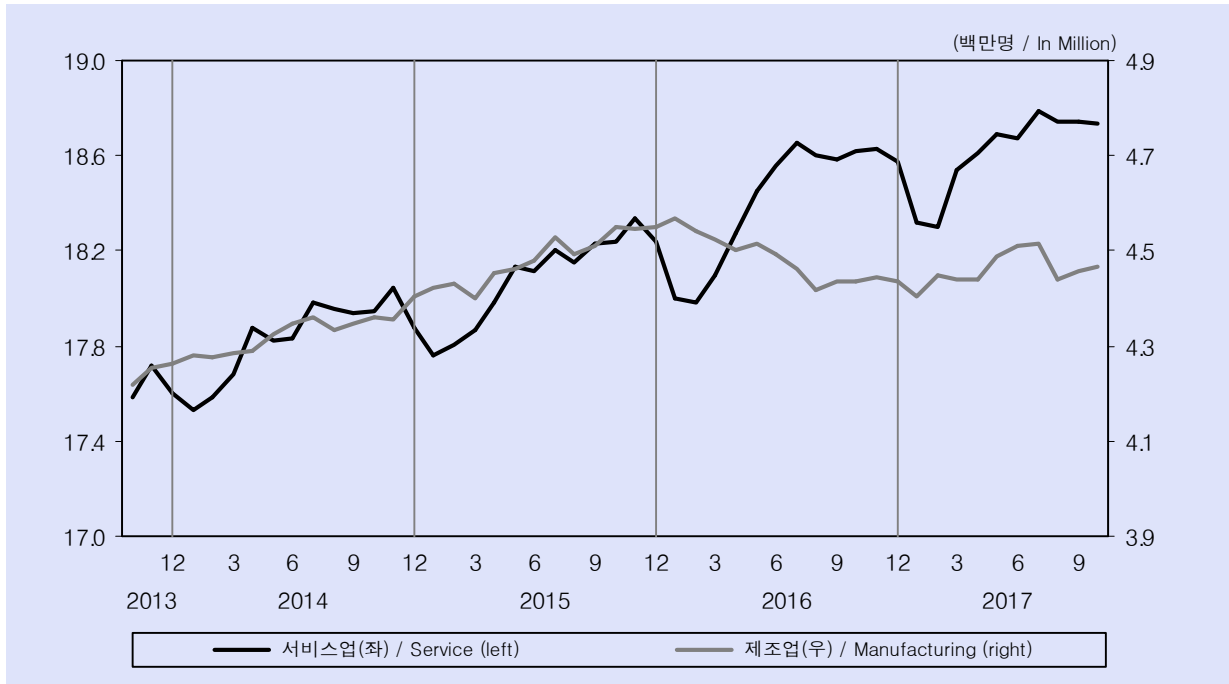
| | | | | | | | | |
|-------------------------|-----|-----|----------|------|------|-----|------|------|
| 2015 | 1.2 | 1.4 | 1.3(337) | 4.2 | 0.8 | - | - | -0.5 |
| 2016 | 0.9 | 1.2 | 1.2(299) | 3.7 | 0.4 | 0.0 | 0.0 | -1.4 |
| 2016 IV | 0.8 | 1.3 | 1.2(303) | 4.3 | 0.1 | 3.6 | 60.7 | -0.7 |
| 2017 I | 0.8 | 1.4 | 1.4(361) | 1.2 | -0.1 | 3.8 | 60.8 | -0.7 |
| II | 0.8 | 1.5 | 1.4(367) | 5.3 | -0.5 | 3.8 | 60.6 | 0.9 |
| III | 0.8 | 0.9 | 1.1(279) | -2.0 | 0.4 | 3.7 | 60.6 | -0.7 |
| 2016 10 | 0.8 | 1.3 | 1.1(278) | 10.0 | 0.0 | 3.7 | 60.5 | -1.1 |
| 11 | 0.8 | 1.3 | 1.3(339) | 3.0 | 0 | 3.5 | 60.6 | -0.2 |
| 12 | 0.8 | 1.1 | 1.1(289) | -0.1 | 0.3 | 3.5 | 60.8 | -0.7 |
| 2017 1 | 0.8 | 1.0 | 1.0(243) | 2.2 | 0.6 | 3.6 | 60.6 | -0.5 |
| 2 | 0.8 | 1.5 | 1.5(370) | 2.5 | -0.3 | 4.0 | 60.8 | -0.9 |
| 3 | 0.8 | 1.7 | 1.8(467) | -1.0 | -0.6 | 3.7 | 61.0 | -1.4 |
| 4 | 0.8 | 1.9 | 1.6(424) | 9.2 | -1.1 | 4.0 | 60.7 | 4.3 |
| 5 | 0.8 | 1.4 | 1.4(374) | -0.2 | -0.2 | 3.6 | 60.5 | -0.5 |
| 6 | 0.8 | 1.3 | 1.1(301) | 6.5 | -0.2 | 3.8 | 60.5 | -0.6 |
| 7 | 0.8 | 1.1 | 1.2(313) | -1.1 | 0.2 | 3.6 | 60.6 | -0.5 |
| 8 | 0.8 | 0.8 | 0.8(212) | 0.5 | 0.7 | 3.8 | 60.6 | -0.3 |
| 9 | 0.7 | 1.0 | 1.2(314) | -5.2 | 0.3 | 3.7 | 60.7 | -1.2 |
| 10 | 0.7 | 0.9 | 1.0(279) | -2.9 | 0.4 | 3.6 | 60.7 | -0.9 |
| 2017 1~10 ⁴⁾ | 0.8 | 1.3 | 1.3(330) | 1.0 | 0.0 | 3.7 | 60.7 | -0.2 |

주: 1) (취업자/15세이상인구)×100.
2) 계절조정 실업률과 고용률, ()는 전년동기대비 증감(천명).
3) 평균값.
4) 계절조정 실업률과 고용률의 평균값.
자료: 통계청.

Note: 1) (Employed persons/population 15 years old and over)×100.
2) Unemployment rate and employment rate are seasonally adjusted, Changes in numbers are in parentheses(Thousand persons).
3) Mean value.
4) Mean value of S.A. unemployment rate and S.A. employment rate.
Source: Statistics Korea.

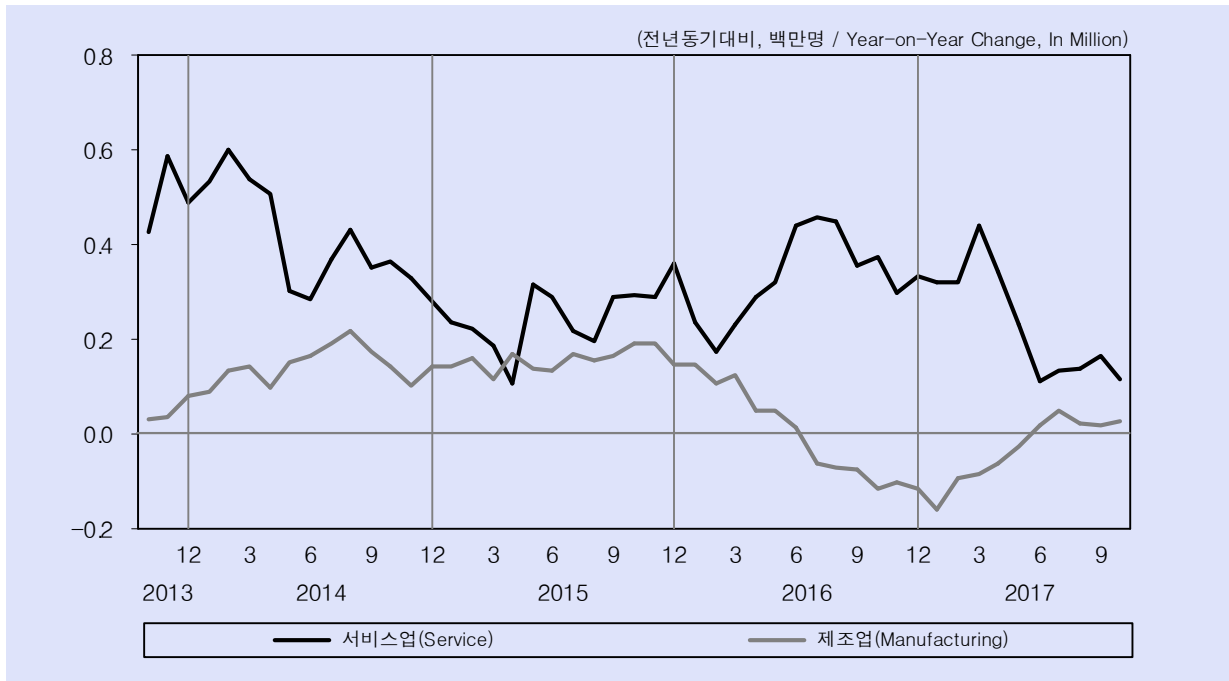
산업별 취업자

Employment by Industry



산업별 취업자 증감

Growth in Employment by Industry



7-2. 산업별 취업자 Employment by Industry

(천명, Thousand Persons)

| | 농림어업 Agriculture, Forestry & Fishing | 광공업 | | 사회간접자본 | | | 서비스업 Service | 서비스업 | | | |
|-------------------------|---|----------------------|----------------------|--------|---------------------|---------------------------------------|-----------------|---|---|---|---|
| | | 제조업 Manufacturing | 제조업 Manufacturing | S.O.C | 건설업 Construction | 위생 환경업 Hygiene & Environment | | 도소매· 음식숙박 Wholesale, Retail, Hotels & Restaurants | 운수·금융 ·부동산· 사업서비스 Trans., Finance, Real Estate, Business Service | 공공행정· 교육·보건 복지 Public Administra- tion, Education, Health & Welfare | 기타사회 및 개인서비스 Other Social & Personal Service |
| 2015 | 1,345 | 4,500 | 4,486 | 2,004 | 1,823 | 88 | 18,089 | 5,962 | 5,030 | 4,524 | 2,573 |
| 2016 | 1,286 | 4,500 | 4,481 | 2,030 | 1,845 | 96 | 18,419 | 6,006 | 5,174 | 4,690 | 2,549 |
| 2016 IV | 1,276 | 4,460 | 4,439 | 2,103 | 1,921 | 98 | 18,608 | 6,043 | 5,210 | 4,786 | 2,569 |
| 2017 I | 1,013 | 4,453 | 4,432 | 2,065 | 1,880 | 96 | 18,385 | 6,058 | 5,136 | 4,664 | 2,526 |
| II | 1,423 | 4,502 | 4,480 | 2,173 | 1,986 | 101 | 18,654 | 6,024 | 5,171 | 4,905 | 2,555 |
| III | 1,437 | 4,494 | 4,470 | 2,144 | 1,963 | 96 | 18,760 | 6,083 | 5,181 | 4,918 | 2,578 |
| 2016 10 | 1,438 | 4,458 | 4,437 | 2,063 | 1,883 | 99 | 18,617 | 6,030 | 5,217 | 4,796 | 2,574 |
| 11 | 1,368 | 4,464 | 4,443 | 2,128 | 1,947 | 99 | 18,631 | 6,021 | 5,214 | 4,821 | 2,575 |
| 12 | 1,021 | 4,458 | 4,437 | 2,117 | 1,932 | 95 | 18,573 | 6,077 | 5,201 | 4,741 | 2,554 |
| 2017 1 | 900 | 4,427 | 4,406 | 2,044 | 1,860 | 94 | 18,319 | 6,080 | 5,144 | 4,571 | 2,523 |
| 2 | 965 | 4,470 | 4,449 | 2,055 | 1,871 | 93 | 18,298 | 6,072 | 5,125 | 4,587 | 2,514 |
| 3 | 1,173 | 4,462 | 4,441 | 2,096 | 1,908 | 102 | 18,537 | 6,022 | 5,139 | 4,835 | 2,541 |
| 4 | 1,355 | 4,463 | 4,441 | 2,146 | 1,961 | 101 | 18,614 | 6,039 | 5,153 | 4,871 | 2,551 |
| 5 | 1,438 | 4,512 | 4,489 | 2,189 | 2,002 | 99 | 18,688 | 6,040 | 5,178 | 4,917 | 2,553 |
| 6 | 1,475 | 4,533 | 4,509 | 2,185 | 1,996 | 103 | 18,669 | 5,993 | 5,183 | 4,927 | 2,565 |
| 7 | 1,426 | 4,537 | 4,513 | 2,163 | 1,976 | 102 | 18,791 | 6,071 | 5,212 | 4,925 | 2,583 |
| 8 | 1,434 | 4,466 | 4,442 | 2,102 | 1,925 | 93 | 18,741 | 6,088 | 5,169 | 4,908 | 2,576 |
| 9 | 1,452 | 4,479 | 4,456 | 2,166 | 1,987 | 92 | 18,747 | 6,090 | 5,163 | 4,923 | 2,570 |
| 10 | 1,454 | 4,488 | 4,465 | 2,182 | 2,002 | 93 | 18,732 | 6,056 | 5,167 | 4,954 | 2,555 |
| 2017 1~10 ¹⁾ | 1,307 | 4,484 | 4,461 | 2,133 | 1,949 | 97 | 18,614 | 6,055 | 5,163 | 4,842 | 2,553 |

전년동기대비 증감
Change from the Same Period of the Previous Year

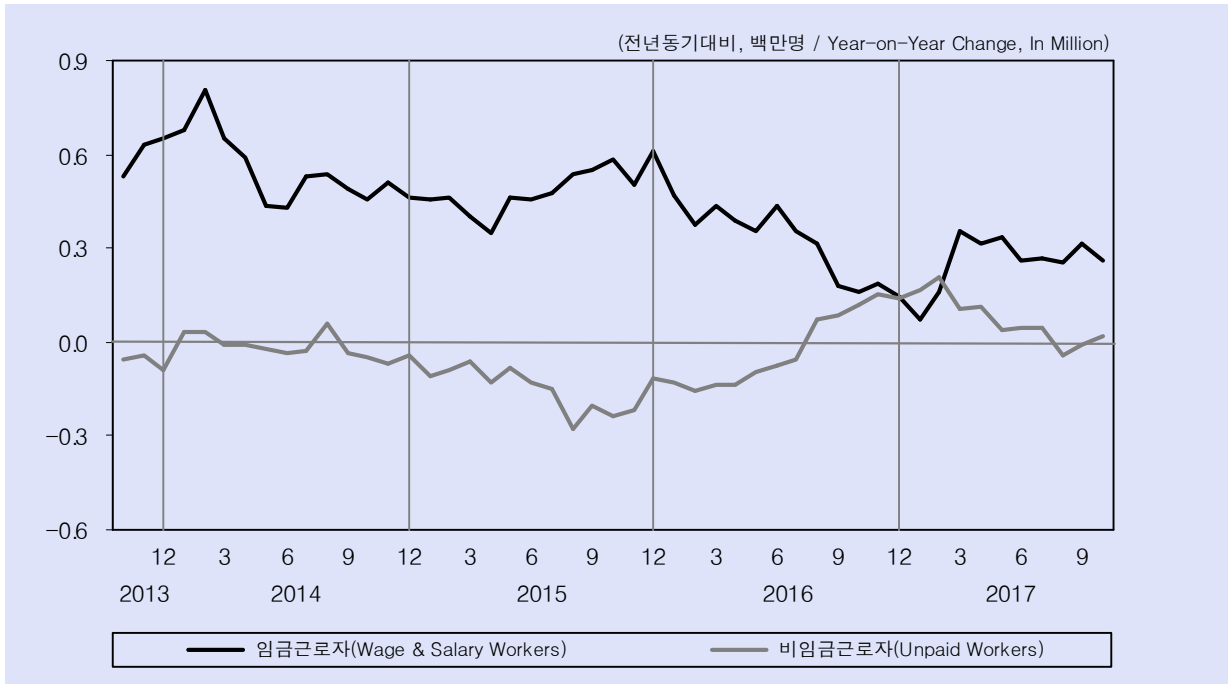
| | | | | | | | | | | | |
|-------------------------|------|------|------|-----|-----|-----|-----|-----|-----|-----|-----|
| 2015 | -107 | 157 | 156 | 38 | 27 | 1 | 248 | 73 | 73 | 67 | 36 |
| 2016 | -59 | 0 | -5 | 26 | 22 | 8 | 330 | 44 | 144 | 166 | -24 |
| 2016 IV | -13 | -106 | -111 | 85 | 86 | 12 | 337 | 85 | 104 | 157 | -9 |
| 2017 I | -25 | -108 | -112 | 134 | 132 | 5 | 357 | 129 | 10 | 192 | 26 |
| II | 4 | -20 | -23 | 157 | 157 | 4 | 223 | 55 | 0 | 163 | 5 |
| III | 24 | 36 | 31 | 73 | 81 | -3 | 147 | -1 | -8 | 156 | 0 |
| 2016 10 | -46 | -109 | -115 | 56 | 59 | 13 | 375 | 111 | 127 | 141 | -4 |
| 11 | 31 | -98 | -102 | 107 | 110 | 13 | 298 | 54 | 100 | 168 | -24 |
| 12 | -25 | -110 | -115 | 88 | 87 | 8 | 334 | 89 | 88 | 161 | -4 |
| 2017 1 | -9 | -155 | -160 | 87 | 85 | 3 | 320 | 104 | 26 | 178 | 11 |
| 2 | -10 | -88 | -92 | 148 | 145 | 2 | 320 | 126 | 15 | 163 | 16 |
| 3 | -56 | -82 | -84 | 167 | 164 | 12 | 438 | 155 | -7 | 238 | 52 |
| 4 | -14 | -58 | -62 | 158 | 161 | 3 | 341 | 111 | 26 | 172 | 31 |
| 5 | 3 | -20 | -25 | 161 | 162 | 2 | 233 | 85 | -12 | 157 | 3 |
| 6 | 22 | 21 | 16 | 151 | 149 | 8 | 110 | -30 | -10 | 163 | -14 |
| 7 | 24 | 54 | 50 | 99 | 101 | 5 | 133 | -29 | 7 | 169 | -14 |
| 8 | 19 | 30 | 25 | 25 | 34 | -5 | 140 | -12 | -8 | 161 | -1 |
| 9 | 29 | 24 | 20 | 97 | 108 | -10 | 164 | 37 | -27 | 143 | 11 |
| 10 | 17 | 31 | 28 | 119 | 118 | -6 | 115 | 26 | -50 | 158 | -19 |
| 2017 1~10 ¹⁾ | 2 | -24 | -29 | 121 | 123 | 1 | 231 | 57 | -4 | 170 | 8 |

주: 1) 평균값.
자료: 통계청.

Note: 1) Mean value.
Source: Statistics Korea.

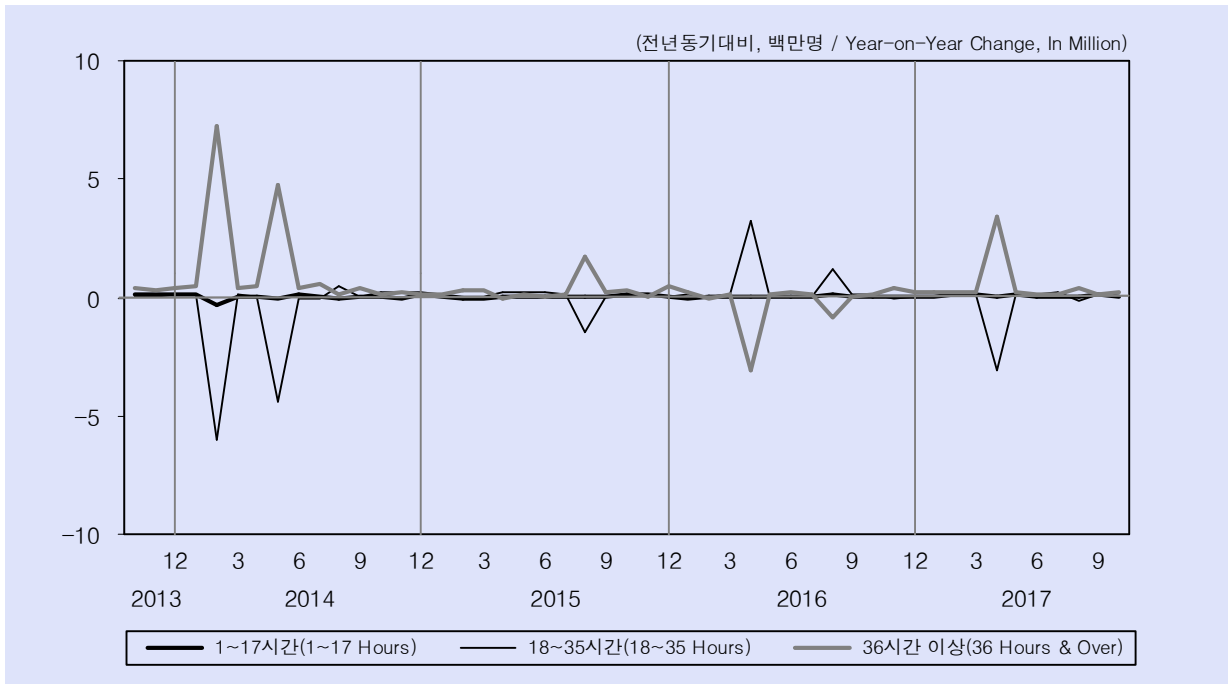
종사상지위별 취업자 증감

Growth in Employment by Status of Worker



취업시간별 취업자 증감

Growth in Employment by Working Hours



7-3. 종사상지위별 및 취업시간별 취업자

Employment by Status of Worker / by Working Hours

(천명, Thousand Persons)

| | 종사상지위별 By Status of Worker | | | | | 취업시간별 By Working Hours | | |
|-------------------------|----------------------------|-----------------------|----------------------------|------------------------------|------------------------|----------------------------|--------------------|-------------------------|
| | 비임금 근로자 Unpaid Workers | Wage & Salary Workers | 임금근로자 | | | 36시간 이상 36 Hours & Over | 36시간 미만 | |
| | | | 상용근로자 Regular Employees | 임시근로자 Temporary Employees | 일용근로자 Daily Workers | | Less Than 36 Hours | 18~35 시간 18-35 Hours |
| 2015 | 6,706 | 19,230 | 12,588 | 5,086 | 1,556 | 21,535 | 3,998 | 2,776 |
| 2016 | 6,689 | 19,546 | 12,974 | 5,104 | 1,469 | 21,346 | 4,478 | 3,206 |
| 2016 IV | 6,748 | 19,697 | 13,082 | 5,099 | 1,516 | 22,284 | 3,854 | 2,573 |
| 2017 I | 6,532 | 19,383 | 13,167 | 4,783 | 1,433 | 21,404 | 4,012 | 2,685 |
| II | 6,833 | 19,921 | 13,303 | 5,061 | 1,558 | 22,489 | 3,966 | 2,657 |
| III | 6,868 | 19,965 | 13,410 | 5,054 | 1,501 | 20,877 | 5,531 | 4,111 |
| 2016 10 | 6,890 | 19,687 | 13,057 | 5,141 | 1,490 | 22,487 | 3,771 | 2,509 |
| 11 | 6,822 | 19,770 | 13,088 | 5,146 | 1,536 | 22,440 | 3,854 | 2,594 |
| 12 | 6,534 | 19,635 | 13,103 | 5,009 | 1,522 | 21,923 | 3,938 | 2,616 |
| 2017 1 | 6,429 | 19,260 | 13,067 | 4,735 | 1,458 | 21,125 | 3,942 | 2,626 |
| 2 | 6,489 | 19,299 | 13,154 | 4,719 | 1,426 | 21,225 | 4,027 | 2,731 |
| 3 | 6,677 | 19,589 | 13,281 | 4,895 | 1,414 | 21,861 | 4,067 | 2,698 |
| 4 | 6,798 | 19,779 | 13,268 | 4,986 | 1,526 | 22,234 | 4,054 | 2,707 |
| 5 | 6,848 | 19,977 | 13,324 | 5,082 | 1,571 | 22,615 | 3,914 | 2,597 |
| 6 | 6,854 | 20,007 | 13,316 | 5,114 | 1,577 | 22,618 | 3,930 | 2,668 |
| 7 | 6,867 | 20,049 | 13,379 | 5,096 | 1,574 | 22,413 | 4,149 | 2,816 |
| 8 | 6,857 | 19,883 | 13,426 | 5,029 | 1,428 | 17,751 | 8,374 | 6,799 |
| 9 | 6,880 | 19,964 | 13,426 | 5,038 | 1,501 | 22,468 | 4,071 | 2,719 |
| 10 | 6,910 | 19,945 | 13,412 | 5,026 | 1,507 | 22,710 | 3,842 | 2,531 |
| 2017 1~10 ¹⁾ | 6,761 | 19,775 | 13,305 | 4,972 | 1,498 | 21,702 | 4,437 | 3,089 |

전년동기대비 증감

Change from the Same Period of the Previous Year

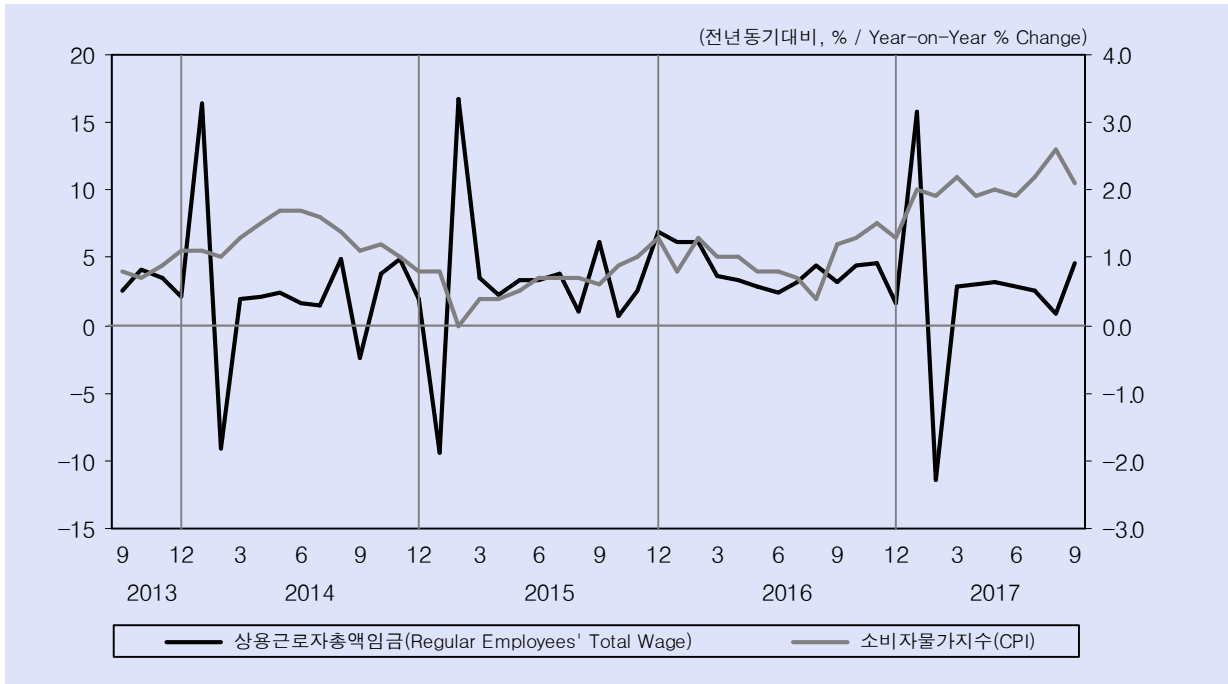
| | | | | | | | | |
|-------------------------|------|-----|-----|------|-----|-------|--------|--------|
| 2015 | -151 | 487 | 432 | 54 | 1 | 315 | 29 | -16 |
| 2016 | -17 | 316 | 386 | 18 | -87 | -189 | 480 | 430 |
| 2016 IV | 138 | 164 | 265 | -106 | 5 | 250 | 59 | 21 |
| 2017 I | 163 | 198 | 321 | -149 | 25 | 198 | 196 | 84 |
| II | 65 | 302 | 338 | -125 | 89 | 1,269 | -880 | -938 |
| III | -2 | 281 | 408 | -145 | 19 | 201 | 135 | 58 |
| 2016 10 | 120 | 158 | 256 | -67 | -30 | 94 | 167 | 95 |
| 11 | 153 | 186 | 297 | -148 | 37 | 409 | -55 | -58 |
| 12 | 141 | 148 | 245 | -105 | 7 | 244 | 64 | 26 |
| 2017 1 | 170 | 75 | 254 | -182 | 1 | 220 | 84 | 12 |
| 2 | 209 | 162 | 305 | -158 | 15 | 193 | 233 | 120 |
| 3 | 110 | 357 | 407 | -108 | 58 | 183 | 270 | 119 |
| 4 | 112 | 312 | 361 | -126 | 78 | 3,430 | -2,991 | -3,063 |
| 5 | 41 | 334 | 337 | -133 | 130 | 209 | 184 | 90 |
| 6 | 43 | 258 | 316 | -116 | 59 | 169 | 167 | 159 |
| 7 | 43 | 270 | 388 | -162 | 43 | 132 | 244 | 193 |
| 8 | -44 | 256 | 460 | -167 | -36 | 379 | -106 | -160 |
| 9 | -5 | 318 | 375 | -107 | 50 | 93 | 267 | 142 |
| 10 | 21 | 258 | 356 | -115 | 17 | 223 | 72 | 22 |
| 2017 1~10 ¹⁾ | 70 | 260 | 356 | -137 | 42 | 523 | -158 | -237 |

주: 1) 평균값.
자료: 통계청.

Note: 1) Mean value.
Source: Statistics Korea.

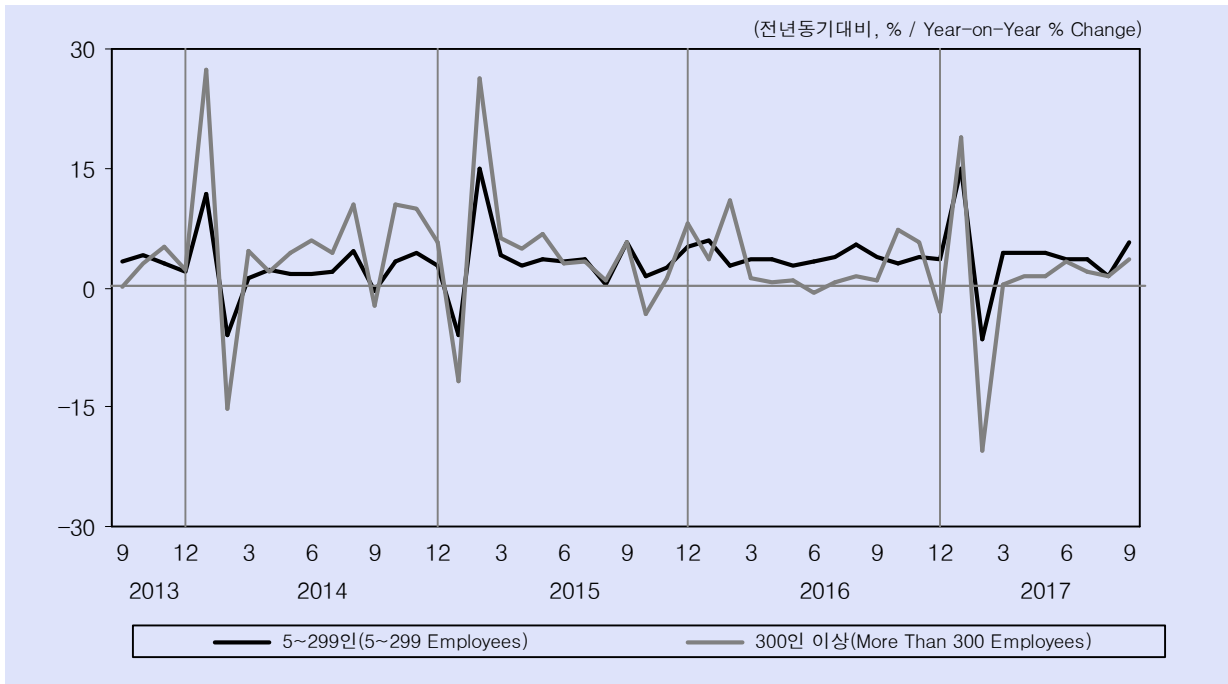
임금 및 물가 상승률

Growth Rates of Wage and CPI



규모별 임금 상승률

Wage Growth Rate by Size



7-4. 임금 상승률 (I)

Wage Growth Rate (I)

(전년동기대비, % / Year-on-Year % Change)

| | 종사상지위별 by Status of Worker | | | 항목별 by Item | | |
|------------------------|----------------------------|----------------------------|------------------------------------|-------------------------|--------------------------|------------------------------|
| | 전체근로자 All Employees | 상용근로자 Regular Employees | 임시일용근로자 Temp. & Daily Employees | 정액급여 Regular Payment | 초과급여 Overtime Payment | 특별급여 Special Cash Payment |
| 2014 | 2.5 | 2.4 | 0.7 | 3.2 | 9.3 | -3.7 |
| 2015 | 3.5 | 3.3 | 2.7 | 3.3 | 7.4 | 1.6 |
| 2016 IV | 3.4 | 3.4 | 3.9 | 2.7 | 5.4 | 6.6 |
| 2017 I | 2.5 | 2.1 | 5.6 | 3.0 | 0.7 | -1.0 |
| II | 3.5 | 3.1 | 4.6 | 3.5 | 1.7 | 0.6 |
| III | 3.2 | 2.7 | 5.3 | 3.3 | 1.9 | 0.5 |
| 2016 10 | 4.5 | 4.5 | 2.4 | 2.4 | 4.0 | 21.1 |
| 11 | 4.5 | 4.5 | 4.8 | 2.8 | 6.8 | 20.8 |
| 12 | 1.8 | 1.6 | 4.4 | 2.8 | 5.5 | -2.6 |
| 2017 1 | 15.6 | 15.8 | 4.7 | 2.7 | 2.1 | 76.0 |
| 2 | -10.6 | -11.4 | 5.8 | 2.7 | 0.9 | -55.2 |
| 3 | 3.4 | 2.9 | 6.2 | 3.6 | -0.7 | 0.8 |
| 4 | 3.5 | 3.1 | 5.7 | 3.4 | 0.0 | 2.5 |
| 5 | 3.6 | 3.2 | 4.5 | 3.6 | 3.5 | -1.8 |
| 6 | 3.4 | 2.9 | 3.7 | 3.5 | 1.6 | 0.2 |
| 7 | 3.0 | 2.6 | 4.9 | 3.4 | 0.9 | -1.2 |
| 8 | 1.3 | 0.9 | 4.3 | 3.2 | 1.8 | -13.2 |
| 9 | 5.0 | 4.6 | 6.5 | 3.4 | 3.2 | 9.2 |
| 2017 1~9 ¹⁾ | 3.1 | 2.7 | 5.1 | 3.3 | 1.5 | 0.0 |

| | 규모별 by Size | | | | | 실질임금 Real Wages |
|------------------------|-----------------------|---------------------------|---------------------------|-------------------------------|------------------------------------|--------------------|
| | 5~9인 5~9 Employees | 10~29인 10~29 Employees | 30~99인 30~99 Employees | 100~299인 100~299 Employees | 300인 이상 More Than 300 Employees | |
| 2014 | 1.7 | 3.8 | 4.6 | -1.4 | 5.2 | 1.3 |
| 2015 | 4.9 | 4.4 | 2.8 | 1.3 | 3.7 | 2.7 |
| 2016 IV | 2.6 | 4.1 | 3.7 | 4.7 | 2.7 | 2.0 |
| 2017 I | 4.9 | 3.1 | 2.3 | 7.9 | -0.7 | 0.5 |
| II | 3.2 | 3.9 | 2.5 | 7.3 | 2.3 | 1.5 |
| III | 4.7 | 3.5 | 1.9 | 5.0 | 2.6 | 1.0 |
| 2016 10 | 2.3 | 4.4 | 3.0 | 3.2 | 7.2 | 3.1 |
| 11 | 2.3 | 4.4 | 3.9 | 5.5 | 5.8 | 2.9 |
| 12 | 3.0 | 3.4 | 4.0 | 5.2 | -2.8 | 0.4 |
| 2017 1 | 14.9 | 12.6 | 12.8 | 19.0 | 18.7 | 13.3 |
| 2 | -3.1 | -7.2 | -8.2 | -3.3 | -20.3 | -12.3 |
| 3 | 3.2 | 4.6 | 2.8 | 8.7 | 0.7 | 1.1 |
| 4 | 3.2 | 4.5 | 2.5 | 8.2 | 1.7 | 1.5 |
| 5 | 3.8 | 3.0 | 3.3 | 7.9 | 1.8 | 1.5 |
| 6 | 2.8 | 4.2 | 1.7 | 5.9 | 3.4 | 1.5 |
| 7 | 4.1 | 3.2 | 2.5 | 4.6 | 2.1 | 0.7 |
| 8 | 3.0 | 0.7 | -1.1 | 4.4 | 1.6 | -1.3 |
| 9 | 6.8 | 6.4 | 4.0 | 6.0 | 3.8 | 2.8 |
| 2017 1~9 ¹⁾ | 4.3 | 3.5 | 2.2 | 6.7 | 1.4 | 13.3 |

주: 1) 누계평균

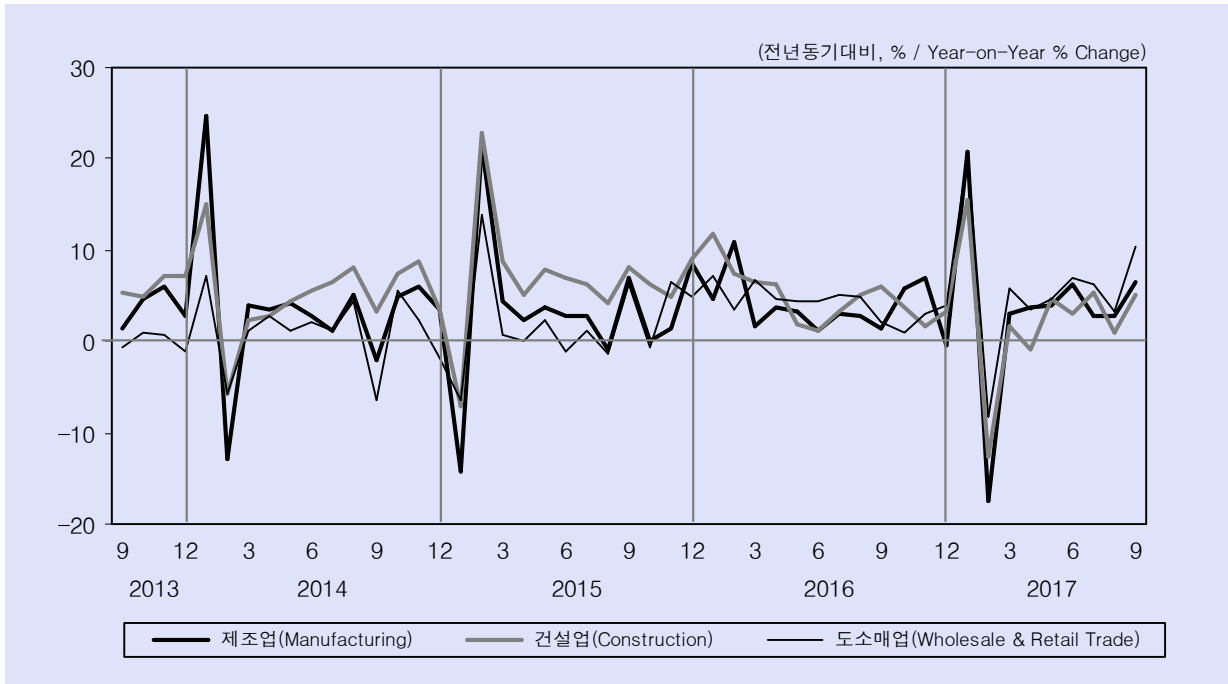
2) 모든 시계열은 전체 근로자 표본을 사용한 통계.

자료: 고용노동부.

Note: All time series are for all employees if not specified.
Source: Ministry of Employment and Labor.

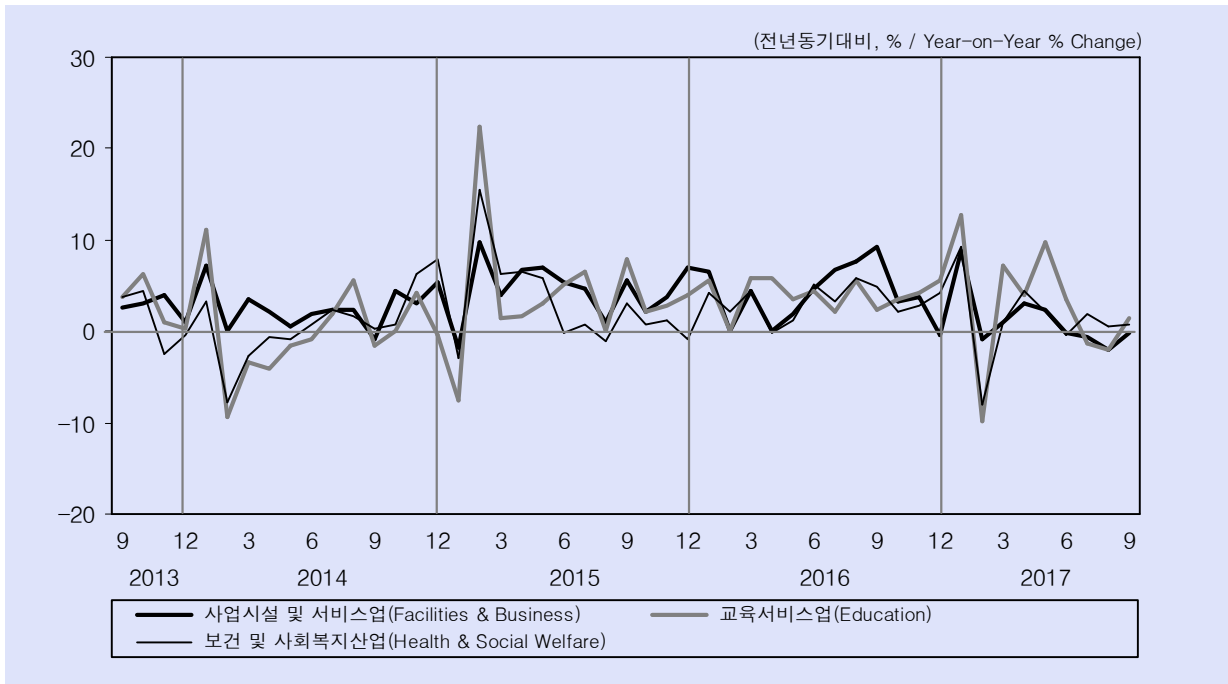
산업별 임금 상승률(I)

Wage Growth Rate by Industry



산업별 임금 상승률(II)

Wage Growth Rate by Industry



7-5. 임금 상승률 (Ⅱ)

Wage Growth Rate (Ⅱ)

(전년동기대비, % / Year-on-Year % Change)

| | 산업별 By Industry | | | | | | |
|------------------------|----------------------|---------------------|-------------------------------------|------------------|-----------------------------------|--|---|
| | 제조업 Manufacturing | 건설업 Construction | 도소매업 Wholesale & Retail Trade | 운수업 Transport | 숙박음식점업 Hotels & Restaurants | 출판영상통신업 Information & Communications | 금융보험업 Financial Inst. & Insurance |
| 2014 | 3.8(4.0) | 4.8(3.4) | 1.0(1.2) | 2.4(2.7) | 4.9(0.7) | -1.0(-0.8) | 2.3(3.5) |
| 2015 | 2.8(3.2) | 7.0(3.8) | 2.3(2.7) | 4.9(5.3) | 2.9(2.2) | 2.9(2.7) | 5.0(4.9) |
| 2016 IV | 3.6(3.9) | 3.0(2.4) | 2.9(3.0) | 2.6(3.1) | 2.3(2.1) | 1.7(2.2) | 4.0(4.2) |
| 2017 I | 1.7(1.6) | 0.6(3.0) | 5.5(5.6) | 3.0(3.0) | 6.7(6.6) | 2.8(3.4) | 3.9(4.2) |
| II | 4.7(4.5) | 2.3(3.7) | 5.0(4.8) | 5.4(5.3) | 7.3(6.8) | 2.0(2.5) | -0.0(0.6) |
| III | 4.1(4.0) | 3.9(4.7) | 6.8(6.5) | 4.1(4.3) | 6.7(7.0) | 2.7(3.4) | 3.0(3.5) |
| 2016 10 | 5.9(6.1) | 3.6(2.0) | 1.1(1.3) | 3.9(4.1) | 2.7(1.4) | 1.5(2.3) | 0.3(0.5) |
| 11 | 7.0(7.2) | 1.8(2.1) | 3.1(3.2) | 3.8(4.3) | 2.7(2.0) | 1.5(1.8) | 2.3(2.5) |
| 12 | -0.5(-0.2) | 3.3(3.0) | 4.1(4.1) | 0.6(1.2) | 1.4(2.7) | 1.9(2.6) | 8.3(8.4) |
| 2017 1 | 20.9(20.3) | 15.4(11.1) | 20.5(20.0) | 15.7(15.1) | 15.5(15.1) | 12.9(13.4) | 16.0(16.2) |
| 2 | -17.5(-17.4) | -12.7(-4.9) | -8.3(-8.2) | -8.0(-7.5) | -2.4(-0.3) | -9.8(-9.0) | -4.2(-3.7) |
| 3 | 3.1(3.1) | 1.7(3.3) | 5.7(6.2) | 3.1(3.2) | 7.0(4.8) | 6.6(7.3) | 0.8(1.1) |
| 4 | 3.7(3.5) | -0.9(2.7) | 3.5(3.8) | 7.4(7.3) | 7.1(6.0) | 1.8(2.4) | 2.8(3.4) |
| 5 | 3.9(3.8) | 4.6(4.4) | 4.7(4.4) | 3.9(3.7) | 7.1(6.8) | 2.1(2.6) | -0.8(-0.3) |
| 6 | 6.3(6.1) | 3.0(4.0) | 6.9(6.2) | 4.7(4.8) | 7.8(7.5) | 2.0(2.4) | -1.9(-1.3) |
| 7 | 2.7(2.7) | 5.4(6.9) | 6.3(5.9) | 9.6(9.6) | 8.6(9.3) | 1.3(1.7) | 4.2(4.8) |
| 8 | 2.8(2.7) | 1.0(1.8) | 3.2(3.2) | -3.7(-3.4) | 6.1(6.9) | 1.2(2.0) | 1.9(2.3) |
| 9 | 6.4(6.2) | 5.1(5.4) | 10.4(10.0) | 6.9(7.2) | 5.5(4.8) | 5.4(6.3) | 3.0(3.3) |
| 2017 1~9 ¹⁾ | 3.5(3.3) | 2.2(3.9) | 5.8(5.7) | 4.2(4.2) | 6.9(6.8) | 2.5(3.1) | 2.4(2.9) |

| | 산업별 By Industry | | | | | | |
|------------------------|---|---|---|---------------------|---|---------------------------|--|
| | 부동산및임대업 Real Estate, Renting & Leasing | 전문과학서비스업 Professional, Scientific & Technical act. | 사업시설및서비스업 Business Facilities &Business | 교육서비스업 Education | 보건및사회복지산업 Health & Social Welfare | 예술 및 스포츠 Arts & Sports | 협회및단체수리업 Membership Organization & Repair |
| 2014 | 2.4(2.3) | 3.2(4.2) | 2.6(2.2) | 0.5(3.5) | 1.0(1.4) | -2.6(3.1) | 1.2(1.0) |
| 2015 | 6.6(6.7) | 3.2(3.2) | 4.6(4.1) | 4.0(3.2) | 2.7(2.7) | 4.4(4.7) | 3.2(3.4) |
| 2016 IV | 6.5(6.3) | 5.4(5.5) | 2.0(2.3) | 4.5(2.7) | 3.1(3.1) | -0.2(0.4) | 6.9(7.5) |
| 2017 I | 3.2(2.9) | 4.2(4.4) | 3.0(3.0) | 3.4(2.8) | 0.6(1.3) | 2.3(5.5) | 3.5(4.9) |
| II | -0.4(-0.4) | 1.3(1.3) | 1.7(2.0) | 5.7(4.9) | 2.1(3.0) | 2.3(4.3) | 4.0(4.3) |
| III | 2.8(2.7) | 0.5(0.1) | -0.8(-0.6) | -0.7(-0.7) | 1.0(1.8) | 5.3(7.6) | 5.2(5.1) |
| 2016 10 | 4.8(4.6) | 12.2(12.5) | 3.3(3.7) | 3.6(1.8) | 2.1(2.3) | 2.8(3.1) | 12.0(11.8) |
| 11 | 5.5(5.4) | 6.7(6.8) | 3.8(3.5) | 4.2(2.6) | 2.9(2.6) | -1.2(-0.7) | 6.4(7.3) |
| 12 | 9.0(8.7) | -0.4(-0.3) | -0.5(0.2) | 5.6(3.8) | 4.3(4.2) | -2.0(-1.0) | 3.1(4.0) |
| 2017 1 | 12.3(11.7) | 15.3(15.4) | 8.8(8.5) | 12.7(13.0) | 9.2(9.8) | 10.6(13.0) | 10.9(12.2) |
| 2 | -5.5(-5.8) | -6.3(-6.0) | -0.8(-1.3) | -9.9(-10.3) | -8.0(-7.2) | -5.5(-1.6) | -2.8(-1.3) |
| 3 | 3.5(3.6) | 3.9(4.0) | 0.9(1.6) | 7.3(5.5) | 1.0(1.7) | 2.3(5.4) | 2.8(4.1) |
| 4 | 0.7(0.5) | 2.1(2.2) | 3.0(3.0) | 4.0(2.8) | 4.5(5.3) | 3.7(6.4) | 5.1(6.2) |
| 5 | 1.8(1.8) | 2.2(2.1) | 2.4(2.9) | 9.7(9.0) | 2.2(3.2) | 2.7(4.5) | 2.2(1.8) |
| 6 | -3.5(-3.4) | -0.3(-0.3) | -0.3(0.2) | 3.5(2.9) | -0.4(0.6) | 0.7(2.2) | 4.7(5.0) |
| 7 | 3.6(3.8) | -0.3(-0.4) | -0.5(-0.4) | -1.4(-2.1) | 1.9(2.6) | 2.8(4.4) | 5.4(4.7) |
| 8 | -0.9(-1.0) | -1.5(-1.9) | -2.0(-2.0) | -2.1(-2.4) | 0.5(1.3) | 2.6(5.2) | 4.7(4.9) |
| 9 | 5.5(5.1) | 3.3(2.7) | -0.1(0.4) | 1.4(2.2) | 0.6(1.5) | 10.3(13.1) | 5.4(5.5) |
| 2017 1~9 ¹⁾ | 1.9(1.8) | 1.9(1.9) | 1.2(1.4) | 2.7(2.3) | 1.2(2.0) | 3.3(5.8) | 4.2(4.8) |

주: 1) 누계평균

2) 모든 시계열은 상용근로자를 대상으로 하며 ()에 전체 근로자 표

본을 사용한 통계를 병기함.

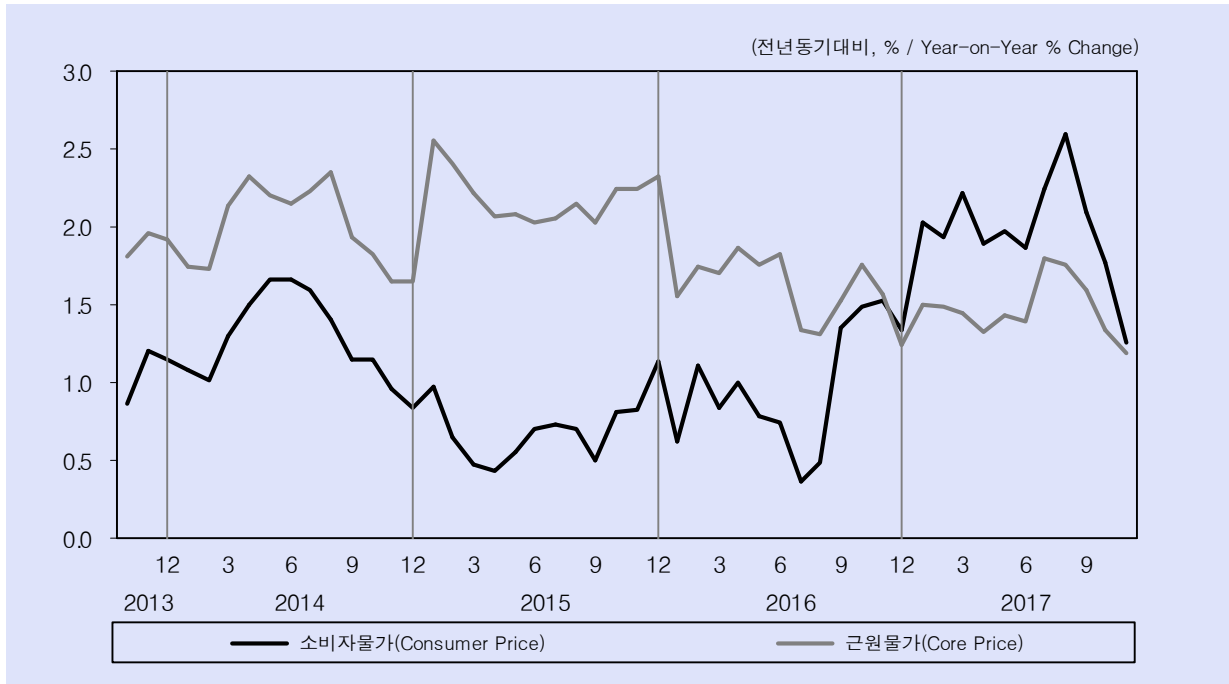
자료: 고용노동부.

Note: All time series are for regular employees if not specified.
Statistics for all employees are in parentheses.

Source: Ministry of Employment and Labor.

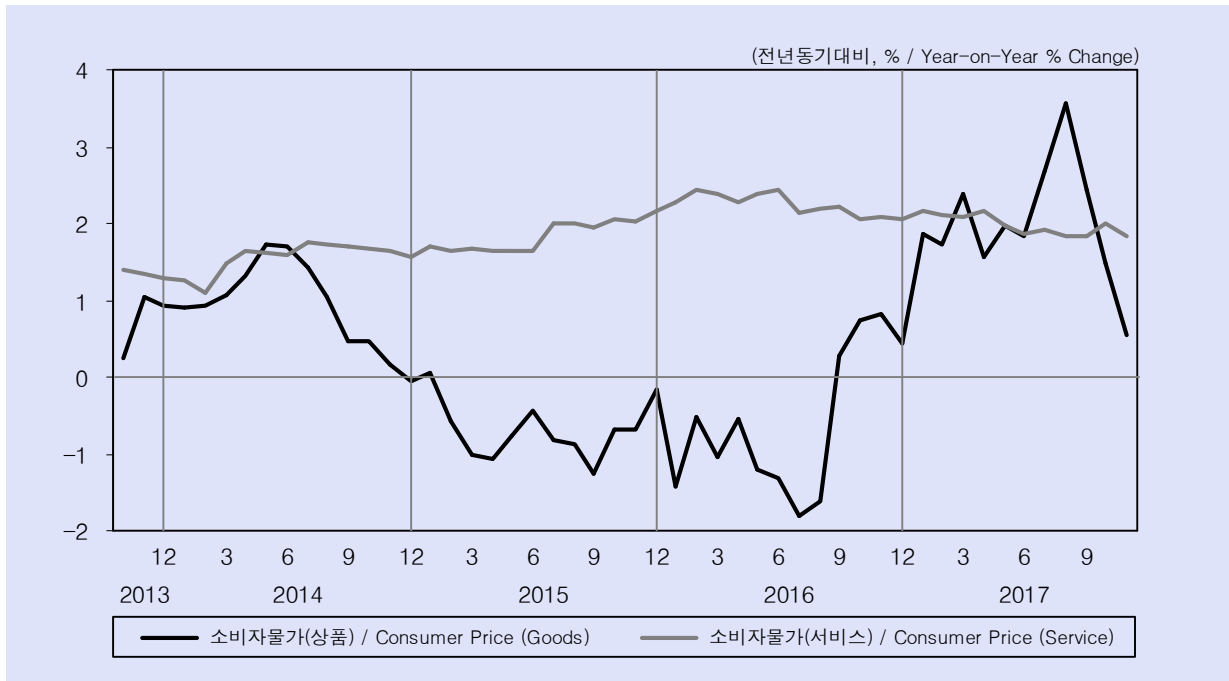
소비자물가 및 근원물가

Consumer and Core Prices



상품 및 서비스 물가

Goods and Service Prices



8-1. 소비자물가

Consumer Price Indices

(전년동기대비, % / Year-on-Year % Change)

| | 소비자물가 Consumer Price | | | | | | | | | 근원물가 ¹⁾ Core Price | GDP 디플레이터 GDP Deflator |
|-------------------------|----------------------|-------------------------|-------|-----------------------|-----------------------|---------|------------|-------------------------|---------------------------|----------------------------------|------------------------------|
| | 총지수 | | 상품 | | | 서비스 | | | | | |
| | All Items | 전기대비 Previous Period | Goods | 농축수산물 Agricultural | 공업제품 Manufacturing | Service | 집세 Rent | 공공서비스 Public Utility | 개인서비스 Personal Service | | |
| 비중 Weight | 1,000.0 | - | 448.1 | 77.9 | 325.8 | 551.9 | 93.2 | 145.1 | 313.6 | 901.4 | - |
| 2012 | 2.2 | - | 3.1 | 3.2 | 2.8 | 1.5 | 4.2 | 0.5 | 1.1 | 1.7 | 1.0 |
| 2013 | 1.3 | - | 1.0 | -0.6 | 0.9 | 1.5 | 2.7 | 0.7 | 1.6 | 1.6 | 0.9 |
| 2014 | 1.3 | - | 0.9 | -2.7 | 1.3 | 1.6 | 2.3 | 0.7 | 1.7 | 2.0 | 0.6 |
| 2015 | 0.7 | - | -0.7 | 2.0 | -0.2 | 1.8 | 2.5 | 1.2 | 1.9 | 2.2 | 2.4 |
| 2016 | 1.0 | - | -0.6 | 3.8 | -0.5 | 2.3 | 1.9 | 1.5 | 2.7 | 1.6 | 1.8 |
| 2014 I | 1.1 | 0.9 | 1.0 | -4.7 | 1.6 | 1.3 | 2.5 | 0.7 | 1.2 | 1.9 | 1.3 |
| II | 1.6 | 0.3 | 1.6 | -2.2 | 2.1 | 1.6 | 2.4 | 0.7 | 1.8 | 2.2 | 0.3 |
| III | 1.4 | 0.2 | 1.0 | -3.3 | 1.6 | 1.7 | 2.3 | 0.9 | 1.9 | 2.2 | 0.1 |
| IV | 1.0 | -0.4 | 0.2 | -0.3 | -0.1 | 1.6 | 2.2 | 0.7 | 1.8 | 1.7 | 0.7 |
| 2015 I | 0.7 | 0.6 | -0.5 | 1.1 | -0.3 | 1.7 | 2.6 | 0.5 | 1.9 | 2.4 | 2.0 |
| II | 0.6 | 0.2 | -0.8 | 2.2 | -0.3 | 1.6 | 2.5 | 0.7 | 1.8 | 2.1 | 2.8 |
| III | 0.6 | 0.3 | -1.0 | 2.3 | -0.2 | 2.0 | 2.6 | 1.8 | 1.9 | 2.1 | 2.8 |
| IV | 0.9 | -0.2 | -0.5 | 2.3 | -0.1 | 2.1 | 2.5 | 1.8 | 2.1 | 2.3 | 2.1 |
| 2016 I | 0.9 | 0.5 | -1.0 | 3.7 | -1.1 | 2.4 | 2.0 | 2.0 | 2.6 | 1.7 | 1.8 |
| II | 0.8 | 0.2 | -1.0 | 1.1 | -0.7 | 2.4 | 1.9 | 1.9 | 2.7 | 1.8 | 1.8 |
| III | 0.7 | 0.2 | -1.1 | 3.1 | -0.5 | 2.2 | 1.8 | 1.0 | 2.8 | 1.4 | 1.5 |
| IV | 1.5 | 0.6 | 0.7 | 7.5 | 0.4 | 2.1 | 1.7 | 0.9 | 2.7 | 1.5 | 2.1 |
| 2017 I | 2.1 | 1.1 | 2.0 | 6.1 | 2.1 | 2.1 | 1.7 | 1.0 | 2.7 | 1.5 | 2.0 |
| II | 1.9 | 0.0 | 1.8 | 6.1 | 1.3 | 2.0 | 1.8 | 1.0 | 2.5 | 1.4 | 2.3 |
| III | 2.3 | 0.6 | 2.9 | 8.4 | 0.9 | 1.9 | 1.6 | 1.0 | 2.3 | 1.7 | 3.5 |
| 2016 11 | 1.5 | -0.1 | 0.8 | 8.0 | 0.2 | 2.1 | 1.7 | 0.9 | 2.7 | 1.6 | - |
| 12 | 1.3 | 0.1 | 0.4 | 6.7 | 0.6 | 2.0 | 1.7 | 0.9 | 2.7 | 1.2 | - |
| 2017 1 | 2.0 | 0.9 | 1.9 | 8.5 | 1.6 | 2.2 | 1.7 | 1.1 | 2.8 | 1.5 | - |
| 2 | 1.9 | 0.3 | 1.7 | 4.3 | 2.4 | 2.1 | 1.7 | 1.1 | 2.7 | 1.5 | - |
| 3 | 2.2 | 0.0 | 2.4 | 5.8 | 2.4 | 2.1 | 1.7 | 1.0 | 2.7 | 1.4 | - |
| 4 | 1.9 | -0.1 | 1.6 | 4.5 | 1.5 | 2.2 | 1.8 | 1.1 | 2.8 | 1.3 | - |
| 5 | 2.0 | 0.1 | 2.0 | 6.2 | 1.4 | 2.0 | 1.8 | 1.1 | 2.4 | 1.4 | - |
| 6 | 1.9 | -0.1 | 1.8 | 7.6 | 0.9 | 1.9 | 1.8 | 1.0 | 2.3 | 1.4 | - |
| 7 | 2.2 | 0.2 | 2.7 | 8.6 | 0.7 | 1.9 | 1.7 | 1.0 | 2.4 | 1.8 | - |
| 8 | 2.6 | 0.6 | 3.6 | 12.2 | 1.0 | 1.8 | 1.6 | 0.9 | 2.3 | 1.8 | - |
| 9 | 2.1 | 0.1 | 2.4 | 4.8 | 1.2 | 1.8 | 1.5 | 1.0 | 2.3 | 1.6 | - |
| 10 | 1.8 | -0.2 | 1.5 | 3.0 | 1.5 | 2.0 | 1.5 | 0.9 | 2.7 | 1.3 | - |
| 11 | 1.3 | -0.7 | 0.5 | 0.7 | 1.4 | 1.8 | 1.4 | 0.8 | 2.4 | 1.2 | - |
| 2017 1~11 ²⁾ | 2.0 | - | 2.0 | 6.0 | 1.4 | 2.0 | 1.7 | 1.0 | 2.5 | 1.5 | - |

주: 1) 농산품및석유류제외지수.

2) 평균기준.

자료: 통계청; 한국은행.

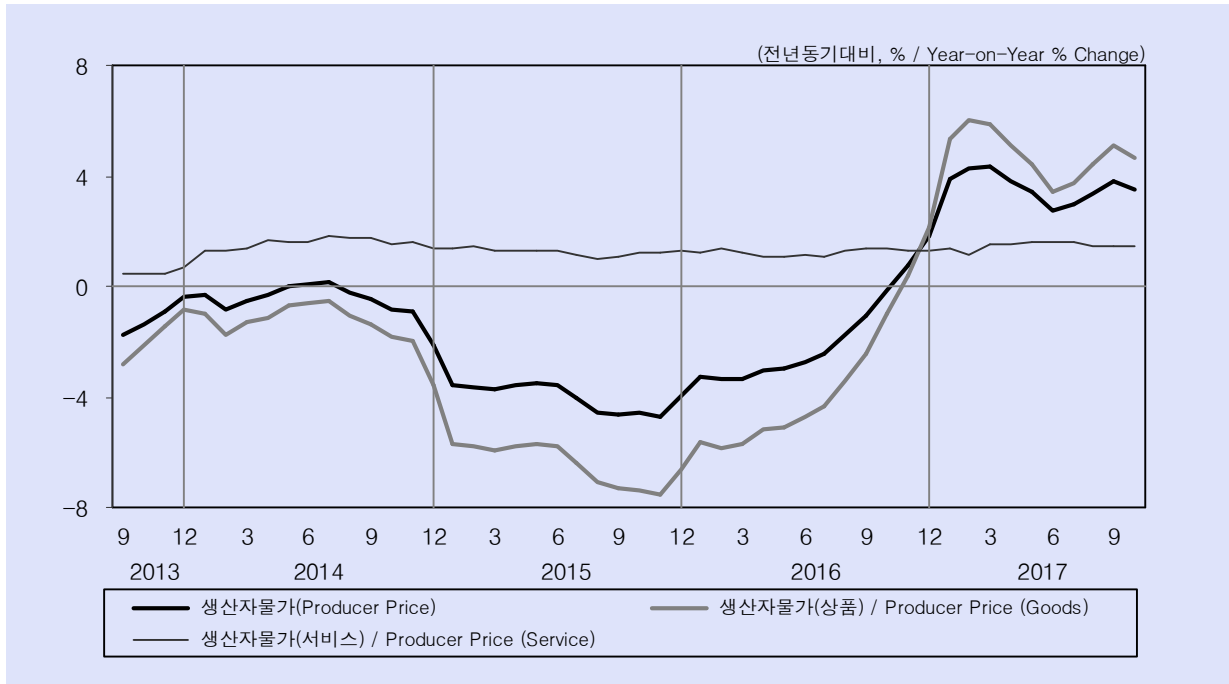
Note: 1) CPI excluding agricultural products&oils.

2) Average value.

Source: Statistics Korea; Bank of Korea.

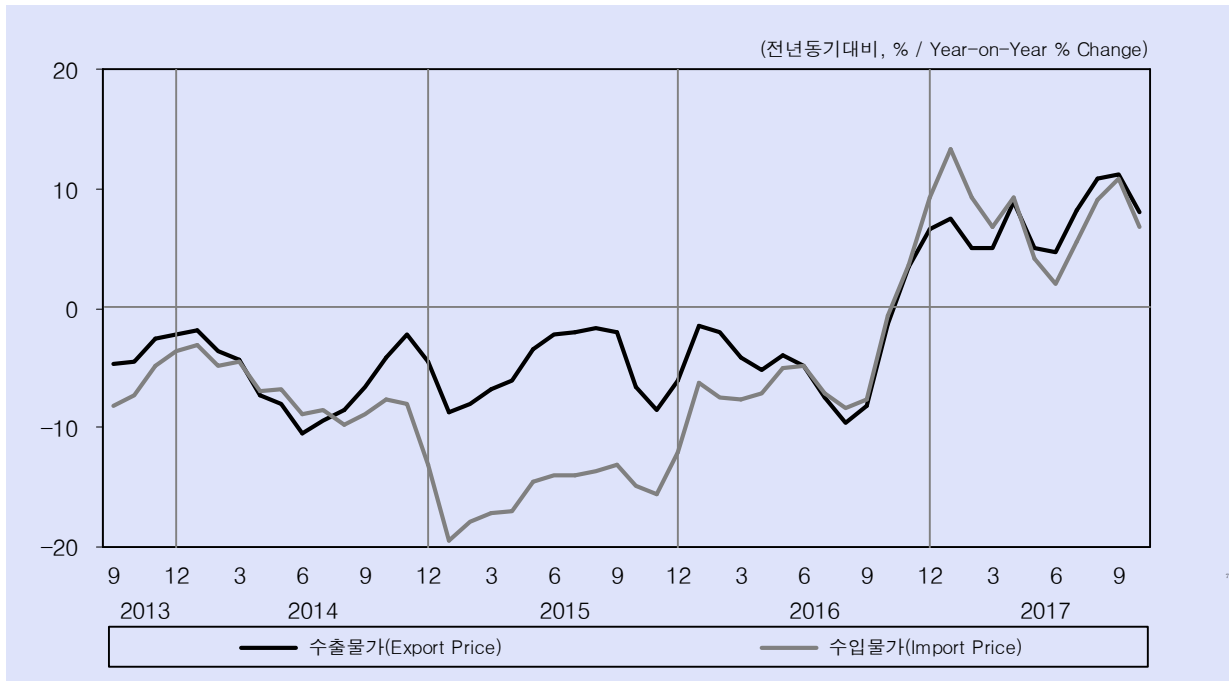
생산자물가, 상품물가 및 서비스물가

Producer, Goods and Service Prices



수출물가 및 수입물가(원화기준)

Export and Import Prices (Won Basis)



8-2. 생산자 및 수출입 물가

Producer Price and Export & Import Prices

(전년동기대비, % / Year-on-Year % Change)

| | 생산자물가 Producer Price | | | | | | 수출입물가 Export & Import Prices | | | | |
|--------------------------|----------------------|-------------------------|-------------|-----------------------|----------------------|----------------|------------------------------|--------------------------------|-------------|--------------------------------|------------------------------------|
| | 총지수 | | 상품 Goods | 상품 | | 서비스 Service | 수출 Export | | 수입 Import | | |
| | All Items | 전기대비 Previous Period | | 농림수산물 Agricultural | 공산품 Manufacturing | | 원화기준 Won | 계약통화기준 Contractual Currency | 원화기준 Won | 계약통화기준 Contractual Currency | 원재료 ²⁾ Raw Materials |
| 비중 Weight | 1,000 | - | 648.7 | 36.4 | 557.1 | 351.3 | 1,000 | 1,000 | 1,000 | 1,000 | 263.8 |
| 2011 | 6.7 | - | 8.7 | 7.4 | 9.0 | 2.5 | 0.2 | 4.0 | 11.6 | 15.2 | 26.7 |
| 2012 | 0.7 | - | 0.2 | 0.8 | -0.4 | 1.6 | -2.4 | -3.6 | -0.7 | -2.1 | 1.2 |
| 2013 | -1.6 | - | -2.5 | -6.0 | -3.0 | 0.4 | -4.3 | -1.1 | -7.3 | -3.6 | -7.8 |
| 2014 | -0.5 | - | -1.4 | 0.7 | -2.1 | 1.5 | -6.0 | -1.9 | -7.5 | -3.4 | -9.8 |
| 2015 | -4.0 | - | -6.4 | 2.3 | -6.7 | 1.2 | -5.2 | -10.3 | -15.3 | -19.5 | -34.0 |
| 2016 | -1.8 | - | -3.4 | 5.8 | -3.5 | 1.2 | -3.3 | -5.9 | -4.2 | -7.3 | -14.0 |
| 2014 II | -0.1 | -0.1 | -0.8 | 1.7 | -1.5 | 1.6 | -8.6 | -0.7 | -7.5 | 0.5 | -6.4 |
| III | -0.2 | -0.1 | -1.0 | -0.2 | -1.6 | 1.8 | -8.2 | -0.6 | -9.1 | -1.6 | -11.2 |
| IV | -1.3 | -1.5 | -2.5 | 2.6 | -3.3 | 1.5 | -3.6 | -4.7 | -9.5 | -10.4 | -18.5 |
| 2015 I | -3.6 | -2.0 | -5.8 | -0.2 | -6.3 | 1.4 | -7.8 | -8.9 | -18.1 | -18.8 | -34.5 |
| II | -3.6 | -0.1 | -5.8 | 3.7 | -5.9 | 1.3 | -3.9 | -8.1 | -15.2 | -18.6 | -32.4 |
| III | -4.4 | -0.9 | -6.9 | 4.2 | -7.2 | 1.1 | -1.9 | -12.2 | -13.6 | -22.2 | -34.8 |
| IV | -4.4 | -1.5 | -7.2 | 1.7 | -7.5 | 1.2 | -7.1 | -11.9 | -14.2 | -18.4 | -34.1 |
| 2016 I | -3.3 | -0.9 | -5.7 | 5.8 | -6.1 | 1.3 | -2.6 | -10.6 | -7.1 | -14.7 | -28.3 |
| II | -2.9 | 0.4 | -5.0 | 2.3 | -5.2 | 1.1 | -4.7 | -10.2 | -5.7 | -11.6 | -21.0 |
| III | -1.8 | 0.2 | -3.4 | 6.0 | -3.4 | 1.3 | -8.5 | -5.0 | -7.7 | -5.3 | -15.1 |
| IV | 0.8 | 1.1 | 0.5 | 9.4 | 0.8 | 1.3 | 2.9 | 2.8 | 4.0 | 3.4 | 13.4 |
| 2017 I | 4.2 | 2.4 | 5.8 | 7.8 | 6.5 | 1.3 | 5.8 | 10.1 | 9.7 | 14.1 | 40.8 |
| II | 3.3 | -0.4 | 4.3 | 8.4 | 4.3 | 1.6 | 6.2 | 9.5 | 5.0 | 8.4 | 24.3 |
| III | 3.4 | 0.3 | 4.4 | 8.1 | 4.1 | 1.5 | 10.0 | 8.9 | 8.4 | 7.8 | 24.6 |
| 2016 10 | -0.1 | 0.3 | -1.0 | 12.9 | -1.0 | 1.4 | -1.4 | 0.3 | -0.6 | 0.4 | 2.7 |
| 11 | 0.7 | 0.5 | 0.4 | 8.0 | 0.7 | 1.3 | 3.5 | 2.4 | 3.6 | 1.9 | 8.7 |
| 12 | 1.8 | 0.9 | 2.2 | 7.4 | 2.9 | 1.3 | 6.6 | 5.7 | 9.2 | 8.0 | 30.8 |
| 2017 1 | 3.9 | 1.4 | 5.3 | 8.9 | 6.1 | 1.3 | 7.4 | 8.9 | 13.3 | 14.7 | 50.6 |
| 2 | 4.3 | 0.4 | 6.0 | 7.1 | 7.1 | 1.2 | 5.1 | 11.6 | 9.2 | 15.9 | 43.0 |
| 3 | 4.3 | 0.0 | 5.9 | 7.3 | 6.4 | 1.5 | 5.0 | 9.9 | 6.8 | 11.8 | 29.7 |
| 4 | 3.8 | -0.2 | 5.1 | 5.1 | 5.7 | 1.5 | 8.9 | 10.5 | 9.2 | 11.0 | 34.1 |
| 5 | 3.4 | -0.3 | 4.4 | 9.8 | 4.2 | 1.6 | 5.1 | 9.4 | 4.1 | 8.5 | 23.4 |
| 6 | 2.8 | -0.4 | 3.4 | 10.5 | 3.0 | 1.6 | 4.7 | 8.4 | 2.0 | 5.9 | 16.2 |
| 7 | 3.0 | 0.1 | 3.7 | 11.4 | 3.1 | 1.6 | 8.1 | 9.0 | 5.5 | 6.7 | 21.4 |
| 8 | 3.3 | 0.5 | 4.4 | 9.3 | 4.0 | 1.4 | 10.8 | 9.0 | 9.1 | 7.7 | 25.2 |
| 9 | 3.8 | 0.7 | 5.1 | 3.9 | 5.2 | 1.5 | 11.2 | 8.8 | 10.8 | 8.9 | 27.2 |
| 10 ^p | 3.5 | 0.0 | 4.7 | 0.4 | 5.1 | 1.5 | 8.0 | 7.3 | 6.8 | 6.5 | 14.2 |
| 2017 1~10 ^{p3)} | 3.6 | - | 4.8 | 7.3 | 5.0 | 1.5 | 7.4 | 9.3 | 7.6 | 9.7 | 27.8 |

주: 1) p는 잠정치.

2) 원화기준.

3) 평균기준.

자료: 한국은행.

Note: 1) p is preliminary.

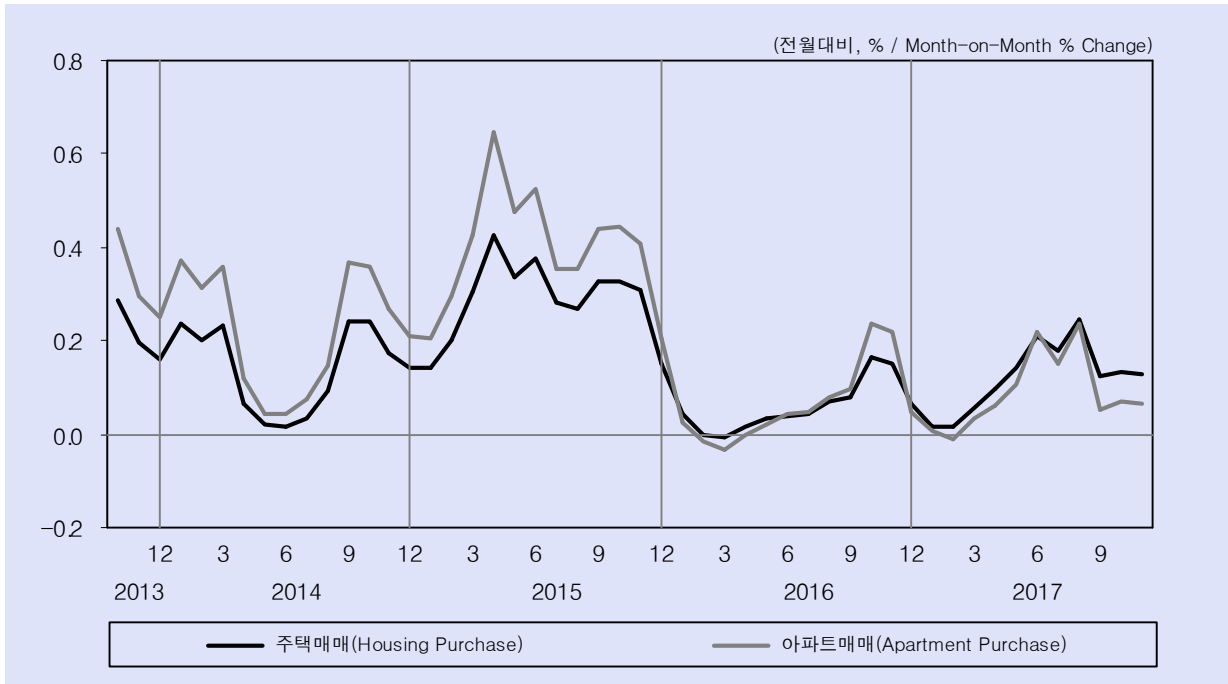
2) Won basis.

3) Average value.

Source: Bank of Korea.

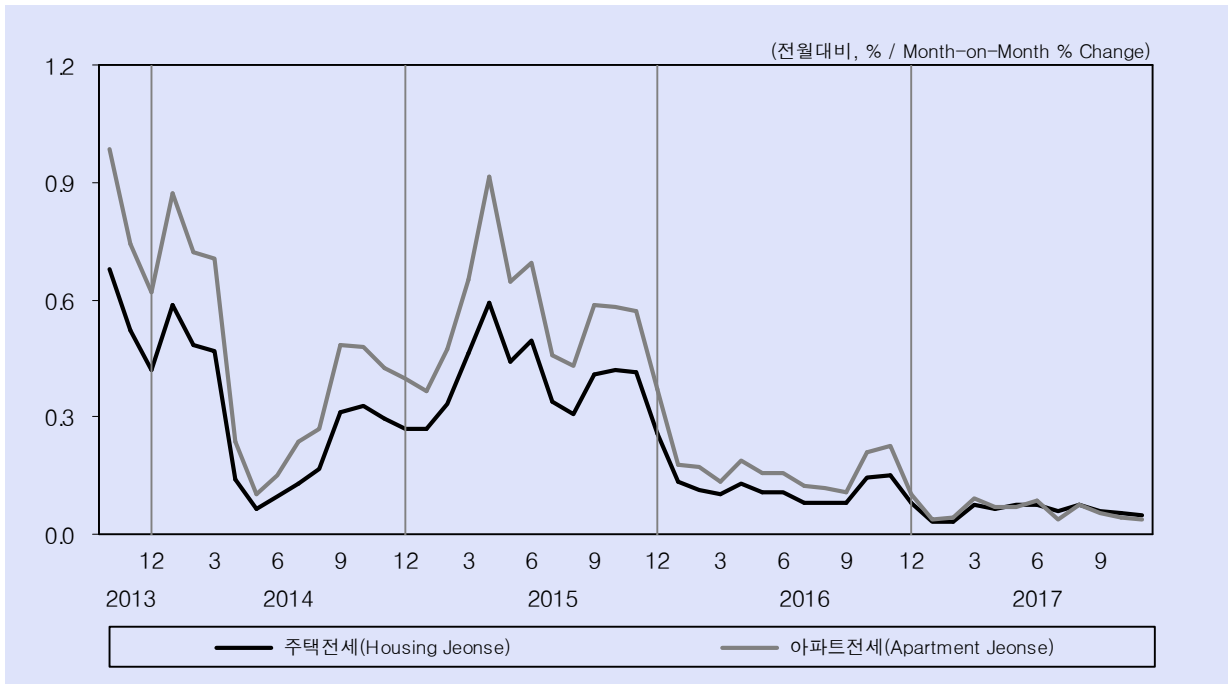
주택매매 및 아파트매매 가격

Housing Purchase and Apartment Purchase Prices



주택전세 및 아파트전세 가격

Housing Jeonse and Apartment Jeonse Prices



8-3. 부동산 가격

Real Estate Price Indices

(전월대비, % / Month-on-Month % Change)

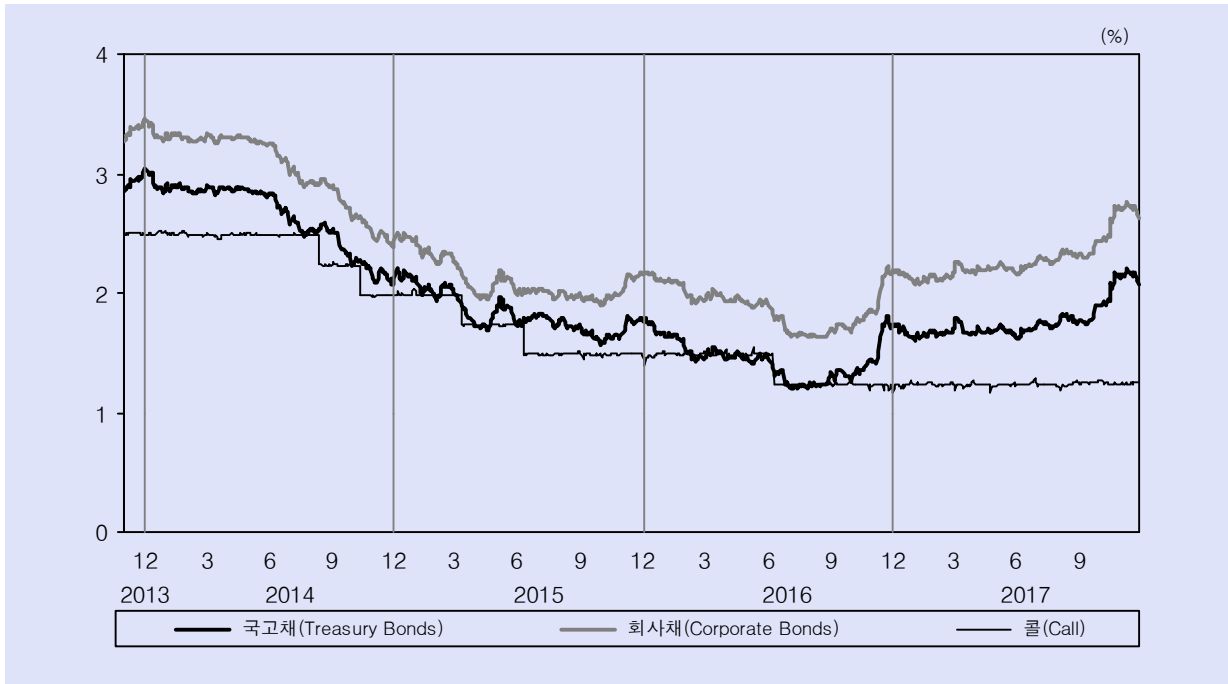
| | 주택매매 가격 Housing Purchase Prices | | | | 주택전세 가격 Housing Jeonse Prices | | | | 토지가격 (전국) Land (Nation- wide) | |
|------|---------------------------------|---------------------------------|------------------------|---------------------------|-------------------------------|-------------------------------|------------------------|---------------------------|---|-----|
| | 주택매매 Housing Purchase | 아파트 매매 Apartment Purchase | 아파트 매매 | | 주택전세 Housing Jeonse | 아파트 전세 Apartment Jeonse | 아파트 전세 | | | |
| | | | 수도권 Seoul Metro. | 지방 Non Seoul Metro. | | | 수도권 Seoul Metro. | 지방 Non Seoul Metro. | | |
| 2012 | -1.4 | -2.1 | -5.8 | 1.7 | 1.4 | 1.9 | 0.2 | 3.6 | 1.0 | |
| 2013 | 0.3 | 0.8 | -0.8 | 2.4 | 4.7 | 6.7 | 8.4 | 5.1 | 1.1 | |
| 2014 | 1.7 | 2.7 | 2.5 | 2.9 | 3.4 | 5.2 | 7.0 | 3.4 | 2.0 | |
| 2015 | 3.5 | 4.9 | 6.2 | 3.6 | 4.8 | 7.0 | 10.1 | 4.0 | 2.4 | |
| 2016 | 0.7 | 0.8 | 1.9 | -0.3 | 1.3 | 1.9 | 2.9 | 0.9 | 2.7 | |
| 2015 | 1 | 0.1 | 0.2 | 0.2 | 0.2 | 0.3 | 0.4 | 0.5 | 0.2 | 0.1 |
| | 2 | 0.2 | 0.3 | 0.4 | 0.2 | 0.3 | 0.5 | 0.7 | 0.2 | 0.1 |
| | 3 | 0.3 | 0.4 | 0.5 | 0.3 | 0.5 | 0.7 | 0.9 | 0.4 | 0.2 |
| | 4 | 0.4 | 0.6 | 0.8 | 0.5 | 0.6 | 0.9 | 1.3 | 0.5 | 0.2 |
| | 5 | 0.3 | 0.5 | 0.6 | 0.3 | 0.4 | 0.6 | 0.9 | 0.3 | 0.2 |
| | 6 | 0.4 | 0.5 | 0.7 | 0.4 | 0.5 | 0.7 | 1.0 | 0.4 | 0.2 |
| | 7 | 0.3 | 0.4 | 0.5 | 0.2 | 0.3 | 0.5 | 0.7 | 0.2 | 0.2 |
| | 8 | 0.3 | 0.4 | 0.5 | 0.3 | 0.3 | 0.4 | 0.6 | 0.2 | 0.2 |
| | 9 | 0.3 | 0.4 | 0.5 | 0.3 | 0.4 | 0.6 | 0.8 | 0.4 | 0.2 |
| | 10 | 0.3 | 0.4 | 0.6 | 0.3 | 0.4 | 0.6 | 0.8 | 0.4 | 0.2 |
| | 11 | 0.3 | 0.4 | 0.5 | 0.3 | 0.4 | 0.6 | 0.8 | 0.3 | 0.2 |
| | 12 | 0.2 | 0.2 | 0.3 | 0.1 | 0.3 | 0.4 | 0.5 | 0.2 | 0.3 |
| 2016 | 1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.2 | 0.3 | 0.1 | 0.2 |
| | 2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.2 | 0.2 | 0.1 | 0.2 |
| | 3 | 0.0 | 0.0 | 0.0 | -0.1 | 0.1 | 0.1 | 0.2 | 0.1 | 0.2 |
| | 4 | 0.0 | 0.0 | 0.0 | -0.1 | 0.1 | 0.2 | 0.3 | 0.1 | 0.2 |
| | 5 | 0.0 | 0.0 | 0.1 | -0.1 | 0.1 | 0.2 | 0.3 | 0.1 | 0.2 |
| | 6 | 0.0 | 0.0 | 0.2 | -0.1 | 0.1 | 0.2 | 0.3 | 0.0 | 0.2 |
| | 7 | 0.0 | 0.0 | 0.2 | -0.1 | 0.1 | 0.1 | 0.3 | 0.0 | 0.2 |
| | 8 | 0.1 | 0.1 | 0.2 | -0.1 | 0.1 | 0.1 | 0.2 | 0.0 | 0.2 |
| | 9 | 0.1 | 0.1 | 0.2 | 0.0 | 0.1 | 0.1 | 0.2 | 0.1 | 0.2 |
| | 10 | 0.2 | 0.2 | 0.4 | 0.1 | 0.1 | 0.2 | 0.3 | 0.2 | 0.3 |
| | 11 | 0.2 | 0.2 | 0.3 | 0.1 | 0.1 | 0.2 | 0.3 | 0.2 | 0.2 |
| | 12 | 0.1 | 0.0 | 0.1 | 0.0 | 0.1 | 0.1 | 0.1 | 0.1 | 0.2 |
| 2017 | 1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.2 |
| | 2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.1 | 0.0 | 0.2 |
| | 3 | 0.1 | 0.0 | 0.1 | 0.0 | 0.1 | 0.1 | 0.1 | 0.1 | 0.3 |
| | 4 | 0.1 | 0.1 | 0.2 | 0.0 | 0.1 | 0.1 | 0.2 | 0.0 | 0.3 |
| | 5 | 0.1 | 0.1 | 0.2 | 0.0 | 0.1 | 0.1 | 0.2 | -0.1 | 0.4 |
| | 6 | 0.2 | 0.2 | 0.5 | 0.0 | 0.1 | 0.1 | 0.2 | -0.1 | 0.4 |
| | 7 | 0.2 | 0.2 | 0.3 | 0.0 | 0.1 | 0.0 | 0.2 | -0.1 | 0.4 |
| | 8 | 0.2 | 0.2 | 0.5 | 0.0 | 0.1 | 0.1 | 0.2 | -0.1 | 0.3 |
| | 9 | 0.1 | 0.1 | 0.1 | 0.0 | 0.1 | 0.1 | 0.1 | 0.0 | 0.3 |
| | 10 | 0.1 | 0.1 | 0.2 | -0.1 | 0.1 | 0.0 | 0.1 | 0.0 | 0.3 |
| | 11 | 0.1 | 0.1 | 0.3 | -0.1 | 0.0 | 0.0 | 0.1 | -0.1 | - |

자료: 한국감정원; 국토교통부.

Source: Korea Appraisal Board; Minister of Land Infrastructure and Transport.

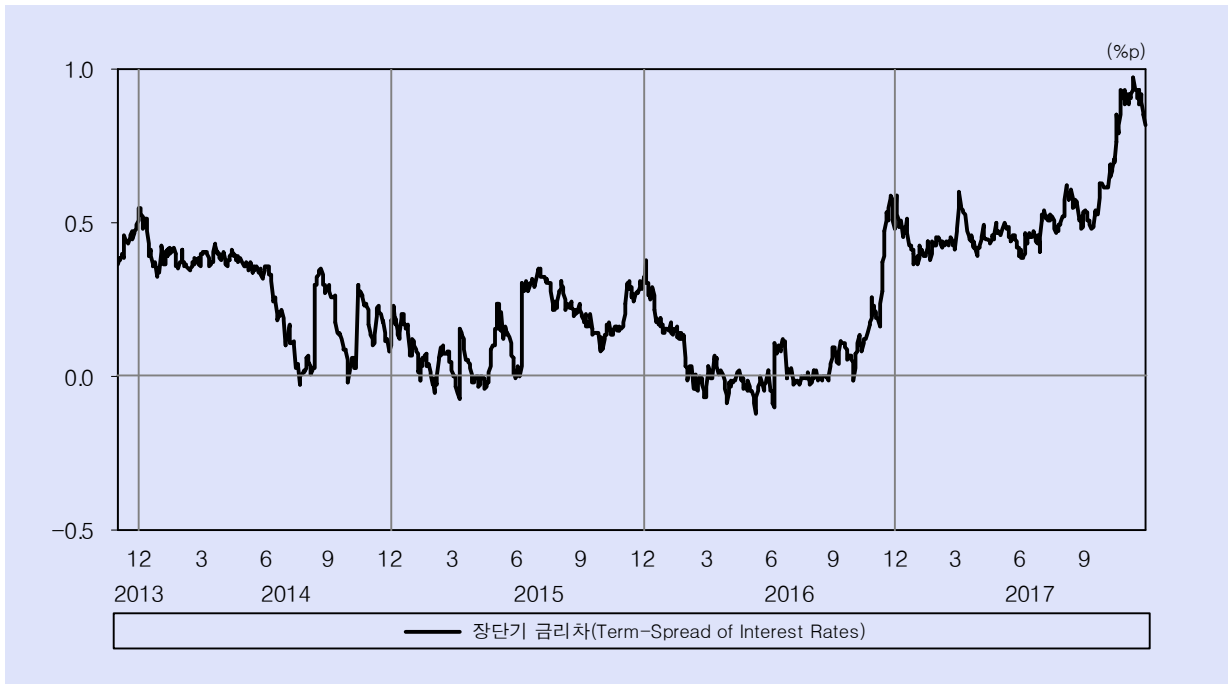
국고채 및 회사채수익률, 콜금리

Treasury & Corporate Bond Yields, Call Rate



장단기 금리차(국고채-Call)

Term-Spread of Interest Rates (Treasury Bonds - Call)



9-1. 금리¹⁾

Market Interest Rates

(% , %p)

| | 콜금리 1 day Call Rate | 양도성 예금증서 3 month CD | 기업어음 91 day CP | 국고채 3 year Treasury Bonds | 회사채 3 year Corporate Bonds(AA-) | 회사채 3 year Corporate Bonds(BBB-) | 금리차 Spread | | |
|-------------------------|---------------------------|------------------------------|----------------------|------------------------------------|--|---|---------------------------|----------------------------|----------------------------|
| | | | | | | | 장단기 ²⁾ Term | 신용 ³⁾ Credit | 신용 ⁴⁾ Credit |
| 2014 | 2.03 | 2.13 | 2.32 | 2.10 | 2.43 | 8.27 | 0.07 | 0.34 | 5.84 |
| 2015 | 1.52 | 1.67 | 1.91 | 1.66 | 2.11 | 8.06 | 0.14 | 0.45 | 5.94 |
| 2016 | 1.27 | 1.52 | 1.70 | 1.64 | 2.13 | 8.27 | 0.37 | 0.49 | 6.14 |
| 2015 II | 1.50 | 1.65 | 1.69 | 1.79 | 2.01 | 7.92 | 0.29 | 0.21 | 5.91 |
| III | 1.49 | 1.59 | 1.68 | 1.57 | 1.89 | 7.81 | 0.08 | 0.33 | 5.92 |
| IV | 1.52 | 1.67 | 1.91 | 1.66 | 2.11 | 8.06 | 0.14 | 0.45 | 5.94 |
| 2016 I | 1.53 | 1.61 | 1.70 | 1.44 | 1.93 | 7.91 | -0.09 | 0.49 | 5.98 |
| II | 1.23 | 1.37 | 1.51 | 1.25 | 1.69 | 7.75 | 0.02 | 0.44 | 6.06 |
| III | 1.26 | 1.34 | 1.49 | 1.25 | 1.67 | 7.75 | -0.01 | 0.42 | 6.08 |
| IV | 1.27 | 1.52 | 1.70 | 1.64 | 2.13 | 8.27 | 0.37 | 0.49 | 6.14 |
| 2017 I | 1.25 | 1.45 | 1.62 | 1.66 | 2.18 | 8.39 | 0.41 | 0.52 | 6.21 |
| II | 1.29 | 1.38 | 1.59 | 1.70 | 2.24 | 8.48 | 0.41 | 0.54 | 6.24 |
| III | 1.26 | 1.38 | 1.58 | 1.89 | 2.43 | 8.67 | 0.63 | 0.54 | 6.24 |
| 2015 12 | 1.52 | 1.67 | 1.91 | 1.66 | 2.11 | 8.06 | 0.14 | 0.45 | 5.94 |
| 2016 1 | 1.50 | 1.65 | 1.80 | 1.56 | 2.04 | 7.99 | 0.06 | 0.47 | 5.95 |
| 2 | 1.52 | 1.63 | 1.71 | 1.45 | 1.94 | 7.90 | -0.07 | 0.49 | 5.96 |
| 3 | 1.53 | 1.61 | 1.70 | 1.44 | 1.93 | 7.91 | -0.09 | 0.49 | 5.98 |
| 4 | 1.50 | 1.61 | 1.68 | 1.45 | 1.92 | 7.93 | -0.05 | 0.46 | 6.01 |
| 5 | 1.48 | 1.56 | 1.66 | 1.50 | 1.95 | 7.98 | 0.02 | 0.45 | 6.04 |
| 6 | 1.23 | 1.37 | 1.51 | 1.25 | 1.69 | 7.75 | 0.02 | 0.44 | 6.06 |
| 7 | 1.24 | 1.36 | 1.51 | 1.22 | 1.64 | 7.72 | -0.02 | 0.43 | 6.08 |
| 8 | 1.25 | 1.34 | 1.50 | 1.31 | 1.69 | 7.78 | 0.06 | 0.39 | 6.09 |
| 9 | 1.26 | 1.34 | 1.49 | 1.25 | 1.67 | 7.75 | -0.01 | 0.42 | 6.08 |
| 10 | 1.24 | 1.39 | 1.50 | 1.44 | 1.85 | 7.95 | 0.20 | 0.41 | 6.10 |
| 11 | 1.23 | 1.52 | 1.54 | 1.71 | 2.15 | 8.26 | 0.48 | 0.44 | 6.11 |
| 12 | 1.27 | 1.52 | 1.70 | 1.64 | 2.13 | 8.27 | 0.37 | 0.49 | 6.14 |
| 2017 1 | 1.25 | 1.49 | 1.64 | 1.68 | 2.14 | 8.34 | 0.43 | 0.47 | 6.20 |
| 2 | 1.24 | 1.49 | 1.63 | 1.67 | 2.14 | 8.34 | 0.43 | 0.47 | 6.20 |
| 3 | 1.27 | 1.45 | 1.62 | 1.66 | 2.18 | 8.39 | 0.39 | 0.52 | 6.21 |
| 4 | 1.21 | 1.41 | 1.62 | 1.68 | 2.20 | 8.42 | 0.47 | 0.53 | 6.22 |
| 5 | 1.24 | 1.38 | 1.59 | 1.66 | 2.19 | 8.42 | 0.42 | 0.53 | 6.23 |
| 6 | 1.29 | 1.38 | 1.59 | 1.70 | 2.24 | 8.48 | 0.41 | 0.54 | 6.24 |
| 7 | 1.23 | 1.39 | 1.58 | 1.72 | 2.26 | 8.48 | 0.49 | 0.54 | 6.24 |
| 8 | 1.27 | 1.38 | 1.58 | 1.75 | 2.30 | 8.55 | 0.48 | 0.56 | 6.24 |
| 9 | 1.26 | 1.38 | 1.58 | 1.89 | 2.43 | 8.67 | 0.63 | 0.54 | 6.24 |
| 10 | 1.26 | 1.40 | 1.60 | 2.16 | 2.73 | 8.97 | 0.90 | 0.56 | 6.24 |
| 11 | 1.26 | 1.64 | 1.78 | 2.08 | 2.63 | 8.89 | 0.82 | 0.56 | 6.26 |
| 2017 1~11 ⁵⁾ | 1.24 | 1.42 | 1.61 | 1.77 | 2.30 | 8.52 | 0.54 | 0.52 | 6.23 |

주: 1) 기말기준임.
 2) 국고채 - 콜금리.
 3) 회사채(AA-) - 국고채.
 4) 회사채(BBB-) - 회사채(AA-).
 5) 평균기준.

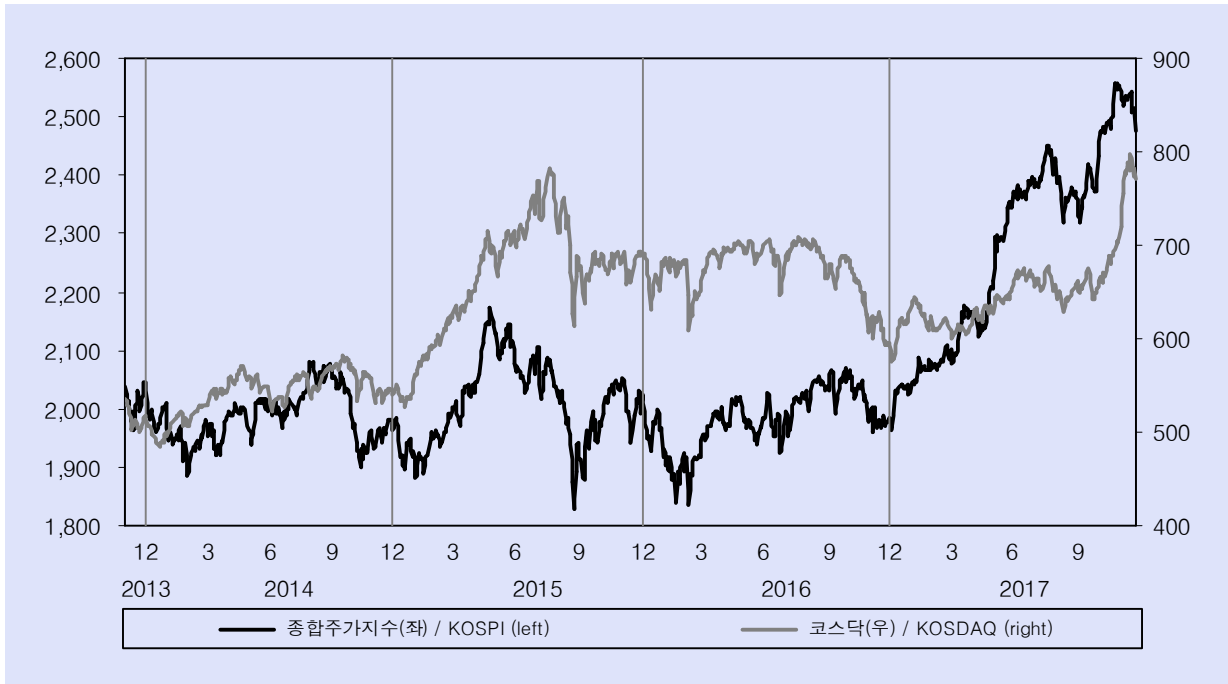
자료: 한국은행, 금융투자협회.

Note: 1) End of period.
 2) Treasury Bonds - Call.
 3) Corporate Bonds(AA-) - Treasury Bonds.
 4) Corporate Bonds(BBB-) - Corporate Bonds(AA-).
 5) Average value.

Source: Bank of Korea, Korea Financial Investment Association.

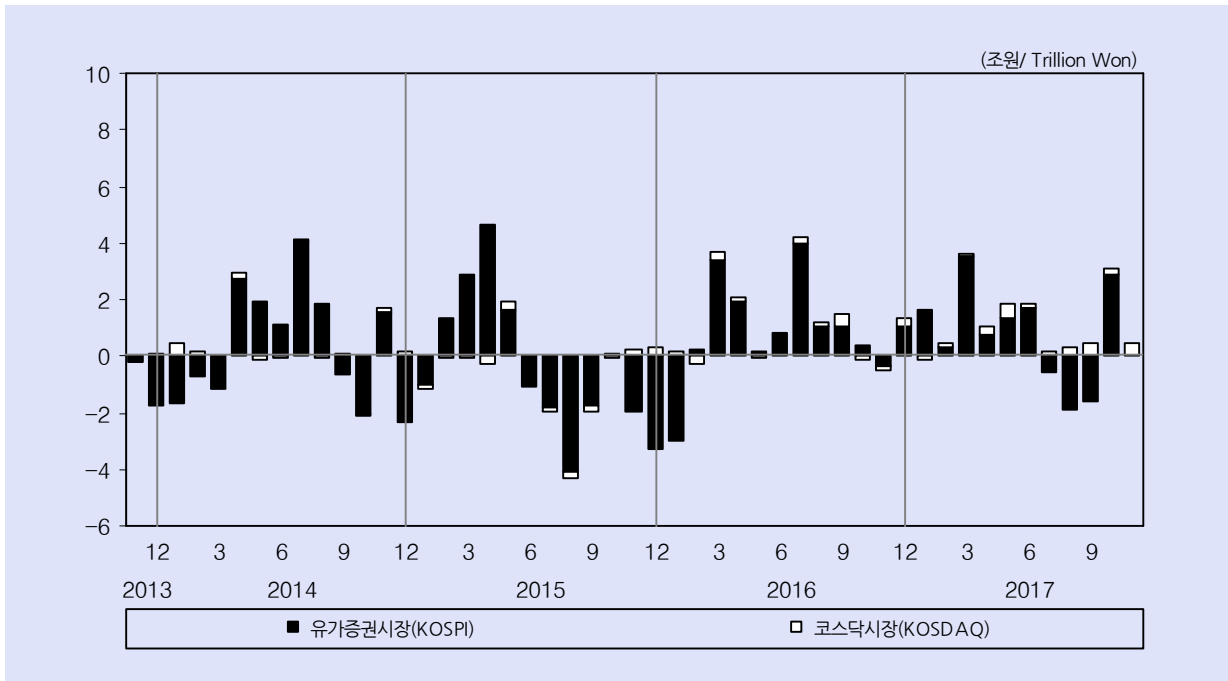
주가지수

Stock Market Indices



외국인 순매수

Foreign Investors' Net Purchase of Stocks



9-2. 주식시장

Stock Market

(십억원, Billion Won)

| | 주가지수 ¹⁾ Stock Market Indices | | 거래대금 ²⁾ Trading Value | 외국인 순매수 Foreign Investors' Net Purchase | | 투자자예탁금 ¹⁾ Investors' Deposits at Securities Companies |
|-------------------------|--|---------------|-------------------------------------|--|-----------------|---|
| | 종합주가지수 KOSPI | 코스닥 KOSDAQ | | 유가증권시장 KOSPI | 코스닥시장 KOSDAQ | |
| 2014 | 1,916 | 543 | 975,977 | 4,673 | 972 | 16,141 |
| 2015 | 1,961 | 682 | 1,327,230 | -4,433 | -344 | 20,917 |
| 2016 | 2,026 | 631 | 1,112,669 | 10,835 | 992 | 21,760 |
| 2015 II | 2,074 | 742 | 381,693 | 5,231 | -88 | 21,666 |
| III | 1,963 | 678 | 370,853 | -7,674 | -488 | 21,969 |
| IV | 1,961 | 682 | 293,929 | -5,137 | 445 | 20,917 |
| 2016 I | 1,996 | 688 | 275,825 | 717 | 158 | 21,433 |
| II | 1,970 | 675 | 304,004 | 2,926 | 57 | 23,871 |
| III | 2,044 | 681 | 271,286 | 6,138 | 687 | 21,934 |
| IV | 2,026 | 631 | 261,554 | 1,054 | 89 | 21,760 |
| 2017 I | 2,160 | 619 | 284,723 | 5,480 | 52 | 21,768 |
| II | 2,392 | 669 | 338,734 | 3,751 | 1,038 | 23,872 |
| III | 2,394 | 653 | 330,874 | -4,033 | 905 | 23,140 |
| 2015 12 | 1,961 | 682 | 83,126 | -3,297 | 290 | 20,917 |
| 2016 1 | 1,912 | 683 | 95,483 | -2,967 | 163 | 20,428 |
| 2 | 1,917 | 652 | 82,859 | 265 | -300 | 20,662 |
| 3 | 1,996 | 688 | 97,483 | 3,419 | 295 | 21,433 |
| 4 | 1,994 | 700 | 94,093 | 1,957 | 140 | 22,893 |
| 5 | 1,983 | 698 | 100,722 | 180 | -83 | 21,472 |
| 6 | 1,970 | 675 | 109,188 | 789 | 0.2 | 23,871 |
| 7 | 2,016 | 706 | 88,674 | 3,978 | 207 | 22,684 |
| 8 | 2,035 | 664 | 96,233 | 1,079 | 92 | 21,739 |
| 9 | 2,044 | 681 | 86,379 | 1,082 | 389 | 21,934 |
| 10 | 2,008 | 625 | 89,664 | 399 | -109 | 22,005 |
| 11 | 1,983 | 596 | 98,079 | -356 | -129 | 21,608 |
| 12 | 2,026 | 631 | 73,811 | 1,011 | 327 | 21,760 |
| 2017 1 | 2,068 | 616 | 84,581 | 1,640 | -147 | 21,924 |
| 2 | 2,092 | 612 | 89,578 | 314 | 135 | 22,219 |
| 3 | 2,160 | 619 | 110,564 | 3,527 | 64 | 21,768 |
| 4 | 2,205 | 628 | 91,975 | 759 | 315 | 24,893 |
| 5 | 2,347 | 652 | 117,968 | 1,322 | 525 | 23,968 |
| 6 | 2,392 | 669 | 128,790 | 1,670 | 198 | 23,872 |
| 7 | 2,403 | 650 | 111,511 | -533 | 132 | 24,316 |
| 8 | 2,363 | 658 | 108,663 | -1,888 | 279 | 23,297 |
| 9 | 2,394 | 653 | 110,700 | -1,612 | 495 | 23,140 |
| 10 | 2,523 | 694 | 99,239 | 2,847 | 221 | 24,329 |
| 11 | 2,476 | 771 | 137,935 | 32 | 436 | 26,060 |
| 2017 1~11 ³⁾ | 2,298 | 653 | 1,191,505 | 8,077 | 2,652 | 23,674 |

주: 1) 기말기준임.

2) 코스닥시장은 제외.

3) 평균기준(단, 거래대금 및 외국인 순매수는 누적금액기준).

자료: 한국거래소.

Note: 1) End of period.

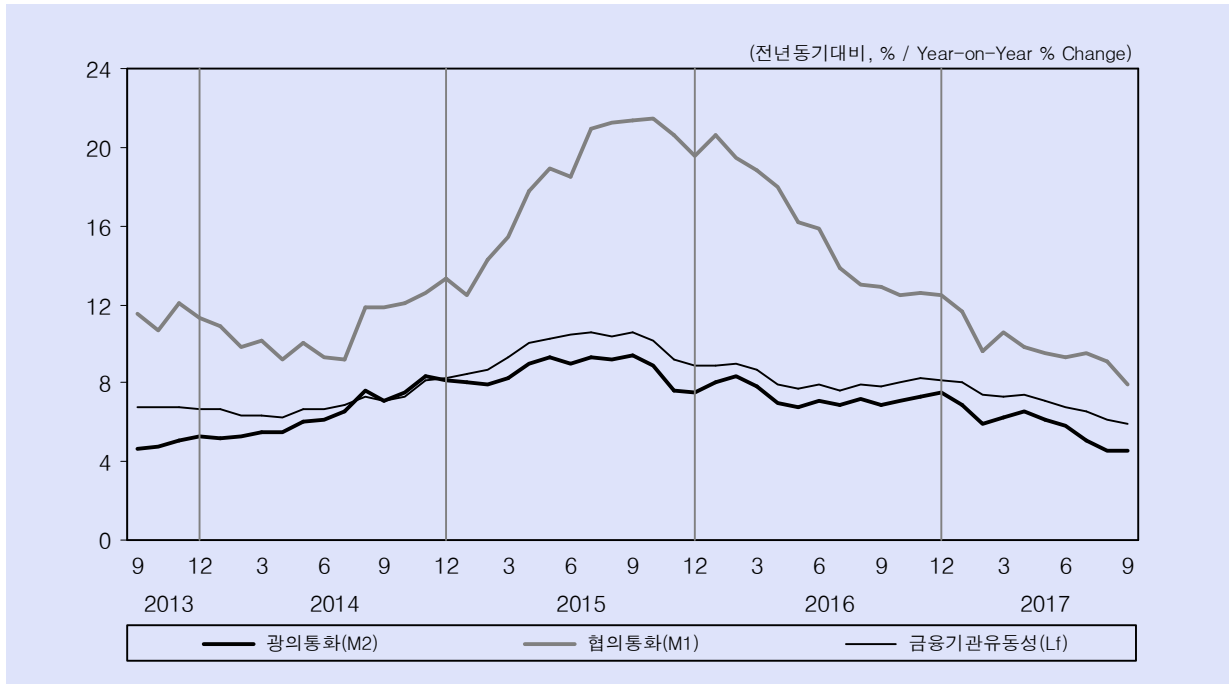
2) KOSDAQ market is excluded.

3) Average value (Trading value and Foreign investors net purchase are cumulative values).

Source: Korea Exchange.

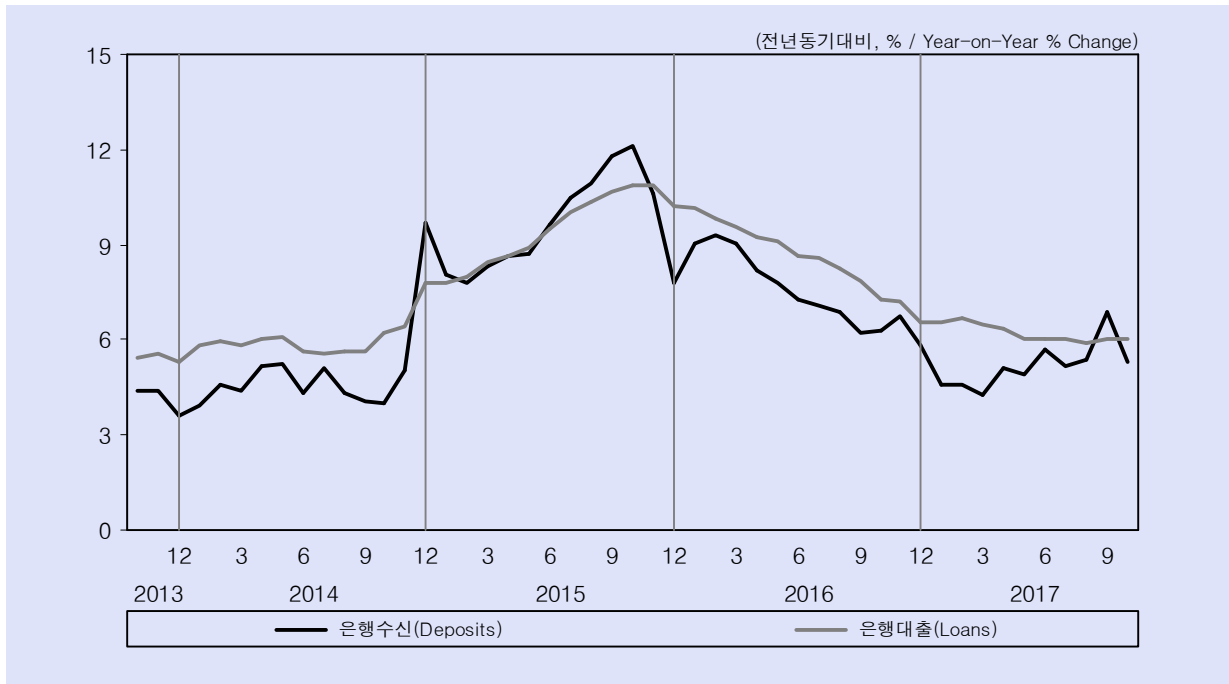
통화지표(평균)

Monetary Aggregates (Period Average)



은행 예금 및 대출(말잔)

Deposits and Loans at Banks (End of Period)



9-3. 통화량¹⁾

Monetary Aggregates

(조원, Trillion Won)

| | 본원통화 Reserve Money | 금융기관유동성(Lf) | | | 통화안정증권 Monetary Stabilization Bonds | |
|-------------------------|-----------------------|--|------------|--|--|-------------|
| | | 광의통화(M2) ³⁾ | | Liquidity Aggregate of Financial Institutions | | |
| | | 협의통화(M1) ²⁾ Narrow Money | MMF MMF | | | Broad Money |
| 2014 | 103 | 537 | 56 | 2,010 | 2,722 | 178 |
| 2015 | 121 | 637 | 74 | 2,183 | 2,987 | 181 |
| 2016 | 137 | 734 | 68 | 2,343 | 3,230 | 168 |
| 2016 10 | 141 | 753 | 68 | 2,391 | 3,306 | 178 |
| 11 | 142 | 763 | 64 | 2,406 | 3,328 | 175 |
| 12 | 143 | 777 | 63 | 2,414 | 3,337 | 168 |
| 2017 1 | 147 | 781 | 68 | 2,418 | 3,359 | 169 |
| 2 | 150 | 776 | 70 | 2,420 | 3,365 | 170 |
| 3 | 145 | 789 | 68 | 2,437 | 3,388 | 175 |
| 4 | 150 | 792 | 71 | 2,450 | 3,405 | 174 |
| 5 | 149 | 791 | 71 | 2,454 | 3,416 | 175 |
| 6 | 151 | 799 | 72 | 2,471 | 3,441 | 175 |
| 7 | 150 | 805 | 62 | 2,472 | 3,455 | 175 |
| 8 | 152 | 805 | 64 | 2,486 | 3,472 | 174 |
| 9 | 155 | 811 | 56 | 2,492 | 3,483 | 166 |
| 10 | - | - | - | - | - | 173 |
| 2017 1~10 ⁴⁾ | 150 | 794 | 67 | 2,456 | 3,420 | 173 |

전년동기대비 증가율(%)
Percentage Change from the Same Period of the Previous Year

| | | | | | | |
|-------------------------|------|------|-------|-----|-----|------|
| 2014 | 13.1 | 10.9 | 9.2 | 6.6 | 7.0 | 8.8 |
| 2015 | 16.8 | 18.5 | 34.3 | 8.6 | 9.7 | 1.6 |
| 2016 | 13.9 | 15.7 | -7.7 | 7.3 | 8.1 | -6.9 |
| 2016 10 | 12.3 | 12.5 | -5.9 | 7.1 | 8.1 | -4.2 |
| 11 | 11.8 | 12.5 | -7.2 | 7.3 | 8.2 | -5.2 |
| 12 | 12.0 | 12.4 | -0.4 | 7.5 | 8.1 | -6.9 |
| 2017 1 | 12.3 | 11.7 | 4.1 | 6.9 | 8.0 | -7.5 |
| 2 | 11.3 | 9.7 | -1.3 | 5.9 | 7.4 | -5.2 |
| 3 | 9.1 | 10.6 | 1.5 | 6.2 | 7.3 | -3.6 |
| 4 | 10.8 | 9.9 | 12.9 | 6.6 | 7.4 | -2.2 |
| 5 | 9.9 | 9.5 | 4.9 | 6.1 | 7.1 | -3.4 |
| 6 | 10.9 | 9.3 | 4.3 | 5.9 | 6.7 | -3.6 |
| 7 | 10.3 | 9.5 | -13.9 | 5.1 | 6.5 | -4.0 |
| 8 | 9.4 | 9.1 | -15.8 | 4.6 | 6.2 | -3.3 |
| 9 | 8.8 | 7.9 | -21.5 | 4.6 | 5.9 | -7.6 |
| 10 | - | - | - | - | - | -3.0 |
| 2017 1~10 ⁴⁾ | 10.3 | 9.7 | -3.2 | 5.7 | 6.9 | -4.3 |

주: 1) 평잔기준임(통화안정증권 잔액과 증가율 모두: 말잔기준임).

2) MMF가 제외된 M1임.

3) 2009.7월부터 증권사의 CMA를 포함.

4) 평균기준, 기간 중 평균잔액 증가율

자료: 한국은행.

Note: 1) Period average(MSB: End of period).

2) MMF is excluded.

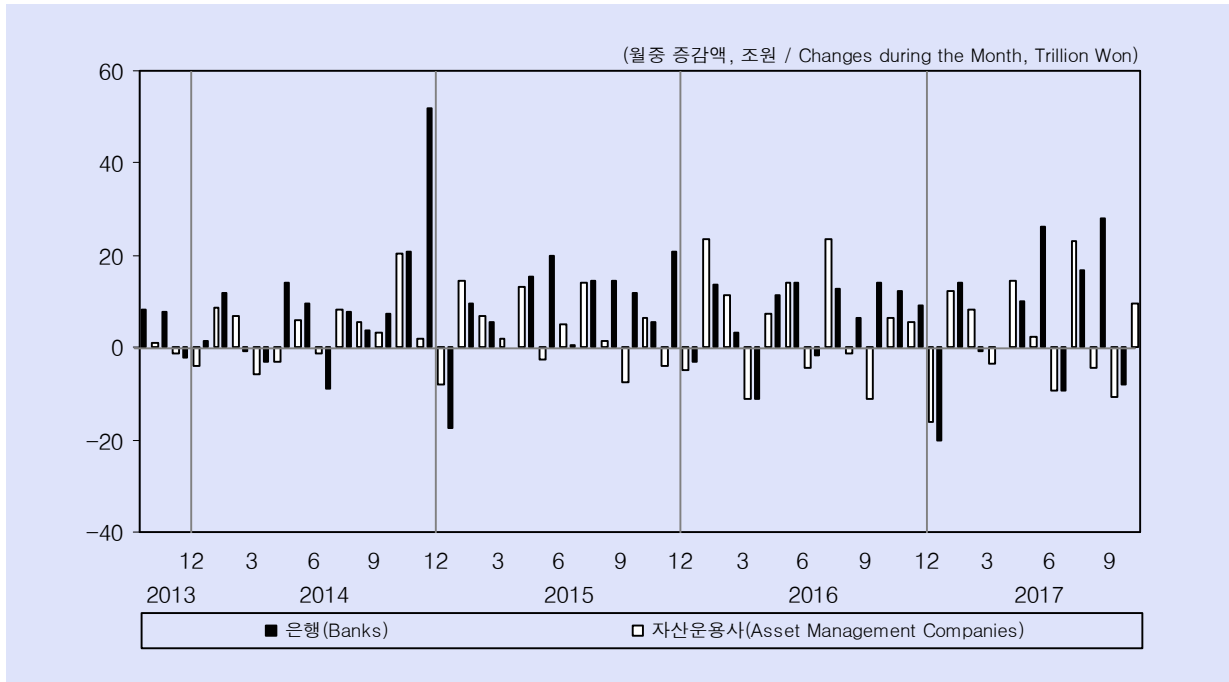
3) Securities CMA is included from Jul. 2009.

4) Average value.

Source: Bank of Korea.

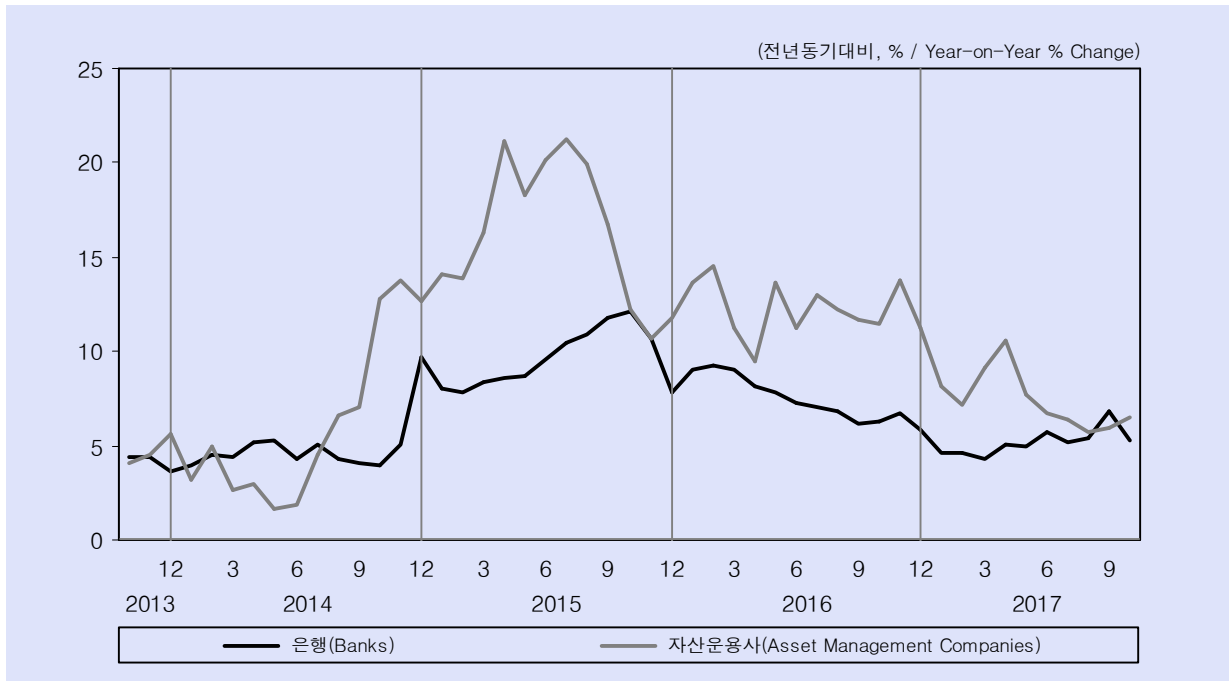
은행 및 자산운용사 수신 증감액

Deposits at Banks & Asset Management Companies



은행 및 자산운용사 수신 증가율

Deposits at Banks & Asset Management Companies



9-4. 금융기관 수신¹⁾

Deposits in Financial Institutions

(십억원, Billion Won)

| | 은행 ²⁾ | | | | | 금전신탁 ²⁾ Money in Trust | 종금사 Merchant Banking Corporations |
|-------------------------|------------------|----------------------------|-----------------------|-------------------------------------|--|---|--|
| | Banks | 저축성예금 | | | CD, RP, 표지어음 CD, RP, Cover Bill | | |
| | | Time & Savings Deposits | 정기예금 Time Deposits | 수시입출식예금 Transferable Deposits | | | |
| 2014 | 115,416 | 55,658 | 13,168 | 38,035 | -7,854 | 12,854 | 1,584 |
| 2015 | 100,349 | 51,239 | -8,189 | 58,733 | 10,207 | 23,567 | 533 |
| 2016 | 80,773 | 53,192 | 19,809 | 36,518 | -4,996 | 18,816 | 1,806 |
| 2016 10 | 13,914 | 6,542 | 6,164 | 633 | 917 | 15,249 | 473 |
| 11 | 12,037 | 8,471 | 2,953 | 6,464 | 998 | 5,258 | 123 |
| 12 | 9,035 | 4,027 | -12,604 | 17,768 | -724 | -12,804 | -361 |
| 2017 1 | -20,114 | -14,440 | -1,213 | -11,981 | 2,521 | 18,164 | 97 |
| 2 | 13,934 | 7,792 | 7,458 | 2,218 | -574 | 2,130 | 603 |
| 3 | -1,012 | 5,077 | -2,937 | 8,378 | -2,513 | -14,166 | -300 |
| 4 | 28 | -5,111 | 673 | -6,069 | 2,302 | 18,788 | 3 |
| 5 | 9,783 | 3,286 | 3,981 | -712 | 4,637 | -448 | 486 |
| 6 | 26,106 | 17,879 | 1,331 | 16,369 | 1,108 | -10,342 | -775 |
| 7 | -9,540 | -7,116 | 3,785 | -10,990 | 4,169 | 19,345 | 864 |
| 8 | 16,735 | 11,873 | 11,829 | 516 | 1,098 | -6,418 | -146 |
| 9 | 27,807 | 20,574 | 3,514 | 17,329 | -4,188 | -13,979 | -443 |
| 10 | -7,832 | -7,657 | 5,536 | -13,449 | 1,031 | 12,973 | 439 |
| 2017 1~10 ⁶⁾ | 55,895 | 32,197 | 33,956 | 1,609 | 9,592 | 26,047 | 828 |

| | 자산운용사 | | | | | | 증권사 ⁵⁾ Securities Companies |
|-------------------------|----------------------------------|------------------------------|--------------------|---------------------|---------------------|----------------------------------|--|
| | Asset Management Companies | MMF Money Market Funds | 채권형상품 Bond Type | 주식형상품 Stock Type | 혼합형상품 Mixed Type | 신종상품 ³⁾⁴⁾ New Type | |
| 2014 | 42,383 | 15,967 | 14,793 | -6,177 | 5,065 | 12,735 | 2,199 |
| 2015 | 44,442 | 11,039 | 14,376 | 2,087 | 925 | 16,016 | 4,818 |
| 2016 | 47,591 | 10,946 | 18,747 | -7,699 | -4,034 | 29,614 | 843 |
| 2016 9 | 6,290 | 5,118 | -139 | -467 | -570 | 2,347 | 71 |
| 10 | 5,676 | 4,150 | -3,297 | 1,909 | -427 | 3,341 | -398 |
| 11 | -15,960 | -12,895 | -3,543 | -982 | -1,269 | 2,729 | 153 |
| 12 | 12,279 | 10,969 | 712 | -1,407 | -666 | 2,672 | 164 |
| 2017 1 | 8,040 | 8,161 | -1,006 | -918 | -1,133 | 2,936 | 295 |
| 2 | -3,303 | -5,201 | -767 | -2,173 | -717 | 5,555 | -451 |
| 3 | 14,555 | 10,488 | 1,005 | -639 | -453 | 4,153 | 3,125 |
| 4 | 2,160 | -1,829 | 561 | -125 | -859 | 4,413 | -925 |
| 5 | -9,390 | -16,656 | 1,359 | 610 | -547 | 5,845 | -97 |
| 6 | 23,082 | 19,603 | -890 | 835 | -603 | 4,137 | 445 |
| 7 | -4,604 | -7,889 | -96 | 137 | 328 | 2,917 | -1,019 |
| 8 | -10,735 | -14,979 | 122 | 1,549 | -387 | 2,961 | -158 |
| 10 | 9,381 | 11,590 | -2,802 | 1,101 | -314 | -193 | 1,189 |
| 2017 1~10 ⁶⁾ | 41,466 | 14,256 | -1,803 | -1,031 | -5,352 | 35,396 | 2,569 |

주: 1) 기간 중 증감액임.
 2) 산업은행 포함.
 3) 파생상품, 부동산, 재간접, 특별자산.
 4) 2014년 7월부터 재간접펀드 통계산정방식 변경.
 5) 고객예탁금임.
 6) 누적금액 기준.

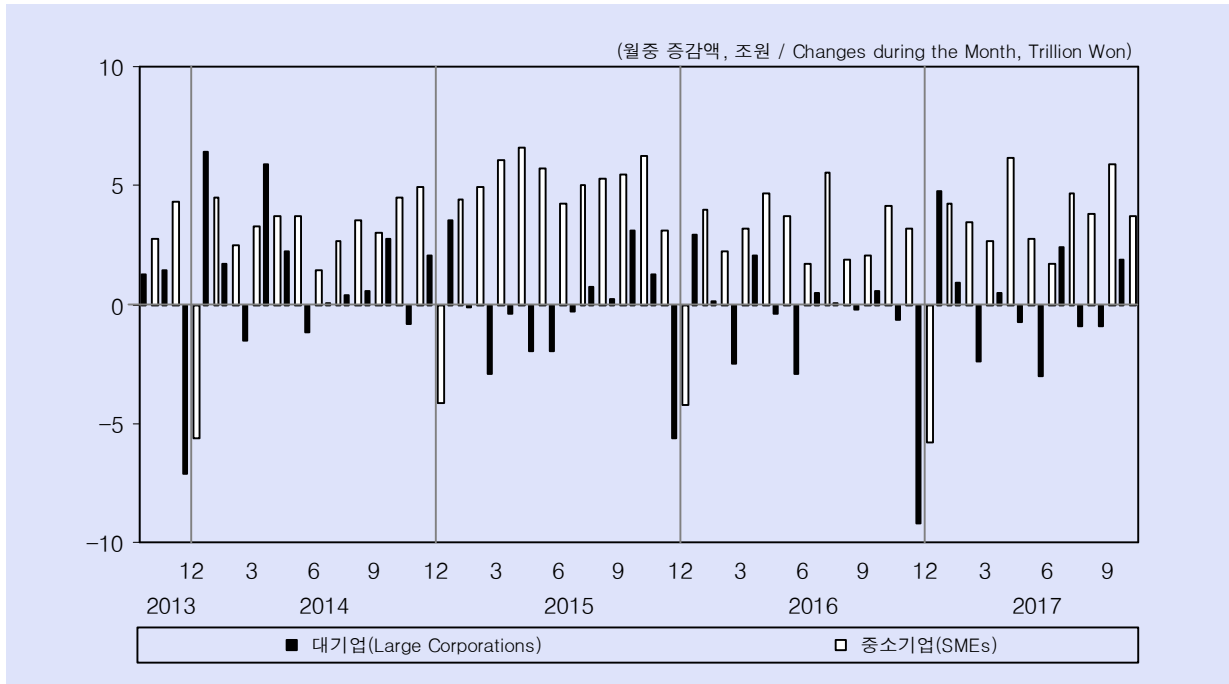
자료: 한국은행.

Note: 1) Based on changes during the period.
 2) Korea Development bank is included.
 3) Derivatives, real estate, fund of funds, special assets
 4) The Fund of Funds (FOF) calculation method was changed in Jul. 2014.
 5) Customers' deposits.
 6) Cumulative value.

Source: Bank of Korea.

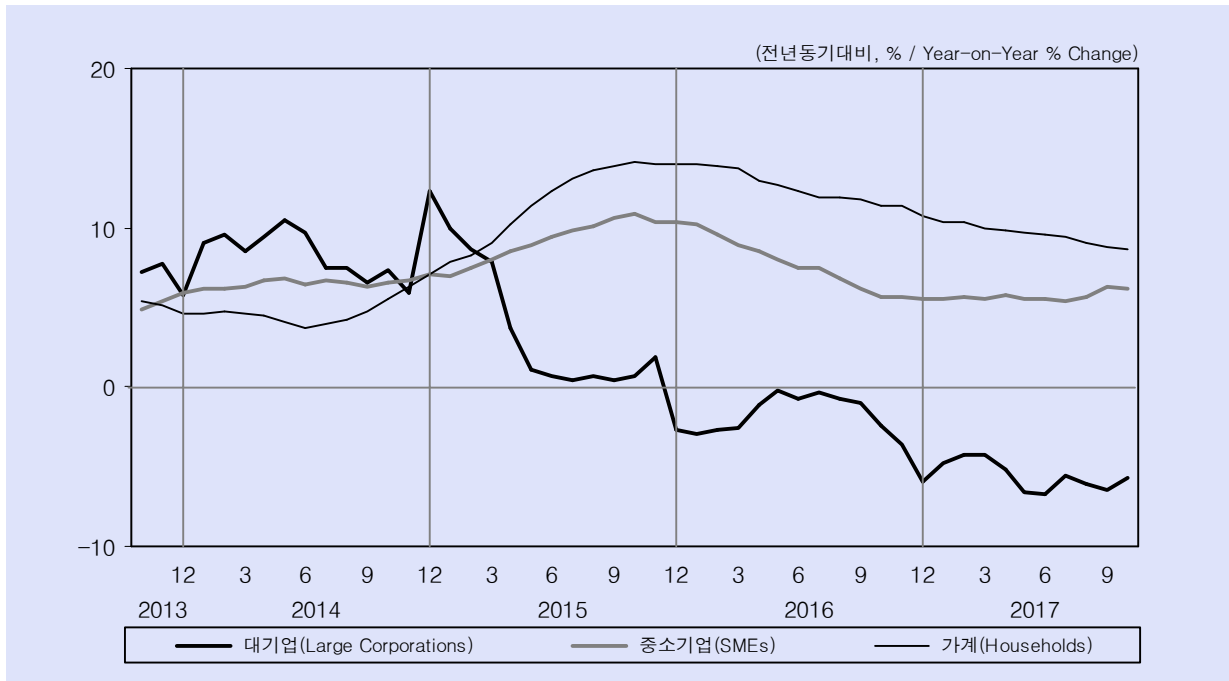
은행의 기업대출

Bank Loans to Corporations



부문별 은행대출

Bank Loans by Sector



9-5. 금융기관 여신 및 자산운용¹⁾

Loans and Asset Management of Financial Institutions

(십억원, Billion Won)

| | 은행대출 Loans of Banks ²⁾ | | | | CP순발행 ⁴⁾⁵⁾ Net Issuance of CP | 회사채순발행 Net Issuance of Corporate Bonds | 주식발행 Issuance of Stocks |
|-------------------------|-----------------------------------|--|-------------------|---|--|---|-------------------------------|
| | 대기업 Large Corporations | 중소기업 Small & Medium Corporations | 가 계 ³⁾ | | | | |
| | | | Households | 주택담보대출 Secured by Resid. Property | | | |
| 2014 | 18,465 | 33,513 | 37,323 | 35,492 | -5,046 | 1,752 | 5,766 |
| 2015 | -4,481 | 52,773 | 78,180 | 70,260 | -5,390 | -388 | 8,012 |
| 2016 | -9,884 | 30,547 | 68,842 | 55,796 | -2,170 | -6,733 | 10,258 |
| 2015 III | 619 | 15,814 | 21,204 | 18,450 | -2,400 | -541 | 2,666 |
| IV | -1,234 | 5,081 | 23,386 | 19,061 | -2,771 | -3,023 | 3,111 |
| 2016 I | 611 | 9,388 | 9,861 | 9,688 | -539 | -621 | 2,209 |
| II | -1,269 | 10,086 | 18,432 | 13,990 | -1,179 | 1,604 | 1,355 |
| III | 291 | 9,521 | 20,846 | 17,009 | -810 | -4,093 | 1,575 |
| IV | -9,476 | 1,553 | 19,703 | 15,109 | 358 | -3,624 | 5,118 |
| 2017 I | 2,841 | 10,323 | 5,942 | 5,512 | 446 | 179 | 1,348 |
| II | -3,253 | 10,658 | 17,117 | 11,380 | 395 | 2,670 | 3,615 |
| III | 576 | 14,341 | 18,163 | 11,141 | 2,466 | -1,615 | 2,331 |
| 2015 11 | 1,265 | 3,124 | 7,525 | 5,925 | -69 | -707 | 1,644 |
| 12 | -5,604 | -4,261 | 6,908 | 6,236 | -2,319 | -1,148 | 869 |
| 2016 1 | 2,950 | 3,961 | 2,113 | 2,705 | 2,135 | 1,121 | 570 |
| 2 | 148 | 2,269 | 2,866 | 2,607 | -1,917 | -279 | 1,418 |
| 3 | -2,488 | 3,157 | 4,881 | 4,375 | -757 | -1,463 | 221 |
| 4 | 2,012 | 4,695 | 5,221 | 4,555 | 702 | 1,660 | 171 |
| 5 | -378 | 3,718 | 6,678 | 4,673 | -666 | -642 | 170 |
| 6 | -2,903 | 1,673 | 6,533 | 4,762 | -1,215 | 586 | 1,015 |
| 7 | 503 | 5,549 | 6,251 | 5,743 | -163 | -442 | 628 |
| 8 | 48 | 1,916 | 8,634 | 6,100 | 109 | -2,177 | 509 |
| 9 | -260 | 2,056 | 5,961 | 5,166 | -756 | -1,473 | 438 |
| 10 | 529 | 4,120 | 7,533 | 5,448 | 914 | -1,073 | 1,068 |
| 11 | -653 | 3,222 | 8,755 | 6,068 | -201 | -1,424 | 3,398 |
| 12 | -9,351 | -5,790 | 3,415 | 3,594 | -355 | -1,127 | 653 |
| 2017 1 | 4,634 | 4,218 | 69 | 812 | 208 | -551 | 119 |
| 2 | 598 | 3,478 | 2,931 | 2,130 | 608 | 1,200 | 250 |
| 3 | -2,391 | 2,627 | 2,941 | 2,570 | -370 | -470 | 979 |
| 4 | 466 | 6,137 | 4,660 | 3,294 | 1,909 | 531 | 2,850 |
| 5 | -735 | 2,777 | 6,286 | 3,767 | 669 | 1,674 | 90 |
| 6 | -2,985 | 1,744 | 6,171 | 4,319 | -2,184 | 465 | 675 |
| 7 | 2,378 | 4,684 | 6,684 | 4,779 | 1,603 | -862 | 1,274 |
| 8 | -902 | 3,763 | 6,559 | 3,098 | 994 | -1,017 | 389 |
| 9 | -901 | 5,894 | 4,921 | 3,264 | -131 | 264 | 668 |
| 10 | 1,914 | 3,731 | 6,849 | 3,314 | 872 | -2,224 | 117 |
| 2017 1~10 ⁶⁾ | 2,077 | 39,053 | 48,071 | 31,346 | 4,770 | -1,581 | 7,410 |

주: 1) 기간 중 증감액임(주식발행은 발행총액).

2) 산업은행 포함.

3) 모기지론 양도 제외.

4) 공기업 발행분 제외.

5) 10월 20일 기준.

6) 누적금액 기준.

자료: 한국은행, 금융감독원.

Note: 1) Based on changes during the period.

2) Korea development bank is included.

3) Loans assigned to KHFC are excluded.

4) Public enterprise is excluded.

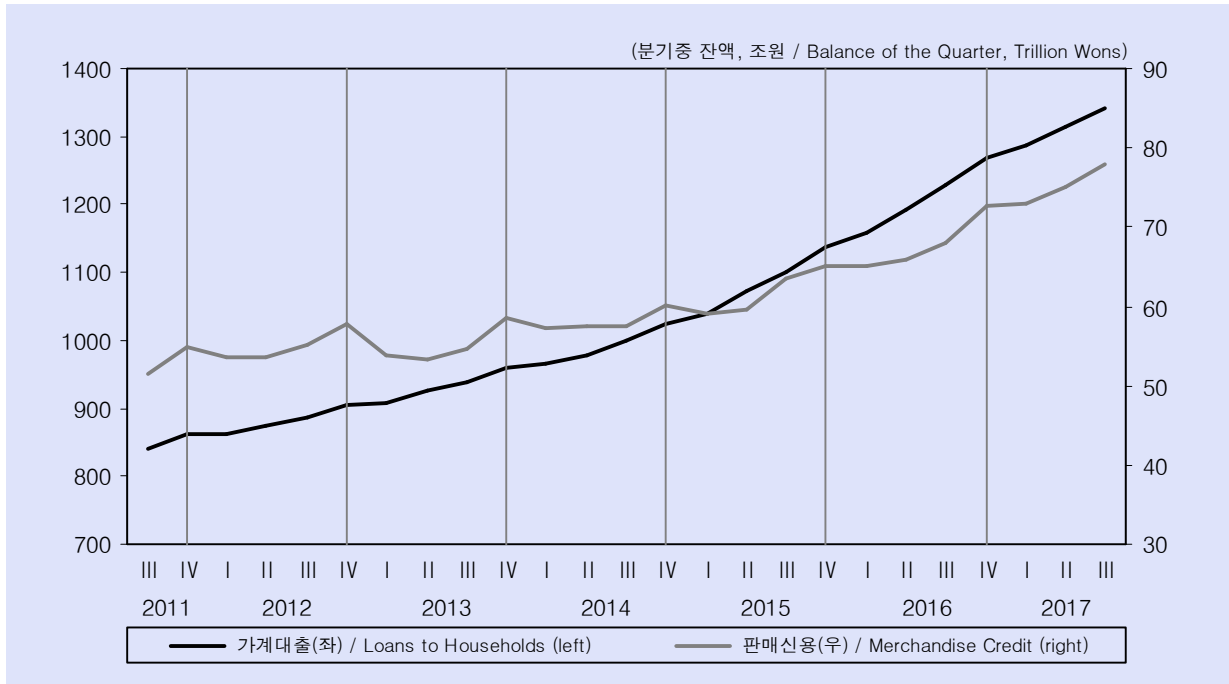
5) Based on the Oct 20th.

6) Cumulative value.

Source: Bank of Korea, Financial Supervisory Service.

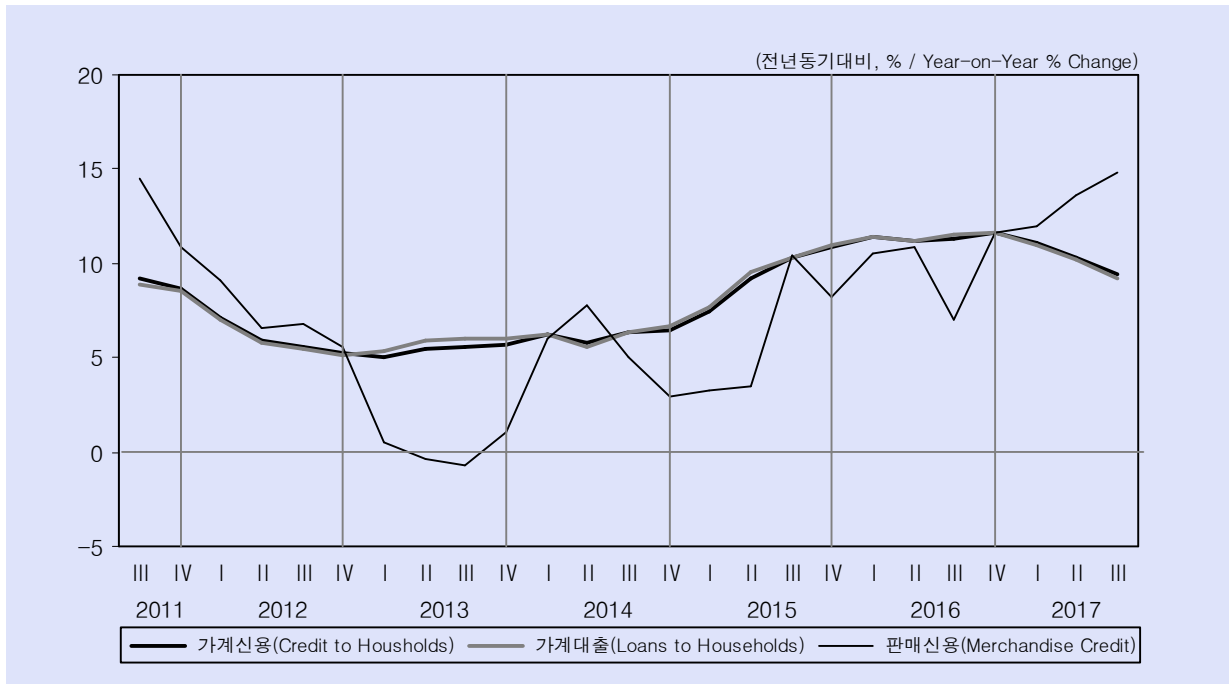
가계신용 잔액

Balance of Credit to Households



가계신용

Credit to Households



9-6. 가계신용

Credit to Households

(조원, Trillion Won)

| | 가계신용 ¹⁾ | | | | | | | |
|------------------|----------------------|---------------------|---------------|--|---|--------------------|--|----------------------------------|
| | Credit to Households | 가계대출 | | | | Merchandise Credit | 판매신용 | |
| | | Loans to Households | 예금은행 Banks | 비은행 예금 취급기관 Non-Bank Deposit-taking Institutions | 기타 금융기관 Other Financial Institutions | | 여신 전문기관 Credit- specialized Financial Institutions | 판매회사 Merchandise Companies |
| 2014 | 1,085.3 | 1,025.1 | 519.6 | 226.2 | 279.3 | 60.2 | 59.2 | 1,013.4 |
| 2015 | 1,203.1 | 1,138.0 | 563.7 | 248.6 | 325.6 | 65.1 | 64.1 | 1,029.1 |
| 2016 | 1,342.5 | 1,269.8 | 617.4 | 291.3 | 361.1 | 72.7 | 71.7 | 1,065.6 |
| 2013 II | 979.6 | 926.3 | 470.7 | 195.8 | 259.9 | 53.3 | 52.3 | 992.8 |
| III | 993.6 | 938.9 | 472.7 | 199.3 | 266.9 | 54.7 | 53.7 | 987.1 |
| IV | 1,019.0 | 960.6 | 481.1 | 206.1 | 273.4 | 58.5 | 57.3 | 1,162.6 |
| 2014 I | 1,022.4 | 965.3 | 481.3 | 209.3 | 274.7 | 57.1 | 56.2 | 924.8 |
| II | 1,035.9 | 978.4 | 489.6 | 215.6 | 273.2 | 57.5 | 56.5 | 1,001.1 |
| III | 1,056.4 | 999.0 | 501.9 | 221.0 | 276.1 | 57.4 | 56.5 | 884.5 |
| IV | 1,085.3 | 1,025.1 | 519.6 | 226.2 | 279.3 | 60.2 | 59.2 | 1,013.4 |
| 2015 I | 1,098.3 | 1,039.3 | 527.4 | 227.7 | 284.2 | 59.0 | 58.1 | 923.0 |
| II | 1,131.5 | 1,072.0 | 527.2 | 232.7 | 312.1 | 59.5 | 58.6 | 913.9 |
| III | 1,164.9 | 1,101.4 | 541.5 | 239.0 | 320.9 | 63.4 | 62.6 | 840.5 |
| IV | 1,203.1 | 1,138.0 | 563.7 | 248.6 | 325.6 | 65.1 | 64.1 | 1,029.1 |
| 2016 I | 1,223.7 | 1,158.4 | 569.3 | 256.2 | 332.9 | 65.2 | 64.2 | 975.6 |
| II | 1,257.6 | 1,191.6 | 586.7 | 266.6 | 338.3 | 65.9 | 64.8 | 1,110.1 |
| III | 1,296.5 | 1,228.6 | 603.9 | 277.7 | 346.9 | 67.9 | 67.0 | 889.5 |
| IV | 1,342.5 | 1,269.8 | 617.4 | 291.3 | 361.1 | 72.7 | 71.7 | 1,065.6 |
| 2017 I | 1,359.1 | 1,286.1 | 618.5 | 298.6 | 369.0 | 73.0 | 72.2 | 801.4 |
| II | 1,387.9 | 1,313.0 | 630.5 | 304.9 | 377.6 | 74.9 | 74.0 | 906.0 |
| III ^P | 1,419.1 | 1,341.2 | 645.5 | 309.1 | 386.6 | 78.0 | 77.2 | 780.0 |

전년동기대비 증가율(%)²⁾

Percentage Change from the Same Period of the Previous Year

| | | | | | | | | |
|------------------|------|------|------|------|------|------|------|-------|
| 2014 | 6.5 | 6.7 | 8.0 | 9.8 | 2.1 | 2.9 | 3.3 | -12.8 |
| 2015 | 10.9 | 11.0 | 8.5 | 9.9 | 16.6 | 8.2 | 8.4 | 1.5 |
| 2016 | 11.6 | 11.6 | 9.5 | 17.1 | 10.9 | 11.6 | 11.8 | 3.5 |
| 2013 II | 5.5 | 5.9 | 2.8 | 4.2 | 13.4 | -0.4 | -0.5 | 5.3 |
| III | 5.6 | 6.0 | 2.9 | 5.4 | 12.5 | -0.7 | -0.9 | 13.0 |
| IV | 5.7 | 6.0 | 3.0 | 7.0 | 11.1 | 1.1 | 0.9 | 7.2 |
| 2014 I | 6.2 | 6.2 | 4.1 | 8.6 | 8.2 | 6.0 | 6.3 | -5.5 |
| II | 5.7 | 5.6 | 4.0 | 10.1 | 5.1 | 7.8 | 7.9 | 0.8 |
| III | 6.3 | 6.4 | 6.2 | 10.9 | 3.5 | 5.0 | 5.3 | -10.4 |
| IV | 6.5 | 6.7 | 8.0 | 9.8 | 2.1 | 2.9 | 3.3 | -12.8 |
| 2015 I | 7.4 | 7.7 | 9.6 | 8.8 | 3.4 | 3.2 | 3.3 | -0.2 |
| II | 9.2 | 9.6 | 7.7 | 7.9 | 14.2 | 3.5 | 3.7 | -8.7 |
| III | 10.3 | 10.3 | 7.9 | 8.2 | 16.2 | 10.5 | 10.7 | -5.0 |
| IV | 10.9 | 11.0 | 8.5 | 9.9 | 16.6 | 8.2 | 8.4 | 1.5 |
| 2016 I | 11.4 | 11.5 | 7.9 | 12.5 | 17.2 | 10.5 | 10.6 | 5.7 |
| II | 11.1 | 11.2 | 11.3 | 14.6 | 8.4 | 10.8 | 10.6 | 21.5 |
| III | 11.3 | 11.5 | 11.5 | 16.2 | 8.1 | 7.0 | 7.0 | 5.8 |
| IV | 11.6 | 11.6 | 9.5 | 17.1 | 10.9 | 11.6 | 11.8 | 3.5 |
| 2017 I | 11.1 | 11.0 | 8.6 | 16.6 | 10.8 | 12.0 | 12.4 | -17.9 |
| II | 10.4 | 10.2 | 7.5 | 14.3 | 11.6 | 13.6 | 14.2 | -18.4 |
| III ^P | 9.5 | 9.2 | 6.9 | 11.3 | 11.4 | 14.9 | 15.2 | -12.3 |

주: 1) 기간 중 잔액. 판매신용 중 판매회사는 십억원

2) 잔액기준.

자료: 한국은행.

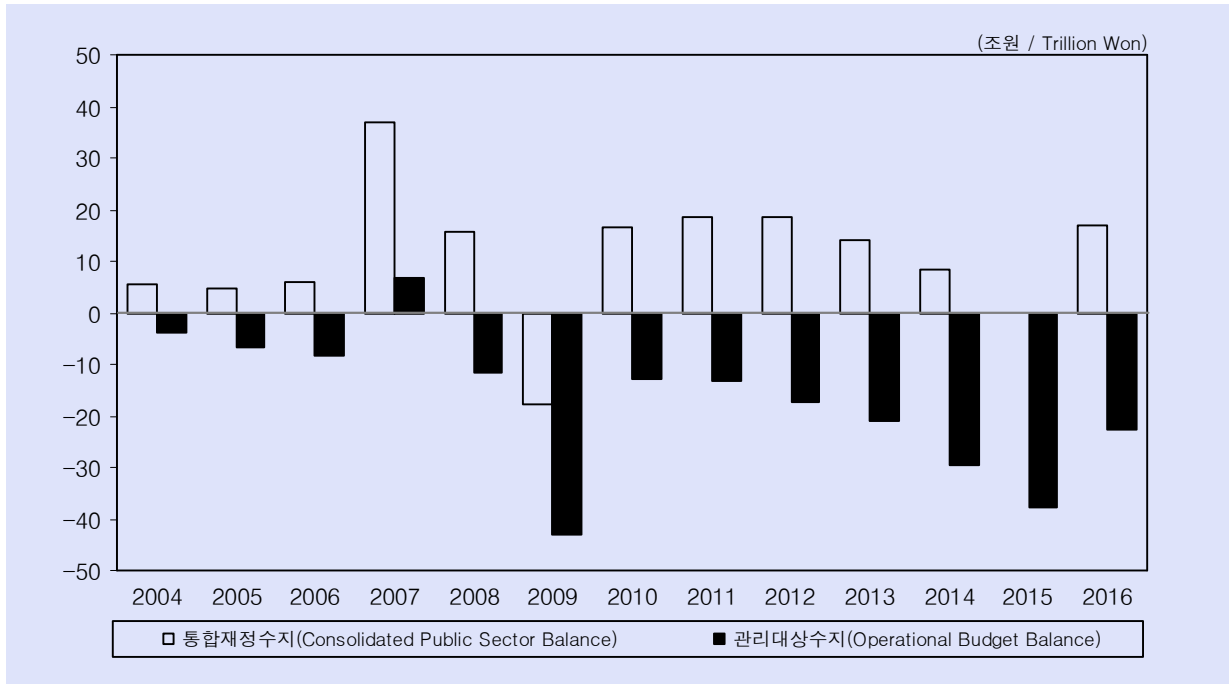
Note: 1) Balance of the period.

2) Based on closing balance.

Source: Bank of Korea.

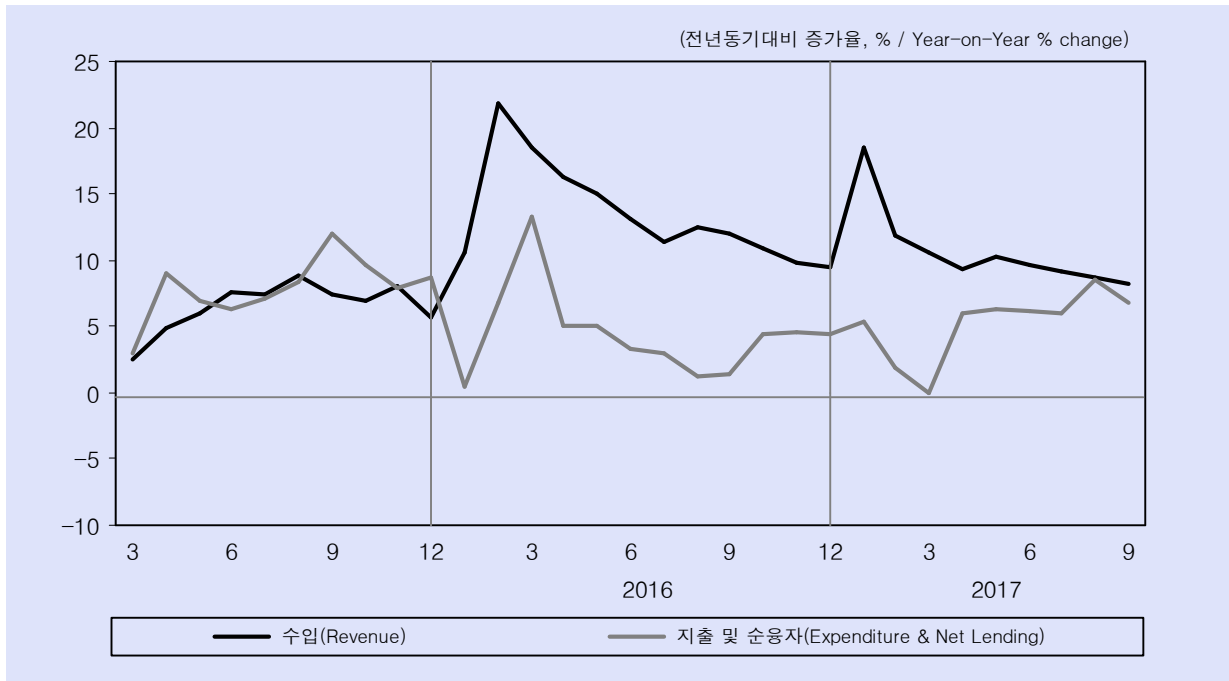
통합재정수지

Balance of Consolidated Public Sector Finance



수입 및 지출/순융자

Revenue and Expenditure/Net Lending



10-1. 통합재정

Consolidated Public Sector Finance

(십억원, Billion Won)

| | | 통합재정 Consolidated Public Sector Finance | | | | | | 관리대상수지 Operational Budget Balance |
|------|------------------|---|--|------------------|--|---------------------|--|--|
| | | 수입 Revenue | 지출 및 순융자 Expenditure & Net Lending | Total Balance | 통합재정수지 | | | |
| | | | | | 세입세출 ¹⁾ Revenue - Expenditure | 공공기금 Public Fund | 기업특별회계 Corporation Special Account | |
| 2014 | | 320,895 | 312,394 | 8,501 | -12,471 | 22,189 | -1,084 | -29,529 |
| 2015 | | 339,186 | 339,351 | -165 | -14,656 | 15,264 | -636 | -37,951 |
| 2016 | | 371,264 | 354,354 | 16,910 | 2,220 | 15,655 | -821 | -22,681 |
| 2015 | IV | 339,186 | 339,351 | -165 | -14,656 | 15,264 | -636 | -37,951 |
| 2016 | I | 96,106 | 110,233 | -14,127 | -13,944 | 298 | -509 | -23,357 |
| | II | 191,219 | 199,282 | -8,063 | -16,123 | 8,327 | -304 | -28,524 |
| | III | 286,369 | 278,183 | 8,186 | -6,878 | 15,460 | -439 | -22,677 |
| | IV | 371,264 | 354,354 | 16,910 | 2,220 | 15,655 | -821 | -22,681 |
| 2017 | I ^p | 106,216 | 110,134 | -3,918 | -5,993 | 2,661 | -621 | -14,091 |
| | II ^p | 209,530 | 211,692 | -2,162 | -5,564 | 7,641 | -546 | -24,081 |
| | III ^p | 309,794 | 297,138 | 12,656 | 8,908 | 7,991 | -550 | -18,549 |
| 2016 | 9 | 286,369 | 278,183 | 8,186 | -6,878 | 15,460 | -439 | -22,677 |
| | 10 | 322,383 | 305,129 | 17,254 | 920 | 16,895 | -601 | -16,110 |
| | 11 | 345,276 | 324,266 | 21,010 | 5,800 | 15,898 | -737 | -14,719 |
| | 12 | 371,264 | 354,354 | 16,910 | 2,220 | 15,655 | -821 | -22,681 |
| 2017 | 1 ^p | 45,058 | 30,207 | 14,851 | 11,001 | 4,028 | -183 | 12,710 |
| | 2 ^p | 68,900 | 64,892 | 4,008 | -1,376 | 5,740 | -368 | -1,125 |
| | 3 ^p | 106,216 | 110,134 | -3,918 | -5,993 | 2,661 | -621 | -14,091 |
| | 4 ^p | 154,263 | 145,192 | 9,071 | 7,615 | 5,796 | -614 | -4,971 |
| | 5 ^p | 184,734 | 173,442 | 11,292 | 5,955 | 9,624 | -571 | -6,995 |
| | 6 ^p | 209,530 | 211,692 | -2,162 | -5,564 | 7,641 | -546 | -24,081 |
| | 7 ^p | 251,480 | 235,390 | 16,090 | 9,210 | 11,076 | -504 | -8,326 |
| | 8 ^p | 281,785 | 264,403 | 17,382 | 9,715 | 11,856 | -497 | -10,237 |
| | 9 ^p | 309,794 | 297,138 | 12,656 | 8,908 | 7,991 | -550 | -18,549 |

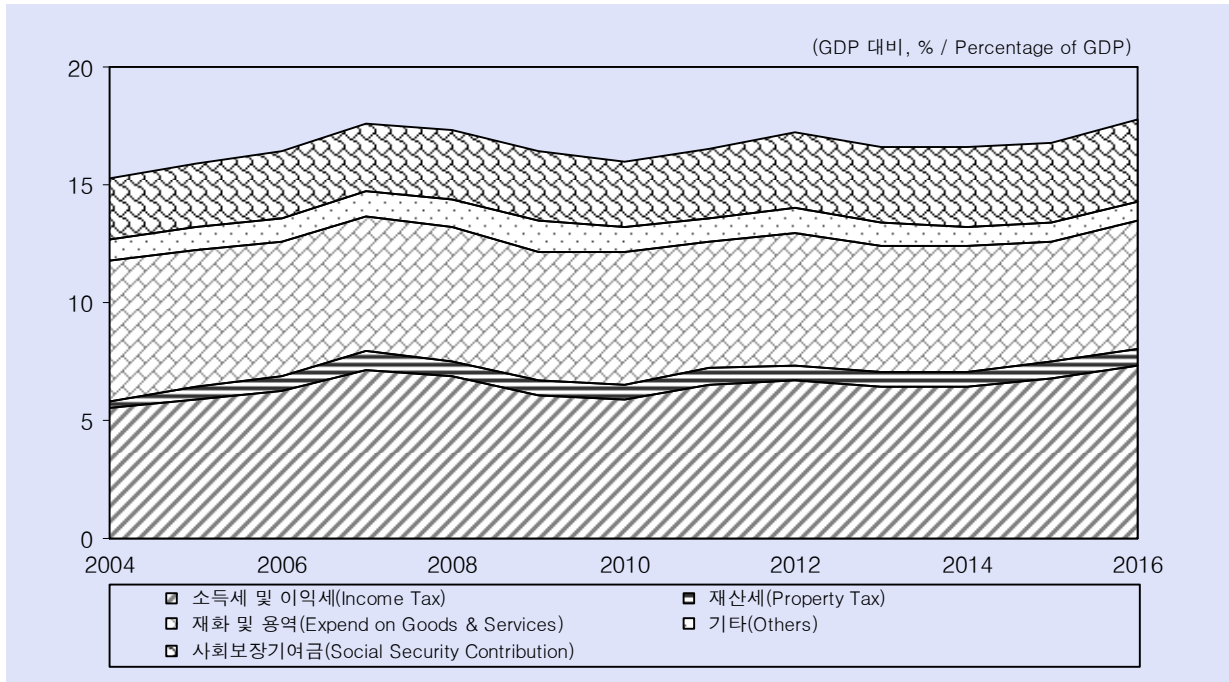
| | | 전년동기대비 증가율(%) Percentage Change from the Same Period of the Previous Year | | GDP대비 비율(%) Percentage of GDP | | | | |
|------|------------------|---|------|----------------------------------|------|-----|------|------|
| | | | | | | | | |
| 2014 | | 2.1 | 4.0 | 0.6 | -0.8 | 1.5 | -0.1 | -2.0 |
| 2015 | | 5.7 | 8.6 | 0.0 | -0.9 | 1.0 | 0.0 | -2.4 |
| 2016 | | 9.5 | 4.4 | 1.0 | 0.1 | 1.0 | -0.1 | -1.4 |
| 2015 | IV | 5.7 | 8.6 | 0.0 | -0.9 | 1.0 | 0.0 | -2.4 |
| 2016 | I | 18.5 | 13.3 | -3.7 | -3.6 | 0.1 | -0.1 | -6.1 |
| | II | 13.1 | 3.2 | -1.0 | -2.0 | 1.1 | 0.0 | -3.6 |
| | III | 12.0 | 1.5 | 0.7 | -0.6 | 1.3 | 0.0 | -1.9 |
| | IV | 9.5 | 4.4 | 1.0 | 0.1 | 1.0 | -0.1 | -1.4 |
| 2017 | I ^p | 10.5 | -0.1 | -1.0 | -1.5 | 0.7 | -0.2 | -3.5 |
| | II ^p | 9.6 | 6.2 | -0.3 | -0.7 | 0.9 | -0.1 | -2.9 |
| | III ^p | 8.2 | 6.8 | 1.0 | 0.7 | 0.6 | 0.0 | -1.5 |
| 2016 | 9 | 12.0 | 1.5 | - | - | - | - | - |
| | 10 | 10.8 | 4.4 | - | - | - | - | - |
| | 11 | 9.8 | 4.5 | - | - | - | - | - |
| | 12 | 9.5 | 4.4 | - | - | - | - | - |
| 2017 | 1 ^p | 18.5 | 5.3 | - | - | - | - | - |
| | 2 ^p | 11.8 | 1.8 | - | - | - | - | - |
| | 3 ^p | 10.5 | -0.1 | - | - | - | - | - |
| | 4 ^p | 9.3 | 6.0 | - | - | - | - | - |
| | 5 ^p | 10.3 | 6.4 | - | - | - | - | - |
| | 6 ^p | 9.6 | 6.2 | - | - | - | - | - |
| | 7 ^p | 9.2 | 5.9 | - | - | - | - | - |
| | 8 ^p | 8.7 | 8.6 | - | - | - | - | - |
| | 9 ^p | 8.2 | 6.8 | - | - | - | - | - |

주: 1) 일반 및 특별회계 기준.
2) 월별 누계값.
3) p는 잠정치.
자료: 기획재정부.

Note: 1) Based on general and special accounts.
2) Monthly cumulative amount.
3) p is preliminary.
Source: Ministry of Strategy and Finance.

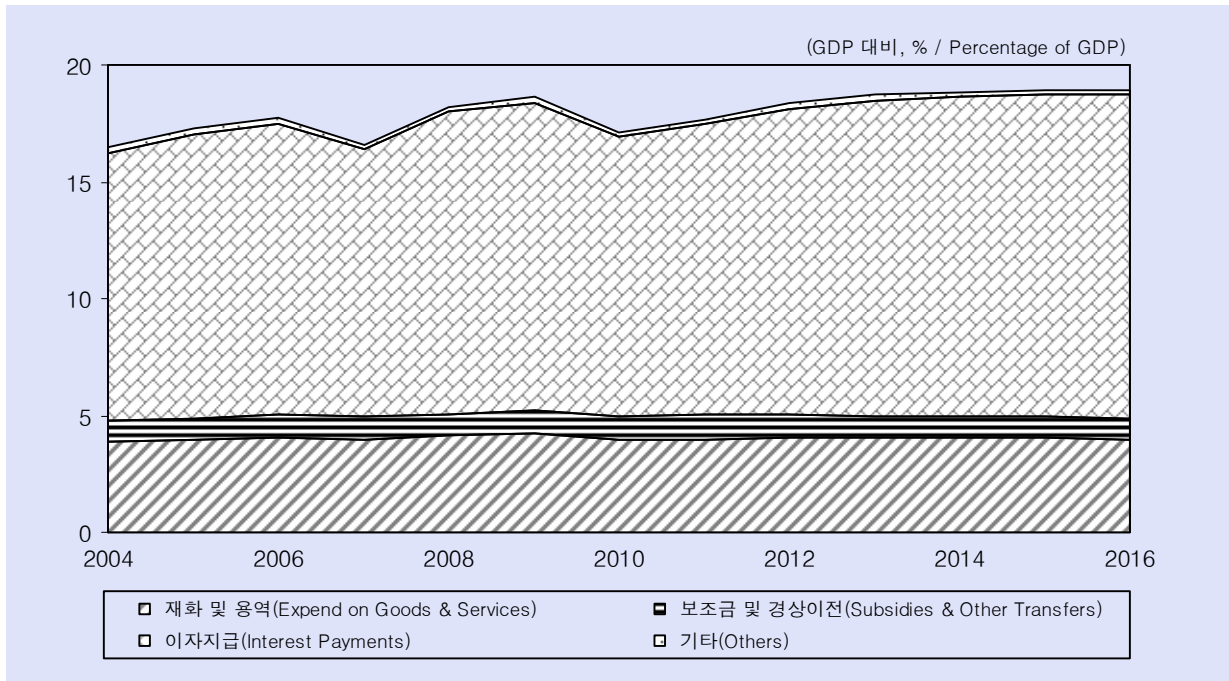
조세수입

Tax Revenue



경상지출

Current Expenditure



10-2. 수입 및 지출/순융자

Revenue and Expenditure / Net Lending

(십억원, Billion Won)

| | 총 수입 | | | | | | | | |
|------|---------------|-----------------|-------------|--------------|-----------------------------|------------------------------|----------------|-----------------|-------|
| | Total Revenue | 경상수입 | | | | | | | 자본수입 |
| | | Current Revenue | Tax Revenue | 조세수입 | | | 사회보장 기여금 | 세외수입 | |
| | | | | 소득세 | 재산세 | 재화 및 용역 | | | |
| | | | Income Tax | Property Tax | Expense on Goods & Services | Social Security Contribution | Nontax Revenue | Capital Revenue | |
| 2008 | 250,713 | 248,809 | 167,306 | 75,510 | 7,694 | 63,060 | 32,896 | 48,607 | 1,904 |
| 2009 | 250,811 | 248,279 | 164,542 | 69,675 | 7,171 | 63,496 | 33,896 | 49,841 | 2,532 |
| 2010 | 270,923 | 268,540 | 177,718 | 74,760 | 7,772 | 71,035 | 35,601 | 55,221 | 2,383 |
| 2011 | 292,312 | 289,785 | 192,381 | 87,161 | 8,713 | 71,519 | 38,892 | 58,512 | 2,527 |
| 2012 | 311,456 | 307,754 | 203,015 | 91,699 | 8,832 | 77,811 | 43,904 | 60,836 | 3,702 |
| 2013 | 314,438 | 311,136 | 201,906 | 91,674 | 8,591 | 77,642 | 46,140 | 63,089 | 3,302 |
| 2014 | 320,895 | 318,185 | 205,500 | 95,976 | 9,054 | 79,055 | 49,793 | 62,872 | 2,710 |
| 2015 | 339,186 | 335,911 | 217,885 | 105,751 | 11,113 | 79,442 | 53,089 | 64,936 | 3,276 |
| 2016 | 371,264 | 367,888 | 242,562 | 120,612 | 11,112 | 89,221 | 56,889 | 68,437 | 3,376 |

GDP대비 비율(%)
Percentage of GDP

| | | | | | | | | | |
|------|------|------|------|-----|-----|-----|-----|-----|-----|
| 2008 | 22.7 | 22.5 | 15.1 | 6.8 | 0.7 | 5.7 | 3.0 | 4.4 | 0.2 |
| 2009 | 21.8 | 21.6 | 14.3 | 6.0 | 0.6 | 5.5 | 2.9 | 4.3 | 0.2 |
| 2010 | 21.4 | 21.2 | 14.0 | 5.9 | 0.6 | 5.6 | 2.8 | 4.4 | 0.2 |
| 2011 | 21.9 | 21.7 | 14.4 | 6.5 | 0.7 | 5.4 | 2.9 | 4.4 | 0.2 |
| 2012 | 22.6 | 22.3 | 14.7 | 6.7 | 0.6 | 5.6 | 3.2 | 4.4 | 0.3 |
| 2013 | 22.0 | 21.8 | 14.1 | 6.4 | 0.6 | 5.4 | 3.2 | 4.4 | 0.2 |
| 2014 | 21.6 | 21.4 | 13.8 | 6.5 | 0.6 | 5.3 | 3.4 | 4.2 | 0.2 |
| 2015 | 21.7 | 21.5 | 13.9 | 6.8 | 0.7 | 5.1 | 3.4 | 4.2 | 0.2 |
| 2016 | 22.7 | 22.5 | 14.8 | 7.4 | 0.7 | 5.4 | 3.5 | 4.2 | 0.2 |

| | 총지출 및 순융자 | | | | | | | | |
|------|-----------------------------------|-------------------|-----------------------------|-------------------|-----------|-----------------|---------------------|-------------|--------|
| | Total Expenditure and Net Lending | 총지출 | | | | | | 순융자 | |
| | | Total Expenditure | Current Expenditure | 경상지출 | | | 자본지출 | | |
| | | | | 재화 및 용역 | 이자지급 | 보조금 | | | |
| | | | Expense on Goods & Services | Interest Payments | Subsidies | Other Transfers | Capital Expenditure | Net Lending | |
| 2008 | 234,882 | 229,402 | 200,964 | 45,410 | 10,405 | 730 | 142,052 | 28,439 | 5,480 |
| 2009 | 268,431 | 250,382 | 215,134 | 48,724 | 11,519 | 592 | 151,199 | 35,248 | 18,049 |
| 2010 | 254,230 | 251,146 | 216,937 | 49,821 | 13,387 | 550 | 150,480 | 34,209 | 3,084 |
| 2011 | 273,694 | 269,768 | 235,458 | 52,989 | 14,566 | 507 | 164,726 | 34,310 | 3,926 |
| 2012 | 292,977 | 286,921 | 252,620 | 55,384 | 14,239 | 396 | 179,037 | 34,301 | 6,056 |
| 2013 | 300,238 | 302,036 | 268,019 | 57,769 | 13,386 | 392 | 193,059 | 34,017 | -1,798 |
| 2014 | 312,394 | 311,506 | 280,466 | 59,616 | 14,057 | 449 | 203,200 | 31,041 | 888 |
| 2015 | 339,351 | 330,537 | 296,216 | 63,160 | 14,056 | 455 | 215,734 | 34,322 | 8,814 |
| 2016 | 354,354 | 342,613 | 309,981 | 65,145 | 13,964 | 462 | 227,887 | 32,631 | 11,741 |

GDP대비 비율(%)
Percentage of GDP

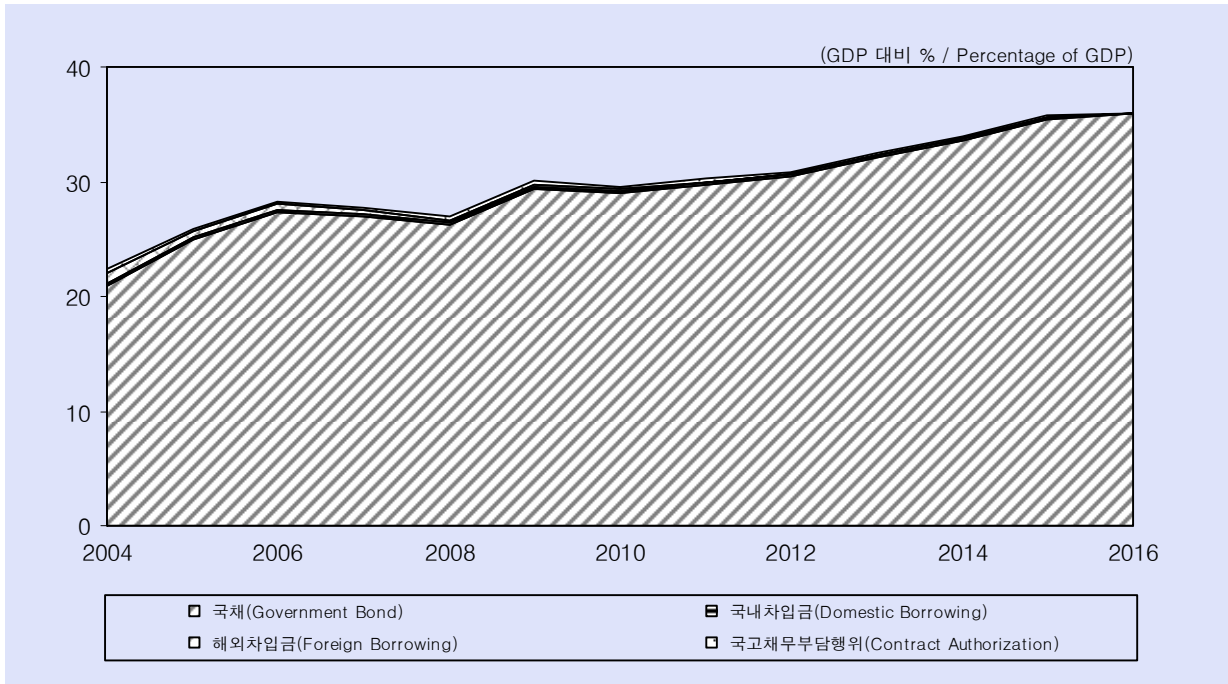
| | | | | | | | | | |
|------|------|------|------|-----|-----|-----|------|-----|------|
| 2008 | 21.3 | 20.8 | 18.2 | 4.1 | 0.9 | 0.1 | 12.9 | 2.6 | 0.5 |
| 2009 | 23.3 | 21.7 | 18.7 | 4.2 | 1.0 | 0.1 | 13.1 | 3.1 | 1.6 |
| 2010 | 20.1 | 19.8 | 17.1 | 3.9 | 1.1 | 0.0 | 11.9 | 2.7 | 0.2 |
| 2011 | 20.5 | 20.2 | 17.7 | 4.0 | 1.1 | 0.0 | 12.4 | 2.6 | 0.3 |
| 2012 | 21.3 | 20.8 | 18.3 | 4.0 | 1.0 | 0.0 | 13.0 | 2.5 | 0.4 |
| 2013 | 21.0 | 21.1 | 18.8 | 4.0 | 0.9 | 0.0 | 13.5 | 2.4 | -0.1 |
| 2014 | 21.0 | 21.0 | 18.9 | 4.0 | 0.9 | 0.0 | 13.7 | 2.1 | 0.1 |
| 2015 | 21.7 | 21.1 | 18.9 | 4.0 | 0.9 | 0.0 | 13.8 | 2.2 | 0.6 |
| 2016 | 21.6 | 20.9 | 18.9 | 4.0 | 0.9 | 0.0 | 13.9 | 2.0 | 0.7 |

주: p는 잠정치.
자료: 기획재정부.

Note: p is preliminary.
Source: Ministry of Strategy and Finance.

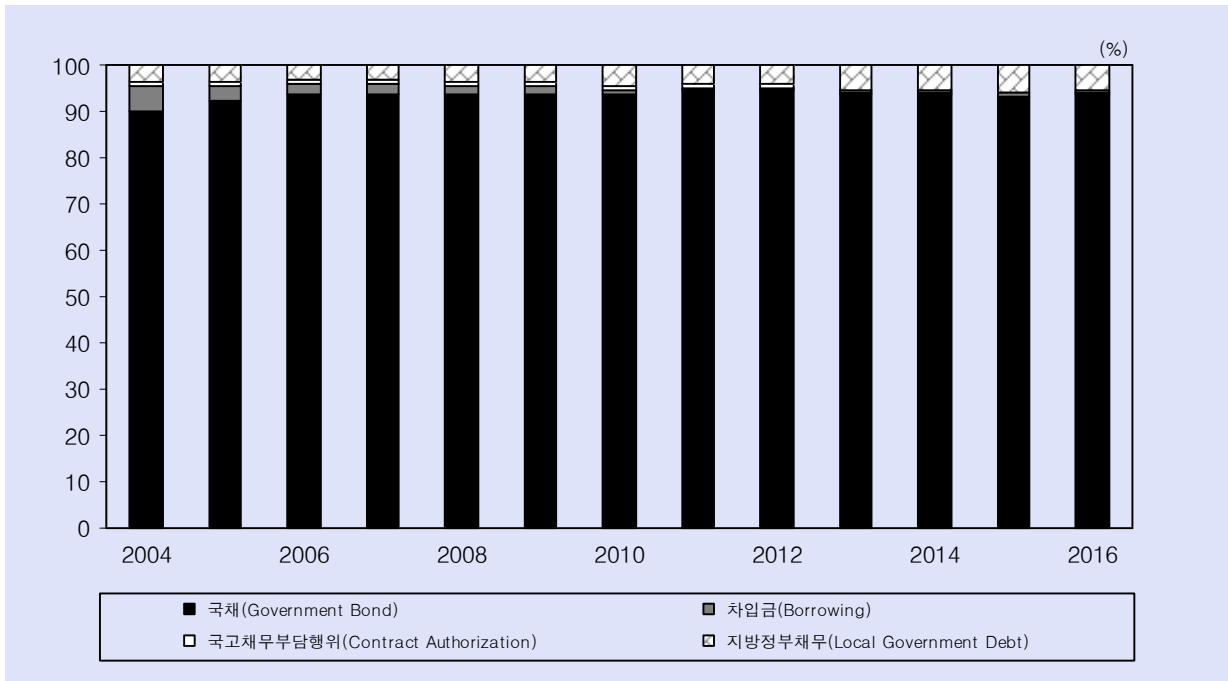
중앙정부 채무

Central Government Debt



국가채무 구성비

Composition of Government Debt



10-3. 국가채무 Government Debt

(십억원, Billion Won)

| | 국가채무 | | | | | | | | |
|------|-----------------|-------------------------|-----------------------|----------------|---------------|--------|--|---|---|
| | Government Debt | 중앙정부 채무 | | | | | | 지방정부 채무 Local Gov't Debt ¹⁾ | 보증채무 Government Guaranteed Liabilities |
| | | Central Government Debt | 국채 Government Bond | Borrowing | 차입금 | | 국고채무 부담행위 Contract Authorization | | |
| | | | | 국내 Domestic | 해외 Foreign | | | | |
| 2003 | 165,710 | 158,825 | 140,633 | 15,750 | 3,170 | 12,580 | 2,441 | 6,885 | 80,590 |
| 2004 | 203,076 | 196,087 | 182,932 | 10,655 | 2,040 | 8,615 | 2,500 | 6,989 | 66,050 |
| 2005 | 247,972 | 238,766 | 229,002 | 7,625 | 2,055 | 5,570 | 2,139 | 9,206 | 54,978 |
| 2006 | 282,783 | 273,213 | 264,317 | 6,436 | 2,157 | 4,279 | 2,460 | 9,570 | 36,510 |
| 2007 | 298,902 | 289,102 | 280,466 | 5,724 | 2,167 | 3,557 | 2,912 | 9,800 | 33,063 |
| 2008 | 309,045 | 297,945 | 289,425 | 5,286 | 1,457 | 3,829 | 3,234 | 11,100 | 28,113 |
| 2009 | 359,619 | 346,119 | 337,496 | 5,430 | 2,772 | 2,658 | 3,193 | 13,500 | 29,818 |
| 2010 | 392,247 | 373,847 | 367,176 | 3,538 | 1,672 | 1,866 | 3,133 | 18,400 | 34,800 |
| 2011 | 420,439 | 402,839 | 397,084 | 2,451 | 1,277 | 1,173 | 3,304 | 17,600 | 35,058 |
| 2012 | 443,833 | 425,133 | 420,005 | 2,333 | 1,767 | 566 | 2,795 | 18,700 | 32,784 |
| 2013 | 489,744 | 464,044 | 459,457 | 1,863 | 1,717 | 146 | 2,724 | 25,700 | 32,978 |
| 2014 | 530,500 | 503,000 | 498,100 | 2,600 | 2,500 | 100 | 2,400 | 30,100 | 29,200 |
| 2015 | 590,500 | 556,500 | 551,500 | 3,300 | 3,200 | 100 | 1,700 | 34,900 | 26,400 |
| 2016 | 627,100 | 591,900 | 587,500 | 3,900 | - | - | 500 | 35,200 | - |

GDP대비 비율(%)
Percentage of GDP

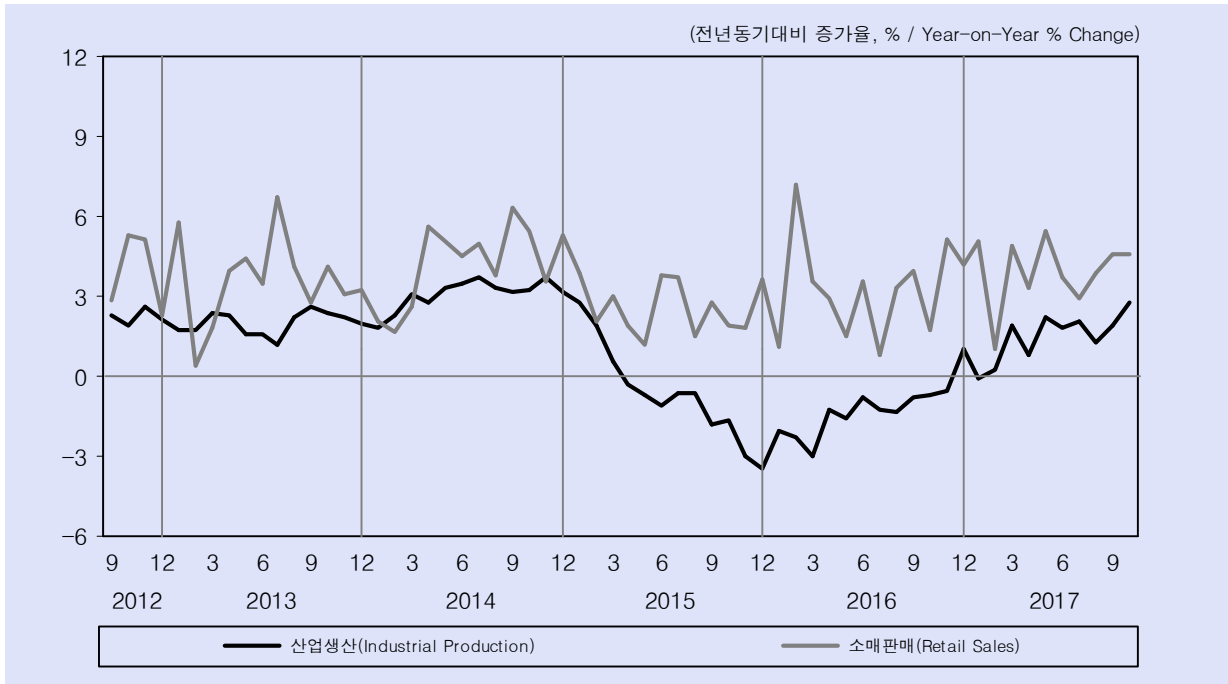
| | | | | | | | | | |
|------|------|------|------|-----|-----|-----|-----|-----|-----|
| 2003 | 20.4 | 19.6 | 17.3 | 1.9 | 0.4 | 1.6 | 0.3 | 0.8 | 9.9 |
| 2004 | 23.2 | 22.4 | 20.9 | 1.2 | 0.2 | 1.0 | 0.3 | 0.8 | 7.5 |
| 2005 | 27.0 | 26.0 | 24.9 | 0.8 | 0.2 | 0.6 | 0.2 | 1.0 | 6.0 |
| 2006 | 29.3 | 28.3 | 27.4 | 0.7 | 0.2 | 0.4 | 0.3 | 1.0 | 3.8 |
| 2007 | 28.7 | 27.7 | 26.9 | 0.5 | 0.2 | 0.3 | 0.3 | 0.9 | 3.2 |
| 2008 | 28.0 | 27.0 | 26.2 | 0.5 | 0.1 | 0.3 | 0.3 | 1.0 | 2.5 |
| 2009 | 31.2 | 30.1 | 29.3 | 0.5 | 0.2 | 0.2 | 0.3 | 1.2 | 2.6 |
| 2010 | 31.0 | 29.5 | 29.0 | 0.3 | 0.1 | 0.1 | 0.2 | 1.5 | 2.8 |
| 2011 | 31.5 | 30.2 | 29.8 | 0.2 | 0.1 | 0.1 | 0.2 | 1.3 | 2.6 |
| 2012 | 32.2 | 30.9 | 30.5 | 0.2 | 0.1 | 0.0 | 0.2 | 1.4 | 2.4 |
| 2013 | 34.3 | 32.5 | 32.1 | 0.1 | 0.1 | 0.0 | 0.2 | 1.8 | 2.3 |
| 2014 | 35.7 | 33.9 | 33.5 | 0.2 | 0.2 | 0.0 | 0.2 | 2.0 | 2.0 |
| 2015 | 37.9 | 35.7 | 35.4 | 0.2 | 0.2 | 0.0 | 0.1 | 2.2 | 1.7 |
| 2016 | 38.3 | 36.1 | 35.9 | 0.2 | - | - | 0.0 | 2.1 | - |

주: 1) 對중앙정부 채무 제외.
자료: 기획재정부.

Note: 1) Debt payable to the central government excluded.
Source: Ministry of Strategy and Finance.

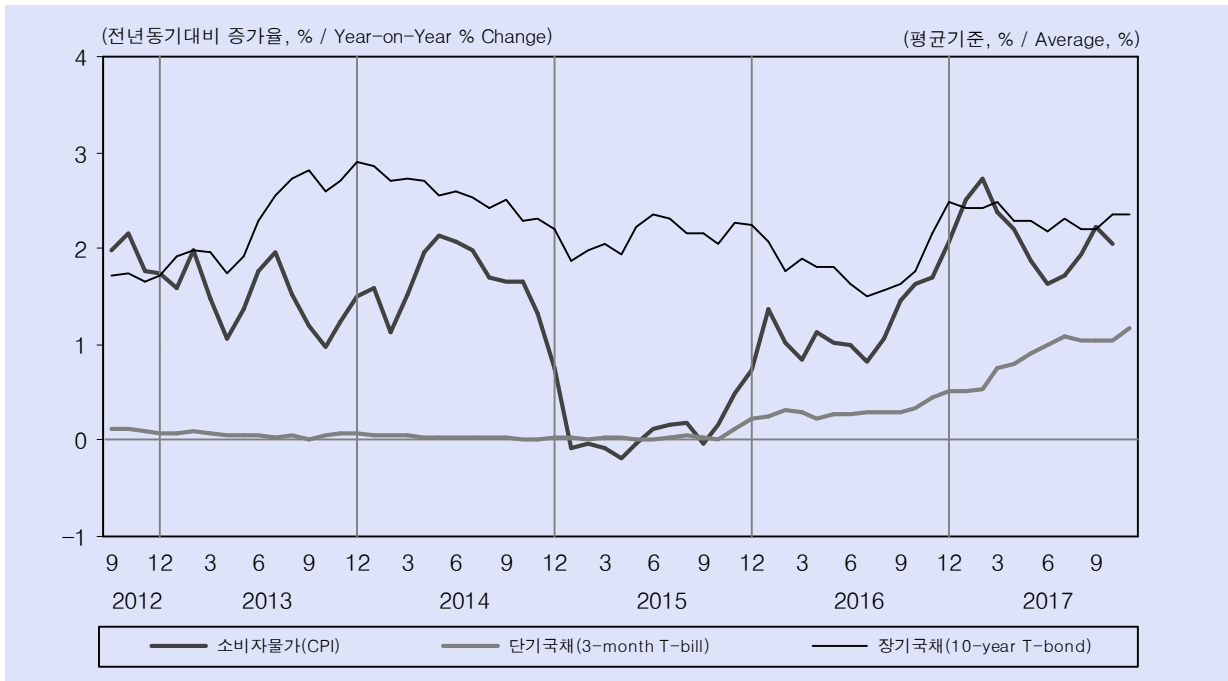
미국의 산업생산과 소매판매

U.S. Industrial Production and Retail Sales



미국의 금리와 물가

U.S. Consumer Price Index and Interest Rates



11-1. 미국의 경제동향

Economic Indicators of U.S.A

| | 국민계정 National Income and Product Accounts | | | | | 무역 International Trade | | | 소비자 물가 | |
|-------------------------|---|-------------------|-------------------------|-----------------|-----------------|------------------------|------------------|------------------|-----------------|------------|
| | 경제성장률 | 민간소비 | 정부소비 및 투자 | 고정투자 | 총수출 | 총수입 | 상품수출 (BOP) | 상품수입 (BOP) | 경상수지 | CPI |
| | Growth Rate of GDP | Personal Consump. | Gov't Cons. and Invest. | Fixed Invest. | Exports | Imports | Exports of Goods | Imports of Goods | Current Account | |
| | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전년비 y-on-y | 전년비 y-on-y | 십억달러 Billion \$ | 전년비 y-on-y |
| 2013 | 1.7 | 1.5 | -2.9 | 5.0 | 3.5 | 1.1 | 2.0 | -0.4 | -376.8 | 1.5 |
| 2014 | 2.6 | 2.9 | -0.6 | 6.2 | 4.3 | 4.5 | 2.5 | 3.5 | -389.5 | 1.6 |
| 2015 | 2.9 | 3.6 | 1.4 | 3.9 | 0.4 | 5.0 | -7.5 | -4.3 | -463.0 | 0.1 |
| 2016 | 1.5 | 2.7 | 0.8 | 0.7 | -0.3 | 1.3 | -3.4 | -2.8 | -451.7 | 1.3 |
| 2016 9 | 2.8 | 2.8 | 0.5 | 1.5 | 6.4 | 2.7 | -0.4 | -1.8 | -110.3 | 1.5 |
| 10 | - | - | - | - | - | - | -0.6 | 4.8 | - | 1.6 |
| 11 | - | - | - | - | - | - | 0.3 | 2.6 | - | 1.7 |
| 12 | 1.8 | 2.9 | 0.2 | 1.7 | -3.8 | 8.1 | 4.7 | 4.0 | -114.0 | 2.1 |
| 2017 1 | - | - | - | - | - | - | 9.7 | 9.0 | - | 2.5 |
| 2 | - | - | - | - | - | - | 7.5 | 4.8 | - | 2.7 |
| 3 | 1.2 | 1.9 | -0.6 | 8.1 | 7.3 | 4.3 | 8.1 | 10.0 | -113.5 | 2.4 |
| 4 | - | - | - | - | - | - | 5.9 | 9.3 | - | 2.2 |
| 5 | - | - | - | - | - | - | 6.1 | 6.9 | - | 1.9 |
| 6 | 3.1 | 3.3 | -0.2 | 3.2 | 3.5 | 1.5 | 6.8 | 4.5 | -123.1 | 1.6 |
| 7 | - | - | - | - | - | - | 5.2 | 4.9 | - | 1.7 |
| 8 | - | - | - | - | - | - | 3.8 | 4.5 | - | 1.9 |
| 9 | 3.3 | 2.3 | 0.4 | 2.4 | 2.2 | -1.1 | 4.7 | 6.4 | - | 2.2 |
| 10 | - | - | - | - | - | - | - | - | - | 2.0 |
| 2017 1~10 ¹⁾ | - | - | - | - | - | - | 6.4 | 6.7 | -236.7 | 2.1 |

| 경기 선행지수 Leading Index | 경기지표 Economic Indicators | | | | | 금융 Financial data | | | | |
|--------------------------|-------------------------------|------------------------------------|--|---|-------------------------------|---------------------------|---------------------------|--------------------|--------------------|-----------|
| | 산업생산 Industrial Production | 소매판매 ³⁾ Retail Sales | 비국방 자본재출하 Shipments of Nondefense Cap. Goods | 실업률 (계절조정) Unemploy- ment Rate | 연방기금 Federal Funds Rate | 단기국채 3-month T-bill | 장기국채 10-year T-bond | 통화공급 M2 | 주가지수 (S&P500) | |
| | 전년비 y-on-y | 전년비 y-on-y | 전년비 y-on-y | 전년비 y-on-y | % | 기말 %, EOP | 기간평균 %, Average | 기간평균 %, Average | 전기비연율 m-o-m, an | 기말 EOP |
| 2013 | 2.9 | 2.0 | 3.8 | 0.8 | 7.4 | 0.11 | 0.06 | 2.34 | 6.5 | 1,848.4 |
| 2014 | 5.6 | 3.1 | 4.2 | 1.6 | 6.2 | 0.09 | 0.03 | 2.53 | 6.0 | 2,058.9 |
| 2015 | 4.4 | -0.7 | 2.6 | -2.4 | 5.3 | 0.13 | 0.05 | 2.13 | 5.6 | 2,043.9 |
| 2016 | 1.2 | -1.2 | 3.0 | -6.3 | 4.9 | 0.39 | 0.32 | 1.84 | 6.6 | 1,940.2 |
| 2016 10 | 1.1 | -0.8 | 3.7 | -7.3 | 4.8 | 0.31 | 0.33 | 1.76 | 4.5 | 2,126.2 |
| 11 | 0.8 | -0.4 | 3.7 | -7.4 | 4.6 | 0.31 | 0.45 | 2.15 | 7.1 | 2,198.8 |
| 12 | 1.6 | 0.8 | 4.0 | -0.1 | 4.7 | 0.55 | 0.51 | 2.49 | 3.2 | 2,238.8 |
| 2017 1 | 2.5 | 0.0 | 5.6 | -0.6 | 4.8 | 0.56 | 0.52 | 2.43 | 7.1 | 2,278.9 |
| 2 | 2.9 | 0.4 | 4.7 | -3.2 | 4.7 | 0.57 | 0.53 | 2.42 | 3.6 | 2,363.6 |
| 3 | 3.3 | 1.4 | 4.8 | 2.1 | 4.5 | 0.82 | 0.75 | 2.48 | 7.4 | 2,362.7 |
| 4 | 3.0 | 2.1 | 4.5 | -0.7 | 4.4 | 0.83 | 0.81 | 2.29 | 4.7 | 2,384.2 |
| 5 | 3.6 | 2.3 | 4.2 | 3.1 | 4.3 | 0.83 | 0.90 | 2.30 | 5.8 | 2,411.8 |
| 6 | 4.1 | 2.0 | 3.0 | 3.3 | 4.4 | 1.06 | 1.00 | 2.19 | 2.3 | 2,423.4 |
| 7 | 3.9 | 1.9 | 3.7 | 6.3 | 4.3 | 1.07 | 1.08 | 2.32 | 6.8 | 2,470.3 |
| 8 | 4.4 | 1.5 | 3.5 | 6.5 | 4.4 | 1.07 | 1.04 | 2.21 | 3.9 | 2,471.7 |
| 9 | 4.0 | 2.1 | 4.8 | 5.6 | 4.2 | 1.06 | 1.04 | 2.20 | 3.4 | 2,519.4 |
| 10 | 5.2 | 2.9 | 4.6 | 7.4 | 4.1 | 1.07 | 1.04 | 2.36 | 3.8 | 2,575.3 |
| 11 | - | - | - | - | - | 1.16 | 1.18 | 2.35 | - | 2,601.4 |
| 2017 1~11 ²⁾ | 3.7 | 1.7 | 4.3 | 3.1 | 4.4 | 0.92 | 0.90 | 2.32 | 4.9 | 2,427.8 |

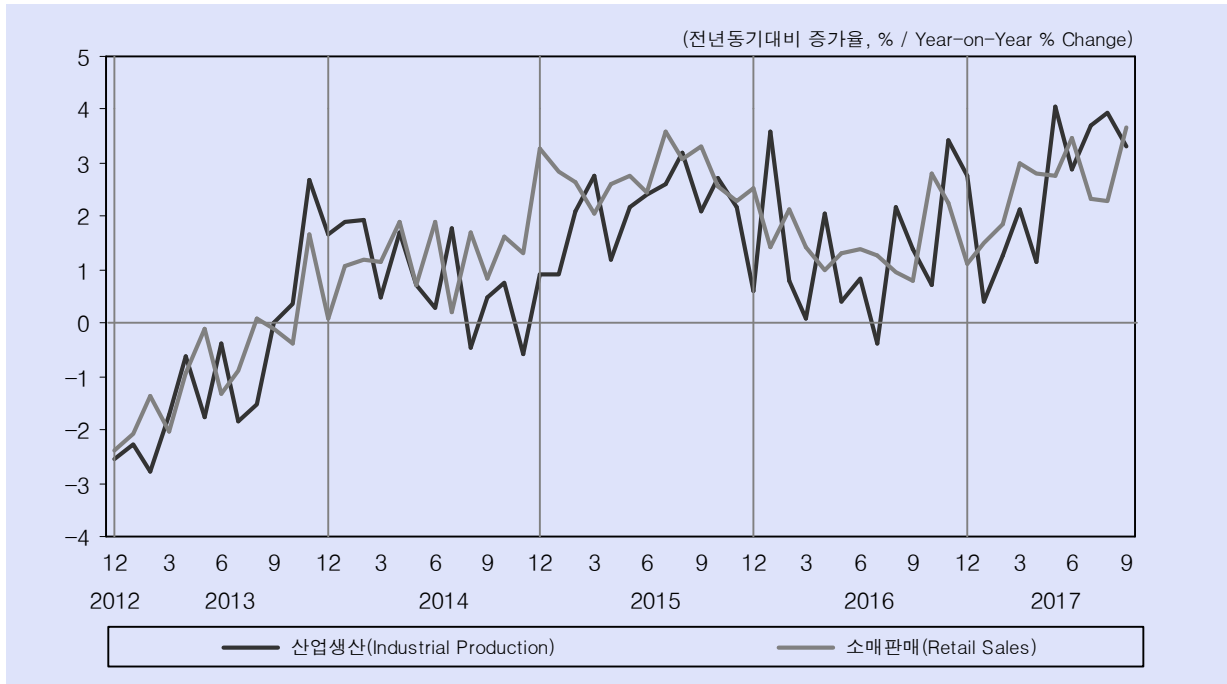
주: 1) 전년동기대비 증가율(단, 경상수지는 누계치).
2) 전년동기대비 증가율(단, 금융은 평균 값).
자료: 미 연준; 미 상무부; 미 노동부; 미 통계국 등.

Note: 1) Percentage change from the same period of the previous year (Current account is cumulative value).
2) Percentage change from the same period of the previous year (Financial data is average value).

Source: The Federal Reserve Board; Bureau of Economic Analysis; Bureau of Labor Statistics; Census Bureau.

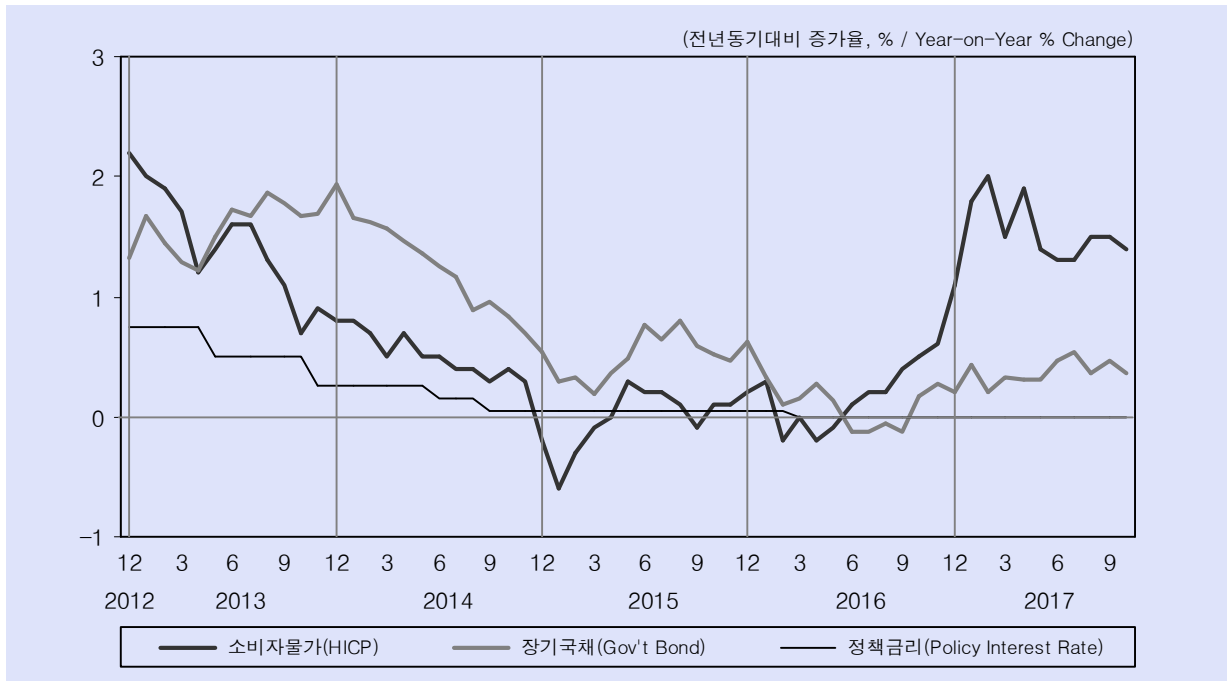
유로의 산업생산과 소매판매

EURO Industrial Production and Retail Sales



유로의 금리와 물가

EURO Harmonised Indices of Consumer Prices (HICPs) and Interest Rates



11-2. EURO의 경제동향

Economic Indicators of EURO

| | 국민계정 National Income and Product account | | | | | | 무역 International Trade | | | 물가 CPI |
|------------------------|--|---------------------------|-----------------------|------------------------|----------------|----------------|--------------------------------------|--------------------------------------|---------------------------------|---------------|
| | 경제성장률 Growth Rate of GDP | 민간소비 Personal Consump. | 고정투자 Fixed Invest. | 정부소비 Gov't Consump. | 총수출 Exports | 총수입 Imports | 상품수출 (f.o.b.) Exports of Goods | 상품수입 (c.i.f.) Imports of Goods | 경상수지 Current Account (n.s.a) | 소비자물가 HICP |
| | 전기비 q-t-q | 전기비 q-t-q | 전기비 q-t-q | 전기비 q-t-q | 전기비 q-t-q | 전기비 q-t-q | 전년비 y-on-y | 전년비 y-on-y | 십억 유로 Billion Euro | 전년비 y-on-y |
| 2014 | 1.2 | 0.8 | 1.5 | 0.6 | 4.4 | 4.9 | 2.2 | 0.7 | 250.1 | 0.4 |
| 2015 | 2.0 | 1.8 | 3.2 | 1.3 | 6.5 | 6.5 | 5.3 | 2.7 | 336.4 | 0.0 |
| 2016 | 1.8 | 2.0 | 3.7 | 1.9 | 2.9 | 4.0 | 0.3 | -1.2 | 360.2 | 0.2 |
| 2016 8 | - | - | - | - | - | - | 8.5 | 4.6 | 23.2 | 0.2 |
| 9 | 0.5 | 0.3 | 0.1 | 0.2 | 0.4 | 0.5 | 2.3 | -1.0 | 35.3 | 0.4 |
| 10 | - | - | - | - | - | - | -4.5 | -2.8 | 33.3 | 0.5 |
| 11 | - | - | - | - | - | - | 5.5 | 5.8 | 36.0 | 0.6 |
| 12 | 0.6 | 0.6 | 1.3 | 0.4 | 1.5 | 2.0 | 6.1 | 4.9 | 43.4 | 1.1 |
| 2017 1 | - | - | - | - | - | - | 12.7 | 17.7 | -2.7 | 1.8 |
| 2 | - | - | - | - | - | - | 5.3 | 7.0 | 22.4 | 2.0 |
| 3 | 0.6 | 0.4 | -0.3 | 0.2 | 1.3 | 0.4 | 14.5 | 16.8 | 44.3 | 1.5 |
| 4 | - | - | - | - | - | - | -1.7 | 4.4 | 18.2 | 1.9 |
| 5 | - | - | - | - | - | - | 13.7 | 18.1 | 13.3 | 1.4 |
| 6 | 0.7 | 0.5 | 0.9 | 0.5 | 1.1 | 0.9 | 4.2 | 6.7 | 31.4 | 1.3 |
| 7 | - | - | - | - | - | - | 6.1 | 8.9 | 36.1 | 1.3 |
| 8 | - | - | - | - | - | - | 6.8 | 8.8 | 30.8 | 1.5 |
| 9 | 0.6 | - | - | - | - | - | 5.6 | 5.1 | 41.8 | 1.5 |
| 2017 1~9 ²⁾ | - | - | - | - | - | - | 7.4 | 11.0 | -4.8 | 1.6 |

| | 경기지표 Economic Indicator | | | | | 금융 Financial data | | | | |
|-------------------------|---|---|--------------------------------------|--|---------------------------------------|---|-----------------------------|---|---------------|---------------------------------------|
| | 경기 상황지수 Business Climate Index | 산업생산 Industrial Production (WDA) | 경기 체감지수 Sentiment Indicator | 소매판매 Retail Sales (Deflated Turnover) | 실업률 Unemployment Rate (S.A.) | 단기공개시 장정책금리 Policy Interest Rate | 유리보 (3-month) EURIBOR | 장기국채 10-year Gov't Bond Yields | 통화공급 M3 | 주가지수 Dow Jones EURO STOXX 50 |
| | 기준(=0) base(=0) | 전년비 y-on-y | 추세(=100) trend(=100) | 전년비 y-on-y | ILO기준 ILO | 기말 EOP. | 기말 EOP. | 기말 EOP. | 전년비 y-on-y | 평균 Average |
| 2014 | 0.3 | 0.8 | 101.3 | 1.4 | 11.6 | 0.05 | 0.08 | 0.54 | 1.9 | 3,145.3 |
| 2015 | 0.3 | 2.1 | 104.1 | 2.7 | 10.9 | 0.05 | -0.13 | 0.63 | 6.0 | 3,442.7 |
| 2016 | 0.3 | 1.5 | 104.8 | 1.5 | 10.0 | 0.00 | -0.32 | 0.21 | 4.9 | 3,004.2 |
| 2016 9 | 0.4 | 1.4 | 104.8 | 0.8 | 9.9 | 0.00 | -0.30 | -0.12 | 5.1 | 3,012.1 |
| 10 | 0.5 | 0.7 | 106.3 | 2.8 | 9.8 | 0.00 | -0.31 | 0.16 | 4.4 | 3,042.3 |
| 11 | 0.4 | 3.4 | 106.6 | 2.3 | 9.7 | 0.00 | -0.31 | 0.28 | 4.6 | 3,026.4 |
| 12 | 0.7 | 2.7 | 107.8 | 1.1 | 9.6 | 0.00 | -0.32 | 0.21 | 5.1 | 3,207.3 |
| 2017 1 | 0.7 | 0.4 | 108.0 | 1.5 | 9.6 | 0.00 | -0.33 | 0.44 | 4.7 | 3,298.8 |
| 2 | 0.8 | 1.3 | 108.0 | 1.9 | 9.5 | 0.00 | -0.33 | 0.21 | 4.7 | 3,293.1 |
| 3 | 0.8 | 2.1 | 108.0 | 3.0 | 9.4 | 0.00 | -0.33 | 0.33 | 5.4 | 3,427.1 |
| 4 | 1.1 | 1.2 | 109.7 | 2.8 | 9.2 | 0.00 | -0.33 | 0.32 | 4.8 | 3,491.8 |
| 5 | 0.9 | 4.1 | 109.3 | 2.8 | 9.2 | 0.00 | -0.33 | 0.30 | 4.6 | 3,603.8 |
| 6 | 1.1 | 2.9 | 111.1 | 3.5 | 9.1 | 0.00 | -0.33 | 0.47 | 4.7 | 3,547.8 |
| 7 | 1.0 | 3.7 | 111.3 | 2.3 | 9.0 | 0.00 | -0.33 | 0.54 | 4.2 | 3,483.9 |
| 8 | 1.1 | 3.9 | 111.9 | 2.3 | 9.0 | 0.00 | -0.33 | 0.36 | 4.8 | 3,451.3 |
| 9 | 1.3 | 3.3 | 113.1 | 3.7 | 8.9 | 0.00 | -0.33 | 0.46 | 4.9 | 3,507.1 |
| 10 | 1.4 | - | 114.1 | - | 8.8 | 0.00 | -0.33 | 0.36 | 4.8 | 3,614.7 |
| 2017 1~10 ³⁾ | 1.0 | 2.5 | 110.5 | 2.6 | 9.2 | 0.00 | -0.33 | 0.38 | 4.7 | 3,472.7 |

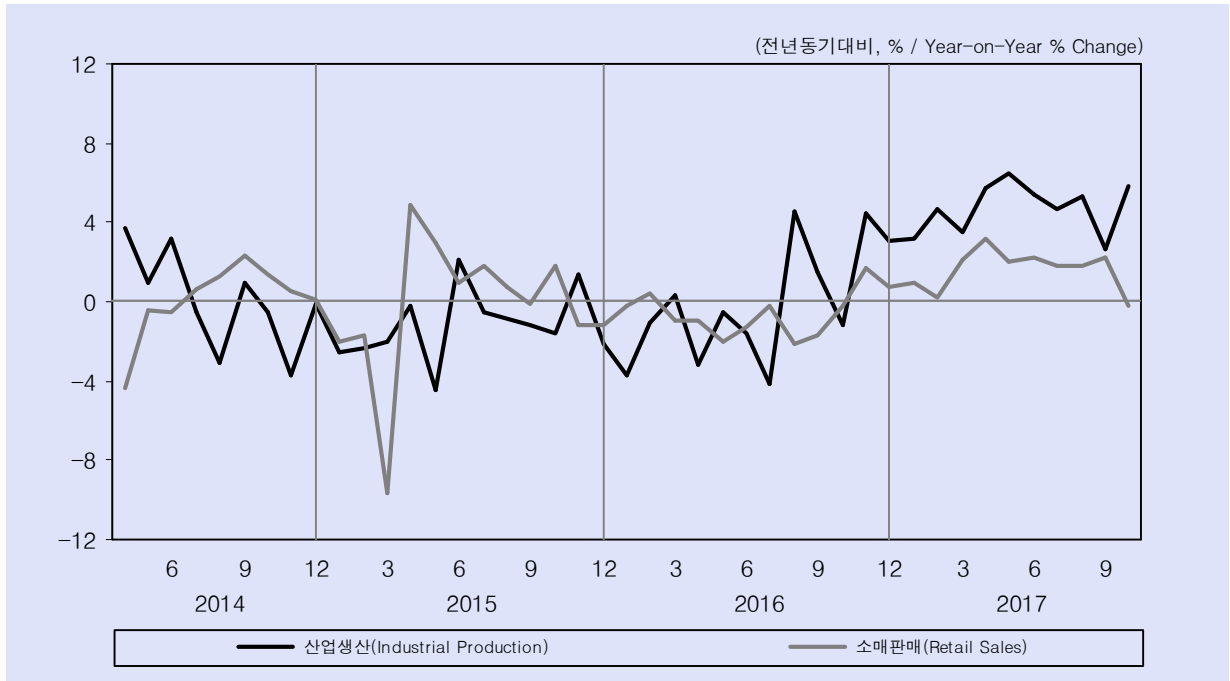
주: 1) 유로 19개국.
 2) 전년동기대비 증가율(단, 경상수지는 누계치).
 3) 전년동기대비 증가율(단, 금융은 평균 값).
 자료: 유로중앙은행; 유로통계국; 블룸버그.

Note: 1) Euro area 19.
 2) Percentage change from the same period of the previous year (Current account is cumulative value).
 3) Percentage change from the same period of the previous year (Financial data is average value).

Source: ECB; Eurostat; Bloomberg.

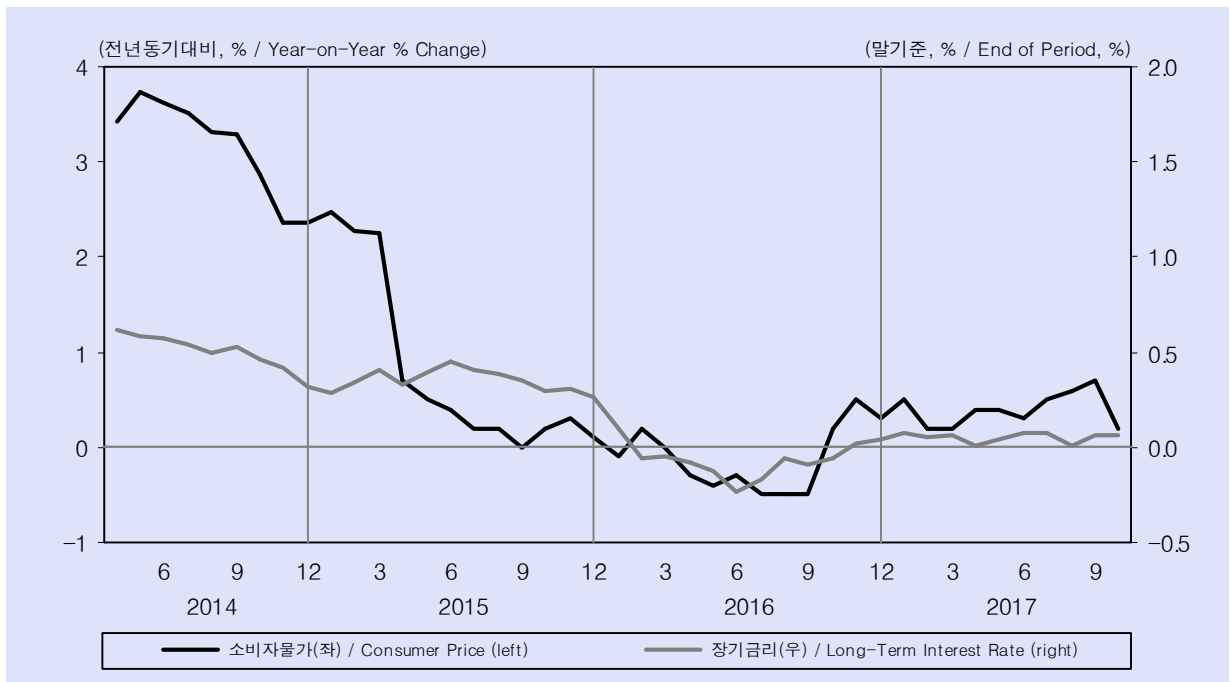
일본의 산업생산과 소매판매

Japan's Industrial Production and Retail Sales



일본의 소비자물가와 금리

Japan's Consumer Price Index and Interest Rate



11-3. 일본의 경제동향

Economic Indicators of Japan

| | 국민계정 National Income and Product Accounts | | | | | | 무역 International Trade | | | 소비자 물가 CPI |
|-------------------------|---|--------------------------|---------------------------|--------------------------|---------------------|---------------------|---------------------------|---------------------------|-------------------------|------------|
| | 경제성장률 Growth Rate of GDP | 민간소비 Private Consump. | 주택 Priv. Resi. Invest. | 실비투자 Non-Resi Invest. | 총수출 Total Export | 총수입 Total Import | 수출 (f.o.b.) Exports | 수입 (c.i.f.) Imports | 경상수지 Current Account | |
| | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전기비연율 q-t-q, an | 전년비 y-on-y | 전년비 y-on-y | 십억엔 Billion.Y | |
| 2013 | 2.0 | 2.4 | 8.0 | 3.7 | 0.8 | 3.3 | 9.5 | 14.9 | 4,457 | 0.3 |
| 2014 | 0.3 | -0.9 | -4.3 | 5.2 | 9.3 | 8.3 | 4.8 | 5.7 | 3,922 | 2.8 |
| 2015 | 1.1 | -0.3 | -1.6 | 1.1 | 2.9 | 0.8 | 3.4 | -8.7 | 16,235 | 0.8 |
| 2016 | 1.0 | 0.4 | 5.6 | 1.3 | 1.2 | -2.3 | -7.4 | -15.8 | 20,342 | -0.1 |
| 2016 9 | 0.9 | 1.7 | 12.3 | -0.4 | 8.7 | 0.3 | -6.9 | -16.1 | 1,864 | -0.5 |
| 10 | - | - | - | - | - | - | -10.3 | -16.3 | 1,547 | 0.2 |
| 11 | - | - | - | - | - | - | -0.4 | -8.7 | 1,427 | 0.5 |
| 12 | 1.6 | 0.5 | 1.1 | 7.6 | 12.6 | 5.0 | 5.4 | -2.5 | 1,114 | 0.3 |
| 2017 1 | - | - | - | - | - | - | 1.3 | 8.4 | 95 | 0.5 |
| 2 | - | - | - | - | - | - | 11.3 | 1.3 | 2,894 | 0.2 |
| 3 | 1.0 | 1.4 | 3.5 | 2.0 | 8.0 | 5.6 | 12.0 | 15.9 | 2,981 | 0.2 |
| 4 | - | - | - | - | - | - | 7.5 | 15.2 | 1,952 | 0.4 |
| 5 | - | - | - | - | - | - | 14.9 | 17.9 | 1,654 | 0.4 |
| 6 | 2.6 | 2.8 | 4.6 | 1.9 | -0.8 | 5.7 | 9.7 | 15.5 | 935 | 0.3 |
| 7 | - | - | - | - | - | - | 13.4 | 16.3 | 2,320 | 0.5 |
| 8 | - | - | - | - | - | - | 18.1 | 15.3 | 2,380 | 0.6 |
| 9 | 1.4 | -1.8 | -3.5 | 1.0 | 6.0 | -6.2 | 14.1 | 12.1 | 2,271 | 0.2 |
| 10 | - | - | - | - | - | - | 14.0 | 18.9 | - | - |
| 2017 1~10 ¹⁾ | - | - | - | - | - | - | 11.6 | 13.6 | 17,503 | 0.4 |

| | 경기지표 (Economic Indicators) | | | | | 금융 (Financial data) | | | | |
|-------------------------|----------------------------|----------------------------|----------------------|------------------------------------|------------------------------------|-------------------------|-----------------------------|---|-----------------|----------------|
| | 경기 선행지수 Leading Index | 산업생산 Industrial Produc. | 소매판매 Retail Sales | 자본재출하 Shipment of Capital Goods | 실업률 (계절조정) Unemployment Rate | 콜금리 무담보 Call Rate | 엔리보 3-month Yen Libor | 장기국채 10-year Gov't Bond Yields | 통화공급 M2 + CD | 주가지수 Nikkei |
| | 전년비 y-on-y | 전년비 y-on-y | 전년비 y-on-y | 전년비 y-on-y | 연율 %, an | 기말 %, EOP | 기말 %, EOP | 기말 %, EOP | 전년비 y-on-y | 기말 EOP |
| 2013 | 7.1 | -0.8 | 1.0 | -1.6 | 4.0 | 0.072 | 0.15 | 0.74 | 3.6 | 16,291 |
| 2014 | -2.1 | 2.1 | 1.7 | 9.3 | 3.6 | 0.061 | 0.11 | 0.32 | 3.4 | 17,451 |
| 2015 | -1.5 | -1.2 | -0.2 | -1.0 | 3.4 | 0.053 | 0.08 | 0.26 | 3.6 | 19,034 |
| 2016 | -3.1 | -0.2 | -0.6 | -1.0 | 3.1 | -0.035 | -0.05 | 0.04 | 3.4 | 19,114 |
| 2016 9 | -1.8 | 1.5 | -1.7 | 3.3 | 3.0 | -0.060 | -0.03 | -0.09 | 3.4 | 16,450 |
| 10 | -1.6 | -1.2 | -0.2 | 1.7 | 3.0 | -0.047 | -0.03 | -0.05 | 3.6 | 17,425 |
| 11 | 1.1 | 4.4 | 1.7 | 7.6 | 3.1 | -0.054 | -0.07 | 0.02 | 3.8 | 18,308 |
| 12 | 4.4 | 3.1 | 0.7 | 4.9 | 3.1 | -0.058 | -0.05 | 0.04 | 3.9 | 19,114 |
| 2017 1 | 4.9 | 3.2 | 1.0 | 4.4 | 3.0 | -0.058 | -0.01 | 0.08 | 3.9 | 19,041 |
| 2 | 6.0 | 4.7 | 0.2 | 4.0 | 2.8 | -0.048 | -0.01 | 0.05 | 4.1 | 19,119 |
| 3 | 6.9 | 3.5 | 2.1 | 1.6 | 2.8 | -0.060 | 0.03 | 0.07 | 4.2 | 18,909 |
| 4 | 5.1 | 5.7 | 3.2 | 4.2 | 2.8 | -0.074 | 0.00 | 0.01 | 3.9 | 19,197 |
| 5 | 5.1 | 6.5 | 2.1 | 9.5 | 3.1 | -0.065 | -0.02 | 0.04 | 3.8 | 19,651 |
| 6 | 5.7 | 5.5 | 2.2 | 6.1 | 2.8 | -0.069 | -0.00 | 0.08 | 3.9 | 20,033 |
| 7 | 5.5 | 4.7 | 1.8 | 1.5 | 2.8 | -0.064 | -0.02 | 0.08 | 4.0 | 19,925 |
| 8 | 6.8 | 5.3 | 1.8 | 10.1 | 2.8 | -0.066 | -0.03 | 0.00 | 4.0 | 19,646 |
| 9 | 6.3 | 2.6 | 2.3 | 2.1 | 2.8 | 0.001 | -0.05 | 0.06 | 4.0 | 20,356 |
| 10 | - | 5.9 | -0.2 | 5.4 | - | -0.046 | -0.04 | 0.06 | 4.1 | 22,012 |
| 2017 1~10 ²⁾ | 5.8 | 4.7 | 1.7 | 4.6 | 2.9 | -0.055 | -0.01 | 0.05 | 4.0 | 19,789 |

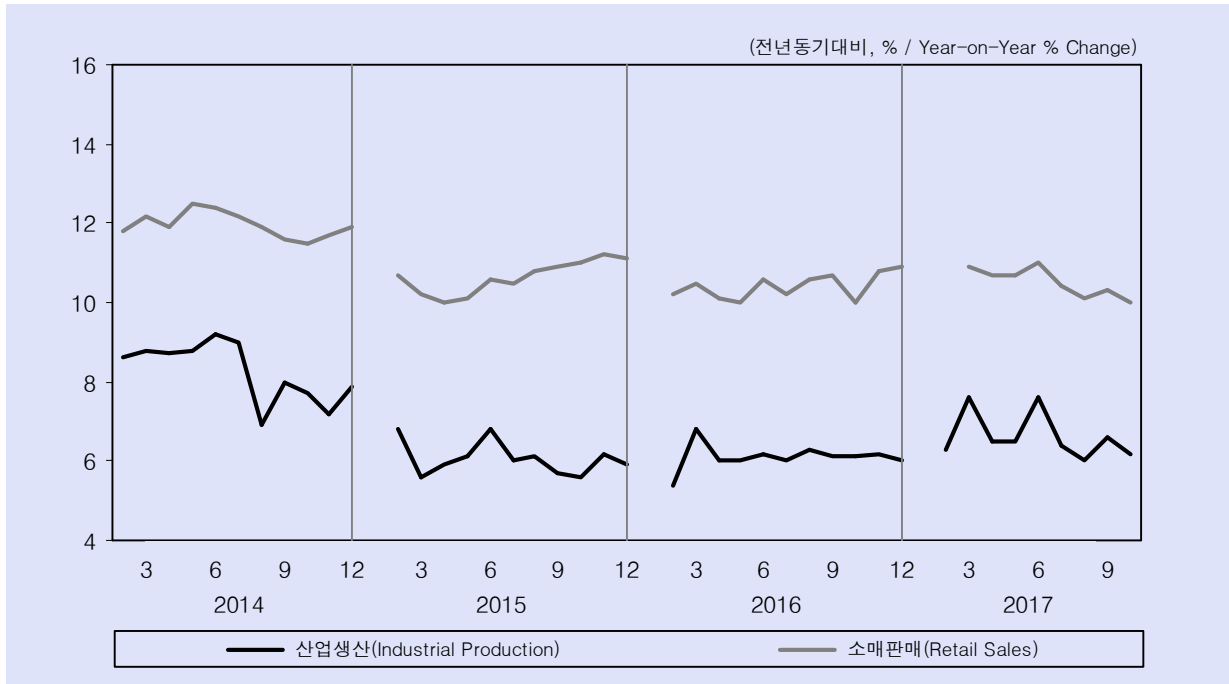
주: 1) 전년동기대비 증가율(단, 경상수지는 누계치).
 2) 전년동기대비 증가율(단, 금융은 평균 값).
 자료: 일본은행; 총무성 통계국; 경제산업성;
 재무성; 내각부; 국토교통부; 블룸버그.

Note: 1) Percentage change from the same period of the previous year
 (Current account is cumulative value).
 2) Percentage change from the same period of the previous year
 (Financial data is average value).

Source: Bank of Japan; Statistics Bureau; Minister of Economy, Trade and Industry; Ministry of Finance Japan; Cabinet Office; Ministry of Land, Infrastructure and Transport; Bloomberg.

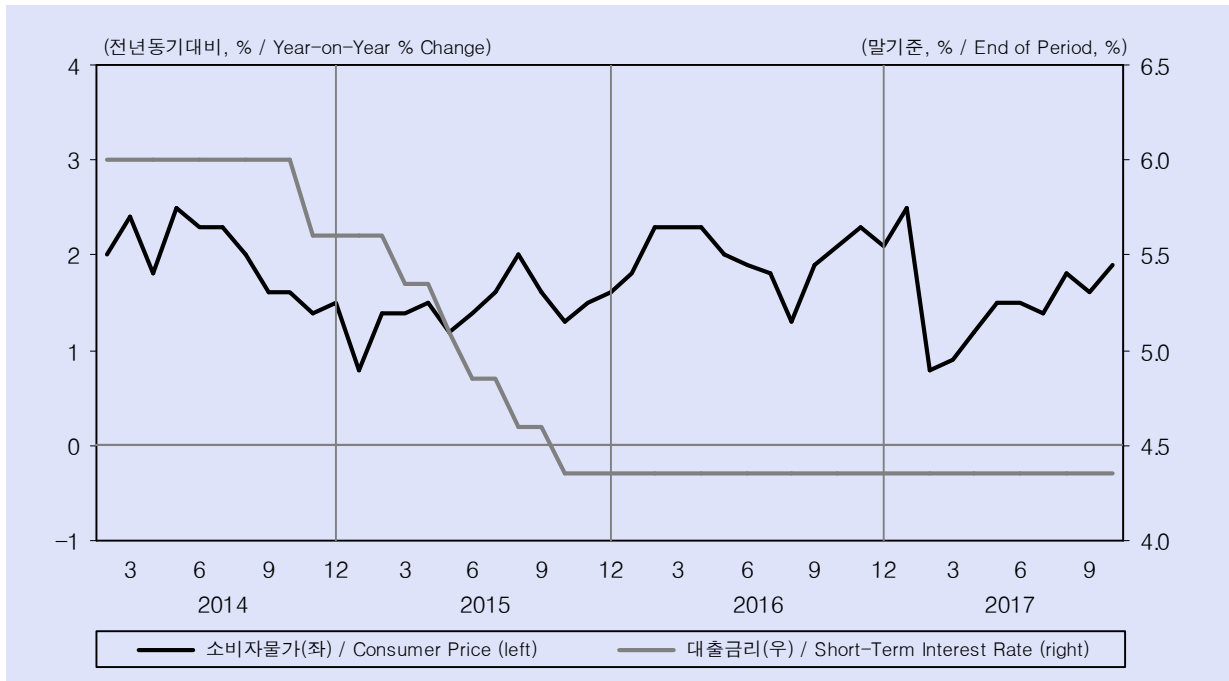
중국의 공업생산과 소매판매 증가율

China's Growth Rate of Industrial Production and Retail Sales



중국의 소비자물가 상승률과 대출금리

China's Inflation Rate and Short-Term Interest Rate



11-4. 중국의 경제동향

Economic Indicators of China

| | 경제성장률 Growth Rate of GDP | 경기지표 Business Cycle Indicators | | | 무역 International Trade | | | |
|-------------------------|--------------------------------|-----------------------------------|----------------------|---|---------------------------|---------------|-----------------------|---------------|
| | | 산업생산 Industrial Production | 소매판매 Retail Sales | 고정자산투자 ¹⁾ Fixed Asset Investment | 수출 (f.o.b.) Exports | | 수입(c.i.f.) Imports | |
| | | 전년비 y-on-y | 전년비 y-on-y | 전년비 y-on-y | 십억달러 Bill.\$ | 전년비 y-on-y | 십억달러 Bill.\$ | 전년비 y-on-y |
| 2013 | 7.7 | 9.7 | 13.6 | 19.6 | 2,209.6 | 7.8 | 1,950.4 | 7.3 |
| 2014 | 7.2 | 8.3 | 11.9 | 15.7 | 2,342.8 | 6.0 | 1,960.3 | 0.5 |
| 2015 | 6.8 | 6.1 | 11.1 | 10.0 | 2,273.5 | -3.0 | 1,679.6 | -14.3 |
| 2016 | 6.8 | 6.0 | 10.9 | 8.1 | 2,098.2 | -7.7 | 1,587.4 | -5.5 |
| 2016 9 | 6.7 | 6.1 | 10.7 | 8.2 | 183.5 | -10.5 | 143.0 | -1.6 |
| 10 | | 6.1 | 10.0 | 8.3 | 176.9 | -8.0 | 128.7 | -1.7 |
| 11 | - | 6.2 | 10.8 | 8.3 | 193.6 | -1.5 | 150.5 | 5.5 |
| 12 | 6.8 | 6.0 | 10.9 | 8.1 | 209.2 | -6.3 | 169.5 | 3.6 |
| 2017 1 | - | - | - | - | 181.6 | 7.2 | 131.9 | 17.2 |
| 2 | - | 6.3 | - | 8.9 | 119.2 | -2.1 | 129.5 | 38.4 |
| 3 | 6.9 | 7.6 | 10.9 | 9.2 | 179.3 | 15.6 | 156.4 | 20.1 |
| 4 | - | 6.5 | 10.7 | 8.9 | 178.2 | 6.9 | 141.5 | 11.6 |
| 5 | - | 6.5 | 10.7 | 8.6 | 189.6 | 7.9 | 149.4 | 14.1 |
| 6 | 6.9 | 7.6 | 11.0 | 8.6 | 195.6 | 10.8 | 153.7 | 17.1 |
| 7 | - | 6.4 | 10.4 | 8.3 | 192.4 | 6.5 | 146.9 | 11.0 |
| 8 | - | 6.0 | 10.1 | 7.8 | 198.5 | 5.1 | 157.3 | 13.4 |
| 9 | 6.8 | 6.6 | 10.3 | 7.5 | 198.2 | 8.1 | 169.6 | 18.6 |
| 10 | - | 6.2 | 10.0 | 7.3 | 189.0 | 6.9 | 150.8 | 17.2 |
| 2017 1~10 ³⁾ | 6.9 | 6.7 | 10.3 | 7.3 | 1,821.4 | 7.5 | 1,487.1 | 17.3 |

| | 물가 Price Indices | | 금융 Financial Indicators | | | | | |
|-------------------------|------------------|----------------------|-------------------------|---|----------------------------|---------------------|---------------------------|-------------------------------------|
| | 소비자물가 CPI | 소매물가 Retail Price | 총통화 M2 | 금리 ²⁾ Short-Term Interest Rate | 재할인율 Rediscount Rate | 주가지수 Stock Index | 대미달러 환율 (Yuan/US\$) | 사회융자총량 Total Social Financing |
| | 전년비 y-on-y | 전년비 y-on-y | 전년비 y-on-y | 기말 % EOP | 기말 % EOP | 상해B.기말 EOP | 기말 EOP | 십억위안 Bill. ¥ |
| 2013 | 2.6 | 1.4 | 13.6 | 6.00 | 2.25 | 2,116.0 | 6.05 | 17,316.9 |
| 2014 | 2.0 | 1.0 | 11.0 | 5.60 | 2.25 | 3,234.7 | 6.21 | 16,477.3 |
| 2015 | 1.4 | 0.1 | 13.3 | 4.35 | 2.25 | 3,539.2 | 6.49 | 15,406.3 |
| 2016 | 2.0 | 0.8 | 11.3 | 4.35 | 2.25 | 3,103.6 | 6.95 | 17,802.2 |
| 2016 9 | 1.9 | 1.0 | 11.5 | 4.35 | 2.25 | 3,004.7 | 6.67 | 1,711.5 |
| 10 | 2.1 | 1.1 | 11.6 | 4.35 | 2.25 | 3,100.5 | 6.77 | 886.5 |
| 11 | 2.3 | 1.5 | 11.4 | 4.35 | 2.25 | 3,250.0 | 6.88 | 1,832.8 |
| 12 | 2.1 | 1.5 | 11.3 | 4.35 | 2.25 | 3,103.6 | 6.95 | 1,626.0 |
| 2017 1 | 2.5 | 1.9 | 11.3 | 4.35 | 2.25 | 3,159.2 | 6.88 | 3,724.3 |
| 2 | 0.8 | 0.7 | 11.1 | 4.35 | 2.25 | 3,241.7 | 6.87 | 1,085.3 |
| 3 | 0.9 | 0.7 | 10.6 | 4.35 | 2.25 | 3,222.5 | 6.89 | 2,117.4 |
| 4 | 1.2 | 0.9 | 10.5 | 4.35 | 2.25 | 3,154.7 | 6.90 | 1,374.2 |
| 5 | 1.5 | 1.1 | 9.6 | 4.35 | 2.25 | 3,117.2 | 6.82 | 1,038.8 |
| 6 | 1.5 | 0.9 | 9.5 | 4.35 | 2.25 | 3,192.4 | 6.78 | 1,754.7 |
| 7 | 1.4 | 0.7 | 9.2 | 4.35 | 2.25 | 3,273.0 | 6.73 | 1,193.5 |
| 8 | 1.8 | 1.1 | 8.9 | 4.35 | 2.25 | 3,360.8 | 6.60 | 1,480.8 |
| 9 | 1.6 | 1.0 | 9.2 | 4.35 | 2.25 | 3,348.9 | 6.65 | 1,833.4 |
| 10 | 1.9 | 1.3 | 8.8 | 4.35 | 2.25 | 3,393.3 | 6.63 | 1,038.7 |
| 2017 1~10 ³⁾ | 1.5 | 1.0 | 9.9 | 4.35 | 2.25 | 3,246.4 | 6.77 | 16,641.0 |

주: 1) 누적금액기준.

2) 대출금리(1년).

3) 전년동기대비 증가율(단, 금융은 평균 값).

자료: 중국 국가통계국; 중국 인민은행.

Note: 1) Cumulative value.

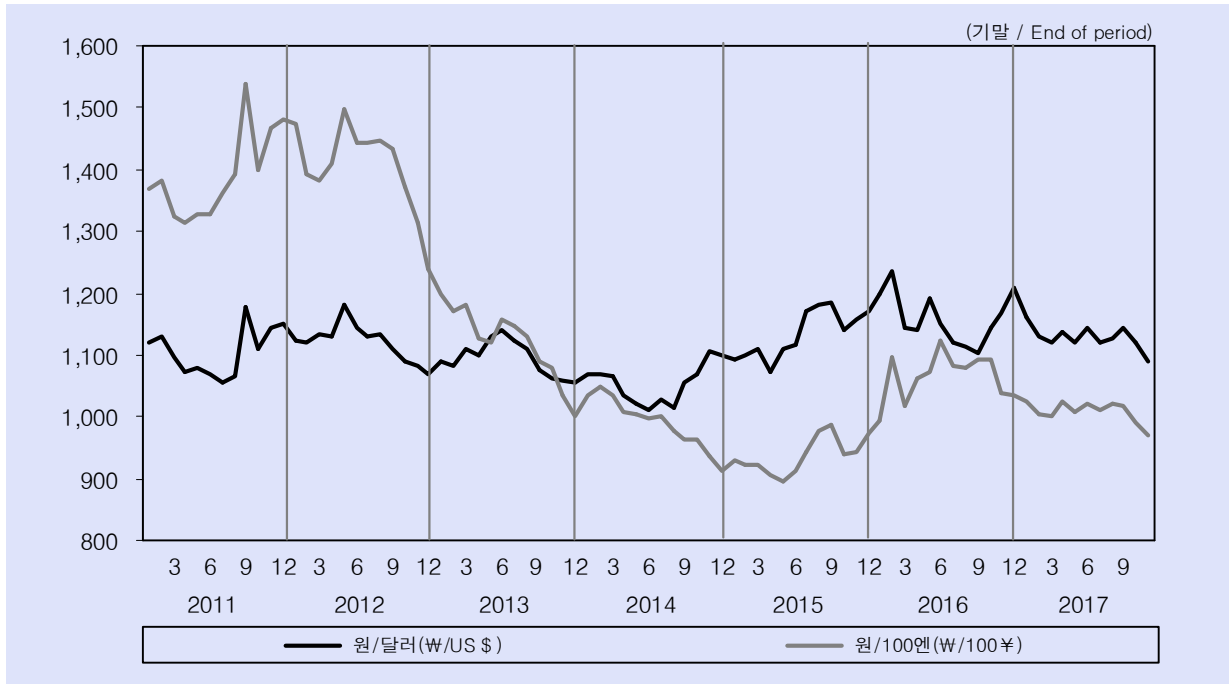
2) The Short-term rate is one year lending rate.

3) Percentage change from the same period of the previous year (Financial data is average value).

Source: National Bureau of Statistics of China; The People's Bank of China.

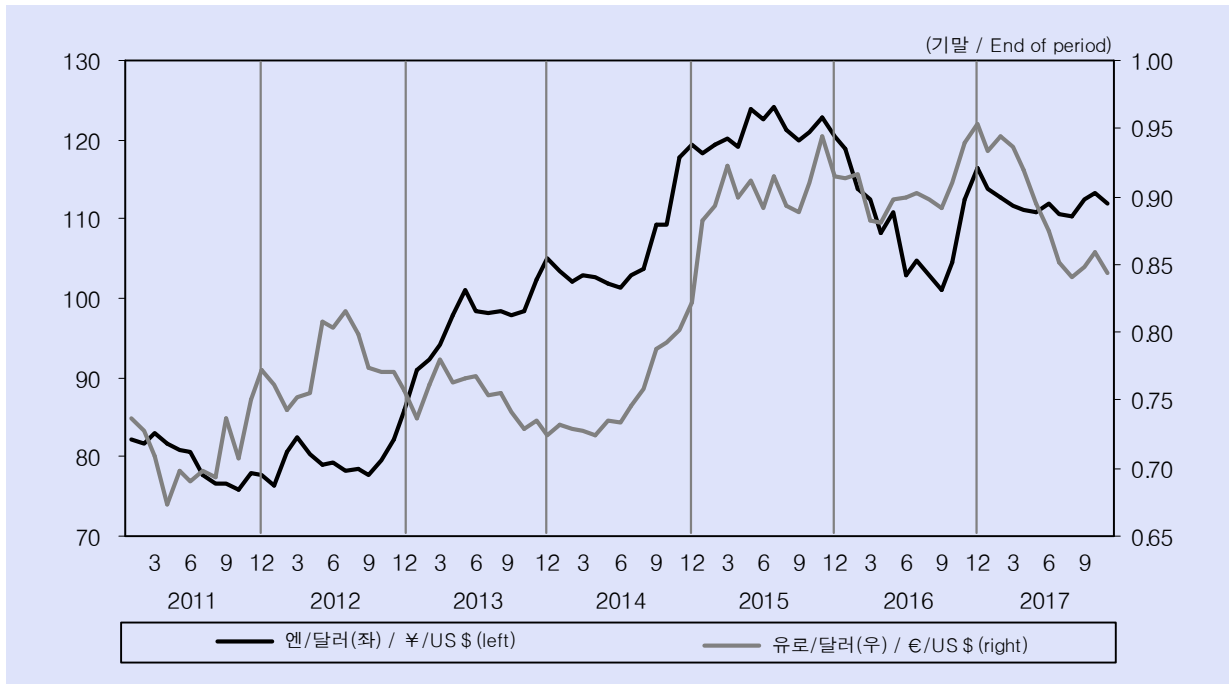
주요 선진국에 대한 원화환율

Won's Exchange Rates to Major Foreign Currencies



엔화 및 유로화 환율

The Exchange Rates of the Yen and the EURO



11-5. 주요국의 환율

Exchange Rates of Major Currencies

(기말, End of Period)

| | 한국 Korea (₩/US\$) | 유로 Euro (EURO/US\$) | 일본 Japan (¥/US\$) | 영국 UK (£/US\$) | 중국 China (Yuan/US\$) | 홍콩 Hong Kong (HK\$/US\$) | 싱가포르 Singapore (SP\$/US\$) |
|-------------------------|-------------------------|---------------------------|-------------------------|----------------------|----------------------------|--------------------------------|----------------------------------|
| 2015 | 1,172.5 | 0.9152 | 120.58 | 0.6752 | 6.4875 | 7.7509 | 1.4153 |
| 2016 | 1,207.7 | 0.9534 | 116.56 | 0.8165 | 6.9440 | 7.7552 | 1.4480 |
| 2016 IV | 1,207.7 | 0.9534 | 116.56 | 0.8165 | 6.9440 | 7.7552 | 1.4480 |
| 2017 I | 1,118.4 | 0.9358 | 111.78 | 0.8015 | 6.8888 | 7.7708 | 1.3974 |
| II | 1,144.1 | 0.8739 | 112.00 | 0.7686 | 6.7807 | 7.8060 | 1.3790 |
| III | 1,145.4 | 0.8488 | 112.38 | 0.7443 | 6.6543 | 7.8118 | 1.3582 |
| 2016 11 | 1,169.1 | 0.9391 | 112.49 | 0.8005 | 6.8823 | 7.7566 | 1.4250 |
| 12 | 1,207.7 | 0.9534 | 116.56 | 0.8165 | 6.9440 | 7.7552 | 1.4480 |
| 2017 1 | 1,162.1 | 0.9341 | 113.75 | 0.8002 | 6.8901 | 7.7583 | 1.4204 |
| 2 | 1,130.7 | 0.9446 | 112.76 | 0.8039 | 6.8690 | 7.7614 | 1.4043 |
| 3 | 1,118.4 | 0.9358 | 111.78 | 0.8015 | 6.8888 | 7.7708 | 1.3974 |
| 4 | 1,137.9 | 0.9201 | 111.24 | 0.7755 | 6.8956 | 7.7812 | 1.3971 |
| 5 | 1,119.5 | 0.8951 | 110.81 | 0.7809 | 6.8123 | 7.7929 | 1.3860 |
| 6 | 1,144.1 | 0.8739 | 112.00 | 0.7686 | 6.7807 | 7.8060 | 1.3790 |
| 7 | 1,119.0 | 0.8506 | 110.56 | 0.7606 | 6.7278 | 7.8089 | 1.3565 |
| 8 | 1,127.8 | 0.8406 | 110.36 | 0.7739 | 6.6007 | 7.8254 | 1.3577 |
| 9 | 1,145.4 | 0.8488 | 112.38 | 0.7443 | 6.6543 | 7.8118 | 1.3582 |
| 10 | 1,120.4 | 0.8587 | 113.16 | 0.7573 | 6.6315 | 7.7995 | 1.3607 |
| 11 | 1,088.2 | 0.8438 | 111.99 | 0.7455 | 6.6148 | 7.8077 | 1.3472 |
| 2017 1~11 ¹⁾ | 1,134.3 | 0.8910 | 112.07 | 0.7801 | 6.7732 | 7.7905 | 1.3841 |

전기대비 절상률(%)

Rate of Appreciation from the Previous Period

| | | | | | | | |
|-------------------------|------|-------|-------|-------|------|------|------|
| 2015 | -6.2 | -10.1 | -0.9 | -4.8 | -4.3 | 0.1 | -6.6 |
| 2016 | -2.9 | -4.0 | 3.4 | -17.3 | -6.6 | -0.1 | -2.3 |
| 2016 IV | -8.8 | -6.5 | -13.2 | -5.6 | -3.9 | 0.0 | -5.8 |
| 2017 I | 8.0 | 1.9 | 4.3 | 1.9 | 0.8 | -0.2 | 3.6 |
| II | -2.2 | 7.1 | -0.2 | 4.3 | 1.6 | -0.5 | 1.3 |
| III | -0.1 | 3.0 | -0.3 | 3.3 | 1.9 | -0.1 | 1.5 |
| 2016 11 | -2.1 | -3.0 | -7.0 | 2.5 | -1.6 | 0.0 | -2.3 |
| 12 | -3.2 | -1.5 | -3.5 | -2.0 | -0.9 | 0.0 | -1.6 |
| 2017 1 | 3.9 | 2.1 | 2.5 | 2.0 | 0.8 | 0.0 | 1.9 |
| 2 | 2.8 | -1.1 | 0.9 | -0.5 | 0.3 | 0.0 | 1.1 |
| 3 | 1.1 | 0.9 | 0.9 | 0.3 | -0.3 | -0.1 | 0.5 |
| 4 | -1.7 | 1.7 | 0.5 | 3.4 | -0.1 | -0.1 | 0.0 |
| 5 | 1.6 | 2.8 | 0.4 | -0.7 | 1.2 | -0.2 | 0.8 |
| 6 | -2.2 | 2.4 | -1.1 | 1.6 | 0.5 | -0.2 | 0.5 |
| 7 | 2.2 | 2.7 | 1.3 | 1.0 | 0.8 | 0.0 | 1.7 |
| 8 | -0.8 | 1.2 | 0.2 | -1.7 | 1.9 | -0.2 | -0.1 |
| 9 | -1.5 | -1.0 | -1.8 | 4.0 | -0.8 | 0.2 | 0.0 |
| 10 | 2.2 | -1.2 | -0.7 | -1.7 | 0.3 | 0.2 | -0.2 |
| 11 | 3.0 | 1.8 | 1.0 | 1.6 | 0.3 | -0.1 | 1.0 |
| 2017 1~11 ²⁾ | 2.3 | 1.5 | -2.9 | -5.3 | -1.9 | -0.4 | -0.2 |

주: 1) 평균기준.

2) 전년대비 절상률.

자료: 한국은행, 블룸버그.

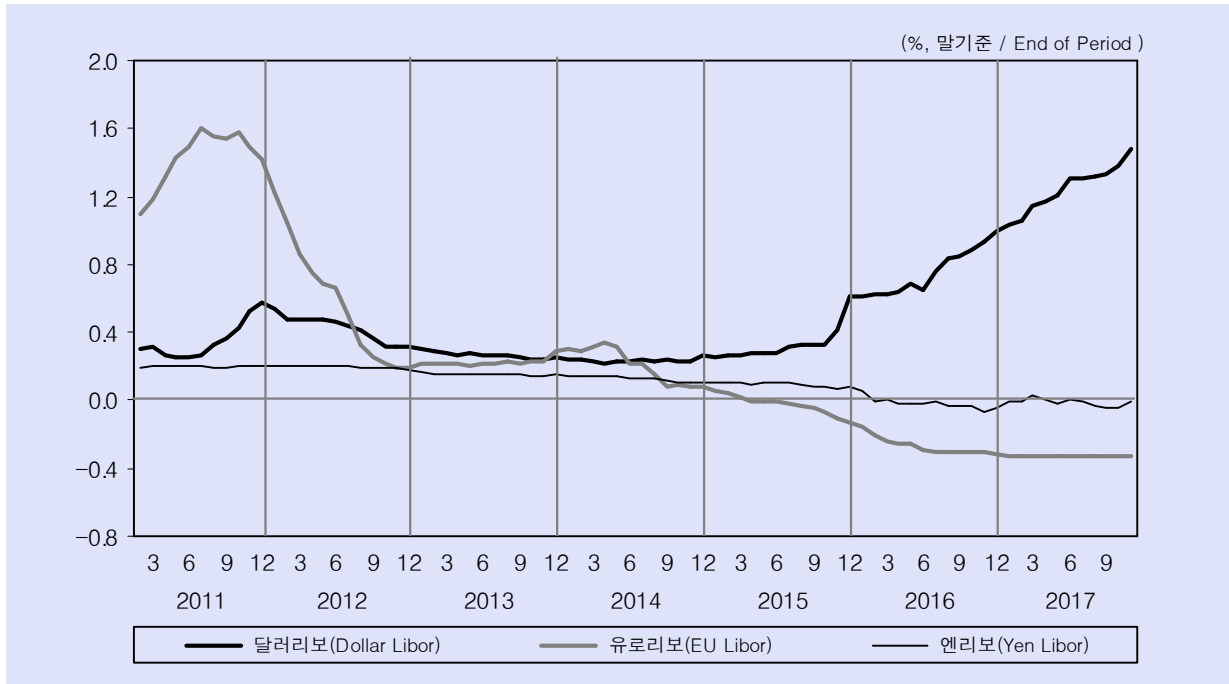
Note: 1) Period average.

2) Rate of appreciation from the previous year.

Source: Bank of Korea; Bloomberg.

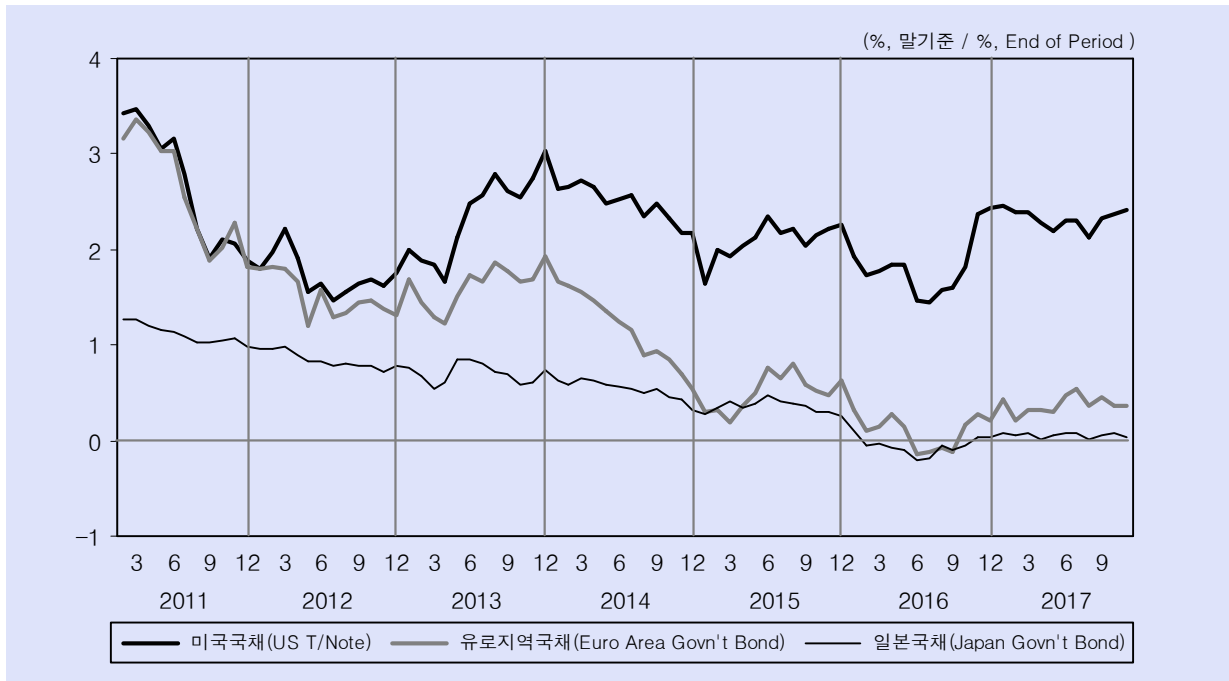
주요 단기국제금리

The Major Short-Term International Interest Rates



주요 장기국제금리

The Major Long-Term International Interest Rates



11-6. 주요국의 금리

Major International Interest Rates

(기말, % / End of Period, %)

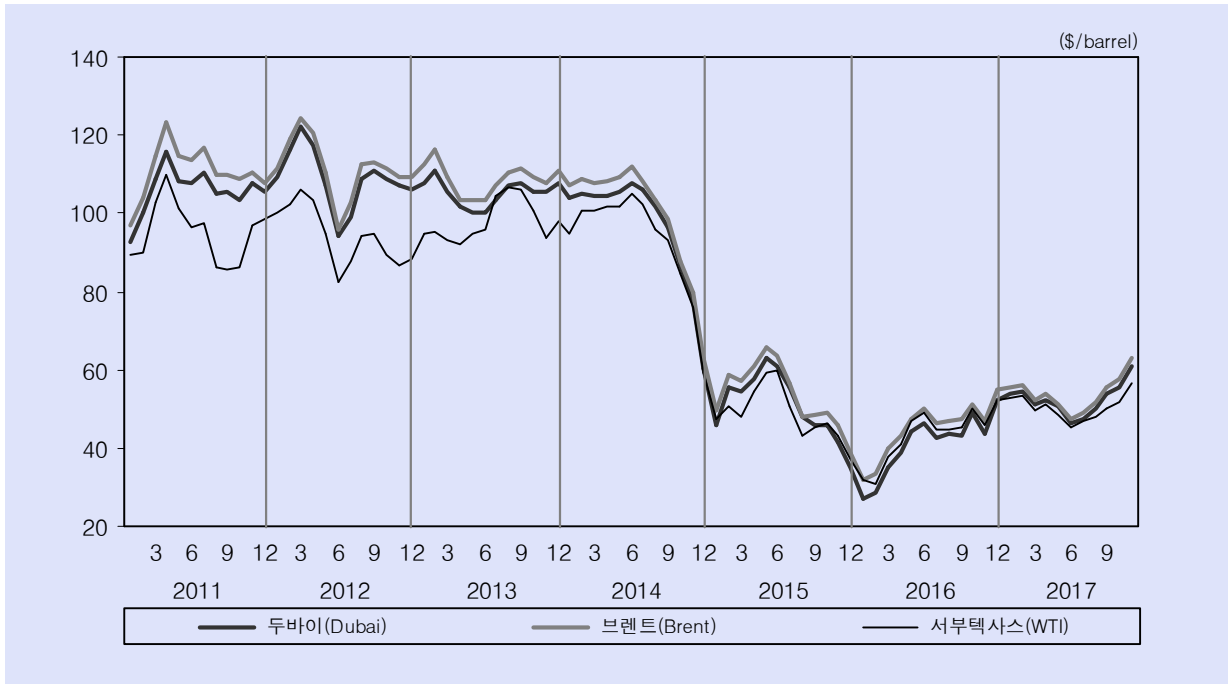
| | | 정책목표금리 Policy Target Interest Rate | | | 단기금리(3개월물) Short-Term Interest Rate (3-month) | | | 장기금리(10년물) Long-Term Interest Rate (10-year) | | |
|------|--------------------|---------------------------------------|--------------------------------|--------------------------|--|-------------------|-------------------|---|---------------------------------|---------------------------|
| | | 미국 Federal Funds Rate | ECB Policy Interest Rate | 일본 Japan Call Rate | 달러리보 Dollar Libor | EU 리보 EU Libor | 엔 리보 Yen Libor | 미국 US T/Note | 유로지역 Euro Area Gov't Bond | 일본 Japan Gov't Bond |
| 2015 | 5 | 0~0.25 | 0.05 | 0~0.1 | 0.28 | -0.01 | 0.10 | 2.12 | 0.49 | 0.39 |
| | 6 | 0~0.25 | 0.05 | 0~0.1 | 0.28 | -0.01 | 0.10 | 2.35 | 0.76 | 0.47 |
| | 7 | 0~0.25 | 0.05 | 0~0.1 | 0.31 | -0.02 | 0.10 | 2.18 | 0.64 | 0.42 |
| | 8 | 0~0.25 | 0.05 | 0~0.1 | 0.33 | -0.03 | 0.09 | 2.22 | 0.80 | 0.38 |
| | 9 | 0~0.25 | 0.05 | 0~0.1 | 0.33 | -0.04 | 0.08 | 2.04 | 0.59 | 0.36 |
| | 10 | 0~0.25 | 0.05 | 0~0.1 | 0.33 | -0.07 | 0.08 | 2.14 | 0.52 | 0.31 |
| | 11 | 0~0.25 | 0.05 | 0~0.1 | 0.42 | -0.11 | 0.07 | 2.21 | 0.47 | 0.31 |
| | 12 | 0.25~0.50 | 0.05 | 0~0.1 | 0.61 | -0.13 | 0.08 | 2.27 | 0.63 | 0.27 |
| 2016 | 1 | 0.25~0.50 | 0.05 | -0.1 | 0.61 | -0.16 | 0.05 | 1.92 | 0.33 | 0.10 |
| | 2 | 0.25~0.50 | 0.05 | -0.1 | 0.63 | -0.21 | -0.01 | 1.73 | 0.11 | -0.06 |
| | 3 | 0.25~0.50 | 0.00 | -0.1 | 0.63 | -0.24 | -0.00 | 1.77 | 0.15 | -0.03 |
| | 4 | 0.25~0.50 | 0.00 | -0.1 | 0.64 | -0.25 | -0.02 | 1.83 | 0.27 | -0.08 |
| | 5 | 0.25~0.50 | 0.00 | -0.1 | 0.69 | -0.26 | -0.02 | 1.85 | 0.14 | -0.11 |
| | 6 | 0.25~0.50 | 0.00 | -0.1 | 0.65 | -0.29 | -0.02 | 1.47 | -0.13 | -0.22 |
| | 7 | 0.25~0.50 | 0.00 | -0.1 | 0.76 | -0.30 | -0.01 | 1.45 | -0.12 | -0.19 |
| | 8 | 0.25~0.50 | 0.00 | -0.1 | 0.84 | -0.30 | -0.03 | 1.58 | -0.07 | -0.06 |
| | 9 | 0.25~0.50 | 0.00 | -0.1 | 0.85 | -0.30 | -0.03 | 1.59 | -0.12 | -0.09 |
| | 10 | 0.25~0.50 | 0.00 | -0.1 | 0.88 | -0.31 | -0.03 | 1.83 | 0.16 | -0.05 |
| | 11 | 0.25~0.50 | 0.00 | -0.1 | 0.93 | -0.31 | -0.07 | 2.38 | 0.28 | 0.03 |
| | 12 | 0.50~0.75 | 0.00 | -0.1 | 1.00 | -0.32 | -0.05 | 2.44 | 0.21 | 0.05 |
| 2017 | 1 | 0.50~0.75 | 0.00 | -0.1 | 1.03 | -0.33 | -0.01 | 2.45 | 0.44 | 0.09 |
| | 2 | 0.50~0.75 | 0.00 | -0.1 | 1.06 | -0.33 | -0.01 | 2.39 | 0.21 | 0.06 |
| | 3 | 0.75~1.00 | 0.00 | -0.1 | 1.15 | -0.33 | 0.03 | 2.39 | 0.33 | 0.07 |
| | 4 | 0.75~1.00 | 0.00 | -0.1 | 1.17 | -0.33 | 0.00 | 2.28 | 0.32 | 0.02 |
| | 5 | 0.75~1.00 | 0.00 | -0.1 | 1.21 | -0.33 | -0.02 | 2.20 | 0.30 | 0.05 |
| | 6 | 1.00~1.25 | 0.00 | -0.1 | 1.30 | -0.33 | -0.00 | 2.30 | 0.47 | 0.09 |
| | 7 | 1.00~1.25 | 0.00 | -0.1 | 1.31 | -0.33 | -0.02 | 2.29 | 0.54 | 0.08 |
| | 8 | 1.00~1.25 | 0.00 | -0.1 | 1.32 | -0.33 | -0.03 | 2.12 | 0.36 | 0.01 |
| | 9 | 1.00~1.25 | 0.00 | -0.1 | 1.33 | -0.33 | -0.05 | 2.33 | 0.46 | 0.07 |
| | 10 | 1.00~1.25 | 0.00 | -0.1 | 1.38 | -0.33 | -0.04 | 2.38 | 0.36 | 0.07 |
| | 11 | 1.00~1.25 | 0.00 | -0.1 | 1.48 | -0.33 | -0.01 | 2.41 | 0.37 | 0.04 |
| 2017 | 1~11 ¹⁾ | - | - | - | 1.23 | -0.33 | -0.02 | 2.32 | 0.38 | 0.06 |

주: 1) 평균기준.
자료: 한국은행; 유럽중앙은행; 일본중앙은행; 블룸버그.

Note: 1) Period average.
Source: Bank of Korea; European Central Bank; Bank of Japan; Bloomberg.

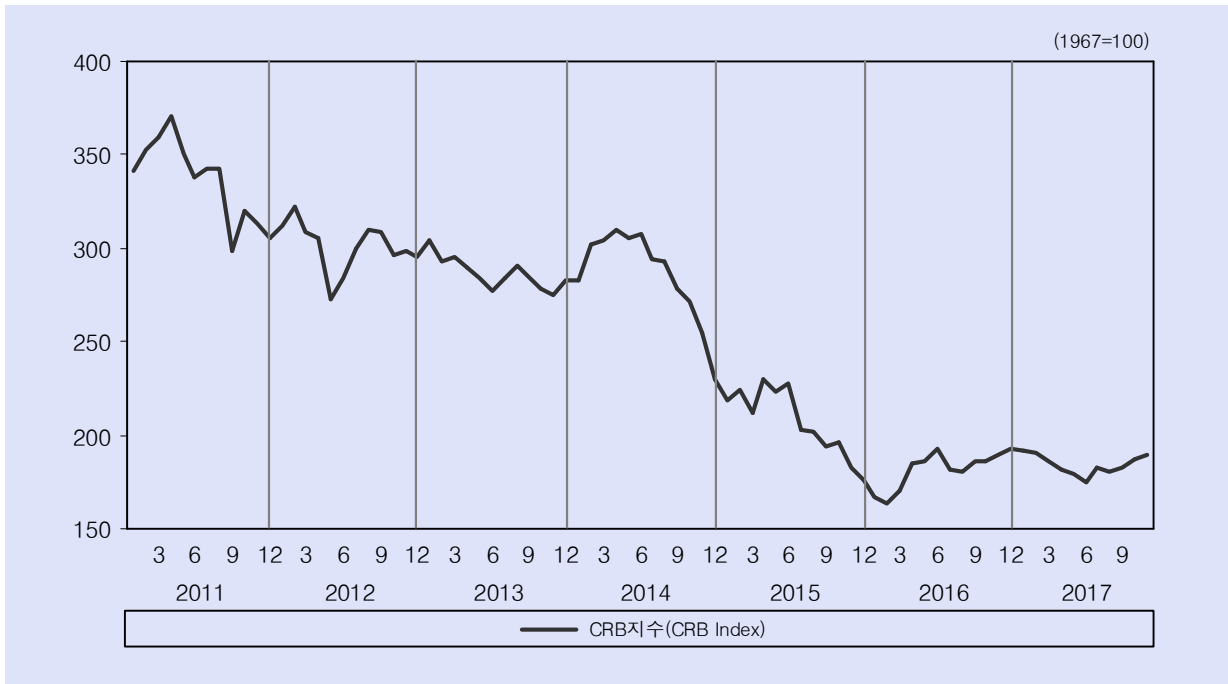
국제 유가

International Oil Prices



국제 상품가격지수

International Commodity Price



11-7. 원유 및 원자재 가격

Crude Oil and Commodity Prices

| | 원유가격 (달러/배럴) Crude Oil Price (dollar/barrel) | | | | 원자재가격 Commodity Prices |
|-------------------------|---|----------------------------|----------------------------|----------------------|--|
| | WTI ¹⁾ WTI | 브렌트 ¹⁾ Brent | 두바이 ¹⁾ Dubai | 도입단가 Import Price | CRB지수 ²⁾ (1967=100) CRB Index |
| 2015 | 48.8 | 53.6 | 50.7 | 53.3 | 176.3 |
| 2016 | 43.5 | 45.1 | 41.4 | 41.1 | 192.5 |
| 2016 9 | 45.2 | 47.2 | 43.3 | 43.8 | 186.3 |
| 10 | 49.9 | 51.4 | 49.0 | 45.7 | 186.3 |
| 11 | 45.8 | 47.1 | 43.9 | 47.5 | 189.3 |
| 12 | 52.2 | 54.9 | 52.1 | 48.0 | 192.5 |
| 2017 1 | 52.6 | 55.5 | 53.7 | 52.5 | 192.0 |
| 2 | 53.5 | 56.0 | 54.4 | 55.1 | 190.6 |
| 3 | 49.7 | 52.5 | 51.2 | 54.2 | 185.9 |
| 4 | 51.1 | 53.8 | 52.3 | 52.7 | 181.7 |
| 5 | 48.5 | 51.4 | 50.7 | 52.4 | 179.8 |
| 6 | 45.2 | 47.6 | 46.5 | 50.0 | 174.8 |
| 7 | 46.7 | 49.2 | 47.6 | 47.5 | 182.6 |
| 8 | 48.1 | 51.9 | 50.2 | 48.8 | 180.9 |
| 9 | 49.9 | 55.5 | 53.7 | 51.9 | 183.1 |
| 10 | 51.6 | 57.7 | 55.5 | 54.6 | 187.6 |
| 11 | 56.7 | 62.9 | 60.8 | - | 189.2 |
| 2017 1~11 ¹⁾ | 50.2 | 54.0 | 52.5 | - | - |

전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

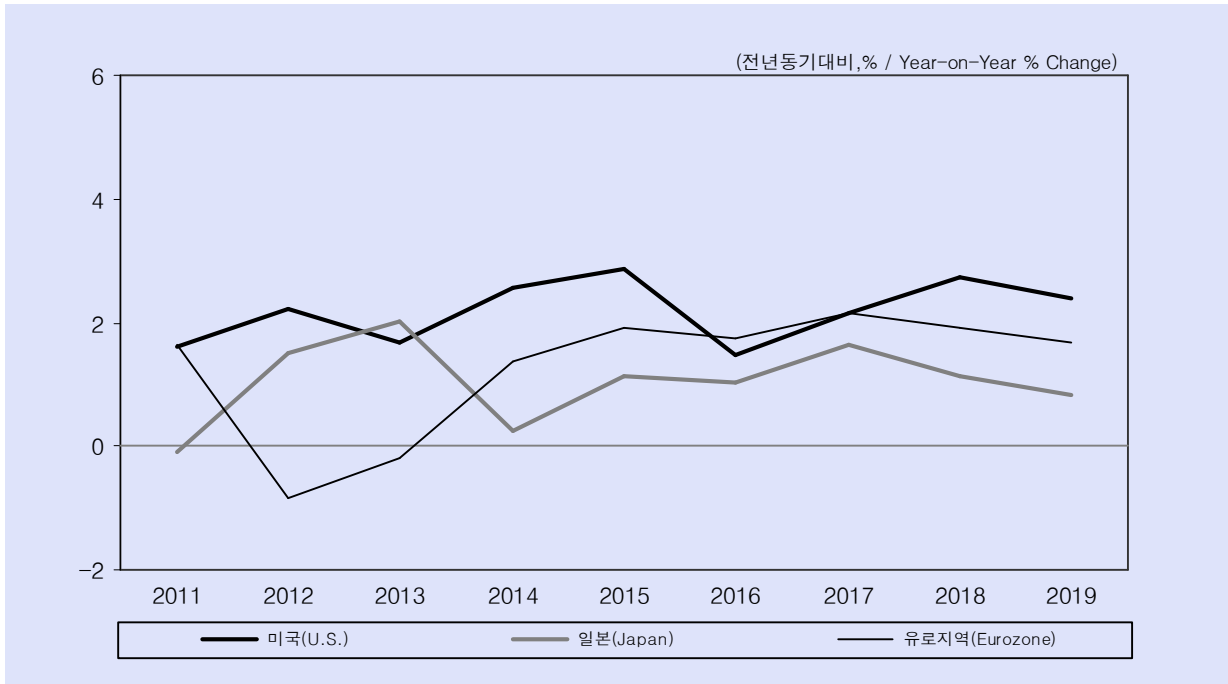
| | | | | | |
|-------------------------|-------|-------|-------|-------|-------|
| 2015 | -47.5 | -46.1 | -47.5 | -47.2 | -23.3 |
| 2016 | -10.8 | -15.8 | -18.3 | -22.9 | 9.2 |
| 2016 9 | -0.5 | -2.7 | -5.3 | -10.7 | -3.8 |
| 10 | 7.9 | 4.2 | 6.9 | -2.5 | -4.8 |
| 11 | 6.6 | 2.5 | 5.5 | 4.7 | 3.7 |
| 12 | 39.8 | 41.2 | 49.1 | 19.5 | 9.2 |
| 2017 1 | 65.5 | 73.7 | 100.0 | 56.7 | 15.2 |
| 2 | 74.6 | 67.0 | 88.4 | 88.3 | 16.8 |
| 3 | 30.9 | 32.0 | 45.3 | 68.8 | 9.0 |
| 4 | 24.3 | 24.2 | 34.1 | 43.7 | -1.6 |
| 5 | 3.7 | 7.8 | 14.6 | 27.3 | -3.4 |
| 6 | -7.5 | -4.8 | 0.4 | 11.1 | -9.2 |
| 7 | 4.2 | 5.6 | 11.9 | 3.0 | 0.9 |
| 8 | 7.3 | 10.0 | 15.1 | 11.2 | 0.4 |
| 9 | 10.3 | 17.5 | 23.8 | 18.5 | -1.7 |
| 10 | 3.3 | 12.2 | 13.4 | 19.7 | 0.7 |
| 11 | 23.8 | 33.5 | 38.5 | - | -0.1 |
| 2017 1~11 ³⁾ | 15.6 | 19.5 | 26.7 | - | - |

주: 1) 평균기준.
2) 기말기준.
3) 전년대비증가율
자료: IMF; 한국은행; 한국석유공사.

Note: 1) Period average. 2) End of period.
3) Percentage changes from the previous year.
Source: IMF, *International Financial Statistics*; Bank of Korea; Korea National Oil Corporation.

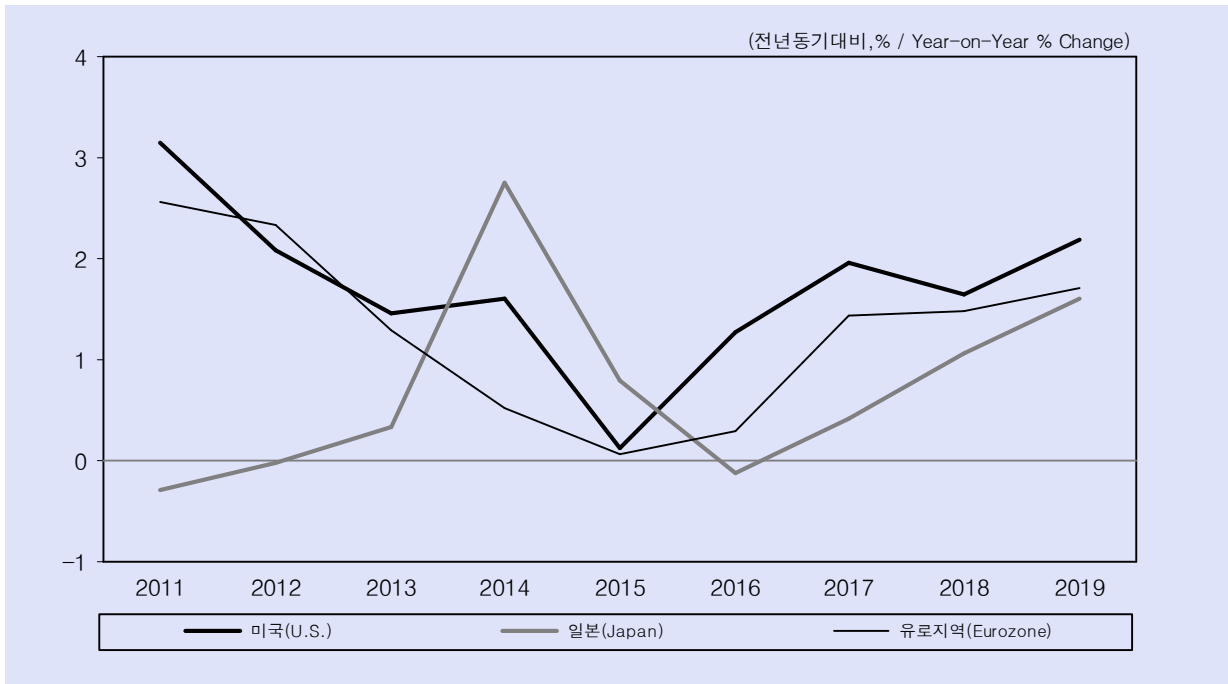
주요 선진국의 GDP 전망

GDP Outlook for Major Advanced Economies



주요 선진국의 CPI 전망

CPI Outlook for Major Advanced Economies



12-1. 주요 선진국의 경제전망

Economic Outlook for Major Advanced Economies

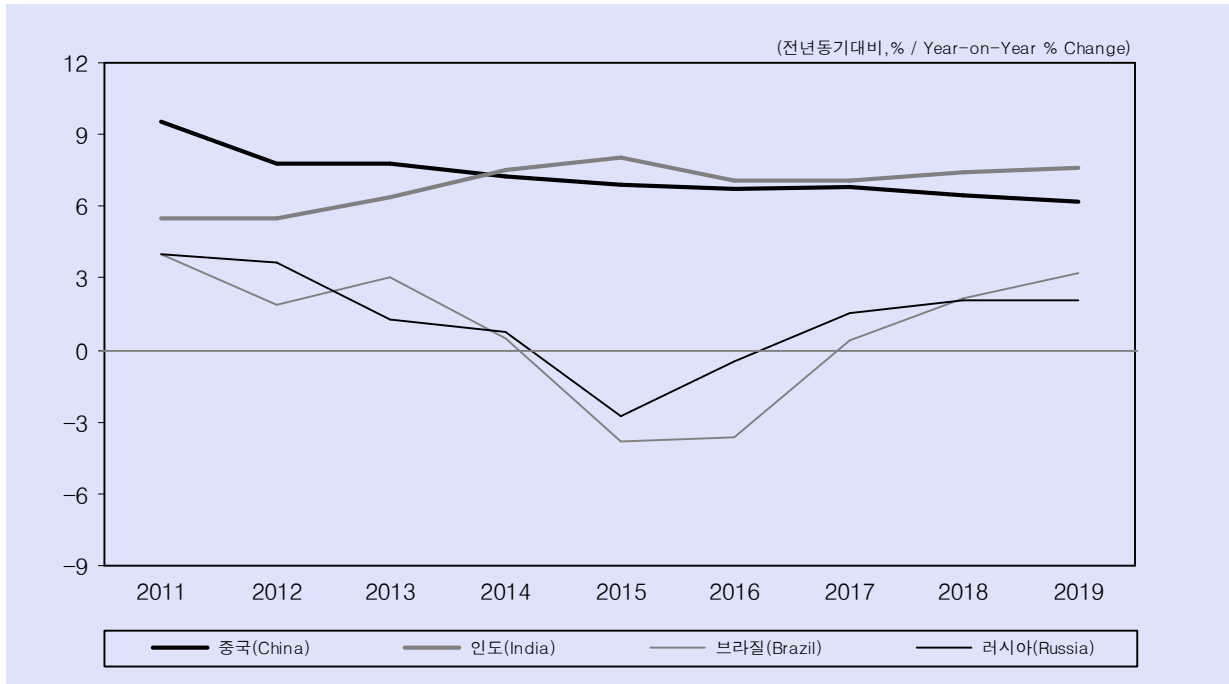
| | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|--|------|------|------|------|------|------|------|------|
| 경제성장률(%) Growth Rates of GDP | | | | | | | | |
| 미국 U.S.A. | 2.2 | 1.7 | 2.6 | 2.9 | 1.5 | 2.1 | 2.7 | 2.4 |
| 일본 Japan | 1.5 | 2.0 | 0.2 | 1.1 | 1.0 | 1.6 | 1.1 | 0.8 |
| 유로지역 Eurozone | -0.8 | -0.2 | 1.4 | 1.9 | 1.8 | 2.2 | 1.9 | 1.7 |
| 독일 Germany | 0.7 | 0.6 | 1.9 | 1.5 | 1.9 | 2.3 | 2.1 | 1.6 |
| 프랑스 France | 0.2 | 0.6 | 1.0 | 1.0 | 1.1 | 1.7 | 1.6 | 1.7 |
| 영국 U.K. | 1.3 | 1.9 | 3.1 | 2.2 | 1.8 | 1.4 | 1.0 | 1.2 |
| 이탈리아 Italy | -2.9 | -1.7 | 0.2 | 0.7 | 1.0 | 1.2 | 1.0 | 1.0 |
| 호주 Australia | 3.6 | 2.1 | 2.8 | 2.4 | 2.5 | 2.5 | 2.6 | 2.9 |
| 캐나다 Canada | 1.7 | 2.5 | 2.6 | 0.9 | 1.5 | 3.0 | 2.3 | 2.3 |
| 소비자물가(%) CPI | | | | | | | | |
| 미국 U.S.A. | 2.1 | 1.5 | 1.6 | 0.1 | 1.3 | 2.0 | 1.6 | 2.2 |
| 일본 Japan | 0.0 | 0.3 | 2.8 | 0.8 | -0.1 | 0.4 | 1.1 | 1.6 |
| 유로지역 Eurozone | 2.3 | 1.3 | 0.5 | 0.1 | 0.3 | 1.4 | 1.5 | 1.7 |
| 독일 Germany | 2.0 | 1.5 | 0.9 | 0.2 | 0.5 | 1.7 | 1.9 | 1.7 |
| 프랑스 France | 2.0 | 0.9 | 0.5 | 0.0 | 0.2 | 1.1 | 1.1 | 1.7 |
| 영국 U.K. | 2.8 | 2.6 | 1.5 | 0.0 | 0.7 | 2.7 | 2.7 | 2.5 |
| 이탈리아 Italy | 3.1 | 1.2 | 0.2 | -0.1 | -0.1 | 1.2 | 1.2 | 1.7 |
| 호주 Australia | 1.8 | 2.5 | 2.5 | 1.5 | 1.3 | 2.1 | 2.6 | 2.9 |
| 캐나다 Canada | 1.5 | 0.9 | 1.9 | 1.1 | 1.4 | 1.7 | 1.9 | 2.0 |
| 경상수지/GDP Current Account/GDP | | | | | | | | |
| 미국 U.S.A. | -2.6 | -2.1 | -2.1 | -2.4 | -2.4 | -2.3 | -1.9 | -1.8 |
| 일본 Japan | 1.0 | 0.9 | 0.5 | 3.1 | 3.8 | 3.9 | 4.3 | 3.8 |
| 유로지역 Eurozone | 2.3 | 2.8 | 3.0 | 3.7 | 3.5 | 3.3 | 3.6 | 3.8 |
| 독일 Germany | 7.0 | 6.7 | 7.4 | 8.6 | 8.3 | 7.1 | 6.5 | 6.1 |
| 프랑스 France | -1.3 | -0.9 | -1.3 | -0.5 | -0.9 | -1.6 | -0.9 | -0.7 |
| 영국 U.K. | -3.7 | -4.4 | -4.7 | -4.3 | -4.4 | -3.1 | -2.0 | -1.6 |
| 이탈리아 Italy | -0.4 | 1.0 | 1.9 | 1.5 | 2.6 | 2.0 | 1.8 | 2.4 |
| 호주 Australia | -4.1 | -3.2 | -2.9 | -4.7 | -2.6 | -2.0 | -2.3 | -3.9 |
| 캐나다 Canada | -3.6 | -3.2 | -2.4 | -3.4 | -3.3 | -2.9 | -3.0 | -2.5 |

자료: Global Insight, *World Overview*, 3Q 2017.

Source: Global Insight, *World Overview*, 3Q 2017.

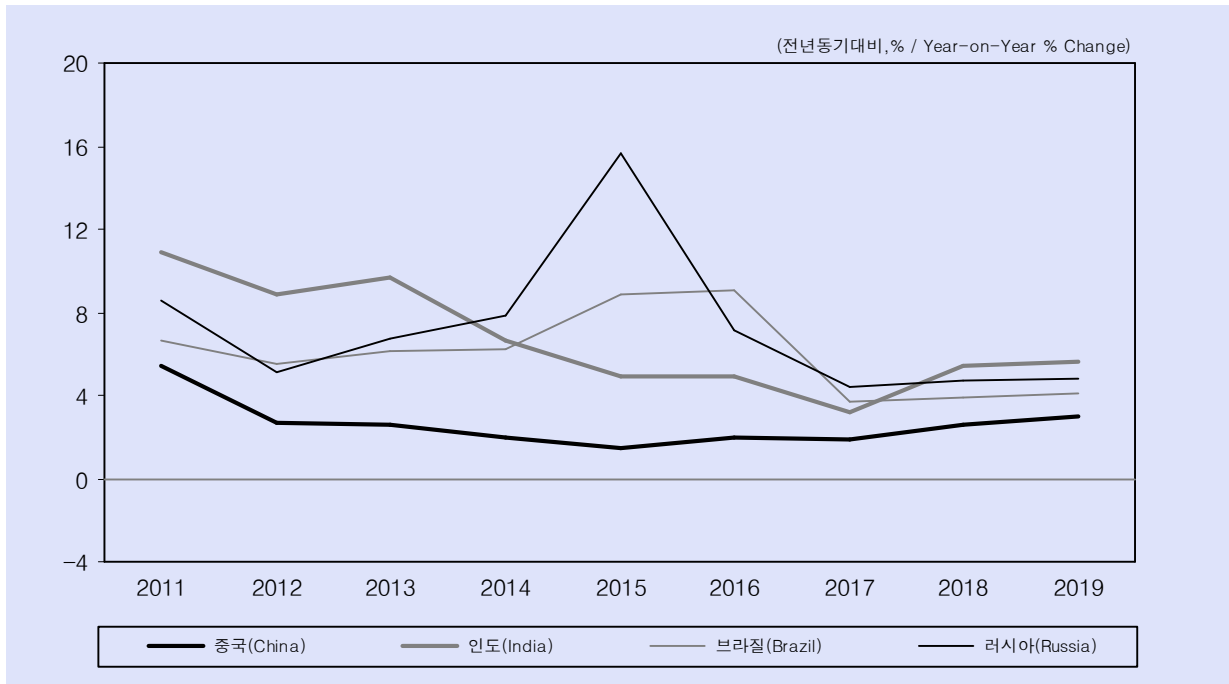
BRICs의 GDP 전망

GDP Outlook for BRICs



BRICs의 CPI 전망

CPI Outlook for BRICs



12-2. NIEs와 BRICs의 경제전망

Economic Outlook for NIEs and BRICs

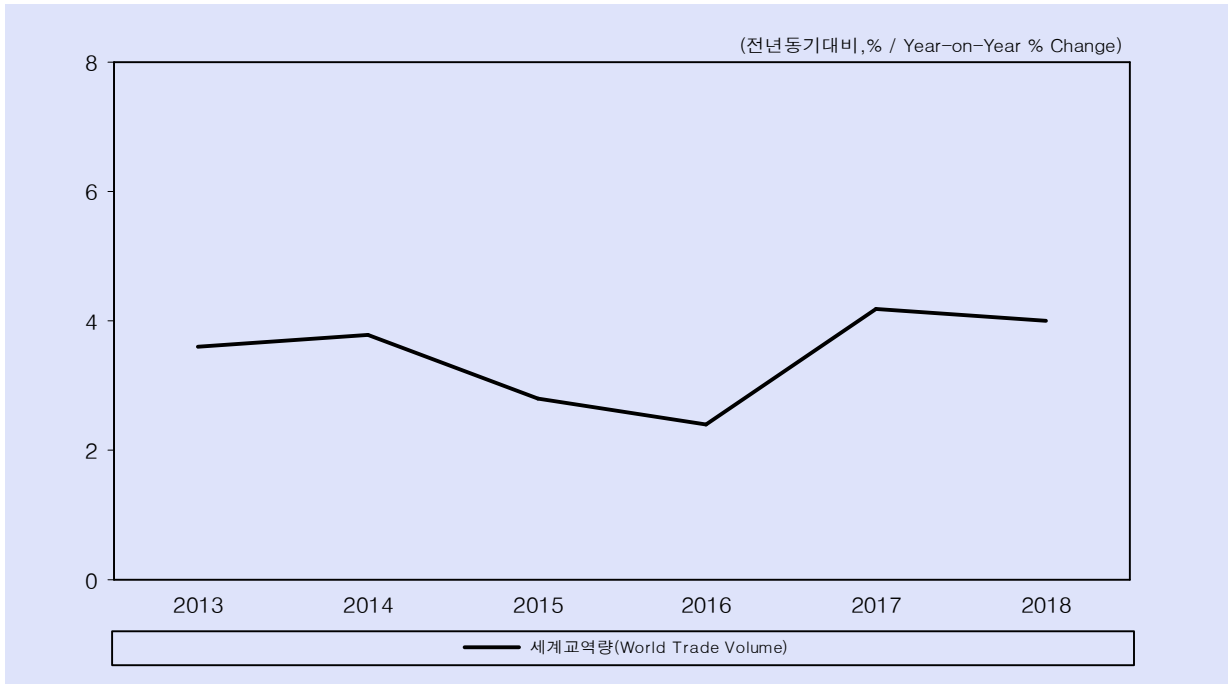
| | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|--|------|------|------|------|------|------|------|------|
| 경제성장률(%) Growth Rates of GDP | | | | | | | | |
| 대만 Taiwan | 2.1 | 2.2 | 4.0 | 0.7 | 1.5 | 2.2 | 2.1 | 2.2 |
| 홍콩 Hong Kong | 1.7 | 3.1 | 2.8 | 2.4 | 2.0 | 3.1 | 2.4 | 2.4 |
| 싱가포르 Singapore | 3.9 | 5.0 | 3.6 | 1.9 | 2.0 | 2.5 | 2.4 | 2.5 |
| 인도네시아 Indonesia | 6.0 | 5.6 | 5.0 | 4.9 | 5.0 | 5.0 | 5.1 | 5.3 |
| 태국 Thailand | 7.2 | 2.7 | 0.9 | 2.9 | 3.2 | 3.3 | 3.3 | 3.2 |
| 중국 China | 7.8 | 7.8 | 7.3 | 6.9 | 6.7 | 6.6 | 6.5 | 6.2 |
| 인도 India | 5.5 | 6.4 | 7.5 | 8.0 | 7.1 | 7.1 | 7.5 | 7.6 |
| 브라질 Brazil | 1.9 | 3.0 | 0.5 | -3.8 | -3.6 | 0.4 | 2.1 | 3.2 |
| 러시아 Russia | 3.6 | 1.3 | 0.8 | -2.8 | -0.4 | 1.6 | 2.0 | 2.1 |
| 소비자물가(%) CPI | | | | | | | | |
| 대만 Taiwan | 1.9 | 0.8 | 1.2 | -0.3 | 1.4 | 0.9 | 1.2 | 1.4 |
| 홍콩 Hong Kong | 4.0 | 4.3 | 4.4 | 3.0 | 2.4 | 1.8 | 2.0 | 2.2 |
| 싱가포르 Singapore | 4.6 | 2.4 | 1.0 | -0.5 | -0.5 | 0.8 | 1.9 | 3.0 |
| 인도네시아 Indonesia | 4.3 | 6.4 | 6.4 | 6.4 | 3.5 | 4.0 | 4.5 | 5.9 |
| 태국 Thailand | 3.0 | 2.2 | 1.9 | -0.9 | 0.2 | 0.7 | 1.3 | 1.7 |
| 중국 China | 2.6 | 2.6 | 2.0 | 1.4 | 2.0 | 1.8 | 2.6 | 3.0 |
| 인도 India | 8.8 | 9.6 | 6.7 | 4.9 | 4.9 | 3.2 | 5.4 | 5.6 |
| 브라질 Brazil | 5.5 | 6.2 | 6.3 | 8.9 | 9.0 | 3.7 | 3.9 | 4.1 |
| 러시아 Russia | 5.1 | 6.8 | 7.8 | 15.7 | 7.2 | 4.4 | 4.7 | 4.8 |
| 경상수지/GDP Current Account/GDP | | | | | | | | |
| 대만 Taiwan | 9.0 | 10.0 | 11.7 | 14.4 | 13.7 | 12.5 | 12.4 | 12.0 |
| 홍콩 Hong Kong | 1.4 | 1.4 | 1.4 | 3.1 | 4.5 | 4.2 | 4.6 | 4.2 |
| 싱가포르 Singapore | 17.4 | 16.9 | 19.7 | 18.1 | 19.0 | 19.2 | 19.6 | 19.1 |
| 인도네시아 Indonesia | -2.7 | -3.2 | -3.1 | -2.0 | -1.8 | -1.7 | -2.1 | -2.4 |
| 태국 Thailand | -0.4 | -1.2 | 3.7 | 8.0 | 11.7 | 9.7 | 9.8 | 9.4 |
| 중국 China | 2.5 | 1.5 | 2.4 | 3.0 | 1.8 | 2.5 | 2.9 | 2.6 |
| 인도 India | -4.9 | -2.6 | -1.3 | -1.1 | -0.5 | -1.6 | -1.7 | -1.8 |
| 브라질 Brazil | -3.0 | -3.0 | -4.3 | -3.3 | -1.3 | -0.9 | -1.7 | -1.7 |
| 러시아 Russia | 3.3 | 1.4 | 2.7 | 5.0 | 2.0 | 3.1 | 1.9 | 4.7 |

자료: Global Insight, *World Overview*, 3Q 2017.

Source: Global Insight, *World Overview*, 3Q 2017.

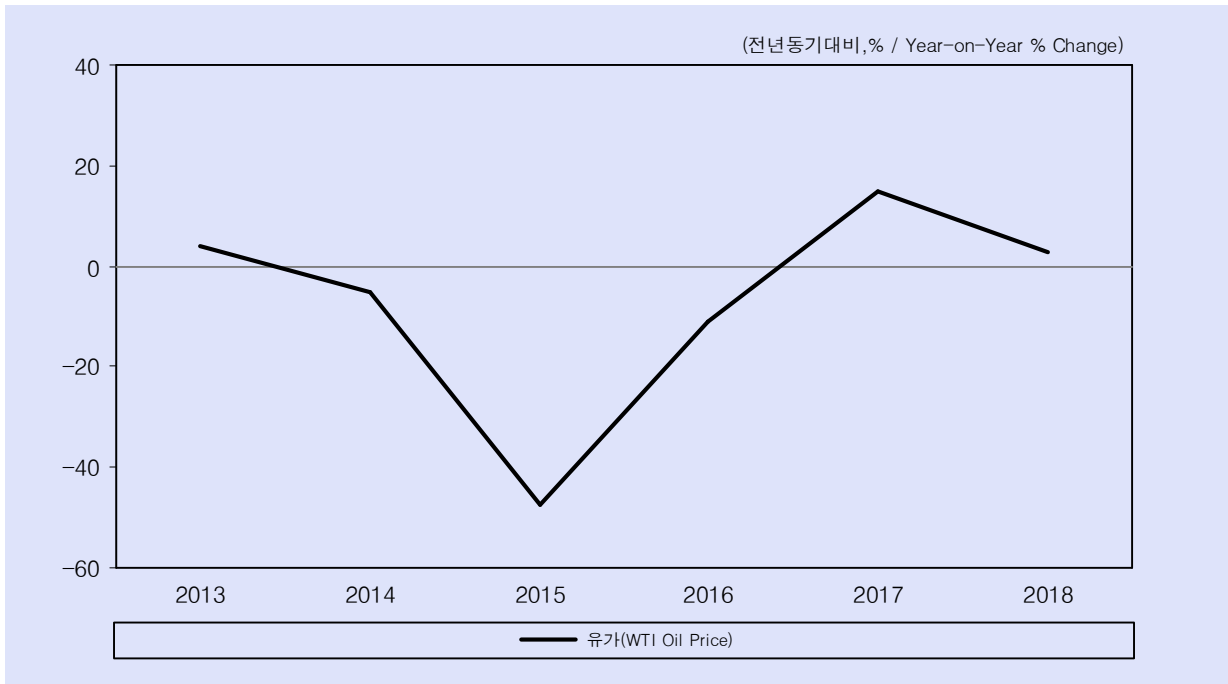
세계교역량 전망

World Trade Volume Outlook for the World



유가 전망

Crude Oil Price Forecast



12-3. 세계교역량 및 교역조건, 원유 및 원자재 가격 전망

World Trade Volume & Terms of Trade, Crude Oil & Commodity Price Forecast

(전년동기대비 증가율 %, Year-onYear % Change)

| | 2014 | 2015 | 2016 | 2017 | 2018 |
|--|-----------------|------------------|------------------|-----------------|----------------|
| 교역량 Volume of Trade | | | | | |
| 전세계 World ¹⁾ | 3.8 | 2.8 | 2.4 | 4.2 | 4.0 |
| 수 입 Imports | | | | | |
| 선진국 Advanced economies | 3.8 | 4.6 | 2.7 | 4.0 | 3.8 |
| 신흥시장과 개도국 Emerging market and developing economies | 4.3 | -0.9 | 2.0 | 4.4 | 4.9 |
| 수 출 Exports | | | | | |
| 선진국 Advanced economies | 4.0 | 3.8 | 2.2 | 3.8 | 3.6 |
| 신흥시장과 개도국 Emerging market and developing economies | 3.2 | 1.8 | 2.5 | 4.8 | 4.5 |
| 교역조건 Terms of Trade | | | | | |
| 선진국 Advanced economies | 0.1 | 1.9 | 1.3 | 0.0 | 0.4 |
| 신흥시장과 개도국 Emerging market and developing economies | -0.5 | -4.2 | -1.3 | 0.1 | -0.4 |
| 평균원유가격²⁾ Average Oil Price(%) | 92.91 (-5.2) | 48.67 (-47.6) | 43.33 (-11.0) | 49.70 (14.7) | 51.04 (2.7) |
| 원자재가격(원유제외) Nonfuel Primary Commodities | -3.9 | -17.5 | -1.8 | 7.1 | 0.5 |
| 음료품 Beverages | 20.7 | -3.1 | -5.0 | -8.7 | 0.6 |
| 식료품 Foods | -4.1 | -17.2 | 2.1 | 3.6 | 1.1 |
| 농산물 Agri. Raw Materials | 2.0 | -13.5 | -5.7 | 2.1 | -2.5 |
| 금 속 Metals | -10.1 | -23.0 | -5.4 | 20.6 | 1.4 |

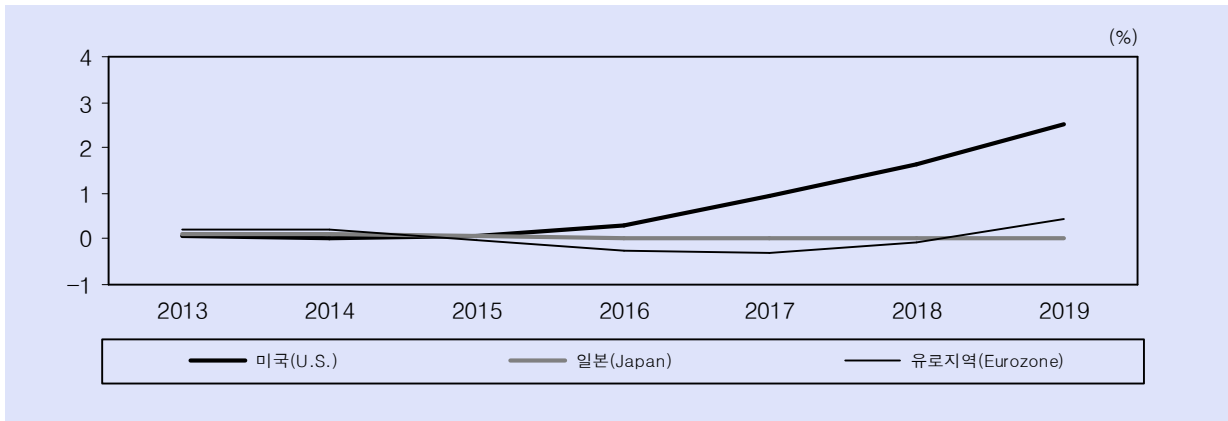
주: 1) 수출 및 수입물량 평균
2) EIA, WTI, 연평균 기준, ()은 전기대비증가율.
자료: IMF, *World Economic Outlook*, October 2017.

Note: 1) Average of annual percent change for world exports and imports
2) EIA, figures represent the average of the U.S. dollar spot price of WTI crude oil and the value in parentheses indicate % change from the previous period.

Source: IMF, *World Economic Outlook*, October 2017.

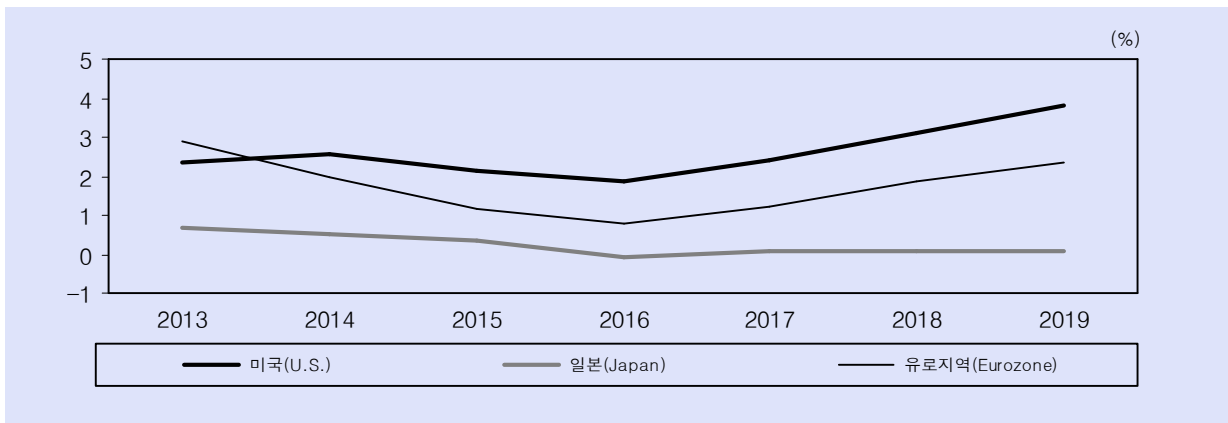
단기 국제금리 전망

International Short-term Interest Rates Forecast



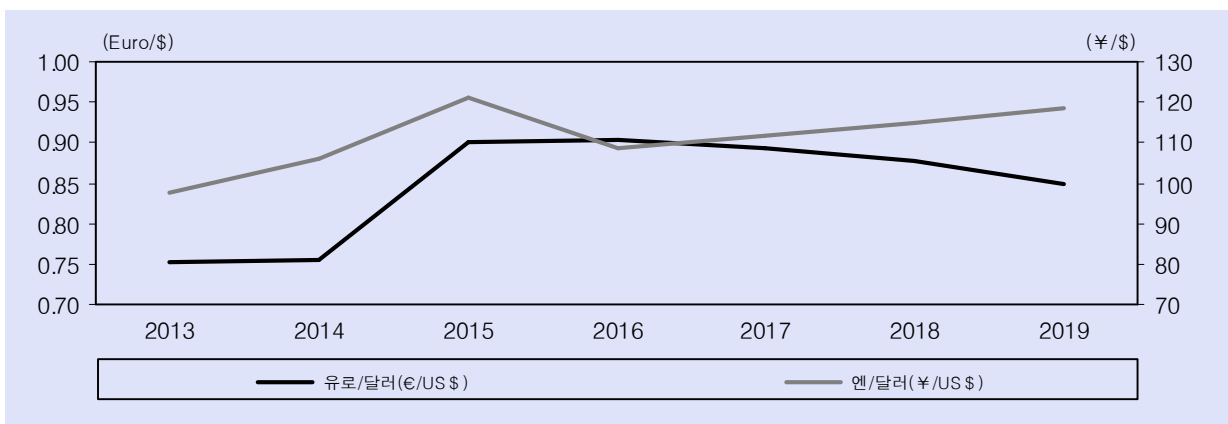
장기 국제금리 전망

International Long-term Interest Rates Forecast



유로화 및 엔화환율 전망

Euro and Yen Exchange Rates Forecast



12-4. 국제 환율 및 금리 전망

International Interest and Exchange Rate Forecast

(%)

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 |
|--|---------|---------|---------|---------|---------|---------|
| 환율 (평균) Exchange Rates (Average) | | | | | | |
| 유로지역 (Euro/\$) | 0.75 | 0.90 | 0.90 | 0.89 | 0.88 | 0.85 |
| 일본 (¥/\$) | 105.8 | 121.0 | 108.8 | 112.0 | 114.6 | 118.4 |
| 영국 (£/\$) | 0.61 | 0.65 | 0.74 | 0.79 | 0.80 | 0.77 |
| 캐나다 (Canadian\$/ \$) | 1.10 | 1.28 | 1.33 | 1.29 | 1.26 | 1.26 |
| 호주 (호주\$/ \$) | 1.11 | 1.33 | 1.35 | 1.31 | 1.37 | 1.38 |
| 중국 (Yuan/\$) | 6.16 | 6.28 | 6.64 | 6.80 | 6.84 | 7.07 |
| 대만 (NT\$/ \$) | 30.37 | 31.91 | 32.32 | 30.50 | 30.34 | 30.14 |
| 한국 (Won/\$) | 1,052.9 | 1,131.3 | 1,160.3 | 1,143.6 | 1,163.5 | 1,162.9 |
| 단기금리 (3개월) Short-Term (3-month) | | | | | | |
| 미국 U.S.A. | 0.0 | 0.1 | 0.3 | 1.0 | 1.7 | 2.5 |
| 일본 Japan | 0.1 | 0.1 | 0.0 | 0.0 | 0.0 | 0.0 |
| 유로지역 Eurozone | 0.2 | 0.0 | -0.3 | -0.3 | -0.1 | 0.4 |
| 영국 U.K. | 0.5 | 0.6 | 0.5 | 0.3 | 0.3 | 0.3 |
| 이탈리아 Italy | 0.2 | 0.0 | -0.3 | -0.2 | 0.4 | 1.0 |
| 호주 Australia | 2.7 | 2.3 | 2.0 | 1.8 | 2.0 | 2.7 |
| 캐나다 Canada | 0.9 | 0.5 | 0.5 | 0.7 | 1.5 | 2.6 |
| 중국 China | 5.9 | 4.9 | 4.4 | 4.4 | 4.1 | 4.1 |
| 대만 Taiwan | 0.6 | 0.6 | 0.4 | 0.5 | 0.7 | 1.3 |
| 싱가포르 Singapore | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 한국 Korea | 2.5 | 1.8 | 1.5 | 1.5 | 2.2 | 2.9 |
| 장기금리 (10년) Long-Term (10-year) | | | | | | |
| 미국 U.S.A. | 2.5 | 2.1 | 1.8 | 2.4 | 3.1 | 3.8 |
| 일본 Japan | 0.5 | 0.3 | -0.1 | 0.1 | 0.1 | 0.1 |
| 유로지역 Eurozone | 2.0 | 1.2 | 0.8 | 1.2 | 1.9 | 2.3 |
| 프랑스 France | 1.7 | 0.8 | 0.5 | 1.0 | 1.6 | 2.2 |
| 영국 U.K. | 2.5 | 1.8 | 1.2 | 1.3 | 1.8 | 2.4 |
| 이탈리아 Italy | 2.9 | 1.7 | 1.5 | 2.3 | 3.1 | 3.1 |
| 호주 Australia | 3.7 | 2.7 | 2.3 | 2.6 | 2.9 | 3.3 |
| 캐나다 Canada | 2.2 | 1.5 | 1.3 | 1.8 | 2.6 | 3.3 |
| 중국 China | 6.5 | 5.5 | 4.9 | 4.9 | 4.7 | 4.7 |
| 대만 Taiwan | 1.6 | 1.4 | 0.9 | 1.1 | 1.3 | 1.6 |
| 한국 Korea | 2.8 | 2.0 | 1.5 | 2.0 | 2.6 | 3.2 |

자료: Global Insight, *Quarterly Review and Outlook*, 3Q 2017.

Source: Global Insight, *Quarterly Review and Outlook*, 3Q 2017.